

REGION 5 CHICAGO, IL 60604

VIA ELECTRONIC MAIL

Susan M. Harvey Authorized Agent Flint Commerce Center, LLC 2575 South Haggerty Road Suite 500 Canton, Michigan 48188 sharvey@ashleycapital.com Tyler Tennent, Esq. Dawda, Mann, Mulcahy & Sadler, PLC 3953 Woodward Avenue Suite 200 Bloomfield Hills, Michigan 84304 ttennent@dmms.com

Dear Ms. Harvey and Mr. Tennent:

Enclosed please find an executed copy of the Settlement Agreement and Covenant Not to Sue pursuant to CERCLA and RCRA (Docket No.: V-W-23-C-006) pertaining to the Buick City site in Flint, Michigan. The public comment period required by Paragraph 55 has closed, including a reopened period. A public meeting was held. Roughly fifty people submitted comments, most opposing the PPA. The comments have not convinced EPA that the PPA is inappropriate, improper, or inadequate. Therefore, EPA has determined not to modify or withdraw its consent to the Settlement Agreement.

If you have any questions regarding the Settlement Agreement, please contact Mark Koller, Associate Regional Counsel, at (312) 353-2591 or koller.mark@epa.gov.

Sincerely,

DOUGLAS Digitally signed by DOUGLAS BALLOTTI BALLOTTI Date: 2023.10.26 08:22:39 -05'00'

Douglas Ballotti, Director Superfund & Emergency Management Division

Enclosures

EDWARD NAM Date: 2023.10.25 14:21:30 -05'00'

Ed Nam, Director Land, Chemicals & Redevelopment Division

cc: Mark Koller, EPA, via email Phil Page, EPA, via email Alison McGregor, U.S. DOJ, via email Polly Synk, MI AGO, via email

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY REGION 5

IN THE MATTER OF:)			
)	Docket Number: <u>V-W-23-C-006</u>		
Buick City)	SETTLEMENT AGREEMENT AND		
902 East Leith Street)	COVENANT NOT TO SUE		
Flint, Michigan)	UNDER THE AUTHORITY OF THE		
)	COMPREHENSIVE ENVIRONMENTAL		
)	RESPONSE, COMPENSATION AND		
Flint Commerce Center, LLC)	LIABILITY ACT OF 1980,		
PURCHASER)	42 U.S.C. § 9601 et seq., AS AMENDED, AND		
)	THE SOLID WASE DISPOSAL ACT,		
)	42 U.S.C § 6901, et seq., AS AMENDED		
)			

I. INTRODUCTION

1. This Settlement Agreement and Covenant Not to Sue ("Settlement Agreement") is made and entered into by and between the United States Environmental Protection Agency ("EPA") and Flint Commerce Center, LLC, a Michigan limited liability company ("Purchaser"), (collectively the "Parties"). This Settlement Agreement relates to the Buick City Site, located in Flint, Michigan.

2. This Settlement Agreement is entered into pursuant to: (1) the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended ("CERCLA"), 42 U.S.C. § 9601, *et seq.*; and (2) the Solid Waste Disposal Act, commonly referred to as the Resource Conservation and Recovery Act of 1976, as amended by the Hazardous and Solid Waste Amendments of 1984 ("RCRA"), 42 U.S.C. § 6901, *et seq.* The authority of the Administrator of EPA has been delegated to the Regional Administrators of EPA, and further delegated to the Director, Superfund and Emergency Management Division, Region 5 and the Director, Land, Chemicals & Redevelopment Division, Region 5. Purchaser consents to and will not object to the United States' jurisdiction to enter into this Settlement Agreement or implement its provisions.

3. The Assistant Attorney General of the Environment and Natural Resources Division, United States Department of Justice, approves this Settlement Agreement pursuant to the authority of the Attorney General to settle claims of the United States, which, in the circumstances of this settlement, has been delegated to the Deputy Chief of the Environmental Enforcement Section of the Environment and Natural Resources Division.

4. The Settlement Agreement is also subject to the terms of the Environmental Response Trust Consent Decree and Settlement Agreement entered by the United States Bankruptcy Court for the Southern District of New York in *In re: Motors Liquidation Company, et al., f/k/a General Motors Corp., et al.*, Case No. 09-50026 (REG) ("the General Motors Consent Decree" or "Consent Decree") (*See* Appendix 1). Under the terms of the Consent Decree, certain properties and other assets of the General Motors Corp. ("GMC"), including the Site, were placed into the Revitalizing Auto Communities Environmental Response ("RACER") Trust, an environmental response trust, in order to be cleaned up and positioned for redevelopment. The provisions of this Settlement Agreement rely on the unique facts and circumstances of the General Motors Consent Decree and nothing in this Settlement Agreement shall be treated as having any precedential value in any other agreements between EPA and prospective purchasers of sites that may be subject to the requirements of CERCLA and/or RCRA.

5. The Site was once completely owned by RACER Properties LLC, a wholly-owned affiliate of RACER Trust, but it no longer owns the entire Site, and the Property is currently owned by RACER Properties LLC, a wholly-owned affiliate of RACER Trust. Due to the unique circumstances of the GMC bankruptcy matter, if a prospective purchaser of sites subject to the General Motors Consent Decree determines that other statutory protections are not sufficient to address its liability concerns, Paragraph 69 of the General Motors Consent Decree provides that EPA shall select a liability clarification tool, including entering into prospective purchaser agreements, to address the liability concerns of prospective purchasers regarding the existing contamination on sites formerly owned by GMC and now owned by RACER.

6. Purchaser proposes to acquire ownership of fifteen parcels (approximately 332.5 acres as shown in Appendix 2, "the Property") of the Buick City Site (EPA ID # MID 005 356 712). Purchaser proposes to construct buildings suitable for warehousing, distribution, and light manufacturing and for all uses allowed under the existing or future zoning designations consistent with recorded use restrictions. The Site is the location of a former General Motors automotive manufacturing facility in Flint, Michigan generally bounded to the north by Stewart Avenue and Pierson Road, to the south by Harriet Street, to the east by James P. Cole Boulevard and CSX Railroad, and to the west by Industrial Avenue and North Street. The common addresses are 1001 Leith Street and 1051 East Hamilton Avenue.

7. The Parties agree to undertake all actions required by the terms and conditions of this Settlement Agreement. The purpose of this Settlement Agreement is to settle and resolve, subject to reservations and limitations contained herein in Sections V (Access/Cooperation), VI (Due Care), VII (Certification), VIII (United States' Covenant Not to Sue), and IX (Reservation of Rights), the potential liability of the Purchaser for the Existing Contamination at the Property which could otherwise result from Purchaser's purchase of and operation at the Property.

8. The Parties recognize that this Settlement has been negotiated in good faith and agree that Purchaser's entry into this Settlement Agreement, and the actions undertaken by Purchaser in accordance with the Settlement Agreement, do not constitute an admission of any liability by Purchaser. The resolution of any potential liability of Purchaser in exchange for the provisions and obligation undertaken by Purchaser in this Settlement Agreement is of a substantial benefit to EPA and is deemed to be in the public interest.

II. **DEFINITIONS**

9. Unless otherwise expressly provided herein, terms used in this Settlement Agreement which are defined in CERCLA and/or RCRA, or in regulations promulgated under CERCLA and/or RCRA shall have the meaning assigned to them in CERCLA and/or RCRA or in such regulations, including any amendments thereto.

a. "CERCLA" shall mean the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended, 42 U.S.C. § 9601, *et seq*.

b. "Day" shall mean a calendar day unless expressly stated to be a business day. "Business day" shall mean a day other than a Saturday, Sunday, or federal holiday. In computing any period of time under this Settlement Agreement, where the last day would fall on a Saturday, Sunday, or federal holiday, the period shall run until the close of business of the next business day.

c. "Effective Date" shall be the effective date of this Settlement Agreement as provided in Section XV (Effective Date).

d. "EGLE" shall mean the Michigan Department of Environment, Great Lakes & Energy, and any of its successor departments or agencies.

e. "EPA" shall mean the United States Environmental Protection Agency and any successor departments or agencies of the United States.

f. "EPA Hazardous Substance Superfund" shall mean the Hazardous Substance Superfund established by the Internal Revenue Code, 26 U.S.C. § 9507.

g. "Existing Contamination" shall mean:

i. any hazardous substances, pollutants, or contaminants or Waste Material present or existing on or under the Property as of the effective date of this Settlement Agreement;

ii. any hazardous substances, pollutants, or contaminants or Waste Material that migrated from the Property prior to the effective date of this Settlement Agreement; and

iii. any hazardous substances, pollutants, or contaminants or Waste Material presently at the Site that migrate onto, under, or from the Property after the effective date of this Settlement Agreement.

h. "General Motors Consent Decree" shall mean the Environmental Response Trust Consent Decree and Settlement Agreement Among Debtors, the Environmental Response Trust Administrative Trustee, the United States, fourteen States and the Saint Regis Mohawk Tribe, entered in *In re: Motors Liquidation Co., et al., f/k/a General Motors Corp., et al.*, Case No. 09-50026 (REG) in the United States Bankruptcy Court for the Southern District of New York on March 31, 2011, a copy of which is attached as Appendix 1.

i. "Paragraph" shall mean a portion of this Settlement Agreement identified by an Arabic numeral or lower-case letter.

j. "Party" shall mean the United States or Purchaser individually, as appropriate, in singular and the United States and Purchaser jointly in plural.

k. "Property" shall mean the fifteen parcels of the Site comprising approximately 332.5 acres and described in Appendix 2.

1. "Purchaser" shall mean Flint Commerce Center, LLC, a Michigan limited liability

company, and its members and respective officers, directors, and employees.

m. "RACER" or "RACER Trust" shall mean the Revitalizing Auto Communities Environmental Response Trust which was established by the United States Bankruptcy Court in 2011 and formed under the laws of the State of New York to clean up and position for redevelopment properties and other facilities that were owned by GMC before its 2009 bankruptcy.

n. "RACER Properties LLC" shall mean the Delaware limited liability company which is the wholly-owned affiliate of the RACER Trust and the current owner of the Property.

o. "RCRA" shall mean the Resource Conservation and Recovery Act of 1976, as amended by the Hazardous and Solid Waste Amendments of 1984 ("RCRA"), 42 U.S.C. §6901 *et seq.*

p. "Section" shall mean a portion of this Settlement Agreement identified by a Roman numeral.

q. "Settlement Agreement" shall mean this Settlement Agreement and Covenant Not to Sue and all appendices attached hereto (listed in Section XVIII of this Settlement Agreement). In the event of conflict between this Settlement Agreement and any appendix, this Settlement Agreement shall control.

r. "Site" shall mean the Buick City Site at 902 East Leith Street in Flint, Michigan, as depicted in Appendix 3 of the Settlement Agreement, and comprising approximately 413 acres.

s. "United States" shall mean the United States of America, its departments, agencies, and instrumentalities, including EPA.

t. "Waste Material" shall mean: (1) any "hazardous substance" under 42 U.S.C. § 9601(14); (2) any pollutant or contaminant under 42 U.S.C. § 9601(33); (3) any "solid waste" under 42 U.S.C. § 6903(27); and (4) any "hazardous waste" under 42 U.S.C. § 6903(5).

III. STATEMENT OF FACTS

10. The Property that is the subject of this Settlement Agreement was part of the North American Operations of the former GMC. The Site is located generally at 902 East Leith in Flint, Michigan, and is also known as "Buick City." As noted above, the EPA identification number for RCRA corrective action purposes at the Site is # MID 005 356 712.

11. In June 2009, GMC filed for Chapter 11 reorganization bankruptcy, and subsequently emerged as two companies. The first of these was a new company, General Motors LLC, which purchased the "General Motors" name and certain assets of GMC and now operates automobile-related manufacturing plants in 10 states including Michigan, as well as in 13 foreign countries. The other company, Motors Liquidation Company ("MLC") retained all of the assets that General Motors LLC did not purchase, as well as GMC's environmental liabilities, including for the Site.

12. In March 2011, the United States Bankruptcy Court approved MLC's plan of liquidation ("Plan"). On the effective date of the Plan, 89 former MLC sites were placed into an Environmental Response Trust (the "Trust") which became known as the RACER Trust. Pursuant to the terms of the Plan and the Trust, specific amounts of "Environmental Action"

funding are set aside for each property in the Trust to address environmental contamination at the specific property. RACER has worked and currently works with Federal and State environmental agencies to review, approve, and undertake Environmental Action (per the General Motors Consent Decree), including response actions to address the contamination at each property, including the Site. EPA had been the lead agency for the Site and has overseen the work conducted by RACER at the Site, since the Trust's inception. EGLE had been the "Support Agency" as defined in the Trust Agreement and has participated in the oversight of the work being conducted by RACER at the Site. In a letter, dated March 6, 2020, EGLE requested that EPA transfer the lead enforcement and oversight responsibility for the Site to EGLE. In a letter, dated March 19, 2020, EPA agreed to transfer the lead for RCRA corrective action at the Site to EGLE, contingent on the following: (1) EGLE entering into a State Corrective Action Consent Order with the RACER Trust addressing the matters currently covered by EPA's September 29, 2011, Buick City Administrative Order on Consent with the RACER Trust; and (2) EGLE's commitment to continue coordination and regular communication with EPA. As provided in the General Motors Consent Decree, and consistent with the November 2, 2000, RCRA corrective action Memorandum of Understanding between EPA and EGLE, EGLE has assumed the "Lead Agency" role for future work at the Site. EPA is the secondary agency and also conducts oversight of the work being conducted by RACER at the Site.

13. On September 30, 2011, EPA and RACER entered an Administrative Order on Consent ("AOC") by which RACER agrees to perform all RCRA corrective action at the Site subject to the terms, provisions and limits of the General Motors Consent Decree. Paragraph 6 of the AOC provides that "[a]ny change of ownership or corporate status of RACER, including, but not limited to, any transfer of assets or real or personal property, shall not alter RACER's responsibilities under this Order." Paragraph 7 of the AOC further states that "[n]o change in ownership or corporate or partnership status relating to the RCRA facility located at the Site will alter RACER's obligations under this Order, unless otherwise agreed to by all Parties and set forth in a modification to this Order." In 2020, EPA agreed to transfer primary responsibility for oversight of corrective action activities to EGLE and the AOC was subsequently terminated. EGLE has issued and entered into a Corrective Action Consent Order with RACER containing substantially similar terms as Paragraphs 6 and 7 of the AOC.

14. The Site is approximately 413 acres of largely vacant or partially redeveloped land located west of the Flint River in the northeast quadrant of Flint, Michigan. In the late 1800s, portions of the Site were developed by the Imperial Wheel Company to produce the "horseless carriage." Various types of automobile and auto parts production continued at the Site for more than 100 years. In September 1903, Flint Wagon Works purchased the Buick Motor Company from David Buick and relocated the Buick Motor Company to Flint. GMC was established by William Durant in 1908, and included the Buick Motor Company. Operations at the Site expanded as the company grew.

15. Site operations have included machining of ferrous and nonferrous metals, V-6 engine manufacturing, torque converter manufacturing, transmission components manufacturing, engine assembly, automotive painting, sheet metal stamping, foundry operations, and industrial wastewater treatment, as well as other ancillary and manufacturing support activities. The

majority of GMC's Site manufacturing activities ended in 1999, and various buildings were demolished in 2000 and 2002. All of GMC's Site manufacturing activities ceased by 2010, and the remainder of the Site buildings were demolished in 2012. The only structures remaining on the Property are building foundations. Other portions of the Site have been redeveloped through the efforts of the RACER Trust.

16. Cleanup activities are currently being performed at the Site by RACER Trust in cooperation with EPA and EGLE. GMC began RCRA Site investigations in 2000 and completed two Current Condition Reports for the Northend and Southend of the Site in 2000 and a Phase 1 RCRA Facility Investigation ("RFI") Report in 2002. The RFI included an investigation of 78 Areas of Interest ("AOIs"), in addition to the Site storm sewer systems. The primary contaminants of concern consist of free-phase petroleum products (i.e., light non-aqueous phase liquid ("LNAPL")), volatile organic compounds ("VOCs") (including chlorinated solvents), semivolatile organic compounds ("SVOCs"), and metals. The RFI identified 15 LNAPL areas, which may present risks for contributing to dissolved phase organic plumes in groundwater, migration of organic vapors into enclosed buildings, and contributions to storm water outfalls. The RFI also identified areas where soil was contaminated with elevated levels of metals and VOCs, and identified several groundwater contamination plumes. Subsequent investigations included a Flint River Sediment Investigation in 2007 and a Phase II RFI report in 2006 pertaining to additional delineation and risk assessments.

17. Corrective measures were applied in accordance with the Final Decision and Response to Comments (Final Decision) EPA issued for the Southend of the Site on May 13, 2010. Corrective measures implemented to date at the Southend of the Site include:

- A Multiphase Extraction system at AOI 9B removed 137 gallons of LNAPL and 3,484 pounds of vapor;
- Soil was excavated at AOI 09A in areas high in lead and benzo(a)pyrene concentrations and properly disposed;
- Surface covers in select areas were completed to protect future Site users from soils exposure near the surface that are higher than direct contact standards;
- Storm water diversion and treatment systems were constructed to remove oil from storm sewer systems;
- Institutional controls were recorded to restrict land use to Industrial/Commercial Use and to restrict groundwater use; and
- A groundwater monitoring program was created.

18. A Remedy Recommendation Report for the Northend of the Site was submitted to EPA in February 2016 by RACER. PFAS contamination was discovered in multiple areas of the Site and in groundwater and storm water during testing in 2018 and 2019. RACER will conduct cleanup measures selected to address contaminants, hazardous wastes, hazardous waste constituents, hazardous constituents and/or hazardous substances, which includes PFAS, at the Site. Those future measures are to be implemented under the Corrective Action Consent Order between RACER and EGLE.

19. First GMC and then RACER have implemented interim corrective action measures

across the Site. Interim measures implemented by RACER on the Northend of the Site include:

- Excavation, off-site disposal, and cover construction at contaminated soil areas;
- Site-wide groundwater monitoring to determine if the dissolved phase and LNAPL contamination plumes are stable and not expanding;
- The use of institutional controls to limit excavation and groundwater use;
- Installation and operation of various interim LNAPL recovery systems active during the time the facility was operating and some subsequent to demolition;
- Re-routing and installing bulkheads in storm sewers to minimize or eliminate LNAPL release to surface water; and
- Storm water diversion and collection systems to remove oil from storm sewer systems.

20. Final corrective measures to be performed at the Northend of the Site by RACER have not yet been selected. Those measures, which must go through public notice and comment, will address the LNAPL contamination and the remaining soil and groundwater contamination, at the Property (including PFAS).

21. Additional corrective measures will be necessary before the entire Property meets criteria for commercial/industrial use, and institutional controls on the Property will be necessary to assure protection of human health and the environment. The Property has not been remediated to levels that would permit residential use and it is currently zoned for heavy manufacturing.

22. Purchaser represents and, for the purposes of this Settlement Agreement, EPA relies on Purchaser's representation that it has had no direct involvement in any prior use, contamination, or remediation of the Property or the Site. Purchaser anticipates conducting survey work or otherwise begin preparations for future and development of the Property on a portion of the Site after January 1, 2023, which will not cause or contribute to contamination or the spread of contamination at the Property or the Site.

IV. <u>SETTLEMENT AGREEMENT</u>

23. Based on the General Motors Consent Decree, the work that has been and is being conducted by RACER pursuant to the Plan, and in consideration of and exchange for the United States' Covenant Not to Sue in Section VIII of this Settlement Agreement, Purchaser agrees to comply with all provisions of this Settlement Agreement, including, but not limited to, Sections V (Access/Cooperation), VI (Due Care), and VII (Certification) of this Settlement Agreement and Paragraph 73 of the General Motors Consent Decree, which is attached as Appendix 1.

24. Nothing in this Settlement Agreement would require Purchaser to undertake any response actions with respect to Existing Contamination at the Property, so long as Purchaser complies with the requirements of Sections V (Access/Cooperation) and VI (Due Care).

V. <u>ACCESS/COOPERATION</u>

25. Commencing upon the date that it acquires title to the Property, Purchaser shall

provide access to the Property that will include the right of EPA, EGLE, their authorized officers, employees, representatives, and all other persons performing response actions under EPA's or EGLE's oversight and/or under direction of EPA or EGLE, to an irrevocable right of access at all reasonable times to the Property and to any property to which access is required for the implementation of the response action at the Property, to the extent such other property is controlled by Purchaser, for the purposes of performing and overseeing response actions at the Property. EPA agrees to provide reasonable notice to Purchaser of the timing of its own actions to be undertaken at the Property. Notwithstanding any provision of this Settlement Agreement, EPA retains all of its access authorities and rights, including enforcement authorities related thereto, under CERCLA, RCRA, and any other applicable statute or regulation, including any amendments thereto.

26. Purchaser shall comply with any and all land use restriction and institutional controls on any portion of the Property. If the Property is transferred to Purchaser before RACER has finalized all necessary restrictive covenants, Purchaser shall file with Genesee County and/or other appropriate units of government all required deed notices and restrictive covenants. These restrictions will include preventing groundwater usage; maintaining appropriate cover material over portions of the Property; managing soil properly; and requiring evaluation and possible mitigation of potential vapor intrusion to any new buildings.

27. Purchaser shall ensure that provisions in subsequent purchase and related transfer agreements require that assignees and successors in interest of the Property shall provide the same access and cooperation, including the implementing of institutional controls as provided in this Settlement Agreement. Further, Purchaser shall ensure that a copy of this Settlement Agreement is provided to any current lessees or sublessees on the Property as of the Effective Date and shall ensure that any subsequent leases, subleases, assignments, or transfers of the Property or any interest in the Property are consistent with this Section and Section XI (Parties Bound).

VI. <u>DUE CARE</u>

28. Purchaser shall exercise due care at the Property with respect to the Existing Contamination and comply with all applicable Federal, State, and local laws and regulations, and all applicable land use restrictions and institutional controls. If Purchaser, its contractors, and/or subcontractors encounter any Existing Contamination during construction and/or operations they conduct on the Property, it/they must handle, excavate, and dispose of any encountered Existing Contamination in accordance with all applicable Federal, State, and local laws and regulations, and all applicable land use restrictions and institutional controls. Except in an emergency situation, prior to taking any action with regard to Existing Contamination, the Purchaser shall notify EPA and EGLE. If the Purchaser responds to an emergency situation, the Purchaser will notify EPA and EGLE within two (2) days of the actions taken. If a new building construction is considered on the Property, Purchaser will install a vapor mitigation system in the new building unless Purchaser undertakes an investigation and determines that no such system is needed. Purchaser shall promptly notify EPA and EGLE of the conclusion of the investigation and provide all supporting documentation. 29. If Purchaser becomes aware of any action or occurrence which causes or threatens a release of Waste Material after the Effective Date at or from the Property that constitutes an emergency situation or may present an immediate threat to public health or welfare or the environment, and such action or occurrence is not being addressed with funds from the Trust, Purchaser shall immediately take all appropriate action to prevent, abate, or minimize such release or threat of release. In the event that Purchaser fails to take appropriate response action as required by this Paragraph, and EPA takes such action instead, Purchaser shall reimburse EPA all costs of the response action not inconsistent with the National Contingency Plan ("NCP"), 40 C.F.R. Part 300. Further, in addition to complying with any applicable notification requirements under Section 103 of CERCLA, 42 U.S.C. § 9603, or any other law, regardless of the cause of the release, Purchaser will immediately notify the Regional Duty Officer, Emergency Response Branch, Region 5 at (312) 353-2318, as well as EPA contacts listed in Section XIV (Notices and Submissions) of this Settlement Agreement, of any release at the Property of which it becomes aware.

30. Nothing in the preceding Paragraphs or in this Settlement Agreement shall be deemed to limit any authority of the United States: (a) to take all appropriate action to protect human health and the environment or to prevent, abate, respond to, or minimize an actual or threatened release of Waste Material on, at, or from the Property; or (b) to direct or order such action, or seek an order from the Court, to protect human health and the environment or to prevent, abate, respond to, or minimize an actual or threatened release of Waste Material on, at, or from the Property; subject to Section VIII of this Settlement Agreement (United States' Covenant Not to Sue).

31. Purchaser agrees to cooperate fully with EPA and EGLE in the implementation of response actions, corrective action, and environmental monitoring at the Property under the terms, provisions, and limitations set forth in the General Motors Consent Decree. Purchaser further agrees not to interfere with such activities. Purchaser recognizes that the implementation of response actions at the Property may interfere with the use of the Property. EPA agrees, consistent with its responsibilities under applicable law, to use reasonable efforts to minimize any interference with Purchaser's operations by such entry and activities.

32. The Purchaser shall not treat, store, or dispose of Waste Material at the Property, or release or cause the release of such Waste Material on, to, or from the Property, except in compliance with applicable law.

VII. <u>CERTIFICATION</u>

33. By entering into this Settlement Agreement, Purchaser certifies that to the best of its knowledge and belief, it has fully and accurately disclosed to EPA all information known to Purchaser and all information in the possession or control of its officers, directors, employees, contractors, and agents which relates in any way to any Existing Contamination or any past or potential future release of Waste Material at or from the Property and to its qualification for this Settlement Agreement. Purchaser also certifies that to the best of its knowledge and belief it has

not caused or contributed to a release or threat of release of Waste Material at or from the Property. If the United States determines that information provided by Purchaser is not materially accurate and complete, this Settlement Agreement, within the sole discretion of the United States, shall be null and void and the United States reserves all rights it may have.

VIII. UNITED STATES' COVENANT NOT TO SUE

34. Subject to the Reservation of Rights in Section IX of this Settlement Agreement, the United States covenants not to sue or take any other civil or administrative action against Purchaser for any and all civil liability for injunctive relief or reimbursement of response costs pursuant to Sections 106 or 107(a) of CERCLA, 42 U.S.C. §§ 9606 or 9607(a), or Sections 3008(h) or 7003 of RCRA, 42 U.S.C. §§ 6928(h) or 6973, with respect to the Existing Contamination. These covenants not to sue extend only to Purchaser and do not extend to any other person except as provided in Section XI of this Settlement Agreement (Parties Bound/Transfer of Covenant).

IX. <u>RESERVATION OF RIGHTS</u>

35. The covenant not to sue set forth in Section VIII above does not pertain to any matters other than those expressly specified in Section VIII of this Settlement Agreement (United States' Covenant Not to Sue). The United States reserves, and the Settlement Agreement is without prejudice to, all rights against Purchaser with respect to all matters not expressly included with the United States' Covenant Not to Sue in Section VIII. Notwithstanding any other provision of the Settlement Agreement, the United States reserves all rights against Purchaser with respect to any:

(a) liability for a failure by Purchaser to meet a requirement of this Settlement Agreement, including but not limited to Section V (Access/Cooperation) and Section VI (Due Care) of this Settlement Agreement;

(b) any liability resulting from future releases of Waste Material at or from the Property caused or contributed to by Purchaser, its successors, assignees, lessees, or sublessees;

(c) liability resulting from the exacerbation by Purchaser, its successors, assignees, lessees, or sublessees of Existing Contamination;

(d) liability resulting from the release or threat of release of Waste Material at the Property after the Effective Date of this Settlement Agreement that is not within the definition of Existing Contamination;

(e) criminal liability;

(f) liability for damages for injury to, destruction of, or loss of natural resources, and for the costs of any natural resource damage assessment; and

(g) liability for violations of Federal, State, or local law or regulations.

36. With respect to any claim or cause of action asserted by the United States, Purchaser shall bear the burden of proving that the claim or cause of action, or any part thereof, is attributable solely to Existing Contamination.

37. Nothing in this Settlement Agreement is intended as a release or covenant not to sue for any claim or cause of action, administrative or judicial, civil or criminal, past or future, in law or in equity, which the United States may have against any person, firm, corporation, or other entity not a party to this Settlement Agreement.

38. Nothing in this Settlement Agreement is intended to limit the right of EPA to undertake future response actions at the Property or to seek to compel parties other than Purchaser to perform or pay for response actions at the Property. Nothing in this Settlement Agreement shall in any way restrict or limit the nature or scope of response actions which may be taken or be required by EPA in exercising its authority under Federal law. Purchaser acknowledges that it is purchasing/operating on the Property where response actions may be required.

X. <u>PURCHASER'S COVENANT NOT TO SUE</u>

39. In consideration of the United States' Covenant Not To Sue in Section VIII of this Settlement Agreement, Purchaser hereby covenants not to sue and not to assert any claims or causes of action against the United States, its authorized officers, employees, or representatives with respect to the Property or this Settlement Agreement, including but not limited to, any direct or indirect claims for reimbursement from the EPA Hazardous Substance Superfund, through CERCLA Sections 106(b)(2), 111, 112, 113, 42 U.S.C. §§ 9606(b)(2), 9611, 9612, 9613, or any other provision of law, any claim under CERCLA Sections 107 or 113, 42 U.S.C. §§ 9607 and 9613, Section 7002(a) of RCRA, 42 U.S.C. § 6972(a), or State law related to the Property, or any claims arising out of response activities at the Property, including claims based on EPA's oversight of such activities or approval of plans for such activities.

40. Purchaser reserves, and this Settlement Agreement is without prejudice to, actions against the United States based on negligent actions taken directly by the United States, not including oversight or approval of Purchaser's plans or activities, that are brought pursuant to any statute other than CERCLA or RCRA and for which the waiver of sovereign immunity is found in a statute other than CERCLA or RCRA. Nothing herein shall be deemed to constitute preauthorization of a claim within the meaning of Section 111 of CERCLA, 42 U.S.C. § 9611, or 40 C.F.R. § 300.700(d).

41. Except as provided in this Section, Purchaser reserves the right to assert any defenses available to it under applicable law.

XI. PARTIES BOUND/TRANSFER OF COVENANT

42. This Settlement Agreement shall apply to and be binding upon the United States and shall apply to and be binding upon Purchaser. The United States' Covenant Not to Sue in Section VIII and Contribution Protection in Section XVII of this Settlement Agreement shall apply to Purchaser to the extent that the alleged liability of any officer, director, or employee is based on its status and in its capacity as an officer, director, or employee of Purchaser, and not to the extent that the alleged liability of the alleged liability of Purchaser. Each

signatory of a Party to this Settlement Agreement represents that he or she is fully authorized to enter into the terms and conditions of this Settlement Agreement and to legally bind such Party.

43. Notwithstanding any other provisions of this Settlement Agreement, all of the rights, benefits and obligations conferred upon Purchaser under this Settlement Agreement may be assigned or transferred to any person with the prior written consent of EPA in its sole discretion ("Transferee").

44. Upon completion of the following conditions, a Transferee of all or a portion of the Property shall have all rights, duties, and obligations of this Settlement Agreement, including Sections V (Access/Cooperation), VI (Due Care), VII (Certification), VIII (United States' Covenant Not to Sue), IX (Reservation of Rights), X (Purchaser's Covenant Not to Sue), and XIII (Document Retention):

a. at least five (5) days before the transfer, Transferee submits to EPA, with a copy to EGLE, an affidavit in substantially the same form as that attached as Appendix 4, which identifies Transferee and the portion of the Property to be transferred, describes the proposed transfer, and certifies that:

i. prior to the Transfer, Transferee was not and/or is not subject to potential liability under CERCLA, RCRA, and/or any other law for Existing Contamination;
ii. Transferee has not caused or contributed to the release or threat of release of any amount of the Existing Contamination;

iii. Transferee's use of the Property (or part of the Property, as the case may be) will not result in a release or threat of release of any Waste Material except in compliance with law;

iv. Transferee's use of the Property (or part of the Property, as the case may be) will not cause or contribute to the migration or new release of any Existing Contamination or any new threat to human health or the environment caused by any such release or threat of release;

v. the person signing the affidavit is fully authorized to make the foregoing certifications and to legally bind Transferee; and

vi. Transferee is bound by all of the requirements, duties, obligations, and limitations on the use of and actions at the Property (or part of the Property, as the case may be) set forth in this Settlement Agreement;

b. EPA must consent in writing to the transfer of the rights, benefits, and obligations conferred under the Settlement Agreement to Transferee. Any transfer of rights is subject to review and approval by EPA and shall not be effective until such approval is given. EPA agrees that it shall issue such approval, addressed to both Purchaser and Transferee, promptly upon receipt of each Transferee's affidavit that conforms with the requirements of this Section XI (Parties Bound/Transfer of Covenant); and

c. prior to or simultaneous with the transfer of all or a portion of the Property, Transferee consents in writing to be bound by and perform, from the date of transfer, all of the terms and remaining obligations of the Settlement Agreement applicable to Purchaser or the applicable transferor; and

d. If Transferee's affidavit is not materially accurate or complete, or Transferee fails to meet the obligations and requirements of this Settlement Agreement, the United States' covenants not to sue in Section VIII shall be null and void with respect to Transferee, and the United States reserves all rights it may have against Transferee.

45. If all conditions in Paragraph 44 are satisfied, upon transfer of the Property (or part of the Property, as the case may be) to the Transferee, Purchaser shall be released from the obligations set forth in this Settlement Agreement with respect to the Property or the portion of the Property transferred.

XII. DISCLAIMER

46. This Settlement Agreement in no way constitutes a finding by EPA as to the risks to human health and the environment which may be posed by contamination at the Property or the Site nor constitutes any representation by EPA that the Property or the Site is fit for any particular purpose.

XIII. DOCUMENT RETENTION

47. Purchaser agrees to retain and make available to EPA all documents relating to environmental conditions or environmental activities at the Property, which may include, but is not limited to, business and operating records related to hazardous substance use, storage, and releases, contracts, site studies, and investigations, for at least ten (10) years following the effective date of this Settlement Agreement unless otherwise agreed to in writing by the Parties. At the end of ten years, Purchaser shall notify EPA of the location of such documents and shall provide EPA with an opportunity to copy any documents at the expense of EPA.

XIV. <u>NOTICES AND SUBMISSIONS</u>

48. Documents which must be submitted under this Settlement Agreement shall be submitted in electronic form to the following addressees or to any other addressees which the Purchaser and EPA designate in writing.

As to the EPA:

Jennifer Stanhope Remediation Branch Land, Chemicals & Redevelopment Division U. S. Environmental Protection Agency 77 West Jackson Blvd., mail code: LR-16J Chicago, Illinois 60604-3590 Phone: (312) 886-0681 E-mail: stanhope.jennifer@epa.gov

Mark J. Koller Associate Regional Counsel United States Environmental Protection Agency 77 West Jackson Blvd., mail code: C-14J Chicago, Illinois 60604-3590 Phone: (312) 353-2591 Email: koller.mark@epa.gov

As to the Purchaser:

Susan M. Harvey Authorized Agent Flint Commerce Center, LLC 2575 South Haggerty Road Suite 500 Canton, Michigan 48188 Phone: (734) 394-1900 Email: sharvey@ashleycapital.com

Tyler D. Tennent, Esq. Dawda, Mann, Mulcahy & Sadler, PLC 3953 Woodward Avenue Suite 200 Bloomfield Hills, Michigan 84304 Phone: (248) 642-3124 Email: ttennent@dmms.com

As to EGLE:

Kimberly Tyson, Section Manager Hazardous Waste Section Materials Management Division Michigan Department of Environment, Great Lakes, and Energy Constitution Hall P.O. Box 30241 Lansing, Michigan 48909-7741 Phone: (517) 388-2797 TysonK@michigan.gov

XV. <u>EFFECTIVE DATE</u>

49. The Effective Date of this Settlement Agreement shall be the date upon which EPA

issues written notice to the Purchaser that EPA has fully executed the Settlement Agreement after review of and response to any public comments received.

XVI. TERMINATION

50. If any Party believes that any or all of the obligations under Section V (Access/Cooperation) are no longer necessary to ensure compliance with the requirements of the Settlement Agreement, that Party may request in writing that the other Party agree to terminate the provision(s) establishing such obligations; provided, however, that the provision(s) in question shall continue in force unless and until the Party requesting such termination receives written agreement from the other Party to terminate such provision(s).

XVII. EFFECT OF SETTLEMENT/CONTRIBUTION PROTECTION

51. Except as provided in Section XI (Parties Bound/Transfer of Covenant), nothing in this Settlement Agreement shall be construed to create any rights in, or grant any cause of action to, any person not a Party to this Settlement Agreement. Except as provided in Section X (Purchaser's Covenant Not to Sue), each of the Parties expressly reserves any and all rights (including, but not limited to, pursuant to Section 113 of CERCLA, 42 U.S.C. § 9613), defenses, claims, demands, and causes of action that each Party may have with respect to any matter, transaction, or occurrence relating in any way to the Site against any person not a Party hereto. Nothing herein diminishes the right of the United States, pursuant to Sections 113(f)(2) and (3) of CERCLA, 42 U.S.C. § 9613(f)(2) and (3), to pursue any such persons to obtain additional response costs or response actions and to enter into settlements that give rise to contribution protection pursuant to Section 113(f)(2).

52. With regard to claims for contribution against Purchaser, the Parties hereto agree that this Settlement Agreement is an administrative settlement pursuant to which Purchaser has, as of the Effective Date, resolved liability to the United States within the meaning of Sections 113(f)(2) and 122(h)(4) of CERCLA, 42 U.S.C. §§ 9613(f)(2) and 9622(h)(4), and that Purchaser is entitled, as of the Effective Date, to protection from contribution actions or claims as provided by CERCLA Sections 113(f)(2) and 122(h)(4), 42 U.S.C. §§ 9613(f)(2) and 9622(h)(4), or as may be otherwise provided by law, for the "matters addressed" in this Settlement Agreement. The "matters addressed" in this Settlement Agreement are all response actions taken or to be taken and all response costs incurred or to be incurred, in connection with Existing Contamination, by the United States or any other person, except the State. However, if the United States exercises rights under the reservations in Section XI (Reservation of Rights), other than in Paragraphs 35(a) (claims for failure to meet a requirement of the Settlement), 35(e) (criminal liability), or 35(g) (violations of federal/state law), the "matters addressed" in this Settlement will no longer include those response costs or response actions that are within the scope of the exercised reservation.

53. Purchaser shall, with respect to any suit or claim brought by it for matters related to this Settlement Agreement, notify the United States in writing no later than sixty (60) days prior to the initiation of such suit or claim. Purchaser also shall, with respect to any suit or claim brought against it for matters related to this Settlement Agreement, notify the United States in writing within ten (10) days of service of the complaint or claim upon it. In addition, Purchaser shall notify the United States within ten (10) days after service or receipt of any Motion for Summary Judgment and within ten (10) days after receipt of any order from a court setting a case for trial, for matters related to this Settlement Agreement.

XVIII. <u>APPENDICES</u>

54. Appendix 1 is the General Motors Consent Decree, as defined in Section II.
Appendix 2 is the legal description and map of the Property.
Appendix 3 is a map of the Site.
Appendix 4 is a copy of the transfer affidavit referenced in Section XI.

XIX. <u>PUBLIC COMMENT</u>

55. This Settlement Agreement shall be subject to notice in the Federal Register and a thirty (30)-day public comment period, after which EPA may modify or withdraw its consent to this Settlement Agreement if comments received disclose facts or considerations that indicate this Settlement Agreement is inappropriate, improper, or inadequate.

IT IS SO AGREED: UNITED STATES ENVIRONMENTAL PROTECTION AGENCY

BY:

Region 5

DOUGLAS BALLOTTI Douglas Ballotti, Director

5/31/23

Superfund & Emergency Management Division

Date

U.S. Environmental Protection Agency

IT IS SO AGREED:

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY

BY:

EDWARD	Digitally signed by EDWARD NAM
NAM	Date: 2023.05.30 14:03:40 -05'00'

5/30/23

Ed Nam, Director

Date

Land, Chemicals and Redevelopment Division Region 5 U.S. Environmental Protection Agency

IT IS SO AGREED:

UNITED STATES DEPARTMENT OF JUSTICE

BY:

SUSAN AKERS Digitally signed by SUSAN AKERS Date: 2023.05.19 11:49:43 -04'00'

Susan M. Akers Deputy Section Chief Environmental Enforcement Section Environment and Natural Resources Division U.S. Department of Justice <u>5/19/23</u> Date

BY:

/s/ Alison C. McGregor

Alison C. McGregor, Trial Attorney Environmental Enforcement Section Environment and Natural Resources Division U.S. Department of Justice 5/24/23 Date

IT IS SO AGREED:

FLINT COMMERCE CENTER, LLC, A Michigan limited liability company

BY:

Tarvey Susan M. Harvey

Authorized Agent

023

Date

APPENDIX 1

09-50026-mg Doc 9943 Filed 03/29/11 Entered 03/29/11 12:49:09 Main Document Pg 1 of 2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY,

f/k/a/ GENERAL MOTORS CORP.,

Debtor.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

ORDER GRANTING <u>AND</u> APPROVING THE NON-OWNED SITE CONSENT DECREE AND ENVIRONMENTAL SETTLEMENT AGREEMENT

)

Upon the Motion of the Debtors for an Order Approving the Consent Decree and Settlement Agreement Between the United States of America and the Debtors ("**Debtors' Approval Motion**") and the Motion of the United States of America (the "United States") for entry of an Order to Approve the Consent Decree and Environmental Settlement Agreement Among the Debtors and the United States (the "**Approval Motion**")¹; and it appearing that the relief requested is in the best interests of Debtors' estates, its creditors and other parties in interest; and the Court having jurisdiction to consider the Approval Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Approval Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of Debtors' Approval Motion having been filed by Debtors on March 22, 2011, and deemed adequate and appropriate under the circumstances; and after lodging of the Non-Owned Site Settlement Agreement with this Court on March 4, 2011, and publication of the Non-Owned Site

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Approval Motion.

09-50026-mg Doc 9943 Filed 03/29/11 Entered 03/29/11 12:49:09 Main Document Pg 2 of 2

Settlement Agreement in the *Federal Register* for public comment; and the Court having reviewed the United States' memorandum of law in support of the Approval Motion responding to public comments submitted to the United States concerning the Non-Owned Site Settlement Agreement; and the Court having determined that the legal and factual bases set forth in the Approval Motion establish just cause for the relief granted herein; and upon all of the proceedings before the Court and after due deliberation and sufficient cause appearing therefore, it is hereby

1. **ORDERED** that the Approval Motion is granted; and it is further

2. **ORDERED** that the Non-Owned Site Settlement Agreement is hereby approved as fair, reasonable and consistent with environmental law; and it is further;

3. **ORDERED** that the parties to the Non-Owned Site Settlement Agreement are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order; and it is further

1. **ORDERED** that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

2. **ORDERED** that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

New York, New York Date: *March 29, 2011* *s/ Robert E. Gerber* United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

)

)

)

In re:

MOTORS LIQUIDATION COMPANY, *et al.*, f/k/a General Motors Corp., *et al.*,

Debtors.

Case No. 09-50026 (REG) Chapter 11 (Jointly Administered)

ENVIRONMENTAL RESPONSE TRUST CONSENT DECREE AND SETTLEMENT AGREEMENT AMONG DEBTORS, THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE, THE UNITED STATES, THE STATES OF DELAWARE, ILLINOIS, INDIANA, KANSAS, MICHIGAN, MISSOURI, NEW JERSEY, NEW YORK, OHIO, WISCONSIN, COMMONWEALTH OF VIRGINIA, THE LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY, THE MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION, THE DEPARTMENT OF ENVIRONMENTAL PROTECTION OF THE COMMONWEALTH OF PENNSYLVANIA AND THE SAINT REGIS MOHAWK TRIBE

TABLE OF CONTENTS

I.	DEFINITIONS	6
II.	JURISDICTION	11
III.	PARTIES BOUND; SUCCESSION AND ASSIGNMENT	11
IV.	PURPOSES AND FORMATION OF THE ENVIRONMENTAL RESPONSE TRUST	11

Fund	ling Adjustments	17
	Appointment and Duties of the Administrative Trustee	
11	ronmental Response Trust Administration and Accounts	
a.	Cleanup and Redevelopment Managers	
b.	Approval of Annual Cleanup Budgets and Emergency	
	Environmental Actions	
с.	Administrative Funding Account	29
d.	Cushion Funding Account	
e.	Minimum Estimated Property Funding Accounts and Reduct	ions35
f.	Reserve Property Funding Accounts and Reductions	
g.	Transfer of Excess Funds in Property Funding Accounts	
-	IFG Syracuse Site	
Sale	or Transfer of Environmental Response Trust Property	
Notie	ce of the Sale	
Crite	eria for the Sale	
Proc	eeds from the Sale	
Clear	nup as Part of the Sale	
GM	NA Car – Wilmington Site	40
Prote	ections from Future Environmental Liability	41
Coor	rdination of Redevelopment and the Environmental Action	43
Sales	s of Property After Execution of Settlement Agreement But Prio	r
	e Effective Date	
Audi	its of the Environmental Response Trust	45
Com	pletion of Environmental Actions	45
Acce	ess to Property	46
Exist	ting Financial Assurance in Massachusetts	46
	ting Financial Assurance in Illinois	
Exist	ting Financial Assurance in Michigan	47
Disp	osition of Estate Assets Upon Termination of Trust	48
Misc	cellaneous Provisions	
ALTERNA	TIVE DISPUTE RESOLUTION	
OUTSTANI	DING OBLIGATIONS	53

V.

VI.

VII.	COVENANTS NOT TO SUE Financial Assurance	
	Financial Assurance	.30
VIII.	RESERVATION OF RIGHTS AND REGULATORY AUTHORITY	.59
IX.	CONTRIBUTION PROTECTION	.63
X.	PUBLIC COMMENT	.64
XI.	JUDICIAL APPROVAL	.65
XII.	PLAN	.65
XIII.	RETENTION OF JURISDICTION	.65
XIV.	EFFECTIVENESS OF SETTLEMENT AGREEMENT	.66
XV.	SIGNATORIES/SERVICES	.66
ATTA	CHMENT A – Environment Response Trust Property Funding for Environmental Actions	
ATTA	CHMENT B – Properties with Existing and Prospective Contracts for Demolition Activities	
ATTA	CHMENT C – Environmental Response Trust Agreement	
ATTA	CHMENT D – Motors Liquidation Company Bonds and Insurance Instruments for Owned Properties	

ENVIRONMENTAL RESPONSE TRUST CONSENT DECREE AND SETTLEMENT AGREEMENT

WHEREAS, this Environmental Response Trust Consent Decree and Settlement Agreement (the "Settlement Agreement") is made and entered as of the ____ day of ____, 2010, by and among MOTORS LIQUIDATION COMPANY ("MLC"), formerly known as General Motors Corporation ("General Motors Corp."), Remediation and Liability Management Company, Inc. ("REALM") and Environmental Corporate Remediation Company, Inc. ("ENCORE") (collectively the "Debtors"); the UNITED STATES OF AMERICA (the "United States"); the States of DELAWARE, ILLINOIS, INDIANA, KANSAS, MICHIGAN, MISSOURI, NEW JERSEY, NEW YORK, OHIO, VIRGINIA and WISCONSIN and the LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY, the MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION and DEPARTMENT OF ENVIRONMENTAL PROTECTION OF THE COMMONWEALTH OF PENNSYLVANIA, (collectively the "States"); the SAINT REGIS MOHAWK TRIBE (the "Tribe"); and EPLET, LLC, not individually but solely in its representative capacity as Administrative Trustee of the Environmental Response Trust established hereby (the "Administrative Trustee").

WHEREAS, on June 1, 2009, General Motors Corp. and three wholly-owned direct or indirect subsidiaries filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in this Court (the "Bankruptcy Court"); then, on October 9, 2009, REALM and ENCORE each filed voluntary petitions for relief under chapter 11 in the Bankruptcy Court. The Debtors' cases are being jointly administered in the Bankruptcy Court. The Debtors' cases are collectively referred to as the "Bankruptcy Cases;"

WHEREAS, on June 1, 2009, General Motors Corp. also filed a motion to approve the sale of substantially all of its assets pursuant to 11 U.S.C. § 363;

WHEREAS, as part of the sale of assets, General Motors Corp. excluded from the sale certain real property and personalty it owned;

WHEREAS, on July 5, 2009, the Bankruptcy Court approved the sale of assets to NGMCO, Inc. (a/k/a Newco), now known as General Motors Company ("New GM");

WHEREAS, following the sale of assets, General Motors Corp. was renamed Motors Liquidation Company ("MLC"), and has continued to own and manage the real property assets excluded from the sale to Newco;

WHEREAS, the Debtors have environmental liabilities at certain of the properties set forth and defined in Attachment A (the "Properties") and many of those Properties have been and/or will be the subject of environmental response activities and other work;

WHEREAS, on June 25, 2009, the Bankruptcy Court, pursuant to Bankruptcy Code Section 363, entered a Final Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 364 and 507 and Bankruptcy Rules 2002, 4001 and 6004 (a) Approving a DIP Credit Facility and Authorizing the Debtors to Obtain Post-Petition Financing Pursuant Thereto, (b) Granting related Liens and Super-Priority Status, (c) Authorizing the Use of Cash Collateral and (d) Granting Adequate Protection to Certain Pre-Petition Secured Parties (the "DIP Order"), pursuant to which the United States Department of the Treasury ("U.S. Treasury") and Export Development Canada ("EDC") lent MLC \$950 million in funding under a debtor-inpossession credit agreement ("DIP Loan") for purposes of, among other things, the orderly winding down of MLC's affairs;

WHEREAS, on July 5, 2009, the Bankruptcy Court amended the DIP Order and entered an Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 363, 364 and 507 and Bankruptcy Rules 2002, 4001 and 6004 (a) Approving Amendment to DIP Credit Facility to Provide for Debtors' Post-Petition Wind-Down Financing, pursuant to which the U.S. Treasury and EDC increased their loan to MLC from \$950 million to \$1.175 billion in DIP Loan funding for the orderly winding down of MLC's affairs;

WHEREAS, the United States on behalf of the Environmental Protection Agency ("U.S. EPA"), the States and the Tribe (U.S. EPA, the States and the Tribe are hereinafter referred to collectively as the "Governments") have alleged that MLC and/or affiliated Debtors are potentially responsible or liable parties with respect to the Properties and surrounding areas where Hazardous Substances have migrated, are continuing to migrate, or otherwise have or will come to be located, and are obliged as an owner of the Properties to comply with applicable law including state and federal environmental laws;

WHEREAS, the United States on behalf of U.S. EPA has alleged that it has incurred past response costs, and/or may incur future response costs, under the Comprehensive Environmental Response, Compensation, and Liability Act ("CERCLA"), 42 U.S.C. §§ 9601-9675, in connection with certain Properties for which Debtors allegedly are liable and that Debtors are liable for all post-petition response costs and the performance of Environmental Actions under CERCLA relating to the Properties as an owner thereof;

WHEREAS, the States and the Tribe have alleged that they have incurred past response costs, and/or may incur future response costs, under CERCLA or state environmental laws and, in connection with certain Properties for which Debtors are liable, that Debtors are liable for all post-petition environmental response costs and the performance

of Environmental Actions under CERCLA or state law relating to the Properties as an owner thereof;

WHEREAS, the Governments have alleged that the Debtors have liabilities in connection with several of the Properties to implement closure and post-closure work and corrective action work, and perform any necessary action with respect to any imminent and substantial endangerment to health or the environment as required by the Resource Conservation and Recovery Act ("RCRA"), 42 U.S.C. §§ 6901 *et seq.* and State environmental statutes, including any permits or orders issued thereunder;

WHEREAS, on November 28, 2009, the United States timely filed duplicate copies of a Proof of Claim against MLC both in the Bankruptcy Court and directly with Debtors' claims agent, and the two copies of the identical Proof of Claim were assigned Nos. 67362 and 64064, and on April 16, 2010, filed Proofs of Claim against REALM and ENCORE which were assigned Nos. 70254 and 70255, respectively, (collectively, the "U.S. Environmental Proofs of Claim"). The U.S. Environmental Proofs of Claim protectively set forth, <u>inter alia</u>, claims or causes of action for future work with respect to the Properties, and set forth claims for past costs for the Properties;

WHEREAS, various of the States timely filed Proofs of Claim in the Bankruptcy Cases as follows: Nos. 48416 (Delaware); 44875 (against MLC) and 70228 (against REALM) (Illinois); 59181 (against MLC) (Indiana); 45638 (Kansas); 65349 (Massachusetts Department of Environmental Protection); 60528 (against MLC) and 70233 (against REALM) (Michigan Department of Natural Resources and Environment); 60897 (against MLC), 70235 (against REALM) (Missouri); 44869 and 48352 (New Jersey); 50587 (New York); 50676 (against MLC) and 70234 (against REALM) (Ohio); and 44759 (Wisconsin), which, <u>inter alia</u>,

set forth claims and causes of action under environmental laws in connection with the Properties. Such proofs of claim filed by the States are hereinafter referred to as the "State Environmental Proofs of Claim". Certain of the States' Environmental Proofs of Claim protectively set forth, <u>inter alia</u>, claims or causes of action for future work with respect to the Properties, and set forth claims for past costs for the Properties;

WHEREAS, the Tribe timely filed Proof of Claim No. 59086 (against MLC) in the Bankruptcy Cases setting forth claims or causes of action under environmental laws with respect to the Massena, New York Property. The proof of claim filed by the Tribe is hereinafter referred to as the "Tribe Proof of Claim";

WHEREAS, the Tribe Proof of Claim, State Environmental Proofs of Claim and the U.S. Environmental Proofs of Claim are hereinafter referred to collectively as the "Government Proofs of Claim";

WHEREAS, on August 31, 2010, the Debtors filed a chapter 11 Plan of Liquidation ("Plan"), which as amended will annex and incorporate the terms of this Settlement Agreement;

WHEREAS, Debtors and the Governments have agreed to enter into this Settlement Agreement in connection with the Properties as provided herein, which will place certain of the Properties and certain other assets of Debtors into an environmental response trust, to settle, compromise and resolve their disputes relating to the Properties, as provided herein;

WHEREAS, the Governments have agreed to the provisions and language of this Settlement Agreement based on the unique facts and circumstances present in this case, and nothing in this Settlement Agreement shall be treated as having any precedential value in any other bankruptcy;

WHEREAS, in consideration of, and in exchange for, the promises and covenants herein, the parties hereby agree to the terms and provisions of this Settlement Agreement;

WHEREAS, the obligations undertaken by Debtors pursuant to this Settlement Agreement are in the nature of compromises and it is the position of the Governments that these obligations are less than the Governments would seek in the absence of this settlement; and

WHEREAS, this Settlement Agreement is fair, reasonable, and in the public interest, and is an appropriate means of resolving the matters addressed in this Settlement Agreement.

NOW, THEREFORE, without the admission of liability or any adjudication on any issue of fact or law, and upon the consent and agreement of the parties by their authorized attorneys and authorized officials, it is hereby agreed as follows:

I. <u>DEFINITIONS</u>

1. Unless otherwise expressly provided herein, terms used in this Settlement Agreement that are defined in CERCLA, RCRA, state environmental law or their respective regulations, or in the Bankruptcy Code shall have the meaning assigned to them in CERCLA, RCRA, state environmental law or their respective regulations, or in the Bankruptcy Code, as applicable. Whenever terms listed below are used in this Settlement Agreement, the following definitions shall apply:

2. "Administrative Funding Account" shall mean the funding held by the Environmental Response Trust for the costs necessary for the administration of the Environmental Response Trust and the orderly wind-down of the Properties, including, but not limited to, administrative and personnel costs, including professional and legal fees, security, utilities, maintenance, property taxes, property marketing costs, and demolition costs unrelated to Environmental Actions. Such funding shall be set aside in separate dedicated subaccounts.

Funds in the Administrative Funding Account shall not be used by the Administrative Trustee to fund any Environmental Action.

3. "Administrative Funding Reserve Account" shall mean the funding held by the Environmental Response Trust in a separate dedicated account for the express purpose of being used by the Administrative Trustee to fund actual or projected shortfalls in the Administrative Funding Account identified by the Administrative Trustee prior to the third anniversary of the Effective Date. Such shortfalls are strictly limited to unexpectedly high demolition costs and Property holding costs and unexpectedly low proceeds derived from rental of Properties or proceeds derived from the sale of Properties or personalty. The Administrative Funding Reserve Account shall not be used under any circumstances to fund any Environmental Action or any administrative or personnel matters, including legal or professional matters.

4. "Administrative Trustee" shall mean (i) EPLET, LLC, not individually but solely in its representative capacity as Administrative Trustee, by and through Elliott Laws, not individually but solely in his representative capacity as president, manager or managing member of the Administrative Trustee, of the Environmental Response Trust that is created pursuant to this Settlement Agreement, the accompanying Environmental Response Trust Agreement (the "Trust Agreement") and the Debtors' Plan, as detailed in, *inter alia*, Paragraphs 42-44 of this Settlement Agreement, and (ii) any successor thereto.

 "Annual Cleanup Budget" shall mean the annual budget for Environmental Actions for each Property including any amendments thereto, as described in, *inter alia*, Paragraphs 43, 44, and 49 through 51 of this Settlement Agreement.

6. "Cleanup Manager" shall mean an employee of the Environmental Response Trust or the Administrative Trustee with responsibilities for certain Environmental Actions and related activities at Properties located in a specified geographic area, as described in, *inter alia*, Paragraphs 45-47 of this Settlement Agreement.

7. "Cushion Funding Account" shall mean the funding held by the Environmental Response Trust that is available for Environmental Actions at any of the Properties under the circumstances described in Paragraphs 57 and 58 of this Settlement Agreement.

8. "Effective Date" shall mean the day on which the Plan becomes effective in accordance with its terms and the Bankruptcy Court's order confirming the Plan.

9. "Environmental Action" shall mean any response, removal, investigation, sampling, remediation, reclamation, closure, post-closure, corrective action, engineering controls, institutional controls, deed restrictions, oversight costs and OMM activities authorized or required under law with respect to a Property.

10. "Environmental Response Trust" shall mean the Environmental Response Trust created pursuant to this Settlement Agreement, the Trust Agreement, and the Plan.

11. "Environmental Response Trust Protected Parties" shall mean the Administrative Trustee, individually and/or in its capacity as official representative of the Environmental Response Trust, and the Environmental Response Trust's and the Administrative Trustee's shareholders, members, officers, managers, directors, employees (including but not limited to the Cleanup Managers and the Redevelopment Manager), attorneys, and agents, if any, solely in their capacities as such. For avoidance of doubt, the Environmental Response Trust is not an Environmental Response Trust Protected Party.

12. "Final Order" shall mean a court order that has not been reversed, stayed, modified, or amended, and as to which (i) the time to appeal, seek review, rehearing or remand, or petition for certiorari has expired and no timely filed appeal or petition for review, rehearing, remand or certiorari is pending; or (ii) any appeal taken or petition for certiorari filed has been resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought.

13. "Governments" shall mean the United States, the States, and the Tribe.

14. "Hazardous Substances" shall mean all materials, substances, or wastes defined, designated, regulated or classified as hazardous, toxic or radioactive, under any federal or state environmental law, whether by type or by quantity, and shall include but not be limited to petroleum or any derivative or by-product thereof and asbestos-containing materials.
15. "Lead Agency" shall mean the agency designated as such for each Property, as reflected on Attachment A, Column 7 to this Settlement Agreement. For each Property, the Lead Agency shall either be the U.S. EPA, or an agency of the State in which the Property is located. The U.S. EPA and the State in which a Property is located may provide the Administrative Trustee with joint written notice that the Lead Agency for the Property has changed.

16. "Long Term OMM Property Funding Account" shall mean the funding (if any) to be held by the Environmental Response Trust and to be set aside in separate dedicated subaccounts for each Property and preserved for OMM with respect to each Property beginning ten years after the Effective Date.

17. "Minimum Estimated Property Funding Account" shall mean the funding to be held by the Environmental Response Trust, and to be set aside in separate dedicated subaccounts for

each Property, that has been estimated as the minimum amount of funding with respect to Environmental Actions with respect to each Property.

18. "OMM" shall mean operation, monitoring and maintenance activities required as Environmental Action.

19. "Plan" means the Chapter 11 Plan of Liquidation filed by Debtors on August 31, 2010, as amended, modified and supplemented from time to time and incorporating this Settlement Agreement.

20. "Properties" shall mean the 89 properties set forth on Attachment A.

21. "Redevelopment Manager" shall mean the employee of the Environmental Response Trust or the Administrative Trustee with responsibilities relating to the return of Properties to beneficial use, as described in, *inter alia*, Paragraph 48 of this Settlement Agreement.

22. "Reserve Property Funding Account" shall mean the funding to be held by the Environmental Response Trust, and to be set aside in separate dedicated subaccounts for each Property, that has been estimated as an appropriate amount of reserve funding with respect to Environmental Actions with respect to each Property for use in performing Environmental Actions with respect to each Property upon exhaustion of the Minimum Estimated Property Funding Account.

23. "States" shall mean the States (or Commonwealths) of Delaware, Illinois, Indiana, Kansas, Michigan, Missouri, New Jersey, New York, Ohio, Virginia, and Wisconsin, the Louisiana Department of Environmental Quality, the Massachusetts Department of Environmental Protection, and the Department of Environmental Protection of the Commonwealth of Pennsylvania.

24. "Support Agency" shall mean the agency listed as such for each Property on Attachment A Column 8 to this Settlement Agreement. Where a State agency is the Lead Agency, U.S. EPA will be the Support Agency; where U.S. EPA is the Lead Agency, a State Agency and/or St. Regis Mohawk Tribe will be the Support Agency or Agencies.

25. "Tribe" shall mean the Saint Regis Mohawk Tribe.

26. "United States" shall mean the United States of America, and all of its agencies, departments, and instrumentalities, including the U.S. EPA and the U.S. Treasury.

II. JURISDICTION

27. The Bankruptcy Court has jurisdiction over the subject matter hereof pursuant to 28U.S.C. §§ 157, 1331, and 1334.

III. PARTIES BOUND; SUCCESSION AND ASSIGNMENT

28. This Settlement Agreement applies to, is binding upon, and shall inure to the benefit of the parties hereto, their legal successors and assigns, and any trustee, examiner or receiver appointed in the Bankruptcy Cases.

IV. <u>PURPOSES AND FORMATION OF THE ENVIRONMENTAL RESPONSE</u> <u>TRUST</u>

29. The purpose of the Environmental Response Trust shall be to conduct, manage and/or fund Environmental Actions with respect to certain of the Properties, including the migration of Hazardous Substances emanating from certain of the Properties, in accordance with the provisions of this Settlement Agreement and the Trust Agreement; to reimburse the Lead Agency for Environmental Actions it conducts or has agreed to pay for with respect to the Properties; to own certain of the Properties, carry out administrative and property management functions related to the Properties and pay associated administrative costs; and to try to sell or transfer the Properties owned by the Environmental Response Trust with the

objective they be put to productive or beneficial use. The Environmental Response Trust is separate and distinct from the Debtors, and is formed for the purposes expressly set forth herein.

30. On the Effective Date and simultaneously with the payments to the Environmental Response Trust under Paragraph 32 hereof and pursuant to the Plan, Debtors shall transfer, assign and deliver to the Environmental Response Trust all of their rights, title, and interest in and to each of the Properties, including, without limitation, all of their fee ownership in the Properties and other Environmental Response Trust Assets as defined in the Environmental Response Trust Agreement, including all appurtenances, rights, easements, rights-of-way, mining rights, mineral rights, mineral claims, appurtenant groundwater rights, associated surface water rights, claims, and filings, permits, or other interests, including all personalty, related to the Properties (including without limitation all fixtures, improvements, and equipment located thereon as of the Effective Date). After the establishment and funding of, and the conveyance of the Properties owned by Debtors to, the Trust as provided in this Settlement Agreement, the Debtors and their successors, assigns, officers, directors and employees in their respective capacities as such shall have no further role or residual interest with respect to the Trust or the Properties other than as expressly provided in Paragraphs 41, 93, 100 through 104 of this Settlement Agreement, nor shall they have any further liability, duty or obligation in connection with the matters resolved in this Settlement Agreement, including all environmental claims and other environmental liabilities asserted in any proof of claim filed by the Governments with respect to the Properties, other than as expressly reserved in Paragraphs 41, 93, 100 through 104 of this Settlement Agreement. Pursuant to section 1146 of the Bankruptcy Code, the following shall not be subject to any stamp tax, transfer tax,

intangible tax, recording fee, or similar tax, charge, or expense to the fullest extent provided for under the Code: (i) the issuance, transfer, or exchange of any securities, instruments, or documents; (ii) the creation of any lien, mortgage, deed of trust, or other security interest; or (iii) the making or assignment of any lease or sublease or the making or delivery of any deed or other instrument of transfer under, pursuant to, in furtherance of, or in connection with the Plan or the sale or transfer of any assets of the Debtors into the Environmental Response Trust; any deeds, bills of sale, or assignments executed in connection with and in furtherance of the Plan; the Confirmation Order; this Settlement Agreement; the Trust Agreement; or the Environmental Response Trust, which are being entered into and created in connection with the Plan.

31. The transfer of ownership of the Properties and personalty to the Environmental Response Trust shall be a transfer pursuant to the Plan of all of the Debtors' rights, title and interests therein, and such transfer of the Properties and personalty (i) shall be as is and where is, with no warranties of any nature whatsoever; (ii) shall, except for any statutory liens for property and ad valorem taxes not yet due and payable against the Properties, to the maximum extent permitted by law, be made free and clear of all claims, liens and interests, including but not limited to liens for the payment of monetary claims, such as property taxes, liens held for costs related to Environmental Actions undertaken prior to the Effective Date, or other monetary claims asserted or that could have been asserted in the Bankruptcy Cases, but shall remain subject to any existing *in rem* claims that do not secure payment of monetary claims (such as easements or deed restrictions), and all liens, claims or security interests of the lenders under the DIP Loan pursuant to the DIP Credit Agreement (as defined in the Plan) and any order of the Bankruptcy Court approving the DIP Credit Agreement, provided, however,

that the Required Lenders (as defined in the DIP Credit Agreement) hereby consent to the sale of all Properties or personalty securing those liens, claims and interests if such sale is made in accordance with the approved annual budget and the provisions of this Settlement Agreement, the Trust Agreement and the Plan; (iii) shall be subject to any rights of the Governments under this Settlement Agreement or the Trust Agreement; and (iv) shall be accomplished by quitclaim deed, in a form substantially similar to the quitclaim deed attached as Exhibit B to the Trust Agreement, and/or personal property bill of sale without warranty, all such conveyance documents to be agreed to in form by the Debtors and the Environmental Response Trust, provided that in no event shall the conveyance include any warranty whatsoever by the grantor by virtue of the grant document or statutory or common law or otherwise. The Debtors, or the entity administering the Plan for the benefit of the creditors, as applicable, shall cooperate with the Governments and the Administrative Trustee to record or cause to be recorded in the appropriate real property records the transfer documents with respect to the Properties within five business days of the Effective Date. Debtors shall pay all property and ad valorem taxes relating to the Properties and other assets owned by the Environmental Response Trust that are due on or prior to the Effective Date (and the Environmental Response Trust shall not be liable for such taxes), and the Environmental Response Trust shall pay all property and ad valorem taxes relating to the Properties and other assets owned by the Environmental Response Trust that are due after the Effective Date. On the Effective Date, the Debtors shall execute and record releases of any liens or security interests held by any of the Debtors or any creditors against any Property, provided, however that the liens or security interests against any Property or personalty held by the Required Lenders under the DIP Loan shall not be released prior to, and shall be released upon, the

Environmental Response Trust's completion of a sale of such Property or personalty. After Debtors execute this Settlement Agreement, Debtors shall not further encumber the Properties or Debtors' other interests therein and shall maintain the Properties, including the improvements thereon and the fixtures thereto that are related to Environmental Actions in the condition that they exist as of the date of such execution, except to the extent that ongoing Environmental Actions require otherwise or, with respect to demolition activities at Properties with existing and prospective contracts for demolition activities listed on Attachment B. Notwithstanding anything to the contrary herein or in the Plan, the lenders under the DIP Credit Agreement shall maintain any and all liens on any Collateral (as defined in the DIP Credit Agreement) and any transfer of that Collateral to the Environmental Response Trust shall not be made free and clear of the liens of the lenders under the DIP Credit Agreement, provided however that the Required Lenders hereby consent to the expenditure or sale of all Collateral securing those liens, claims and interests if such sale is made in accordance with the approved annual budget and the provisions of this Settlement Agreement, the Trust Agreement and the Plan.

32. On the Effective Date, and subject to adjustments as provided in Paragraph 36 of this Settlement Agreement as applicable, Debtors shall make a payment to fund the Environmental Response Trust in the amount of no less than \$641,434,945; and the Debtor shall pay or cause to be paid to the Expendable Trust as defined in Paragraph 79 of this Agreement in the amount of \$786,944, and the 807 Trust Fund as defined in Paragraph 80 of this Agreement in the amount of \$102,390. The Environmental Response Trust funding amount consists of (i) a Minimum Estimated Property Funding Account containing funding with respect to each Property as set forth on Attachment A Column 2 attached hereto and totaling \$295,036,131,

(ii) a Reserve Property Funding Account containing funding with respect to each Property as set forth on Attachment A Column 3 attached hereto and totaling \$52,065,197, (iii) a Long Term OMM Property Funding Account containing funding (if any) for each Property as set forth in Attachment A Column 4 attached hereto and totaling \$84,099,794; (iv) the Cushion Funding Account totaling \$68,233,823; (v) the Administrative Funding Account in an amount of no less than \$102 million; and (vi) the Administrative Funding Reserve Account totaling \$40 million.

33. Environmental Response Trust funding of the Minimum Estimated Property Funding Accounts, Reserve Property Funding Accounts, and Long Term OMM Property Funding Accounts shall be held in trust in segregated trust subaccounts for each Property as provided in this Settlement Agreement and the Trust Agreement. Environmental Response Trust funding with respect to the Administrative Funding Account and the Cushion Funding Account each shall be held in trust in a segregated trust subaccount as provided in this Settlement Agreement. Funding from a subaccount for a Property may not be used for another Property except as otherwise expressly provided by and in accordance with this Settlement Agreement.

34. All interest earned in a subaccount shall be retained in such subaccount and used only for the same purposes as the principal in that subaccount as provided in this Settlement Agreement, subject to any reallocation provided for in accordance with the terms of this Settlement Agreement.

35. Notwithstanding any other provision of this Settlement Agreement or the Trust Agreement, "separately dedicated subaccounts" may be accomplished by accounting entries and nothing herein shall preclude the Administrative Trustee from commingling funds solely

for investment or administrative purposes, provided, however, that the Administrative Funding Account and Administrative Reserve Funding Account shall not be commingled with any other accounts under any circumstances.

Funding Adjustments.

36. (a) The amount of funding provided with respect to any Property in the Minimum Estimated Property Funding Account and Reserve Property Funding Account shall be reduced on the Effective Date to reflect actual expenditures by the Debtors at the Property for third party contractor costs for Environmental Actions at the Property (1) that were paid by Debtors between July 1, 2010, and October 31, 2010, except to the extent already credited under Attachment A, provided that the costs for which the Debtors are seeking reduction were approved in writing by the Lead Agency (including approval of an estimate of such costs), and (2) any actual expenditures by the Debtors at the Property for third party contractor costs for Environmental Actions with respect to a Property between November 1, 2010 and the Effective Date will be a reduction provided that such costs were pre-approved in writing by the Lead Agency (including pre-approval of an estimate of such costs). In no event shall any reductions be made for Environmental Actions performed by Debtors between July 1, 2010, and the Effective Date that exceed either the cost for them in the Property's Minimum Estimated Property Funding Account or Reserve Property Funding Account or any approval or pre-approval of such costs. Following completion of any such Environmental Action and payment thereof, Debtors shall provide documentation to the Lead Agency of the exact amount of the expenditure. In no event shall reductions be made for expenditures of Debtors that are not reimbursements of expenditures for and payments to third party contractors. In no event shall reductions be made for expenditures of Debtors on any property that is not related

to a Property set forth on Attachment A hereto. Any reductions or payments under this Paragraph are subject to the approval in writing of the Lead Agency that the reductions or payments are consistent with this Paragraph. Any disputes under this Paragraph shall be resolved by the Bankruptcy Court.

(b) The amount of funding provided with respect to the Administrative Funding Account shall be adjusted on the Effective Date to reflect actual expenditures by the Debtors, as a result of any delay in the Effective Date beyond December 31, 2010, for administrative costs that were part of Debtors projected budget for the Administrative Funding Account. Such adjustment shall be subject to the approval of the U.S. Treasury.

37. Debtors shall, on or before the Effective Date, directly reimburse a Lead Agency for costs expended by the Lead Agency for Environmental Actions with respect to a Property between June 1, 2009 and December 31, 2010 for Properties transferred to the Environmental Response Trust by MLC, or October 9, 2009 and December 31, 2010 for Properties transferred to the Environmental Response Trust by REALM or ENCORE, provided that (i) the applicable Debtor, the Lead Agency, and U.S. Treasury agree that the costs for which the Lead Agency is seeking reimbursement were included in the Property's Minimum Estimated Property Funding Account or Reserve Property Funding Account or were for Emergency Environmental Actions within the meaning of Paragraph 49; and (ii) the amount of funding provided with respect to any Property in the Minimum Estimated Property Funding Account and Reserve Property Funding Account is reduced on the Effective Date to reflect actual payments made by the Debtors to the Lead Agency. In the event of a dispute between the relevant Debtor, the United States, and/or Lead Agency regarding the Debtor's reimbursement of costs incurred by the Lead Agency as provided for in this Paragraph, the Bankruptcy Court

shall resolve the dispute. Any costs expended by the Lead Agency for Environmental Actions with respect to a Property between January 1, 2011 and the Effective Date will be included in, and reimbursed by the Trust after the Effective Date pursuant to the Property's first approved Annual Cleanup Budget provided that those costs were included in the Property's Minimum Estimated Property Funding Account or Reserve Property Funding Account or were for Emergency Environmental Actions within the meaning of Paragraph 49. Under no circumstances will the Debtors or the Environmental Response Trust under this Paragraph pay any costs expended by the Governments in connection with any work relating to Debtors' bankruptcy proceedings.

38. The United States shall be the sole beneficiary of the Environmental Response Trust.
39. The United States, the States, and the Tribe shall have the rights and powers set forth in this Settlement Agreement and the Trust Agreement, and nothing shall limit their ability to enforce those rights and powers, including but not limited to (i) the right to file suit against Debtors or the Administrative Trustee for failure to fund on the Effective Date the Environmental Response Trust's Minimum Estimated Property Funding Accounts, Reserve Property Funding Accounts, Long Term OMM Property Funding Accounts and Cushion Funding Account as set forth in this Settlement Agreement; (ii) the right to file suit against the Environmental Response Trust or the Environmental Response Trust or the Environmental Response Trust or the Environmental Response Trust subaccount from which they were taken); or (iii) the right to file suit against the Administrative Trustee as set forth in Paragraphs 50, 101, 102, and 103 of this Settlement Agreement, provided, however, that the Bankruptcy Court shall have exclusive jurisdiction over any issues relating to (a) approval of budgets and

expenditures of budgeted funds (provided further however, that if the Administrative Trustee enters into a consent decree or administrative order on consent, then the Governments may enforce the expenditure of budgeted funds to comply with such consent decree or administrative order on consent in other courts having jurisdiction), (b) changes to a Property's Minimum Estimated Property Funding, Reserve Property Funding and Long Term OMM Property Funding, if any, (c) access to Cushion Funding Account funds, (d) disputes involving the Administrative Funding Account, or (e) the removal of the Administrative Trustee. Notwithstanding the foregoing, in no event shall the Environmental Response Trust Protected Parties be personally liable for any monetary damages other than for a finding of fraud or willful misconduct by Final Order, except as otherwise agreed in writing by the relevant Environmental Response Trust Protected Parties.

40. The Environmental Response Trust shall have no objective or authority to engage in any trade or business. The sale, lease or other disposition of some or all of a Property by the Environmental Response Trust shall not be deemed an engagement in any trade or business. The Environmental Response Trust, by and through its Administrative Trustee, the Debtors, and the Lead Agency for each of the Properties shall exchange information and reasonably cooperate to determine the appropriate disposition of any executory contracts or unexpired leases that relate to the relevant Property.

41. With the exception of documents and information relating to the Properties and other assets of the Environmental Response Trust, including but not limited to personalty, stored at the facilities of Iron Mountain Inc. (the "Iron Mountain Documents"), no later than January 1, 2011, and at such earlier time as may be practicable, Debtors shall provide to the Administrative Trustee copies of or access to all documents and other materials in the care,

custody or control of Debtors, their professionals, consultants and/or contractors that: (i) contain or relate to environmental information regarding the Properties and other assets of the Environmental Response Trust, including but not limited to personalty, (e.g., field notes, data packages, historical documentation, cost estimations, summaries, other information, and databases including but not limited to all data included in the IDEA database, models, cost estimates, reports, correspondence, etc.); (ii) contain or relate to non-environmental information concerning the management of the Properties and other assets of the Environmental Response Trust, including but not limited to personalty, or prospective sale or other disposition of the Properties and other assets of the Environmental Response Trust, including but not limited to personalty; and (iii) contain or relate to any information concerning the implementation of and the spending of money associated with MLC's 10-Year Plan of Liquidation Financial Forecast as it relates to the Properties. Prior to 30 days after the Effective Date, Debtors shall transmit all such documents and materials not already in the possession of the Administrative Trustee to the Administrative Trustee, and upon the Effective Date the Environmental Response Trust shall become the owner of the information in the IDEA database related to the Properties. With respect to the Iron Mountain Documents, (i) prior to January 1, 2011, Debtors will undertake reasonable efforts to reach agreement with New GM on a process to transfer any Iron Mountain Documents requested by the Administrative Trustee to the Environmental Response Trust no later than July 31, 2011; and (ii) on the Effective Date, Debtors shall transfer all their rights to the Iron Mountain Documents, including their rights to copies of and access to such documents to the Administrative Trustee. The United States shall provide to the Administrative Trustee, the States and the Tribe: (a) The Brattle Group, Inc.'s ("Brattle's") tables showing the estimated

timing and amount of future costs for Environmental Actions by Property; (b) Brattle's updated spreadsheet showing the estimated timing and amount of future costs for Environmental Actions by Property as of August 13, 2010; (c) cost backup documents in Brattle's possession not provided in the data included in the IDEA database; and (d) Brattle's Environmental Action summaries for the Properties.

Appointment and Duties of the Administrative Trustee.

42. EPLET, LLC, not individually but solely in its representative capacity as Administrative Trustee, by and through Elliott Laws, not individually but solely in his representative capacity as president, manager or managing member of the Administrative Trustee, is appointed as the Administrative Trustee to administer the Environmental Response Trust in accordance with this Settlement Agreement and the Trust Agreement substantially in the form attached hereto as Attachment C. The term of the Administrative Trustee shall be for five years at which time the Administrative Trustee may be re-appointed or terminated by the Bankruptcy Court upon recommendation by the United States after consultation with the States and the Tribe. The Bankruptcy Court may remove the Administrative Trustee prior to the end of its five-year term for "good cause" shown by the United States or any of the States, and appoint a new Administrative Trustee upon recommendation by the United States after consultation with the States and the Tribe. "Good cause" in this context shall mean a finding by the Bankruptcy Court that the Environmental Response Trust Administrative Trustee (i) committed fraud or willful misconduct after the Effective Date in relation to the Environmental Response Trust Administrative Trustee's duties under the Environmental Response Trust; (ii) has in any material respect, as a result of negligence, exacerbated conditions at any of the Properties; (iii) has been seriously or repeatedly deficient or seriously or repeatedly negligent or late in

the performance of its duties, or (iv) has violated the provisions of this Settlement Agreement or the Trust Agreement.

43. The Administrative Trustee shall be responsible for implementing the purposes of the Environmental Response Trust, including overseeing the development of budgets, retaining and overseeing professionals to conduct Environmental Actions, entering into and overseeing the implementation of all contracts binding the Environmental Response Trust, executing agreements, preparing and filing all required plans and reports with the Lead Agencies, handling accounting and legal matters for the Environmental Response Trust, establishing funding objectives, monitoring the performance of the Cleanup and Redevelopment Managers and other administrative tasks. The Administrative Trustee shall, consistent with the terms of this Settlement Agreement, the Trust Agreement and the approved cleanup budgets for Properties, conduct, manage and/or fund Environmental Actions with respect to the Properties; arrange for the implementation of certain Environmental Actions with respect to Properties; reimburse the Lead Agency for Environmental Actions with respect to a Property consistent with the approved Annual Cleanup Budget; manage the Properties and pay associated administrative costs; manage and allocate funds in the Minimum Estimated Property Funding Accounts, Reserve Property Funding Accounts, Long Term OMM Property Funding Accounts, the Administrative Funding Account and the Cushion Funding Account; and seek to sell or transfer the Properties so that they can be put to productive or beneficial use.

44. The Administrative Trustee is authorized to expend funds from the Minimum Estimated Property Funding Account, the Reserve Property Funding Account, and the Long Term OMM Property Funding Account so long as all such expenditures are consistent with the terms of

this Settlement Agreement, the Trust Agreement and the approved Annual Cleanup Budget described in Paragraphs 49 and 50 of this Settlement Agreement and the Trust Agreement. Environmental Response Trust Administration and Accounts

a. <u>Cleanup and Redevelopment Managers</u>

45. The Environmental Response Trust or Administrative Trustee shall employ a Cleanup Manager for (a) the Properties in the State of Michigan, (b) the Properties in the State of New York, (c) the Properties in the States of Delaware, Louisiana and Ohio and the Commonwealths of Massachusetts, Pennsylvania, and Virginia, collectively, and (d) the Properties in the States of Illinois, Indiana, Kansas, Missouri, New Jersey and Wisconsin, collectively. The Cleanup Managers' compensation and expenses will be paid from the Administrative Funding Account. Each Cleanup Manager shall be subject to the disapproval of the applicable Lead Agencies. The Lead Agency may request that the Administrative Trustee replace the Cleanup Manager whose responsibilities include the Properties within the Lead Agency's jurisdiction. Each Cleanup Manager will report to and be subject to the supervision of the Administrative Trustee and will be responsible for working with the Lead Agencies to arrange for the implementation of Environmental Actions at each Property consistent with the approved Annual Cleanup Budget. The Administrative Trustee may replace the Cleanup Manager at any time, provided that the new Cleanup Manager is subject to the disapproval of the applicable Lead Agencies.

46. The Administrative Trustee may delegate to the Cleanup Managers the authority to enter into contracts without the written authorization of the Administrative Trustee provided that (i) the total amount of the contract does not exceed \$100,000 or, in the case of the Massena Property, \$250,000; (ii) the terms of such contracts are consistent with approved Annual Cleanup Budgets for the Properties ; (iii) the terms of such contracts are consistent with this

Settlement Agreement and the Trust Agreement; (iv) the Cleanup Manager provides a copy of such contract to the Administrative Trustee upon execution of the contract; and (v) the Cleanup Manager keeps the Administrative Trustee apprised of all matters relating to such contracts. Where the above requirements are met, each Cleanup Manager has the discretion to enter into contracts for periods longer than one year where appropriate to maximize the efficiency or effectiveness of remediation. The Administrative Trustee and/or Cleanup Manager shall require appropriate liability insurance from each contractor or consultant hired to perform work.

47. The Lead Agency may require the use of competitive bidding for the selection of Environmental Action contractors and consultants. The Lead Agency shall have the right to disapprove the selection of an Environmental Action contractor or consultant for good cause. To the extent a Lead Agency maintains an approved list of Environmental Action contractors or consultants, it shall be good cause for a Lead Agency's disapproval of the selection of an Environmental Action contractor or consultant if that contractor or consultant is not on the Lead Agency's approved list. The Lead Agency may require that an Environmental Action contractor or consultant working at a Property on the Effective Date be utilized, provided that the continued use of the contractor or consultant would be cost effective. No earlier than four (4) years from the Effective Date, and at any time thereafter in connection with the Annual Cleanup Budget process, the Administrative Trustee may propose the reduction of the number of Cleanup Managers and/or the reallocation of the Properties for which each Cleanup Manager is responsible, if such reduction and/or reallocation would be cost effective. Such proposal shall be subject to the approval of the applicable Lead Agencies, which shall not be unreasonably withheld.

48. The Environmental Response Trust or Administrative Trustee shall employ a Redevelopment Manager who will report to and be subject to the supervision of the Administrative Trustee and will assist the Administrative Trustee in dealing with the sale, lease or redevelopment of the Properties owned by the Environmental Response Trust. The Redevelopment Manager's duties will include consulting with applicable federal and state officials working on redevelopment issues and affected communities where the Property is located. The Redevelopment Manager's compensation and expenses will be paid from the Administrative Funding Account.

b. Approval of Annual Cleanup Budgets and Emergency Environmental Action. 49. (i) Each Cleanup Manager shall, under the supervision of the Administrative Trustee, develop a proposed Annual Cleanup Budget with respect to each Property under its control detailing expenditures for Environmental Actions that are consistent with the funding available for such Property and the terms of this Settlement Agreement and the Trust Agreement. The Annual Cleanup Budget for each Property shall include work to be undertaken in the upcoming year and shall include projections of work to occur during the following years to ensure continuity of work. The work to be undertaken may be work to be performed by the Environmental Response Trust or work to be performed by the Lead Agency and reimbursed by the Environmental Response Trust provided that the work performed by the Lead Agency is consistent with the approved cleanup budget. The Administrative Trustee shall review and, if necessary, revise the proposed Annual Cleanup Budget to ensure sufficient funding with respect to the budgeted Environmental Action. The Administrative Trustee shall provide each proposed Annual Cleanup Budget to the appropriate Lead Agency for approval which shall not be unreasonably withheld. During the

course of a budgeted year, the Lead Agency may request, or the Administrative Trustee may propose for the Lead Agency's approval, which shall not be unreasonably withheld, the amendment of the approved Annual Cleanup Budget for a Property to provide additional funding consistent with applicable requirements under environmental law and taking into account the funding available for Environmental Actions with respect to the Property. The Administrative Trustee shall provide a copy of any proposed budget or amendment and any approved budget or amendment to the Support Agency, which may provide comments to the Administrative Trustee and the Lead Agency. The Support Agency shall not have standing to challenge the budget.

(ii) In the event of an emergency at a Property requiring the performance of an Environmental Action within hours or days of the Administrative Trustee first receiving notice of the emergency, if the emergency does not permit sufficient time to amend the Annual Budget for that Property, the Administrative Trustee may utilize funding from the Property's Minimum Estimated Property Funding Account and/or Reserve Property Funding Account to undertake the Environmental Actions necessary to respond to the emergency (the "Emergency Environmental Action, the Administrative Trustee does not undertake an Emergency Environmental Action, the Administrative Trustee may reimburse the Lead Agency (or the Support Agency, if the Lead Agency and Administrative Trustee concur in writing and the concurrence of the Trustee shall not be unreasonably withheld) for such Emergency Environmental Action from the Property's Minimum Property Funding Account or Reserve Property Funding Account provided that the Administrative Trustee and the Lead Agency (or Support Agency) agree in advance to a cap in the total amount of the funding, which must be sufficient to maintain flexibility to address conditions in the field, for such

Emergency Environmental Action, and further provided that sufficient funds to cover the Emergency Environmental Action remain in the Property's Minimum Property Funding Account and/or Reserve Property Funding Account. Nothing in this subparagraph shall preclude the payment or reimbursement of the Emergency Environmental Action through the annual budget or budget amendment process.

50. If the Lead Agency and the Administrative Trustee are unable to resolve any dispute relating to the approval of the Administrative Trustee's proposed Annual Cleanup Budget or any proposed amendment thereto, then the Lead Agency or Administrative Trustee may petition the Bankruptcy Court to resolve the dispute. Where the potential impact of the dispute is unlikely to cause the ultimate cost of the Environmental Action to exceed the funds in the Minimum Estimated Property Funding Account and the Reserve Property Funding Account, then the Bankruptcy Court shall decide the petition based on the totality of the evidence and the Administrative Trustee will bear the burden of proving by a preponderance of the evidence that (i) the Lead Agency's disapproval of the Annual Cleanup Budget, (ii) the Lead Agency's disapproval of a request by the Administrative Trustee to amend the approved Annual Cleanup Budget, or (iii) the Lead Agency's request for an amendment to the approved Annual Cleanup Budget was unreasonable. If the Lead Agency and the Administrative Trustee are unable to resolve the dispute where the potential impact of the dispute could reasonably be expected to cause the ultimate cost of the Environmental Action to exceed the funds in the Minimum Estimated Property Funding Account and the Reserve Property Funding Account, then the Bankruptcy Court shall decide the petition based on the totality of the evidence and the Lead Agency shall bear the burden of proving by clear and convincing evidence that (a) its disapproval of the proposed Annual Cleanup Budget, (b) its disapproval

of an amendment to the Annual Cleanup Budget, or (c) its request for an amendment to the approved Annual Cleanup Budget is based on material information, a material event, or a material condition at the Property that was not reasonably foreseeable at the time the Lead Agency and/or Support Agency participated in the development of the funding with respect to the Property. If the Administrative Trustee fails to fund the work provided for in the approved Annual Cleanup Budget or the approved amended Annual Cleanup Budget, or fails to reimburse the Lead Agency for performing such work, then the Lead Agency has the right to file suit against the Administrative Trustee in his official capacity in the Bankruptcy Court in accordance with the terms of this Settlement Agreement and the Trust Agreement. In no event shall the Environmental Response Trust Protected Parties be personally liable for any monetary damages other than for a finding of fraud or willful misconduct by Final Order. 51. Upon agreement of the Lead Agency and the Administrative Trustee, the Lead Agency and Administrative Trustee shall engage in non-binding informal dispute resolution prior to petitioning the Bankruptcy Court to resolve any dispute over the proposed Annual Cleanup Budget or a request that the approved Annual Cleanup Budget be amended.

c. Administrative Funding Account.

52. The Administrative Trustee shall administer the Administrative Funding Account and the Administrative Funding Reserve Account. The purpose of the Administrative Funding Account is to provide funding with respect to costs necessary for the administration of the Environmental Response Trust and the orderly wind-down of the Properties, including, but not limited to, administrative and personnel costs, including professional and legal fees, and Property holding costs (security, utilities, maintenance, property taxes), Property marketing costs, and demolition costs unrelated to Environmental Actions. The Administrative Funding

Account shall be partially funded on the Effective Date in an amount no less than \$102 million subject to adjustments as provided in Paragraph 36, and partially funded from income derived from the sale and/or lease of the Properties and the sale and/or lease of other assets, such as fixtures, improvements, and equipment located on the Properties as of the Effective Date that are not necessary to conduct or complete Environmental Actions. The Administrative Trustee shall develop an annual budget for all expenditures from the Administrative Funding Account based on the most cost-effective use of the funds. The Administrative Trustee shall provide a copy of the annual budget for the Administrative Funding Account to the U.S. Treasury for approval. Each approved administrative budget shall include line items for emergency and unanticipated expenditures. After approval, the Administrative Trustee shall provide a copy of the approved annual budget for the Administrative Funding Account to the United States, the States, and the Tribe. The Administrative Trustee is authorized to expend Administrative Funding Account funds consistent with the terms of this Settlement Agreement, the Trust Agreement, the Budget (as defined in the Plan) and the approved annual budget described in this Paragraph. 53. The purpose of the Administrative Funding Reserve Account is to fund actual or projected shortfalls in the Administrative Funding Account identified by the Administrative Trustee prior to the third anniversary of the Effective Date. Such shortfalls are strictly limited to unexpectedly high demolition costs and Property holding costs and unexpectedly low proceeds derived from rental of Properties or proceeds derived from the sale of Properties. The Administrative Funding Reserve Account shall be funded on the Effective Date in an amount totaling \$40 million and shall not be used under any circumstances to fund any Environmental Action or any administrative or personnel matters, including legal and

professional fees, other than as provided for under this Paragraph. In no event shall any disbursements be made from the Administrative Funding Reserve Account without prior approval by the U.S. Treasury. In the event that the Administrative Trustee's application for funding from the Administrative Funding Reserve Account is approved by the U.S. Treasury, the approved amount in Administrative Reserve Funding shall be transferred to the Administrative Funding Account and shall be subject to all provisions otherwise applicable to Administrative Funding. Any funds remaining in the Administrative Funding Reserve Account after the third anniversary of the Effective Date shall be returned to the U.S. Treasury.

54. On or before the third anniversary of the Effective Date and semi-annually thereafter, the Administrative Trustee shall, in consultation with the U.S. Treasury, determine whether the amounts in the Administrative Funding Account exceed the amount of funds necessary to complete the tasks enumerated in Paragraph 52 of this Settlement Agreement. If the Administrative Trustee makes such a determination, it shall reduce the amounts in the Administrative Funding Account and transfer such funds to the U.S. Treasury and Canada. The amount and basis for any such reductions will be provided in writing to the U.S. Treasury and Canada with copies to U.S. EPA, the States, and the Tribe no fewer than ten days prior to the proposed reduction and transfer. The U.S. Treasury and Canada may petition the Bankruptcy Court for relief relating to the failure by the Administrative Trustee to follow the budget for the Administrative Funding Account or to make reductions and transfers in accordance with this section. The Bankruptcy Court shall decide the petition based on the totality of all of the evidence submitted. Notwithstanding anything to the contrary herein, in the Plan or in the Bankruptcy Court's order confirming the Plan, in the event any cash funding

remains in the Administrative Funding Account and Administrative Funding Reserve Account after all obligations imposed on the Environmental Response Trust and the Administrative Trustee pursuant to this Settlement Agreement, the Trust Agreement, and the Plan have been satisfied, the Administrative Trustee shall pay the remaining cash funding to the U.S. Treasury and EDC by wire transfer or immediately available funds to an account designated by the U.S. Treasury and EDC respectively, ratably in accordance with their respective interests in the DIP Credit Agreement Claims (as defined in the Plan).

d. Cushion Funding Account.

55. The Administrative Trustee shall administer the Cushion Funding Account. The purpose of the Cushion Funding Account is to provide portfolio-wide backup funding with respect to any of the Properties where the Minimum Estimated Property Funding and Reserve Property Funding have been exhausted, or the Long Term OMM Property Funding has been exhausted, and additional funding is necessary to undertake or complete the Environmental Action. An additional purpose of the Cushion Funding Account is to provide funding with respect to Properties where no funding is allocated and unforeseeable conditions are discovered or arise which require funding to undertake Environmental Action. The Governments have entered into this Settlement Agreement and the Trust Agreement in significant reliance on the availability of the Cushion Funding Account for any of the Properties. In order to preserve funding in the account, there shall be a presumption against using Cushion Funding absent the showing set forth below. This standard shall not apply to a shortfall in the Long Term OMM Property Funding with respect to a Property.

56. For purposes of this Paragraph as well as Paragraphs 50, 55, 57, 58 and 60, in deciding whether information, an event, or condition was reasonably foreseeable at the time the Lead

Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding amounts and Reserve Property Funding amounts for a Property within the meaning of Paragraphs 50, 57, 58, and 60, the following shall not be considered to have been reasonably foreseeable: (i) remedy failure; or (ii) the discovery of significant unknown contamination requiring a material change in the scope of an Environmental Action, including, but not limited to, a material change in the amount or toxicity of known contamination. In deciding whether information, an event, or condition was reasonably foreseeable at the time the Lead Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding amounts and Reserve Property Funding amounts for a Property, the Administrative Trustee shall consider the Lead Agency's submissions to the Administrative Trustee, the data included in the IDEA database, all documents or other materials provided to the Environmental Response Trust by the United States as required by Paragraph 41 of this Settlement Agreement, and any information provided to the Environmental Response Trust by the Debtors as required by Paragraph 41 of this Settlement Agreement to the extent this information was provided to or exchanged with the relevant Governments at the time they participated in connection with the development of the Minimum Estimated Property Funding amounts and Reserve Property Funding amounts for the Property.

57. The Administrative Trustee shall determine if it is appropriate for funds from the Cushion Funding Account to be included in the proposed Annual Cleanup Budget. The Administrative Trustee's decision shall be based on the following criteria: (i) the Minimum Estimated Property Funding and Reserve Property Funding has been exhausted or will be exhausted during the year covered by the proposed Annual Cleanup Budget; (ii) the basis for additional

funds is directly related to material information, a material event or a material condition at the Property that was not reasonably foreseeable at the time the Lead Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding and Reserve Property Funding with respect to the Property; and (iii) the funds in the Cushion Funding Account are sufficient to address the Lead Agency's request and any other budget requests for other Properties made for that calendar year. It is acknowledged that unforeseeable conditions may be discovered or arise at a Property resulting in increased costs of Environmental Actions. Remedy failure or the discovery of significant unknown contamination requiring a material change in the scope of response action which did not form the basis of the Minimum Estimated Property and Reserve Property Funding shall not be considered reasonably foreseeable within the meaning of this Section. In the event that, within ten years after the Effective Date, the Minimum Estimated Funding and Reserve Funding with respect to a Property have been exhausted and no Cushion Funding is available, but Long Term OMM Property Funding with respect to the Property remains, the Long Term OMM Property Funding shall become available to fund Environmental Actions with respect to the Property.

58. A Lead Agency may request in writing that the Administrative Trustee include funds from the Cushion Funding Account in the Annual Cleanup Budget for a Property. If the Administrative Trustee denies such a request, it shall provide the requesting Lead Agency with written notice of its decision for such denial. If the Lead Agency and the Administrative Trustee are unable to resolve the dispute within a reasonable time, either party may petition the Bankruptcy Court to resolve the dispute. The Bankruptcy Court shall decide the petition on the totality of the evidence submitted and the Lead Agency bears the burden of proving by

clear and convincing evidence that the funding request is necessary because the basis for additional funds is directly related to material information, a material event or a material condition at the Property that was not reasonably foreseeable at the time Lead Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding and Reserve Property Funding with respect to the Property. The sole exception to this standard is if the Long Term OMM Property Funding has been exhausted. If the Long Term OMM Property Funding has been exhausted, then the Bankruptcy Court will decide the petition based on the totality of all of the evidence submitted.

59. Any decision by the Administrative Trustee to expend Cushion Funding Account funds pursuant to an Annual Cleanup Budget shall be provided to all of the Lead and Support Agencies thirty days in advance of the date on which the Administrative Trustee intends to use such funds, unless such funds are intended to be used on an emergency basis to respond to an imminent and substantial endangerment to human health or the environment, in which case written notice shall be provided as soon as practical. A Lead or Support Agency has standing to challenge the Administrative Trustee's decision to use Cushion Funding Account funds and may petition the Bankruptcy Court to resolve the dispute. The Bankruptcy Court shall decide the petition on the totality of the evidence submitted and the Lead or Support Agency challenging the decision shall bear the burden of proving by clear and convincing evidence that the Administrative Trustee's decision was arbitrary and capricious.

e. Minimum Estimated Property Funding Accounts and Reductions.

60. The Governments have entered into this Settlement Agreement and the Trust Agreement in significant reliance on the availability of the Minimum Estimated Property Funding Account provided for each Property. There shall be a presumption against any reductions in

amounts allocated for each Property absent the showing as set forth below. Any time after three years from the Effective Date, the Administrative Trustee may reduce the amount of the Minimum Estimated Property Funding Account for a Property if it determines that the basis for reducing the funds is directly related to material information, a material event or a material condition at the Property that was not reasonably foreseeable at the time the Lead Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding with respect to the Property. Prior to reducing the Minimum Estimated Property Funding Account for a particular Property, the Trustee must provide thirty days advance written notice to the Lead Agency and Support Agency for the Property, setting forth the basis for reducing the funding. If the Lead Agency or Support Agency disputes the Administrative Trustee's proposed reduction, and the parties are unable to resolve the dispute, then the Administrative Trustee may petition the Bankruptcy Court to allow the reduction. The Bankruptcy Court shall decide the petition based on the totality of the evidence submitted and the Administrative Trustee shall bear the burden of proving by clear and convincing evidence that the proposed reduction in the Minimum Estimated Property Funding Account for a particular Property is directly related to material information, a material event or a material condition at the Property that was not reasonably foreseeable at the time the Lead Agency and/or Support Agency participated in the development of the Minimum Estimated Property Funding with respect to the Property.

f. <u>Reserve Property Funding Accounts and Reductions</u>.

61. The Governments have entered into this Settlement Agreement and the Trust Agreement in significant reliance on the availability of the Reserve Property Funding Account provided for each Property. Any time after three years from the Effective Date, the Administrative Trustee may reduce the Reserve Property Funding Account for a Property based upon circumstances that changed from the time the funding was established for the Property. Prior to reducing the Reserve Property Funding Account for a particular Property, the Trustee must provide thirty days' advance written notice to the Lead Agency and the Support Agency for the Property, setting forth the basis for reducing the funding. If the Lead Agency or the Support Agency disputes the Administrative Trustee's proposed reduction, and the parties are unable to resolve the dispute, then the Administrative Trustee may petition the Bankruptcy Court to allow the reduction. The Bankruptcy Court shall decide the petition based on the totality of the evidence that the proposed reduction leaves sufficient funding to complete the Environmental Action with respect to such Property.

g. Transfer of Excess Funds in Property Funding Accounts.

62. The Administrative Trustee shall transfer any agreed-to or Bankruptcy Court-approved reduction in the Minimum or Reserve Property Funding Account for any Property to the Minimum or Reserve Property Funding Account for one or more other Properties in the same State where Cushion Funding is being used or will be used in the foreseeable future to fund Environmental Actions (any dispute about the amount of transfer of funds under this Paragraph to multiple properties in the same state shall be subject to the provisions of Paragraph 91). If there are no Properties in the same State where Cushion Funding is being used or will be used in the foreseeable future to the Cushion Funding Account.

63. <u>GM-IFG Syracuse Site</u>. The funding with respect to the IFG Syracuse Site from the Minimum Estimated Property Funding Account and the Reserve Property Funding Account shall be allocated in the following manner: \$22,573,341 for remediation within the IFG

Syracuse facility property boundaries and \$8,548,471 for the property extending from the facility property boundaries to the Route 11 Bridge. In the event that the existing building structure at the GM-IFG Syracuse Site in New York is demolished or partially demolished, thereby (i) eliminating the need for Long Term OMM Property Funding budgeted for vapor intrusion mitigation, soils management, and interim soils removals, and (ii) requiring additional Environmental Actions not included in the Property's funding estimates, the Administrative Trustee shall transfer the amount of any remaining Long Term OMM Property Funding budgeted for vapor intrusion mitigation, soils management, and interim soils removals no longer required due to the demolition or partial demolition from the Property's Long Term OMM Property Funding Account to the Property's Minimum Estimated Property Funding Account so that this funding becomes available to pay for the additional Environmental Actions required by the demolition. Upon transfer of the funding to the Property's Minimum Estimated Property Funding Account, all other provisions applicable to Minimum Estimated Property Funding, including the provisions set forth in Paragraph 61, shall apply.

Sale or Transfer of Environmental Response Trust Property.

64. <u>Notice of the Sale</u>. Any Property owned by the Environmental Response Trust may be sold or transferred by the Administrative Trustee after the Administrative Trustee provides thirty days' advance written notice of an intent to sell such Property to, and consults with, the United States, the relevant State, the Tribe, if applicable, and affected communities where the Property is located.

65. <u>Criteria for the Sale</u>. In contemplating the sale of all or part of a Property owned by the Environmental Response Trust, the Administrative Trustee shall consider (i) whether the

monetary value of the purchase price is sufficient in light of the projected budget for the sale of that Property, taking into account any surplus from past Properties sold or projected shortfall on the sale of the remaining Properties; (ii) the potential for the reuse to create jobs in the State, and the affected community; (iii) other benefits to the State, the Tribe, if applicable, and affected communities (such as increasing tax revenue, reducing blight, and providing a sense of renewal); (iv) avoiding a material increase in the cost of or interference with the Environmental Action; (v) the views of the State, the Tribe, if applicable, and affected communities; and (vi) the reputation and credibility of the prospective purchaser. 66. Proceeds from the Sale. The proceeds from the sale of any Property owned by the Environmental Response Trust shall be transferred to the Administrative Funding Account. At no time shall any portion of the funding in any part of the Environmental Response Trust be transferred to any purchaser or transferee of a Property. Upon the transfer or sale of any Property, the funding with respect to Environmental Action as provided in this Settlement Agreement and the Trust Agreement will continue to be available for the performance of Environmental Actions except as provided in Paragraph 67.

67. <u>Cleanup as Part of the Sale</u>. The Administrative Trustee cannot require, as a condition of the sale or transfer of the Property, that a prospective purchaser perform all or some portion of the Environmental Action if there are available funds in the Minimum Estimated Property Funding Account, Reserve Property Funding Account or Cushion Funding Account to perform the Environmental Action with respect to such Property. If the purchaser agrees to perform all or some portion of the Environmental Action, the funds representing the cost of the Environmental Action being performed by the purchaser shall be transferred from the applicable Minimum Estimated Property Funding Account, Reserve Property Funding Account, Reserve Property Funding be transferred from the applicable Minimum Estimated Property Funding Account, Reserve Property Funding Account, Reserve Property Funding Account, Reserve Property Funding Bertormed by the purchaser shall be transferred from the applicable Minimum Estimated Property Funding Account, Reserve Property Funding

Account and/or Long Term OMM Property Funding Account by the Administrative Trustee to (i) the Administrative Funding Account to cover any shortfall in the projected budget for the sale of that Property, and then to (ii) the Cushion Funding Account. The funds can be transferred immediately provided the purchaser posts financial assurance on terms that are satisfactory to the applicable Lead Agency, or transferred after the completion of the Environmental Action provided the Lead Agency, in consultation with the Support Agency, agrees that the purchaser satisfactorily completed its portion of the Environmental Action. The transfer of funds representing the cost of such Environmental Action shall be consistent with (1) the funds budgeted or contemplated for the Environmental Action; (2) acceptable to the Administrative Trustee after consultation with the Lead Agency; and (3) the requirements for transferring excess funds out of such accounts as set forth in Paragraphs 60 through 62 of this Settlement Agreement. If the above criteria are met, the Lead Agency and the Support Agency shall not object to the Administrative Trustee transferring the funds associated with the purchaser's cleanup out of the Minimum Estimated Property Funding Account or Reserve Property Funding Account.

68. <u>GMNA Car – Wilmington Site</u>. Notwithstanding the provisions of Paragraph 67 regarding the transfer of funds from the Minimum Estimated Property Funding Account, Reserve Property Funding Account, and the Long Term OMM Property Funding Account, the amount of funding provided by the Delaware Department of Natural Resources and Environmental Control ("DNREC") to Fisker Automotive, Inc. ("Fisker") as a grant under the Delaware Brownfields Program to conduct sampling required under the Brownfield Development Agreement entered into between DNREC and Fisker, dated, May 28, 2010, to establish a baseline of pre-existing conditions ("Baseline Investigation") at the former GM

Assembly Plant in Wilmington, Delaware (the "GM Wilmington Plant"), up to the amount of \$225,000, and expended by Fisker, to conduct the GM Wilmington Plant Baseline Investigation (i) shall be deemed to be part of the funding provided for a site-wide remedial investigation and feasibility study; and (ii) shall not be transferred out of the Minimum Estimated Property Funding Account pursuant to Paragraph 67. Consistent with the settlement agreement between DNREC and MLC, dated June 8, 2010 and approved by the Bankruptcy Court on June 29, 2010, DNREC shall be reimbursed from the Minimum Estimated Property Funding Account as provided for in this Settlement Agreement, for the amount of funding provided by DNREC to Fisker, and expended by Fisker, to conduct the GM Wilmington Plant Baseline Investigation, up to \$225,000. Debtors have commenced some preliminary environmental investigation at the GMNA Car – Wilmington Site, which may, upon approval by DNREC, become part of a site-wide remedial investigation and feasibility study.

69. <u>Protections from Future Environmental Liability</u>. Given the unique circumstances of the Bankruptcy Cases, U.S. EPA, the States and, if applicable, the Tribe, shall work with the prospective purchaser(s) of the Properties with funding for Environmental Actions under the Environmental Response Trust to address the liability concerns for the Property. If the prospective purchaser determines that the self-executing statutory protection provided for bona fide prospective purchasers of contaminated sites under CERCLA or other statutory protections provided to purchasers of contaminated sites under applicable state law (including but not limited to Michigan's Natural Resources and Environmental Protection Act, MCL 324.20101 *et seq.*), are not sufficient to address the prospective purchaser's liability concerns, the U.S. EPA, relevant State and, where applicable, the Tribe, shall upon request use one or

more of the following enforcement or liability clarification tools for a Property to address the liability concerns of prospective purchasers for existing contamination (provided the purchasers comply with the requirements set forth in Paragraph 73(1)-(5):

- Prospective Purchaser Agreements or equivalent agreements under applicable State law (PPAs);
- Bona Fide Prospective Purchaser Work Agreements or equivalent agreements under applicable State law (BFPP Work Agreements); or
- Comfort/Status Letters or equivalent letter under applicable State practice.

U.S. EPA, the States, and the Tribe retain their enforcement discretion to select the appropriate enforcement or liability clarification tool from the options set forth in the three preceding bullet points.

70. U.S. EPA and the applicable State may enter into PPAs with the prospective purchaser that will provide the prospective purchaser with a covenant not to sue for existing contamination at the time of purchase. The purchaser would be responsible for any new contamination or the exacerbation of existing contamination.

71. If the prospective purchaser is willing to conduct environmental work at the site, either by undertaking the on-going or planned Environmental Actions or enhancing the on-going or planned Environmental Actions, U.S. EPA and the State may enter into a BFPP Work Agreement (or an Administrative Order on Consent) to address the scope of the work to be performed and the obligations that the prospective purchaser has with regard to existing contamination. The BFPP Work Agreement will provide the prospective purchaser with a covenant not to sue for existing contamination and for the work performed (subject to the prospective purchaser's performance of the agreed upon work), or liability concerns will be addressed by way of a PPA or Comfort/Status Letter. 72. U.S. EPA and the State may issue Comfort/Status Letters to the prospective purchaser

regarding the on-going or planned Environmental Action at a Property.

73. In order to receive an enforcement or liability clarification tool as provided by

Paragraph 69 of this Settlement Agreement, in all cases the prospective purchaser would be

required to:

- 1. Undertake efforts to be informed about and knowledgeable of the environmental condition of the Property.
- 2. Comply with or institute land use restrictions and not impede the effectiveness or integrity of the ongoing or completed cleanup and institutional controls;
- 3. Take reasonable steps to stop any continuing release, prevent any threatened future release and prevent or limit any human, environmental, or natural exposure to any previously released Hazardous Substances. This will be a site-specific, fact-based inquiry;
- 4. Provide cooperation, assistance and access to governmental agencies and their representatives; and
- 5. Comply with information requests and administrative subpoenas and provide legally required notices.

Nothing in this Paragraph 73 shall require a prospective purchaser to perform all or some portion of the Environmental Action if there are sufficient funds in the Minimum Estimated Property Funding Account, Reserve Property Funding Account or Cushion Funding Account to perform the Environmental Action.

74. <u>Coordination of Redevelopment and the Environmental Action</u>. The Administrative Trustee and the applicable Lead Agency shall work together to attempt to integrate the redevelopment of the Property with the timing and the sequencing of the Environmental Action. The Lead Agency and the Administrative Trustee shall communicate with the prospective purchaser and/or the affected communities, including local economic development officials, so that the purchaser and/or affected communities can integrate redevelopment with the timing and sequence of the Environmental Action. The Administrative Trustee and the Redevelopment Manager shall make a good faith effort to obtain input regarding the reuse and redevelopment of the Property from the affected communities during the sale process, including and without limitation, the consideration of community-preferred end uses when marketing any Property and prior to entering into a sales agreement with a prospective purchaser for any Property. Consistent with the terms of this Settlement Agreement and the Trust Agreement, the Administrative Trustee, the Redevelopment Manager and the relevant Cleanup Manager shall cooperate with any Lead Agency or Support Agency that has identified acceptable funding sources for any Property other than the funding provided by the Environmental Response Trust to maximize the use of such additional funds and coordinate the efficient implementation of Environmental Actions and redevelopment activities at the Property, including, where feasible, through coordinated contracting. Except as provided under Paragraph 68 hereof, the availability or use of any such funding sources at an Property shall not result in or be the basis for a reduction of the Property's Minimum Estimated Funding, Reserve Funding Account or Long Term OMM Property Funding, and shall not result in or be the basis for the denial of access to any Cushion Funding with respect to that Property.

75. <u>Sales of Property After Execution of Settlement Agreement But Prior to the Effective</u> <u>Date</u>. With respect to any Property sold by the Debtors prior to the Effective Date, the United States and the applicable State (and the Tribe in the case of the Massena, New York Property) must approve the terms of the sale in writing, in which event the funding obligations and other provisions of the Settlement Agreement and Trust Agreement shall continue to apply to that

property in the same manner as obligations at properties that continue to be owned by Debtors.

76. <u>Audits of the Environmental Response Trust</u>. An independent certified public accountant shall conduct a financial audit, an agreed upon procedures engagement, or similar engagement, of the assets and liabilities of the Environmental Response Trust once every year, the costs of which shall not exceed \$250,000 per audit. The accountant will be selected by the United States in consultation with the States and the Tribe, and the same accountant shall not conduct more than three consecutive audits. Within fifteen days of completing the financial audit report, the accountant shall provide a copy of the financial audit report to the Governments. The accountant's compensation and expenses will be paid from the Administrative Funding Account. The accountant shall provide a written report of the financial audit to the United States, the States, the Tribe, and the Administrative Trustee. No earlier than 10 years from the Effective Date, and at any time thereafter, the Administrative Trustee may propose the discontinuation or reduction of the frequency of the financial audits. Such proposal shall be subject to the approval of the United States, the Administrative Trustee. No

77. <u>Completion of Environmental Actions</u>. For each Property, subject to the provisions of Paragraphs 60 through 62, any funds remaining in the Minimum Estimated Property Funding Account and the Reserve Property Funding Account shall be used to fund any remaining long term OMM requirements and implement institutional controls or deed restrictions required by the Lead Agency for the protection of human health or welfare or the environment. Upon completion of all required Environmental Actions for all Properties, including all long term OMM, any funds remaining in the Minimum Estimated Property Funding Accounts, Reserve

Property Funding Accounts ten years after the Effective Date, Long Term OMM Property
Funding Accounts, and Cushion Funding Account shall be transferred to the Hazardous
Substances Superfund upon completion of required Environmental Actions for all Properties.
78. <u>Access to Property.</u> The Administrative Trustee shall at all reasonable times provide
Lead Agencies and the Support Agencies, as designated representatives of the Lead Agencies,
as well as their contractors or consultants access to all relevant portions of the Properties that
the Environmental Response Trust owns for the purposes of conducting Environmental
Actions.

79. Existing Financial Assurance in Massachusetts. In the case of Massachusetts, no later than December 15, 2010, MLC and Massachusetts shall undertake steps necessary to arrange for transfer, on or before the Effective Date, of \$786,944, the total current value of the existing penal surety bond for the Framingham Landfill Site, bearing Surety's bond number K07593867, and MLC shall cause to be transferred \$786,944 into an expendable trust to be established pursuant to Mass. Gen. Laws ch. 6A, § 6, and 801 C.M.R. §§ 50.00, et seq (the "Expendable Trust"). The Expendable Trust will satisfy the Debtors' and the Environmental Response Trust's financial assurance obligation for the Framingham Landfill Site and be retained and used solely to conduct or finance long term OMM at or in connection with the Framingham Landfill Property after the Long Term OMM Property Funding Account for that Property has been exhausted. Cushion Funding shall not be available to finance long term OMM costs at or in connection with the Framingham Landfill Property unless and until the Expendable Trust has been exhausted. In all other respects the Framingham Landfill Property shall have access to Cushion Funding funds provided that all applicable requirements for access to Cushion Funding under this Settlement Agreement have been met.

80. Existing Financial Assurance in Illinois. In the case of Illinois, no later than

December 15, 2010, MLC and Illinois shall undertake steps necessary to arrange for release of the existing surety bond for the Danville Site and transfer the collateral on that bond into a trust fund on or before the Effective Date in accordance with 35 Ill. Adm. Code 807.661, in the forms specified by Illustration A in 35 Ill. Adm. Code 807 Appendix A, as modified by Illinois, (the "807 Trust Fund") on or before the Effective Date. The 807 Trust Fund will satisfy the Debtors' and the Environmental Response Trust's financial assurance obligations for the Danville Site and be retained and used solely to conduct or finance closure and postclosure Environmental Actions at or in connection with the Danville Site after the Long Term OMM Property Funding Account for that Property has been exhausted. The Danville Site shall not have access to Cushion Funding fund to finance unforeseen closure and post-closure costs at or in connection with the Property unless and until the 807 Trust Fund has been exhausted, but shall in all other respects have access to Cushion Funding funds where (i) the Property's Minimum Estimated Property Funding and Reserve Property Funding have been exhausted, or the Long Term OMM Property Funding has been exhausted; and (ii) the otherwise applicable requirements for access to Cushion Funding funds under this Settlement Agreement have been met.

81. <u>Existing Financial Assurance in Michigan</u>. In the case of Michigan, on or before the Effective Date, MLC and Michigan shall take all necessary steps to cancel the performance bonds for closure and/or postclosure care for the Pontiac North Property (Bond No.K0748916A), Chevrolet-Pontiac-Canadian Pontiac Fiero Assembly Plant Property (Bond No. K07489158), GMNA Buick City Property (Bond No. K07489171), and Coldwater Road Landfill Property (Bond No. K07489225) issued to the Michigan Department of Natural

Resources and Environment (the "MDNRE") under Part 111 of the Natural Resources and Environmental Protection Act, MCL 324.11101 et seq., and its implementing rules, MAC R 299.9705 with such cancellation to be effective only upon the full funding of the Environmental Response Trust as required under paragraph 32 of this Settlement Agreement. The Director of MDNRE, as beneficiary of the bonds, or his or her designee, will cancel the bonds subject to and in reliance upon (i) the entry of a Court order requiring that the financial assurance in place be cancelled at the same time as, and no sooner than, the Environmental Response Trust is funded in full as required under Paragraph 32 of this Settlement Agreement; (ii) the funding being provided to the Environmental Response Trust to cover the Environmental Actions for which the bonds were issued; and (iii) the Environmental Response Trust's agreement to perform the Environmental Actions for which the bonds were issued, in accordance with the provisions of this Settlement Agreement. On or before the Effective Date, Michigan will also take all necessary steps to cancel the Agreement and Acceptance of Certificate of Deposit for the Linden Road Landfill Property (General Motors Standby TR/EPA Account No. 131365 with the Bank of New York, CUS #S86677980) and direct the issuing financial institution to transfer such funds to the designated recipient with such cancellation and transfer of funds to be effective only upon the full funding of the Environmental Response Trust as required under Paragraph 32 of this Settlement Agreement. 82. <u>Disposition of Estate Assets Upon Termination of Trust</u>. Upon any termination of the Environmental Response Trust, the disposition of all Properties remaining in the Environmental Response Trust shall be governed by applicable State, tribal and federal law, or by future agreement of the Administrative Trustee, the United States and the applicable State and Tribe, or by order of the Bankruptcy Court. Neither the United States nor any State

or the Tribe shall be required to accept an ownership interest in any Properties remaining in the Environmental Response Trust upon its termination. In no event shall any of the Properties or other assets owned by the Environmental Response Trust be transferred to the Debtor.

83. <u>Miscellaneous Provisions</u>. The Administrative Trustee shall at all times seek to have the Environmental Response Trust treated as a "qualified settlement fund" as that term is defined in Treasury Regulation section 1.468B-1. Approval of the Bankruptcy Court shall be sought, and the Bankruptcy Court shall retain continuing jurisdiction over the Environmental Response Trust and each of that trust's accounts sufficient to satisfy the requirements of Treasury Regulation section 1.468B-1. The Administrative Trustee shall not elect to have the Environmental Response Trust treated as a grantor trust. The Environmental Response Trust shall be treated as a separate taxable entity. The Administrative Trustee shall cause any taxes imposed on the earnings, gains or other income of the Environmental Response Trust to be paid out of such earnings, gains or other income and shall comply with all tax reporting and withholding requirements imposed on the Environmental Response Trust under applicable tax laws. The Administrative Trustee shall be the "administrator" of the Environmental Response Trust pursuant to Treasury Regulation section 1.468B-2(k)(3).

84. a. In no event shall any of the Environmental Response Trust Protected Parties be held personally liable to any third parties for any liability, action, or inaction of any other party including Debtors or any other of the Environmental Response Trust Protected Parties.

b. The Administrative Trustee shall take such actions and execute such documents as are reasonably requested by Debtors with respect to effectuating the transactions contemplated

hereby. To the extent that Debtors request the Administrative Trustee to take such an action, the Administrative Trustee shall do so at the sole expense of Debtors.

c. The Environmental Response Trust is intended to be governed by the terms of the Settlement Agreement and the Trust Agreement and shall not be subject to any provision of the Uniform Custodial Trust Act as adopted by any state, now or in the future. 85. The Environmental Response Trust Protected Parties shall be exculpated and indemnified and held harmless by the Environmental Response Trust, consistent with the provisions of Paragraphs 86, 87 and 88, for any claims, causes of action, or other assertions of liability arising out of or in connection with: (i) the ownership of Environmental Response Trust Assets; (ii) the discharge of duties and powers conferred upon the Environmental Response Trust and/or the Administrative Trustee by this Settlement Agreement, the Trust Agreement and the Plan, any order of the Court, or applicable law or otherwise, including the performance of an Environmental Action on behalf of the Environmental Response Trust and the making of payments in accordance with this Settlement Agreement, the Trust Agreement and the Plan, or any order of court, and the implementing of the provisions of this Settlement Agreement, the Trust Agreement and the Plan or any order of court; or (iii) any claim by or against Debtors.

86. Unless a determination is made by a Final Order of the Bankruptcy Court finding that an Environmental Response Trust Protected Party committed fraud or willful misconduct in relation to the Environmental Response Trust Protected Party's duties, any judgment against that Environmental Response Trust Protected Party shall be paid solely from the Minimum Estimated Property Funding Account or Reserve Property Funding Account for the relevant Property if the judgment relates to an Environmental Action at the Property, and otherwise

shall be paid from the Administrative Funding Account, and without the Environmental Response Trust Protected Party having to first pay from its own funds for any liability. Unless a determination is made by a Final Order of the Bankruptcy Court finding that an Environmental Response Trust Protected Party committed fraud or willful misconduct in relation to the Environmental Response Trust Protected Party's duties, any costs of defense of that Environmental Response Trust Protected Party shall be paid from the Administrative Funding Account, and without the Environmental Response Trust Protected Party having to first pay from its own funds for any liability. In the event that the judgment is paid from the Minimum Estimated Property Funding Account or Reserve Property Funding Account, any payment shall be limited to funds in the Minimum Estimated Property Funding Account or the Reserve Property Funding Account for the relevant Property or the Administrative Account, as applicable. No Environmental Response Trust Protected Party shall be personally liable unless the Bankruptcy Court, by a Final Order, finds that it committed fraud or willful misconduct after the Effective Date in relation to the Administrative Trustee's duties. 87. The Environmental Response Trust Protected Parties and the Environmental Response Trust are exculpated by all persons or entities, including without limitation, holders of claims and other parties in interest, of and from any and all claims, causes of action and other assertions of liability arising out of or in connection with the matters contained in Paragraph 85(i), (ii) and (iii) of this Agreement. No person or entity, including without limitation, holders of claims and other parties in interest, shall be allowed to pursue any claims or cause of action against any Environmental Response Trust Protected Party or the Environmental Response Trust for any claim against Debtors, for making payments in accordance with this Settlement Agreement or any order of court, or for implementing the provisions of this

Settlement Agreement, the Trust Agreement, the Plan or any order of a court with competent jurisdiction. However, nothing in this Settlement Agreement or the Trust Agreement shall preclude the Governments from enforcing their rights under this Settlement Agreement or the Trust Agreement against an Environmental Response Trust Protected Party or the Environmental Response Trust, including but not limited to any rights relating to a finding by Final Order of fraud or willful misconduct. Notwithstanding the foregoing, in no event shall the Environmental Response Trust Protected Parties be personally liable for any monetary damages other than upon a finding of fraud or willful misconduct by Final Order, except as otherwise agreed in writing by the relevant Environmental Response Trust Protected Parties. 88. There shall be an irrebuttable presumption that any action taken, or not taken, with the approval of the Bankruptcy Court or other court with jurisdiction does not constitute willful misconduct.

89. Except as may otherwise be provided herein: (i) the Environmental Response Trust Protected Parties or the Environmental Response Trust may rely, and shall be protected in acting upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document believed by them to be genuine and to have been signed or presented by the proper party or parties; (ii) the Environmental Response Trust Protected Parties may consult with legal counsel, financial or accounting advisors and other professionals and shall not personally be liable for any action taken or not taken in accordance with the advice thereof; and (iii) persons or entities dealing with the Environmental Response Trust and the Environmental Response Trust Protected Parties shall look only to the Environmental Response Trust assets that may be available to them consistent with this Settlement Agreement and the Trust Agreement to satisfy any liability incurred by the

Environmental Response Trust and the Environmental Response Trust Protected Parties to such person or entity in carrying out the terms of this Settlement Agreement, the Trust Agreement, the Plan or any order of the Bankruptcy Court, and the Environmental Response Trust Protected Parties shall have no personal liability absent a finding by Final Order of fraud or willful misconduct.

90. Neither the United States, the States, the Tribe, nor any of the Debtors shall be deemed to be an owner, operator, trustee, partner, agent, shareholder, officer, or director of the Environmental Response Trust or the Environmental Response Trust Protected Parties, or to be an owner or operator of any of the Properties on account of this Settlement Agreement, the Trust Agreement, or actions contemplated by the Settlement Agreement and/or Trust Agreement.

V. <u>ALTERNATIVE DISPUTE RESOLUTION</u>

91. The Parties recognize that alternative dispute resolution may lead to the more efficient resolution of disputes in many circumstances and where appropriate and upon agreement of the relevant Parties, will engage in non-binding informal dispute resolution prior to petitioning the Court to resolve any dispute under this Settlement Agreement.

VI. <u>OUTSTANDING OBLIGATIONS</u>

92. Subject to the provisions of Paragraph 34 of this Settlement Agreement, Debtors shall continue, at their own expense, the operations of any required Environmental Actions being performed by any Debtor at a Property until the payments required by Paragraph 32 of this Settlement Agreement are made, including, but not limited to, environmental monitoring activities.

93. Notwithstanding any other provisions in this Paragraph 93 to the contrary, upon Debtors' completion of the payments and transfers to the Environmental Response Trust provided for herein, Debtors and their successors shall have no further obligations to perform work pursuant to any outstanding consent decree, agreed order, administrative order on consent, or administrative order issued unilaterally by EPA or any of the Governments regarding any of the Properties, provided, however, that Debtors shall produce, or make available for production, to the United States or any State with respect to a Property as to which such State is a party to any order or consent decree, any records relating to the Property, and such records should be provided in the state and condition in which such records are found. Upon the Effective Date the Lead Agency may, as necessary, substitute the Environmental Response Trust for the applicable Debtor in any outstanding consent decree, administrative order or other settlement agreement with the relevant Lead Agency regarding any of the Properties so long as the amended or substituted decrees or orders are not inconsistent with the terms of, and funding provided under, this Settlement Agreement and the Trust Agreement. Specifically with respect to Administrative Order, Index No. CERLCA-02-2010-2027 (August 18, 2010), Administrative Order, Index No. II CERCLA-20215 (August 18, 1992), and Administrative Order, Index No. II-CERLCA-20207 (March 31, 1992) as modified by Amendment to Administrative Order, Index No. II-CERLCA-20207 (August 30, 1999), which relate to the Massena Property, and NYS Department of Environmental Conservation Administrative Orders on Consent, Index Numbers D-7-001-97-06 (September 25,1997) and D7-0008-97-06 (July 15,1999) which relate to the IFG Property (the "Orders") upon the Effective Date, the Environmental Response Trust shall be substituted as respondent to such Orders and the Environmental Response Trust shall comply with such Orders, so long as the

amended or substituted decrees or orders are not inconsistent with the terms of, and funding provided under, this Settlement Agreement and the Trust Agreement, and Debtors shall be removed as respondent from such Orders. Within six months of the Effective Date, the Lead Agencies shall undertake reasonable efforts to either substitute the Environmental Response Trust for the Debtors in all other outstanding consent decrees, administrative orders or other settlement agreements with the relevant Lead Agency regarding any of the Properties that have ongoing obligations, so long as the amended or substituted decrees or orders are not inconsistent with the terms of, and funding provided under, this Settlement Agreement and the Trust Agreement, or remove the Debtors from such decrees, orders, or agreements. Specifically with respect to Consent Judgment 92-3740-CE for the General Motors Powertrain Bay City Facility, within six months of the Effective Date, the Lead Agency shall undertake reasonable efforts to modify the judgment to substitute the Environmental Response Trust for the Debtors and limit its obligations to only the portion of the General Motors Powertrain Bay City Facility currently owned by the Debtors and to be transferred to the Environmental Response Trust, the General Motors Powertrain (GMPT) Bay City Property (MLC Site ID 1100), so long as the amended or substituted decrees or orders are not inconsistent with the terms of, and funding provided under, this Settlement Agreement and the Trust Agreement and to substitute New GM for the Debtors for the remainder of the facility.

VII. <u>COVENANTS NOT TO SUE</u>

94. With respect to the Properties (including releases of Hazardous Substances from any portion of the Properties and all areas affected by migration of such substances emanating from the Properties), and except as specifically provided in Section VIII (Reservation of Rights and Regulatory Authority), upon the Effective Date and Debtors' transfer of the

Properties and full funding of the Environmental Response Trust Accounts as set forth in Paragraphs 30, 31 and 32 of this Settlement Agreement, the United States on behalf of U.S. EPA and the States and Tribe covenant not to sue or assert any administrative or other civil claims or causes of action against Debtors, any successor entity thereto, or the Environmental Response Trust and the Environmental Response Trust Protected Parties under CERCLA, RCRA, and State environmental statutes, as well as any other environmental liabilities asserted in the Government Proofs of Claim.

95. With respect to the Properties, except as specifically provided in Section VIII (Reservation of Rights and Regulatory Authority), the Government Proofs of Claim shall be deemed satisfied in full in accordance with the terms of this Settlement Agreement, the U.S. EPA and the States and Tribe shall not be entitled to file any further claims under CERCLA, RCRA, or State environmental statutes, as well as any other environmental liabilities asserted in the Government Proofs of Claim, whether unsecured, secured, administrative priority or otherwise, and the U.S. EPA and the States and Tribe shall not receive any other distributions in the Bankruptcy Cases on account of such claims.

96. <u>Financial Assurance</u>. The relevant States and Debtors shall take all necessary steps to cancel or release the financial assurance instruments listed in Attachment D to this Settlement Agreement at the time the Environmental Response Trust is funded. Upon the Effective Date and Debtors' transfer of the Properties and full funding of the Environmental Response Trust Accounts as set forth in Paragraphs 30 through 32 of this Settlement Agreement, and the funding of the Expendable Trust for the Framingham Landfill Site in Massachusetts and the 807 Trust Fund for the Danville Landfill Property in Illinois as required by Paragraphs 79 and 80 of this Settlement Agreement, the Governments agree not to seek and covenant not to sue

or assert any administrative or other civil claims or causes of action against Debtors, the Environmental Response Trust or the Administrative Trustee, solely in his official capacity, with respect to any financial assurance required under environmental law relating to the Properties.

97. The covenants not to sue in paragraphs 94 through 99 (and the reservations thereto) shall also apply to Debtors' successors, assigns, officers, directors, employees, and trustees, but only to the extent that the alleged liability of the successor, assign, officer, director, employee, or trustee of Debtors is based solely on its status as and in its capacity as a successor, assign, officer, director, employee, or trustee of Debtors. For purposes of this Paragraph New GM shall not be considered a successor or assign of Debtors.

98. The covenants not to sue contained in this Settlement Agreement extend only to Debtors, the Environmental Response Trust, the Environmental Response Trust Protected Parties, and the persons or entities described in Paragraph 97 above and do not extend to any other person or entity. Nothing in this Agreement is intended as a covenant not to sue any person or entity other than Debtors, the Environmental Response Trust, the Environmental Response Trust Protected Parties, the United States, the States, the Tribe, and the persons or entities described in Paragraph 97. Except as provided in Paragraph 97, the United States, the States, the Tribe, Debtors, and the Environmental Response Trust and the Environmental Response Trust Protected Parties expressly reserve all claims, demands, and causes of action either judicial or administrative, past, present or future, in law or equity, which the United States, States, Tribe, or Debtors or the Environmental Response Trust Protected Parties and the Environmental Response Trust Protected Parties and the Environmental Response Trust Protected Parties and the Environmental Response Trust Protected Parties expressly reserve all claims, demands, and causes of action either judicial or administrative, past, present or future, in law or equity, which the United States, States, Tribe, or Debtors or the Environmental Response Trust Protected Parties and the Environmental Response Trust

predecessors of Debtors for any matter arising at or relating in any manner to the Properties and/or claims addressed herein.

99. Debtors, the Environmental Response Trust and the Administrative Trustee covenant not to sue and agree not to assert claims or causes of action against the United States, the Tribe or the States with respect to the Properties, including but not limited to any direct or indirect claim for reimbursement from (i) the Superfund (established pursuant to the Internal Revenue Code, 26 U.S.C. § 9507) through CERCLA Sections 106(b)(2), 107, 111, 112, 113, 42 U.S.C. §§ 9606(b), 9607, 9611, 9612, 9613, or (ii) any other provision of federal or state law; any claims against the United States, the Tribe or the States, including any of their departments, agencies or instrumentalities pursuant to Section 107 or 113 of CERCLA, 42 U.S.C. §§ 9607, 9613, or State environmental statutes; and any claims arising out of the response activities at the Properties. Nothing in this Settlement Agreement shall be construed to constitute preauthorization of a claim within the meaning of Section 111 of CERCLA, 42 U.S.C. § 9611 or 40 C.F.R. § 300.700(d), or State environmental statutes. Nothing herein shall preclude the United States, the States, or the Tribe from consenting to the application or making of a claim. Debtors covenant not to sue and agree not to assert claims or causes of action against the Environmental Response Trust and the Environmental Response Trust Protected Parties with respect to the Properties. The Environmental Response Trust and the Administrative Trustee covenant not to sue or assert any claims or causes of action against Debtors and their successors, assigns, officers, directors and employees in their respective capacities as such, with respect to the matters addressed in this Settlement Agreement or acts or omissions in connection with, related to, or arising out of the negotiations or consummation of this Settlement Agreement or the holding, administration, investigation or remediation of the

Properties except for instances of fraud or willful misconduct on behalf of the Debtors or their successors, assigns, officers, directors or employees. In the event that an Environmental Response Trust Protected Party asserts a claim or cause of action against the United States, the States, the Tribe or the Debtors with respect to the Properties, then the covenant not to sue provided to that Environmental Response Trust Protected Party under Paragraphs 94 through 99 shall be null and void and have no effect.

VIII. <u>RESERVATION OF RIGHTS AND REGULATORY AUTHORITY</u>

100. The covenants not to sue set forth in Section VII do not apply to any matters other than those expressly specified therein. The United States, the Tribe, and the States reserve, and this Settlement Agreement is without prejudice to, all rights against Debtors and the Environmental Response Trust and the Environmental Response Trust Protected Parties or other persons or entities with respect to all matters other than those set forth in Paragraphs 30 and 94 through 98. The United States, the States, and the Tribe also specifically reserve all rights against Debtors with respect to:

- (i) any action to enforce their rights under this Settlement Agreement;
- (ii) any general unsecured claim with respect to the release of Hazardous Substances into Lower Ley Creek, the Lake Bottom Subsite, or the Salina Landfill Subsite, which are part of the Onondaga Lake Superfund Site in Onondaga County, New York or the Old Ley Creek Channel in Onondaga County, New York. "Lower Ley Creek" for purposes of this Settlement Agreement shall mean the entire portion of Ley Creek which is downstream from the Route 11 Bridge;
- (iii) any general unsecured claim arising from costs incurred by a Lead Agency or Support Agency for Environmental Actions with respect to a Property prior to June 1, 2009, with respect to MLC and prior to October 9, 2009, with respect to REALM and ENCORE;
- (iv) any claim or cause of action for response costs and injunctive relief under CERCLA Sections 106 and 107, RCRA Sections 3008, 7002 and 7003 or State environmental statutes for future acts taken by the Debtors after the Effective

Date that create liability under CERCLA, RCRA, or state law;

- (v) criminal liability;
- (vi) any general unsecured claim arising from damages or injury to, destruction of, or loss of natural resources, and for the costs of any natural resource damage assessments;
- (vii) all rights with respect to any site that is not a Property, other than claims or causes of action for migration of Hazardous Substances emanating from a Property; and
- (viii) all rights with respect to enforcement of state laws related to removal, collection or recovery of mercury-containing switches from end-of-life vehicles.

Debtors' future acts creating liability under CERCLA, RCRA or state law do not include continuing releases related to Debtors' conduct prior to the Effective Date. The United States, the States and the Tribe also reserve, and this Settlement Agreement is without prejudice to any liability of Debtors' successors, assigns, officers, directors, employees, and trustees for response costs and injunctive relief under CERCLA Section 106 and 107, RCRA Sections 7002 and 7003, and state laws for any future acts taken by any such respective entity after the Effective Date that create liability under CERCLA, RCRA or state law. Future acts creating liability under CERCLA, RCRA, or state law do not include continuing releases related to such party's conduct prior to the Effective Date. The United States, the States and the Tribe also specifically reserve all rights against the Environmental Response Trust and the Environmental Response Trust Protected Parties with respect to any action to enforce their rights under this Settlement Agreement, including but not limited to the right to file suit against the Environmental Response Trust and the Environmental Response Trust Protected Parties at any time for (i) fraud or willful misconduct (with all funds recovered in any such action to be restored to the Environmental Response Trust account or subaccount from which they were taken); (ii) criminal liability; and (iii) any rights reserved under Paragraphs 101 and

102 of this Settlement Agreement. In no event shall the Environmental Response Trust Protected Parties be personally liable for any monetary damages other than for a finding of fraud or willful misconduct by Final Order.

101. The United States, the States and the Tribe shall retain the right to issue, obtain, or enforce an order against the Environmental Response Trust to perform Environmental Action under applicable law, including an administrative order, provided that any such order or enforcement is not inconsistent with the provisions of the Settlement Agreement or the Trust Agreement. The Administrative Trustee may enter into a consent decree or consent order with the United States, the States and the Tribe in which a Property is located, and may perform work pursuant to administrative orders issued unilaterally by U.S. EPA, a State or the Tribe under applicable law, to facilitate or conduct Environmental Actions at such Property, provided that any such consent decree, consent order or administrative order issued unilaterally by U.S. EPA, a State or the Tribe is not inconsistent with the provisions of the Settlement Agreement. Nothing in the Settlement Agreement shall be deemed to limit the information-gathering authority of the United States or the States under Sections 104 and 122 of CERCLA, 42 U.S.C. §§ 9604 and 9622, or any other applicable federal or state law or regulation, or to excuse Debtors or the Environmental Response Trust from any disclosure or notification requirements imposed by CERCLA or any other applicable federal or state law or regulation.

102. Nothing in the Settlement Agreement or the Trust Agreement shall impair any authority of the United States, the States or the Tribe to select or authorize Environmental Action for any Property under applicable law. Nothing in this Settlement Agreement shall be deemed to (i) limit the authority of the United States or the States to take response action

under Section 104 of CERCLA, 42 U.S.C. § 9604, or any other applicable federal or state law or regulation; (ii) alter the applicable legal principles governing judicial review of any action taken by the United States or the States pursuant to that authority; or (iii) limit or alter any right of access of the United States or the States pursuant to applicable law. The Lead Agency may bring enforcement actions against the Environmental Response Trust that are not inconsistent with the provisions of the Settlement Agreement in other courts having jurisdiction, provided, however, that the Bankruptcy Court shall have exclusive jurisdiction over any issues relating to (a) approval of budgets and expenditures of budgeted funds (provided, however, that if the Administrative Trustee enters into a consent decree or administrative order on consent, then the Governments may enforce the expenditure of budgeted funds to comply with such consent decree or administrative order on consent in other courts having jurisdiction), (b) changes to a Property's Minimum Estimated Property Funding, Reserve Property Funding and Long Term OMM Property Funding, if any, (c) access to Cushion Funding Account funds, (d) disputes involving the Administrative Funding Account, or (e) the removal of the Administrative Trustee. In no event shall the Environmental Response Trust Protected Parties be personally liable for any monetary damages other than for a finding of fraud or willful misconduct by Final Order. 103. Debtors and the Administrative Trustee reserve, and this Settlement Agreement is without prejudice to, all rights, as applicable, against the United States, the States, the Tribe, the Debtors, and the Administrative Trustee with respect to (a) all matters other than those set forth in Paragraph 99, and (b) any action to enforce their rights under the terms of this Settlement Agreement. In addition, Debtors' covenant not to sue under Paragraph 99 shall not apply in the event that the United States, the Tribe, or a State brings a cause of action or issues

an order pursuant to the reservations set forth in Paragraph 100, but only to the extent that Debtors' claims arise from the same response action, response costs, damages, or other relief that the United States, the Tribe, or the State is seeking pursuant to the applicable reservations.

104. Except as provided in Paragraph 100, nothing in this Settlement Agreement shall be construed to create any rights in, or grant any cause of action to, any person or entity not a party to this Settlement Agreement. Except as provided in paragraph 100, nothing in this Settlement Agreement diminishes the rights of the Governments, pursuant Section 113(f)(2) and (3) of CERCLA, 42 U.S.C. § 9613(f)(2)-(3), or State environmental statutes, to pursue any persons or entities not a party hereto to obtain additional response costs or response actions and to enter into settlements that give rise to contribution protection pursuant to Section 113(f)(2), or State environmental statutes. Except as provided in Paragraph 97, the Governments expressly reserve all existing rights against all persons or entities not a party to this Settlement Agreement, including New GM.

IX. <u>CONTRIBUTION PROTECTION</u>

105. The parties hereto agree, and by entering this Settlement Agreement the Bankruptcy Court finds, that this Settlement Agreement constitutes a judicially-approved settlement for purposes of Section 113(f)(2) of CERCLA, 42 U.S.C. § 9613(f)(2), and that the Debtors and the Environmental Response Trust and the Environmental Response Trust Protected Parties, as of the Effective Date, are entitled to protection from contribution actions or claims as provided by Section 113(f)(2) of CERCLA, 42 U.S.C. § 9613(f)(2) or as may be otherwise provided by law, for "matters addressed" in this Settlement Agreement. The "matters addressed" in this Settlement Agreement are all costs of Environmental Actions incurred or to

be incurred by the U.S. EPA, the States, or the Tribe or any other person or entity relating to or in connection with the Properties, including releases of Hazardous Substances from any portion of the Properties, and all areas affected by migration of such substances emanating from the Properties; provided, however, that the "matters addressed" in this Settlement Agreement do not include (i) any matters reserved in Paragraph 100 of this Settlement Agreement; or (ii) any claims for past costs asserted by potentially responsible parties who are not parties to this Settlement Agreement.

106. Debtors have informed Massachusetts, and hereby state, that they are not seeking contribution protection under Mass. Gen.Laws ch.21E, § 3A(j)(2), so that the comment period referenced in Mass. Gen.Laws ch.21E, § 3A(j)(2) shall be deemed to be closed.

X. <u>PUBLIC COMMENT</u>

107. This Settlement Agreement will be subject to a public comment period following notice published in the Federal Register and notice under any applicable state law providing for public comment, which may take place concurrent with the judicial approval process under Paragraph 108 hereof. The United States and any State or Tribe receiving public comment reserve the right to withdraw or withhold their consent if the public comments regarding the Settlement Agreement disclose facts or considerations that indicate that this Settlement Agreement is inappropriate, improper, or inadequate. The Governments will promptly provide Debtors copies of any public comments received during the public comment period. At the conclusion of the public comment period, the United States and any State or Tribe taking public comment will provide the Bankruptcy Court with copies of any public comments and their response thereto. If the United States or any State or Tribe taking public comment withdraws or withholds its consent to the Settlement Agreement prior to the Effective Date, this Settlement Agreement shall be void and have no further force and effect. Any changes, revisions or amendments to the Settlement Agreement in response to public comment are subject to the approval of all Parties.

XI. JUDICIAL APPROVAL

108. The settlement reflected in this Settlement Agreement shall be subject to approval by the Bankruptcy Court pursuant to Bankruptcy Rule 9019. Debtors shall move promptly for court approval of this Settlement Agreement and shall exercise commercially reasonable efforts to obtain such approval.

XII. <u>PLAN</u>

109. The Debtors shall incorporate this Settlement Agreement into the Plan by reference and approval of this Settlement Agreement shall be a condition precedent to confirmation of the Plan. The Debtors shall not file a Plan or amend the Plan in a manner inconsistent with the terms and provisions of this Settlement Agreement, take any other action in the Bankruptcy Cases that is inconsistent with the terms and provisions of this Settlement Agreement, or propose terms for any order confirming the Plan that are inconsistent with this Settlement Agreement. The Governments shall not oppose any term or provision of the Plan or an order confirming the Plan that is addressed by and is consistent with this Settlement Agreement. The Parties reserve all other rights or defenses that they may have with respect to the Plan. In the event of any inconsistency between the Plan, any order confirming the Plan, and this Settlement Agreement, the terms of this Settlement Agreement shall control.

XIII. <u>RETENTION OF JURISDICTION</u>

110. The Bankruptcy Court shall retain jurisdiction over both the subject matter of this Settlement Agreement and the parties hereto, for the duration of the performance of the terms

and provisions of this Settlement Agreement for the purpose of enabling any of the parties to apply to the Bankruptcy Court at any time for such further order, direction and relief as may be necessary or appropriate for the construction or interpretation of this Settlement Agreement, or to effectuate or enforce compliance with its terms.

XIV. EFFECTIVENESS OF SETTLEMENT AGREEMENT

111. This Settlement Agreement shall be effective after the close of the public comment period in accordance with Paragraph 107, and upon approval by the Bankruptcy Court pursuant to Paragraphs 107 and 108 of this Settlement Agreement and upon the Effective Date of the Debtor's Plan incorporating this Settlement Agreement.

XV. <u>SIGNATORIES/SERVICES</u>

112. The signatories for the parties each certify that he or she is authorized to enter into the terms and conditions of this Settlement Agreement and to execute and bind legally such party to this document.

113. The Administrative Trustee shall provide all notices to the Governments required by this Settlement Agreement and send copies of all reports, budgets, annual balance statements, and other documents that the Administrative Trustee is required to submit or provide to the Governments under the terms this Settlement Agreement, to the persons identified in Section 5.3 of the Trust Agreement.

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THE UNDERSIGNED PARTIES ENTER INTO THIS SETTLEMENT AGREEMENT

FOR THE UNITED STATES

ROBERT G. DREHER Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice

Date:

PREET BHARARA

United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date: 00,0000 19,2010

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division Environmental Enforcement Section U.S. Department of Justice

Date: _____

CYNTHIA GILES Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency

THE UNDERSIGNED PARTIES ENTER INTO THIS SETTLEMENT AGREEMENT

FOR THE UNITED STATES

ROBERT G. DREHER Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice

10/15/10 Date:

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division Environmental Enforcement Section U.S. Department of Justice

Date:

CYNTHIA GILES Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency PREET BHARARA United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date:

THE UNDERSIGNED PARTIES ENTER INTO THIS SETTLEMENT AGREEMENT

FOR THE UNITED STATES

ROBERT G. DREHER

Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice PREET BHARARA United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date:

Date:

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division Environmental Enforcement Section U.S. Department of Justice

Date:

10/9/10 CYNTHIA GILES

Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency

FOR MOTORS LIQUIDATION COMPANY, MLC OF HARLEM, INC., MLCS, LLC, MLCS DISTRIBUTION CORPORATION, REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., AND ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.

Date: Ochber 19,2010

Ted Stenger

Éxecutive Vice President
Motors Liquidation Company, as agent for each of the foregoing entities
500 Renaissance Center, Suite 1400
Detroit, MI 48243
Tel.: (313) 486-4044
Fax: (313) 486-4259
Email: tstenger@alixpartners.com

James M. Redwine Vice President of Environmental Affairs Motors Liquidation Company, as agent for each of the foregoing entities

Date: October 15,2010

Date:

David R. Berz Weil, Gotshal & Manges LLP Attorneys for Debtors and Debtors in Possession 1300 Eye Street, NW, Suite 900 Washington, D.C. 20005 Tel.: (202) 682-7000 Fax: (202) 857-0939 Email: david.berz@weil.coms

FOR MOTORS LIQUIDATION COMPANY, MLC OF HARLEM, INC., MLCS, LLC, MLCS DISTRIBUTION CORPORATION, REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., AND ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.

Date:		
		Ted Stenger

Executive Vice President
Motors Liquidation Company, as agent for each of the foregoing entities
500 Renaissance Center, Suite 1400
Detroit, MI 48243
Tel.: (313) 486-4044
Fax: (313) 486-4259
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James M. Redwine Vice President of Environmental Affairs Motors Liquidation Company, as agent for each of the foregoing entities

Date: October 19, 2010

Date:

David R. Berz

Weil, Gotshal & Manges LLP Attorneys for Debtors and Debtors in Possession 1300 Eye Street, NW, Suite 900 Washington, D.C. 20005 Tel.: (202) 682-7000 Fax: (202) 857-0939 Email: david.berz@weil.coms

FOR THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE

EPLET, LLC in its Representative Capacity as the Proposed Environmental Response Administrative Trustee of The Environmental Response Trust

October 19, 2010 By

By: (Elliott P Π

Managing Member

Date:

Date:

By:

Michael O. Hill Proposed Chief Operating Officer and General Counsel of The Environmental Response Trust

FOR THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE

EPLET, LLC in its Representative Capacity as the Proposed Environmental Response Administrative Trustee of The Environmental Response Trust

Date:

By: _

Elliott P. Laws Managing Member

10/12/10 Date:

By:

Michael O. Hill Proposed Chief Operating Officer and General Counsel of The Environmental Response Trust

FOR THE STATE OF DELAWARE

Date: 12 Octo- 2010

0 26

Collin P. O'Mara, Secretary Delaware Department of Natural Resources and Environmental Control

Robert S. Kuehl Deputy Attorney General Delaware Department of Justice

Date: 10/12/10

Date:

Date: 16 (2

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10-18-10

FOR THE STATE OF ILLINOIS AND THE ILLINOIS ENVIRONMENTAL PROTECTION AGENCY

FOR THE STATE OF ILLINOIS LISA MADIGAN, Attorney General of the State of Illinois

MATTHEW J. DUNN, Chief Environmental Enforcement/Asbestos Litigation Division

THOMAS E. DAVIS, Chief Environmental Bureau Assistant Attorney General 500 South Second Street Springfield, IL 62706

FOR THE ILLINOIS ENVIRONMENTAL PROTECTION AGENCY

Chief Legal Counsel

State of Indiana's Signature Page for "ENVIRONMENTAL RESPONSE TRUST CONSENT DECREE AND SETTLEMENT AGREEMENT" among DEBTOR MOTORS LIQUIDATION CORPORATION, THE UNITED STATES, and Several States, including INDIANA

Indiana Department of Environmental Management

By:

Thomas W. Easterly Commissioner

By: Shuce Hoaling

Bruce H Palin, Assistant Commissioner Office of Land Quality

Ind. Dept. of Environmental Mgmt 100 North Senate Avenue MC 50-01, ICGN 1301 Indianapolis, IN 46204

Date: Oct 13, 2010

Gregory F. Zoeller, Attorney General of Indiana Atty. No. 1958-98

By: 4

Patricia Orloff Erdmann Chief Counsel for Litigation Atty. No. 17664-49A

By: Timothy J. Junk

Deputy Attorney General Atty. No. 5587-02

Office of the Attorney General Indiana Government Center South, Fifth Floor 302 West Washington Street Indianapolis, IN 46204

Date: Oct. 13, 2010

FOR THE STATE OF KANSAS

Date: 10/8/2010

RODERICK L. BREMBY Secretary Kansas Department of Health and Environment

In re: MOTORS LIQUIDATION COMPANY, et al., fik/a General Motors Corp., et al., Debtors.

Case No. 09-50026 (REG) Chapter 11 (Jointly Administered)

ENVIRONMENTAL RESPONSE TRUST CONSENT DECREE AND SETTLEMENT AGREEMENT AMONG DEBTORS, THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE, THE UNITED ŞTATES, et al.

)

FOR THE STATE OF MICHIGAN

Date: 14, 2010

(Michael A. Cox Attorney General

Celeste R. Gill (P52484) Assistant Attorney General Environment, Natural Resources and Agriculture Division 6th Floor, G. Mennen Williams Building 525 West Ottawa Street P.O. Box 30755 Lansing, MI 48909 Tel.: (517) 373-7540 Fax: (517) 373-1610 gillc1@michigan.gov Attorneys for the Michigan Department of Natural Resources and Environment

FOR THE STATE OF MISSOURI

1/2 10 Date:

CHRIS KOSTER Attorney General for the State of Missouri

JOHN K. McMANUS Chief Counsel Agriculture and Environment Division P.O. Box 899 Jefferson City, Missouri 65102 Tel.: (573) 751-8370 Fax: (573) 751-8376 Email: jack.mcmanus@ago.mo.gov

CA Leanne Tippett Mosby

Director Division of Environmental Quality Missouri Department of Natural Resources P.O. Box 176 Jefferson City, Missouri 65102

Date: 10/13/10

FOR THE STATE OF NEW JERSEY

Date: October 13,2010

人次し

PAULA T. DOW Attorney General for the State of New Jersey

By: Richard F. Engel Deputy Attorney General Richard J. Hughes Justice Complex 25 Market Street P.O. Box 093 Trenton, New Jersey 08625-0093 Tel.: (609) 984-4863 Fax: (609) 341-5030

FOR THE STATE OF NEW YORK

ANDREW M. CUOMO Attorney General Date: October 19, 2010 By: Maureen Leary Assistant Attorney General Chief, Toxics Section NYS Department of Law

Assistant Attorney General Chief, Toxics Section NYS Department of Law Environmental Protection Bureau The Capitol Albany, New York 12224-0341 Tel.: (518) 474-7154 Fax: (518) 473-2534 maureen.leary@ag.ny.gov

FOR THE STATE OF OHIO

Date: 10/12/10

RICHARD CORDRAY

RICHARD CORDRAY Attorney General for the State of Ohio

By:

Michelle T. Sutter Principal Assistant Attorney General 30 E. Broad Street, 26th Floor Columbus, Ohio 43215 Tel.: (614) 752-4316 Fax: (866) 483-1104 Email: michelle.sutter@ohioattorneygeneral.gov

FOR THE COMMONWEALTH OF VIRGINIA

KENNETH T. CÙCCINELLI, II ATTORNEY GENERAL

Date: 101810

By: Kennik Dichocas

Kerri L. Nicholas, VSB # 47230 Assistant Attorney General Environmental Section Virginia Office of the Attorney General 900 East Main Street Richmond; Virginia 23219 (804) 371-8721 knicholas@oag.state.va.us

FOR THE STATE OF WISCONSIN

Date:

MATTHEW J. FRANK Secretary

ALLEN K. SHEA Deputy Secretary Wisconsin Department of Natural Resources

J.B. VAN HOLLEN Attorney General

and Murph

ANNE C. MURPHY Assistant Attorney General State Bar # 1031600 Attorneys for the State of Wisconsin

Date: 10/12/10

Approved as to form:

FOR THE LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY

10/12/10 Date:

Beau James Brock Assistant Secretary Office of Environmental Compliance Louisiana Department of Environmental Quality

FOR THE MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION

MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION By its attorney,

(0 Date:

MARTHA COAKLEY, ATTORNEX GENERAL By:_

Carol Iancu, MA BBO # 635626 Assistant Attorney General Environmental Protection Division Massachusetts Office of the Attorney General One Ashburton Place, 18th Floor Boston, MA 02108 (617) 963-2428 carol.iancu@state.ma.us

FOR THE DEPARTMENT OF ENVIRONMENTAL PROTECTION OF THE COMMONWEALTH OF PENNSYLVANIA

Date: 10/14/10

Susan Shinkman Chief Counsel Office of Chief Counsel Rachel Carson State Office Building 400 Market Street Harrisburg, Pennsylvania 17101-2301

FOR THE SAINT REGIS MOHAWK TRIBE

Date: <u>/0</u> 110

MCNAMÉE, LOCHNER, TITUS

& WILLIAMS, P.C. John J. Privitera, Esq. Jacob F. Lamme, Esq. 677 Broadway Albany, New York 12207 Tel.: (518) 447-3200 Fax: (518) 426-4260

ATTACHMENT A Environmental Response Trust Property Funding for Environmental Activities

MLC Site ID	Site	1. Total Property Funding [a]	2. Minimum Estimated Property Funding	3. Reserve Property Funding	4. OMM Property Funding [b]	5. State	6. Region		8. Suppor Agency	
	Total	\$431,201,122	\$295,036,131	\$52,065,197	\$84,099,794					
1190	GMNA Car - Wilmington	\$11,728,473	\$9,084,380	\$1,603,126	\$1,040,967	DE	3	State	EPA	
1233	GMPT - Danville Landfill	\$5,258,489	\$3,090,664	\$545,411	\$1,622,414	IL	5	State	EPA	*
1288	Former GM Delco Plant 5	\$7,268,319	\$5,508,605	\$972,107	\$787,607	IN	5	EPA	State	
Various	Bedford Town Sites (60 Properties)	\$4,017,597	\$3,352,197	\$591,564	\$73,836	IN	5	EPA	State	
1316	Manual Transmission of Muncie	\$5,695,448	\$3,715,037	\$655,595	\$1,324,816	IN	5	State	EPA	
1191	Metal Fab - Indianapolis	\$3,713,446	\$1,890,167	\$333,559	\$1,489,720	IN	5	State	EPA	
1320	Delphi I - Anderson/Monroe	\$2,811,565	\$2,280,338	\$402,413	\$128,814	IN	5	State	EPA	
1325	Allison Gas Turbines	\$1,668,107	\$416,235	\$73,453	\$1,178,419	IN	5	State	EPA	
1234	Venture 2000 Property	\$0	\$0	\$0	\$0	IN	5	EPA	State	
1329	1-Acre Fire Suppression Lot	\$0	\$0	\$0	\$0	IN	5	EPA	State	
1289-1	Fairfax I Plant	\$4,786,321	\$3,727,624	\$657,816	\$400,881	KS	7	State	EPA	
1289-2	Fairfax Parking Lot	\$0	\$0	\$0	\$0	KS	7	State	EPA	
1192	GMVM - Shreveport Assembly (exclude Stamping)	\$0	\$0	\$0	\$0	LA	6	State	EPA	
1290	MCD - Framingham Landfill	\$2,325,836	\$623,123	\$109,963	\$1,592,750	MA	1	State	EPA	**
1199-1	GMPT - Willow Run	\$35,779,454	\$22,761,031	\$4,016,652	\$9,001,771	MI	5	State	EPA	
1295	GMNA - Buick City	\$32,959,117	\$21,258,669	\$3,751,530	\$7,948,918	MI	5	EPA	State	
1197	Pontiac North	\$11,015,247	\$9,025,526	\$1,592,740	\$396,981	MI	5	EPA	State	
1003	GMPT Saginaw Malleable	\$10,725,985	\$7,310,082	\$1,290,014	\$2,125,889	MI	5	State	EPA	
1004	Saginaw Nodular Iron (PIMS297)	\$4,668,779	\$3,510,346	\$619,473	\$538,960	MI	5	EPA	State	
1300-3	GMNA Car (Fisher Body) - Lansing	\$7,736,956	\$5,013,345	\$884,708	\$1,838,903	MI	5	State	EPA	
3064	Midsize & Luxury Car - Willow Run	\$7,573,707	\$5,737,276		\$823,971	MI	5	State	EPA	
1302	Delphi C - Livonia Groundwater	\$6,669,037	\$2,734,383	\$482,538	\$3,452,116	MI	5	EPA	State	
1300-1	GMNA Car - Lansing 2	\$5,509,240	\$3,800,527	\$670,681	\$1,038,032	MI	5	State	EPA	
1300-2	GMNA Car - Lansing 3	\$5,385,566	\$3,695,404	\$652,130	\$1,038,032	MI	5	State	EPA	
1103	Delphi I - Coldwater Rd. (Landfill)	\$4,250,661	\$1,829,223	\$322,804	\$2,098,634	MI	5	State	EPA	
1198	Stamping - Grand Rapids	\$3,785,208	\$2,212,186	\$390,386		MI	5	State	EPA	
1100	GMPT Bay City	\$3,526,770	\$1,018,689	\$179,769	\$2,328,312	MI	5	State	EPA	
1299	Flint West - Flint River (Bluff Street)	\$3,186,069	\$2,708,159	\$477,910	\$0	MI	5	EPA	State	
1107	Vacant Land South of Van Born (68 acres)	\$3,210,644	\$2,609,105	\$460,430	\$141,109	MI	5	EPA	State	
1195	GMPT - Livonia	\$1,861,394	\$1,582,185	\$279,209	\$0	MI	5	EPA	State	
1106	Greenpoint Landfill	\$1,774,460	\$790,276		\$844,724	MI	5	State	EPA	
1291	Hemphill lot	\$1,779,650	\$1,476,984	\$260,644	\$42,022	MI	5	State	EPA	
1327	Peregrine - Coldwater Rd. (plant)	\$1,471,173	\$1,005,992	\$177,528	\$287,653	MI	5	State	EPA	
1001	Employee Development Center	\$1,213,426	\$1,031,412	\$182,014	\$0	MI	5	State	EPA	
1121	Chevrolet-Pontiac-Canada Pontiac Fiero Assembly Plant	\$839,741	\$713,780	\$125,961	\$0	MI	5	EPA	State	
1292	Davison Road Land	\$612,280	\$460,386	\$81,245	\$70,649	MI	5	State	EPA	
1296	Dort Highway Land	\$528,634	\$449,339	\$79,295	\$0	MI	5	EPA	State	
1306-1	PCC-Validation	\$470,639	\$400.043	\$70,596	\$0	MI	5	EPA	State	
1328	Saginaw PLt 2 Landfill	\$374,204	\$318,073	\$56,131	\$0	MI	5	State	EPA	

ATTACHMENT A Environmental Response Trust Property Funding for Environmental Activities

MLC Site ID	Site	1. Total Property Funding [a]	2. Minimum Estimated Property Funding	3. Reserve Property Funding	4. OMM Property Funding [b]	5. State	6. Region		8. Support Agency
1308	Pontiac Centerpoint Campus - West	\$215,981	\$183,584	\$32,397	\$0	MI	5	EPA	State
1002	Powertrain - Romulus Engineering Center	\$276,029	\$234,625	\$41,404	\$0	MI	5	State	EPA
1005	Former Howard W/H - Vacant Land	\$248,252	\$211,014	\$37,238	\$0	MI	5	State	EPA
1108	Textile Road Land	\$160,789	\$136,671	\$24,118	\$0	MI	5	EPA	State
1310	ACC - Penske site	\$150,495	\$127,921	\$22,574	\$0	MI	5	State	EPA
1102	Linden Road Landfill	\$167,523	\$72,626	\$12,816	\$82,081	MI	5	State	EPA
1297	Windiate Park Lots	\$143,971	\$80,673	\$14,236	\$49,062	MI	5	State	EPA
1294	Lot 8 - 6241 Cass Avenue at Amsterdam Ave.	\$124,382	\$105,725	\$18,657	\$0	MI	5	State	EPA
1101	6560 Cass Ave/GMNA New Center Complex	\$59,107	\$50,241	\$8,866	\$0	MI	5	State	EPA
1298-1	GLTC land (Atherton Landfill/Die Lot Parking)	\$223,394	\$189,885	\$33,509	\$0	MI	5	State	EPA
1006	Vacant Land (76 acres)	\$20,924	\$17,785	\$3,139	\$0	MI	5	EPA	State
1104	Delphia C Livonia Coil & Bumper	\$0	\$0	\$0	\$0	MI	5	EPA	State
1105	Land along Stanley Road	\$0	\$0	\$0	\$0	MI	5	State	EPA
1116	Fiero Site (Powerhouse)	\$0	\$0	\$0	\$0	MI	5	EPA	State
1120	Flint Flow-through Warehouse	\$0	\$0	\$0	\$0	MI	5	EPA	State
1194	GMPT - Flint North #5/#10/#81	\$0	\$0	\$0	\$0	MI	5	EPA	State
1196	GMVM - Pontiac Assembly	\$0	\$0	\$0	\$0	MI	5	EPA	State
1293	Midsize & Luxury Car Clark Street	\$0	\$0	\$0	\$0	MI	5	EPA	State
1301	Delta Engine Plant	\$0	\$0	\$0	\$0	MI	5	State	EPA
1303	1831 Grondinwood (residence)	\$0	\$0	\$0	\$0	MI	5	State	EPA
1304	1394 Oak Hollow (residence)	\$0	\$0	\$0	\$0	MI	5	State	EPA
1305	Pontiac Centerpoint Campus - Central	\$0	\$0	\$0	\$0	MI	5	EPA	State
1307	Pontiac Centerpoint Campus - East	\$0	\$0	\$0	\$0	MI	5	EPA	State
1309	Centerpoint Land (no Etkin ground lease)	\$0	\$0	\$0	\$0	MI	5	EPA	State
1311	Centerpoint Land (Etkin ground lease)	\$0	\$0	\$0	\$0	MI	5	EPA	State
1312	652 Meadow Drive	\$0	\$0	\$0	\$0	MI	5	EPA	State
1313	642 Meadow Drive	\$0	\$0	\$0	\$0	MI	5	EPA	State
1314	631 Meadow Drive	\$0	\$0	\$0	\$0	MI	5	EPA	State
1315	607 Meadow Drive	\$0	\$0	\$0	\$0	MI	5	EPA	State
1199-2	Willow Run Engineering Center	\$0	\$0	\$0	\$0	MI	5	State	EPA
1306-2	PCC Validation Southern Parking Lot	\$0	\$0	\$0	\$0	MI	5	EPA	State
1007	Former Leed's Assembly Plant - Northern Parcel	\$1,724,806	\$1,166,210	\$205,802	\$352,794	MO	7	State	EPA
1109	Former Leed's Assembly Plant - Southern Parcel	\$0	\$0	\$0	\$0	MO	7	State	EPA
1008	Hyatt Clark Industries	\$14,176,022	\$6,900,785	\$1,217,786	\$6,057,451	NJ	2	State	EPA
1009	Delphi Interior & Lighting Systems - Trenton	\$10,532,047	\$8,422,742	\$1,486,366	\$622,939	NJ	2	State	EPA
1200	Massena	\$120,860,604	\$92,352,887	\$16,297,568	\$12,210,149	NY	2	EPA	State
1010	GM-IFG Syracuse	\$31,121,812	\$17,720,946	\$3,127,226	\$10,273,640	NY	2	State	EPA
1110	Ley Creek PCB Dredging Site	\$1,882,342	\$415,634	\$73,347	\$1,393,361	NY	2	State	EPA
1098	Tonawanda Engine Landfill	\$0	\$0	\$0	\$0	NY	2	State	EPA
1317	Delphi Harrison - Moraine	\$25,759,964	\$19,306,452	\$3,407,021	\$3,046,491	OH	5	EPA	State
1111	Delphi Interior - Elyria	\$7,263,306	\$3,421,417	\$603,780	\$3,238,109	OH	5	State	EPA

ATTACHMENT A Environmental Response Trust Property Funding for Environmental Activities

MLC Site ID	Site	1. Total Property Funding [a]	Funding Funding		Reserve Property 4. OMM Property Funding Funding [b]		6. Region	7. Lead Agency	8. Support Agency
1201	Stamping - Mansfield	\$2,990,952	\$2,110,204	\$372,389	\$508,359	OH	5	State	EPA
1099	GMPT - Toledo 103C Landfill	\$2,634,063	\$1,087,244	\$191,867	\$1,354,952	OH	5	EPA	State
1203	GMPT - Parma Complex	\$746,705	\$634,699	\$112,006	\$0	OH	5	State	EPA
1011	Lordstown Excess Land	\$0	\$0	\$0	\$0	OH	5	State	EPA
1012	Moraine Lagoon	\$0	\$0	\$0	\$0	OH	5	EPA	State
1202	Moraine Assembly	\$0	\$0	\$0	\$0	OH	5	EPA	State
1204	Metal Fab - Pittsburgh	\$3,299,231	\$2,757,748	\$486,661	\$54,822	PA	3	State	EPA
1205	GMPT - Fredericksburg	\$25,922	\$22,034	\$3,888	\$0	VA	3	State	EPA
1013	Janesville Training Center	\$210,857	\$165,588	\$29,221	\$16,048	WI	5	State	EPA

Notes:

[a] Funding as of August 13, 2010 and subject to the adjustments provided for under paragraph 36 and 37 of the Settlement Agreement.

Present value calculated as of January 2011, using Laddered Treasuries for discount rate (2/10/10) and CBO CPI projection for inflation rate (1/28/10).

[b] Long-term OMM costs after 10 years of remediation.

* In addition, \$102,390 in funding for closure and post-closure activities will be placed in an Illinois trust fund created pursuant to 35 Ill. Adm. Code 807.661.

** In addition, \$786,944 in funding for long-term OMM will be placed in a Massachusetts expendable trust account.

ATTACHMENT B

Properties with Existing and Prospective Contracts for Demolition Activities

PO Number	Effective Date	Expiration Date	Vendor #	Vendor Name	Description
FLN0003 STD	7/12/2010	12/31/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	FEA Flint North
FLN0005 STD	7/1/2010	7/31/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	O&C Flint North
FLN0006 STD	7/19/2010	1/15/2012	00-BIER	Bierlein	Demo Flint North
FLN00xx STD	11/29/2010	11/29/2012	TBD	TBD	Demo Flint North
LAN0005 STD	4/5/2010	12/31/2010	00-HANDI	Handijon, Inc.	Service Lansing
LAN0006 STD	4/5/2010	12131/2010	00-BESCO	Besco Water Treatment	Service Lansing
LAN0007 STD	7/12/2010	12/31/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	O&C Lansing
LAN00xx STD	9/21/2010	1/31/2011	TBD	TBD	Demo Lansing
MAN0001 STD	2/9/2010	2/9/2011	00-OBRIEN	O'Brien & Gere Engineers, Inc	FEA Mansfield
MAS00xx STD	9/7/2010	12/31/2011	00-OBRIEN	O'Brien & Gere Engineers, Inc	OSR Massena
MAS00xy STD	9/17/2010	12/31/2011	00-BRAND	Brandenburg	Demo Massena
PPM0004 STD	6/22/2010	12/19/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	FEA Pontiac N
REC0001 STD	8/9/2010	11/7/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	O&C Romulus
REC0002 STD			00-ADAMO	Adamo Group Inc.	Demo Romulus
SMI0001 STD	10/12/2009	12/12/2011	00-NOAMDIS	North American Dismantling	Demo SMI
SMI0002 STD	2/1/2010	11/30/2010	00-OBRIEN	O'Brien & Gere Engineers, Inc	O&C SMI
WLR0002 STD	6/22/2010	6/22/2011	00-OBRIEN	O'Brien & Gere Engineers, Inc	FEA

ENVIRONMENTAL RESPONSE TRUST AGREEMENT

BY AND AMONG

MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORP., REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., and ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC. as Settlors,

EPLET, LLC,

not individually but solely in its representative capacity as Environmental Response Trust Administrative Trustee,

AND

THE UNITED STATES OF AMERICA, as Environmental Response Trust Beneficiary and Powers and Rights Holder

AND

THE STATES OF DELAWARE, ILLINOIS, INDIANA, KANSAS, MICHIGAN, MISSOURI, NEW JERSEY, NEW YORK, OHIO, WISCONSIN, COMMONWEALTH OF VIRGINIA, THE LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY, THE MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION, THE DEPARTMENT OF ENVIRONMENTAL PROTECTION OF THE COMMONWEALTH OF PENNSYLVANIA AND THE SAINT REGIS MOHAWK TRIBE

as Environmental Response Trust Powers and Rights Holders

TABLE OF CONTENTS

ARTIC	LE 1 DEFINITIONS AND PRINCIPLES OF CONSTRUCTION	2
1.1	Definitions	2
1.2	Principles of Construction	9
ARTIC	LE 2 ESTABLISHMENT OF THE ENVIRONMENTAL RESPONSE TRUST	9
2.1	Name	
2.2	Establishment of Environmental Response Trust	
2.3	Purpose of the Environmental Response Trust	
2.4	Transfer of Ownership	
2.5	Transfer of Funds and Creation of Environmental Response Trust Accounts	
2.6	Holder of Environmental Response Trust Assets	
2.7	Management of Environmental Response Trust Assets	.12
2.8	Investment and Safekeeping of Environmental Response Trust Assets	.13
2.9	Insurance Policy to Cover Cost Overruns with Respect to Future	
	Response Actions	
2.10	Access and Institutional Controls	.14
2.11	Internal Accounting	
2.12	Inspection of Books	
2.13	Independent Audits	
2.14	Termination	
2.15	Property Disposition	.17
ARTICI	LE 3 WORK AND DISTRIBUTIONS	17
3.1	Budgets for and Payments by the Environmental Response Trust	.17
3.2	Manner of Payment	
3.3	Unclaimed Distributions	.20
ARTICI	LE 4 THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE	
TRUST		20
4.1	Appointment	
4.2	General Authority	
4.3	Powers	
4.4	Cleanup Managers	
4.5	Redevelopment Manager	
4.6	Retention of Professionals	
4.7	Executive Compensation	.25
4.8	Limitation of the Environmental Response Trust Administrative	
	Trustee's Authority	
4.9	Reliance by the Environmental Response Trust Protected Parties	.25
4.10	Cost Reimbursement of the Environment Response Trust Administrative Trustee	.26
4.11	Liability of Environmental Response Trust Protected Parties.	
4.12	Exculpation and Indemnification	.27
4.13	Termination of the Environmental Response Trust, Replacement or Removal	
	of the Environmental Response Trust Administrative Trustee	
4.14	Appointment of Successor Environmental Response Trust Administrative Trustee	
4.15	No Bond	30

ARTICI	E 5 ENVIRONMENTAL RESPONSE TRUST BENEFICIARY AND POWERS	
AND RI	GHTS HOLDERS	. 30
5.1	Environmental Response Trust Beneficiary	30
5.2	Identification of Environmental Response Trust Beneficiary	30
5.3	Settlors and Powers and Rights Holders	32
5.4	Transfer of Beneficial Interests, Rights and Powers	40
	E 6 REPORTING AND TAXES	
6.1	Reports	
6.2	Other	
6.3	Reports in Support of Insurance Claims	
6.4	Tax Treatment of the Environmental Response Trust	41
6.5	Taxable Entity	41
6.6	Trustee as Administrator	42
6.7	Fiscal Year	42
6.8	Property Taxes	42
6.9	Expedited Determination	43
ARTICI	E 7 MISCELLANEOUS PROVISIONS	. 43
7.1	Amendments and Waivers	43
7.2	Cooperation	43
7.3	Situs of the Environmental Response Trust	44
7.4	Headings	44
7.5	Severability	44
7.6	Sufficient Notice	45
7.7	Counterparts	45
7.8	Actions Taken on Other Than Business Day	45
7.9	Compliance with Laws	45
7.10	Preservation of Privilege	45
7.11	No Partnership	
7.12	Uniform Trust Act	46
7.13	Dispute Resolution	46

EXHIBIT "A" – Legal Description of Properties Transferred to the Environmental Response Trust

EXHIBIT "B" - Form of Quitclaim Deed

EXHIBIT "C" - List of Transferred Contracts

ENVIRONMENTAL RESPONSE TRUST AGREEMENT

This Environmental Response Trust Agreement ("<u>Agreement</u>") is made and entered as of the 3rd day of March, 2011, by and among Motors Liquidation Company f/k/a General Motors Corp. ("MLC"), a Delaware corporation, Remediation and Liability Management Company ("REALM"), a Michigan corporation, and Environmental Corporate Remediation Company, Inc. ("ENCORE"), a Delaware corporation, as debtors and debtors in possession in the Bankruptcy Case (defined below) (collectively "<u>Settlors</u>" or "<u>Debtors</u>"); EPLET, LLC, not individually but solely in its representative capacity as Environmental Response Trust Administrative Trustee (defined herein) of the Environmental Response Trust established hereby (the "<u>Environmental Response Trust</u>"); the United States of America (the "<u>Environmental Response Trust</u> <u>Beneficiary</u>" or "<u>United States</u>"); the States of Delaware, Illinois, Indiana, Kansas, Michigan, Missouri, New Jersey, New York, Ohio, Virginia and Wisconsin and the Louisiana Department of Environmental Protection of the Commonwealth of Pennsylvania (collectively, the "States") and the St. Regis Mohawk Tribe (the "Tribe").

<u>RECITALS</u>:

WHEREAS, on June 1, 2009, MLC and certain of its affiliates and subsidiaries commenced liquidation cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, as amended ("<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Southern District of New York, ("<u>Bankruptcy Court</u>"), and on October 9, 2009, REALM and ENCORE commenced liquidation cases by filing voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code in the Bankruptcy Court, (collectively, "Chapter 11 Cases");

WHEREAS, on August 31, 2010, the Debtors filed a Chapter 11 Plan of Liquidation ("<u>Plan of Liquidation</u>") (as amended, modified and supplemented from time to time) with the Bankruptcy Court;

WHEREAS, Settlors are potentially responsible or liable parties with respect to the Properties (identified in Attachment A to the Environmental Response Trust Consent Decree and Settlement Agreement Among Debtors, the Administrative Trustee, the United States and certain States ("<u>Settlement Agreement</u>")) and surrounding areas where Hazardous Substances have migrated, are continuing to migrate, or otherwise have or will come to be located, and are obliged as owner of the Properties to comply with applicable law, including Environmental Law;

WHEREAS, the Settlors, the United States and the States have entered into the Settlement Agreement with respect to the Properties;

WHEREAS, the Plan of Liquidation provides for the creation of the Environmental Response Trust and transfer of certain of the Properties and Funding (defined below) to the Environmental Response Trust to be administered by the Environmental Response Trust Administrative Trustee pursuant to this Agreement and the Settlement Agreement;

1

WHEREAS, in accordance with the Plan, this Agreement and the Settlement Agreement, the Environmental Response Trust is established to resolve or satisfy one or more contested or uncontested claims that have resulted or may result from an event (or related series of events) that has occurred and that has given rise to at least one claim asserting liability under environmental laws; and, in connection therewith, to conduct, manage and/or fund Environmental Actions with respect to certain of the Properties, including the migration of Hazardous Substances emanating from certain of the Properties, in accordance with the provisions of this Settlement Agreement and the Trust Agreement; to reimburse the Lead Agency for Environmental Actions it conducts or has agreed to pay for with respect to the Properties; own certain of the Properties; carry out administrative and property management functions related to certain of the Properties and pay associated administrative costs; and try to sell or transfer the Properties owned by the Environmental Response Trust so that they can be put to productive or beneficial use;

WHEREAS, pursuant to the Plan of Liquidation and the Settlement Agreement, on the Effective Date (defined below), Debtors shall transfer certain of the Properties, along with the Funds (defined below), to the Environmental Response Trust;

WHEREAS, this Agreement and the Settlement Agreement govern the Environmental Response Trust, which is created pursuant to section 1.468B-1 of the Treasury Regulations promulgated under the Internal Revenue Code;

WHEREAS, the Environmental Response Trust shall be the exclusive holder of the assets described herein and in the Settlement Agreement for purposes of 31 U.S.C. § 3713(b); and

WHEREAS, the Environmental Response Trust is intended to qualify as a qualified settlement fund pursuant to section 468B of the Internal Revenue Code and the Treasury Regulations promulgated thereunder ("Treasury Regulations").

NOW, THEREFORE, in consideration of the foregoing premises and the mutual covenants and agreements contained herein and in the Settlement Agreement, the Parties hereby agree as follows:

ARTICLE 1 DEFINITIONS AND PRINCIPLES OF CONSTRUCTION

1.1 Definitions

The following terms as used in this Agreement shall have the definitions given below:

- 1.1.1 "<u>Administrative Expenses</u>" means the expenses incurred in administering the Environmental Response Trust, including but not limited to property taxes, liability insurance, security, personnel costs, utilities, maintenance, professional fees, Property marketing costs, and demolition costs unrelated to Environmental Actions.
- 1.1.2 "<u>Administrative Funding Account</u>" means the funding held by the Environmental Response Trust for the costs necessary for the

administration of the Environmental Response Trust and the orderly winddown of the Properties, including, but not limited to, Administrative Expenses. Such funding shall be set aside in separate dedicated subaccounts. Funds in the Administrative Funding Account shall not be used by the Administrative Trustee to fund any Environmental Action.

- 1.1.3 "Administrative Funding Reserve Account" means the funding held by the Environmental Response Trust in a separate dedicated account for the express purpose of being used by the Administrative Trustee to fund actual or projected shortfalls in the Administrative Funding Account identified by the Administrative Trustee prior to the third anniversary of the Effective Date. Such shortfalls are strictly limited to unexpectedly high demolition costs and Property holding costs and unexpectedly low proceeds derived from rental of Properties or proceeds derived from the sale of Properties or personalty. The Administrative Funding Reserve Account shall not be used under any circumstances to fund any Environmental Action or any administrative or personnel matters, including legal or professional matters.
- 1.1.4 "Administrative Trustee" or "Environmental Response Trust Administrative Trustee" means (i) EPLET, LLC, not individually but solely in its representative capacity as Administrative Trustee, by and through Elliott Laws, not individually but solely in his representative capacity as president, manager or managing member of the Administrative Trustee, of the Environmental Response Trust that is created pursuant to this Environmental Response Trust Agreement, the <u>Settlement Agreement</u>, and the Debtors' <u>Plan of Liquidation</u>, as detailed in, *inter alia*, paragraphs 29 through 32 of the Settlement Agreement, and (ii) any successor thereto.
- 1.1.5 "<u>Agreement</u>" means this Environmental Response Trust Agreement.
- 1.1.6 "<u>Bankruptcy Court</u>" means the United States Bankruptcy Court for the Southern District of New York.
- 1.1.7 "<u>Bankruptcy Code</u>" means chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, as amended.
- 1.1.8 "<u>Beneficiary</u>" or "<u>Environmental Response Trust Beneficiary</u>" means the United States.
- 1.1.9 "<u>CERCLA</u>" means the Comprehensive Environmental Response, Compensation, and Liability Act, 42 U.S.C. §§ 9601 *et seq.*, as amended.
- 1.1.10 "<u>Chapter 11 Cases</u>" means the voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code in the Bankruptcy Court filed by MLC and certain of its affiliates and subsidiaries on June 1, 2009, and by REALM and ENCORE on October 9, 2009.

- 1.1.11 "Cleanup Manager" or "Environmental Response Trust Cleanup <u>Manager</u>" means an employee of the Environmental Response Trust or the Environmental Response Trust Administrative Trustee with responsibilities for certain Environmental Actions and related activities at Properties located in a specified geographic area, as described and designated pursuant to, *inter alia*, Paragraphs 45-47 of the Settlement Agreement.
- 1.1.12 "<u>Confirmation Order</u>" means the order of the Bankruptcy Court confirming the Plan of Liquidation pursuant to section 1129 of the Bankruptcy Code.
- 1.1.13 "<u>Court</u>" means the Bankruptcy Court or, if the Bankruptcy Court abstains from exercising jurisdiction or is otherwise without jurisdiction over any matter arising out of this Agreement, a United States District Court having competent jurisdiction with respect to such matters.
- 1.1.14 "<u>Cushion Funding Account</u>" means the funding held by the Environmental Response Trust that is available for Environmental Actions at any of the Properties under the circumstances described in Paragraphs 57 and 58 of the Settlement Agreement.
- 1.1.15 "Debtors" means MLC, REALM and ENCORE.
- 1.1.16 "<u>EDC</u>" means the Government of Canada and the Government of Ontario, through the Export Development Canada, Canada's export trading agency.
- 1.1.17 "<u>Effective Date</u>" means the day on which the Plan of Liquidation becomes effective in accordance with its terms and the Confirmation Order.
- 1.1.18 "<u>Environmental Action</u>" means any response, removal, investigation, sampling, remediation, reclamation, closure, post-closure, corrective action, engineering controls, institutional controls, deed restrictions, oversight costs and OMM activities authorized or required under law with respect to a Property.
- 1.1.19 "Environmental Costs" means the costs and expenses of implementing Environmental Actions with respect to any Property that are part of an approved budget.
- 1.1.20 "<u>Environmental Cost Account</u>" shall mean each of the Minimum Estimated Property Funding Account, Reserve Property Funding Account and Long Term OMM Property Funding Account.
- 1.1.21 "<u>Environmental Response Trust</u>" means the Environmental Response Trust as such term is defined in the Plan of Liquidation and the Settlement Agreement. Actions of the Environmental Response Trust shall be performed by or at the direction of the Administrative Trustee.

- 1.1.22 "<u>Environmental Response Trust Account</u>" shall have the meaning given in Section 2.5.2. hereof.
- 1.1.23 "Environmental Response Trust Assets" means the funding placed in the Environmental Response Trust Accounts and the assets transferred to the Environmental Response Trust in accordance with this Agreement, the Settlement Agreement and the Plan, but shall not include any General Motors, LLC ("New GM") securities. The Environmental Response Trust Assets are comprised of (i) Cash in the amount of no less than \$641,414,653 million, as adjusted pursuant to Paragraphs 36 and 37 of the Settlement Agreement; (ii) the Properties listed in Exhibit "A" to this Trust Agreement; (iii) personal property, including equipment, related to certain of the Properties; (iv) all leases of Environmental Response Trust Assets with New GM; (v) all Transferred Contracts; and (vi) such other assets acquired or held by the Environmental Response Trust from time to time pursuant to this Agreement, the Settlement Agreement and the Plan of Liquidation, or an order of the Court.
- 1.1.24 "Environmental Response Trust Protected Parties" means the Administrative Trustee, individually and/or in its capacity as official representative of the Environmental Response Trust, and the Environmental Response Trust's and the Administrative Trustee's shareholders, members, officers, managers, directors, employees (including but not limited to the Cleanup Managers and the Redevelopment Manager), attorneys and agents, if any, solely in their capacities as such. Each of the Environmental Response Trust Protected Parties is, individually, an Environmental Response Trust Protected Party. For avoidance of doubt, the Environmental Response Trust is not an Environmental Response Trust Protected Party.
- 1.1.25 "Environmental Response Trust Proceeds" means income, interest earned and proceeds of any liquidation, sale, lease, recovery or other disposition of or other proceeds with respect to the Environmental Response Trust Assets.
- 1.1.26 "<u>Environmental Response Trust Beneficiary</u>" or "<u>Beneficiary</u>" means the United States of America ("United States").
- 1.1.27 "Environmental Law" means any applicable federal, tribal, state or local law, statute, ordinance, rule, regulation or code, any license, permit, authorization, administrative or court order, judgment, decree or injunction, including all common law, related to pollution, protection or restoration of health, safety or the environment, or the use, storage, recycling, treatment, generation, transportation, processing, handling, labeling, production, release or disposal of pollutants or Hazardous Substances, including, without limitation, CERCLA; RCRA; the Clean Air Act, 42 U.S.C. Section 7401, et seq.; the Federal Water Pollution

Control Act, 33 U.S.C. Section 1251, et seq.; the Toxic Substances Control Act, 15 U.S.C. Section 2601, et seq.; the Emergency Planning and Community Right to Know Act, 42 U.S.C. Section 11001, et seq.; the Safe Drinking Water Act, 42 U.S.C. Section 300f, et seq.; the Oil Pollution Act of 1990, 33 U.S.C. Section 2701 et seq.; and the Occupational Safety and Health Act, 29 U.S.C. 651, et seq. as it relates to the exposure of Hazardous Substances, and any applicable tribal, state, or local law counterparts, as the same may be reauthorized or amended from time to time.

- 1.1.28 "<u>Final Order</u>" means a court order that has not been reversed, stayed, modified, or amended, and as to which (i) the time to appeal, seek review, rehearing or remand, or petition for certiorari has expired and no timely filed appeal or petition for review, rehearing, remand or certiorari is pending; or (ii) any appeal taken or petition for certiorari filed has been resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought.
- 1.1.29 "<u>Funds</u>" or "<u>Funding</u>" means those funds contributed by the Debtors to the Environmental Response Trust in an amount no less than \$641,414,653 in order to pay Environmental Costs and Administrative Expenses of the Properties and the Environmental Response Trust, and to fulfill the purposes of the Environmental Response Trust consistent with this Agreement and the Settlement Agreement.
- 1.1.30 "Governments" means the United States, the States, and the Tribe.
- 1.1.31 "<u>Hazardous Substances</u>" means all materials, substances, or wastes defined, designated, regulated or classified as hazardous, toxic or radioactive, under any Environmental Laws, whether by type or by quantity, and includes but is not limited to petroleum or any derivative or by-product thereof and asbestos containing materials.
- 1.1.32 "Indemnifiable Expenses" has the meaning set forth in Section 4.12.2.
- 1.1.33 "<u>Internal Revenue Code</u>" or "<u>IRC</u>" means title 26 of the Internal Revenue Code of 1986, as amended, 26 U.S.C. §§ 1 *et seq.*
- 1.1.34 "Lead Agency" means the agency designated as such for each Property, as reflected on Attachment A Column 7 to the Settlement Agreement. For each Property, the Lead Agency shall either be the U.S. EPA, or an agency of the State in which the Property is located. The U.S. EPA and the State in which a Property is located may provide the Administrative Trustee with joint written notice that the Lead Agency for the Property has changed.
- 1.1.35 "Long Term OMM Property Funding Account" means the funding (if any) to be held by the Environmental Response Trust and to be set aside in

separate dedicated subaccounts for each Property and preserved for OMM with respect to each Property beginning ten years after the Effective Date.

- 1.1.36 "<u>Minimum Estimated Property Funding Account</u>" means the funding to be held by the Environmental Response Trust and to be set aside in separate dedicated subaccounts for each Property that has been estimated as the minimum amount of funding with respect to Environmental Actions with respect to each Property.
- 1.1.37 "<u>MSPA</u>" means the Amended and Restated Master Sale and Purchase Agreement by and among General Motors Corporation and its debtor subsidiaries, as Sellers, and NGMCO, Inc., as successor in interest to Vehicle Acquisition Holdings LLC, a purchaser sponsored by the U.S. treasury, as purchaser, dated as of June 26, 2009, together with all related documents and agreements as well as all exhibits, schedules, and addenda thereto, as amended, restated, modified, or supplemented from time to time.
- 1.1.38 "<u>OMM</u>" means operation, monitoring and maintenance activities required as Environmental Actions.
- 1.1.39 "<u>Parties</u>" means the Settlors, the Environmental Response Trust Administrative Trustee and the Governments.
- 1.1.40 "<u>Person</u>" means any individual, corporation, limited liability company, partnership, joint venture, association, joint-stock company, trust, charitable foundation, unincorporated organization, government or any agency or political subdivision thereof or any other entity.
- 1.1.41 "<u>Plan of Liquidation</u>" means the Chapter 11 Plan of Liquidation filed by Debtors on August 31, 2010, as amended, modified and supplemented from time to time and incorporating the Settlement Agreement.
- 1.1.42 "Properties" means each of the 89 properties that are set forth and more particularly described in Attachment A to the Settlement Agreement including, without limitation, all Settlor-owned fixtures, improvements, and equipment located thereon as of the Effective Date and all appurtenances, rights, easements, rights-of-way, mining rights, mineral rights, mineral claims, appurtenant groundwater rights, associated surface water rights, claims and causes of actions, and filings or other interests relating to or benefitting such properties.
- 1.1.43 "<u>RCRA</u>" means the Resource Conservation and Recovery Act, 42 U.S.C. Section 6901, et seq., as amended.
- 1.1.44 "<u>Redevelopment Manager</u>" means the employee of the Environmental Response Trust Administrative Trustee with responsibilities relating to the

return of Properties to beneficial use, as described in and designated pursuant to, *inter alia*, Paragraph 48 of the Settlement Agreement.

- 1.1.45 "<u>Reserve Property Funding Account</u>" means the funding to be held by the Environmental Response Trust and to be set aside in separate dedicated subaccounts for each Property that has been estimated as an appropriate minimum amount of reserve funding with respect to Environmental Actions with respect to each Property for use in performing Environmental Actions upon exhaustion of the Minimum Estimated Property Funding Account.
- 1.1.46 "Settlement Agreement" means the Environmental Response Trust Consent Decree and Settlement Agreement Among Debtors, the Administrative Trustee, the United States and Certain States dated October 20, 2010.
- 1.1.47 "Settlors" means MLC, REALM and ENCORE.
- 1.1.48 "<u>States</u>" means the States (or Commonwealths) of Delaware, Illinois, Indiana, Kansas, Michigan, Missouri, New Jersey, New York, Ohio, Pennsylvania, Virginia, and Wisconsin, and the Louisiana Department of Environmental Quality, the Massachusetts Department of Environmental Protection, and the Department of Environmental Protection of the Commonwealth of Pennsylvania.
- 1.1.49 "Superfund" means the "Hazardous Substance Superfund" established by 26 U.S.C. § 9507 or, in the event such Hazardous Substance Superfund no longer exists, any successor fund or comparable account of the Treasury of the United States to be used for removal or remedial actions to address releases or threats of releases of Hazardous Substances.
- 1.1.50 "<u>Support Agency</u>" means the agency listed as such for each Property on Attachment A Column 8 to the Settlement Agreement. Where a State environmental agency is the Lead Agency, U.S. EPA will be the Support Agency; where U.S. EPA is the Lead Agency, the State and, where applicable, Tribal environmental agency will be the Support Agency.
- 1.1.51 "<u>Transferred Contracts</u>" means those contracts and agreements relating to the Properties listed in Exhibit "C" to this Agreement.
- 1.1.52 "<u>Treasury Regulations</u>" means the Treasury Regulations promulgated under the Internal Revenue Code.
- 1.1.53 "Tribe" means the Saint Regis Mohawk Tribe.
- 1.1.54 "<u>United States</u>" means the United States of America, and all of its agencies, departments, and instrumentalities, including the U.S. EPA and the United States Department of the Treasury.

- 1.1.55 "<u>U.S. EPA</u>" means the United States Environmental Protection Agency and any successor departments or agencies of the United States.
- 1.1.56 "<u>U.S. Treasury</u>" means the United States Department of the Treasury and any successor departments or agencies of the United States.

1.2 Principles of Construction

- 1.2.1 The meanings set forth for defined terms in Section 1.1 or elsewhere in this Agreement shall be equally applicable to both the singular and plural forms of the terms defined.
- 1.2.2 All references to "this Agreement" or "hereof" and other like terms mean, unless the context requires otherwise, this Agreement, including the Exhibits hereto, as it may be amended, modified or supplemented from time to time in accordance with the terms of this Agreement.
- 1.2.3 The section headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.
- 1.2.4 References in this Agreement to Sections and Exhibits, unless otherwise specified, are to Sections of and Exhibits to this Agreement.
- 1.2.5 To the extent reasonably possible, the provisions of this Agreement shall be interpreted in a manner consistent with the Plan of Liquidation and the Settlement Agreement. Where the provisions of this Agreement are irreconcilable with the provisions of the Plan of Liquidation, the terms of this Agreement shall govern. Where the provisions of this Agreement are irreconcilable with the provisions of the Settlement Agreement, the terms of the Settlement Agreement shall govern.

ARTICLE 2

ESTABLISHMENT OF THE ENVIRONMENTAL RESPONSE TRUST

2.1 <u>Name</u>

The name of the Environmental Response Trust shall be the "Revitalizing Auto Communities Environmental Response Trust."

2.2 Establishment of Environmental Response Trust

The Parties establish the Environmental Response Trust pursuant to this Agreement and the Settlement Agreement and as approved by the Bankruptcy Court to be effective as of the Effective Date to accomplish the purposes of the Environmental Response Trust described in Section 2.3 below and to benefit the Environmental Response Trust Beneficiary. It is the intention of the Parties that this Agreement and the Settlement Agreement constitute the governing instruments of the Environmental Response Trust. As of the Effective Date, the Environmental Response Trust Administrative Trustee shall have all the rights, powers and duties set forth herein and in the Settlement Agreement with respect to accomplishing the purpose of the Environmental Response Trust as set forth below, and the Governments shall have the rights and powers set forth in this Agreement and the Settlement Agreement. Except as set forth in this Agreement or the Settlement Agreement, the Court shall retain continuing jurisdiction over the Environmental Response Trust, the Environmental Response Trust Assets and the Parties.

2.3 <u>Purpose of the Environmental Response Trust</u>

The exclusive purposes and functions of the Environmental Response Trust are to conduct, manage and/or fund Environmental Actions with respect to the Properties or migration of Hazardous Substances emanating from certain of the Properties in accordance with the provisions of this Agreement; to reimburse the Lead Agency for Environmental Actions it conducts with respect to the Properties; to own certain of the Properties, carry out administrative and property management functions related to the Properties and pay associated administrative costs; and to try to sell or transfer certain of the Properties with the objective that they be put to productive or beneficial use. The Environmental Response Trust shall have no objective or authority to engage in any trade or business. The performance by the Environmental Response Trust Administrative Trustee of its duties under this Agreement and the Settlement Agreement shall not be considered to be the Environmental Response Trust is intended to satisfy all of the requirements of, and is intended by the Parties to be properly classified as, a qualified settlement fund pursuant to section 468B of the IRC and related Treasury Regulations.

2.4 <u>Transfer of Ownership</u>

Pursuant to the Plan of Liquidation and Paragraph 30 of the Settlement Agreement, the Parties hereby establish, on behalf of the Environmental Response Trust Beneficiary, and Settlors hereby agree to transfer, assign, and deliver to the Environmental Response Trust, or to an entity formed by the Environmental Response Trust or the Environmental Response Trust Administrative Trustee and owned by the Environmental Response Trust, if the law of the state in which the property to be transferred is situated prohibits a trust entity from holding title, on behalf of the Environmental Response Trust Beneficiary, all of Settlors' rights, title and interests in and to the Environmental Response Trust Assets. Settlors shall retain no ownership or other interest whatsoever in the Properties, the Funds or the Transferred Contracts. The transfer of ownership shall be of all of the Settlors' rights, titles and interests, and the transfer of the Properties shall be consistent with Paragraphs 30 through 32, 36 and 37 of the Settlement Agreement. The Environmental Response Trust Administrative Trustee, on behalf of the Environmental Response Trust, hereby accepts and agrees to hold the Environmental Response Trust Assets in the Environmental Response Trust for the benefit of the Environmental Response Trust Beneficiary for the purposes described in Section 2.3, subject to the terms of the Plan of Liquidation, the Settlement Agreement, this Agreement, and any applicable orders of the Court.

2.5 Transfer of Funds and Creation of Environmental Response Trust Accounts

- 2.5.1 Funding. On the Effective Date, the Settlors shall (i) transfer or cause to be transferred to the Environmental Response Trust or at the direction of the Environmental Response Trust Administrative Trustee cash in the amount of no less than \$641,414,653, which constitutes the Environmental Response Trust Funds; (ii) pay or cause to be paid to the Expendable Trust as defined in Paragraph 79 of the Settlement Agreement the amount of \$786,944; and (iii) pay or cause to be paid to the 807 Trust Fund as defined in Paragraph 80 of the Settlement Agreement the amount of \$102,390. Upon the Settlors' transfer of the Properties listed in Exhibit "A" and Funds pursuant to this Agreement and the Settlement Agreement, Debtors shall have no further obligation to transfer any additional properties or funds under this Agreement, the Settlement Agreement or otherwise for the purpose of paying Environmental Costs, the costs of administering the Environmental Response Trust or for any other purpose relating to the Properties.
- Environmental Response Trust Accounts. Upon receipt of the Properties 2.5.2and the Funds, the Environmental Response Trust Administrative Trustee shall set aside in separate segregated trust subaccounts (each an "Environmental Cost Account"), the Funding for Environmental Costs with respect to each Property as follows: (i) minimum estimated property funding shall be placed in a Minimum Estimated Property Funding Account containing funding amounts for each Property as set forth on Table A Column 2 attached to the Settlement Agreement and totaling \$294,977,592, (ii) reserve property funding shall be placed in a Reserve Property Funding Account containing funding amounts for each Property as set forth on Table A Column 3 attached to the Settlement Agreement and totaling \$52,054,867, and (iii) a Long Term OMM Property Funding Account containing funding amounts (if any) for each Property as set forth in Table A Column 4 attached to the Settlement Agreement and totaling \$84,099,794. The Environmental Response Trust Administrative Trustee shall also set aside into a separate segregated trust subaccount the Cushion Funding totaling \$68,282,400 (the "Cushion Funding Account"). The Environmental Response Trust Administrative Trustee shall further set aside into a separate segregated trust subaccount the Administrative Funding in an amount no less than \$102 million (the "Administrative Funding Account"), and into a further separate segregated trust subaccount the Administrative Reserve Funding totaling \$40 million (the "Administrative Funding Reserve Account"). The separate subaccounts are referred to in this Agreement individually as an "Environmental Response Trust Account" and collectively as the "Environmental Response Trust Accounts." The initial Funds for each of the Environmental Response Trust Accounts shall be as set forth in Paragraph 32 of the Settlement Agreement, subject to adjustment as provided by Paragraphs 36 and 37 of the Settlement Agreement. Subject to Section 2.7

of this Agreement, the income and gains from any investment of the Environmental Response Trust Assets in an Environmental Response Trust Account shall be allocated, paid and credited to that same Environmental Response Trust Account and shall be used for the same purposes as the principal in that Environmental Response Trust Account as provided for in, and subject to the qualifications of, Paragraph 34 of the Settlement Agreement.

2.6 Holder of Environmental Response Trust Assets

Upon transfer of the Environmental Response Trust Assets to the Environmental Response Trust, the Environmental Response Trust shall be the exclusive holder of the Environmental Response Trust Assets described herein, including the Environmental Response Trust Accounts, for purposes of 31 U.S.C. § 3713(b).

2.7 <u>Management of Environmental Response Trust Assets</u>

- 2.7.1Consistent with this Agreement and the Settlement Agreement, including but not limited to Paragraphs 60 through 62 of the Settlement Agreement, the Environmental Response Trust shall use (i) the Minimum Estimated Property Funding Account for each of the Properties to perform or fund Environmental Actions and to reimburse the Lead Agency for Environmental Actions it conducts with respect to that Property; (ii) the Reserve Property Funding Account to perform or fund Environmental Actions applicable to that Property, and to reimburse the Lead Agency for Environmental Actions it conducts with respect to that Property, after the Property's Minimum Estimated Property Funding Account has been exhausted; and (iii) the Long Term OMM Account to fund or perform OMM at the Property, if any, beginning ten years after the Effective Date and to reimburse the Lead Agency for OMM it conducts with respect to that Property. The Environmental Response Trust Administrative Trustee shall also use the Cushion Funding Account to fund Environmental Actions at Properties under certain circumstances as provided for under the terms of this Agreement and the Settlement Agreement, including but not limited to Paragraphs 55 through 59 of the Settlement Agreement. The Environmental Response Trust Administrative Trustee shall further fund administrative expenses from the Administrative Funding Account as provided for under the terms of this Agreement and the Settlement Agreement, including but not limited to Paragraphs 52 and 54 of the Settlement Agreement.
- 2.7.2 Consistent with Paragraph 101 of the Settlement Agreement, the Environmental Response Trust Administrative Trustee may enter into a consent decree or consent order or agreement with the United States and/or a State or Tribe with regulatory authority, and may perform or cause to be performed work pursuant to administrative orders issued unilaterally by U.S. EPA or a State or Tribe under applicable law to

facilitate implementation of Environmental Actions with respect to such Property.

2.7.3 The Environmental Response Trust Administrative Trustee shall transfer Funds from or among the Environmental Cost Accounts as provided for under the Settlement Agreement, including but not limited to Paragraphs 60 through 62 of the Settlement Agreement. The Environmental Response Trust Administrative Trustee shall also transfer Funding from the Administrative Funding Account and the Administrative Funding Reserve Account as provided for under the Settlement Agreement, including but not limited to Paragraphs 52 through 54 of the Settlement Agreement.

2.8 Investment and Safekeeping of Environmental Response Trust Assets

2.8.1The Environmental Response Trust Assets, until sold or otherwise disposed of as provided under the terms of this Agreement, the Settlement Agreement and the Plan of Liquidation, shall be held in trust. The Environmental Response Trust Administrative Trustee shall be under no liability for interest or producing income on any moneys received by the Environmental Response Trust hereunder and held for distribution or payment as provided in this Agreement, except as such interest is actually received by the Environmental Response Trust. Investments of any moneys held by the Environmental Response Trust shall be administered in a manner consistent with the standards and requirements of Section 704(a)(1) and (a)(2) of the Bankruptcy Code; provided, however, that the right and power of the Environmental Response Trust to invest the Environmental Response Trust Assets, the Environmental Response Trust Proceeds, or any income earned by the Environmental Response Trust, shall be limited to the right and power to invest such assets (pending periodic distributions in accordance with Article 3 hereof) in demand and time deposits, such as certificates of deposit, in banks or other savings institutions whose deposits are federally insured, or other liquid investments, such as U.S. Treasury bills, or such other investment as approved by the Governments; and provided further, that the scope of any such permissible investments shall be limited to include only those investments, or shall be expanded to include any additional investments, as the case may be, that a liquidating trust, within the meaning of the Treasury Regulations section 301.7701-4(d), may be permitted to hold, pursuant to Treasury Regulations, or any modification in the IRS guidelines, whether set forth in IRS rulings, other IRS pronouncements or otherwise (although the Parties acknowledge and agree that the Environmental Response Trust is intended to be properly characterized for U.S. federal and applicable state and local tax purposes as a qualified settlement fund within the meaning of Section 1.468B-1 of the Treasury Regulations, and not as a liquidating trust under Section 301.7701-4(d) of the Treasury Regulations).

2.8.2 Consistent with Paragraph 35 of the Settlement Agreement, "separately dedicated subaccounts" may be accomplished by accounting entries and nothing herein shall preclude the Administrative Trustee from commingling funds solely for investment or administrative purposes, provided, however, that the Administrative Funding Account and Administrative Funding Reserve Account shall not be commingled with any other accounts under any circumstances and that the Environmental Response Trust Administrative Trustee is expressly prohibited from holding any or all of the Funds in a common, commingled or collective trust fund with the assets of any other entity.

2.8.3 Nothing in this Section 2.8 shall be construed as authorizing the Environmental Response Trust Administrative Trustee to cause the Environmental Response Trust to carry on any business or to derive any gains therefrom, including without limitation, the business of an investment company, or a company "controlled" by an "investment company," required to register as such under the Investment Company Act of 1940, as amended. The sole purpose of this Section 2.8 is to authorize the investment of the funds in the Environmental Response Trust Accounts or any portions thereof as may be reasonably prudent pending use of the proceeds for the purposes of the Environmental Response Trust.

2.9 <u>Insurance Policy to Cover Cost Overruns with Respect to Future Response</u> Actions

Only with the written consent of the United States on behalf of U.S. Treasury and U.S. EPA, shall the Environmental Response Trust Administrative Trustee spend any resources investigating the purchase of an insurance policy to cover cost overrun risks or re-opener risk with respect to future Environmental Actions at one or more of the Properties, with all associated costs to be funded from the Administrative Funding Account. If, and only if, the United States and the State in which, or Tribe in whose territory, the Property is located unanimously consent in writing to the purchase of such insurance, shall the Environmental Response Trust Administrative Trustee purchase such insurance, with all associated costs and premiums to be funded exclusively from the relevant Properties' Minimum Estimated Funding Account.

2.10 Access and Institutional Controls

As set forth in Paragraph 78 of the Settlement Agreement, the Environmental Response Trust shall at all reasonable times provide Lead Agencies and Support Agencies, as designated representatives of the Lead Agencies, as well as their contractors and consultants access to all relevant portions of the Properties for the purposes of conducting Environmental Actions. Nothing in the Plan of Liquidation, the Settlement Agreement or this Agreement is intended to or shall be construed to terminate or otherwise amend any easements or deed restrictions of record as to any Property existing prior to the Effective Date. The Environmental Response Trust Administrative Trustee shall abide by the terms of any institutional controls or deed restrictions in place as of the Effective Date.

2.11 Internal Accounting

The Environmental Response Trust Administrative Trustee shall maintain proper books, records, and accounts relating to all transactions pertaining to the Environmental Response Trust, and the assets and liabilities of, and claims against or assumed by, the Environmental Response Trust in such detail and for such period of time as may be necessary to enable the Environmental Response Trust Administrative Trustee to make full and proper accounting in respect thereof in accordance with Article 6 below and to comply with applicable provisions of law and Generally Accepted Accounting Principles ("GAAP"). Except as otherwise provided herein or by the Plan of Liquidation or the Settlement Agreement, the Environmental Response Trust Administrative Trustee shall not be required to file any accounting or seek approval of the Court with respect to the administration of the Environmental Response Trust Assets. The United States shall have the right upon fourteen (14) days' prior written notice delivered to the Environmental Response Trust Administrative Trustee to inspect such books and records during normal business hours.

2.12 Inspection of Books

Subject to the Wind-Down, the Orders, the Related Section 363 Transactions and the Cases, as defined in the DIP Credit Facility, as amended and entered by the Court on July 5, 2009, the Environmental Response Trust shall (a) keep proper books of records and account in which full, true and correct entries in conformity with Generally Accepted Accounting Principles ("GAAP") and all requirements of law shall be made of all dealings and transactions in relation to its business and activities, and (b) permit representatives of the U.S. Treasury, the EDC, the Special Inspector General of the Troubled Asset Relief Program or the Comptroller General of the United States to visit and inspect any of its properties and examine and make abstracts from any of its books and records and other data delivered to them pursuant to the Loan Documents, as defined in the DIP Credit Facility, at any reasonable time upon reasonable notice and as often as may reasonably be desired and to discuss the business, operations, properties and financial and other condition of the Environmental Response Trust with advisors and employees of the Environmental Response Trust and with its independent certified public accountants.

2.13 Independent Audits

Consistent with Paragraph 76 of the Settlement Agreement, once every year, or in such other intervals as determined in accordance with Paragraph 76 of the Settlement Agreement, an independent certified public accountant selected by the United States in consultation with the States and Tribe shall conduct a financial audit of the assets, liabilities and accounting procedures of the Environmental Response Trust. The accountant will provide a written report of the financial audit to the Governments and the Environmental Response Trust Administrative Trustee within fifteen days of completing the financial audit. The Administrative Trustee shall make all books and records available to the accountant for inspection and pay the accountant's fees and expenses for conducting such audit, which shall not exceed \$250,000 per audit from the

15

Administrative Funding Account. The same accountant shall not conduct more than three consecutive audits.

- 2.14 <u>Termination</u>
 - 2.14.1 Consistent with the terms of this Agreement, the Settlement Agreement and the Plan of Liquidation, the Environmental Response Trust Administrative Trustee shall not unduly prolong the duration of the Environmental Response Trust and shall at all times endeavor to resolve, settle or otherwise dispose of all claims against Environmental Response Trust Assets and to effect the distribution of Environmental Response Trust Assets and other receipts relating thereto in accordance with the terms of this Agreement and the Settlement Agreement, and to terminate the Environmental Response Trust as soon as practicable consistent with this Agreement, the Settlement Agreement and the Plan of Liquidation.
 - 2.14.2 The Parties agree that the rule against perpetuities does not apply to the Environmental Response Trust, but to the extent that any rule against perpetuities or a rule governing or limiting vesting, accumulations, the suspension of alienation or the like shall be deemed applicable, the Environmental Response Trust shall automatically terminate on the date 90 days after the date on which 21 years less 91 days pass after the death of the last survivor of all of the descendants of the late Joseph P. Kennedy, Sr., father of the late President John F. Kennedy, living on the date hereof, and provided further that if the Environmental Response Trust owns real property located in any jurisdiction that sets a maximum duration for interests in real property located in such jurisdiction held in trust under a rule against perpetuities or a rule governing or limiting vesting, accumulations, the suspension of alienation, or the like, that for the Environmental Response Trust is shorter than the date 90 days after the date on which 21 years less 91 days pass after the death of the last survivor of all of the descendants of the late Joseph P. Kennedy, Sr., father of the late President John F. Kennedy, living on the date hereof, the Environmental Response Trust shall automatically terminate as to such Property upon the expiration of the maximum period authorized pursuant to the laws of such jurisdiction. If the Environmental Response Trust is terminated in whole or in part pursuant to this Section 2.14.2, title to the relevant Property or Properties as to which the Environmental Response Trust is terminated shall be transferred outright and free of trust to or at the direction of the United States in consultation with any of the States in which the relevant Property or Properties are located (or the Tribe in the case of the Massena Property), provided, however, in accordance with Paragraph 83 of the Settlement Agreement, that the disposition of all relevant Property or Properties shall be governed by applicable state and federal law, or by agreement of the Environmental Response Trust Administrative Trustee, the United States and the applicable State or Tribe, or by order of the Court, and further provided that neither the

United States nor any State or Tribe will be required to accept an ownership interest in the relevant Property or Properties as to which the Environmental Response Trust is terminated. Any Environmental Response Trust Assets remaining upon termination of the Environmental Response Trust shall be disposed of as provided for under Paragraph 82 of the Settlement Agreement.

2.15 Property Disposition

2.15.1 The United States, the State in which a Property is located (or the Tribe in the case of the Massena Property), or a governmental unit that is a designee thereof, may at any time propose in writing to take ownership of any of the Properties or any part thereof. Any such proposed transfer and the terms thereof are subject to the notice to and consultation with the United States, the State or Tribe in whose jurisdiction the Property is located, and the affected communities. Any Property owned by the Environmental Response Trust may be sold or transferred by the Administrative Trustee after the Administrative Trustee provides notice to and consults with the United States and the applicable State or Tribe, and affected communities where the Property is located. Any sale or other disposition of a Property owned by the Environmental Response Trust shall be consistent with the provisions of Paragraphs 64 through 67 and 69 through 75 of the Settlement Agreement.

ARTICLE 3 WORK AND DISTRIBUTIONS

3.1 Budgets for and Payments by the Environmental Response Trust

3.1.1 Administrative Expenses of the Environmental Response Trust. Within ninety (90) days after the Effective Date, and on or before January 1 of each year thereafter, the Environmental Response Trust Administrative Trustee shall provide the United States with a proposed annual budget for all expenditures from the Administrative Funding Account based on the most cost-effective use of the Funds. The Administrative Trustee shall provide a copy of the proposed annual budget for the Administrative Funding Account to the U.S. Treasury for approval. The Administrative Trustee shall provide a copy of the approved annual budget for the Administrative Funding Account to the Governments. Along with each annual budget, the Administrative Trustee shall provide a separate forecast of administrative expenditures with annual details for at least the next three years (or such longer period as the United States shall reasonably The Administrative Trustee is authorized to expend request). Administrative Funding Account funds consistent with the terms of this Agreement, the Settlement Agreement and the approved annual budget described in this paragraph. The Environmental Response Trust shall

regularly, but not less often than annually, and otherwise upon the reasonable request of the United States, provide documentation to the United States, the States and the Tribe to substantiate compliance with the approved administrative budget. Each approved administrative budget shall include line items for emergency and unanticipated expenditures.

- 3.1.2 <u>Remuneration for Environmental Response Trust Administrative Trustee's</u> <u>Start-Up Fees and Expenses.</u> The Environmental Response Trust Administrative Trustee shall, in connection with the first annual budget, be entitled to remuneration from the Environmental Response Trust Administrative Funding Account of up to \$165,000 per month for its fees and expenses, including attorneys' fees, incurred from August 22, 2010, through the Effective Date in connection with the formation of the Environmental Response Trust, up to a maximum amount of \$950,000. The Environmental Response Trust Administrative Trustee shall submit documentation of its expenses as part of the approval process of the first annual budget. The Environmental Response Trust Administrative Trustee shall coordinate with the Settlors to avoid duplication of efforts.
- Environmental Expenses of the Environmental Response Trust. 3.1.3 Consistent with Paragraph 49 of the Settlement Agreement, the Environmental Response Trust Administrative Trustee shall oversee the preparation of balance sheets, financial statements and proposed annual budgets of projected expenditures for Environmental Costs from each of the Environmental Cost Accounts and the Cushion Funding Account. The first proposed budgets for the remainder of the current calendar year and the next calendar year shall be prepared within ninety (90) days following the Effective Date and annual budgets shall be prepared thereafter on or before each January 1 during the term of the Environmental Response Trust. The applicable Lead Agencies shall have the authority to approve or disapprove the proposed budgets consistent with Paragraph 49 of the Settlement Agreement. If disapproved, a budget shall be revised and resubmitted as expeditiously as possible. No expenses to be paid from an Environmental Cost Account may be incurred or paid by the Environmental Response Trust Administrative Trustee that are inconsistent with an approved budget, unless the Lead Agency approves an amended budget consistent with Paragraph 49 of the Settlement Agreement or any dispute relating to the budget is resolved by the Court or informal dispute resolution as set forth in Paragraphs 50 and 51 of the Settlement Agreement; provided, however, that the Environmental Response Trust Administrative Trustee may incur or pay ongoing or recurring expenses approved in the prior year's budget that occur between the time a proposed annual budget or proposed amended annual budget is submitted and the time it is approved. The Environmental Response Trust Administrative Trustee shall pay expenses and fees due to contractors, professionals or consultants hired consistent with the applicable approved annual budget or approved amended annual budget from the relevant

Environmental Response Trust Account. In addition, the Environmental Response Trust Administrative Trustee shall pay Funds from the relevant Environmental Cost Account or, if applicable and previously approved, Cushion Funding Account, to the Lead Agency within 10 business days of a written request by the Lead Agency for such funds if the Environmental Actions completed by the Lead Agency are consistent with the approved or approved amended annual budget for a Property. Such written request shall specify what expenditures by the Lead Agency the funds would reimburse and shall certify that such expenditures by the Lead Agency were only for Environmental Actions and/or oversight costs included in the approved or approved amended annual budget with respect to the Property. Disputes between the Environmental Response Trust Administrative Trustee and Lead Agency will be resolved in accordance with Paragraphs 50 and 51 of the Settlement Agreement.

- 3.1.4 <u>Emergency Environmental Action.</u> Consistent with the provisions of Paragraph 49(ii) of the Settlement Agreement, in the event of an emergency at a Property requiring performance of an Environmental Action within hours or days of the Environmental Response Trust Administrative Trustee first receiving notice of the emergency, the Environmental Response Trust Administrative Trustee shall be authorized to utilize funding from a Property's Minimum Estimated Property Funding Account and/or Reserve Property Funding Account to conduct the emergency Environmental Actions or reimburse the Lead Agency or Support Agency for conducting the emergency Environmental Actions.
- 3.1.5 <u>Annual Reports.</u> By March 1 of each year during the term of the Environmental Response Trust and within nine (9) months after termination of the Environmental Response Trust, the Environmental Response Trust Administrative Trustee shall prepare and submit to the Governments an annual report with respect to each of the Environmental Response Trust Accounts. The annual report shall pertain to the prior calendar year, or if the report is a final report, such period from the most recent annual report to the termination of the Environmental Response Trust Accounts. After receipt of an annual report, the States and Tribe shall have the right upon fourteen (14) days written notice delivered to the Environmental Response Trust's books and records as related to the annual report.

3.2 Manner of Payment

Payments made by the Environmental Response Trust pursuant to this Agreement and the Settlement Agreement shall be in United States dollars by checks drawn on a domestic bank whose deposits are federally insured selected by the Environmental Response Trust Administrative Trustee, or where possible by wire transfer from such a domestic bank, at the option of the Environmental Response Trust Administrative Trustee.

3.3 Unclaimed Distributions

Upon the termination of the Environmental Response Trust, and after payment of all obligations of the Environmental Response Trust in accordance with applicable law, the Environmental Response Trust Administrative Trustee shall, as expeditiously as is consistent with the conservation and preservation of the Environmental Trust Assets, distribute any remaining assets in the Environmental Response Trust in accordance with this Agreement and the terms of Paragraphs 53, 54, 77, and 82 of the Settlement Agreement.

ARTICLE 4

THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE

- 4.1 <u>Appointment</u>
 - 4.1.1 Debtors, after approval by the United States, hereby appoint, not individually but solely in its representative capacity as Environmental Response Trust Administrative Trustee, to serve as the Environmental Response Trust Administrative Trustee, and the Environmental Response Trust Administrative Trustee hereby accepts such appointment and agrees to serve in such representative capacity, beginning on the Effective Date of this Agreement. Subject to the provisions of Section 4.11 herein, the term of the Environmental Response Trust Administrative Trustee shall be for five years at which time the Environmental Response Trust Administrative Trustee may be re-appointed or terminated as provided for under Paragraph 42 of the Settlement Agreement. Any successor Environmental Response Trust Administrative Trustee shall be appointed in accordance with Paragraph 42 of the Settlement Agreement. If the Environmental Response Trust Administrative Trustee is not reappointed and no successor Environmental Response Trust Administrative Trustee is appointed by the expiration of the Environmental Response Trust Administrative Trustee's term, the Court may, on an interim basis, reappoint the Environmental Response Trust Administrative Trustee or appoint a successor Environmental Response Trust Administrative Trustee until a successor is appointed in accordance with Paragraph 42 of the Settlement Agreement.
 - 4.1.2 The Environmental Response Trust Administrative Trustee is authorized, consistent with the requirements of Paragraphs 46, 47, 49 and 50 of the Settlement Agreement to obtain the services of outside environmental contractors ("Contractors") and consultants ("Consultants") to implement the Environmental Actions. The Contractors and Consultants shall obtain environmental, general and professional liability insurance in the sum of no less than \$25,000,000 or such lesser amount as agreed to by the Environmental Response Trust Administrative Trustee after consultation with the Governments. Additional insureds or other beneficiaries of the insurance policies shall be the Environmental Response Trust and the insurance policies shall cover negligence committed by the Contractors

and Consultants in implementing the future Environmental Actions or any other negligence committed by the Contractors and Consultants. The legal relationship of Contractors and Consultants to the Environmental Response Trust and Environmental Response Trust Administrative Trustee is that of an independent contractor professional, not that of an employee of the Environmental Response Trust or the Environmental Response Trust Administrative Trustee. The Contractors and Consultants shall not be deemed an Environmental Response Trust Protected Party.

4.2 <u>General Authority</u>

The Environmental Response Trust Administrative Trustee's powers are exercisable solely consistent with and in furtherance of the purposes of the Environmental Response Trust, and in accordance with the terms of this Agreement and the Settlement Agreement and not otherwise. The Environmental Response Trust Administrative Trustee shall have the authority to bind the Environmental Response Trust, and any successor Environmental Response Trust Administrative Trustee, or successor or assign of the Environmental Response Trust, but shall for all purposes hereunder be acting in its representative capacity as Environmental Response Trust Administrative Trustee and not individually.

4.3 <u>Powers</u>

In connection with the administration of the Environmental Response Trust, except as otherwise set forth in this Agreement and the Settlement Agreement, the Environmental Response Trust Administrative Trustee is authorized to perform any and all acts necessary to accomplish the purposes of the Environmental Response Trust. However the Environmental Response Trust Administrative Trustee shall take all best efforts to take no action that causes the Environmental Response Trust to fail to qualify as a qualified settlement fund (for which no grantor trust election has been made) under section 468B of the Internal Revenue Code and the Treasury Regulations thereunder. Expenditure of funds by the Environmental Response Trust Administrative Trustee to conduct, manage and/or fund Environmental Actions with respect to the Properties or migration of Hazardous Substances emanating from certain of the Properties in accordance with the provisions of this Agreement; to reimburse the Lead Agency for Environmental Actions it conducts with respect to the Properties; to own certain of the Properties, carry out administrative and property management functions related to the Properties and pay associated administrative costs; and to try to sell or transfer certain of the Properties with the objective that they be put to productive or beneficial use shall not be deemed to result in a breach of the preceding sentence. The powers of the Environmental Response Trust Administrative Trustee shall, without any further Court approval or order, include, without limitation, each of the following:

> 4.3.1 to receive, manage, invest, supervise and protect the Environmental Response Trust Assets, withdraw, make distributions and pay taxes and other obligations owed by the Environmental Response Trust or the Environmental Response Trust Accounts from funds held by the Environmental Response Trust Administrative Trustee and/or the Environmental Response Trust (or the Environmental Response Trust

Accounts) in accordance with this Agreement and the Settlement Agreement, and withhold and pay to the appropriate taxing authority any withholding taxes on distributions from the Environmental Response Trust;

4.3.2 to invest in, and only in, demand and time deposits such as certificates of deposit, in banks or other savings institutions or other liquid investments, such as a U.S. Treasury bills as permitted by Section 345 of the Bankruptcy Code or as otherwise permitted by the Bankruptcy Court or agreed to by the Governments, but including only those investments, and expanded to include any additional investments, as the case may be, that a liquidating trust, within the meaning of Treasury Regulation Section 301.7701-4(d), may be permitted to hold, pursuant to Treasury Regulations, or any modification in the IRS guidelines, whether set forth in IRS rulings, other IRS pronouncements or otherwise;

4.3.3 to incur or assume liabilities in furtherance of or in connection with the Environmental Response Trust Administrative Trustee's or the Environmental Response Trust's duties, powers, authority, and obligations under this Agreement and the Settlement Agreement and determine and satisfy any and all liabilities created, incurred or assumed by the Environmental Response Trust;

- 4.3.4 to make distributions of the Environmental Response Trust Assets from the Environmental Response Trust Accounts for the purposes contemplated in this Agreement, the Settlement Agreement and the Plan of Liquidation;
- 4.3.5 to engage and retain employees, counsel and other professionals in a manner not inconsistent with the terms of this Agreement and the Settlement Agreement to assist the Environmental Response Trust Administrative Trustee with respect to the responsibilities described herein, on such terms as the Environmental Response Trust Administrative Trustee deems appropriate, without Bankruptcy Court approval;
- 4.3.6 to perform duties, exercise the powers, and assert the rights of a trustee under Sections 704(a)(1) and 704(a)(2) of the Bankruptcy Code;
- 4.3.7 to obtain general liability insurance, pollution legal liability insurance for third-party bodily injury and property damage risks and other reasonable insurance coverage, including errors and omissions and directors and officers liability insurance, with respect to the Environmental Response Trust Administrative Trustee's liabilities and obligations as Environmental Response Trust Administrative Trustee under this Agreement and the Settlement Agreement (in the form of an errors and omissions policy or otherwise) and indemnification for the Environmental Response Trust

Administrative Trustee and others to the extent provided for in the Plan of Liquidation, this Agreement, and the Settlement Agreement;

- 4.3.8 to request any appropriate tax determination with respect to the Environmental Response Trust, protest, contest or otherwise object to any such tax determination, and make any tax election, settle or compromise any tax liability, or consent to any claim or assessment relating to taxes;
- 4.3.9 to effect all actions and execute all agreements, instruments and other documents necessary to implement this Agreement and the Settlement Agreement, including to exercise such other powers as may be vested in or assumed by the Environmental Response Trust and/or the Environmental Response Trust Administrative Trustee pursuant to this Agreement and any order of the Court or as may be necessary and proper to carry out the provisions of this Agreement. No Person dealing with the Environmental Response Trust shall be obligated to inquire into the authority of the Environmental Response Trust Administrative Trustee in connection with the protection, conservation or disposition of Environmental Response Trust Assets. The Environmental Response Trust Administrative Trustee is authorized to execute and deliver all documents on behalf of the Environmental Response Trust to accomplish the purposes of this Agreement and the Settlement Agreement;
- 4.3.10 to prosecute and defend lawsuits or administrative actions or proceedings on behalf of the Environmental Response Trust;
- 4.3.11 to take all other appropriate action with respect to the Environmental Trust Assets to the extent consistent with the purpose of the Environmental Response Trust; and
- 4.3.12 to file, if necessary, any and all tax and information returns with respect to the Environmental Response Trust, and pay taxes, if any, payable by the Environmental Response Trust.
- 4.4 <u>Cleanup Managers</u>
 - 4.4.1 In connection with the administration of the Environmental Response Trust, the Environmental Response Trust Administrative Trustee is authorized to, consistent with the requirements of Paragraph 45 of the Settlement Agreement, employ on behalf of the Environmental Response Trust Cleanup Managers who will report to, and be subject to the supervision of, the Environmental Response Trust Administrative Trustee.
 - 4.4.2 As provided for by Paragraph 45 of the Settlement Agreement, the Cleanup Managers shall be acceptable to the Lead Agencies with jurisdiction over Properties within the respective Cleanup Manager's responsibilities, and each Cleanup Manager is subject to the disapproval of the applicable Lead Agencies. Any Lead Agency may request that the

Environmental Response Trust Administrative Trustee replace the Cleanup Manager whose responsibilities include the Properties within the Lead Agency's jurisdiction, and the Environmental Response Trust Administrative Trustee may replace a Cleanup Manager at any time, provided that the new Cleanup Manager is acceptable to the applicable Lead Agencies. Costs associated with the Cleanup Managers will be paid from the Administrative Funding Account.

4.5 <u>Redevelopment Manager</u>

- 4.5.1 In connection with the administration of the Environmental Response Trust, the Environmental Response Trust Administrative Trustee is authorized to, consistent with the requirements of Paragraph 48 of the Settlement Agreement, employ on behalf of the Environmental Response Trust a Redevelopment Manager who will report to, and be subject to the supervision of, the Environmental Response Trust Administrative Trustee, to assist the Environmental Response Trust Administrative Trustee in dealing with the sale, lease or redevelopment of Properties.
- 4.5.2 As provided for under Paragraph 48 of the Settlement Agreement, the Redevelopment Manager's duties will include consulting with applicable federal and state officials working on redevelopment issues and affected communities where the Property is located, and the Redevelopment Manager's expenses will be paid from the Administrative Funding Account.

4.6 <u>Retention of Professionals</u>

The Environmental Response Trust Administrative Trustee is authorized to retain on behalf of the Environmental Response Trust and pay such third parties as the Environmental Response Trust Administrative Trustee (in accordance with a budget approved pursuant to Section 3.1 above) may deem necessary or appropriate to assist the Environmental Response Trust Administrative Trustee in carrying out its powers and duties under this Agreement, the Settlement Agreement and the Plan of Liquidation, including, without limitation, (i) counsel to the Environmental Response Trust and/or Environmental Response Trust Administrative Trustee, (ii) a public accounting firm to perform such accounting functions as may be required to (a) maintain the books and records of the Environmental Response Trust as required by this Agreement or the Settlement Agreement; (b) review and/or audit the financial books and records of the Environmental Response Trust as may be appropriate in the Environmental Response Trust Administrative Trustee's reasonable discretion; and (c) prepare and file any tax returns or informational returns for the Environmental Response Trust or the Environmental Response Trust Accounts as may be required, and (iii) environmental consultants, custodians, appraisers, security personnel, engineers, surveyors, brokers, contractors, and clerks. The Environmental Response Trust Administrative Trustee may pay all such Persons compensation for services rendered and expenses incurred in accordance with a budget approved as provided in Section 3.1.

4.7 <u>Executive Compensation</u>

The Environmental Response Trust shall take all necessary action to ensure that it complies in all respects with, and shall take all other actions necessary to comply with, (i)) Section 111 of the Emergency Economic Stabilization Act of 2008 ("EESA"), as implemented by any guidance or regulation thereunder, including the rules set forth in 31 C.F.R. Part 30, or any other guidance or regulations under the EESA, as the same shall be in effect from time to time (collectively, the "Compensation Regulations"), and (ii) any rulings, limitations or restrictions implemented or issued by the Office of the Special Master for Troubled Asset Relief Program Executive Compensation with respect to the Environmental Response Trust. The Environmental Response Trust shall also take all necessary action to ensure that it complies in all respects with, and shall take all other actions necessary to comply with, the Employ American Workers Act.

4.8 <u>Limitation of the Environmental Response Trust Administrative Trustee's</u> Authority

The Environmental Response Trust and the Environmental Response Trust Administrative Trustee shall have no authority to do any of the following:

- 4.8.1 engage in any trade or business with respect to the Environmental Response Trust Assets or collect any proceeds therefrom except as, and to the extent the same is deemed in good faith by the Environmental Response Trust Administrative Trustee, to be reasonably necessary or proper for the conservation or protection of the Environmental Response Trust Assets, or the fulfillment of the purposes of the Environmental Response Trust;
- 4.8.2 take any action in contravention of this Agreement, the Settlement Agreement, the Plan of Liquidation, the Confirmation Order or applicable law, or any action that would make it impossible to carry on the activities of the Environmental Response Trust; or
- 4.8.3 except as otherwise set forth in this Agreement or the Settlement Agreement, possess property of the Environmental Response Trust or assign the Environmental Response Trust's rights in specific property for other than purposes of the Environmental Response Trust.

4.9 <u>Reliance by the Environmental Response Trust Protected Parties</u>

Except as may otherwise be provided herein: (a) the Environmental Response Trust Protected Parties, the Environmental Response Trust and the Administrative Trustee may rely, and shall be protected in acting upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document believed by them to be genuine and to have been signed or presented by the proper party or parties; (b) the Environmental Response Trust Protected Parties may consult with legal counsel, financial or accounting advisors and other professionals and shall not be personally liable for any action taken or not taken in accordance with the advice thereof; and (c) persons or entities dealing with the Environmental Response Trust Protected Parties, the Environmental Response Trust and the Administrative Trustee shall look only to the Environmental Response Trust assets that may be available to them consistent with this Agreement and the Settlement Agreement to satisfy any liability incurred by the Environmental Response Trust Protected Parties to such person or entity in carrying out the terms of this Agreement, the Settlement Agreement, the Plan or any order of the Bankruptcy Court, and the Environmental Response Trust Protected Parties shall have no liability absent a finding by Final Order of fraud or willful misconduct.

4.10 <u>Cost Reimbursement of the Environmental Response Trust Administrative</u> <u>Trustee</u>

The Environmental Response Trust shall pay its own reasonable and necessary costs and expenses, and shall reimburse the Environmental Response Trust Administrative Trustee for the actual reasonable out-of-pocket fees and expenses to the extent incurred by the Environmental Response Trust Administrative Trustee in connection with the Environmental Response Trust Administrative Trustee's duties hereunder, including, without limitation, necessary travel, lodging, office rent, postage, photocopying, telephone and facsimile charges upon receipt of periodic billings, all in accordance with the applicable approved annual budget or approved amended annual budget and in accordance with the U.S. Department of Justice Fee Guidelines for Reviewing Applications for Compensation & Reimbursement of Expenses filed under 11 U.S.C. § 330, reprinted at 28 C.F.R. Part 58, without the necessity of court approval. In no event shall any of the Environmental Response Trust Protected Parties be compensated (i) at a rate above \$500 per hour for the first 1,500 hours billed by an individual in a calendar year; (ii) at a rate above \$400 per hour for any hours billed in excess of 1,500 hours by any individual during a calendar year; (iii) on the basis of a fee structure that includes blended hourly rates; or (iv) on the basis of a fee structure that includes incentive compensation.

4.11 Liability of Environmental Response Trust Protected Parties

In no event shall the Environmental Response Trust Protected Parties be held liable to any third parties for any liability, action, or inaction of any other Party including each other and the Settlors. The Environmental Response Trust Protected Parties shall, further, be indemnified and exculpated in accordance with Section 4.12 of this Agreement.

To the extent provided in the Settlement Agreement, the Environmental Response Trust Protected Parties are deemed to have resolved their civil liability to the Governments arising from or relating to the Properties under CERCLA, RCRA, and State environmental statutes, as well as any other environmental liabilities asserted in the Governments' proofs of claim, and have protection from contribution actions or claims as provided by Sections 113(f)(2) of CERCLA, 42 U.S.C. § 9613(f)(2) or similar state law for matters addressed in the Settlement Agreement. The Environmental Response Trust Protected Parties shall have the benefits of the covenants not to sue, contribution protections, and the other protection provisions as set forth in the Settlement.

4.12 Exculpation and Indemnification

The Environmental Response Trust Protected Parties shall be exculpated and indemnified and held harmless, consistent with the provisions of this Section 4.12 for any claims, causes of action, or other assertions of liability arising out of or in connection with:

- (a) the ownership of Environmental Response Trust Assets;
- (b) the discharge of duties and powers conferred upon the Environmental Response Trust and/or Environmental Response Trust Administrative Trustee by this Agreement, the Settlement Agreement and the Plan of Liquidation, any order of the Court, or applicable law or otherwise, including the performance of an Environmental Action on behalf of the Environmental Response Trust and the making of payments in accordance with this Agreement, the Settlement Agreement and the Plan of Liquidation, or any order of court, and the implementing of the provisions of this Agreement, the Settlement Agreement and the Plan of Liquidation or any order of court; or
- (c) any claim by or against Settlors.
 - 4.12.1 Exculpation. The Environmental Response Trust Protected Parties and the Environmental Response Trust are exculpated by all persons, including without limitation, holders of claims and other parties in interest, of and from any and all claims, causes of action and other assertions of liability arising out of or in connection with the matters contained in Section 4.12 (a), (b), and (c). No person, including without limitation, holders of claims and other parties in interest, shall be allowed to pursue any claims or cause of action against any Environmental Response Trust Protected Party or the Environmental Response Trust for any claim against the Debtors, for making payments in accordance with the Settlement Agreement or any order of court, or for implementing the provisions of this Agreement, the Settlement Agreement, the Plan or any order of court. However, nothing in this Section 4.12.1 or this Agreement or the Settlement Agreement shall preclude the Governments from enforcing their rights under this Agreement or the Settlement Agreement, including but not limited to any rights relating to a finding by Final Order of fraud or willful misconduct.
 - 4.12.2 <u>Indemnification</u>. The Environmental Response Trust shall indemnify, defend and hold harmless (without the Environmental Response Trust Protected Parties having to first pay from their personal funds) the Environmental Response Trust Protected Parties from and against any and all claims, causes of action, liabilities, obligations, losses, costs, taxes, judgments, damages or expenses (including attorneys' fees and expenses) and any other assertion of liability arising out of or in connection with the matters contained in the provisions of Section 4.12 (a), (b) and (c) (collectively, the "<u>Indemnifiable Expenses</u>"), to the fullest extent

permitted by applicable law. Unless a determination is made by a Final Order of the Bankruptcy Court finding that an Environmental Response Trust Protected Party committed fraud or willful misconduct in relation to the Environmental Response Trust Protected Party's duties (i) the Indemnifiable Expenses shall be paid from the Minimum Estimated Property Funding Account or Reserve Property Funding Account for the relevant Property if the Indemnifiable Expenses relate to an Environmental Action at the Property, and otherwise shall be paid from the Administrative Funding Account; and (ii) any judgment against Environmental Response Trust Parties shall be paid from the Minimum Estimated Property Funding Account or Reserve Property Funding Account for the relevant Property if the judgment relates to an Environmental Action at the Property, and otherwise shall be paid from the Administrative Funding Account. In the event that the Indemnifiable Expenses are paid from the Minimum Estimated Property Funding Account or Reserve Property Funding Account, any payment shall be limited to funds in the Minimum Estimated Property Funding Account or the Reserve Property Funding Account for the relevant Property, as applicable. Notwithstanding the foregoing, to the extent fraud or willful misconduct of any Environmental Response Trust Protected Party is alleged and the Court finds, by a Final Order, that such Environmental Response Trust Protected Party committed fraud or willful misconduct after the Effective Date in relation to the Environmental Response Trust Administrative Trustee's duties that are alleged to be the basis for liability, there shall be no indemnification and no reimbursement for costs of defense of that Environmental Response Trust Protected Party for any judgments arising from such allegations of fraud or willful misconduct (the "Carved Out Expenses"). The Environmental Response Trust shall advance to any Environmental Response Trust Protected Party incurring any Indemnifiable Expenses such amounts, on a monthly basis, if the Response Environmental Trust Protected Party provides the Environmental Response Trust with an undertaking reasonably satisfactory to the Environmental Response Trust Administrative Trustee that such Environmental Response Trust Protected Party will repay any amounts finally determined to be Carved Out Expenses.

- 4.12.3 It shall be an irrebuttable presumption that any action taken, or inaction, consistent with Court approval or approval of another court of competent jurisdiction shall not constitute willful misconduct or fraud.
- 4.13 <u>Termination of the Environmental Response Trust, Replacement or Removal of</u> the Environmental Response Trust Administrative Trustee.
 - 4.13.1 <u>Termination</u>. The duties, responsibilities and powers of the Environmental Response Trust Administrative Trustee will terminate on the date the Environmental Response Trust is terminated under applicable law in accordance with this Agreement and the Settlement Agreement, or

by an order of the Court; provided that this Section and Sections 4.9, 4.11 and 4.12 above shall survive such termination. The Environmental Response Trust's duties to conduct Environmental Actions at a Property shall terminate when (i) the Lead Agency and Support Agency for the Property agrees in writing; or (ii) the purchaser of the Property agrees to assume responsibility for all Environmental Actions with respect to the Property in conformity with all applicable provisions of this Agreement and the Settlement Agreement. Prior to such termination errors and omissions insurance shall be established.

- 4.13.2. <u>Resignation</u>. The Environmental Response Trust Administrative Trustee may resign by giving not less than ninety (90) days prior written notice thereof to the Court.
- 4.13.3 <u>Replacement.</u> Consistent with the provisions of the Settlement Agreement, the Environmental Response Trust Administrative Trustee may be replaced upon completion of any five (5) year term, however, this Section and Sections 4.9, 4.11 and 4.12 above shall survive such replacement.
- 4.13.4 <u>Removal.</u> The Environmental Response Trust Administrative Trustee may be removed, if such removal is consistent with the terms of the Settlement Agreement, by:
 - (1) The entry of a Final Order by the Court, finding that the Administrative Trustee: (i) committed fraud or willful misconduct after the Effective Date in relation to the Environmental Response Trust Administrative Trustee's duties under the Environmental Response Trust; (ii) has in any material respect, as a result of negligence, exacerbated conditions at any of the Properties; (iii) has been seriously or repeatedly deficient or seriously or repeatedly negligent or late in the performance of its duties, or (iv) has violated the provisions of the Settlement Agreement or this Agreement. In the event of a finding by the Bankruptcy Court of the occurrence of the events set forth in the foregoing clauses (i), (ii), (iii), or (iv), the United States and the State in which, or Tribe in whose territory, the relevant Property is located may jointly direct that the Environmental Response Trust Administrative Trustee be replaced in accordance with this Agreement. The removal of the Environmental Response Trust Administrative Trustee under this Section 4.13.4(1) and 4.13.4.(2) shall become effective immediately upon notice of appointment of a temporary or permanent successor. The provisions of this Section and Section 4.9, 4.11 and 4.12 above shall survive the removal of the Environmental Response Trust Administrative Trustee.

(2) Other than with respect to removal for fraud or willful misconduct, the Environmental Response Trust Administrative Trustee shall continue to be compensated and his expenses reimbursed until a successor Environmental Response Trust Administrative Trustee is in place.

4.14 <u>Appointment of Successor Environmental Response Trust Administrative</u> <u>Trustees</u>

Any successor Environmental Response Trust Administrative Trustee shall be selected in accordance with the provisions of Paragraph 42 of the Settlement Agreement and appointed by the Court. Any successor Environmental Response Trust Administrative Trustee appointed hereunder shall execute an instrument accepting such appointment hereunder and shall file such acceptance with the Environmental Response Trust records. Thereupon, such successor Environmental Response Trust Administrative Trustee shall, without any further act, become vested with all the estates, properties, rights, powers, trusts and duties of its predecessor in the Environmental Response Trust with like effect as if originally named herein; provided, however, that a removed, incapacitated or resigning Environmental Response Trust Administrative Trustee shall, nevertheless, when requested in writing by the successor Environmental Response Trust Administrative Trustee and deliver an instrument or instruments conveying and transferring to such successor Environmental Response Trust all the estates, properties, rights, powers, rights, powers, and trusts of such predecessor Environmental Response Trust all the estates conveying and transferring to such successor Environmental Response Trust all the estates, properties, rights, powers, and trusts of such predecessor Environmental Response Trust Administrative Trustee under the Environmental Response Trust all the estates, properties, rights, powers, and trusts of such predecessor Environmental Response Trust Administrative Trustee.

4.15 <u>No Bond</u>

Notwithstanding any state law to the contrary, the Environmental Response Trust Administrative Trustee, including any successor Environmental Response Trust Administrative Trustee, shall be exempt from providing any bond or other security in any jurisdiction, except as specifically set forth in Settlement Agreement Paragraphs 79 through 81.

ARTICLE 5 <u>ENVIRONMENTAL RESPONSE TRUST BENEFICIARY</u> AND POWERS AND RIGHTS HOLDERS

5.1 Environmental Response Trust Beneficiary

Beneficial interests in the Environmental Response Trust shall be held by the United States.

5.2 Identification of Environmental Response Trust Beneficiary

5.2.1 In order to determine the actual names and addresses of the authorized representatives of the United States, the Environmental Response Trust and the Environmental Response Trust Administrative Trustee shall be entitled to rely conclusively on the name and address of the authorized representative for the United States listed below in Section 5.2.3, who may

from time to time provide additional or replacement names and addresses of authorized representatives, or listed in any written notice provided to the Environmental Response Trust Administrative Trustee in the future by an authorized representative of the United States.

5.2.2 The Environmental Response Trust Administrative Trustee shall send copies of all reports, budgets, annual balance statements, and other documents that the Environmental Response Trust Administrative Trustee is required to submit to the United States under this Agreement and the Settlement Agreement, and related implementation documents including any unilateral administrative orders, consent decrees, or administrative orders on consent to the following person(s), as applicable:

Authorized representative and party to receive all notices under Section 5.2.2:

The United States:

Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice P.O. Box 7611 Ben Franklin Station Washington, DC 20044 Ref. DOJ File No. 90-11-3-1-09754

David S. Jones Natalie N. Kuehler Assistant United States Attorneys Office of the United States Attorney for the Southern District of New York 86 Chambers Street, Third Floor New York, NY 10007 Tel.: (212) 637-2739/2741 Fax: (212) 637-2750 Email: David.Jones6@usdoj.gov Natalie.Kuehler@usdoj.gov

<u>U.S. EPA</u>:

Bob Roberts Attorney-Advisor U.S. Environmental Protection Agency Ariel Rios Building 1200 Pennsylvania Avenue, NW Washington, DC 20460 Mail Code: 2272A Tel.: (202) 564-4267 Fax: (202) 501-0269 Email: roberts.robert@epa.gov

U.S. EPA Region 2: Marla E. Wieder Joel E. Singerman U.S. EPA, Region 2 290 Broadway New York, NY 10007-1866 Tel.: (212) 637-3184 Fax: (212) 678-2424 Email: Wieder.Marla@epa.gov Singerman.Joel@ epa.gov

U.S. EPA Region 5: Peter Felitti Jose Cisneros U.S. EPA, Region 5 77 West Jackson Boulevard Chicago, IL 60604 Tel.: (312) 886-5114 Fax: (312) 692-2495 Email: Felitti.Peter@epamail.epa.gov Cisneros.Jose@epamail.epa.gov

U.S. Treasury: United States Department of the Treasury 1500 Pennsylvania Avenue, NW Washington, D.C. 20220 Attention: Chief Counsel, Office of Financial Stability Fax: (202) 927-9225 Email: OFSChiefCounselNotices@do.treas.gov

5.3 Settlors and Powers and Rights Holders

Upon the Effective Date of this Agreement, the Settlors shall have no interests including, without limitation, any reversionary interest, in the Environmental Response Trust or any Environmental Response Trust Assets. Upon the Effective Date of this Agreement, the States and Tribe shall have the rights and powers provided to them under this Agreement and the Settlement Agreement, including the right to receive certain notices, reports and other materials.

5.3.1 In order to determine the actual names and addresses of the authorized representatives of a State or Tribe, the Environmental Response Trust and the Environmental Response Trust Administrative Trustee shall be entitled to rely conclusively on the name and address of the authorized

representative for such State or the Tribe listed below in Section 5.3.2, who may from time to time provide additional or replacement names and addresses of authorized representatives, or listed in any written notice provided to the Environmental Response Trust Administrative Trustee in the future by an authorized representative of such State or the Tribe.

5.3.2 The Environmental Response Trust Administrative Trustee shall send copies of all reports, budgets, annual balance statements, and other documents that the Environmental Response Trust Administrative Trustee is required to submit to a State or the Tribe under this Agreement and the Settlement Agreement, and related implementation documents including any unilateral administrative orders, consent decrees, or administrative orders on consent to the following person(s), as applicable:

The State of Delaware

Kathleen M. Stiller Program Manager II DNREC-SIRB 391 Lukens Drive New Castle, DE 19720 Phone: 302-395-2600 Fax: 302-395-2601 Email: Kathleen.Stiller@state.de.us

and

Robert S. Kuehl Deputy Attorney General DNREC-SIRB 391 Lukens Drive New Castle, DE 19720 Phone: 302-395-2600 Fax: 302-395-2601 Email: Robert.Kuehl@state.de.us

The State of Illinois

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The State of Indiana

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and

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The State of Kansas

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and

Paul Gerard Marx Attorney Kansas Department of Health and Environment 1000 SW Jackson, Suite 560 Tel.: (785) 296-6917 Fax: (785) 296-7119 Email: pmarx@kdheks.gov

The State of Michigan

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The State of Missouri

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and

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and

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The State of New Jersey

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The State of New York

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and

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The Louisiana Department of Environmental Quality

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The Massachusetts Department of Environmental Protection

Stephen Johnson Deputy Regional Director, Bureau of Waste Site Cleanup Northeast Regional Office Massachusetts Department of Environmental Protection 205B Lowell Street Wilmington, MA 01887.

and

Jennifer Davis Senior Counsel Office of General Counsel Massachusetts Department of Environmental Protection One Winter Street Boston, MA 02108

The Department of Environmental Protection of the Commonwealth of Pennsylvania

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The Saint Regis Mohawk Tribe

John J. Privitera, Esq. McNamee, Lochner, Titus & Williams, P.C. 677 Broadway Albany, NY 12207 Tel.: (518) 447-3200 Fax: (518) 426-4260 Email: privitera@mltw.com

and

St. Regis Mohawk Tribe Director, Environment Division Community Building 412 Route 37 Akwesasne, NY 13655 Tel.: (518) 358-5937 Fax: (518) 358-6252

ATTN:Kenneth Jock Email: ken.jock@srmt-nsn.gov

5.4 Transfer of Beneficial Interests, Rights and Powers

The beneficial interest of the United States in the Environmental Response Trust, and the rights and powers provided to the Governments in this Agreement and the Settlement Agreement, are not negotiable and may not be transferred other than by order of the Court.

ARTICLE 6 REPORTING AND TAXES

6.1 Reports

As soon as practicable after the end of the second and fourth quarters of each calendar year, beginning with the first such quarter ended after assets are first received by the Environmental Response Trust and ending as soon as practicable upon termination of the Environmental Response Trust, the Environmental Response Trust shall submit to the Governments a written report, including: (a) financial statements of the Environmental Response Trust through the end of such calendar quarter; and (b) a description of any action taken by the Environmental Response Trust in the performance of its duties which, as determined by outside counsel, accountants or other professional advisors, materially and adversely affects the Environmental Response Trust and of which notice has not previously been given to the Governments. The Environmental Response Trust shall promptly submit additional reports to the Governments whenever, as determined by outside counsel, accountants or other professional advisors, an adverse material event or change occurs which affects either the Environmental Response Trust or the rights of the Persons receiving distributions (including, without limitation, the Governments) hereunder. The Environmental Response Trust shall also provide the reports or information required by Section 3.1 of this Agreement.

6.2 <u>Other</u>

The Environmental Response Trust shall also file (or cause to be filed) any other statements, returns or disclosures relating to the Environmental Response Trust, that are required by any applicable governmental unit.

6.3 <u>Reports in Support of Insurance Claims</u>

The Environmental Response Trust shall also file (or cause to be filed) reports and cost analyses in support of claims against insurance carriers at the request of the Governments and shall provide the Governments a copy of any such reports and cost analyses.

6.4 <u>Tax Treatment of the Environmental Response Trust</u>

Except as provided in the following sentence, for U.S. federal and applicable state and local income tax purposes, all Parties shall treat the Environmental Response Trust as a qualified settlement fund within the meaning of Treasury Regulation section 468B-1 (for which no grantor trust election has been made) and, to the extent provided by law, this Agreement shall be governed and construed in all respects consistently with such treatment. The preceding sentence shall not be binding on the Internal Revenue Service as to the application of Treasury Regulation section 1.468B-1 or any other tax issue with respect to the Environmental Response Trust. Following the funding of the Environmental Response Trust (and in no event later than February 15th of the calendar year following the funding of the Environmental Response Trust Administrative Trustee in accordance with Treasury regulation section 1.468B-3(e). Prior to the delivery of the § 1.468B-3 Statement, the Environmental Response Trust Administrative Trustee may reasonably consult with the Settlors,

6.5 <u>Taxable Entity</u>

In connection with the foregoing, the Environmental Response Trust will be treated as a separate taxable entity. The Environmental Response Trust Administrative Trustee shall cause any property taxes imposed on property owned by the Environmental Response Trust, and all other taxes imposed on the Environmental Response Trust or its earnings, to be timely paid out of the Administrative Funding Account, and shall timely comply with all tax reporting and withholding requirements imposed on the Environmental Response Trust under applicable law. Subject to definitive guidance from the Internal Revenue Service or a judicial decision to the contrary, the Environmental Response Trust Administrative Trustee shall file tax returns and pay applicable taxes with respect to the Environmental Response Trust in a manner consistent with the provisions of Treasury Regulation Section 1.468B-2. All such taxes shall be paid from the Administrative Funding Account.

6.6 <u>Trustee as Administrator</u>

The Environmental Response Trust Administrative Trustee shall be the "administrator," within the meaning of Treasury Regulation Section 1.468B-2(k)(3), of the Environmental Response Trust.

6.7 <u>Fiscal Year</u>

The Environmental Response Trust's fiscal year shall be the calendar year.

- 6.8 <u>Property Taxes</u>
 - 6.8.1. Settlors shall pay all property and ad valorem taxes relating to the Properties and other assets owned by the Environmental Response Trust that are due on or prior to the Effective Date (and the Environmental Response Trust shall not be liable for such taxes), and the Environmental Response Trust shall pay all property and ad valorem taxes relating to the Properties and other assets owned by the Environmental Response Trust that are due after the Effective Date.
 - 6.8.2. Following the Effective Date, subject to Sections 6.16(a) and (d) of the MSPA, the Environmental Response Trust Administrative Trustee shall have the sole right, at its expense, to control, conduct, compromise, and settle any tax contest, audit, or administrative or court proceeding relating to any liability for property and ad valorem taxes attributable to the Properties and shall be authorized to respond to any such tax inquiries relating to the Properties.
 - 6.8.3. Following the Effective Date, subject to the MSPA, the Environmental Response Trust shall be entitled to the entire amount of any refunds or credits (including interest thereon) with respect to or otherwise relating to any property and ad valorem taxes attributable to the Properties, including for any taxable period ending on, prior to, or after the Effective Date.
 - 6.8.4. Each of the Debtors and the Environmental Response Trust Administrative Trustee shall cooperate fully with each other regarding the implementation of this Section 6.8 (including the execution of appropriate powers of attorney) and shall make available to the other as reasonably requested all information, records, and documents relating to property and ad valorem taxes governed by this Section 6.8 until the expiration of the applicable statute of limitations or extension thereof or at the conclusion of all audits, appeals, or litigation with respect to such taxes. Without limiting the generality of the foregoing, the Debtors shall execute on or prior to the Effective Date a power of attorney authorizing the Environmental Response Trust Administrative Trustee to correspond, sign, collect, negotiate, settle, and administer tax payments and tax returns

for the taxes payable by the Environmental Response Trust and described in Section 6.8.1. hereof.

6.9 Expedited Determination

The Environmental Response Trust Administrative Trustee may request an expedited determination of taxes of the Environmental Response Trust under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, the Environmental Response Trust for all taxable periods through the termination of the Environmental Response Trust.

ARTICLE 7 MISCELLANEOUS PROVISIONS

7.1 Amendments and Waivers

Any provision of this Agreement may be amended or waived by mutual written consent of the Environmental Response Trust Administrative Trustee, the United States, the States and the Tribe; provided, however, that no change shall be made to this Agreement that would alter the provisions of Section 6.4 hereof or adversely affect the U.S. federal income tax status of the Environmental Response Trust as a "qualified settlement fund" (for which no grantor trust election has been made), in accordance with Section 6.4 hereof, or, unless agreed to in writing by the affected Environmental Response Trust Administrative Trustee, the rights of the Environmental Response Trust Administrative Trustee. Technical amendments to this Agreement may be made as necessary, to clarify this Agreement or enable the Environmental Response Trust Administrative Trustee to effectuate the terms of this Agreement in a manner consistent with the Settlement Agreement with the mutual consent of the Environmental Response Trust, the United States, the States and the Tribe.

7.2 <u>Cooperation</u>

Debtors agree to cooperate with the Environmental Response Trust Administrative Trustee prior to the Effective Date by providing reasonable access to and/or copies of their nonprivileged books and records relating to the Properties for the purpose of performing the Environmental Response Trust Administrative Trustee's duties and exercising its powers hereunder, including all environmental information and/or data in the state and condition in which such records are found regarding the Properties in possession of Debtors or any environmental consultants or contractors previously retained by Debtors. As provided for under Paragraph 41 of the Settlement Agreement, no later than January 1, 2011, Debtors shall provide to the Administrative Trustee copies of or access to all documents and other materials in the care, custody or control of Debtors, their professionals, consultants and/or contractors that: (i) contain or relate to environmental information regarding the Properties, (e.g., field notes, data packages, historical documentation, databases, models, cost estimates, reports, correspondence, etc.); (ii) contain or relate to non-environmental information concerning the management of the Properties; and (iii) contain or relate to any information concerning the implementation of and the spending of money associated with MLC's wind-down budget as it relates to the Properties. Prior to 30 days after the Effective Date, Debtors shall transmit all such documents and materials

not already in the possession of the Administrative trustee to the Administrative Trustee, and upon the Effective Date the Environmental response Trust shall become the owner of the information in the IDEA database related to the Properties. With respect to documents stored at the facilities of Iron Mountain Inc., (i) prior to January 1, 2011, Debtors will undertake reasonable efforts to reach agreement with New GM on a process to transfer any Iron Mountain Documents requested by the Administrative Trustee to the Environmental Response Trust no later than July 31, 2011; and (ii) on the Effective Date, Debtors shall transfer all their rights to the Iron Mountain Documents, including their rights to copies of and access to such documents, to the Administrative Trustee. Prior to the Effective Date and for a period of sixty (60) days after the Effective Date, Debtors and/or any successor entity shall provide reasonable access by the Environmental Response Trust Administrative Trustee to such employees of Debtors, their agents, advisors, attorneys, accountants or any other professionals hired by the Debtors with knowledge of matters relevant to the Environmental Trust Assets. The Environmental Response Trust and Environmental Response Trust Administrative Trustee shall take such actions and execute such documents as are reasonably requested by Debtors with respect to effectuating this Agreement, the Settlement Agreement and the transactions contemplated thereby, provided that such actions are not inconsistent with this Agreement, the Settlement Agreement or the Plan of Liquidation, and provided that such actions shall be at the sole expense of the Debtors. The Environmental Response Trust Administrative Trustee, Debtor, and the Lead Agency for each of the Properties will exchange information and reasonably cooperate to determine the appropriate disposition of executor contracts or unexpired leases, if any, that relate to the relevant Property.

7.3 Situs of the Environmental Response Trust

The situs of the Environmental Response Trust herein established is New York, and except to the extent the Bankruptcy Code or other U.S. federal law is applicable the rights, duties, and obligations arising under the Trust Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, without giving effect to the principles of conflict of law thereof.

7.4 <u>Headings</u>

The section headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or any term or provision hereof.

7.5 Severability

If any provision of this Agreement or application thereof to any Person or circumstance shall be finally determined by the Court to be invalid or unenforceable to any extent, the remainder of this Agreement, or the application of such provision to Persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected thereby, and such provision of this Agreement shall be valid and enforced to the fullest extent permitted by law.

7.6 <u>Sufficient Notice</u>

Any notice or other communication hereunder shall be in writing (including, but not limited to, facsimile transmission or by e-mail) and shall be deemed to have been sufficiently given, for all purposes, if deposited, postage prepaid, in a post office or letter box addressed to the Person for whom such notice is intended (or in the case of notice by facsimile or e-mail, when received and telephonically or electronically confirmed), to the name and address set forth in Sections 5.2 and 5.3 of this Agreement or such other address provided in writing to the Environmental Response Trust Administrative Trustee by an authorized representative of the United States or the respective State or Tribe.

Any notice to the Environmental Response Trust Administrative Trustee shall be provided to:

Elliott P. Laws 1001 Pennsylvania Avenue, N.W., 13th Floor Washington, DC 20004 Tel: 202/624-2500 Fax: 202.628.5116

7.7 <u>Counterparts</u>

This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original instrument, but all together shall constitute one agreement.

7.8 Actions Taken on Other Than Business Day

If any payment or act under the Plan of Liquidation, this Agreement or the Settlement Agreement is required to be made or performed on a date that is not a business day, then the making of such payment or the performance of such act may be completed on the next succeeding business day, but shall be deemed to have been completed as of the required date. For the purposes of this Agreement, a business day shall be any of the days Monday through Friday, excluding federal holidays.

7.9 Compliance with Laws

Any and all transfers or sales of Environmental Response Trust Assets by the Environmental Response Trust shall be in compliance with applicable federal and state laws.

7.10 Preservation of Privilege

In connection with the rights, claims, and causes of action that constitute the Environmental Response Trust Assets, any attorney-client privilege, work-product privilege, or other privilege or immunity attaching to any documents or communications (whether written or oral) transferred to the Environmental Response Trust shall vest in the Environmental Response Trust and its representatives, and the Parties are authorized to take all necessary actions to effectuate the transfer of such privileges.

7.11 <u>No Partnership</u>

This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. The Environmental Response Trust is not intended to be, and shall not be deemed to be or treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company or association, nor shall the Environmental Response Trust Administrative Trustee, the United States, or any of them, for any purpose be, or be deemed to be or be treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the United States to the Environmental Response Trust shall be solely that of beneficiary of a trust and shall not be deemed to be a principal or agency relationship, and the rights of the United States shall be limited to those conferred upon it by this Agreement and the Settlement Agreement.

7.12 Uniform Trust Act

The Environmental Response Trust Agreement shall not be subject to any provision of the Uniform Trust Act as adopted by any State, now or in the future.

7.13 Dispute Resolution

The Parties recognize that alternative dispute resolution may lead to the more efficient resolution of disputes in many circumstances and where appropriate and upon agreement of the relevant Parties, will engage in non-binding informal dispute resolution prior to petitioning the Court to resolve any dispute under this Agreement. Where disputes are not resolved consensually or by alternative dispute resolution, the provisions of the Settlement Agreement regarding the judicial resolution of disputes shall apply.

[Remainder of this page is intentionally blank]

IN WITNESS WHEREOF, THE UNDERSIGNED PARTIES ENTER INTO THIS AGREEMENT

FOR THE UNITED STATES

ROBERT G. DREHER Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice

Date:

United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date: 3/2/20(1)

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division Environmental Enforcement Section U.S. Department of Justice

Date: _____

CYNTHIA GILES Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency

IN WITNESS WHEREOF, THE UNDERSIGNED PARTIES ENTER INTO THIS AGREEMENT

FOR THE UNITED STATES



ROBERT G. DREHER Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice

PREET BHARARA United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date:

Date:

Date: 2/28/11 Alan & Cenenbau

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division **Environmental Enforcement Section** U.S. Department of Justice

Date:

CYNTHIA GILES Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency

IN WITNESS WHEREOF, THE UNDERSIGNED PARTIES ENTER INTO THIS AGREEMENT

FOR THE UNITED STATES

ROBERT G. DREHER

Acting Assistant Attorney General Environment and Natural Resources Division U.S. Department of Justice PREET BHARARA United States Attorney Southern District of New York By: David S. Jones Natalie N. Kuehler Assistant U.S. Attorneys

Date:

Date:

Alan S. Tenenbaum National Bankruptcy Coordinator Patrick Casey Senior Counsel Environment and Natural Resources Division Environmental Enforcement Section U.S. Department of Justice

Date:

CYNTHIA GLES Assistant Administrator Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency 3/1/11

FOR MOTORS LIQUIDATION COMPANY, MLC OF HARLEM, INC., MLCS, LLC, MLCS DISTRIBUTION CORPORATION, REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., AND ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.

Date: 🥑

Ted Stenger

Executive Vice President Motors Liquidation Company, as agent for each of the foregoing entities 401 S. Old Woodward Avenue Suite 370 Birmingham, MI 48009 Tel.: (313) 486-4044 Fax: (313) 486-4259 Email: tstenger@alixpartners.com

Date:

James M. Redwine Vice President of Environmental Affairs Motors Liquidation Company, as agent for each of the foregoing entities

Date:

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FOR THE ENVIRONMENTAL RESPONSE TRUST ADMINISTRATIVE TRUSTEE

EPLET, LLC in its Representative Capacity as the Environmental Response Administrative Trustee of The Environmental Response Trust

2-23-11 Date:

By: (Name: Ellion P. Laws

Title: Managing Member

-23-11 Date: 2

By:

Michael O. Hill Chief Operating Officer and General Counsel The Environmental Response Trust

FOR THE STATE OF DELAWARE

Date:

Date:

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Collin P. O'Mara, Secretary Delaware Department of Natural Resources and Environmental Control

Robert S. Kuchl Deputy Attorney General Delaware Department of Justice

FOR THE STATE OF ILLINOIS AND THE ILLINOIS ENVIRONMENTAL PROTECTION AGENCY

FOR THE STATE OF ILLINOIS LISA MADIGAN, Attorney General of the State of Illinois

MATTHEW J. DUNN, Chief Environmental Enforcement/Asbestos Litigation Division

2/10/11 Date:

Date: 2/10/11

THOMAS E. DAVIS, Chief Environmental Bureau Assistant Attorney General 500 South Second Street Springfield, IL 62706

FOR THE ILLINOIS ENVIRONMENTAL PROTECTION AGENCY

JOHNI, KIM

Chie Legal Counsel

State of Indiana's Signature Page for "ENVIRONMENTAL RESPONSE TRUST AGREEMENT

By and Among

MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORP., REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC., EPLET, LLC, THE UNITED STATES OF AMERICA, and SEVERAL STATES, including INDIANA

Indiana Department of **Environmental Management**

By:

Thomas W. Easterly Commissioner

By: (

Bruce H Palin, Assistant Commissioner Office of Land Quality

Ind. Dept. of Environmental Mgmt 100 North Senate Avenue MC 50-01, ICGN 1301 Indianapolis, IN 46204

Date: <u>Oct. 13</u>, 2010

Gregory F. Zoeller, Attorney General of Indiana Atty. No. 1958-98

By: Patricia ONoff Erdmann Chief Counsel for Litigation Atty. No. 17664-49A

By: ______ Timothy J. Junk

Deputy Attorney General Atty. No. 5587-02

Office of the Attorney General Indiana Government Center South, Fifth Floor 302 West Washington Street Indianapolis, IN 46204

Date: Oct. 13, 2010

FOR THE STATE OF KANSAS

0/14/2011 Date:

meens

ROBERT MOSER, MD Acting Secretary Kansas Department of Health and Environment

ENVIRONMENTAL RESPONSE TRUST AGREEMENT BY AND AMONG MOTORS LIQUIDATION COMPANY 1/k/a GENERAL MOTORS CORP., REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC., and ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.

as Settlors

FOR THE STATE OF MICHIGAN

Date: ______/ // ///____

Bill Schuette

Attorney General

Celeste R. Gill (P52484) Assistant Attorney General Environment, Natural Resources and Agriculture Division 6th Floor, G. Mennen Williams Building 525 West Ottawa Street P.O. Box 30755 Lansing, MI 48909 Tel.: (517) 373-7540 Fax: (517) 373-1610 gillc1@michigan.gov Attorneys for the Michigan Department of Natural Resources and Environment

FOR THE STATE OF MISSOURI

2 Date:

CHRIS KOSTER Attorney General for the State of Missouri

JOHN K. McMANUS Chief Counsel Agriculture and Environment Division P.O. Box 899 Jefferson City, Missouri 65102 Tel.: (573) 751-8370 Fax: (573) 751-8376 Email: jack.mcmanus@ago.mo.gov

14/11 Date:

Leanne Tippett/Mosby

Director Division of Environmental Quality Missouri Department of Natural Resources P.O. Box 176 Jefferson City, Missouri 65102

FOR THE STATE OF NEW JERSEY

Date: October 13, 2010

PAULA T. DOW Attorney General for the State of New Jersey

By: Richard F. Engel Deputy Attorney General Richard J. Hughes Justice Complex 25 Market Street P.O. Box 093 Trenton, New Jersey 08625-0093 Tel.: (609) 984-4863 Fax: (609) 341-5030

FOR THE STATE OF NEW YORK

By:

ERIC T. SCHNEIDERMAN Attorney General

Date: February 25, 2011

Maureen Leary

Assistant Attorney Géneral Chief, Toxics Section NYS Department of Law Environmental Protection Bureau The Capitol Albany, New York 12224-0341 Tel.: (518) 474-7154 Fax: (518) 473-2534 maureen.leary@ag.ny.gov

FOR THE STATE OF OHIO

Date: 23 Feb 11

=la

MICHAEL DEWINE Attorney General for the State of Ohio

By: Dal

Dale T. Vitale Assistant Attorney General 30 E. Broad Street, 25th Floor Columbus, Ohio 43215 Tel.: (614) 466-5249 Fax: (614) 644-1926 Email: dale.vitale@ohioattorneygeneral.gov

CONFIDENTIAL Draft of October 7, 2010

FOR THE COMMONWEALTH OF VIRGINIA

KENNETH T. CUCCINELLI, II ATTORNEY GENERAL

Date: 1019110

By: <u>Kuri R. Nicholan</u> Kerri L. Nicholas, VSB # 47230 Assistant Attorney General Environmental Section Virginia Office of the Attorney General

900 East Main Street Richmond, Virginia 23219 (804) 371-8721 knicholas@oag.state.va.us

FOR THE STATE OF WISCONSIN

'(*|*, Date: _O

Approved as to form:

CATHY STEPP Secretary /oroner MATT MORONEY

Deputy Secretary Wisconsin Department of Natural Resources

J.B. VAN HOLLEN Attorney General

kno (Hurch ANNE C. MURPHY

ANNE C. MORPHY Assistant Attorney General State Bar # 1031600 Attorneys for the State of Wisconsin

Date: 227/11

60

CONFIDENTIAL Draft of October 7, 2010

FOR THE LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY

10/12/10 Date:

Beau James Brock Assistant Secretary Office of Environmental Compliance Louisiana Department of Environmental Quality

FOR THE MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION

MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION By its attorney,

Date: Z

MARTHA GOAKLEY, ATTORNEY GENERAL By: Carol Iancu, MA BBO # 635626 Assistant Attorney General Environmental Protection Division

Massachusetts Office of the Attorney General One Ashburton Place, 18th Floor Boston, MA 02108 (617) 963-2428 carol.iancu@state.ma.us

FOR THE DEPARTMENT OF ENVIRONMENTAL PROTECTION OF THE COMMONWEALTH OF PENNSYLVANIA

Date: 10/14/10

Susan Shinkman Chief Counsel Office of Chief Counsel Rachel Carson State Office Building 400 Market Street Harrisburg, Pennsylvania 17101-2301

FOR THE SAINT REGIS MOHAWK TRIBE

02/11/11 Date:

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/ Mcl	IAMEE	LOCHN	IER, TITU	JS
	& W	JLLIAM	S, P.C.	
John	1 J. Privi	itera, Esq.	,	
Jaco	b F. Lar	nme, Esq	•	

677 Broadway Albany, New York 12207 Tel.: (518) 447-3200 Fax: (518) 426-4260

EXHIBIT "A"

Legal Description of Properties Transferred to the Environmental Response Trust

1

Property Description

Tax ID Number: 47-06-12-403-027.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

Lots Numbered 133, 134, 135, 136, 137, 178, 179, 180, 181 and 182, in Bedford Heights Subdivision, Section "E", to the City of Bedford, Lawrence County, Indiana.

<u>EXHIBIT A</u>

Property Description

PARCEL A:

Part of the West 1/2 of Section 5, Town 3 South, Range 9 East, and Part of the Southeast 1/4 of Section 6, Town 3 South, Range 9 East, City of Romulus, Wayne County, Michigan, described as: Beginning at the intersection of the North line of Ecorse Road and the West line of the Chesapeake & Ohio Railroad right-of-way, said point being South 89 degrees 54 minutes 20 seconds West, 42.5 feet and North 00 degrees 01 minutes 30 seconds West, 60.00 feet from the South 1/4 corner of Section 5; thence South 89 degrees 54 minutes 20 seconds West, 2653.46 feet and South 88 degrees 13 minutes 20 seconds West, 91.38 feet, along said North line of Ecorse Road; thence North 00 degrees 04 minutes 57 seconds West, 815.57 feet; thence North 89 degrees 55 minutes 03 seconds East, 32.00 feet; thence North 00 degrees 04 minutes 57 seconds West, 1730.75 feet; thence North 88 degrees 10 minutes 00 seconds East, 77.47 feet; thence North 00 degrees 12 minutes 50 seconds East, 328.83 feet; thence South 88 degrees 47 minutes 10 seconds East, 626.51 feet; thence South 00 degrees 06 minutes 34 seconds East, 315.47 feet; thence North 89 degrees 59 minutes 00 seconds East, 957.35 feet; thence South 00 degrees 01 minutes 38 seconds East, 475.24 feet; thence South 66 degrees 54 minutes 53 seconds East, 611.46 feet; thence South 89 degrees 26 minutes 29 seconds East, 489.98 feet, to the West line of Chesapeake & Ohio Railroad right-of-way; thence South 00 degrees 01 minutes 30 seconds East, 1822.42 feet, along said line to the point of beginning.

Together with and subject to the easements as set forth in the Easement Agreement recorded July 22, 1993 in Liber 26680, Page 160, Wayne County Records.

PARCEL B:

Part of the Southeast 1/4 of Section 6, Town 3 South, Range 9 East, City of Romulus, Wayne County, Michigan, described as: Beginning at a point on the North line of Ecorse Road, said point being North 00 degrees 19 minutes 30 seconds East, 60.00 feet and South 88 degrees 13 minutes 20 seconds West, 91.38 feet from the Southeast corner of Section 6; thence along said North line of Ecorse Road, South 88 degrees 13 minutes 20 seconds West, 1221.70 feet; thence North 00 degrees 25 minutes 10 seconds East, 1258.54 feet; thence North 00 degrees 18 minutes 40 seconds East, 635.81 feet; thence North 00 degrees 23 minutes 00 seconds East, 650.53 feet; thence North 88 degrees 10 minutes 00 seconds East, 1233.06 feet; thence South 00 degrees 04 minutes 57 seconds East, 1730.75 feet; thence South 89 degrees 55 minutes 03 seconds West, 32.0 feet; thence South 00 degrees 04 minutes 57 seconds East, 815.57 feet to the point of beginning.

PARCEL C:

A parcel of land lying Southerly of Van Born Road between Cogswell Road and the Chesapeake & Ohio Railroad, City of Romulus, Wayne County, Michigan. Part of the Northwest 1/4 of Section 5, Town 3 South, Range 9 East, and part of the Northeast 1/4 of Section 6, Town 3 South, Range 9 East, City of Romulus, Wayne County, Michigan, being more particularly described as follows: Commencing at the Northerly section corner common to Sections 5 and 6, Town 3 South, Range 9 East, City of Romulus, Wayne County, Michigan; running thence South 00 degrees 10 minutes 37 seconds West along the section line common to said Sections 5 and 6, a distance of 60.00 feet to a point on the South line

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of Van Born Road (120 feet wide); thence North 89 degrees 52 minutes 40 seconds East along the South line of said Van Born Road, a distance of 217.02 feet to a point; thence South 00 degrees 10 minutes 40 seconds West, a distance of 1495.23 feet to the point of beginning of the parcel of land being described herein; proceeding thence from said point of beginning, South 00 degrees 10 minutes 40 seconds West, a distance of 689.92 feet to a point; thence North 88 degrees 47 minutes 10 seconds West, a distance of 217.02 feet to a point on the line common to said Sections 5 and 6; thence South 00 degrees 12 minutes 50 seconds West along said line common to said Sections 5 and 6, a measured distance of 328.83 feet (radius 330.12 feet) to the 1/4 corner common to said Sections 5 and 6; thence South 88 degrees 10 minutes 00 seconds West, along the East-West 1/4 line of said Section 6, a distance of 329.79 feet to a point; thence North 00 degrees 10 minutes 16 seconds East along the West line of the East 1/4 of the East 1/2 of the Northeast 1/4 of said Section 6, a distance of 931.30 feet to a point; thence South 89 degrees 49 minutes 44 seconds East, a distance of 511.17 feet to a point; thence North 20 degrees 46 minutes 25 seconds East along a line, 12.00 feet more or less, Westerly of and parallel to the Westerly top of bank of the McClaughrey Drain, as now exists, a distance of 101.52 feet to the point of beginning.

PARCEL D:

Part of the Northwest 1/4 of Section 5, Town 3 South, Range 9 East, City of Romulus, County of Wayne, State of Michigan, described as: Beginning North 0 degrees 10 minutes 40 seconds East 328.83 feet and South 88 degrees 47 minutes 10 seconds East 217.02 feet from West 1/4 corner of said Section 5; thence North 0 degrees 10 minutes 40 seconds West 939.24 feet; thence North 89 degrees 52 minutes 40 seconds East 1086.48 feet; thence South 0 degrees 27 minutes 46 seconds West 811.37 feet; thence North 89 degrees 58 minutes 20 seconds East 290.49 feet; thence South 0 degrees 01 minutes 30 seconds East 454 feet; thence South 89 degrees 53 minutes West 963.53 feet; thence North 0 degrees 06 minutes 34 seconds West 315.27 feet; thence North 88 degrees 47 minutes 10 seconds West 409.49 feet to the point of beginning.

Together with and subject to the easements as set forth in the Easement Agreement recorded July 22, 1993 in Liber 26680, Page 160, Wayne County Records.

36880 Ecorse Road, Romulus, MI

Exhibit A - LEGAL DESCRIPTION

Tax ID Number: 241 0401300114

Lots Twenty-Six (26), Twenty-Seven (27), Twenty-Eight (28), Twenty-Nine (29) and Thirty (30), Second Motor Subdivision, an addition to the City of Janesville, according to the recorded plat thereof, in the City of Janesville, Rock County, Wisconsin.

And

A strip of land lying Easterly of Lots 26, 27, 28, 29 and 30 of the Second Motor Subdivision, being a part of the SE ¼ of Section 1, Township 2 North, Range 12 East of the 4th P.M., City of Janesville, Rock County, Wisconsin, described as follows:

Beginning at the Northeast corner of said Lot 26; thence South 88 degrees 06 feet 02 inches East, a distance of 41.20 feet; thence South 00 degrees 37 feet 50 inches West, a distance of 17.95 feet to a point of curve; thence Southwesterly along a curve convexed Southeasterly an arc distance of 482.83 feet, having a radius of 554.60 feet, the chord bearing South 25 degrees 25 feet 17 inches West, a distance of 467.73 feet to the Easterly right of way line of South Jackson Street; thence North 00 degrees 07 feet 00 inches East, along said Easterly line, a distance of 48.52 feet to a point of curve; thence Northeasterly along a curve convexed Southeasterly, an arc distance of 413.96 feet, having a radius of 513.70 feet, the chord bearing North 23 degrees 20 feet 22 inches East, a distance of 402.85 feet; thence North 00 degrees 14 feet 50 inches East, a distance of 23.34 feet to the point of beginning.

Commonly known as: 1405 S. Jackson Street, Janesville, Wisconsin

Property Description

Tax ID Number: 23-18-100-005-0080; 23-18-200-014-0080; 23-18-200-013-0080; 23- 18-200-015-0080; 23-18-300-010-0080; 23-18-400-013-0080; 23-18-301-101-0080; 23- 18-301-092¹0080; 23-18-401-084-0080; 23-18-401-086-0060, 23-18-200-010 (Lot 3 of Clerk's Sub.), 23-18-100-022 (Lot 2 of Clerk's Sub.)

Land situated in Danville, in the County of Vermilion, State of Illinois is described as follows:

Part of Lots 2, 3, 4, 10 and 11 in the County Clerk's Subdivision of Section 18 Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows: Commencing at a Concrete Monument situated at the Southwest Corner of the Northwest Quarter of said Section; thence East on a local azimuth of 88 degrees 33 minutes 22 seconds, along the South line of said Lot 2, being the South line of the Northwest Quarter of said Section, a distance of 965.05 feet to a Concrete Monument for a place of beginning; thence continuing East, along said line, 150.2 feet to an Iron Rod situated on the West line of the East Half of said Lot 2; thence North 358 degrees 45 minutes 19 seconds, along said line, 245.58 feet to an Iron Rod; thence East 089 degrees 03 minutes 31 seconds, a distance of 294.04 feet to a Steel Fence Post, situated at the Northeast Corner of an Illinois Power Sub-Station as described in Deed Record Volume 956 Page 183 Document 935644 in the Office of the County Recorder of said County; the following property line is monumented by an existing 8 foot Cyclone Fence primary centered over the following described line: thence North 359 degrees 22 minutes 4 seconds, along said fence line, 28.96 feet to a Steel Fence Post; thence East 088 degrees 14 minutes 59 seconds, a distance of 57.84 feet to a Steel Fence Post; thence Northerly 357 degrees 39 minutes 34 seconds, along said fence line 25.17 feet to a Steel Fence Post; thence Southeasterly 106 degrees 32 minutes 22 seconds, along said fence line feet to a Steel Fence Post; thence East 089 degrees 12 minutes 48 seconds along said fence line 442.12 feet to a point; thence South 179 degrees 12 minutes 48 seconds, a distance of 27.0 feet to an Iron Rod; thence East 089 degrees 12 minutes 48 seconds, a distance of 20.00 fret to an Iron Rod; thence North 359 degrees 12 minutes 48 seconds, a distance of 27.4 feet to a point on said fence line; thence Easterly 089 degrees 12 minutes 48 seconds, a distance of 158.14 feet to a Steel Fence Post; thence Northerly 005 degrees 31 minutes 00 seconds, along said fence line, 318.65 feet to a Steel Fence Post; thence Easterly 088 degrees 49 minutes 15 seconds, along said fence line, 51.38 feet to a Steel Fence Post; thence Northerly 007 degrees 18 minutes 37 seconds, along said fence line 68.58 feet to a Steel Fence Post; thence Northeasterly 024 degrees 50 minutes 32 seconds, along said fence line, 62.22 feet to a Steel Fence Post; thence Northwesterly 352 degrees 21 minutes 18 seconds, along said fence line, 72.36 fret to a Steel Fence Post; thence Northeasterly around a curve to the left, along said fence line, an arc distance of 58.95 feet to a Steel Fence Post, (said curve having a radius of 47.92 feet, a chord azimuth of 036 degrees 45 minutes 47 seconds, and a chord distance of 55.30 feet); thence Northeasterly 008 degrees 03 minutes 04 seconds, along said fence line, 153.33 feet to a Steel Fence Post with an Iron Rod set. on the East side of said post; thence Northeasterly around a curve to the right, along said fence line, an arc distance of 329.46 feet, (said curve having a radius of 1,411.67 feet, a chord azimuth of 022 degrees 36 minutes 44 seconds, a chord distance of 328.72 feet) to a Steel Fence Post with an Iron Rod set on the East side of said post; thence Northeasterly 030 degrees 12 minutes 37 seconds, along said fence line, 101.41 feet to a Steel Fence Post; thence Northeasterly 038 degrees 21 minutes 54 seconds, along said fence line, 49.31 feet to a Steel Fence Post; thence Southeasterly 128 degrees 07 minutes 20 seconds, along said fence line, 53.98 feet to a Steel Fence Post; thence Northeasterly 070 degrees 21 minutes 18 seconds, along said fence line, 13.91 feel to a Steel Fence Post; thence Northeasterly 014 degrees 24 minutes 38 seconds, along said fence line, 123.65 feet; thence around a curve to the right, along said fence line, an arc distance of 144.05 feet, (said curve having a radius of 1,059.74 feet, a chord azimuth of 022 degrees 19 minutes IS seconds, and a chord distance of 143.94 feet) to a Steel Fence Post with an Iron Rod set on the East side of

said post; thence Northeasterly 027 degrees 58 minutes 09 seconds, along said fence line, 259.85 fret to a Steel Fence Post; thence Northeasterly 046 degrees 01 minutes 25 seconds, along said fence line, 20.63 fee to a Steel Fence Post, said point being the termination of said fence serving as a boundary line; thence Northeasterly 039 degrees 24 minutes 46 seconds, a distance of 57.42 feet to an Iron Rod; thence Northeasterly 017 degrees 01 minutes 26 seconds, a distance of 207.74 feet to an lion Rod; thence Northeasterly 016 degrees 01 minutes 12 seconds, a distance of 191.81 feet to an Iron Rod; thence North 000 degrees 00 minutes 00 seconds, distance of 120 feet more or less, to the South Bank of the Vermilion River; thence Easterly, following the meandering of said river bank 230 feet, more or less, to the West right-of-way line of the Consolidated Rail Corporation (formerly the C.C.C. & St. L. Railroad) described in Deed Record Volume 201 Page 59 in the Office of said County Recorder; thence Southwesterly 185 degrees 56 minutes 01 seconds along said right-of-way line, 1010 feet, more or less, to a point of curve; thence Southwesterly along said right-of-way line around a curve to the left an arc distance of 68.41 feet, (said curve having a radius of 5816.67 feet, a chord azimuth of 185 degrees 34 minutes 34 seconds, and a chord distance of 68.41 feet); thence Easterly 95 degrees 14 minutes 21 seconds, along said rightof-way line, 10 feet; thence Southerly along said right-of-way line around a curve to the left, an arc distance of 1754.24 feet to a point of tangency, (said curve having a radius of 5806.67 feet, a chord azimuth of 176 degrees 35 minutes 04 seconds, and a chord distance of 1747.58 feet; thence Southeasterly 167 degrees 55 minutes 47 seconds, along said right-of-way line, 749.62 feet to an Iron Rod situated on the North line of North Tilton Subdivision, as shown in Plat Record Volume 3 Page 434; thence West 268 degrees 24 minutes 36 seconds, along said line, 321.3 feet to an Iron Rod situated on the West line of "F" Street; thence South 178 degrees 25 minutes 13 seconds, along the West line of "F" Street in said Subdivision, 115 feet to an Iron Rod situated on the North line of Federal Aid Interstate Route 74, described in Deed Record Volume 656 Page 561, Document 707351; thence West 268 degrees 24 minutes 6 seconds, along said line and described by Deed Record Volume 634 Page 161 Document Number 703836, Deed Record Volume 658 Page 415 Document 709894 and Dead Record Volume 654 Page 409, Document Number 704248, a distance of 350 feet to an Iron Rod situated on the East line of Lot 351 in said Subdivision; thence South 178 degrees 25 minutes 13 seconds, along said line, 50 feet to an Iron Rod situated on the North line of said Highway described in Deed Record Volume 656 Page 561, Document Number 707351; thence West 268 degrees 24 minutes 36 seconds, along said line 200 feet to an Iron Rod situated on the West line of "G" Street (vacated); thence South 178 degrees 23 minutes 13 seconds, along said line, 7.0 fret to an Iron Rod situated on the North line of said Highway, (described in Deed Record Volume 657 Pages 9 and 11 in Document Numbers 707445 and 707446); thence West 268 degrees 24 minutes 3 seconds, along said line 250 fret to an Iron Rod situated on the West line of Lot 44 in said Subdivision, (described by Deed Record Volume 654 Pages 412 and 414, Document Numbers 704249 and 704250, Deed Record Volume 657 Pages 68 and 70, Document Numbers 707624 and 707625, Deed Record Volume 657 Page 431, Document Number 708642, and Deed Record Volume 657 Page 434, Document Number 708643); thence South 178 degrees 23 minutes 13 seconds, along said line, 11.68 feet to the North line of said Highway described in Deed Record Volume 679 Page 32 Document Number 735927; thence West 268 degrees 28 minutes 24 seconds, along said line, 1181.74 feet to a Concrete Monument situated on the West line of a parcel of land described in Deed Record Volume 791 Page 565, Document Number 818640; thence North 358 degrees 04 minutes 40 seconds, along said line, 1251.95 feet to the place of beginning (See Document Number 96-0000451 dated January 16, 1996 for the vacation of that part of Lots 326 through 353 and "G", "H", "J" and "L" Street lying North of the North right-of-way line of F.A.I. Route 74 as it exists in January, 1996), situated in Vermilion County, Illinois.

EXCEPT THE FOLLOWING DESCRIBED TRACTS OF LAND:

EXCEPT: Part of Lots 10 and 11 in the County Clerk's Subdivision of Section 48 Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows: Commencing at a Concrete Monument situated at the Northwest Corner of the Southwest Quarter of said Section; thence East on a local azimuth of 88 degrees 33 minutes 22 seconds, along the North line of the Southwest Quarter of said Section, a distance of 1417.99 feet; thence South 178 degrees 21 minutes 00 seconds, a distance of 136.26 feet (along a line described as the East line of a 200.1 feet by 109.9 feet Industrial Building, extended North), to a Chiseled "X" in the pavement for a place of beginning; thence continuing South along said line,

MLC # 1233 GMPT - Danville Landfill

488.27 feet to a P.K. Nail set in asphalt thence West 268 degrees 21 minutes 00 seconds, a distance of 278.00 feet to a P.K. Nail set in asphalt; thence North 358 degrees 21 minutes 00 seconds, a distance of 443.00 feet to an Iron Rod set, thence Northeasterly 72 degrees 38 minutes 40 seconds, a distance of 167.24 feet to a P.K. Nail set in asphalt; thence East 88 degrees 21 minutes 00 seconds, a distance of 117.00 feet to the place of beginning, situated in Vermilion County, Illinois.

ALSO: A permanent non-exclusive easement for the purpose of ingress and egress to the above described real estate, over and across a strip of land being 25 feet of even width lying East of, adjacent and parallel with the East line of the above described real estate, said strip of land shall extend North from the South property line of the Danville Industrial, L.L.C. property (being the North right-of-way of F.A.I. Route 74) and extend North 1,013 feet, more or less, to the Northwest Corner of the building housing said receiving dock;

ALSO: A permanent non-exclusive easement to serve the aforesaid receiving dock (identified as Easement B on the accompanying Plat of Survey), said easement being further described as beginning at the aforesaid point of beginning, being a chiseled "X" in the pavement; thence North 38 feet, more or less, to a point West of an existing concrete retaining wall (being the South wail of an existing depressed dock ramp); thence East 78 feet; thence South 139 feet to the face of the North wail of the aforesaid manufacturing facility; thence West 18 feet; thence North 100 fret to the place of beginning,

ALSO: A temporary non-exclusive easement for the purpose of ingress and egress (identified as Easement C on the accompanying Plat of Survey) being 25 feet of even width centered over an existing service drive shall begin at the main gate serving the front parking lot, said gate being situated on the South line of the Danville Industrial, LLC property: thence North 175 feet more or less; thence West 379 feet, more or less, to its point of intersection with Easement A, situated in Vermilion County, Illinois.

EXCEPT: Part of Lots 3 and 11 in the County Clerk's Subdivision of Section Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows: Commencing at a Concrete Monument situated at the Southeast Comer of the Northeast Quarter of said Section; thence West on a local azimuth of 268 degrees 34 minutes 31 seconds, along the South line of the Northeast Quarter of said Section, a distance of 1822.42 feet to the point of intersection with the West right-of-way line of the Consolidated Rail Corporation as described in Deed Record Volume 201 Page 59, in the Office of the County Recorder of said County; thence Southeasterly, along said Railroad right-of-way line, along a curve to the left along, an arc distance of 375.30 feet, said curve having a radius of 5806.67 feet, a chord azimuth of 169 degrees 46 minutes 53 seconds, and a chord distance of 375.24 feet to a point of tangency for a place of beginning; thence continuing Southeasterly 167 degrees 55 minutes 47 seconds, a distance of 681.62 feet to an Iron Rod set; thence Northwesterly 307 degrees 12 minutes 52 seconds a distance of 444.96 feet to an Iron Rod set; thence Southeasterly 217 degrees 12 minutes 52 seconds, a distance of 44.36 fret to an Iron Rod set thence Northwesterly 307 degrees 12 minutes 52 seconds, a distance of 194.93 fret to an Iron Rod set at a point of curve; thence Northwesterly around a curve to the right, an arc distance of 192.83 fret, said curve having a radius of 411.82 feet, a chord azimuth of 320 degrees 37 minutes 41 seconds, and a chord distance of 191.07 feet to an Iron Rod set; thence West 266 degrees 55 minutes 31 seconds, a distance of 19.52 feet to an Iron Rod set that is 15 feet Northeasterly of the centerline of a Railroad Siding; thence Northwesterly 314 degrees more or less along a line being 15 feet Northeasterly of and parallel with the centerline of said Railroad Siding a distance of 265 feet more or less to a Railroad Spike set at the East edge of a concrete Service Drive; thence North 357 degrees 42 minutes 41 seconds along the East edge of said Service Drive extended North a distance of 356.31 feet to a Railroad Spike set on the Easterly edge of a granular Service Drive; thence Northeasterly 26 degrees 51 minutes 43 seconds along said Service drive 352.93 feet; thence North 358 degrees 38 minutes 51 seconds along said Service Drive 304.18 feet to an Iron Rod set at the intersection of the North line of an East-West Granular Service Drive; thence East 87 degrees 10 minutes 38 seconds along the North edge of said Service Drive 250.09 feet to an Iron Rod set; thence South 179 degrees 16 minutes 15 seconds a distance of 136.03 feet to the Southeast Corner of a concrete block building; thence East 90 degrees 49 minutes 10 seconds a distance of 12.4 feet to the top of the high bank of a Waste Water Treatment Lagoon; thence South along said high bank 358 feet; thence Southerly along said high bath 422 feet more or less to an Iron Rod set; thence Southeasterly 106 degrees 02 minutes 47 seconds along said high bank 140.54 feet to an Iron Rod set on the Easterly edge of Granular Service Drive; thence Southeasterly 121 degrees 50 minutes 48 seconds a distance of 122.78 feet to the place of beginning.

TOGETHER with an easement for the purpose of ingress and egress to the above described real estate, which shall be over and across a strip of land being 50 feet of even width, width, said Easement shall originate on the North right-of-way of F.A.I.A. Route 74 as shown in Deed Record Volume 654 Page 161 in the Office of said County Recorder, and pass through Lot 356 in the North Tilton Subdivision as recorded in Plat Record 3 Page in the Office of said County Recorder, and extends Northerly approximately 420 feet to a point of intersection with the existing railroad sidings, being the SOUTHWESTERLY line of the above described real estate.

TOGETHER with an easement over and upon the existing sidetrack accessing the described real estate. Neither grantor nor grantee assumes any responsibility or liability for maintaining the sidetrack.

ALSO EXCEPT: Tract I: Part of the Southwest Fractional Quarter of Section 18 Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows Commencing at a concrete monument situated at the Northwest Corner of the Fractional Southwest Quarter of said Section; thence East on a local azimuth of 88 degrees 33 minutes 22 seconds, along the North line of said Quarter Section, a distance of 965.05 feet to a Survey Monument; thence South 178 degrees 04 minutes 40 seconds a distance of 183.99 feet to an Iron Rod set for a place of beginning, thence continuing South 178 degrees .04 minutes 40 seconds a distance of 1067.96 et to GMC Survey Monument situated on the North right-of-way line of F.A.I.A. Route 74 as shown in Deed Record Volume 679 Page 32, Document Number 735927, in the Office of the County Recorder of said County; thence East 88 degrees 28 minutes 24 seconds along said right-ofway line 451.61 feet to an Iron Rod set; thence North 357 degrees 5 minutes 37 seconds a distance of 626.76 feet to an Iron Rod set (said point being the Southeast Corner of a parcel of land conveyed to Troxel Industries); thence West 268 degrees 21 minutes 00 seconds along the South line of said parcel a distance of 28.00 feet to an Iron Rod set at the Southwest Corner of said parcel; thence North 358 degrees 21 minutes 00 seconds along the West line of said parcel, 443.00 feet to an Iron Rod set at the Northwest Corner of said parcel; thence West 268 degrees 04 minutes 40 seconds a distance of 174.06 feet to the place of beginning, situated in Vermilion County, Illinois.

Tract II: A non-exclusive easement for the purposes of ingress and egress to Tract I herein, said easement to begin at the Southeast Corner of Tract I herein thence North contiguous to the East line of Tract I a distance of 626.76 feet; thence Easterly 50 feet; thence South parallel to the East line of Tract Ito a point 50 feet East of the place of beginning; thence West 50 feet to the place of beginning, situated in Vermilion County, Illinois.

ALSO EXCEPT: Parcel 1: Part of Lot 2 in County Clerk's Subdivision of Section 18 Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows: Commencing at the Southwest corner of the Northeast Quarter of said Section: thence East 88 degrees 33 minutes 22 seconds along the South line of said Quarter Section a distance of 1188.27 feet; thence North 359 degrees 3 minutes 31 seconds a distance of 86.94 feet to a point being 20 feet South of the Southwest Corner of a chain link fence enclosure for a place of beginning; thence continuing North a distance of 158 feet to the Northwest corner of said fence enclosure thence East 89 degrees 03 minutes 31 seconds along the North line of said fence enclosure a distance of 220 feet to the Northeast Corner of said fence enclosure; thence North 359 degrees 03 minutes 31 seconds a distance of 22 feet; thence East 89 degrees 03 minutes 31 seconds a distance of 110 feet; thence South 179 degrees 03 minutes 31 seconds a distance of 78 feet to the Northerly edge of a Existing Service Drive; thence Southwesterly 205 feet around a curve to the left along the Northerly and Westerly edge of said Service Drive, said curve having a radius of 150 feet; thence West 268 degrees 37 minutes 02 seconds along a line being 21 feet South of and parallel with the South line of an existing building a distance of 96 feet; thence Northwesterly 311 degrees 23 minutes 09 seconds a distance of 89.63 fret; thence West 269 degrees 03 minutes

MLC # 1233 GMPT - Danville Landfill X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZA0C2\US_ACTIVE_EXHIBIIT A - MLC #1233 - GMPT DANVILLE 4 LANDFILL 43637451 1.DOC

31 seconds distance of 70 feet to the place of beginning, situated in Vermilion County, Illinois. Parcel 2: Part of Lot 2 in the County Clerk's Subdivision of Section 18 Township 19 North, Range 11 West of the 2nd P. M., Vermilion County, Illinois, being further described as follows; Beginning at the Northeast Corner of the above described parcel; thence East 89 degrees 03 minutes 31 seconds a distance of 165 feet; thence South 179 degrees 03 minutes 31 seconds a distance of 78 feet more or less to the Northerly edge of an Existing Service Drive; thence Westerly 185 feet more or less along the Northerly edge of said Service Drive to the East line of the above described parcel; thence North 359 degrees 03 minutes 31 seconds (azimuth) along said East line 78 feet to the place of beginning, situated Vermilion County, Illinois. Parcel 3: A non-exclusive, permanent easement for ingress, egress to and for the benefit of Parcels 1 and 2 described above, over and across a Non-Exclusive Easement centered over an existing Service Drive, beginning at the existing entrance situated at the intersection of "G" Street and F.A.I.A. 74 frontage road; thence North and West along said Service Drive to the East line of the above described real estate, situated in Vermilion County, Illinois.

The East 1/2 of Lot 2 and Lot 3 of CLERK'S SUBDIVISION of Section 18, Township 19 North, Range 11 West of the 2nd P.M., EXCEPT therefrom the Right of Way of the Cleveland, Chicago and St. Louis Railway Company, ALSO EXCEPT those parts of the described premises conveyed to the Village of Tilton by deeds dated July 25, 1961, June 6, 1977 and December 11, 1997 and recorded respectively in Deed Record 661, page 454, Book 923, page 22 and as Document No. 97-13608, AND ALSO EXCEPT that part deeded by Special Warranty Deed recorded August 30, 1996 as Document no. 96-8872, situated in Vermilion County, Illinois.

Commonly known as: 1-74 @ G Street, Danville, IL 61832

<u>EXHIBIT A</u>

Property Description

PARCEL I

LOT NUMBERED ONE (1) IN VENTURE 2000 INDUSTRIAL PARK, A SUBDIVISION IN THE CITY OF ANDERSON, MADISON COUNTY, INDIANA, AS PER PLAT THEREOF RECORDED IN PLAT BOOK 23 PAGE 20 IN THE OFFICE OF THE RECORDER OF MADISON COUNTY, INDIANA. CONTAINING 14.59 ACRES, MORE OR LESS.

EXCEPT THAT PART OF LOT NUMBER ONE (1) DEEDED THE TO THE CITY OF ANDERSON, BY INSTRUMENT RECORDED FEBRUARY 9, 2008 AS INSTRUMENT #2005002794.

PARCEL II (DR 352, page 287)

PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST WITHIN THE CITY OF ANDERSON, MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT A POINT 214.7 FEET EAST AND 40 FEET NORTH OF THE INTERSECTION OF THE EAST LINE OF THE RIGHT-OF-WAY OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY AND THE SOUTH LINE OF SECTION FOURTEEN, TOWNSHIP NINETEEN NORTH, RANGE SEVEN EAST, AND RUNNING THENCE NORTH 340.5 FEET TO THE EAST LINE OF THE RIGHT-OF-WAY OF SAID RAILROAD; THENCE IN A NORTHEASTERLY DIRECTION ALONG SAID EAST RIGHT-OF-WAY LINE 1039 FEET TO THE SOUTH LINE OF THE TRACT OF GROUND HERETOFORE OWNED BY THE HILL STANDARD MANUFACTURING COMPANY; THENCE SOUTH 46° EAST 140 FEET; THENCE NORTH 70° EAST 473 FEET TO GREEN'S BRANCH; THENCE IN A SOUTHEASTERLY DIRECTION ALONG GREEN'S BRANCH 1046.7 FEET TO THE NORTH LINE OF PENDLETON AVENUE IN THE CITY OF ANDERSON, THENCE SOUTHWEST ALONG THE NORTH LINE OF SAID AVENUE 380 FEET TO THE NORTH LINE OF THE RIGHT-OF-WAY OF THE ANDERSON BELT RAILWAY COMPANY; THENCE WEST ALONG THE NORTH LINE OF SAID RIGHT-OF-WAY 1096.5 FEET TO THE PLACE OF BEGINNING. EXCEPTING FROM THE ABOVE TRACT A STRIP OF GROUND FIFTEEN FEET WIDE, THE SAME BEING SEVEN AND ONE-HALF FEET ON EACH SIDE OF A LINE BEGINNING AT A POINT IN THE NORTHERLY RIGHT-OF-WAY LINE OF THE ANDERSON BELT RAILWAY COMPANY, SAID RIGHT OF WAY LINE BEING PARALLEL WITH AND 40 FEET NORTHWARDLY, MEASURED AT RIGHT ANGLES FROM THE SOUTH LINE OF SAID SECTION, AND BEING THE SOUTHERLY LINE OF THE WESTERLY AND OF SAID STRIP OF LAND, SAID POINT BEING 481 FEET EAST OF WEST LINE OF SOUTHEAST QUARTER OF SAID SECTION; THENCE NORTHEASTWARDLY FROM A LINE RUNNING NORTHEASTWARDLY AT AN ANGLE OF 25° AND 58', WITH SAID RIGHT OF WAY LINE AS TANGENT BY A CURVE TO THE LEFT HAVING A RADIUS OF 319.6 FEET FOR A DISTANCE OF 373 FEET TO A POINT: THENCE NORTHEASTWARDLY TANGENTIAL TO THE LAST COURSE BY A CURVE TO THE RIGHT, HAVING A RADIUS OF 309.6 FEET FOR A DISTANCE OF 457 FEET TO A POINT, THENCE EASTWARDLY TANGENTIAL TO THE LAST COURSE FOR A DISTANCE OF 328 FEET TO A LINE AT RIGHT ANGLES TO SAID CENTER LINE, SAID, BUT NOT WARRANTED, TO CONTAIN AN AREA OF .399 OF AN ACRE, TOGETHER WITH THE RIGHT VESTED IN SAID ANDERSON BELT RAILWAY COMPANY IN CONNECTION WITH SAID RIGHT-OF-WAY SO EXCEPTED TO EXTEND THE NECESSARY SLOPES THEREOF FOR CUTS AND FILLS OVER AND BEYOND THE BOUNDARY LINES OF SAID STRIP OF LAND, TOGETHER WITH ALL LEGAL AND EQUITABLE RIGHT, CLAIM AND DEMANDS THEREIN. EXCEPTING FURTHER SUCH PORTIONS OF SAID TRACT AS WAS APPROPRIATED BY THE BOARD OF PUBLIC WORKS OF THE CITY OF ANDERSON, INDIANA, BY A RESOLUTION ADOPTED APRIL 22, 1913 FOR THE FOR THE OPENING OF 22ND STREET, WHICH SAID PORTIONS ARE DESCRIBED AS FOLLOWS, TO-WIT: PART OF THE WEST HALF OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH AND RANGE 7 EAST, COMMENCING ON THE WEST LINE OF HENRY STREET IN THE CITY OF ANDERSON, ON THE NORTH LINE OF 22ND STREET PRODUCED FROM EAST; THENCE SOUTH ABOUT 51 FEET TO THE SOUTH LINE OF 22ND STREET PRODUCED; THENCE SOUTH 77° AND 15' WEST 471.4 FEET TO A STONE BOUND: THENCE NORTH 55° AND 12' WEST 160.5 FEET TO THE RIGHT OF WAY LINE OF THE C.C.C. & ST. L. RAILWAY; THENCE NORTHEASTWARDLY ALONG SAID RIGHT OF WAY LINE ABOUT 47 FEET; THENCE SOUTH 40° WEST 140 FEET, THENCE NORTH 70° EAST 313 FEET, THENCE NORTHEASTWARDLY 168.8 FEET TO THE PLACE OF BEGINNING. EXCEPTING FURTHER SUCH RESERVATIONS IF ANY, CONTAINED IN DECLARATORY RESOLUTION NO. 1119. BOARD OF PUBLIC WORKS, CITY OF ANDERSON, INDIANA, DATED MARCH 10, 1952,

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MLC #1234 & 1320 - Venture 2000 Industrial Park and Delphi I - Anderson/Monroe VACATING SUCH PORTIONS OF SAID TRACT AS WAS APPROPRIATED BY THE BOARD OF PUBLIC WORKS OF THE CITY OF ANDERSON, INDIANA, BY RESOLUTION ADOPTED APRIL 22, 1913 FOR THE OPENING OF DUNLAP AVENUE AND DESCRIBED AS FOLLOWS, TO-WIT: COMMENCING AT A POINT ON THE NORTH RIGHT OF WAY LINE OF ANDERSON BELT RAILWAY, AT A POINT ABOUT 403.6 FEET EAST OF THE WEST LINE OF SAID SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH AND RANGE 7 EAST, AND RUNNING THENCE NORTH 28° AND 4' EAST 1064.3 FEET; THENCE 41° EAST 182.2 FEET TO THE SOUTH LINE OF 22ND STREET; THENCE NORTH 77° AND 15 MINUTES EAST ALONG THE SOUTH LINE OF SAID 22ND STREET 50 FEET; THENCE SOUTH NO DEGREES AND 41' WEST 205.8 FEET; THENCE SOUTH 28° AND 4' WEST 1025.5 FEET; THENCE WEST 56.7 FEET TO THE PLACE OF BEGINNING.

EXCEPT (DR 465, page 60):

A PART OF THE NORTH HALF OF SECTION 23, TOWNSHIP 19 NORTH, RANGE EAST, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF C.C.C. AND ST L. RAILROAD AND THE WEST RIGHT OF WAY LINE OF STATE ROAD NO. 9 (PENDLETON AVE), THENCE NORTH 90 DEGREES 00 MINUTES WEST, ALONG SAID NORTH RAILROAD RIGHT-OF-WAY, 26.05 FEET; THENCE NORTHEASTERLY, PARALLEL TO AND 17.5 FEET DISTANT FROM SAID WEST HIGHWAY RIGHT-OF-WAY LINE, ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 1390.19 FEET THROUGH AN ANGLE OF 27 DEGREES 10 MINUTES 14 SECONDS A DISTANCE OF 659.25 FEET: THENCE NORTH 20 DEGREES 15 MINUTES EAST. PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, 1043.96 FEET, THENCE NORTH 19 DEGREES 20 MINUTES EAST, PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, 702.76 FEET, THENCE ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 616.19 FEET THROUGH AN ANGLE OF 24 DEGREES 19 MINUTES 52 SECONDS A DISTANCE OF 261.67 FEET, PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, TO THE WEST LINE OF THE PROPERTY CONVEYED BY GENERAL MOTORS CORPORATION TO THE CITY OF ANDERSON AS SHOWN IN DEED RECORD 458, PAGE 348 IN THE RECORDS OF MADISON COUNTY, INDIANA; THENCE SOUTH 19 DEGREES 20 MINUTES WEST, ALONG SAID WEST PROPERTY LINE, 44.44 FEET TO A POINT 25.00 FEET FROM THE CENTER LINE OF STATE ROAD NO. 9; THENCE ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 598.69 FEET THROUGH AN ANGLE OF 20 DEGREES 28 MINUTES 36 SECONDS A DISTANCE OF 213.96 FEET PARALLEL TO SAID HIGH-WAY CENTER LINE; THENCE SOUTH 19 DEGREES 20 MINUTES WEST, ALONG SAID HIGHWAY RIGHT-OF-WAY LINE 702.90 FEET; THENCE SOUTH 20 DEGREES 15 MINUTES WEST ALONG SAID HIGHWAY RIGHT-OF-WAY LINE, 1044.10 FEET; THENCE ALONG SAID HIGHWAY RIGHT-OF-WAY WITH A CURVE TO THE RIGHT HAVING A RADIUS OF 1407.69 FEET, THROUGH AN ANGLE OF 26 DEGREES 23 MINUTES 32 SECONDS A DISTANCE OF 648.43 FEET TO THE PLACE OF BEGINNING.

AND

A PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST IN THE CITY OF ANDERSON, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHWEST LINE OF STATE ROAD NO. 9 (PENDLETON AVENUE) WITH THE NORTH RIGHT-OF-WAY LINE OF THE ANDERSON BELT RAILWAY COMPANY; THENCE SOUTH 89 DEGREES 31 MINUTES WEST, ALONG SAID NORTH RAILROAD RIGHT-OF-WAY LINE, 16.42 FEET; THENCE NORTH 52 DEGREES 00 MINUTES EAST, PARALLEL TO AND 10.0 FEET DISTANCE FROM SAID HIGHWAY RIGHT-OF-WAY; 400.92 FEET; THENCE SOUTH 16 DEGREES 09 MINUTES EAST, 10.77 FEET TO SAID HIGHWAY RIGHT-OF-WAY LINE; THENCE SOUTH 52 DEGREES 00 MINUTES WEST, ALONG SAID HIGHWAY RIGHT-OF-WAY.

ALSO EXCEPT (DR 473, page 153):

ALL THAT PARCEL OF LAND SITUATE IN THE CITY OF ANDERSON, COUNTY OF MADISON AND STATE OF INDIANA, BEING PART OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND BEING PART OF THE RIGHT OF WAY OF THE FORMER RAILROAD OF THE PHILADELPHIA, BALTIMORE AND WASHINGTON RAILROAD COMPANY KNOWN AS THE ANDERSON BELT TRACK, BOUNDED AND DESCRIBED AS FOLLOWS: VIZ:

BEGINNING AT A POINT MARKED BY A P.K. NAIL IN THE SOUTH LINE OF SAID SECTION 14 AT THE <u>MLC #1234 & 1320 - Venture 2000 Industrial Park and</u> <u>Delphi I - Anderson/Monroe</u> X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ1342\US_ACTIVE_EXHIBIT A - MLC #1234 & 1320 - VENTURE 2000 AND DELPHI I ANDERSON MONROE 43637455 1.DOC 2 SOUTHEASTERLY CORNER OF THE PARCEL OF LAND CONTAINING 4777 SQUARE FEET, +, WHICH HAS BEEN CONVEYED BY SAID RAILROAD COMPANY TO CITY OF ANDERSON AS PARCEL 1 IN A DEED DATED NOVEMBER 22, 1963, SAID BEGINNING POINT BEING AT THE DISTANCE OF 181.5 FEET MEASURED DUE EAST, ALONG SAID SOUTH LINE OF SECTION 14, FROM AN IRON PIN AT THE SOUTHWEST CORNER OF SAID SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 14: BEGINNING FROM SAID BEGINNING POINT THE FOLLOWING FOUR COURSES AND DISTANCES; (1) N. 0° 00' 30" E., PASSING THROUGH AN IRON PIN AT THE NORTHEASTERLY CORNER OF THE PARCEL OF LAND CONVEYED AS AFORESAID TO CITY OF ANDERSON AT THE DISTANCE OF 34 FEET FROM THE BEGINNING OF THE COURSES BEING DESCRIBED, 40.00 FEET TO A P.K. NAIL IN THE NORTHERLY RIGHT OF WAY LINE OF SAID FORMER RAILROAD; (2) DUE EAST, ALONG SAID NORTHERLY RIGHT OF WAY LINE, 1157.89 FEET TO THE NORTHWESTERLY LINE OF PENDLETON AVENUE (56 FEET WIDE); (3) S. 52° 28' 30" W., ALONG THE SAME 65.67 FEET TO SAID SOUTH LINE OF SECTION 14: AND (4) DUE WEST, ALONG THE SAME, 1105.82 FEET TO THE PLACE OF BEGINNING.

ALSO EXCEPT (DR 485, page 344):

BEGINNING AT THE SOUTHWEST CORNER OF THE SOUTHEAST QUARTER OF SECTION 14. TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 90 DEGREES 00 MINUTES EAST 245.8 FEET; THENCE NORTH 00 DEGREES 05 MINUTES EAST 383.00 FEET TO THE EASTERLY RIGHT-OF-WAY LINE OF THE CLEVELAND-CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 29 DEGREES 15 MINUTES EAST 451.3 FEET ON AND ALONG THE EASTERLY RIGHT-OF-WAY LINE OF SAID RAILROAD TO THE POINT OF BEGINNING OF A 01 DEGREE 00 MINUTES CURVE TO THE RIGHT; THENCE NORTHEASTERLY A LONG CHORD DISTANCE OF 565.2 FEET ALONG A CHORD HAVING A BEARING OF NORTH 32 DEGREES 05 MINUTES EAST TO THE POINT OF INTERSECTION OF THE EASTERLY RIGHT-OF-WAY LINE OF SAID RAILROAD WITH THE SOUTH RIGHT-OF-WAY LINE OF TWENTY-SECOND STREET AS LOCATED APRIL 1, 1966, SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 54 DEGREES 47 MINUTES EAST 158.4 FEET ON AND ALONG SAID SOUTH RIGHT-OF-WAY LINE OF TWENTY-SECOND STREET; THENCE NORTH 56 DEGREES 55 MINUTES 06 SECOND WEST 158.21 FEET TO THE EASTERLY RIGHT-OF-WAY LINE OF THE ABOVE MENTIONED RAILROAD; THENCE NORTHEASTERLY 5.0 FEET ON AND ALONG THE EASTERLY RIGHT-OF-WAY LINE OF SAID RAILROAD TO THE PLACE OF BEGINNING, BEING A PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST IN THE CITY OF ANDERSON, ANDERSON TOWNSHIP, MADISON COUNTY, INDIANA AND CONTAINING .0091 OF AN ACRE MORE OR LESS (395.45 SQUARE FEET).

AND

BEGINNING AT THE SOUTHWEST CORNER OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 90 DEGREES 00 MINUTES EAST 245.8 FEET; THENCE NORTH 00 DEGREES 05 MINUTES EAST 383.00 FEET TO THE EASTERLY RIGHT-OF-WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 29 DEGREES 15 MINUTES EAST 451.3 FEET ON AND ALONG THE EASTERLY RIGHT-OF-WAY LINE OF SAID RAILROAD TO THE POINT OF BEGINNING OF A 01 DEGREE 00 MINUTES CURVE TO THE RIGHT; THENCE NORTHEASTERLY A LONG CHORD DISTANCE OF 565.2 FEET ALONG A CHORD HAVING A BEARING OF NORTH 32 DEGREES 05 MINUTES EAST TO THE POINT OF INTERSECTION OF THE EASTERLY RIGHT-OF-WAY LINE OF SAID RAILROAD WITH THE SOUTH RIGHT-OF-WAY LINE OF TWENTY-SECOND STREET AS LOCATED APRIL 1, 1966; THENCE SOUTH 54 DEGREES 47 MINUTES EAST A DISTANCE OF 158.4 FEET ON AND ALONG THE SOUTH RIGHT-OF-WAY LINE OF TWENTY-SECOND STREET TO THE PLACE OF BEGINNING; THENCE NORTH 77 DEGREES 27 MINUTES EAST 293.28 FEET ON AND ALONG THE SOUTH RIGHT-OF-WAY LINE OF TWENTY-SECOND STREET; THENCE SOUTH 12 DEGREES 33 MINUTES EAST 10.0 FEET; THENCE SOUTH 72 DEGREES 53 MINUTES 49 SECONDS WEST 135.37 FEET; THENCE SOUTH 84 DEGREES 23 MINUTES 04 SECONDS WEST 159.55 FEET TO THE PLACE OF BEGINNING. BEING A PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST IN THE CITY OF ANDERSON, ANDERSON TOWNSHIP, MADISON COUNTY, INDIANA AND CONTINUING .0828 OF AN ACRE MORE OR LESS (3,608 SQUARE FEET).

ALSO EXCEPT (Inst. 9812970):

A PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST,

MLC #1234 & 1320 - Venture 2000 Industrial Park and

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MADISON COUNTY, INDIANA, AND BEING THAT PART OF THE OWNER'S LAND LYING WITHIN THE RIGHT OF WAY LINES DEPICTED ON THE RIGHT OF WAY PARCEL PLAT OF PARCEL 78 OF THE CITY OF ANDERSON, INDIANA PROJECT STP-A560()CN ATTACHED HERETO AS EXHIBIT "A", AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE NORTHWESTERN BOUNDARY OF PENDLETON AVENUE WITH THE NORTH LINE OF THE RIGHT-OF-WAY OF THE ANDERSON BELT RAILWAY COMPANY (THE FOREGOING PORTION OF THIS DESCRIPTION BEGINNING WITH THE WORDS "NORTH LINE OF THE RIGHT-OF-WAY IS QUOTED FROM DEED RECORD 352, PAGE 287); THENCE SOUTH 86 DEGREES 26 MINUTES 57 SECONDS WEST (ASSUMED BEARING) 14.416 METERS (47.30 FEET) ALONG THE NORTH LINE OF THE RIGHT-OF-WAY OF SAID ANDERSON BELT RAILWAY COMPANY; THENCE NORTH 55 DEGREES 52 MINUTES 33 SECONDS EAST 96.128 METERS (315.38 FEET) TO THE WEST LINE OF LOT 478 IN HAZELWOOD ADDITION TO THE CITY OF ANDERSON, INDIANA, THE PLAT OF WHICH ADDITION IS RECORDED IN PLAT BOOK 2, PAGE 90, IN THE OFFICE OF THE RECORDER OF MADISON COUNTY, INDIANA; THENCE SOUTH 0 DEGREES 15 MINUTES 42 SECONDS WEST 2.533 METERS (8.31 FEET) ALONG SAID WEST LINE TO THE NORTHWESTERN BOUNDARY OF SAID PENDLETON AVENUE; THENCE SOUTH 51 DEGREES 56 MINUTES 45 SECONDS WEST 82.745 METERS (271.47 FEET) ALONG THE BOUNDARY OF SAID PENDLETON AVENUE TO THE POINT OF BEGINNING AND CONTAINING 0.046 HECTARES (0.112 ACRES), MORE OR LESS.

PARCEL III (DR 259, page 76)

ALL THAT PORTION OF THE NORTHWEST QUARTER OF THE NORTHEAST QUARTER AND THAT PART. OF THE NORTHEAST QUARTER OF THE NORTHWEST QUARTER, ALL IN SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE EAST LINE OF THE RIGHT-OF-WAY OF THE CLEVELAND, CINCINNATI, CHICAGO & ST. LOUIS RAILROAD COMPANY WITH NORTH LINE OF SAID SECTION 23; RUNNING THENCE EAST AND ALONG SAID SECTION LINE 402.5 FEET; THENCE IN A SOUTH WESTWARDLY DIRECTION ON A LINE PARALLEL TO THE CENTER OF PENDLETON AVENUE IN JENNY ADDITION TO THE CITY OF ANDERSON IN SAID COUNTY AND STATE 941.2 FEET; THENCE WEST 583.4 FEET TO THE EAST LINE OF SAID RIGHT-OF-WAY; THENCE IN A NORTHEASTWARDLY DIRECTION ALONG AND ON THE EAST LINE OF SAID RIGHT-OF-WAY 1018 FEET TO THE PLACE OF BEGINNING, THE SAME CONTAINING 10 ACRES, MORE OR LESS; ALSO INCLUDING ALL RIGHT-OF-WAY, SIDE-TRACK AGREEMENTS, EASEMENTS, PRIVILEGES AND APPURTENANCES BELONGING TO SAID REAL ESTATE ABOVE DESCRIBED OR ANY PART THEREOF; BEING THE SAME PREMISES CONVEYED BY DEED DATED DECEMBER 28, 1928 FROM DELCO-REMY CORPORATION TO GUIDE LAMP CORPORATION AND RECORDED IN DEED RECORD 243, PAGE 537, IN THE RECORDER'S OFFICE OF MADISON COUNTY, INDIANA, ON JANUARY 30, 1929.

ALSO LOT NUMBER ONE HUNDRED NINETY-TWO (192) IN JENNY ADDITION TO THE CITY OF ANDERSON, INDIANA, AS SHOWN IN PLAT THEREOF RECORDED IN PLAT BOOK 6, AT PAGE 111, IN THE RECORDER'S OFFICE OF MADISON COUNTY, INDIANA; BEING THE SAME PREMISES CONVEYED BY DEED DATED MAY 9, 1930 FROM BERNARD B. HORTON AND EMMA MAY HORTON, HUSBAND AND WIFE, TO GUIDE LAMP CORPORATION AND RECORDED IN DEED RECORD 247, PAGE 329, IN SAID RECORDER'S OFFICE ON MAY 10, 1930.

ALSO ALL OF LOTS NUMBER 174 AND 175 IN SAID JENNY ADDITION EXCEPT THE FOLLOWING PORTIONS THEREOF HERETOFORE CONVEYED TO THE CITY OF ANDERSON FOR HIGHWAY PURPOSES:

ALSO BEGINNING AT A POINT ON THE EAST LINE OF LOT NUMBER ONE HUNDRED SEVENTY-FOUR (174) IN JENNY ADDITION TO THE CITY OF ANDERSON, INDIANA WHICH SAID POINT IS TWENTY-ONE AND THREE-TENTHS (21.3) FEET NORTHEAST ALONG THE EAST LINE OF SAID LOT FROM THE SOUTHEAST CORNER OF SAID LOT NUMBER ONE HUNDRED SEVENTY-FOUR (174); EXTENDING THENCE WEST PARALLEL WITH THE SOUTH LINE OF SAID LOT NUMBER ONE HUNDRED SEVENTY-FOUR (174) TO THE WEST LINE OF SAID LOT, THENCE SOUTHWEST TWENTY-ONE AND THREE TENTHS (21.3) FEET TO THE SOUTHWEST CORNER OF SAID LOT, THENCE LAST ALONG THE SOUTH LINE OF SAID LOT TO THE EAST LINE THEREOF, THENCE NORTHEAST TWENTY-ONE AND THREE TENTH (21.3) FEET TO THE PLACE OF BEGINNING. ALSO, BEGINNING AT A POINT ON THE EAST LINE OF LOT NUMBER ONE HUNDRED SEVENTY-FIVE (175) IN JENNY ADDITION TO THE CITY OF ANDERSON, INDIANA, WHICH SAID POINT IS TWENTY-ONE AND THREE TENTHS (21.3) FEET NORTHEAST ALONG THE EAST LINE OF SAID LOT FROM THE SOUTHEAST CORNER OF SAID LOT NUMBER ONE HUNDRED SEVENTY-FIVE (175); EXTENDING THENCE WEST PARALLEL WITH THE SOUTH LINE OF SAID LOT NUMBER ONE HUNDRED SEVENTY-FIVE (175) TO THE WEST LINE THEREOF, THENCE SOUTHWEST ALONG THE WEST LINE OF SAID LOT TO THE SOUTHWEST CORNER THEREOF, THENCE EAST ALONG THE SOUTH LINE OF SAID LOT NUMBER ONE HUNDRED SEVENTY-FIVE (175) TO THE SOUTHEAST CORNER THEREOF, THENCE NORTHEAST TWENTY-ONE AND THREE TENTHS (21.3) FEET TO THE PLACE OF BEGINNING; AND THAT CERTAIN VACATED ALLEY OR PART OF STREET BEING BOUNDED ON THE NORTH BY THE PREMISES DESCRIBED IN PARAGRAPH (1) ABOVE, AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTH EAST CORNER OF SAID LOT NUMBER 174 AND EXTENDING THENCE NORTHEASTERLY WITH THE EXTENDED LINE OF THE EAST END OF SAID LOT NUMBER 174, A DISTANCE 213 FEET, THENCE WEST TO THE RIGHT-OF-WAY LINE OF THE 0. 0. 0. AND ST. L. R. R., THENCE SOUTHERLY WITH SAID RIGHT-OF-WAY LINE 25 FEET TO THE NORTH WEST CORNER OF SAID LOT NUMBER 192, THENCE EAST ALONG THE NORTH LINE OF LOTS NUMBERED 192, 175 AND 174 IN SAID JENNY ADDITION AND SAID NORTH LINE EXTENDED TO THE PLACE OF BEGINNING; TOGETHER WITH ALL THE RIGHT, TITLE AND INTEREST OF THE SAID GRANTOR IN AND TO THE STREETS, AVENUES, ROAD AND ALLEYS NOW OR FORMERLY KNOWN AS SUCH IN FRONT OF AND ADJOINING ALL OF THE PREMISES ABOVE DESCRIBED.

ALSO (DR 426, page 495):

COMMENCING AT A CROSS MARKING THE POINT OF INTERSECTION OF THE CENTERLINE OF MADISON AVENUE AND THE CENTERLINE OF 29TH STREET IN THE CITY OF ANDERSON, INDIANA, SAID POINT BEING ON THE SECTION LINE BETWEEN SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND SECTION 24, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND RUNNING THENCE EAST ON AND ALONG THE SAID CENTERLINE OF 29TH STREET; A DISTANCE OF 570.1 FEET TO THE NORTHWEST CORNER OF BYRUM'S 29TH STREET ADDITION. SAID CORNER BEING 760 FEET WEST OF THE NORTHEAST CORNER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SAID SECTION 24; THENCE SOUTH ON AND ALONG THE WEST LINE OF SAID ADDITION A DISTANCE OF 1,301.5 FEET TO THE NORTH RIGHT-OF-WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY; THENCE WEST ON AND ALONG SAID RIGHT-OF-WAY LINE A DISTANCE OF 1,908.2 FEET TO THE CENTERLINE OF THE STANLEY DITCH; THENCE TURN AN ANGLE TO THE RIGHT, 150 DEGREES AND 56 MINUTES AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 83.7 FEET; THENCE TURN AN ANGLE, TO THE LEFT, 22 DEGREES AND 24 MINUTES AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 763.7 FEET; THENCE TURN AN ANGLE TO THE LEFT 30 DEGREES AND 37 MINUTES AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 709.7 FEET TO THE CENTERLINE OF 29TH STREET; THENCE TURN AN ANGLE TO THE RIGHT, 84 DEGREES 35 MINUTES AND MEASURE EASTERLY A DISTANCE OF 706.3 FEET TO THE PLACE OF BEGINNING. BEING A PART OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND CONTAINING 27.2 ACRES LOCATED IN ANDERSON TOWNSHIP, AND A PART OF THE NORTHWEST QUARTER OF SECTION 24, TOWNSHIP 19 NORTH, RANGE 7 EAST AND CONTAINING 17.13 ACRES LOCATED IN THE CITY OF ANDERSON, CONTAINING, IN ALL, 44.33 ACRES, MORE OR LESS, SUBJECT TO LEGAL RIGHT-OF-WAYS.

ALSO, COMMENCING AT A POINT IN THE CENTERLINE OF 29TH STREET IN THE CITY OF ANDERSON, INDIANA, SAID POINT BEING 706.3 FEET WESTERLY MEASURED ON AND ALONG SAID CENTERLINE FROM THE EAST LINE OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND RUNNING THENCE WESTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 1,308.5 FEET TO THE CENTERLINE OF STATE ROAD NUMBER 9 (AS LOCATED JUNE 15, 1960); THENCE TURN AN ANGLE TO THE LEFT, 72 DEGREES AND 15 MINUTES, AND MEASURE SOUTHWESTERLY ON AND ALONG SAID CENTER LINE A DISTANCE OF 966 FEET TO A POINT OF CURVE; THENCE ON A CURVE TO THE RIGHT HAVING A RADIUS OF 1,432.69 FEET A DISTANCE OF 584.5 FEET TO THE NORTH RIGHT-OF-WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY; THENCE EAST ON AND ALONG SAID RIGHT-OF-WAY LINE A DISTANCE OF 1,302.5 FEET TO THE CENTERLINE OF THE STANLEY DITCH; THENCE TURN AN ANGLE TO THE LEFT, 29 DEGREES AND 04 MINUTES, AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE

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OF 83.7 FEET; THENCE TURN AN ANGLE TO THE LEFT, 22 DEGREES AND 24 MINUTES, AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 763.7 FEET; THENCE TURN AN ANGLE TO THE LEFT, 30 DEGREES AND 37 MINUTES AND MEASURE NORTHEASTERLY ON AND ALONG SAID CENTERLINE A DISTANCE OF 709.7 FEET TO THE PLACE OF BEGINNING.

BEING A PART OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, AND CONTAINING 44.12 ACRES, MORE OR LESS.

ALSO (DR 429, page 336 & DR 428, page 316):

COMMENCING AT A POINT ON THE WEST LINE OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING 1,699.5 FEET SOUTH OF THE NORTHWEST CORNER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST AND RUNNING THENCE EAST PARALLEL WITH THE NORTH LINE OF SAID SECTION 23, A DISTANCE OF 1,362.2 FEET TO THE WEST LINE OF DEWEY STREET; THENCE SOUTH PARALLEL WITH THE WEST LINE OF SECTION 23 ON AND ALONG THE SAID WEST LINE OF DEWEY STREET A DISTANCE OF 426 FEET TO THE NORTHERLY LINE OF ARROW AVENUE EXTENDED; THENCE TURN AN ANGLE TO THE RIGHT, 28 DEGREES AND 35 MINUTES AND MEASURE SOUTHWESTERLY ON AND ALONG SAID NORTHERLY LINE A DISTANCE OF 51 FEET TO THE WEST LINE OF THE SOUTHEAST QUARTER OF THE NORTHWEST QUARTER OF SAID SECTION 23: THENCE TURN AN ANGLE TO THE LEFT, 28 DEGREES 35 MINUTES AND MEASURE SOUTH ON AND ALONG SAID WEST LINE A DISTANCE OF 170.5 FEET TO THE EASTERLY RIGHT-OF-WAY LINE OF THE OLD UNION TRACTION COMPANY, ALSO BEING THE WESTERLY RIGHT-OF-WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO & ST. LOUIS RAILWAY COMPANY; THENCE TURN AN ANGLE TO THE LEFT 28 DEGREES 35 MINUTES AND MEASURE SOUTHWESTERLY ON AND ALONG SAID RIGHT-OF-WAY LINE A DISTANCE OF 9.4 FEET TO A POINT OF CURVE; THENCE CONTINUING ON AND ALONG SAID RIGHT-OF-WAY LINE ON A CURVE TO THE LEFT HAVING A RADIUS OF 11,499.19 FEET, A DISTANCE OF 356.4 FEET TO THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE WEST ON AND ALONG SAID SOUTH LINE A DISTANCE OF 1,168 FEET TO THE SOUTHWEST CORNER OF SAID NORTHWEST QUARTER: THENCE NORTH ON AND ALONG THE WEST LINE OF SECTION 23, A DISTANCE OF 975.5 FEET TO THE PLACE OF BEGINNING; BEING A PART OF THE NORTHWEST QUARTER OF SECTION 23. TOWNSHIP 19 NORTH, RANGE 7 EAST AND CONTAINING 29,364 ACRES MORE OR LESS: TOGETHER WITH ALL STRIPS AND ACRES OF LAND WITHIN AND ADJOINING PREMISES DESCRIBED, INCLUDING ALL RIGHT, TITLE AND INTEREST IN RAIBLE AVENUE, 30TH STREET. DEWEY STREET AND ARROW AVENUE TO THE CENTER LINE THEREOF: SUBJECT, HOWEVER, TO RIGHT OF PUBLIC USE IN SAID STREET AND AVENUES.

ALSO (DR 487, page 4):

BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING 48.8 FEET WEST OF THE SOUTHEAST CORNER OF THE NORTHWEST QUARTER OF SAID SECTION 23, SAID POINT ALSO BEING IN THE CENTER LINE OF STATE ROAD 9 AND 67; THENCE NORTH 90 DEGREES 00 MINUTES WEST 431.20 FEET ALONG SAID SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23 TO THE MOST WESTERLY ANGLE POINT OF THE PROPERTY DESCRIBED IN DEED FROM OTIS P. CRIM AND MINNIE E. CRIM TO THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY DATED MARCH 9, 1923, RECORDED IN BOOK 227, PAGE 114 OF THE DEED RECORDS OF SAID COUNTY; THENCE NORTH 75 DEGREES 52 MINUTES EAST 185.70 FEET ALONG THE NORTHWESTERLY LINE OF THE PROPERTY DESCRIBED IN SAID DEED DATED MARCH 9, 1923, TO A POINT THAT IS 45.35 FEET MEASURED PERPENDICULARLY NORTH FROM SAID SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23: THENCE NORTH 90 DEGREES 00 MINUTES EAST 296.95 FEET ALONG THE NORTHERLY LINE OF THE PROPERTY DESCRIBED IN SAID DEED DATED MARCH 9, 1923, TO SAID CENTER LINE OF STATE ROAD NO. 9 AND NO. 67; THENCE SOUTH 45 DEGREES 33 MINUTES WEST 64.40 FEET TO THE POINT OF BEGINNING, CONTAINING 0.379 ACRES, MORE OR LESS, BEING A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST IN THE CITY OF ANDERSON, MADISON COUNTY, INDIANA,

ALSO, BEGINNING AT A POINT ON THE NORTH LINE OF THE SOUTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING 306.88 FEET WEST OF THE NORTHEAST CORNER OF THE SOUTHWEST QUARTER OF SAID SECTION 23, SAID POINT ALSO BEING 25 FEET

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AND DELPHI I ANDERSON_MONROE_43637455_1.DOC	6

DISTANT MEASURED NORTHERLY AT RIGHT ANGLES FROM THE CENTER LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY'S MAIN TRACK KNOWN AS THE SOUTH ANDERSON CUT-OFF; THENCE SOUTHWESTERLY ALONG A LINE THAT IS APPROXIMATELY PARALLEL WITH AND 25 FEET NORTHWESTERLY OF THE CENTER LINE OF SAID TRACK KNOWN AS THE SOUTH ANDERSON CUT-OFF, BEING ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 1935.08 FEET A LONG CHORD BEARING SOUTH 62 DEGREES 25 MINUTES 57 SECONDS WEST AND A LONG CHORD DISTANCE OF 1592.28 FEET TO A POINT THAT IS 50 FEET DISTANT MEASURED EASTERLY AT RIGHT ANGLES FROM THE CENTER LINE OF THE MAIN TRACK OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY; THENCE NORTH 65 DEGREES 41 MINUTES 09 SECONDS WEST 20 FEET TO A POINT THAT IS 30 FEET DISTANT MEASURED EASTERLY AT RIGHT ANGLES FROM THE CENTER LINE OF THE MAIN TRACK OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY; THENCE NORTH 65 DEGREES 41 MINUTES 09 SECONDS WEST 20 FEET TO A POINT THAT IS 30 FEET DISTANT MEASURED EASTERLY AT RIGHT ANGLES FROM THE CENTER LINE OF SAID MAIN TRACK; THENCE NORTHEASTERLY ALONG A LINE THAT IS PARALLEL WITH AND 30 FEET EASTERLY OF THE CENTER LINE OF SAID MAIN TRACK, BEING ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 11,429.2 FEET, A LONG CHORD BEARING NORTH 24 DEGREES 18 MINUTES 51 SECONDS EAST, AND A LONG CHORD DISTANCE OF 799.59 FEET TO A POINT IN SAID NORTH LINE OF THE SOUTHWEST QUARTER OF SECTION 23; THENCE NORTH 90 DEGREES 00 MINUTES EAST 1100.70 FEET ALONG SAID NORTH LINE OF THE SOUTHWEST QUARTER OF SECTION 23 TO THE POINT OF BEGINNING, CONTAINING 5.363 ACRES, MORE OR LESS, BEING A PART OF THE SOUTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST IN THE CITY OF ANDERSON, MADISON COUNTY, INDIANA.

ALSO (DR 521, page 356)

A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID PARCEL ALSO BEING PART OF THE OLD UNION TRACTION COMPANY RIGHT OF WAY, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT IN THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING NORTH 89 DEGREES 12 MINUTES 22 SECONDS EAST 1145.72 FEET FROM THE SOUTHWEST CORNER OF SAID NORTHWEST QUARTER, SAID POINT ALSO BEING; IN THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY, SAID POINT ALSO BEING 73.00 FEET MEASURED RADIALLY FROM THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTHEASTERLY ALONG THE WESTERLY RIGHT OF WAY OF SAID OLD UNION TRACTION COMPANY ON A CURVE TO THE RIGHT 430.56 FEET PARALLEL WITH THE CENTER LINE OF THE CLEVELAND, CINCINNATI CHICAGO AND ST. LOUIS RAILROAD, SAID CURVE HAVING AN INTERSECTION ANGLE OF 02 DEGREES 07 MINUTES 56 SECONDS; A RADIUS OF 11,569.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 430.53 FEET AND WHOSE BEARING IS NORTH 26 DEGREES 29 MINUTES 16 SECONDS EAST TO A POINT ON THE WEST LINE OF THE EAST HALF OF THE NORTHWEST QUARTER OF SAID SECTION 23, SAID POINT ALSO BEING ON THE EASTERLY LINE OF ARROW AVENUE AT ITS SOUTHERLY TERMINUS; THENCE CONTINUE NORTHEASTERLY ALONG THE WEST RIGHT OF WAY LINE OF SAID OLD UNION TRACTION COMPANY PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD ALONG A CURVE TO THE RIGHT 226.67 FEET TO THE POINT OF TANGENCY OF SAID CURVE, SAID CURVE HAVING AN INTERSECTION ANGLE OF 00 DEGREES 51 MINUTES 39 SECONDS A RADIUS OF 11,569.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 226.66 FEET AND WHOSE BEARING IS NORTH 28 DEGREES 06 MINUTES 47 SECONDS EAST, SAID LINE ALSO BEING THE EASTERLY RIGHT OF WAY LINE OF ARROW AVENUE; THENCE NORTH 28 DEGREES 40 MINUTES 28 SECONDS EAST 394. 68 FEET ON AND ALONG THE WEST RIGHT OF WAY LINE OF SAID UNION TRACTION COMPANY PARALLEL WITH THE CENTER LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD, SAID LINE ALSO BEING THE EASTERLY LINE OF ARROW AVENUE TO A POINT ON A PARALLEL WITH AND 60 FEET SOUTH OF THE NORTH LINE 30TH STREET EXTENDED EAST; THENCE NORTH 89 DEGREES 46 MINUTES 00 SECONDS EAST 11.42 FEET PARALLEL WITH THE NORTH LINE OF SAID 30TH STREET, SAID LINE ALSO BEING PARALLEL WITH THE NORTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST TO A POINT 63.00 FEET AT RIGHT ANGLES FROM THE CENTER LINE OF CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 28 DEGREES 40 MINUTES 28 SECONDS EAST 484.35 FEET PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD TO A POINT ON THE NORTH LINE OF 29TH STREET EXTENDED EAST; THENCE NORTH 89 DEGREES 46 MINUTES 00 SECONDS EAST 26.27 FEET ALONG THE NORTH LINE OF 29TH STREET EXTENDED EAST, SAID LINE ALSO BEING PARALLEL WITH THE NORTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST TO A POINT ON THE EASTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY, SAID POINT ALSO BEING ON THE WESTERLY RIGHT OF WAY LINE OF THE CLEVELAND.

CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; AND 40 FEET MEASURED AT RIGHT ANGLE FROM THE CENTERLINE OF SAID CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE SOUTH 28 DEGREES 40 MINUTES 28 SECONDS WEST 897.25 FEET ALONG THE EASTERLY RIGHT OF WAY LINE OF SAID OLD UNION TRACTION COMPANY, SAID LINE ALSO BEING THE WESTERLY RIGHT OF WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD TO THE POINT OF BEGINNING OF A CURVE TO THE LEFT; THENCE SOUTHWESTERLY ALONG THE EASTERLY RIGHT OF WAY LINE OF SAID OLD UNION TRACTION COMPANY PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD 639.15 FEET TO A POINT IN THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID CURVE HAVING AN INTERSECTION ANGLE OF 03 DEGREES 10 MINUTES 27 SECONDS; A RADIUS OF 11,536.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 639.03 FEET AND WHOSE BEARING IS SOUTH 27 DEGREES 02 MINUTES 14 SECONDS WEST, SAID CURVE ALSO BEING ON THE WESTERLY RIGHT OF WAY LINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE SOUTH 89 DEGREES 12 MINUTES 22 SECONDS WEST 36.80 FEET ON AND ALONG THE SOUTH LINE OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST TO THE PLACE OF BEGINNING AND CONTAINING 1.053 ACRES, MORE OR LESS OR 45,855 SQUARE FEET.

ALSO, A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID PARCEL ALSO BEING A PART OF ARROW AVENUE RIGHT OF WAY, MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 89 DEGREES 12 MINUTES 22 SECONDS EAST 1145.72 FEET ON AND ALONG THE SOUTH LINE OF SAID NORTHWEST QUARTER TO A POINT IN THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY, SAID POINT ALSO BEING 73.00 FEET MEASURED RADIALLY FROM THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTHEASTERLY ALONG A CURVE TO THE RIGHT 430.56 FEET ON AND ALONG THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD, SAID CURVE HAVING AN INTERSECTION ANGLE OF 02 DEGREES 07 MINUTES 56 SECONDS; A RADIUS OF 11,569.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 430.53 FEET AND WHOSE BEARING IS NORTH 26 DEGREES 29 MINUTES 16 SECONDS EAST TO THE POINT OF BEGINNING, SAID POINT BEING ON THE WEST LINE OF THE EAST HALF OF THE NORTHWEST QUARTER OF SAID SECTION 23 AND ALSO BEING ON THE EASTERLY LINE OF ARROW AVENUE AT ITS SOUTHERN TERMINUS; THENCE NORTH 00 DEGREES 03 MINUTES 23 SECONDS EAST 107.45 FEET ON AND ALONG THE WEST LINE OF SAID EAST HALF OF THE NORTHWEST QUARTER TO ITS POINT OF INTERSECTION WITH THE WESTERLY RIGHT OF WAY LINE OF ARROW AVENUE, SAID POINT ALSO. BEING 123.00 FEET MEASURED RADIALLY FROM THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTHEASTERLY ALONG CURVE TO THE RIGHT ALONG THE WESTERLY RIGHT OF WAY LINE OF ARROW AVENUE PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD 132.33 FEET TO THE POINT OF ENDING OF SAID CURVE, SAID CURVE HAVING AN INTERSECTION ANGLE OF 00 DEGREES 39 MINUTES 09 SECOND A RADIUS OF 11,619.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 132. 33 FEET AND WHOSE BEARING IS NORTH 28 DEGREES 20 MINUTES 52 SECONDS EAST; THENCE NORTH 28 DEGREES 40 MINUTES 28 SECONDS EAST 367.07 FEET ALONG THE WESTERLY LINE OF SAID ARROW AVENUE PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD TO A POINT 60.00 FEET SOUTH OF THE NORTH LINE OF 30TH STREET EXTENDED EAST; THENCE NORTH 89 DEGREES 46 MINUTES 00 SECONDS EAST 57.12 FEET PARALLEL WITH THE NORTH LINE OF 30TH STREET, SAID LINE ALSO BEING , PARALLEL WITH THE NORTH LINE OF THE NORTHWEST QUARTER OF SAID SECTION 23 TO A POINT ON THE EASTERLY RIGHT OF WAY LINE OF ARROW AVENUE, SAID POINT ALSO BEING ON THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY AND 73.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE SOUTH 28 DEGREES 40 MINUTES 28 SECONDS WEST 394.68 FEET ON AND ALONG THE EASTERLY LINE OF SAID ARROW AVENUE PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD, SAID LINE ALSO BEING THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY TO THE POINT OF BEGINNING OF A CURVE TO THE LEFT: THENCE SOUTHWESTERLY ALONG SAID EASTERLY LINE OF ARROW AVENUE PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD 226.67 FEET TO THE PLACE OF BEGINNING SAID CURVE ALSO BEING THE WESTERLY RIGHT OF WAY LINE OF THE OLD UNION TRACTION COMPANY HAVING AN INTERSECTION ANGLE OF 01 DEGREE 07 MINUTES 21 SECONDS; A RADIUS OF 11,569.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS

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CONTAINING 0.644 OF AN ACRE, MORE OR LESS, OR 28,045 SQUARE FEET.

226.66 FEET AND WHOSE BEARING IS SOUTH 28 DEGREES 06 MINUTES 47 SECONDS WEST AND

EXCEPT (DR 465, page 57):

A PART OF THE NORTH HALF OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT OF INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF THE C.C.C. AND ST. L. RAILROAD AND THE WEST RIGHT-OF-WAY LINE OF STATE ROAD NO. 9 (PENDLETON AVE.); THENCE NORTH 90 DEGREES 00 MINUTES WEST, ALONG SAID NORTH RAILROAD RIGHT-OF-WAY, 26.05 FEET; THENCE NORTHEASTERLY, PARALLEL TO AND 17.5 FEET DISTANT FROM SAID WEST HIGHWAY RIGHT-OF-WAY LINE, ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 1390.19 FEET THROUGH AN ANGLE OF 27 DEGREES 10 MINUTES 14 SECONDS A DISTANCE OF 659.25 FEET; THENCE NORTH 20 DEGREES 15 MINUTES EAST, PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, 1043.96 FEET; THENCE NORTH 19 DEGREES 20 MINUTES EAST, PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, 702.76 FEET; THENCE ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 616.19 FEET THROUGH AN ANGLE OF 24 DEGREES 19 MINUTES 52 SECONDS A DISTANCE OF 261.67 FEET, PARALLEL TO SAID HIGHWAY RIGHT-OF-WAY, TO THE WEST LINE OF THE PROPERTY CONVEYED BY GENERAL MOTORS CORPORATION TO THE CITY OF ANDERSON AS SHOWN IN DEED RECORD 458, PAGE 348 IN THE RECORDS OF MADISON COUNTY, INDIANA; THENCE SOUTH 19 DEGREES 20 MINUTES WEST, ALONG SAID WEST PROPERTY LINE, 44.44 FEET TO A POINT 25.00 FEET FROM THE CENTER LINE OF STATE ROAD NO. 9: THENCE ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 598.69 FEET THROUGH AN ANGLE OF 20 DEGREES 28 MINUTES 36 SECONDS A DISTANCE OF 213.96 FEET PARALLEL TO SAID HIGHWAY CENTER LINE; THENCE SOUTH 19 DEGREES 20 MINUTES WEST, ALONG SAID HIGHWAY RIGHT-OF-WAY LINE, 702.90 FEET; THENCE SOUTH 20 DEGREES 20 MINUTES WEST, ALONG SAID RIGHT-OF-WAY LINE, 1044.10 FEET; THENCE ALONG SAID HIGHWAY RIGHT-OF-WAY WITH A CURVE TO THE RIGHT HAVING A RADIUS OF 1407.69 FEET THROUGH AN ANGLE OF 26 DEGREES 23 MINUTES 32 SECONDS A DISTANCE OF 648.43 FEET TO THE PLACE OF BEGINNING.

ALSO EXCEPT

A PART OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 19 NORTH, RANGE 7 EAST, IN THE CITY OF ANDERSON, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT OF INTERSECTION OF THE NORTHWEST LINE OF STATE ROAD NO. 9 (PENDLETON AVENUE) WITH THE NORTH RIGHT-OF-WAY LINE OF THE ANDERSON BELT RAILWAY COMPANY; THENCE SOUTH 89 DEGREES 31 MINUTES WEST, ALONG SAID NORTH RAILROAD RIGHT-OF-WAY LINE, 16.42 FEET: THENCE NORTH 52 DEGREES 00 MINUTES EAST, PARALLEL TO AND 10.0 FEET DISTANCE FROM SAID HIGHWAY RIGHT-OF-WAY; 400.92 FEET; THENCE SOUTH 16 DEGREES 09 MINUTES EAST 10.77 FEET TO SAID HIGHWAY RIGHT-OF-WAY LINE; THENCE SOUTH 52 DEGREES 00 MINUTES WEST, ALONG SAID HIGHWAY RIGHT-OF-WAY, 383.80 FEET TO THE PLACE OF BEGINNING.

ALSO EXCEPT (DR 504, page 556):

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COMMENCING AT A POINT ON THE EAST LINE OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING SOUTH 00 DEGREES 45 MINUTES 09 SECONDS WEST 25.00 FEET FROM A CROSS IN THE CONCRETE PAVEMENT AT THE INTERSECTION OF THE CENTER LINE OF 29TH STREET AND THE EAST LINE OF THE SAID NORTHEAST QUARTER; THENCE SOUTH 89 DEGREES 05 MINUTES 36 SECONDS EAST 50.00 FEET PARALLEL WITH AND 25.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 00 DEGREES 45 MINUTES 09 SECONDS WEST 40.00 FEET; THENCE NORTH 89 DEGREES 05 MINUTES 36 SECONDS WEST 50.00 FEET PARALLEL WITH AND 65.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE NORTH 87 DEGREES 28 MINUTES 50 SECONDS WEST 2006.32 FEET PARALLEL WITH AND 65.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET TO A POINT ON THE EASTERLY RIGHT-OF-WAY LINE OF PENDLETON AVENUE (STATE ROAD NO. 9); THENCE NORTH 20 DEGREES 11 MINUTES 23 SECONDS EAST 36.73 FEET ON AND ALONG THE EASTERLY RIGHT-OF-WAY LINE OF PENDLETON AVENUE TO A POINT 30.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 87 DEGREES 28 MINUTES 50 SECONDS EAST 155.09 FEET PARALLEL WITH AND 30.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 13 DEGREES 36 MINUTES 32 SECONDS WEST 10.19 FEET TO A POINT 40.00 FEET MEASURED

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9

AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 87 DEGREES 28 MINUTES 50 SECONDS EAST 508.63 FEET PARALLEL WITH AND 40.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 02 DEGREES 31 MINUTES 10 SECONDS WEST 20.00 FEET TO A POINT 60.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 87 DEGREES 28 MINUTES 50 SECONDS EAST 1017.36 FEET PARALLEL WITH AND 60.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE NORTH 85 DEGREES

51 MINUTES 58 SECONDS EAST 301.85 FEET TO A POINT 25.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET; THENCE SOUTH 87 DEGREES 28 MINUTES 50 SECONDS EAST 15.00 FEET PARALLEL WITH AND 25.00 FEET MEASURED AT RIGHT ANGLES FROM THE CENTERLINE OF 29TH STREET TO THE PLACE OF BEGINNING. CONTAINING 0.752 OF AN ACRE MORE OR LESS, OR 32,744 SQUARE FEET.

ALSO EXCEPT (DR 523, page 173)

A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS 975.78 FEET ON AND ALONG THE WEST LINE OF SAID NORTHWEST QUARTER TO A POINT 25.00 FEET SOUTH OF THE NORTH LINE OF 30TH STREET: THENCE NORTH 89 DEGREE 46 MINUTES 00 SECONDS EAST 1362.20 FEET PARALLEL WITH THE NORTH LINE OF 30TH STREET, SAID LINE ALSO BEING PARALLEL WITH THE NORTH LINE OF SAID NORTHWEST QUARTER TO A POINT ON THE WEST LINE OF DEWEY STREET; THENCE SOUTH 00 DEGREE 00 MINUTES 00 SECONDS 35.00 FEET ON AND ALONG THE WEST LINE OF DEWEY STREET PARALLEL WITH THE WEST LINE OF SAID NORTHWEST QUARTER: THENCE SOUTH 89 DEGREES 46 MINUTES 00 SECONDS WEST 1327.20 FEET PARALLEL...WITH THE NORTH LINE OF 30TH STREET. SAID LINE ALSO BEING PARALLEL WITH THE NORTH LINE OF SAID NORTHWEST QUARTER TO A POINT 35.00 FEET EAST OF THE WEST LINE OF SAID NORTHWEST QUARTER; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS 940.44 FEET PARALLEL WITH THE WEST LINE OF SAID NORTHWEST QUARTER TO A POINT IN THE SOUTH LINE OF SAID NORTHWEST QUARTER; THENCE SOUTH 89 DEGREES 12 MINUTES 22 SECONDS WEST 35.00 FEET ON AND ALONG THE SOUTH LINE OF SAID NORTHWEST QUARTER TO THE PLACE OF BEGINNING. CONTAINING 1.850 ACRES MORE OR LESS OR 80,595 SQUARE FEET.

ALSO EXCEPT

A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID PARCEL ALSO BEING PART OF LOTS 5, 6, 14, AND 15 AND A PART OF THE FIRST NORTH SOUTH ALLEY EAST OF DEWEY STREET SOUTH OF 29TH STREET AS RECORDED IN BELMONT ADDITION, PLAT BOOK 7, PAGE 32 MORE SPECIFICALLY DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 89 DEGREES 12 MINUTES 22 SECONDS EAST 1145.72 FEET ON AND ALONG THE SOUTH LINE OF SAID NORTHWEST QUARTER TO A POINT IN THE WESTERLY RIGHT-OF-WAY LINE OF THE OLD UNION TRACTION COMPANY, SAID POINT ALSO BEING 73.00 FEET MEASURED RADIALLY FROM THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTHEASTERLY ALONG A CURVE TO THE RIGHT 483.44 EAST ON AND ALONG THE WESTERLY RIGHT-OF-WAY LINE OF THE OLD UNION TRACTION COMPANY PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD, SAID CURVE HAVING AN INTERSECTION ANGLE OF 02 DEGREES 23 MINUTES 39 SECONDS; A RADIUS OF 11,569.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 483.41 FEET AND WHOSE BEARING IS NORTH 26 DEGREES 37 MINUTES 00 SECONDS EAST TO A POINT ON THE WESTERLY LINE OF DEWEY STREET EXTENDED SOUTH, SAID POINT ALSO BEING ON THE EASTERLY LINE OF ARROW AVENUE AT ITS SOUTHERN TERMINUS; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS 106.34 FEET ON AND ALONG THE WEST LINE OF DEWEY STREET PARALLEL WITH THE WEST LINE OF THE NORTHWEST QUARTER OF SAID SECTION 23 TO ITS POINT OF INTERSECTION WITH THE WESTERLY RIGHT-OF-WAY LINE OF ARROW AVENUE, SAID POINT ALSO BEING 123.00 FEET MEASURED RADIALLY FROM THE CENTERLINE OF THE CLEVELAND. CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTHEASTERLY ALONG A CURVE TO THE RIGHT ON THE WESTERLY LINE OF SAID ARROW AVENUE 80.49 FEET PARALLEL WITH THE CENTERLINE OF THE CLEVELAND, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD TO THE POINT

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OF BEGINNING OF SAID CURVE, SAID CURVE HAVING AN INTERSECTION ANGLE OF 00 DEGREES 23 MINUTES 49 SECONDS; A RADIUS OF 11,619.67 FEET AND SUBTENDED BY A LONG CHORD WHOSE LENGTH IS 80.49 FEET AND WHOSE BEARING IS NORTH 28 DEGREES 26 MINUTES 30 SECONDS EAST; THENCE NORTH 28 DEGREES 40 MINUTES 28 SECONDS EAST 367.07 FEET ALONG THE WESTERLY LINE OF ARROW AVENUE PARALLEL WITH THE CENTERLINE OF THE CLEVELAND. CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD TO THE POINT OF INTERSECTION OF THE WESTERLY LINE OF ARROW AVENUE WITH A LINE 60 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF 30TH STREET EXTENDED EAST AS RECORDED IN OAKLAND ADDITION IN PLAT BOOK 8, PAGE 81 IN THE RECORDER'S OFFICE OF MADISON COUNTY, INDIANA, SAID POINT ALSO BEING ON THE EAST LINE OF LOT 14 IN BELMONT ADDITION AS RECORDED IN PLAT BOOK 7, PAGE 32 AND THE PLACE OF BEGINNING; THENCE SOUTH 89 DEGREES 46 MINUTES 00 SECONDS WEST 158.51 FEET PARALLEL WITH SAID NORTH LINE OF 30TH STREET TO A POINT ON THE EAST LINE OF DEWEY STREET, SAID POINT ALSO BEING ON THE WEST LINE OF LOT 5 IN SAID BELMONT ADDITION 6 FEET NORTH OF THE SOUTHWEST CORNER OF SAID LOT 5; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS 60.0 FEET ON AND ALONG THE EAST LINE OF DEWEY STREET AND THE WEST LINE OF LOTS 5 AND 6 IN BELMONT ADDITION TO A POINT 14.0 FEET SOUTH OF THE NORTHWEST CORNER. OF LOT 6; THENCE NORTH 89 DEGREES 46 MINUTES 00 SECONDS EAST 127.00 FEET PARALLEL WITH THE SAID NORTH LINE OF 30TH STREET TO A POINT ON THE WEST RIGHT-OF-WAY LINE OF A NORTH-SOUTH ALLEY: THENCE NORTH 59 DEGREES 39 MINUTES 21 SECONDS EAST 109.51 FEET TO A POINT ON THE WESTERLY LINE OF ARROW AVENUE, SAID POINT ALSO BEING ON THE EASTERLY LINE OF LOT 15 IN SAID BELMONT ADDITION; THENCE SOUTH 28 DEGREES 40 MINUTES. 28 SECONDS WEST 131.30 FEET TO THE PLACE OF BEGINNING, CONTAINING 0.282 OF AN ACRE, MORE OR LESS OR 12,266 SQUARE FEET.

ALSO EXCEPT (DR 539, page 696):

A PART OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST AND A PART OF THE NORTHWEST QUARTER OF SECTION 24, TOWNSHIP 19 NORTH, RANGE 7 EAST MORE SPECIFICALLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OT INTERSECTION OF THE SOUTH RIGHT-OF-WAY LINE OF WEST 29TH STREET AND THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 24, TOWNSHIP 19 NORTH, RANGE 7 EAST, SAID POINT BEING SOUTH 00 DEGREES 46 MINUTES 56 SECONDS WEST 65.00 FEET FROM A CROSS IN THE CONCRETE PAVEMENT AT THE INTERSECTION OF THE CENTERLINE OF WEST 29TH STREET AND THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 24, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE SOUTH 89 DEGREES 05 MINUTES 36 SECONDS EAST 50.00 FEET ON AND ALONG THE SOUTHERLY RIGHT-OF-WAY LINE OF WEST 29TH STREET; THENCE SOUTH 00 DEGREES 46 MINUTES 56 SECONDS WEST 1244.58 FEET PARALLEL WITH AND 50.00 FEET MEASURED AT RIGHT ANGLES EAST OF THE WEST LINE OF SAID NORTHWEST QUARTER TO A POINT ON THE NORTH RIGHT-OF-WAY LINE OF THE CLEVELAND. CINCINNATI, CHICAGO & ST. LOUIS RAILWAY; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST 100.01 FEET ON AND ALONG THE NORTH RIGHT-OF-WAY LINE 0 OF THE SAID CLEVELAND, CINCINNATI, CHICAGO & ST. LOUIS RAILWAY TO A POINT 50.00 FEET MEASURED AT RIGHT ANGLES WEST OF THE EAST LINE OF THE NORTHEAST QUARTER OF SECTION 23; TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE NORTH 00 DEGREES 46 MINUTES 56 SECONDS EAST 1247.57 FEET PARALLEL WITH AND 50.00 FEET MEASURED AT RIGHT ANGLES WEST OF THE EAST LINE OF SAID NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST TO A POINT ON THE SOUTH RIGHT-OF-WAY LINE OF WEST 29TH STREET; THENCE SOUTH 87 DEGREES 28 MINUTES 50 SECONDS EAST 50.02 FEET TO THE POINT OF BEGINNING. CONTAINING 2.859 ACRES, MORE OR LESS (124,566.717 SQUARE FEET).

ALSO EXCEPT (Inst. 9409613):

A TRACT OF LAND LOCATED IN THE SOUTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, IN ANDERSON TOWNSHIP, MADISON COUNTY, INDIANA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF THE SOUTHWEST QUARTER OF SECTION 23. TOWNSHIP 19 NORTH, RANGE 7 EAST, AND RUNNING THENCE NORTH 00 DEGREES 50 MINUETS 18 SECONDS EAST (ASSUMED BEARING) 1, 242.00 FEET ALONG THE EAST LINE OF SAID SOUTHWEST QUARTER TO THE PLACE OF BEGINNING OF THIS DESCRIPTION, THENCE CONTINUE NORTH 00

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DEGREES 50 MINUTES 18 SECONDS EAST 344.50 FEET ALONG THE EAST LINE OF SAID SOUTHWEST QUARTER TO AN EAST-WEST FENCE LINE, THENCE NORTH 89 DEGREES 13 MINUTES 53 SECONDS WEST 1,072.33 FEET ALONG SAID FENCE LINE TO THE EASTERLY RIGHT OF WAY LINE OF OLD STATE ROAD 9 (PENDLETON AVENUE); THENCE SOUTH 35 DEGREES 36 MINUTES 57 SECONDS WEST 36.22 FEET ALONG SAID EASTERLY RIGHT OF WAY LINE; THENCE SOUTH 88 DEGREES 13 MINUTES 53 SECONDS EAST 485.05 FEET; THENCE SOUTH 00 DEGREES 50 MINUTES 18 SECONDS WEST 332.02 FEET TO A POINT ON THE CENTER LINE OF A DRAINAGE EASEMENT; THENCE SOUTH 89 DEGREES 53 MINUTES 27 SECONDS EAST 607.91 FEET ALONG THE CENTERLINE OF SAID DRAINAGE EASEMENT TO THE PLACE OF BEGINNING. SUBJECT TO A DRAINAGE EASEMENT TO THE CITY OF ANDERSON , INDIANA, 40 FEET WIDE ACROSS THE ENTIRE SOUTH SIDE THEREOF.

ALSO EXCEPT (Inst. 9802976):

A PART OF THE SOUTH HALF OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH RANGE 7 EAST, DESCRIBED AS FOLLOWS:

BEGINNING AT A 5/8 INCH REBAR WITH CAP (SET) AT THE INTERSECTION OF THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE. WITH THE NORTH RIGHT-OF WAY LINE OF CONRAIL (FORMERLY THE C.C.C. AND ST. LOUIS RAILROAD), SAID POINT BEING NORTH 00 DEGREES 00 MINUTES 00 SECONDS (ASSUMED BEARING) 57.04 FEET AND SOUTH 89 DEGREES 10 MINUTES 40 SECONDS WEST 50.01 FEET FROM AN EXISTING IRON ROD IN A CASTING MARKING THE SOUTHEAST CORNER OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE SOUTH 89 DEGREES 10 MINUTES 40 SECONDS WEST ALONG THE NORTH RIGHT-OF-WAY LINE OF CONRAIL A DISTANCE OF 1,269.11 FEET TO A 5/8 INCH REBAR WITH R.E. WARD CAP (SET); THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS ON A LINE PARALLEL WITH THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE A DISTANCE OF 243.12 FEET TO A 5/8 INCH REBAR WITH CAP (SET): THENCE NORTH 89 DEGREES 08 MINUTES 56 SECONDS EAST A DISTANCE OF 168.09 FEET TO A 5/8 INCH REBAR WITH CAP (SET); THENCE NORTH 61 DEGREES 00 MINUTES 58 SECONDS EAST A DISTANCE OF 317.75 FEET TO A 5/8 INCH REBAR WITH CAP (SET); THENCE 89 DEGREES 10 MINUTES 10 SECONDS EAST A DISTANCE OF 452.78 FEET TO A 5/8 INCH REBAR WITH CAP (SET); THENCE NORTH 57 DEGREES 03 MINUTES 00 SECONDS EAST A DISTANCE OF 245.22 FEET TO A 5/8 INCH REBAR WITH CAP (SET); THENCE NORTH 89 DEGREES 11 MINUTES 09 SECONDS EAST A DISTANCE OF 165.52 FEET TO A 5/8 INCH REBAR WITH CAP (SET) ON THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS ALONG THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE A DISTANCE OF 523.66 FEET TO THE POINT OF BEGINNING, CONTAINING 488, 176.92 SQUARE FEET OR 11.207 ACRES, MORE OR LESS: EXCEPTING THEREFROM A 15 FOOT WIDE UTILITY EASEMENT EXTENDING ALONG THE ENTIRE SOUTHERN BOUNDARY OF SAID REAL ESTATE AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF CONRAIL WITH THE WEST LINE OF MADISON AVENUE IN THE CITY OF ANDERSON, INDIANA, SAID POINT BEING NORTH 00 DEGREES 00 MINUTES 00 SECONDS (ASSUMED BEARING) 57.04 FEET AND SOUTH 89 DEGREES 10 MINUTES 40 SECONDS WEST 50.01 FEET FROM A POINT MARKING THE SOUTHEAST CORNER OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST; THENCE SOUTH 89 DEGREES 10 MINUTES 40 SECONDS WEST ALONG THE NORTH RIGHT-OF-WAY- LINE OF CONRAIL A DISTANCE OF 1,269.11 FEET TO A POINT; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS ON A LINE PARALLEL WITH THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE A DISTANCE OF 15.00 FEET; THENCE NORTH 89 DEGREES 10 MINUTES 40 SECONDS EAST ON A LINE PARALLEL WITH THE NORTH RIGHT-OF-WAY LINE OF CONRAIL A DISTANCE OF 1,269.11 FEET TO A POINT ON THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS ALONG THE WEST RIGHT-OF-WAY LINE OF MADISON AVENUE A DISTANCE OF 1500 FEET TO THE POINT OF BEGINNING.

ALSO EXCEPT (Inst. 2005002794):

A PART OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST MADISON COUNTY, INDIANA, AND BEING THAT PART OF THE GRANTOR'S LAND LYING WITHIN THE RIGHT-OF-WAY LINES DEPICTED ON THE ATTACHED RIGHT OF WAY PARCEL PLAT MARKED EXHIBIT "B", DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID QUARTER

	MLC #1234 & 1320 - Venture 2000 Industrial Park and
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SECTION, SAID NORTHEAST CORNER BEING DESIGNATED AS POINT "407" ON SAID PLAT; THENCE SOUTH 0 DEGREES 27 MINUTES 48 SECONDS WEST (ASSUMED BEARING) 777.116 METERS (2.549.59 FEET) ALONG THE EAST LINE OF SAID QUARTER SECTION TO THE NORTHWESTERN BOUNDARY OF PENDLETON AVENUE (STATE ROAD NO. 9); THENCE ALONG THE BOUNDARY OF SAID PENDLETON AVENUE SOUTHWESTERLY 21.905 METERS (71.87 FEET) ALONG AN ARC TO THE RIGHT AND HAVING A RADIUS OF 423.730 METERS (1,390.19 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF SOUTH 44 DEGREES 56 MINUTES 31 SECONDS WEST AND A LENGTH OF 21.903 METERS (71.86 FEET); THENCE NORTH 89 DEGREES 23 MINUTES 57 SECONDS EAST 1.511 METERS (4.96 FEET) ALONG SAID BOUNDARY TO POINT "14016" DESIGNATED ON SAID PLAT AND THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 89 DEGREES 23 MINUTES 57 SECONDS EAST 6.258 METERS (20.53 FEET) ALONG SAID BOUNDARY; THENCE ALONG SAID BOUNDARY SOUTHWESTERLY 20.515 METERS (67.31 FEET) ALONG AN ARC TO THE RIGHT AND HAVING A RADIUS OF 429.064 METERS (1,407.69 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF SOUTH 47 DEGREES 02 MINUTES 01 SECOND WEST AND A LENGTH OF 20.513 METERS (67.30 FEET) TO THE SOUTH LINE OF SAID QUARTER SECTION; THENCE SOUTH 89 DEGREES 23 MINUTES 57 SECONDS WEST 5.545 METERS (18.19 FEET) ALONG SAID SOUTH LINE TO POINT "14015" DESIGNATED ON SAID PLAT: THENCE NORTH 45 DEGREES 39 MINUTES 22. SECONDS EAST 19.992 METERS (65.59 FEET) TO THE POINT OF BEGINNING AND CONTAINING 0.0083 HECTARES (0.021 ACRES), MORE OR LESS.

ALSO EXCEPT

A PART OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, MADISON COUNTY, INDIANA, AND BEING THAT PART OF THE GRANTOR'S LAND LYING WITHIN THE RIGHT-OF-WAY LINES DEPICTED ON THE ATTACHED RIGHT OF WAY PARCEL PLAT MARKED EXHIBIT "B", DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID QUARTER SECTION, SAID NORTHWEST CORNER BEING DESIGNATED AS POINT "407" ON SAID PLAT; THENCE SOUTH 0 DEGREES 27 MINUTES 48 SECONDS WEST (ASSUMED BEARING) 777.116 METERS (2,549.59 FEET) ALONG THE WEST LINE OF SAID QUARTER SECTION TO THE NORTHWESTERN BOUNDARY OF PENDLETON AVENUE (STATE ROAD NO 9); THENCE ALONG THE BOUNDARY OF SAID PENDLETON AVENUE NORTHEASTERLY 0.110 METERS (0.36 FEET) ALONG AN ARC TO THE LEFT AND HAVING A RADIUS OF 423.730 METERS (1,390.19 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF NORTH 43 DEGREES 27 MINUTES 13 SECONDS EAST AND A LENGTH OF 0.110 METERS (0.36 FEET) TO POINT "14020" DESIGNATED ON SAID PLAT AND THE POINT OF BEGINNING OF THIS DESCRIPTION: THENCE NORTHEASTERLY 174.230 METERS (571.62 FEET) ALONG AN ARC TO THE LEFT AND HAVING A RADIUS OF 537.500 METERS (1,763.45 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF NORTH 31 DEGREES 38 MINUTES 13 SECONDS EAST AND A LENGTH OF 173.468 METERS (569.12 FEET) TO POINT "14021" DESIGNATED ON SAID PLAT, WHICH POINT IS ON THE WESTERN BOUNDARY OF SAID PENDLETON AVENUE; THENCE SOUTH 20 DEGREES 08 MINUTES 33 SECONDS WEST 2.360 METERS (7.74 FEET) ALONG THE BOUNDARY OF SAID PENDLETON AVENUE; THENCE ALONG SAID BOUNDARY SOUTHWESTERLY 172.341 METERS (565.42 FEED ALONG AN ARC TO THE RIGHT AND HAVING A RADIUS OF 423.730 METERS (1,390.19 FEED AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF SOUTH 31 DEGREES 47 MINUTES 39 SECONDS WEST AND A LENGTH OF 171.156 METERS (561.54 FEET) TO THE POINT OF BEGINNING AND CONTAINING 0.0224 HECTARES (0.055 ACRES), MORE OR LESS.

ALSO EXCEPT

A PART OF THE NORTHEAST QUARTER OF SECTION 23, TOWNSHIP 19 NORTH, RANGE 7 EAST, MADISON COUNTY, INDIANA, AND BEING THAT PART OF THE GRANTOR'S LAND LYING WITHIN THE RIGHT-OF-WAY LINES DEPICTED ON THE ATTACHED RIGHT OF WAY PARCEL PLAT MARKED EXHIBIT "B", DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID QUARTER SECTION, SAID NORTHWEST CORNER BEING DESIGNATED AS POINT "407" ON SAID PLAT; THENCE SOUTH 0 DEGREES 27 MINUTES 48 SECONDS WEST (ASSUMED BEARING) 777.116 METERS (2,549.59 FEET) ALONG THE WEST LINE OF SAID QUARTER SECTION TO THE NORTHWESTERN BOUNDARY OF PENDLETON AVENUE (STATE ROAD NO. 9); THENCE ALONG THE BOUNDARY OF SAID PENDLETON AVENUE NORTHEASTERLY 172.452 METERS (565.79 FEET) ALONG AN ARC TO THE LEFT AND HAVING A RADIUS OF 423.730 METERS (1,39019 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF NORTH 31 DEGREES 48 MINUTES 06 SECONDS EAST AND A LENGTH OF

	MLC #1234 & 1320 - Venture 2000 Industrial Park and
	<u>Delphi I – Anderson/Monroe</u>
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171.264 METERS (561.89 FEET); THENCE NORTH 20 DEGREES 08 MINUTES 33 SECONDS EAST 262.350 METERS (860.73 FEED ALONG SAID BOUNDARY TO POINT "14030" DESIGNATED ON SAID PLAT AND THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 17 DEGREES 19 MINUTES 45 SECONDS EAST 64.747 METERS (212.42 FEET) TO POINT "14031" DESIGNATED ON SAID PLAT; THENCE NORTH 16 DEGREES 03 MINUTES 18 SECONDS EAST 43.841 METERS (143.84 FEET) TO POINT "14032" DESIGNATED ON SAID PLAT; THENCE NORTHEASTERLY 43.519 METERS (142.78 FEED ALONG AN ARC TO THE RIGHT AND HAVING A RADIUS OF 1,513.000 METERS (4,963.91 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF NORTH 19 DEGREES 00 MINUTES 58 SECONDS EAST AND A LENGTH OF 43.518 METERS (142.78 FEET) TO POINT "14033" DESIGNATED ON SAID PLAT: THENCE NORTH 19 DEGREES 50 MINUTES 24 SECONDS EAST 118.723 METERS (389.51 FEET) TO POINT "14034" DESIGNATED ON SAID PLAT; THENCE NORTHEASTERLY 88.891 METERS (291.64 FEET) ALONG AN ARC TO THE RIGHT AND HAVING A RADIUS OF 193.000 METERS (633.20 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF NORTH 33 DEGREES 02 MINUTES 04 SECONDS EAST AND A LENGTH OF 88.107 METERS (289.07 FEET) TO POINT "14035" DESIGNATED ON SAID PLAT, WHICH POINT IS ON THE WESTERN BOUNDARY OF THE INTERSECTION OF SAID PENDLETON AVENUE AND 25TH STREET; THENCE SOUTH 19 DEGREES 13 MINUTES 33 SECONDS WEST 8.855 METERS (29.05 FEET) ALONG THE BOUNDARY OF THE INTERSECTION OF SAID PENDLETON AVENUE AND SAID 25TH FEET TO THE NORTHWESTERN BOUNDARY OF SAID PENDLETON AVENUE; THENCE ALONG THE BOUNDARY OF SAID PENDLETON AVENUE SOUTHWESTERLY 79.757 METERS (261.67 FEET) ALONG AN ARC TO THE LEFT AND HAVING A RADIUS OF 187.815 METERS (616.19 FEET) AND SUBTENDED BY A LONG CHORD HAVING A BEARING OF SOUTH 31 DEGREES 23 MINUTES 29 SECONDS WEST AND A LENGTH OF 79.159 METERS (259.71 FEET); THENCE SOUTH 19 DEGREES 13 MINUTES 33 SECONDS WEST 214.201 METERS (702.76 FEET) ALONG SAID BOUNDARY; THENCE SOUTH 20 DEGREES 08 MINUTES 33 SECONDS WEST 55.849 METERS (183.23 FEED ALONG SAID BOUNDARY TO THE POINT OF BEGINNING AND CONTAINING 0.1468 HECTORS (0.363 ACRES) MORE OR LESS.

Property Description

Tax ID Number: 47-06-12-300-063.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southwest quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at an iron pipe which is 200 feet West and 320 feet South of the Northwest corner of Lot No. 62, Section B, Bedford Heights Subdivision, an addition to the City of Bedford, Indiana; thence West 664.53 feet (passing an iron pipe at 647.64 feet) to the center of Bailey Branch; thence with said branch, North 09 degrees 42 minutes East 24.10 feet and North 16 degrees 46 minutes West 44.93 feet to the center of the Old Bodenschactz Switch (abandoned railroad bed); thence with said railroad bed, South 45 degrees 45 minutes West 235.84 feet (passing an iron pipe at 20 feet) to an iron pipe; thence North 02 degrees 55 minutes East 448.38 feet to an iron pipe; thence East 819.55 feet to an iron pipe; thence South 350.00 feet to the beginning. Containing 6.70 acres, more or less.

Commonly known as: 639 Riley Blvd., Bedford, IN 47421

Property Description

Tax ID Number: 47-06-02-400-071.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows:

Part of the Southeast Quarter of Section 2, Township 5 North, Range 1 West, Lawrence County, Indiana, and more particularly described as follows:

Beginning in a County Road 68.08 feet North and 121.21 feet West of the Southeast corner of said Section 2; thence along said road South Seventy-eight (78) degrees, Twenty-six (26) minutes, Thirty-six (36) seconds West 135.18 feet; thence leaving said road and along the centerline of a 30 foot wide roadway and utility easement North Twenty-three (23) degrees, Eighteen (18) minutes, Fifty-three (53) seconds West 75.00 feet to the true point of beginning; thence continuing on said easement centerline North Twenty-three (23) degrees, Eighteen (18) minutes, Fifty-three (53) seconds West 79.27 feet; thence North Twenty-two (22) degrees, Thirty (30) minutes, Forty (40) seconds West 105.69 feet; thence North Thirty-eight (38) degrees, Eight (08) minutes, Forty (40) seconds West 72.22 feet; thence leaving said centerline North Forty (40) degrees, Fifty-two (52) minutes, Thirty-five (35) seconds East 195.17 feet; thence South Forty-nine (49) degrees, zero minutes, Forty-three (43) seconds East 59.59 feet; thence South Twenty-seven (27) degrees, Thirty-eight (38) minutes, Thirty-seven (37) seconds East 131.39 feet; thence South Twenty-seven (27) degrees, Thirty-eight (28) degrees, Seven (07) minutes, Twenty-three (23) seconds West 248.69 feet to the true point of beginning.

Subject to and together with, an easement being 30 feet wide, 15 feet wide on both sides of the following described centerline; beginning in a County Road 41 feet North and 253.65 feet West of the Southeast corner of said Section 2; thence North Twenty-three (23) degrees, Eighteen (18) minutes, Fifty-three (53) seconds West 154.27 feet; thence North Twenty-two (22) degrees, Thirty (30) minutes, Forty (40) seconds West 105.69 feet; thence North Thirty-eight (38) degree, Eight (08) minutes, Forty (40) seconds West 131.91 feet.

Commonly known as: 145 Broomsage Road, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-300-041.000-010 and 47-06-12-300-043.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Commencing at a point on the West line of said Quarter Section, North 00 degrees 10 minutes East 980.5 feet from a cast iron monument at the Southwest corner of said Quarter Section; thence North 89 degrees 31 minutes East 636.94 feet to a point in the center of Bailey Branch and the true point of beginning; thence with the center of Bailey Branch North 33 degrees 55 minutes East 92.45 feet, North 60 degrees 35 minutes East 30.62 feet, South 84 degrees 34 minutes East 48.54 feet, North 48 degrees 02 minutes East 90.59 feet and North 89 degrees 52 minutes East 94.51 feet to the center of the Bailey Scales Road; thence continuing with the said branch, North 77 degrees 05 minutes East 92.63 feet, North 33 degrees 57 minutes East 30.20 feet and North 55 degrees 43 minutes East 37.41 feet to the former Easterly line of the Indiana Limestone Company property; then along said line, South 03 degrees 03 minutes West 197.40 feet to an old stone and South 24 degrees 33 minutes West 132.00 feet to the center of the Bailey Scales Road; thence with said road, North 04 degrees 47 minutes West 118.65 feet; thence South 89 degrees 31 minutes West 292.98 feet to the beginning. Containing 1.080 acres, more or less.

Commonly known as: 112 And 115 Bailey Scales Road, Bedford, IN 47421

<u>EXHIBIT A</u>

Property Description

Tax ID Number: 47-06-12-300-070.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows:

Beginning at a marked 1/2 inch steel pin which is 30 feet North and 232.90 feet West of the Northwest corner of Lot 62, Section 8, Bedford Heights Subdivision, an Addition to the City of Bedford, Indiana; thence West 786.65 feet to an iron pipe; thence North 02 degrees 53 minutes West 240.81 feet; thence East 774.40 feet to a marked 1/2 inch steel pin; thence South 240.5 feet to the beginning, containing 4.31 acres, more or less.

Commonly known as: 641 Riley Blvd., Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-100-049.000-009; 47-06-11-100-060.000-009; 47-06-11-100-061.000-009 Land situated in the County of Lawrence, State of Indiana is described as follows:

Part of the Southwest Quarter of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, Second Principal Meridian, Shawswick Civil Township Lawrence County, Indiana as found on a plat of survey completed by Bell Surveying & Mapping, Inc. (Job #02196) and more fully described as follows:

COMMENCING at the Monument marking the Center of Section, Thence, concurrent with the Latitudinal Half Section Line, North 89 degrees 43 minutes 17 seconds East, 802.95 feet to a Magnail marking the Southeast corner of the Terrell Property (Deed Book 182, page 890) and also being the POINT of BEGINNING for the Description.

Thence, concurrent with the East line of the Terrell property, North 25 degrees 15 minutes 00 seconds West, (passing over a railroad spike at a distance of 14.00 feet) a total distance of 217.80 feet to a 5/8-inch rebar with a yellow plastic cap engraved. "GW Bell 29400007" and hereafter referred to as a capped rebar marking the Northeast corner of the Terrell Property; thence concurrent with the North line of Terrell and parallel to the Half Section Line, South 89 degrees 43 minutes 15 seconds West, 200.00 feet to a capped rebar marking the Northwest corner of Terrell (Deed Book 149, page 61) said rebar being in the East Right of way of the old vacated railroad; thence concurrent with said old right-of-way, North 24 degrees 55 minutes 38 seconds West, 321.79 feet to a capped rebar at Southwest corner of the Martin property (Deed Book 51, page 4); thence concurrent with the South line of the Martin Property, North 68 degrees 00 minutes 00 seconds East, 343.04 feet to a capped rebar; thence, with the South line of Johnson (Deed Book 35, page 33), North 89 degrees 47 minutes 49 seconds East, (passing over a Bledsoe and Tapp rebar at a distance of 44.52 feet) for a total distance of 344.56 feet to a capped rebar at the Northwest corner of Riley (Deed Book 84, page 405); thence, concurrent with the West line of Biley, South 01 degrees 17 minutes 38 seconds East, 326.42 feet to a capped rebar in the North line of Turney (Deed Book 88, page 829); thence, concurrent with the North line of Turney, South 89 degrees 34 minutes 42 seconds West, 70.00 feet to a capped rebar at the Northwest corner of said tract; thence, concurrent with the West line of Turney, South 1 degrees 17 minutes 11 seconds East, 292.90 feet to a Mag-nail in the Latitudinal Half Section Line; thence, concurrent with said Half Section line, North 89 degrees 43 minutes 17 seconds West, 178.06 feet back to the POINT OF BEGINNING, Said described tract containing 6.37 acres, more or less.

Commonly known as: 1081 Breckenridge Road, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-100-064.000-009; 47-06-11-100-063.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, described as follows, towit: Beginning at a point 601 feet East of the Southwest corner of the Northeast quarter of said Section 11 (said point being 65 feet East of the center line of the Chicago, Indianapolis and Louisville Railway); thence North 25 degrees 15 minutes West a distance of 217.8 feet; thence East parallel with the South line of said quarter section a distance of 84 feet, thence in a Southeasterly direction a distance of 217.8 feet, more or less, to the South line of said quarter section; thence West on said line 60 feet to the place of beginning, containing 36/100 of an acre, more or less.

ALSO, a part of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, Shawswick Township, Lawrence County, Indiana, and described as follows, to-wit: Beginning at a point 661 feet East of the Southwest corner of the Northeast quarter of said Section 11 (said point being 125 feet East of the center line of the Chicago, Indianapolis and Louisville Railway) thence with half section line East 140 feet; thence North 25 degrees 15 minutes West 217.8 feet; thence West parallel with South line 114 feet; thence Southeasterly in a straight line to the place of beginning, containing 64/100 acres, more or less.

Commonly known as: 1119 Breckenridge Rd, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-500-068.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the North Half of Section 11, Township 3 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point 73 rods and 17 links north and 92 rods West of the southeast corner of said Half Section; Thence North 57 rods and 10 links; Thence West 12 rods and 7 links; Thence North 6 rods to the centerline of the Rawlins Mill Pike Road; Thence West with the center line of said road 50 feet; Thence South 160 feet; Thence West 181.13 feet; Thence South 260 feet; Thence West 570 feet to the east right of way line of the Chicago, Indianapolis, and Louisville Railway Company; Thence with the east line of said right of way in a Southerly direction to a point due west of the place of beginning; Thence East to the place of beginning.

Commonly known as: Vacant Breckenridge Road, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-300-010.000-010; 47-06-12-300-011.000-010; 47-06-12-300-009.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the SW1/4 of Section 12, T5N, R1W, Lawrence County, Indiana, described as follows: Beginning at a mag nail on the north line of said quarter section and in the center of Bailey Scales Road, said beginning point being N 89 deg 41' 06" E 548.94 feet from the northwest corner of said quarter section;

Thence N 89 deg 41' 06" E 394.42 feet (passing a capped 1/2 inch rebar at 15.77 feet) to a capped 5/8 inch rebar which is S 89 deg 41' 06" W 132.00 feet from a stone at the northeast corner of a tract conveyed to Lucinda J. Russell in Deed Record 240 on page 540; Thence parallel with the east line of said Russell tract, S 03 deg 02' 06" W 330.00 feet (passing a capped 1/2 inch rebar at 305.00 feet) to a mag nail on the north line of a 15 feet alley platted in Mapleton Addition, Lawrence County, Indiana; Thence S 89 deg 41' 06" W 268.50 feet (passing a mag nail at 252.73 feet) to a mag nail in the center of Bailey Scales Road;

Thence N 18 deg 15' 06" W 346.27 feet to the beginning. Containing 2.507 acres, more or less, being subject to a right-of-way easement of 15 feet of even width off of the entire south side which is being used as April Lane and to the right-of-way of bailey Scales Road, and being subject to all easements and rights-of-ways of record

Commonly known as: 402 Bailey Scales Road, Bedford, IN 47421

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Property Description

Tax ID Number: 47-06-11-400-002.000-010; 47-06-11-400-003.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

Tract I

Part of the Southwest Quarter of the Southeast Quarter of Section 11, Township 5 North, Range 1 West, more particularly described as follows: Commencing at an iron pin at the Southwest Corner of the Southeast Quarter of said Section 11; thence due North on the West line of said quarter section 714.5 feet to a drill hole; thence North 89 degrees 33 minutes East 41.3 feet to the true point of beginning; thence due North 119.5 feet; thence South 89 degrees 33 minutes West 41.3 feet; thence due North 462.0 feet to a drill hole; thence North 89 degrees 33 minutes East to the West right of way line of the Monon Railroad; thence along the West right of way line of said railroad in a Southerly direction to a point South 00 degrees 17 minutes East 462.0 feet on said right of way line; thence along said right of way line of said railroad in a Southerly direction to a point South 08 degrees 33 minutes West 399.4 feet to the true point of beginning containing 5.06 acres, more or less, being all of the Town of Hancock as recorded in Mortgage Record 16 on page 582, plus a 12 foot strip on the South side of the Town of Hancock, plus a 33 foot strip on the West side of the Town of Hancock, being a part of the Iown of Hancock to the South 2.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock and plus 0.99 acres, more or less on the South side of the Iown of Hancock is recorded 143 page 176.

Tract II

Part of the Southwest Quarter of the Southeast Quarter of Section 11, Township 5 North, Range 1 West, more particularly described as follows; Commencing at an iron pin at the Southwest corner of the Southeast Quarter of said Section 11; thence due North on the West line of said quarter section 714.5 feet to a drill hole and the true point of beginning; thence North 89 degrees 33 minutes East 41.3 feet; thence due North 110.5 feet; thence South 89 degrees 33 minutes West 41.3 feet; thence due South on the West line of said quarter section 110.5 feet to the point of beginning.

Commonly known as: 132 And 134 M Street, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-100-076.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows:

TRACT I:

A part of the Northwest quarter of Section 12, Township 5 North, Range 1 West, of the second principal meridian, Lawrence County, Indiana, more particularly described as: Beginning at a point in the Southwest corner of the Northwest quarter of Section 12, said point being located in an old quarry hold; thence North along the section line 978.78 feet to the place of beginning; thence from said place of beginning, South 86 degrees 30 minutes East in line with an existing fence 189 feet to the West side of the Bailey Scales Road; thence North 20 degrees 55 minutes West in the with an existing fence 243 feet; thence North 79 degrees 15 minutes West 104 feet to the West line of Section 12; thence South along the West line of Section 12, 235 feet to the place of beginning.

TRACT II:

A part of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point 978 feet 9-3/8 inches North of the Southeast corner of said Northeast Quarter of said Section 11; thence North 83 degrees and 16 minutes West 697 feet 4-7/16 inches; thence North 317 feet, more or less to an existing fence; thence East along said fence line a distance of 598 feet; thence South 215 feet and 7 inches; thence East 96 feet 7 inches to the line of dividing Sections 11 and 12; thence South along said dividing line a distance of 167 feet 8 inches to the place of beginning.

TRACT III:

A part of the Northeast quarter of Section 11 and a part of the Northwest quarter of Section 12, Township 5 North, Range 1 West, Shawswick Township, Lawrence County, Indiana, more specifically described as follows:

COMMENCING at a point that is 1211.21 feet (formerly a record distance of 1213.78 feet) North 00 degrees 20 minutes 59 seconds East of the Southeast corner of said Northeast quarter of Section 11, said point being an aluminum monument set in cut limestone on the line between said Section 11 and 12; Thence on said section line South 00 degrees 20 minutes 59 seconds West 67.33 feet to a PK, nail set in the West side of a 12 inch diameter wild cherry tree; thence leaving said section line on and along an existing fence line North 87 degrees 23 minutes 30 seconds West 96.58 feet to a 5/8 inch diameter rebar with a cap marked "Curry 890006" set at a fence corner; thence North 02 degrees 26 minutes 52 seconds West 215.58 feet to a fence corner post; Thence leaving said fence line and on the prolongation of an existing fence line from the West South 88 degrees 56 minutes 21 seconds East 160.80 feet to PK nail set on the centerline of Bailey Scales Road; thence on said centerline South 19 degrees 58 minutes 54 seconds East 177.00 feet to a PK nail set; Thence leaving said road centerline North 81 degrees 39 minutes 58 seconds West 116.39 feet to the Point of Beginning containing within said bounds 0.81 ACRES (0.51 acres in the Northeast quarter of Section 11 and 0.30 acres in the Northwest quarter of Section 12) be the same more or less but subject to all rights-ofway and casements according to a survey by Douglas R. Curry, Registered Surveyor No. 890006 in September of 1998.

Excepting and Reserving therefrom the following real estate: (811 Bailey-Scales Road-North-Tract)

A part of the NE1/4 of Section 11, T5N, R1W and a part of the NW1/4 of Section 12, T5N, R1W, Lawrence County, Indiana, described as follows:

Beginning at a Mag nail set in the root of a Cherry Tree on the East line of said Section 11, N 00 degrees 27' 45" E 1144.14 feet from the Southeast corner of the NE1/4 of said Section 11; thence along a fence, N 87 degrees 42' 00" W 97.06 feet to a found capped 5/8 inch rebar; thence along a fence, N 02 degrees 29' 53" W 215.59 feet to a fence corner; thence along the remnants of a fence line, S 89 degrees 14' 51" E 160.80 feet to a found P.K. nail; thence along the center of Bailey-Scales Road, S 20 degrees 17' 24" E 177.00 feet to a Mag nail; thence N 81 degrees 58' 23" W 116.39 feet to an Indian Limestone Company monument set in 1928; thence S 00 degrees 27' 45" W 67.41 feet to the beginning.

Containing 0.809 acres, more or less.

Subject to all easements and rights-of-way of record. (809 Bailey-Scales Road-South Tract)

A part of the NE1/4 of Section 11, T5N, R1W and a part of the NW 1/4 of Section 12, T5N, R1W, Lawrence County, Indiana, described as follows:

Beginning at a Mag nail set in the root of a Cherry tree on the East line of said Section 11, N 00 degrees 27' 45" E 1144.14 feet from the Southeast corner of the NE1/4 of said Section 11; thence N 00 degrees 27' 45" E 67.41 feet to an Indiana Limestone Company monument set in 1928; thence S 81 degrees 58' 23" E 116.39 feet to a Mag nail; thence along the center of Bailey-Scales Road, S 19 degrees 50' 20" E 257.49 feet; thence N 83 degrees 27' 12" W 219.68 feet)passing a capped 5/8 inch rebar at 16.87 feet) to a capped 5/8 inch rebar; thence intersecting and along a fence line, N 00 degrees 37' 49" E 166.55 feet to a fence corner; thence S 87 degrees 42' 00" E 13.26 feet to the beginning.

Commonly known as: Vacant Lot Bailey Scales Road, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-400-062.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southeast quarter of Section 11, Township 5 North, Range 1 West, bounded and described as follows, to wit: Beginning at a point in the East line of Breckenridge Road, 40 feet North of a point 14 1/2 rods South of the Northwest corner of heretofore owned by the Bedford Belt, now the Chicago Milwaukee & St. Paul Railroad, thence East 150 feet, thence North 40 feet more or less to a point one foot South of the foundation of a garage as now located, thence West 150 feet to the East line of said Breckenridge Road, thence South 40 feet more or less to the place of beginning.

Commonly known as: 224 Madison St, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-300-064.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows: A part of the Southwest quarter of Section 12, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point found by the following courses and distance: Beginning 60 feet North of the Northwest corner of Lot No. 62, Section B, Bedford Heights Subdivision, an Addition to the City of Bedford, Indiana; thence North 97 feet; thence West 130.9 feet; thence North 113.5 feet to the true point of beginning of this description; thence from said true beginning point North 300 feet to the North line of said Southwest quarter; thence West along said North line of said Southwest quarter 868.16 feet; thence South 2 degrees 30 minutes West 300 feet, more or less to a point due West of the point of beginning, thence East to the point of beginning. Containing 6.00 acres, more or less.

Commonly known as: 330 Robins Way, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-300-002.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, Lawrence County, Indiana described as follows: Commencing at a railroad spike at the Northeast corner of said quarter section; thence South 89 degrees 24 minutes West, 1557.2 feet to an "Indiana Limestone Company" stone monument; thence South 08 degrees 03 minutes West, 968.90 feet to an iron pipe in the center of the old Bodenshactz switch (abandoned railroad bed) and the true point of beginning for the property herein described (said beginning point is North 03 degrees 03 minutes East 673.6 feet from old property stone); thence continued South 03 degrees 03 minutes West 476.20 feet to the center of the Bailey Branch; thence with the said branch South 55 degrees 43 minutes West 37.41 feet, South 33 degrees 57 minutes West 30.20 feet and South 77 degrees 05 minutes West 32.83 feet to a P.K. nail in the center of the Bailey Scales Road; thence with said road, North 01 degrees 47 minutes West, 363.48 feet and North 17 degrees 29 minutes West, 25.86 feet to a nail and cap in the center of said railroad bed; thence North 45 degrees 53 minutes East, 173.85 feet (passing an iron pipe at 16.78 feet) to the true point of beginning. Containing 1.01 acres, more or less.

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, Lawrence County, Indiana, described as follows: Commencing at a railroad spike at the Northeast corner of said quarter section; thence South 89 degrees 24 minutes West, 1557.2 feet to an "Indiana Limestone Company" stone monument; thence South 03 degrees 03 minutes West, 968.90 feet to an iron pipe in the center of the old Bodenshactz switch (abandoned railroad bed) and the true point of beginning for the property herein described (said beginning point is North 03 degrees 03 minutes East, 673.6 feet from an old property stone); thence with said railroad bed, North 45 degrees 53 minutes East, 235.84 feet (passing an iron pipe at 215.84 feet) to the center of the Bailey Branch; thence with said branch, South 16 degrees 38 minutes East, 44.93 feet, South 09 degrees 50 minutes West, 53.28 feet, South 36 degrees 27 minutes East, 69.98 feet, South 30 degrees 16 minutes West, 167.60 feet, South 00 degrees 51 minutes West 103.10 feet, South 16 degrees 28 minutes West 70.62 feet, South 44 degrees 52 minutes West 70.02 feet, South 34 degrees 35 minutes West, 148.98 feet; thence leaving said branch North 03 degrees 03 minutes East, 476.20 feet to the point of beginning. Containing 1.66 acres, more or less.

Commonly known as: 126 Bailey Scales Road, Bedford, IN 47421

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Property Description

Tax ID Number: 47-06-02-200-001.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the West Half of the Northwest Quarter of Section 2, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at the Northwest corner of said half quarter section; thence South to the center line of the Chicago, Indianapolis and Louisville Railroad; thence Easterly with the center line of said Railroad to the East line of said half quarter section; thence North along said East line to the Northeast corner of said half quarter section; thence West along the North line of said half quarter section to the place of beginning. Containing 30.03 acres, more or less.

ALSO, a part of the East Half of the Northwest Quarter of Section 2, Township 5 North, Range 1 West, and described as follows: Beginning at the Northwest corner of said half quarter; thence South 76 rods to the Chicago, Indianapolis and Louisville Railroad; thence in a Southeasterly direction with the center of said Railroad, 70 rods; thence 25 rods East; thence North 40 rods; thence West 40 rods; thence North 60 rods; thence West 40 rods to the place of beginning, EXCEPTING THEREFROM, 1 % acres heretofore deeded to Daniel Pafford out of the North part hereof; ALSO EXCEPTING THEREFROM, all that part of the above described real estate that lies East of the road leading from Bedford to Peerless.

EXCEPTING THEREFROM, a part of the West Half of the Northwest Quarter of Section 2, Township 5 North, Range 1 West, in Shawswick Township, Lawrence County, State of Indiana, bounded and described as follows: Commencing at the Northeast corner of said West half; thence South to a point on the center line of the abandoned Chicago, Indianapolis and Louisville Railroad, said point being 135.00 feet Northwesterly along the center line of said railroad from the center line of the road leading from Bedford to Peerless; thence from said point on and along said railroad North 87 degrees 00 minutes 00 seconds West 63.86 feet to the point of beginning; thence continuing on and along said railroad North 89 degrees 17 minutes 22 seconds West 298.44 feet; thence leaving said railroad North 01 degrees 55 minutes 09 seconds West 296.89 feet; thence North 87 degrees 57 minutes 56 seconds East 169.51 feet to a fence corner; thence on and along said fence South 76 degrees 19 minutes 14 seconds East 133.55 feet; thence leaving said fence South 01 degrees 55 minutes 09 seconds West 296.89 feet; thence leaving said fence South 01 degrees 55 minutes 09 seconds East 74.82 feet to Point A, said point being marked with a 5/8 inch diameter rebar; thence continuing South 01 degrees 55 minutes 09 seconds East 197.23 feet to the point of beginning. Containing 2.01 acres, more or less

Commonly known as: 1589 Peerless Rd, Bedford, IN 47421

Property Description

Tax ID Number: 08-002419-01

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the West Half of the Northwest Quarter of Section 2, Township 5 North, Range 1 West, in Shawswick Township, Lawrence County, State of Indiana, bounded and described as follows: Commencing at the Northeast corner of said West half; thence South to a point on the center line of the abandoned Chicago, Indianapolis and Louisville Railroad, said, point being 135.00 feet Northwesterly along the center line of said railroad from the center line of the road leading from Bedford to Peerless; thence from said point on and along said railroad North 87 degrees 00 minutes 00 seconds West 63.86 feet to the point of beginning; thence containing on and along said railroad North 89 degrees 17 minutes 22 seconds West 298.44 feet; thence leaving said railroad North 01 degrees 55 minutes 09 seconds West 296.89 feet; thence on and along said fence South 76 degrees 19 minutes 14 seconds East 133.55 feet; thence leaving said fence South 01 degrees 55 minutes 09 seconds East 74 82 feet to Point A, Said point being marked with a 5/8 inch diameter rebar; thence continuing South 01 degrees 55 minutes 09 seconds East 197.23 feet to the point of beginning. Containing 2.01 acres, more or less.

TOGETHER WITH a 15 feet wide ingress/egress easement lying 7.5 feet on each side of the following described center line: Beginning at the herein above described Point A; thence South 70 degrees 32 minutes 26 seconds East 133.60 feet; thence South 55 degrees 32 minutes 55 seconds East 71.56 feet; thence South 40 degrees 12 minutes 15 seconds East 86.48 feet to the center line of the road from Bedford to Peerless and the terminus of said easement.

Commonly known as: 1585 Peerless Road, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-300-089.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at an iron pipe at the Northwest corner of Lot 55 in the Replat of Bedford Heights Subdivision, Section B to the City of Bedford, Indiana; thence South 16 degrees 35 minutes West 74.12 feet to an iron pipe; thence along the West line of said Subdivision, South 13 degrees 19 minutes West 122.5 feet; thence due West 920.16 feet to the center of the Bailey Branch; thence with said branch, North 34 degrees, 27 minutes East 3.92 feet, North 44 degrees 44 minutes East 70.02 feet, North 16 degrees 20 minutes East 70.62 feet, North 00 degrees 43 minutes East 103.10 feet, North 30 degrees 08 minutes East 167.60 feet, North 36 degrees 35 minutes West 69.98 feet and North 09 degrees 42 minutes East 29.18 feet; thence due East 464.53 feet (passing an iron pipe at 16.89 feet) to a cross cut on an a rock; thence due South 100.0 feet to an iron pipe; thence due East 200.0 feet to an iron pin; thence South 18 degrees 30 minutes West 140.77 feet; thence due East 229.69 feet (passing an iron pin at 50.0 feet) to the West line of Lot 56 in said subdivision; thence due South 30.0 feet to the beginning. Containing 7.53 acres, more or less.

EXCEPTING THEREFROM, the following described real estate to-wit: A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at an iron pipe at the Northwest corner of Lot 55 in the Replat of Bedford Heights Subdivision Section B to the City of Bedford, Indiana; thence along the West line of said addition, South 16 degrees 35 minutes West 74.12 feet and South 13 degrees 19 minutes West 122.5 feet; thence due West 165.95 feet to a marked 1/2 inch steel pin; thence due North 113.75 feet to a marked 1/2 inch steel pin; thence along the Easterly side of a 50 foot roadway easement, North 18 degrees 30 minutes East 112.30 feet to a marked 1/2 inch steel pin; thence due East 179.69 feet to the West line of Lot 56; thence due South 30.00 feet to the beginning. Containing 0.93 acres, more or less.

ALSO EXCEPTING THEREFROM, the following described real estate, to-wit: A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West described as follows: Beginning at an iron pin at the Southwest corner of Lot 7 in Speer Addition to the City of Bedford, Indiana; thence South 68 degrees 01.1 minutes East 64.71 feet; thence due North 24.22 feet to the South line of said Lot 7; thence along the South line of said Lot 7, due West 60 feet to the beginning.

ALSO EXCEPTING THEREFROM, the following described real estate, to-wit: A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at an iron pin at the Southeast corner of Lot 7 in Speer Addition to the City of Bedford, Indiana; thence along the West side of a 50 foot street (Riley Blvd.), South 18 degrees 30 minutes West 75.00 feet (passing an iron pin at 50.00 feet); thence along the North side of a proposed 50 foot street, North 68 degrees 01.1 minutes West 125.31 feet; thence due North 24.22 feet to the South line of said Lot 7; thence due East 140.00 feet to the beginning. Containing 0.147 acres, more or less.

ALSO EXCEPTING THEREFROM, the following described real estate, to-wit: A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows:

Beginning at an iron pin at the Southwest corner of Lot 7 in Speer addition to the City of Bedford, Indiana; thence along the Southwest side of a proposed 50 foot street, North 50 degrees 10.4 minutes West 156.14 feet to an iron pin; thence due East 119.91 feet to an iron pin at the Northwest corner of said Lot 7; thence due South 100.00 feet to the beginning. Containing 0.14 acres, more or less.

Commonly known as: 659 Riley Blvd., Bedford, IN 47421

Property Description

Tax ID Number: 47-06-12-200-006.000-009 Land situated in the County of Lawrence, State of Indiana is described as follows:

A part of the Northwest Quarter of Section 12, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point in the north line of said quarter section, 1371 feet West from the Northeast corner of said quarter section, thence East 100 feet, thence South 2 degrees and 45 minutes West 435.6 feet, thence West 100 feet, thence North 2 degrees and 45 minutes East 435.6 feet to the place of beginning, containing one acre, more or less.

EXCEPTING THEREFROM, all that part of the above described real estate contained in Quiet Title Decree recorded on May 17, 2000 in Record Book 129, page 869.

Also, Eight (8) acres off the Northwest corner of the following described real estate, to-wit: North central part of the Northwest Quarter of Section 12, Township 5 North, Range 1 West, containing 29.35 acres, more or less, being more particularly described as being bound on the North by the Rawlins Mill Road, on the east by lands of Sam Smith, on the South by land of George McGinnis, and on the West by land of the Denniston Estate or Spring Branch, reserving the right in Spring Branch for slush of Stone Companies, EXCEPTING FROM said above eight (8) acres, approximately 1 1/2 acres heretofore sold by sellers to their son, Warren D. Chaney.

EXCEPTING THEREFROM, all that part of the above described real estate contained in Quiet Title Decree recorded on May 17, 2000 in Record Book 129, page 869.

Which such real estate is more properly described by a more accurate, complete and modernized legal description prepared by Bledsoe Rigged Guerrettaz, Land Surveyors, dated March 7, 2008, recorded on April 21, 2008 in Record Book 310, page 186 and set forth as follows:

A part of the Northwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at a mag nail on the North line of said quarter section, South 89 degrees 02 minutes 01 second West 1257.80 feet from a mag nail over a county monument at the Northeast corner of said guarter section; thence South 01 degree 47 minutes 29 seconds West 435.60 feet to a capped 5/8 inch rebar; thence South 89 degrees 02 minutes 01 seconds West 100.00 feet to a capped 5/8 inch rebar; thence South 01 degree 47 minutes 29 seconds West 308.40 feet to a capped 5/8 inch rebar; thence South 39 degrees 57 minutes 31 seconds East 311.00 feet to a capped 5/8 inch rebar; thence South 73 degrees 57 minutes 31 seconds East 100.00 feet to a capped 5/8 inch rebar; thence South 80 degrees 32 minutes 29 seconds West 432.12 feet (passing a capped 5/8 inch rebar at 378.36 feet) to the center of a branch; thence with said branch, North 16 degrees 08 minutes 53 seconds East 44.69 feet, North 11 degrees 06 minutes 17 seconds West 43.12 feet, North 32 degrees 27 minutes 58 seconds West 280.88 feet, North 58 degrees 02 minutes 41 seconds West 160.77 feet, North 64 degrees 12 minutes 52 seconds West 175.13 feet, North 48 degrees 36 minutes 22 seconds West 61.46 feet, North 65 degrees 15 minutes 47 seconds West 81.45 feet, North 75 degrees 54 minutes 07 seconds West 25.51 feet,

North 61 degrees 36 minutes 05 seconds West 20.27 feet, North 53 degrees 12 minutes 18 seconds West 47.89 feet, North 40 degrees 59 minutes 49 seconds West 51.49 feet and North 48 degrees 37 minutes 10 seconds West 37.20 feet; thence leaving said branch, North 81 degrees 33 minutes 22 seconds East 119.18 feet to a capped 5/8 inch rebar; thence North 37 degrees 48 minutes 55 seconds East 216.54 feet to a mag nail in the center of Broomsage Road; thence with said road, North 54 degrees 31 minutes 06 seconds East 22.34 feet, North 51 degrees 33 minutes 52 seconds East 22.68 feet, North 48 degrees 16 minutes 33 seconds East 24.25 feet, North 46 degrees 22 minutes 02 seconds East 21.18 feet, North 48 degrees 52 minutes 36 seconds East 23.66 feet, North 52 degrees 31 minutes 36 seconds East 19.75 feet, North 51 degrees 50 minutes 29 seconds East 14.84 feet, North 59 degrees 20 minutes 05 seconds East 16.57 feet and North 68 degrees 03 minutes 08 seconds East 46.08 feet; thence leaving said road, South 54 degrees 02 minutes 21 seconds East 74.67 feet to a capped 5/8 inch rebar; thence South 61 degrees 39 minutes 15 seconds East 413.21 feet to a capped 5/8 inch rebar; thence North 01 degree 47 minutes 29 seconds East 345.86 feet to a mag nail on the North line of said guarter section; thence North 89 degrees 02 minutes 01 second East 100.00 feet to the beginning.

Containing 10.874 acres, more or less.

Commonly known as: 572 Broomsage, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-400-060.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

Part of the Southeast Quarter of Section 11, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point on the West line of said quarter section located 68 feet South of the Northwest corner thereof; thence South on said West line a distance of 91 feet, more or less, to the Northwest corner of a 40 foot strip of land heretofore conveyed to John Inman and Effie Inman, husband and wife; thence East along the North line of said 40 foot strip of ground a distance of 150 feet; thence North parallel with the West line of said quarter section a distance of 91 feet more or less, thence West 150 feet to the place of beginning, containing 31/100 of an acre, more or less.

Commonly known as: 222 Madison St, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-400-063.000-010

Land situated in the County of Lawrence, State of Indiana is described as follows:

Part of the Southeast Quarter of Section 11, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point 14 1/2 rods South of the Northwest corner of said quarter section on the North line of the 3 acre tract of land heretofore owned by the Bedford belt, now the Chicago Milwaukee and St. Paul Railroad; thence East 150 feet; thence North 40 feet; thence West 150 feet to the West line of said quarter section; thence South 40 feet to the place of beginning.

Commonly known as: 228 Madison Street, Bedford, IN 47421

Property Description

Tax ID Number: 47-06-11-100-072.000-009

Land situated in the County of Lawrence, State of Indiana is described as follows: A part of the Northeast 1/4 of Section 11, Township 5 North, Range 1 West, bounded and described as follows, to-wit: Beginning at a point 989 feet East and 1961.5 feet North of a point where the Chicago, Indianapolis and Louisville Railroad crosses the South line of said I/4 section, which said point of beginning is in the Wes Bilyeu Pike; thence East 162 feet; thence South 170 feet; thence West 162 feet to said Pike road, thence North on said Pike Road 170 feet to the place of beginning, containing 0.63 of an acres, more or less.

EXCEPTING THEREFROM, all that portion of the above described real estate conveyed in Quit-claim Deed recorded on December 30, 2003 in Record Book 228, page 754.

Commonly known as: 640 Jackson St, Bedford, IN 47421

<u>EXHIBIT A</u>

Property Description

Part of the Northeast Quarter and part of the Northwest Quarter of Section 21, Township 15 North, Range 3 East, of the Second Principal Meridian in Marion County, Indiana, more particularly described as follows:

Beginning at a point on the West line of said Northeast Quarter Section, which point bears South 02 degrees 31 minutes 26 seconds West (assumed bearing) 295.00 feet from the Northwest corner thereof, thence North 90 degrees 00 minutes 00 seconds East 83.25 feet; thence South 71 degrees 00 minutes 00 seconds East 110.00 feet; thence South 35 degrees 00 minutes 00 seconds East 130.00 feet thence South 04 degrees 00 minutes 00 seconds East 250.00 feet; thence South 04 degrees 00 minutes 00 seconds West 220.00 feet; thence South 38 degrees 00 minutes 00 seconds West 270.00 feet; thence South 73 degrees 00 minutes 00 seconds West 142.04 feet to the West line of said Northeast Quarter Section; thence North 65 degrees 00 minutes 00 seconds West 150.00 feet; thence North 50 degrees 00 minutes 00 seconds West 14632 feet; thence North 12 degrees 45 minutes 00 seconds West 257.65 feet; thence North 02 degrees 00 minutes 00 seconds West 150.00 feet; thence North 14 degrees 00 minutes 00 seconds East 170.00 feet; thence North 19 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 105.00 feet; thence North 65 degrees 00 minutes 00 seconds East 100.73 feet; North 90 degrees 00 minutes 00 seconds East 181.68 feet to the point of beginning, containing 10.269 acres, more or less.

Together with the following Access Easement:

Part of the Northeast Quarter of Section 21, Township 15 North, Range 3 East, of the Second Principal Meridian, in Marion County, Indiana, more particularly described as follows:

Commencing at the Northwest (Northeast record deed) corner of said Northeast Quarter Section; thence along the West line thereof, South 02 degrees 31 minutes 26 seconds West (assumed bearing) 295.00 feet to the beginning point of the 10.269 acre tract described in Exhibit A above (the next two courses are along the Northerly boundary of said tract); (1) thence North 90 degrees 00 minutes 00 seconds East 83.25 feet; (2) thence South 71 degrees 00 minutes 00 seconds East 42.50 feet to the POINT OF BEGINNING of the herein described Access Easement; thence North 19 degrees 00 minutes 00 seconds East 130.59 feet; thence North 80 degrees 10 minutes 07 seconds East 68.79 feet to a point near the Westerly edge of an asphalt access road; thence North 09 degrees 49 minutes 53 seconds West, approximately along the Westerly edge of said access road, 57.87 feet to the South right of way line of Airport Expressway (Raymond Street) per Instrument 81-3341-8 recorded in the Marion County Recorder's Office; thence along said South right of way line, South 89 degrees 32 minutes 51 seconds East 52.00 feet; thence South 00 degrees 08 minutes 12 seconds East, approximately along the Easterly edge of said access road, 74.65 feet; thence South 80 degrees 10 minutes 07 seconds West 92.61 feet; thence South 19 degrees 00 minutes 00 seconds West 115.82 feet to the Northerly boundary of said 10.269 acre tract; thence along said Northerly boundary, North 71 degrees 00 minutes 00 seconds West 25.00 feet to the Point of Beginning, containing 0.187 acres (8155 square feet), more or less.

Property Description

Tax ID Number: 9999-1B-01/63142228

Land situated in the City of Anderson, in the County of Madison, State of Indiana is described as follows:

A survey and certification of a part of Lot Number 1 in Scatterfield Industrial Commons, an Industrial Park to the City of Anderson, Indiana, described as follows:

Beginning at the Southwest corner of Lot Number 1 in Scatterfield Industrial Commons, an Industrial part to the City of Anderson, Indiana, the plat of which is recorded in Plat Book 23, Pages 105 and 106 in the Office of the Recorder of Madison County, Indiana; and running thence North 00 degrees 10 minutes 30 seconds East along the West line of said Lot, a distance of 344.42 feet to an existing iron rod; thence South 70 degrees 39 minutes 06 seconds West along the Southerly line of said Lot, a distance of 158.93 feet to an existing iron rod marking the Northwesterly corner of said Lot being on a curve having a radius point of North 32 degrees 13 minutes 47 seconds West, 2,914.93 feet; thence Northeasterly along the Northerly curved line of said Lot an arc distance of 284.33 feet to a 5/8 inch rebar in concrete (set), said point having a radius point of North 37 degrees 49 minutes 07 seconds West, 2,914.93 feet; thence South 00 degrees 31 minutes 42 seconds West along an existing fence and said fence line projected a distance of 454.94 feet to a point of the South line of said Lot; thence North 89 degrees 58 minutes 26 seconds West along the South line of said Lot, a distance of 79.65 feet to the point of beginning.

INGRESS AND EGRESS EASEMENT:

Beginning at a point on the South line of Lot Number One in Scatterfield Industrial Commons, an Industrial Park to the City of Anderson, Indiana, the plat of which is recorded in Plat Book 23, pages 105 and 106 in the Office of the Recorder of Madison County, Indiana; said point being South 89 degrees 58 minutes 26 seconds East (assumed bearing) 99.18 feet from a point marking the Southwest corner of said Lot; thence North 01 degree 41 minutes 42 seconds East along the edge of pavement, a distance of 105.12 feet; thence North 89 degrees 56 minutes 26 seconds West on a line parallel with the South line of said Lot, a distance of 21.67 feet to a point in an existing fence line; thence North 00 degrees 58 minutes 26 seconds East along the edge of seconds East along said existing fence line, a distance of 20.67 feet; thence South 89 degrees 58 minutes 26 seconds West along the edge of pavement, a distance of 45.52 feet; thence South 00 degrees 47 minutes 44 seconds West along the edge of pavement, a distance of 125.75 feet to a point on the South line of said Lot 1; thence North 89 degrees 58 minutes 26 seconds West along the edge of pavement, a distance of 125.75 feet to a point on the South line of said Lot 1; thence North 89 degrees 58 minutes 26 seconds West along the edge of pavement, a distance of 125.75 feet to a point on the South line of said Lot 1; thence North 89 degrees 58 minutes 26 seconds West along the edge of pavement, a distance of 125.75 feet to a point on the South line of said Lot 1; thence North 89 degrees 58 minutes 26 seconds West along the edge of pavement, a distance of 22.40 feet to the point of beginning.

Property Description

All that certain lot, tract or parcel of land situate lying and being in the Township of Ewing In the County of Mercer and State of New Jersey and being Lot 1.01, Block 343 lands remaining to GM Corporation, said lot being created pursuant to a minor subdivision of Lot 1, Block 343 by action taken by the Planning Board of the Township of Ewing granting minor subdivision approval on April 4, 2002 and by Resolution of Memorialization by the Planning Board of the Township of Ewing at its regular meeting held September 5, 2002 and being more particularly bounded and described as follows to wit:

BEGINNING at the point in the southerly line of Parkway Avenue (80' ROW) and being distant 40.00 feet measured southwestwardly from and at right angles from the centerline thereof, said point being marked by a concrete monument with disc set 4119102 (Maser consulting PA) and being the following bearing and distance N 45° 50'00'W, 426.00 feet measured along the said southerly line of Parkway Avenue from the point of Intersection of the same With the existing westerly line of Silvia Street (50' ROW) and being distant 25.00 feet measured northwestwardly from and at right angles to the centerline thereof, marked by an iron pin with cap (R.W.Ent), and running, thence

1. S44° 01'00"W, 302.62 feet along the newly established westerly line of new Lot 1.02, Block 343 as shown on the aforesaid minor subdivision plan to an angle point, said point being marked by an concrete, monument with disc set 4/19/02 (Maser Consulting P.A.), thence

2. S00° 59'00"E, 201.13 feet still along the same to a point in the southerly line of the aforesaid new Lot 1.02, Block 343, said point being marked by a concrete monument with disc set 4/19/02 (Maser Consulting P.A.), thence

3. S45° 59'00"E, 272.00 feet along the aforesaid southerly line of new Lot 1.02, Block 343 to a point in the aforesaid existing westerly line of Silvia Street passing over a concrete monument with disc set 4/19/02 (Maser Consulting P.A.), said monument marking the newly established westerly line of Silvia Street and being distant 5.00 feet from the terminus of the herein course, the said newly established westerly line of Silvia Street, being distant 30 feet measured northwestwardly from and at right angles to the centerline thereof, thence

4. S45' 32'00'W, 1,455.77 feet along the aforesaid existing westerly line of Silvia Street to an angle point, said point being marked by a capped iron pin found (R.W.Ent), thence

5, S09° 28'10'W, 18.96 feet still along the same to a point in the northerly line of Lot 1, Block 342.01 lands now or formerly of Consolidated Rail Corporation, said point being marked by a stone monument found, thence

6. N65° 17'00'W, 1,333.23 feet along the aforesaid northerly line of Lot 1, Block 342.01 to a point of curvature in the same, said point being marked by a concrete monument found, thence

7. NORTHWESTWARDLY on an arc having a radius of 529.00 feet and curving to the right an arc distance of 811.82 feet (central angle 87 0 55'40") said arc being connected by a chord bearing N21° 19'10'W and chord distance 734.47 feet still along the same and beyond along the easterly line of Lot 2, Block 342, other lands now or formerly of the aforesaid Consolidated Rail Corporation and beyond along the easterly line of Lot 1, Block 342, other lands now or formerly of consolidated Rail Corporation to a point of tangent, said point marked by a P.K. nail set in wall 12/18/01 (Maser Consulting P.A.), thence

8. N22° 39'00"E, 524.24 feet still along the easterly line of Lot 1, Block 342 to an angle point, said point being marked by a P.K. nail set in wall 12/18/01 (Maser Consulting P.A.), thence

9. N29° 33'00"E, 901.87 feet still along the same to a point in the aforesaid existing southerly line of Parkway Avenue said point being marked by a concrete monument found, thence

10. S61° 05'30"E, 127.53 feet along the aforesaid existing southerly line of Parkway Avenue to a point of curvature, said point being marked by a brass plug found, thence

11. SOUTHEASTWARDLY on an arc having a radius of 1,470.52 feet and curving to the right an arc distance of 132.82 feet (central angle 50° 10'30") said arc having connected by a chord bearing S58° 30'15"E and chord distance of 132.77 feet still along the same to a point of tangency said point being marked by concrete monument found, thence

12. S55° 55'00"E, 955.36 feet still along the same to a point of curvature said point being marked by a concrete monument found, thence

13. SOUTHEASTWARDLY on an arc having a radius of 1,115,70 feet and curving to the right an arc distance of 193.43 feet (central angle 9°56'00") said arc being connected by a chord distance 55° 57'00"E, and a chord distance of 193.19 feet, still along the same to a point of tangency, thence

14. S45° 59'00"E, 557.61 feet still along the same to the Point marked by a concrete monument with disc set 4/19/02 (Maser Consulting P.A.) and Place of BEGINNING.

Property Description

ALL THAT CERTAIN TRACT OR PARCEL OF LAND, situate in the Town of Salina, County of Onondaga, and State of New York, being part of Military Lot 19 and being more particularly bounded and described as follows:

Commencing at a point said point being on the division line between the lands now or formerly of Ryacuss, Inc. on the east as described in Book 2461 of Deeds at page 215, the lands now or formerly of Niagara Mohawk Power Corporation on the west as described in Book 557 of Deeds at page 79, and the lands now or formerly of the County of Onondaga on the south, thence North 88 deg. 41 min. 58 sec. West 1011.74 ft. to the Point of Beginning; thence South 88 deg. 41 min. 58 sec. East along said division line between the said lands of Niagara Mohawk Power Corporation of the north, and the said lands of Ryacuss, Inc., in part by each, on the north and said lands of the County of Onondaga on the south, 138.93 ft. to a point; thence through the said lands of Niagara Mohawk Power Corporation the following three (3) courses: 1) North 44 deg. 43 min. 32 sec. East 80.41 ft to a point; thence 2) North 67 deg. 41 min. 06 sec. East 53.22 ft. to a point; and 3) North 84 deg. 38 min. 21 sec. East 173.77 ft. to a point on the division line between the said lands of Niagara Mohawk Power Corporation on the south and the lands now or formerly of the People of the State of New York (Mohawk Thruway - Interstate 90) on the north; thence North 89 deg. 04 min. 25 sec. East along said division line, 552.77 ft. to a point; thence through the said lands of the People of the State of New York (Mohawk Thruway - Interstate 90) the following thirty six (36) courses and distances: 1) North 66 deg. 19 min. 01 sec. East 74.55 ft. to a point; thence 2) North 84 deg. 13 min. 59 sec. East 99.71 ft. to a point; thence 3) South 78 deg. 31 min. 42 sec. East 50.48 ft. to a point; thence 4) South 84 deg. 21 min. 17 sec. East 59.24 ft. to a point; thence 5) South 88 deg. 27 min. 04 sec. East 29.92 ft. to a point; thence 6) South 84 deg. 52 min. 13 sec. East 92.90 ft. to a point; thence 7) South 88 deg. 23 min. 10 sec. East 94.66 ft. to a point; thence 8) South 82 deg. 50 min. 08 sec. East 69.25 ft. to a point; thence 9) South 78 deg. 57 min. 30 sec. East 74.32 ft. to a point; thence 10) South 83 deg. 35 min. 07 sec. East 127.11 ft. to a point; thence 11) North 82 deg. 41 min. 20 sec. East 32.06 ft. to a point; thence 12) South 84 deg. 06 min. 07 sec. East 56.05 ft. to a point; thence 13) North 87 deg. 48 min. 02 sec. East 69.86 ft. to a point; thence 14) North 86 deg. 17 min. 34 sec. East 92.47 ft. to a point; thence 15) South 84 deg. 25 min. 32 sec. East 73.40 ft. to a point; thence 16) South 78 deg. 58 min. 54 sec. East 104.85 ft. to a point; thence 17) South 81 deg 27 min. 57 sec. East 95.96 ft. to a point; thence 18) South 84 deg. 06 min. 51 sec. East 82.69 ft. to a point; thence 19) South 68 deg. 05 min. 54 sec. East 147.10 ft. to a point; thence 20) South 84 deg. 50 min. 31 sec. East 97.81 ft. to a point; thence 21) South 74 deg. 24 min. 25 sec. East 72.58 ft to a point; thence 22) South 70 deg. 11 min. 19 sec. East 78.60 ft. to a point; thence 23) South 74 deg. 23 min. 40 sec. East 57.62 ft to a point; thence 24) South 71 deg. 58 min. 57 sec. East 72.71 ft. to a point; thence 25) South 71 deg. 47 min. 47 sec. East 68.66 ft to a point; thence 26) South 74 deg. 16 min. 31 sec. East 151.32 ft. to a point; thence 27) South 68 deg. 37 min. 25 sec. East 68.45 ft.

to a point; thence 28) South 60 deg. 33 min. 44 sec. East 53.98 ft. to a point; thence 29) South 74 deg. 34 min. 26 sec. East 71.99 ft to a point; thence 30) South 82 deg. 20 min. 49 sec. East 75.63 ft. to a point; thence 31) South 75 deg. 45 min. 39 sec. East 118.47 ft. to a point; thence 32) South 68 deg. 26 min. 57 sec. East 44.40 ft. to a point; thence 33) South 75 deg. 02 min. 22 sec. East 71.59 ft. to a point; thence 34) South 66 deg. 13 min. 05 sec. East 84.02 ft. to a point; thence 35) South 69 deg. 05 min. 51 sec. East 163.94 ft. to a point; and 36) South 53 deg. 19 min. 26 sec. East 41.63 ft. to a point on the division line between the lands now or formerly of the County of Onondaga on the south and the lands now or formerly of the People of the State of New York (Mohawk Thruway -Interstate 90) on the north; thence along the division line between the lands now or formerly of the County .. of Onondaga on the south and the lands now or formerly of the People of the State of New York (Mohawk Thruway - Interstate 90) on the north the following two courses: 1) along the arc of a non-tangent curve to the right having a radius of 3,368.16 ft., a length of 140.70 ft and a chord of South 68 deg. 00 min. 32 sec. East 140.69 ft to a point; and 2) South 66 deg. 45 min. 59 sec. East 16.75 ft.; thence through the said lands of the People of the State of New York (Mohawk Thruway - Interstate 90) the following five (5) courses: 1) South 81 deg. 01 min. 17 sec. East 35.07 ft. to a point; thence 2) South 79 deg. 02 min. 20 sec. East 63.22. ft. to a point; thence 3) South 87 deg. 59 min. 04 sec. East 49.76 ft. to a point; thence 4) South 84 deg. 45 min. 16 sec. East 82.73 ft. to a point; and 5) South 81 deg. 44 nun. 13 sec. East 43.03 ft. to a point on the westerly margin of Town Line Road~ thence South 03 deg. 07 min. 16 sec. East along said margin, 76.14 ft. to a point on the division line between the lands now or formerly of the County of Onondaga on the south and the lands now or formerly of the People of the State of New York (Mohawk Thruway - Interstate 90) on the north; thence through the said lands of the County of Onondaga the following twenty one (21) courses and distances: 1) along the arc of a non tangent curve to the right having a radius of 136.44 ft, an arc length of 58.74 ft., a chord bearing of South 47 deg. 04 min. 14 sec. West and a chord distance of 58.29 ft to a point of compound curvature; thence 2) along the arc of a non tangent curve to the right having a radius of 213.90 ft., an arc length of 107.20 ft, a chord bearing of South 88 deg. 50 min. 00 sec. West, and a chord distance of 106.08 ft. to a point; thence 3) North 80 deg. 33 min. 34 sec. West 53.35 ft. to a point; thence 4) North 76 deg. 21 min. 41 sec. West 103.74 ft. to a point; thence 5) Norm 71 deg. 09 min. 14 sec. West 110.20 ft. to a point; thence 6) North 70 deg. 44 min. 08 sec. West 144.67 ft. to a point; thence 7) North 71 deg. 16 min. 26 sec. West 89.71 ft. to a point; thence 8) North 72 deg. 47 min. 34 sec. West 90.15 ft. to a point; thence 9) North 74 deg. 01 min. 17 sec. West 90.85 ft. to a point; thence 10) North 75 deg. 58 min. 23 sec. West 93.53 ft. to a point; thence 11) North 77 deg. 23 min. 04 sec. West 188.00 ft. to a point; thence 12) North 78 deg. 19 min. 57 sec. West 239.33 ft. to a point; thence 13) North 78 deg. 47 min. 50 sec. West 334.16 ft. to a point; thence 14) North 78 deg. 53 min. 44 sec. West 342.52 ft. to a point of curvature; thence 15) along the arc of a non tangent curve to the left having a radius of 6042.48 ft., an arc length of 453.67 ft., a chord bearing of North 80 deg. 55 min. 53 sec. West and a chord distance of 453.57 ft. to a point of compound curvature; thence 16) along the arc of a non tangent curve to the left having a radius of 5062.11 ft., a arc length of 340.69 ft., a chord bearing of North 84 deg. 55 min. 49 sec. West 340.62 ft. to a point; thence 17) South 89 deg. 54 min. 50 sec. West 79.82 ft. to a

MLC# 1010 - GM-IFG Syracuse

point; thence 18) North 85 deg. 51 min. 50 sec. West 110.37 ft. to a point of curvature; thence 19) along the arc of a non tangent curve to the left having a radius of 9081.78 ft., an arc distance of 558.32 ft., a chord bearing of North 89 deg. 11 min. 44 sec. West and a chord distance of 558.23 ft. to a point of compound curvature; thence 20) along the arc of a non tangent curve to the left having a radius of 3880.39 ft., an arc distance of 709.26 ft., a chord bearing of South 83 deg. 16 min. 27 sec. West and a chord distance of 708.27 ft. to a point; thence 21) North 00 deg. 00 min. 00 sec. East 176.25 ft. to the point or place of beginning.

Property Description

PARCEL 1:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being parts of Lots No. 71 and 72 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a stone monument at the Northwesterly corner of said Lot No. 71, it being also the Southwesterly corner of lands now or formerly owned by Archie A. McCorkle;

Thence running North 89 deg. 16' East along said lot line and along the Southerly line of said McCorkle's lands 2,113.00 feet to an iron pin at the Northeasterly corner of said Lot No. 71, it being also the Northwesterly corner of lands now or formerly owned by Rachael Smith;

Thence South 0 deg. 44' West along said Smith's Westerly line 1,242.87 feet to an iron pin;

Thence South 0 deg. 41' East along said Smith's Westerly line and along the Westerly line of lands now or formerly owned by Birdena Slee 1,614.46 feet to an iron pin at the Northeasterly corner of lands now or formerly owned by Alfred H. Imhoff et al;

Thence South 88 deg. 34' West along said Imhoffs Northerly line, and being parallel with the center line of the said Hallock-Young Road, 200.00 feet to an Iron pin at the Northwesterly corner of said Imhoffs lands;

Thence South 0 deg. 41' East along the Westerly line of said Imhoffs lands, and being parallel with the lot line on the Easterly side of said Lot No. 71, 390.02 feet to a bolt in the center line of the said Hallock-Young Road, said bolt being South 0 deg. 41' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence South 88 deg. 34' West along the center line of said road 903.90 feet to a spike at the Southeasterly corner of lands now or formerly owned by Edison E. Griffith et ai, said spike being South 2 deg. 25' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence North 2 deg. 25' West along said Griffith's East line 655.20 feet to an iron pin at the Northeasterly corner thereof;

Thence South 88 deg. 31' West along said Griffith's Northerly line 903.98 feet to an iron pin in the Westerly line of said Lot No. 71 at the Northwesterly corner of said Griffith's lands;

Thence North 1 deg. 52' West along the West line of said Lot No. 71, it being also the Easterly line of lands now or formerly owned by Ewalt A. Radtka et ai, 625.19 feet to an iron pin;

Thence South 88 deg. 07' West along said Radtka's Northerly line 1,090.38 feet to an iron pin at an angle in said line:

Thence North 0 deg. 38' West along said Radtka's Easterly line 1,997.58 feet to an iron pin in the Northerly line of said Lot No. 72, and the Southerly line of lands now or formerly owned by Joseph Bender et al;

Thence North 88 deg. 20' East along the North line of said Lot No. 72, and along said Bender's Southerly line 1,047.72 feet to the stone at the place of beginning.

Containing within said bounds 187.239 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956. Of said acreage 48.965 acres are in Lot No. 72, and the remaining 138.274 acres are in said Lot No. 71.

PARCEL 2:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 63 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Ellsworth-Bailey Road, so called, at the Southwesterly corner of said Lot No. 63, said point being also South 88 deg. 20' West, 30.00 feet from an iron pin in the Easterly line of said road, and being also the Northwesterly corner of lands now or formerly owned by Ewalt A. Radtka et al;

Thence running North 0 deg. 45' West along the center line of said road 735.60 feet to a railroad spike at an angle in said road;

Thence North 1 deg. 44' West along the center line of said Ellsworth-Bailey Road 225.80 feet to a bolt, said bolt being also South 88 deg. 06' West, 30.00 feet from an iron pin in the Easterly line of said road, and being at the Southwesterly corner of lands now or formerly owned by Albert J. Sechler et al;

Thence North 88 deg. 06' East along said Sechler's Southerly line 817.12 feet to an iron pin at an angle in said line; Thence South 4 deg. 22' East along said Sechler's Westerly line 227.70 feet to an iron pin;

Thence North 88 deg. 31' East along said Sechler's Southerly line 1,736.66 feet to an iron pin in the lot line on the Easterly side of said Lot No. 63, it being also the Westerly line of lands now or formerly owned by Archie A. McCorkle;

Thence South 1 deg. 37' East along said lot line on the East side of said Lot No. 63, and along the Westerly line of said McCorkle's lands 731.30 feet to a stone monument at the Southwesterly corner thereof and at the Northeasterly corner of Lot No. 72;

Thence South 88 deg. 20' West along the lot line on the South side of said Lot No. 63, and along the - Northerly line of lands now or formerly owned by Isaac N. Best and lands now or formerly owned by Ewalt A. Radtka 2,575.31 feet to the place of beginning.

Containing within said bounds 47.629 acres of land as surveyed by F. L Davison, Registered Surveyor, in January, 1956.

PARCEL 3:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 63 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Ellsworth-Bailey Road, so called, at the Southwesterly corner of said Lot No. 63, said point being also South 88 deg. 20' West, 30.00 feet from an iron pin in the Easterly line of said road, and being also the Northwesterly corner of lands now or formerly owned by Ewalt A. Radtka et al;

Thence running North 0 deg. 45' West, along the center line of said road 735.60 feet to a railroad spike at an angle in said road;

Thence North 1 deg. 44' West along the center line of said Ellsworth-Bailey Road 225.80 feet to a bolt, said boll being also South 88 deg. 06' West, 30.00 feet from an iron pin in the Easterly line of said road, and being at the Southwesterly corner of lands now or formerly owned by Albert J. Sechler et al;

Thence North 88 deg. 06' East along said Sechler's Southerly line 817.12 feet to an iron pin at an angle in said line;

Thence South 4 deg. 22' East, along said Sechler's Westerly line 227.70 feet to an iron pin;

Thence North 88 deg. 31' East along said Sechler's Southerly line 1,736.66 feet to an iron pin in the lot line on the Easterly side of said Lot No. 63, it being also the Westerly line of lands now or formerly owned by Archie A. McCorkle;

Thence South 1 deg. 37' East along said lot line on the East side of said Lot No. 63, and along the Westerly line of said McCorkle's lands 731.30 feet to a stone monument at the Southwesterly corner thereof, and at the Northeasterly corner of Lot No. 72;

Thence South 88 deg. 20' West along the lot line on the South side of said Lot No. 63, and along the Northerly line of lands now or formerly owned by Isaac N. Best and lands now or formerly owned by said Ewalt A. Radtka 2,575.31 feet to the place of beginning.

Containing within said bounds 47.629 acres of land as surveyed by F.L. Davison, Registered Surveyor, in January, 1956.

PARCEL 4:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 71 of the original survey of said Lordstown Township, and known as being a parcel of land out of the Southeasterly corner of the Isaac N. Best farm, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Southeasterly corner of said Lot No. 71, it being also the Southwesterly corner of lands now or formerly owned by Birdena Slee, said railroad spike being also South 0 deg. 41' East, 30.02 feet from an iron pin in the Northerly line of said road;

Thence running South 88 deg. 34' West along the center line of said Hallock-Young Road 200.00 feet to a bolt in said center line, said bolt being also South 0 deg. 41' East, 30.02 feet from an iron pin the Northerly line of said road;

Thence North 0 deg. 41' West along a line parallel with the lot line on the Easterly line of said Lot No. 71, a distance of 390.02 feet to an iron pin;

Thence North 88 deg. 34' East along a line parallel with the center line of said road 200.00 feet to an iron pin in the Easterly line of said Lot No. 71 and the Westerly line of the lands now or formerly owned by said Birdena Slee;

Thence South 0 deg. 41' East along said lot line and along the Westerly line of said Slee's lands 390.02 feet to the railroad spike at the place of beginning.

Containing within said bounds 1.791 acres of land, as surveyed by F. L Davison, Registered Surveyor, in January, 1956.

PARCEL 5:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Section No. 72 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Southeasterly corner of said Lot No. 72, and at the Southwesterly line of I.ands now or formerly owned by Edison E. Griffith et al, said railroad spike being also South 1 deg. 52' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence running South 88 deg. 34' West along the center line of said Hallock-Young Road 966.84 feet to an iron pin in the Northeasterly line of the Ohio Turnpike right-of-way;

Thence North 52 deg. 38' West along the Northeasterly line of said Ohio Turnpike (it being also the Southwesterly line of the re-located portion of the said Hallock-Young Road) 2,124.92 feet to a spike at the point where Northerly line of said Ohio Turnpike right-of-way intersects the center line of the Ellsworth-Bailey Road, so called, on the Westerly line of said Lot No. 72, said spike being also North 52 deg. 38' West, 206.85 feet from an iron pin in the line of said Turnpike right-of-way;

Thence North 0 deg. 45' West along the center line of said Ellsworth-Bailey Road 1,930.11 feet to a railroad spike at the Northwesterly corner of said Lot No. 72, and at the Southwesterly corner of lands now or formerly owned by Joseph Bender et al, said railroad spike being also South 88 deg. 20' West, 30.00 feet from an iron pin in the Easterly line of said road;

Thence North 88 deg. 20' East along the Northerly line of said Lot No. 72 and along the Southerly line of said Bender's lands 1,527.59 feet to an iron pin at the Northwesterly corner of lands now or formerly owned by Isaac N. Best;

Thence South 0 deg. 38' East along said Best's Westerly line 1,997.58 feet to an iron pin;

Thence North 88 deg. 07' East along said Best's Southerly line 1,090.38 feet to an iron pin in the lot line on the Easterly side of said Lot No. 72;

Thence South 1 deg. 52' East along said Best's Westerly line and along the Westerly line of lands now or formerly owned by Edison E. Griffith et al, a distance of 1,279.74 feet to the place of beginning.

Containing within said bounds 120.997 acres of land, as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 6: Situated in the Township of Lordstown, County of Trumbull and State of Ohio;

And known as being a part of Lot No. 77 in the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Northeasterly corner of said Lot No. 77, said point being also the Northwesterly corner of lands formerly owned by Andey Zajic in said Lot No. 78, said railroad spike being also North 1 deg. 34' West, 30.00 feet from an iron pin in the Southerly line of said road;

Thence running South 1 deg. 34' East along said lot line on the Easterly side of said Lot No. 77, and along the Westerly line of said Zajic's lands 779.86 feet to an iron pin in the Northeasterly line of the right-of-way of the Ohio Turnpike;

Thence North 52 deg. 37' West along the Northeasterly line of said Turnpike right-ofway 648.03 feet to an Iron pin at the point where said Turnpike line is intersected by the Southerly line of lands now or formerly owned by James and Loretta Zajic in said Lot No. 77 (see Deed Volume 501, Page 170);

Thence North 88 deg. 34' East along the Southerly line of said lands of said James and Loretta Zajic, and lands now or formerly owned by Ralph B. Harshman's 285.74 feet to an iron pin at the Southeasterly corner of said Harshman's lands, said line being parallel with and 373.40 feet by rectangular measurement Southerly from the center line of said Hallock-Young Road;

Thence North 1 deg. 26' West along the Easterly line of said Harshman's lands 373.40 feet to an iron pin in the center line of said Hallock-Young Road, said point being also North 1 deg. 26' West, 30.00 feet from an iron pin in the Southerly line of said road;

Thence North 88 deg. 34' East along the center line of said road 217.29 feet to the place of beginning,

Containing within said bounds 4.229 acres of land, as surveyed by F. L. Davison, Registered Surveyor, in February, 1956.

PARCEL 7:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 77 in the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Northwesterly corner of lands now or formerly owned by James and Loretta Zajic in said Lot No. 77, said railroad spike being also North 1 deg. 25' West, 30.00 feet from an iron pin in the Southerly line of said road, and also being South 88 deg. 34' West, 683.94 feet from the Northeasterly corner of said Lot No. 77;

Thence running South 1 deg. 25' East along the Westerly line of said Zajic's lands 202.14 feet to an iron pin at the point where the Northeasterly line of the right-of-way of the Ohio Turnpike intersects the West line of said Zajic's lands (See Deed Volume 577, Page 348, Parcel 2);

Thence North 52 deg. 37' West along the Northeasterly line of said Turnpike right-ofway, it being along a line parallel with and 130.00 feet by rectangular measurement Northeasterly from the center line of said Turnpike, a distance of 322.23 feet to an iron pin at the point where said line intersects the former center line of said Hallock-Young Road;

Thence North 88 deg. 34' East along the said center line of said Hallock-Young Road 251.00 feet to the railroad spike at the place of beginning.

Containing within said bounds 0.582 acre of land as surveyed by F. L. Davison, Registered Surveyor, in February, 1956.

PARCEL 8:

Situated in the Township of Lordstown, County of Trumbull, and State of Ohio: And known as being all of Lots Nos. 64 and 65 In the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike In the center line of the Warren-Salem Road, so called, at the Southeasterly corner of said Lot No. 65, and at the Northeasterly corner of lands now or formerly owned by William A. Smith in Lot No. 1 of Tract 15;

Thence running South 88 deg. 27' West along the Northerly line of said William A. Smith lands, and along the Northerly line of lands now or formerly owned by Rachael Smith 3,344.85 feet to an iron pin at the Northeasterly corner of Lot No. 71, said point being the Northeasterly corner of lands now or formerly owned by Isaac N. Best;

Thence South 89 deg. 16' West along said Best's North line 2,113.00 teet to a stone monument at the Northwest corner of said Lot No. 71 and at the Southeasterly corner of lands now or formerly owned by Joseph Bender et al;

Thence North 1 deg. 37' West along said Bender's East line and along the East line of lands now or formerly owned by Albert J. Sechler et al, 1,994.84 feet to an iron pin at the Northwest corner of said Lot No. 64 and at the Southwesterly corner of lands now or formerly owned by John C. Fishel;

Thence North 88 deg. 20' East along the lot line on the Northerly side of said Lots No. 64 and 65, said line being the South line of lands of said Fishel, and of Frank Kiches and of Mabel W. Shively, 5,450.00 feet to a spike in the center line of the said Warren-Salem Road at the Northeast corner of said Lot No. 65, said spike being also North 88 deg. 20' East, 30.00 feet from an iron pin in the Westerly line of said road;

Thence South 1 deg. 51' East along said center line 13.65 feet to an iron pin at an angle in said road;

Thence South 2 deg. 15' East along said center line of said road 416.85 feet to an iron pin at an angle in said road;

Thence South 1 deg. 46' East, 518.63 feet to an iron pin at an angle in said road;

Thence South 2 deg. 04' East along said center line of said road 827.32 feet to an iron pin at an angle in said road;

Thence South 0 deg. 11' West along the center line of said road 258.82 feet to the railroad spike at the place of beginning.

Containing within said bounds 253.642 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956. Of said acreage approximately 126.014 acres are in said Lot No. 65, and the remaining 127.628 acres are in said Lot No. 64.

PARCEL 9:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 71 in the original survey of said Lordstown Township, and being a parcel of land out of the Southwesterly corner of the said Lot No. 71, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Southwesterly corner of said Lot No. 71, said railroad spike being also South 1 deg. 52' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence running North 1 deg. 52' West along said lot line and along the Easterly line of lands now or formerly owned by Ewalt A. Radtka et al. 654.55 feet to an iron pin in the Southwesterly corner of lands owned by Isaac N. Best;

Thence North 88 deg. 31' East along said Best's Southerly line 903.98 feet to an iron pin;

Thence South 2 deg. 25' East along said Best's Westerly line, a distance of 655.20 feet to a spike in the center line of said Hallock-Young Road, said spike being also South 2 deg. 25' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence South 88 deg. 34' West along the center line of said Hallock-Young Road 910.68 feet to the railroad spike at the place of beginning.

Containing within said bounds 13.640 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 10:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 1 in Tract 15 of the original survey of said Lordstown Township, and known as being a parcel of land out of the Northeasterly corner of the Rachael Smith farm, and is further and more fully bounded and described as follows: Beginning at a railroad spike in the center line of the Warren-Salem Road, so called, at the Northeasterly corner of said Lot No. 1, said point being also the Southeasterly corner of lands now or formerly owned by Archie A. McCorkle in Lot No. 65, and being also North 88 deg. 27' East, 30.00 feet from an iron pin in the Westerly line of said road;

Thence running South 0 deg. 11' West along the center line of said Warren-Salem Road 132.00 feet to a spike at the Northeasterly corner of lands now or formerly owned by Rachael Smith, said spike being also North 88 deg. 27' East, 30.00 feet from an iron in the Westerly line of said road;

Thence South 88 deg. 27' West along said Rachael Smith's Northerly line, and being parallel with the Northerly line of said Lot No. 1, a distance of 495.00 feet to an iron pin;

Thence North 0 deg. 11' East along a line parallel with the center line of said Warren-Salem Road 132.00 feet to an iron pin in the Southerly line of said lands now or formerly owned by said McCorkle;

Thence North 88 deg. 27' East along the Southerly line of said McCorkle's lands, a distance of 495.00 feet to the place of beginning.

Containing within said bounds 1.500 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 11:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a parcel of land out of the center portion of Lot No. 2 in Tract 15 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a bolt in the center line of the Hallock-Young Road, so called, at the Southeasterly corner of lands now or formerly owned by Birdena Slee in said Lot No. 2, said bolt being also South 0 deg. 13' West, 30.00 feet from an iron pin in the Northerly line of said road;

Thence running North 0 deg. 13' East along the Easterly line of said lands now or formerly owned by said Birdena Slee 1,652.68 feet to an iron pin in the lot line on the North side of said Lot No. 2, and in the Southerly line of lands now or formerly owned by Rachael Smith;

Thence North 88 deg. 25' East along said Smith's Southerly line 288.30 feet to an iron pin at the Northwesterly corner of lands now or formerly owned by Erma E. and Clarence S. Cole;

Thence South 1 deg. 33' East along said Coles' Westerly line 1,660.30 feet to a spike in the center line of said Hallock-Young Road, said spike being also South 1 deg. 33' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence South 89 deg. 43' West along the center line of said Hallock-Young Road 339.68 feet to the bolt at the place of beginning,

Containing within said bounds 11.911 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 12:

Situated in the Township of Lordstown, County of Trumbull, State of Ohio: And known as being a part of Lot No. 2 in Tract 15 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Southwesterly corner of said Lot No. 2 and at the Southeasterly corner of lands now or formerly owned by Alfred H. Imhoff, said railroad spike being also South 0 deg. 41' East, 30.02 feet from an iron pin in the Northerly line of said road;

Thence running North 0 deg. 41' West along said lot line, and along the Easterly line of said Imhoffs lands and along the Easterly line of lands now or formerly owned by Isaac N. Best 1,586.70 feet to an iron pin at the Southwesterly corner of Lot No. 1 in said Tract 15, it being also the Southwesterly corner of lands now or formerly owned by Rachael Smith;

Thence North 88 deg. 25' East along said lot line and along the South line of said Smith's lands 1,356.67 feet to an iron pin at the Northwest corner of lands now or formerly owned by Orson L. Bailey, et al;

Thence South 0 deg. 13' West along the Westerly line of said Bailey's lands 1,652.68 feet to a bolt in the center line of said Hallock-Young Road, said bolt being also South 0 deg. 13' West, 30.00 feet from an iron pin in the North line of said road;

Thence South 89 deg. 43' West, along the center line of said road 174.70 feet to an iron pin at an angle in said road;

Thence North 88 deg. 33' West along the center line of said Hallock-Young Road 1,157.50 feet to the place of beginning;

Containing within said bounds 50.042 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January 1956.

PARCEL 13: Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being the Easterly portion of Lot No. 2 in Tract 15 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at an iron pin in the Southeasterly corner of said Lot No. 2, said point being the point where the center line of the Warren-Salem Road, so called, intersects the center line of the Hallock-Young Road, so called;

Thence running South 89 deg. 43' West along the center line of said Hallock-Young Road 230.40 feet to a spike at the Southeasterly corner of a parcel of land now or formerly owned by R. G. Hammond, said spike being also South 1 deg. 48' East, 30.61 feet from an iron pin near the Northerly line of said road;

Thence North 1 deg. 48' West along the East line of said Hammond's lands 200.41 feet to an iron pin;

Thence South 89 deg. 45' West along the Northerly line of said Hammond's lands 189.05 feet to an iron pin at the Northwesterly corner thereof;

Thence South 1 deg. 50' East along the Westerly line of said Hammond's lands 200.51 feet to a spike in the center line of said Hallock-Young Road, said spike being also South 1 deg. 50' East, 30.71 feet from an iron pin rear the North line of said road;

Thence South 89 deg. 43' West along the center line of said road 935.40 feet to a spike at the Southeasterly corner of lands now or formerly owned by Erma E. and Clarence S. Cole, said spike being also South 0 deg. 37' East, 30.01 feet from an iron pin in the Northerly line of said road;

Thence North 0 deg. 37' West along said Cole's Easterly line 1,668.15 feet to an iron pin at the Northeasterly corner thereof, and in the Southerly line of lands now or formerly owned by Rachael Smith;

Thence North 88 deg. 25' East along said Smith's Southerly line (it being also the lot line on the North side of said Lot No. 2), a distance of 1,353.14 feet to a spike in the centerline of said Warren-Salem Road, said spike being also North 88 deg. 25' East, 30.01 feet from an iron pin in the Westerly line of said road;

Thence South 0 deg. 42' East along the center line of said Warren-Salem Road 1,698.20 feet to the place of beginning.

Containing within said bounds 51.448 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 14: Situated in the Township of Lordstown, County Trumbull and State of Ohio: And known as being a part of Lot No. 78 in the original survey of said Lordstown Township, and a part of Lot No. 3 in Tract 15 of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Northeasterly corner of said Lot No. 78;

Thence running South 88 deg. 33' East along the center line of said road 329.30 feet to a spike at the Northwesterly corner of lands now or formerly owned by Erma E. and Clarence S. Cole, said spike being also North 1 deg. 26' West, 32.65 feet from an iron pin found near the South line of said road;

Thence South 1 deg. 26' East along said Coles' West line 663.05 feet to an iron pin at an angle therein;

Thence running North 88 deg. 54' West along a North line of said Coles' lands 330.16 feet to an iron pin in the lot line on the Easterly line of said Lot No. 78;

Thence South 1 deg. 26' East along said lot line and along said Coles' West line 1,075.65 feet to an iron pin at an angle in said line;

Thence South 2 deg. 29' East along said lot line and along the Westerly line of lands now or formerly owned by Ellen M. Greenwalt, a distance of 649.54 feet to an iron pin in the Northeasterly line of the right-of-way of the Ohio Turnpike (said point being 125 feet by rectangular measurement Northeasterly from the center line of said Turnpike (see plat Volume 11, Page 68);

Thence North 52 deg. 37' West along the Northeasterly line of said Turnpike right-ofway, and being parallel with and 125 feet by rectangular measurement Northeasterly from said center line as shown by said plat Volume 11, Page 68, a distance of 2,039.90 feet to an iron pin at the point where said line intersects the Easterly line of lands now or formerly owned by James Zajic and Bertha Z. Harner;

Thence North 1 deg. 18' West along said Zajic-Harner Easterly line 1,110.00 feet to a spike in the center line of said Hallock-Young Road, said spike being also North 1 deg. 18' West, 30.00 feet from an iron pin in the South line of said road;

Thence North 88 deg. 34' East along the center line of said Hallock-Young Road 1,575.98 feet to the place of beginning.

Containing within said bounds 68.250 acres of land as surveyed by F. L. Davison, Registered Surveyor, in February, 1956. Of said acreage 5.027 acres are located in said Lot No. 3 of Tract 15, and the remaining 63.223 acres are in said Lot No. 78.

PARCEL 15:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 77 in the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a spike in the center line of the Hallock-Young Road, 50 called, at the Northwesterly corner of lands now or formerly owned by Ralph B. Harshman, said spike being North 1 deg. 26' West, 30.00 feet from an iron pin in the Southerly line of said road, and being also South 88 deg. 34' West, 333.94 feet from a railroad spike at the Northeasterly comer 01 said Lot No. 77;

Thence running South 1 deg. 26' East along the West line of said Harshman's lands 373.40 feet to an iron pin at the Southwesterly corner thereof, said iron pin being also in the Northerly line of lands now or formerly owned by Ewalt A. Radtka et al;

Thence South 88 deg. 34' West along the Northerly line of said Radtka's lands 169.09 feet to an iron pin in the Northeasterly line of the right-of-way of the Ohio Turnpike, said point being 110.00 feet by rectangular measurement Northeasterly from the center line of said Turnpike right-of-way;

Thence North 52 deg. 37' West along the Northeasterly line of said Turnpike right-ofway, it being a line parallel with and 110 feet by rectangular measurement Northeasterly from the center line of said Turnpike, 232.63 feet to an iron pin;

Thence North 1 deg. 25' West along the Easterly line of a part of said right-al-way, and along the Easterly line of lands now or formerly owned by said Radtka, 227.80 feet to a railroad spike in the center line of said Hallock-Young Road, said railroad spike being also North 1 deg. 25' West, 30.00 feet from an iron pin in the South line of said road;

Thence North 88 deg. 34' East along the center line 01 said Hallock-Young Road 350.00 feet to the place of beginning,

Containing within said bounds 2.698 acres of land as surveyed by F.L. Davison, Registered Surveyor, in February, 1956.

PARCEL 16:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 77 in the Original Survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at an iron pin in the center line of the Hallock-Young Road, 50 called, said iron pin being South 88 deg. 34' West, 217.29 feet from the Northeasterly corner of said Lot No. 77, and being also North 1 deg. 26' West, 30.00 feet from an iron pin in the Southerly line of said road;

Thence running South 1 deg, 26' East, along the Westerly line of lands now or formerly owned by Ewalt A. Radtka et al, a distance of 373.40 feet to an iron pin;

Thence South 88 deg. 34' West along a line parallel with the center line of said road, and being the Northerly line of said Radtka's lands, 116.65 feet to an iron pin at the Southeasterly corner of lands now or formerly owned by James and Loretta M. Zajic;

Thence North 1 deg. 26' West along said Zajic's Easterly line 373.40 feet to a spike in the center line of said Hallock-Young Road, said spike being also North 1 deg. 26' West, 30.00 feet from an iron pin in the Southerly line of said road;

Thence North 88 deg. 34' East, along the center line of said Hallock-Young Road 116.65 feet to the place of beginning, containing within said bounds 1.000 acre of land as surveyed by F. L. Davison, Registered Surveyor, in February, 1956.

PARCEL 17:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a parcel of land out of the center portion of Lot No. 2 in Tract 15 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a spike in the center line of the Hallock-Young Road, so called, at the Southwesterly corner of lands in said Lot No. 2 now or formerly owned by Rudy K. Fenstermaker, said spike being also South 0 deg. 37' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence running South 89 deg. 43' West along the center line of said Hallock-Young Road 347.00 feet to a spike at the Southeasterly corner of a tract of land now or formerly owned by Orson L. Bailey et al, in said Lot No. 2, said spike being also South 1 deg. 33' East, 30.00 feet from an iron pin in the Northerly line of said road;

Thence North 1 deg. 33' West along said Bailey's Easterly line 1,660.30 feet to an iron pin in the South line of lands now or formerly owned by Rachael Smith;

Thence North 88 deg. 25' East along said Smith's Southerly line, it being also the North line of said Lot No. 2,' a distance of 374.29 feet to an iron pin at the Northwesterly corner of said lands now or formerly owned by said Rudy K. Fenstermaker;

Thence South 0 deg. 37' East along said Fenstermaker's Westerly line 1,668.15 feet to the spike at the place of beginning,

Containing within said bounds 13.778 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January 1956.

PARCEL 18:

Situated in the Township of Lordstown, County of Trumbull, and State of Ohio: And known as being a part of Lot No. 3 in Tract 15 of the Great Salt Springs Tract of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a spike in the center line of the Hallock-Young Road, so called, at the Northeasterly corner of a 5.027 acre parcel of land in said Lot No. 3 now or formerly owned by Myron J. Kistler, said spike being South 88 deg. 33' East, 329.30 feet from the Northwesterly comer of said Lot No. 3, and being also North 1 deg. 26' West, 32.65 feet from an iron pin near the Southerly line of said road;

Thence running along the center line of said Hallock-Young Road South 88 deg. 33' East, 642.22 feet to a railroad spike at the Northwesterly corner of lands now or formerly owned by Orson L. and May Bailey, said railroad spike being also North 1 deg. 26' West, 30.00 feet from an iron pin in the South line of said road;

Thence South 1 deg. 26' East along the Westerly line of said lands now or formerly owned by said Bailey, and being parallel with the lot line on the West side of said Lot No. 3, a distance of 1,681.74 feet to an iron pin in the North line of lands now or formerly owned by Ward C. Kistler;

Thence South 87 deg. 57' West along the North line of said Kistler's lands and along the North line of lands now or formerly owned by Ellen M. Greenwalt, a distance of 971.90 feet to a stone In the lot line on the West side of said Lot No. 3, and in the Easterly line of lands now or formerly owned by said Myron J. Kistler;

Thence North 1 deg. 26' West along said lot line and along said Myron J. Kistler's East line 1,076.65 feet to an iron pin at the Southwesterly corner of said 5.027 acre parcel referred to above;

Thence South 88 deg. 54' East along the South line of said 5.027 acre parcel 330.16 feet to an iron pin at the Southeasterly corner thereof;

Thence North 1 deg. 26' West along the Easterly line of said 5.027 acre parcel 663.05 feet to the spike In the center line of said Hallock-Young Road at the place of beginning.

Containing within said bounds 33.149 acres of land as surveyed by F. L. Davison, Registered Surveyor, in February, 1956.

PARCEL 19:

Situated In the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 78 In the original survey of said Lordstown Township, and is a parcel of land out of the Northwesterly corner of said Lot No. 78, and is further and more fully bounded and described as follows:

Beginning at a railroad spike in the center line of the Hallock-Young Road, so called, at the Northwest corner of said Lot No. 78, said railroad spike being also North 1 deg. 34' West, 30.00 feet from an iron pin in the Southerly line of said road, and being also the Northeasterly corner of lands now or formerly owned by Ewalt A. Radtka et al;

Thence running North 88 deg. 34' East along the center line of said Hallock-Young Road, a distance of 438,60 feet to a spike at the Northwesterly corner of lands now or formerly owned by Myron J. Kistler said spike being also North 1 deg. 18' West, 30.00 feet from an iron pin in the South line of said road;

Thence South 1 deg. 18' East along the Westerly line of said Kistler's lands 1,110.00 feet to an iron pin in the Northeasterly line of the right-of-way of the Ohio Turnpike at a point 125.00 feet by rectangular measurement Northeasterly from the center line of said Turnpike;

Thence continuing South 1 deg. 18' East along said line 19.22 feet to an iron pin at a point 110.00 feet Northeasterly by rectangular measurement from the center line of said Turnpike;

Thence North 52 deg. 37' West along the Northeasterly line of said Turnpike right-ofway, and being parallel with and 110.00 feet by rectangular measurement Northeasterly from the center line of said Turnpike, a distance of 557.14 feet to an iron pin at the point where the said Turnpike line is intersected by the lot line on the West side of said Lot No. 78;

Thence North 1 deg. 34' West along the said lot line on the West side of said Lot No. 78, it being also the Easterly line of lands now or formerly owned by Ewalt A. Radtka et al, a distance of 779.86 feet to the place of beginning.

Containing within said bounds 9.572 acres of land as surveyed by F. L. Davison, Registered Surveyor, in February, 1956.

PARCEL 20:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No. 2 in Tract 15 of the original survey of said Lordstown Township, and is further and more fully bounded and described as follows:

Beginning at a spike in the center line of the Hallock-Young Road, so called, on the South line of said Lot No. 2, said spike being South 89 deg. 43' West, a distance of 230.40 feet from an iron pin at the point where the said center line of said road intersects the center line of the Warren-Salem Road, so called, at the Southeasterly corner of said Lot No. 2, and said spike being also South 1 deg. 48' East, 30.61 feet from an iron pin near the Northerly line of said Hallock-Young Road;

Thence running South 89 deg. 43' West along the center line of said Hallock-Young Road 189.00 feet to a spike in said center line, said spike being also South 1 deg. 50' East, 30.71 feet from an iron pin in the Northerly line of said road;

Thence North 1 deg. 50' West along the Easterly line of other lands now or formerly owned by said Rudy K. Fenstermaker 200.51 feet to an iron pin;

Thence North 89 deg. 45' East along a Southerly line of said Fenstermaker's lands 189.05 feet to an iron pin;

Thence South 1 deg. 48' East still along said Fenstermaker's lands 200.41 feet to the spike at the place of beginning.

Containing within said bounds 0.870 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January, 1956.

PARCEL 21:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot No.1 of Tract 15 of the original survey of said Lordstown Township; and is further and more fully bounded and described as follows:

Beginning at an iron pin in the South line of lands now or formerly owned by Archie A. McCorckle, said point being also the Northeasterly corner of Lot No. 71, now or formerly owned by Isaac H. Best;

Thence running North 88 deg. 27' East along said lot lines, and along the Southerly line of said McCorckles' lands, a distance of 2,849.85 feet to an iron pin at the Northwesterly corner of a parcel of land now or formerly owned by William A. Smith;

Thence South 0 deg. 11' West, along the Westerly line of said William A. Smith's lands, and being parallel with the center line of the Warren-Salem Road, 132.00 feet to an iron pin;

Thence North 88 deg, 27' East, along said Smith's Southerly line, and being parallel with the South line of said McCorckle's lands, a distance of 495.00 feet to a spike in the center line of said Warren-Salem Road, said spike being also West 88 deg. 27' East, 30.00 feet from an iron pin in the West line of said Road;

Thence South 0 deg. 11' West along the center line of said Road 145.13 feet to an iron pin at an angle in said road;

Thence South 0 deg. 42' East along the center line of said Warren-Salem Road 1,380.25 feet to a railroad spike at the Northeasterly corner of lands now or formerly owned by Rudy K. Fenstermaker, said railroad spike being also North 88 deg. 25' East, 30.00 feet from an iron pin in the West line of said road;

Thence South 88 deg. 25' West along the lot line on the South side of said Lot No. 1, it being also the Northerly line of said Fenstermaker's lands, and of lands now or formerly owned by Erma E. Cole, by Orson L. Bailey, and by Birdena Slee, a distance of 3,372.40 feet to an iron pin in the Easterly line of said Isaac W. Best's lands and at the Southwest corner of said Lot No. 1;

Thence North 0 deg. 41' West along said Best's Easterly line 417.78 feet to an iron pin at an angle in said line;

Thence North 0 deg. 44' East along said Best's Easterly line 1,242.87 feet to the Iron pin at the place of beginning.

Containing within said bounds 126.444 acres of land as surveyed by F. L. Davison, Registered Surveyor, in January 1956.

PARCEL 22:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Lot 3 in Great Salt Springs Tract 15 in the original survey of said township and is more fully bounded and described as follows:

Beginning at a point in the original centerline of Hallock-Young Road at its intersection with the West line of lands now or formerly owned by Union Building Corporation and the East line of lands of Orson Bailey, et al, as recorded in Trumbull County Records of Deeds in Volume 640 at Page 520, said point being North 0 deg. 41' West, 30 feet from an iron pin in the South line of the road;

Thence South 0 deg. 41' East along the West line of Union Building Corporation and the East line of Bailey, 1,153.40 feet to an iron pin at the Northwest corner of lands now or formerly owned by H. G. Deutsch; .

Thence South 0 deg. 55' 15" East along the West line of Deutsch and the East line of Bailey, 496.95 feet to an iron pin in the North line of lands now or formerly owned by E. M. Greenwalt and at the Southeast corner of lands of Bailey;

Thence South 88 deg. 12' 30" West along Greenwalt's North line and the South line of Bailey, 1,025.21 feet to a concrete monument at the Southeast corner of lands of General Motors Corporation and the Southwest corner of lands of Bailey;

Thence North 1 deg. 31' 35" West along the East line of General Motors Corporation and the West line of Bailey, 934.23 feet to an iron pin;

Thence North 1 deg. 29' West along the East line of General Motors Corporation, the East line of lands of Trumbull County and the West line of Bailey, 747.56 feet to a point

in the original centerline of Hallock-Young Road, said point being North 1 deg. 29' West, 30.34 feet from a monument near the South line of the road;

Thence South 88 deg. 36' East along the original centerline of the road, 188.50 feet to a point, said point being North 0 deg. 31' East, 30 feet from an iron pin in the South line of the road;

Thence North 89 deg. 38' East continuing along the South line of the road, 859.04 feet to the point of beginning. Containing within said lands 39.654 acres.

EXCEPTING THEREFROM, THE FOLLOWING DESCRIBED PROPERTY: EXCEPTION PARCEL 1:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being parts of Sections 72, 77, 78 and Lots 2 and 3 in Tract 15 in the original survey of said Township, being more fully bounded and described as follows:

Beginning at a point in the Westerly right-of-way line of the Salem-Warren Road at its intersection with the center line of the existing Hallock-Young Road;

Thence South 0 deg. 45' East, along the Westerly line of the Salem-Warren Road, 60 feet to a point;

Thence South 89 deg. 38' West, 542.87 feet to a point in the Westerly line of a parcel of land owned by the General Motors Corporation;

Thence North 4 deg. 58' West, 60.19 feet to a point in the center line of the existing Hallock-Young Road at the Northeast corner of lands now or formerly owned by Orson L. and Mae Bailey;

Thence South 89 deg. 38' West, along the center line of the road, 1638.88 feet to an iron pin at an angle in the said center line;

Thence North 88 deg. 36' West, continuing along the center line of the road, 185.98 feet to an iron pin at the Northwest corner of lands of said Bailey;

Thence South 1 deg. 29' East, along the West line of said Bailey, 227.62 feet to a point;

Thence South 88 deg. 31' West, 368.06 feet to a point;

Thence South 37 deg. 22' West 2,018.23 feet to a point in the Northeasterly line of lands of the Ohio Turnpike Commission;

Thence along the Northeasterly line of said Turnpike the following courses and distances: North 52 deg. 37' West, 1,177.19 feet to an iron pin; . South 1 deg. 18' East, 19.22 feet to an iron pin; North 52 deg. 37' West, 1437.80 feet to an iron pin; North 1 deg. 25' West, 25.66 feet to an iron pin; North 52 deg. 37' West, 322.23 feet to an iron pin; South 88 deg. 34' West, 31.92 feet to an iron pin; and North 52 deg. 38' West, 2,124.97 feet to a railroad spike in the center line of the Ellsworth-Bailey Road;

Thence North 0 deg. 45' West, along the center line of the Ellsworth-Bailey Road, 1,930.11 feet to a railroad spike at the Northwest corner of Section 72;

Thence North 88 deg. 20' East, along the North line of Section 72, 60 feet to a point; Thence South 0 deg. 45' East, 636.71 feet to a point; Thence South 35 deg. 45' East, 488.16 feet to a point; Thence South 0 deg. 45' East, 525.00 feet to a point;

Thence Southeasterly along a curve to the left having a radius of 889.93 feet (chord South 26 deg. 41' 30" East, 778.61 feet) an arc distance of 805.86 feet to a point;

Thence South 52 deg. 38' East, 3,693.04 feet to a point;

Thence Easterly along a curve to the left having a radius of 497.96 feet (chord North 82 deg. 22' East, 704.22 feet) an arc distance of 782.19 feet to a point;

Thence North 37 deg. 22' East, 1,374.63 feet to a point;

Thence Northeasterly on a curve to the right having a radius of 672.96 feet (chord North 63 deg. 30' East, 592.83 feet) an arc distance of 613.89 feet to a point;

Thence North 89 deg. 38' East, 2,329.04 feet to a point in the Westerly line of the Salem-Warren Road;

Thence South 0 deg. 47' East, along the Westerly line of the road, 130 feet to the point of beginning, containing within the said bounds 46.9873 acres of land of which 18.1600 acres are in Section 72, 3.8168 acres are in Section 77, 11.1170 acres are in Section 78, 7.6590 acres are in Lot 2, Tract 15 and 6.2345 acres are in Lot 3, Tract 15.

EXCEPTION PARCEL 2:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as beginning at a point in the Westerly right-of-way line of the Salem-Warren Road at its intersection with the center line of the existing Hallock-Young Road;

Thence South 0 deg. 45' East, along the Westerly line of the Salem-Warren Road, 60 feet to a point which is the true point of beginning of the parcel herein described;

Thence continuing South 0 deg. 45' East, along the Westerly line of the Salem-Warren Road, 200.00 feet to a point;

Thence South 89 deg. 15' West, 75.00 feet to a point; Thence North 46 deg. 11' West, 287.74 feet to a point;

Thence North 89 deg. 38' East, 280.00 feet to the point of beginning of the parcel herein described and containing within said bounds 0.8165 acres of land.

EXCEPTION PARCEL 3:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as beginning at a point in the Westerly right-of-way line of the Salem-Warren Road at its intersection with the center line of the existing Hallock-Young Road;

Thence North 0 deg. 47' West, along the Westerly line of the Salem-Warren Road, 130.00 feet to a point which is the true point of beginning of the parcel herein described;

Thence South 89 deg. 38' West, 300.00 feet to a point; Thence North 44 deg. 32' East, 316.53 feet to a point;

Thence North 89 deg. 13' East, 75.00 feet to a point in the Westerly line of the Salem-Warren Road;

Thence South 0 deg. 47' East, 225.00 feet along said line to the point of beginning.

And containing within said bounds 0.9655 acres of land.

EXCEPTION PARCEL 4:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Section 65 in the original survey of said Township, being further bounded and described as follows:

Beginning at a point in the center line of the Warren-Salem Road at the Northeasterly corner of Section 65 in said Township;

Thence South 1 deg. 49' East along the center line of the Warren-Salem Road, 13.65 feet to an iron pin;

Thence South 2 deg. 12' 30" East, continuing along the center line of the Warren-Salem Road, 416.81 feet to an iron pin;

Thence South 1 deg. 43' 30" East, continuing along the center line of the Warren-Salem Road, 43.54 feet to the true point of beginning of the parcel herein described;

Thence South 1 deg. 43' 30" East continuing along the center line of the Warren-Salem Road, 100.00 feet to a point;

Thence South 88 deg. 16' 30" West, 185.00 feet to an iron pin; Thence North 1 deg. 43' 30" West, 100.00 feet to an iron pin;

Thence North 88 deg. 16' 30" East, 185.00 feet to the true place of beginning, containing within said bounds 0.425 acre.

EXCEPTION PARCEL 5:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Section 65 in the original survey of said Township, being further bounded and described as follows:

Beginning at a point at the Northeast corner of Section 65, said point being at the intersection of the Northerly line of the grantor with the existing center line of the Warren-Salem Road;

Thence Southerly, along the existing center line of said road the following courses and distances:

South 1 deg. 49' East, 13.65 feet to an iron pin;

South 2 deg. 12' 30" East, 416.81 feet to an iron pin;

South 1 deg. 43' 30" East, 43.54 feet to a point at the Northeasterly corner of a parcel deeded to the City of Warren, as recorded in Trumbull County, Ohio, Record of Deeds, Volume 847, Page 28;

Thence South 88 deg. 16' 30" West along the Northerly line of the City of Warren, 80 feet to an iron pin;

Thence Northerly, parallel to the existing center line of said road the following courses and distances:

North 1 deg. 43' 30" West, 43.20 feet to an iron pin; North 2 deg. 12' 30" West, 416.75 feet to an iron pin; North 1 deg. 49' West, 14.13 feet to an iron pin in the Northerly line of the grantor;

Thence North 88 deg. 20' East, 80 feet to the place of beginning, containing within said bounds 0.871 acres.

EXCEPTION PARCEL 6: Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Section 65 in the original survey of said Township and a part of Sections 1 and 2 in the Great Salt Springs Tract in said Township, being further bounded and described as follows:

Beginning at an iron pin at the Southeast corner of Section 2 in the Great Salt Springs Tract, said iron pin being at the intersection of the existing center line of the Warren Salem Road with the existing center line of the Hallock-Young Road;

Thence South 89 deg. 41' West, 30 feet to a point; Thence North 0 deg. 44' West, 335 feet to a point; Thence South 89 deg. 16' West, 75 feet to an iron pin; Thence North 10 deg. 46' East, 125.35 feet to an iron pin; Thence North 0 deg. 44' West, 3,367.48 feet to an iron pin; Thence North 1 deg. 24' West, 264.99 feet to an iron pin; Thence North 2 deg. 04' West, 328.14 feet to an iron pin;

Thence North 1 deg. 43' 30" West, 375.33 feet to an iron pin in the Southerly line of a parcel deeded to the City of Warren, as recorded in Trumbull County, Ohio, Record of Deeds, Volume 847, Page 28;

Thence North 88 deg. 16' 30" East, along the Southerly line of the City of Warren, 80 feet to a point in the original center line of the Warren-Salem Road;

Thence Southerly along the existing center line of the Warren-Salem Road the following courses and distances:

South 1 deg. 43' 30" East, 375.09 feet to an iron pin; South 2 deg. 04' East, 827.00 feet to a cross on a bridge;

Thence South 0 deg. 11' West, 535.83 feet to an iron pin;

Thence South 0 deg. 44' East, 3,077.63 feet to the place of beginning, containing within said bounds 8.561 acres.

EXCEPTION PARCEL 7:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio:

And known as being a part of Section 3 in the Great Salt Springs Tract in said Township, being further bounded and described as follows:

Beginning at an iron pin at the Northeast corner of Section 3 in the Great Salt Springs Tract, said iron pin being at the intersection of the existing center line of the Warren-Salem Road with the existing center line of the Hallock-Young Road;

Thence South 0 deg. 42' East, along the existing center line of the Warren-Salem Road, 409.54 feet to a point;

Thence South 89 deg. 33' West, 105 feet to an iron pin; Thence North 0 deg. 42' West, 149.28 feet to an iron pin; Thence North 89 deg. 18' East, 75 feet to an iron pin;

Thence North 0 deg. 42' West, 260 feet to a point in the existing center line of the Hallock-Young Road;

Thence North 89 deg. 41' East, along the existing center line of the Hallock-Young Road, 30 feet to the place of beginning, containing within said bounds 0.539 acres.

Said land being also more particularly described as:

Trumbull 45, Section 0.00.

Situated in the Township of Lordstown, County of Trumbull, State of Ohio, and in Lot 65 and bounded and described as follows:

PARCEL 67-BWD

Lying on the left side of the center line of a survey made by the Department of Highways, and recorded in Books 29 and 30, Pages 97 through 99 and 40 through 42 of the records of Trumbull County and being located within the following described points in the boundary thereof:

Beginning at the Northeast corner of Lot 65, same being the grantor's Northeast property corner and being in the existing center line of SR45, said point being the true place of beginning for the parcel herein conveyed and being further described as being at Station 87+13.20 in the center line of survey of SR45;

Thence South 01 deg. 54' 55" East along the existing center line of SR45, the grantor's Easterly property line and the Easterly line of Lot 65, a distance of 13.94 feet, to a point;

Thence South 02 deg. 14' 25" East, along the existing center line of SR45, the grantor's Easterly property line and the Easterly line of Lot 65, a distance of 417.1 0 feet, to a point;

Thence South 01 deg. 45' 25" East along the existing center line of SR 45, the grantor's Easterly property line and the Easterly line of Lot 65, a distance of 42.70 feet, to a point at a Southeasterly property corner of this grantor;

Thence South 88 deg. 14' 35" West along a Southerly property line of this grantor, a distance of 80.00 feet, to a point on the proposed right-of-way line of SR45;

Thence along the proposed right-of-way line of SR45 by the following courses: North 01 deg. 45' 25" West, a distance of 42.70 feet, to a point; North 02 deg. 14' 25" West, a distance of 417.10 feet, to a point;

North 01 deg. 54' 55" West, a distance of 13.94 feet, to a point on the grantor's Northerly property line, same being the Northerly line of Lot 65;

Thence North 88 deg. 16' 05" East along the grantor's Northerly property line, same being the Northerly line of Lot 65, a distance of 80.00 feet, to the true place of beginning, containing 0.87 acres of land of which 0.54 acres is to be acquired and 0.33 acres is within the existing highway right-of-way.

EXCEPTION PARCEL 8: Trumbull 45, Section 0.00 Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being in Lots 2 and 1 of Tract 15 and Lot 65 and bounded and described as follows:

Parcel 67-WD:

Lying on the left and right sides of the center line of a survey, made by the Department of Highways, and recorded in Books 29 and 30, Pages 97 through 99 and 40 through 42 of the records of Trumbull County and being located within the following described points in the boundary thereof:

Beginning at the Southeast corner of Lot 2, Tract 15, same being the intersection of the existing center line of Hallock-Young Road (CH. 86) with the existing center line of State Route 45, said point being the true place 01 beginning and being at Station 33+22.35 in the center line 01 survey of State Route 45 and being in the Easterly property line 01 this grantor;

Thence South 89 deg. 39' 05" West along the existing center line 01 Hallock-Young Road (CH. 86), same being the Southerly line 01 Lot 2, Tract 15, a distance 0130.00 feet, to a point on the existing right-of-way line 01 SR45;

Thence North 00 deg, 45' 55" West along the existing right-of-way line of SR45, a distance of 355,00 feet, to a point on the existing right-of-way 01 Hallock-Young Road (CH. 86);

Thence South 89 deg. 14' 05" West along the existing right-of-way line of Hallock-Young Road (CH. 86), a distance of 75.00 feet, to a point on the proposed right-of-way line of SR45;

Thence along the proposed right-of-way line of SR45 by the following courses: North 10 deg. 44' 21" East, a distance of 125.35 feet, to a point; North 00 deg. 45' 55" West, passing through the line common to Lot 2 and Lot 1 of Tract 15 and the line common to Lot 1, Tract 15 and Lot 65, a distance of 3,369.41 feet to a point;

North 01 deg. 25' 40" West, a distance of 264.99 feet, to a point

North 02 deg. 04' 00" West, a distance of 328.84 feet, to a point;

North 01 deg. 43' 30" West, a distance of 375.95 feet, to a point on a Northerly property line of this grantor;

Thence North 88 deg. 14' 35" East along a Northerly property line of this grantor, a distance of 80.00 feet, to a point at a Northeasterly property comer of this grantor, said point being in the existing center line of SR45 and the Easterly line of Lot 65;

Thence South 01 deg. 45' 25" East along the existing center line of SR45, the grantors Easterly property . line and the Easterly line of Lot 65, a distance of 375.95 feet to a point;

Thence South 02 deg. 05' 25" East along the existing center line of SR45, the grantor's Easterly property line' and the Easterly line of Lot 65, a distance of 827.00 feet, to a point;

Thence South 00 deg. 08' 05" West along the existing center line of SR45, the grantor's Easterly property line, a distance of 535.83 feet, passing over the Southeast corner of Lot 65, same being the Northeast corner of Lot 1, Tract 15, to a point;

Thence South 00 deg. 45' 55" East along the existing center line of SR45, the grantor's Easterly property line and the Easterly line of Lot 1, Tract 15, a distance of 1,379.44 feet, to a point at the. Southeast corner of Lot 1, Tract 15, same being the Northeast corner of Lot 2 of Tract 15;

Thence continuing South 00 deg. 45' 55" East along the existing center line of SR45, the grantor's Easterly property line and the Easterly line of Lot 2, Tract 15, a distance of 1,698.19 feet, to the true place of beginning, containing 8.57 acres of land of which 5.25 acres of land is to be acquired and 3.32 acres of land is within the existing highway right-of-way.

EXCEPTION PARCEL 9: Trumbull 45, Section 0.00 Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being in Lot 3, Tract 15 and bounded and described as follows:

Parcel 67-AWD

Lying on the left side of the center line of a survey, made by the department of Highways, and recorded in Books 29 and 30, Pages 97 through 99 and 40 through 42 of the records of Trumbull County, and being located within the following described points in the boundary thereof: Beginning at the Northeast corner of Lot 3, Tract 15, same being the intersection of the existing center line of Hallock-Young Road (CH. 86) with the existing center line of State Route 45, said point being the true place of beginning and being at Station 33+22.35 in the center line of survey of State Route 45 and said point also being in the Easterly property line of this grantor;

Thence South 00 deg. 43' 55" East along the grantor's Easterly property line, the Easterly line of Lot 3, Tract 15 and the existing center line of State Route 45, a distance of 409.54 feet, to a point at the grantor's Southeast property corner;

Thence South 89 deg. 31' 05" West along the grantor's Southerly property line, a distance of 105.00 feet, to a point on the proposed right-of-way line of State Route 45;

Thence North 00 deg. 43' 55" West along the proposed right-of-way line of State Route 45, a distance of 149.28 feet, to a point on the existing right-of-way line of Hallock-Young Road (CH. 86);

Thence North 89 deg. 16' 05" East along the existing right-of-way line of Hallock-Young Road (CH. 86), a distance of 75.00 feet, to a point on the existing right-of-way line of State Route 45;

Thence North 00 deg. 43' 55" West along the existing right-of-way line of State Route 45, a distance of 260.00 feet, to a point on the existing center line of Hallock-Young Road (CH. 86), same being the Northerly line of Lot 3, Tract 15;

Thence North 89 deg. 39' 05" East along the existing center line of Hallock-Young Road (CH. 86), same being the Northerly line of Lot 3, Tract 15, a distance of 30.00 feet, to the true place of beginning, containing 0.54 acres of land of which 0.26 acres of land is to be acquired and 0.28 acres of land is within the existing highway right-of-way.

EXCEPTION PARCEL 10:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Sections 63, 64 and 65 in the original survey of said township, being further bounded and described as follows:

Beginning at a railroad spike in the center line of Ellsworth-Bailey Road at the Northwesterly corner of Section 63 in said Township;

Thence North 88 deg. 18' East along the Northerly line of Section 63, the distance of 2,567.00 feet to an iron pin at the corner common to Sections 57, 58, 63 and 64 in said township;

Thence North 88 deg. 20' East along the Northerly line 01 Sections 64 and 65, the distance 015,369.93 feet to an iron pin in the new Westerly right-of-way line of the Warren-Salem Road (State Route 45), said pin being South

88 deg. 20' West, 80.00 feet from a point at the Northeasterly corner of Section 65 in said Township and in the original center line of the Warren-Salem Road;

Thence Southwardly along said new right-of-way line, parallel to the original center line of the Warren-Salem Road the following courses and distances:

South 1 deg. 49' East, 14.13 feet to an iron pin; South 2 deg. 12' 30" East, 416.75 feet to an iron pin;

South 1 deg. 43' 30" East, 43.20 feet to an iron pin in the Northerly line of lands deeded to the City of Warren by deed recorded in Trumbull County, Ohio, Record of Deeds, Volume 847, Page 28;

Thence along the boundary of lands of the City of Warren the following courses and distances:

South 88 deg. 16' 30" West, 105.00 feet to an iron pin; South 1 deg. 43' 30" East, 100.00 feet to an iron pin;

North 88 deg. 16' 30" East, 105.00 feet to an iron pin in said new right-of-way line 01 the Warren-Salem Road;

Thence Southwardly along said new right-of-way line the following courses and distances:

South 1 deg. 43' 30" East parallel to the original center line of the Warren-Salem Road, 375.33 feet to an iron pin;

South 2 deg. 04' East parallel to the original center line of the Warren-Salem Road 328.14 feet to an iron pin;

South 1 deg. 24' East, 264.99 feet to an iron pin;

South 0 deg. 44' East parallel to the new center line of the Warren-Salem Road, 297.39 feel 10 a point, said point being North 76 deg. 49' 30" West, 89.74 feet from a railroad spike in the original center line of the Warren-Salem Road;

Thence North 76 deg. 49' 30" West, 86.01 feet to an iron pin;

Thence on a curve to the right having a radius of 894.02 feet, an arc distance of 637.15 feet to an iron pin (chord bearing North 56 deg. 24' 30" West, 623.74 feet);

Thence North 35 deg. 59' 30" West, 935.68 feet to an iron pin;

Thence on a curve to the left having a radius of 744.0:2 feet, an arc distance of 722.97 feet to an iron pin (chord bearing North 63 deg. 49' 45" West, 694.87 feet);

Thence South 88 deg. 20' West, 245.07 feet to an iron pin; Thence South 82 deg. 36' West, 265.00 feet to an iron pin;

Thence on a curve to the left having a radius of 746.27 feet, an arc distance of 488.00 feet to an iron pin (chord bearing South 63 deg. 52' West, 479.35 feet); .

Thence South 88 deg. 20' West, 230.00 feet to an iron pin; Thence South 72 deg. 48' 40" West, 373.68 feet to an iron pin; Thence South 88 deg. 20' West, 1,475.00 feet to an iron pin; Thence North 70 deg. 14' 45" West, 358.21 feet to an iron pin;

Thence on a curve to the left having a radius of 1,797.61 feet, an arc distance of 672.06 feet to an iron pin (chord bearing North 80 deg. 57' 22-1/2" West, 668.15 feet);

Thence South 88 deg. 20' West, 2,202.55 feet to a point in the center line of the Ellsworth-Bailey Road, said point being South 88 deg. 20' West, 30.00 feet from an iron pin in the Easterly line of said road;

Thence North 1 deg. 44' West along the center line of the Ellsworth-Bailey Road, 428.94 feet to the place of beginning, containing within said bounds 116.504 acres, be the same more or less but subject to all legal highways.

EXCEPTION PARCEL 11:

Situated in the Township of Lordstown, County of Trumbull and State of Ohio: And known as being a part of Section 63, in the original Survey of said Township, being more fully bounded and described as follows:

Commencing at a point at the intersection of the existing centerline of Ellsworth Bailey Road with the existing centerline of Wilson East Road, said point being 20.28 feet right of centerline Station 86+06.14;

Thence South 1 deg. 45' 45" West along the existing centerline of Ellsworth Bailey Road, 428.94 feet to a point, said point being at the Grantor's Northwest property corner, said point also being 27.83 feet right of centerline Station 81+77.26, said point also being the true point of beginning of the parcel described herein;

Thence North 88 deg. 18' 15" East along the Grantor's Northerly property line, 57.00 feet to a point on the proposed Easterly right-of-way line of Ellsworth Bailey Road;

Thence South 2 deg. 4' 45" West along said proposed Easterly right-of-way line 178.42 feet to an angle point in said proposed right-of-way line;

Thence South 1 deg. 25' 30" East along said proposed Easterly right-of-way line of the Ellsworth Bailey Road, 1,384.24 feet to a point said point being on the Easterly right-of-way line of Ellsworth Bailey Road;

Thence South 88 deg. 20' 15" West along said right-of-way line, 50.00 feet to a point on the existing centerline of Ellsworth Bailey Road;

Thence North 0 deg. 44' 15" West along said existing centerline of Ellsworth Bailey Road and the existing Westerly property line of the Grantor, 734.47 feet to a point;

Thence North 1 deg. 45' 45" West, continuing along the existing centerline of Ellsworth Bailey Road and the Grantor's Westerly property line, 827.86 feet to the place of beginning, and containing within said bounds 1.621 acres of land, more or less.

EXCEPTION PARCEL 12:

Situated in the Village of Lordstown, County of Trumbull and State of Ohio: And known as being part of a 68.250 acre tract and a 33.149 acre tract as conveyed to General Motors Corporation by instruments of record in Deed Book 646,647 at Page 540,54 of the Deed Records of Trumbull County, and being more fully described as follows:-

Commencing at the intersection of the Trumbull/Mahoning County line with the centerline of the Ohio Turnpike;

Thence North 52 deg. 38' 15" West along the centerline of the Ohio Turnpike for a distance of 1,341.81 feet to a point on the line between Lot No. 78 and Lot No. 4;

Thence North 02 deg. 29' 00" West along the lot line for a distance of 162.81 feet to a point on the existing Northerly limited access right-of-way line, and the true place of beginning for the tract of land described herein;

Thence North 52 deg. 38' 15" West along the existing limited access right-of-way line for a distance of 691.98 feet to a point on the proposed limited access right-of-way line;

Thence North 46 deg. 50' 21" East along the proposed limited access right-of-way line for a distance of 130.92 feet to a point;

Thence North 65 deg. 03' 18" East and continuing along the proposed limited access right-of-way line for a distance of 511.09 feet to a point, and crossing the lot line at 468.61 feet;

Thence North 33 deg. 54' 49" East along the proposed lim ited access right-of-way line for a distance of 1,087.35 feet to a point;

Thence North 39 deg. 19' 31" West along the proposed limited access right-of-way line for a distance of 135.11 feet to a point;

Thence North 53 deg. 16' 34" West and continuing along the proposed limited access right-of-way line for a distance of 200.09 feet to a point;

Thence South 37 deg. 20' 45" West along said proposed limited access right-of-way line or a distance of 625.40 feet to a point;

Thence North 52 deg. 39' 15" West along the proposed limited access right-of-way line for a distance of 40.00 feet to a point on the existing right-of-way line of Hallock-Young Road;

Thence North 37 deg. 20' 45" East along the existing right-of-way line of Hallock-Young Road, and the

proposed limited access right-of-way line for a distance of 844.98 feet to a point;

Thence South 53 deg. 16' 34" East and continuing along the proposed limited access right-of-way line for a distance of 237.70 feet to a point;

Thence South 41 deg. 39' 19" East, along said proposed limited access right-of-way line for a distance of 202.74 feet to a point;

Thence South 19 deg. 06' 27" East, and continuing along said proposed limited access right-of-way line for a distance of 190.80 feet to a point;

Thence South 02 deg. 44' 49" West along the proposed limited access right-of-way line for a distance of 190.80 feet to a point;

Thence South 23 deg. 47' 38" West along said proposed limited access right-of-way line for a distance of 176.85 feet to a point;

Thence South 33 deg. 54' 49" West continuing along said proposed limited access rightof-way line for a distance of 674.77 feet to a point on the line between Lot No. 3 and Lot No. 4;

Thence South 87 deg. 58' 35" West along the lot line for a distance of 430.17 feet to a point on the line between Lot No, 4 and Lot No. 78;

Thence South 02 deg. 29' 00" East along line between Lot No. 4 and Lot No. 78 for a distance of 649.54 feet to the true place of beginning, and containing 16.473 acres of

land, more or less, and being 4.534 acres, more or less out of Lot No. 78, and 11.939 acres, more or less out of Lot NO. 3.

EXHIBIT A

Property Description

PARCEL 1

ALL THAT TRACT OR PARCEL OF LAND, being a part of Farm Lot 28, situate in the Town County of Onondaga, and State of New York, bounded and described as follows:

Beginning at a point on the Westerly line of lands conveyed by Earl Barton, et al, to General Motors Corporation and recorded in the Onondaga County Clerk's Office in Book of Deeds 1498 at Page 280; thence North 3 degrees 14 minutes 02 seconds West 447.S6 feet; thence North 86 degrees 45 minutes 28 seconds East 300.06 feet and North 3 degrees 13 minutes 45 seconds West 58.62 feet from the intersection of said Westerly line with the Northerly line of lands of the Syracuse Junction Branch of The New York Central Railroad; running thence North 65 degrees 24 minutes 5S seconds West 101.88 feet; thence North 29 degrees 59 minutes 05 seconds East 164.50 feet to the said Westerly line of General Motors Corporation; thence South 3 degrees 13 minutes 45 seconds East along the Westerly line of General Motors Corporation 185.17 feet to the place of beginning.

PARCEL 2

ALL THAT TRACT OR PARCEL OF LAND situate in the Town of Salina, County of Onondaga and State of New York, being part of Military Lots 19 and 28 in said Town and more particularly bounded and described as follows: Beginning at the intersection of the easterly line of lands conveyed by Christina B. Barton to the Syracuse Lighting Company, Inc. by warranty deed dated April 16,1930, and recorded in the Onondaga County Clerk's Office April 17, 1930, in Book 623 of Deeds at page 272 etc. with the southerly line of lands conveyed by said Christina B. Barton to the County of Onondaga by warranty deed dated June 10, 1936, and recorded July 9, 1936, in said Clerk's Office in Book 804 of Deeds at page 475 etc.; thence South 78. 30' 42" East along lastly described southerly line, 287.62 feet to a point of curve therein; thence on a curve, whose chord bears South 72' 19' 42" East with a radius 00168.16 feet to the east line of the premises described and conveyed by a deed from Sarah 1. Luther to Christina B. Galster dated February 17, 1882, and recorded in the Onondaga County Clerk's Office on the 8th day of May, 1882, in Book 238 of Deeds, page 193 etc. which is the west line of the premises described and conveyed by a deed from George W. Thayer, as Trustee of Elizabeth K. Sherwood, to Gilbert Mautz and Anna Mautz, his wife dated March 31, 1910, and recorded in the Onondaga County Clerk's Office on the 28th day of April, 1910, in Book 395 of Deeds, page 335 etc.; thence southerly along the east line of the premises of said Christina B. Galster, which is the West line of the premises of said Gilbert Mautz and Anna Mautz, his wife, to the northerly line of the premises of the New York Central Railroad Company described and conveyed by a deed from Henry Muller to it dated April 21, 1873, and recorded in the Onondaga County Clerk's Office on the 2nd day of June, 1873, in Book 193 of Deeds, page 247; thence North 60' 00' 24" West along

the northerly line of the premises of the New York Central Railroad Company to the east line of the premises of the said Syracuse Lighting Company, Inc.; thence North 3' 14' 2" West along the east line of the premises of said Syracuse Lighting Company, Inc, 447.56 feet to a Corner of said premises; thence North 86' 45' 28" East 300.06 feet to a comer of the premises of said Syracuse Lighting Company, Inc.; thence North 3' 13' 45" West along the east line of the premises of said Syracuse Lighting Company, Inc. 1163.07 feet to the place of beginning.

PARCEL 3

ALL THAT TRACT OR PARCEL OF LAND situate in the Town of aka, County of Onondaga and State of New York, being part of Military Lot 19 and 28 in said Town of Salina, bounded and described as follows: Beginning at the intersection of the westerly line of the United States Air Corps Base Access Road (New Town Line Road) as conveyed by Gilbert Mautz and others to the People of the State of New York by an instrument recorded in the Onondaga County Clerk's Office On April 26, 1944, in Book 1096 of Deeds, page 94 etc. with the southerly line of land conveyed to and owned by the County of Onondaga for sewer purposes; thence South 3' 02' 50" East along said westerly road line, 756.88 feet to an angle therein; thence South 12° 08' 08" East, along said westerly road line, 134.62 feet to the intersection thereof with the westerly line of the old Town Line Road; thence South 2' 54' 00" East, parallel 'with the line between the Towns of Salina and Dewitt, and 24.75 feet westerly, measured at right angles therefrom, 1261.49 feet to the northerly line of the New York Central Railroad Company as conveyed to it by Henry Muller April 21, 1873, and recorded in said Clerk's Office June 2, 1873, in Book 193 of Deeds at page 247; thence North 60° 00' 24" West, along said northerly line to the east line of the premises described and conveyed by a deed from Sarah J. Luther to Christina B. Galster dated February 17, 1882, and recorded in the Onondaga County Clerk's Office on the 8th day of May, 1882, in Book 238 of Deeds, page 193 etc. which is the west line of the premises described and conveyed by a deed from George W. Thayer. as Trustee of Elizabeth K. Sherwood, to Gilbert Mautz and Anna Mautz, his wife, dated March 31, 1910, and recorded in the Onondaga County Clerk's Office on the 28th day of April, 1910, in Book 395 of Deeds, page 335 etc.; thence northerly along the east line of the premises of said Christina G. Galster, which is the west line of the premises of said Gilbert Mautz and Anna Mautz, his wife, to the south line of said premises of the County of Onondaga; thence easterly along said premises of the County of Onondaga to the place of beginning, together with all right, title and interest of, in and to the west one-half of the highway adjacent to the premises herein described.

Parcel 2 above and the firstly described parcel within Parcel 3 last described, may also be described as follows:

ALL THAT TRACT OR PARCEL OF LAND situate in the Town of Salina, County of Onondaga and State of New York, being part of Military Lots 19 and 28 in said town and more particularly bounded and described as follows: Beginning at the intersection of the

easterly lines of lands conveyed by Christina B. Barton to the Syracuse Lighting Company, Inc. by warranty deed dated April 16, 1930, and recorded in the Onondaga County Clerk's Office April 17, 1930, in book 623 of Deeds at page 272 etc., with the southerly line of lands conveyed by said Christina B. Barton to the County of Onondaga by warranty deed dated June 10, 1936, and recorded July 9, 1936, in said Clerk's Office in Book 804 of Deeds at page 475 etc.; thence South 78° 30' 42" East, along lastly described southerly line, 287.62 feet to a point of curve therein thence on a Curve, whose chord bears South 72° 19' 42" East, with a radius of 3168.16 feet, through a central angle 12° 22' 00", a length of arc of 683.81 feet to a point of tangent in said southerly line; thence South 66° 08' 42" East, still along the southerly line of land owned by the County of Onondaga, 41,936 feet to the westerly line of the U.S. Air Corps Base Access Road (Town Line Road) as conveyed by Gilbert Mautz et al. to The People of the State of New York by instrument recorded in said Clerk's Office April 26, 1944, in Book 1096 of Deeds at page 94 etc., thence South 3° 02' 50" East, along said westerly road line, 756.88 feet to an angle therein; thence South 12' 08' 08" East, along said westerly road line, 134.62 feet to the intersection thereof with the westerly line of the old Town Line Road; thence South 2° 54' 00" East parallel with the line between the Towns of Salina and Dewitt and 24.75 feet westerly, measured at right angles therefrom, 1261.49 feet to the northerly line of the New York Central Railroad Company as conveyed to it by Henry Muller April 21, 1873, and recorded in said Clerk's Office June 2, 1873, in Book 192 of Deeds at page 247; thence North 60° 00' 24" West, along said northerly line and along the northerly line of land conveyed to said Railroad Company by William G. Hiller by deed dated April 21, 1873. and recorded in said Clerk's Office in Book 193 of Deeds at page 242, a distance of 1913.02 feet to the easterly line of the lands of said Syracuse Lighting Company, Inc.; thence North 3° 14' 02" West, along said last mentioned line, 447.56 feet to the intersection thereof with the southerly line of the land conveyed by Christina B. Barton to the Syracuse Lighting Company, Inc., as mentioned first above; thence North 86° 45' 28" East, along said southerly line, 300.06 feet to the southeasterly comer thereof; thence North 3° 13' 45" West along the easterly line of land of said Syracuse Lighting Company, Inc., 1163.07 feet to the point of beginning, containing 63.743 acres of land and being part of land conveyed by Sarah 1. Luther by Horace Alvord, her attorney, to Christina B. Galster by warranty deed dated February 17,1882, and recorded in said Clerk's Office in Book 2'38 of Deeds at page 193 etc., and also part of lands conveyed by George W. Thayer, as Trustee of Elizabeth K. Sherwood, to Gilbert Mautz and Anna Mautz, his wife, by warranty deed dated March 31,1910, and recorded in said Clerk's Office in Book 395 of Deeds at page 335 etc. All bearings herein referred to arc true north.

ALSO ALL THAT TRACT OR PARCEL OF LAND situate in the Town of Dewitt, County of Onondaga and State of New York, being part of !At 20 in said Town and particularly bounded and described as follows: Beginning at the intersection of the westerly line of lands acquired by the County of Onondaga (for the elimination of the grade crossing of the Town Line Road) from the Long Meadows Land Company by condemnation proceedings recorded in the Onondaga County Clerk's Office June 13, 1924, in Book of Lis Pendens Y at page 202, with the northerly line of the New York Central Railroad Company; thence North 60° 00' 24" West, along said northerly line 158.8 feet to the easterly line of the Town Line Road; thence North 2° 54' 00" West, along said easterly line parallel to and 24.75 feet easterly, measured at right angles, from the line between the Towns of Salina and Dewitt, 480.1 feet to the southerly line of said lands as acquired by the County of Onondaga; thence South 50° 04' 00" East, along said southerly line, 226.6 feet to a point of curve in said southerly line; thence on a curve, whose chord bears South 16° 46' 20" East, with a radius of 275.0 feet, through a central angle of 66'35' 30", a distance of 319.6 feet to the said first above described westerly line; thence South 38° 30' 40" West, along said westerly line, 159.0 feet to the place of beginning, containing 2.244 acres of land, and being part of land conveyed by Mary Capak to Gilbert Mautz by deed dated April 4, 1944, and recorded in said Clerk's Office September 11, 1945, in Book 1166 of Deeds at page 551 etc. All bearings herein refereed to are true north. Together with all right, title and interest of, in and to one-half of the highway adjacent to the premises herein described.

ALSO ALL THAT TRACT OR PARCEL OF LAND situate in the Town of Dewitt, County of Onondaga and State of New York, being part of Lot 20 in said Town and more particularly bounded and described as follows: Beginning in the easterly line of the Town Line Road, which easterly line is parallel to and 24.75 feet easterly, measured at right angles, from the line between the Towns of Salina and Dewitt, at a point North 2° 54' 00" West, 1023.97 feet, as measured along said easterly road line, from the northerly line of the New York Central Railroad Company's land; said point of beginning also being at the intersection of said easterly line of the Town Line Road with the straight continuation northwesterly of the westerly line of Parcel No. I of a perpetual easement appropriated by the People of the State of New York from Mary Capak by instrument recorded in the Onondaga County Clerk's Office April 26, 1944, in Book 1096 of Deeds, at page 103 etc.; thence South 22° 45' 00" East, along said last mentioned westerly line, 760.1 feet to its intersection with the northerly line of lands acquired by the County of Onondaga (for the elimination of the grade crossing of the Town Line Road) from the Long Meadows Land Company by condemnation proceedings recorded in said Clerk's Office June 13, 1924, in Book of Lis Pendens Y at page 202; thence North 50° 04' 00" West, along last mentioned northerly line, 215.9 feet to a point of curve therein; thence on a curve whose chord bears North 26° 29' 00" West, with a radius of 275.0 feet and through a central angle of 47° 10' a distance of 226.4 feet; thence South 87° 06' 00" West, at right angles to the Town Line Road, 11.7 feet to the easterly line thereof; thence North 2° 54' 00" West, along the easterly line of the Town Line Road, 366.5 feet to the place of beginning, containing 1.277 acres of land and being part of land conveyed by Mary Capak to Gilbert Mautz by deed dated April 4, 1944, and recorded in said Clerk's Office September 11, 1945, in Book 1116 of Deeds at page 551 etc. All bearings herein referred to as true north. Together with all right, title and interest of, in and to one-half of the highway adjacent to the premises herein described.

PARCEL 4

All that piece or parcel of land situate in the Town of Dewitt, County of Onondaga. State of New York, as shown on the accompanying map and described as follows:

Parcel No. 53

Beginning at a point on the division line between the lands of N.Y.C.R.R. (reputed owners) on the southwest, and the lands of General Motors Corporation (reputed owner) on the northeast, said point being 4S± feet distant northwesterly, measured at right angles, from station 12+80 I)f the survey base line of the proposed Syracuse-Bridgeport, Part 1, State Highway 672A, Onondaga County; thence southeasterly along said division line 75.5;1: feet to a point 30 feet distant southeasterly, measured at right angles from station 12.:-89± of said base line, said point also being 130 feet distant northwesterly, measured at right angles from station 106+28:1: of the survey base line for the construction of the Syracuse-Bridgeport Part 3, FASH 56-3; thence northeasterly 17'2" feet to a point 18 feet distance northerly, measured on a :radial line from station 14+60 of said base line, said point also being 130 feet distant northwesterly, measured at right angles form station 108+00 of the survey base line for the said construction of the Syracuse-Bridgeport Part 3, FASH 56.3; thence northerly $231\pm$ feet to a point 25 feet distant northeasterly, measured at right angles, from station 'E' $4+22\pm$ of said base line; said point also being 81± feet distant westerly, measured at right angles from station 0+94 of the survey base line for the construction of the Untied States Air Corps Base Access Road (Town Line Road); thence northwesterly $326\pm$ feet to a point 25 feet distant northeasterly, measured at right angles, from station 'D' 19+35.6 of said base line; thence northwesterly 189± feet along the arc of 275 feet radius curve, to a point on the easterly boundary of the existing Town Line highway, the last mentioned point being 25 feet distant easterly, measured on a radial line from station 'D' $21+42\pm$ of said base line; thence southerly 156 feet along the last mentioned boundary of said existing Town Line highway to a point 35:1: feet distant southwesterly, measured on a radial line from station 'D' 20+00± of said base line; thence southeasterly 208± feet to a point 25 feet distant southwesterly, measured at right angles, from station 'D' 17+98.7 of said base line; thence southeasterly and southerly $320\pm$ feet along the arc of 275 feet radius curve to a point 25 feet distant northwesterly measured on a radial line, from station 'D' 14+50 of said base line; thence southwesterly $157\pm$ feet to the point of beginning, being 1.180 acres, more or less.

Also, all that tract or parcel of land situate in the Town of Dewitt, County of Onondaga, New York, as shown on the accompanying map and described as follows: Beginning on the east line of Town Line Road 480.1 feet northerly measured along said easterly line of Town Line Road from its intersection with the northerly line of the New York Central Railroad; thence southeasterly 18.6 feet more or less to the southwesterly corner of lands conveyed to General Motors by the County of Onondaga, as shown on Map No. 1-c Parcel No. 53 of the Syracuse-Bridgeport Highway Pt.1 S.H. No. 672 \cdot A; said point being 35 feet more or less distant southwesterly measured on a radial line from station D 20-00+ of the base line of said highway; thence northerly 156 feet ± along the westerly line

MLC #1110 - Ley Creek PCB Dredging

of the parcel shown on Map No. I-C Parcel No. 53 of the Syracuse-Bridgeport Highway, to a point on a curve; thence northwesterly along a curve of 275 feet :radius 37.4 feet more or less to a point; thence westerly at right angles to the East Line of Town Line Road 11.7 feet to the said east line of Town Line Road; thence southerly along said easterly line of Town Line Road 177.37 feet to the place of beginning.

PARCEL 5

Permanent easements for the purpose of constructing, reconstructing and maintaining thereon a highway over and to ail those pieces or parcels of property hereinafter designated as parcel 5, 6 and 7 situate in the towns of Salina and Dewitt, County of Onondaga, State of New York, and being part of Map No. 1 Parcel No. 1 acquired by the People of the State of New York from Mary Capak and part of Map No. 2 Parcel No. 2 acquired by the People of the State of New York from Gilbert Mautz for the construction of the U.S. Air Corps Base Access Road (Town Line Road), described as follows:

PARCEL NO. 5

Beginning at a point on the northeasterly boundary of Syracuse-Bridgeport, Pan I, S. H. on-A, said point being $30\pm$ feet distant easterly, measured at right angels, from Station 1+80 of the hereinafter described survey base line for the proposed construction of the U. S. Air Corps Base Access Road; thence northerly six hundred fifty-four feet, more or less, to a point five feet distant westerly, measured at right angles, from Station 8+33 of said base line; thence easterly ninety-eight feet, more or less, to a monument ninety-three feet, more or less, distant easterly, measured at right angles, from Station 8+40± of said base line; thence southerly six hundred forty-two feet, more or less, to a point one hundred thirty feet distant easterly, measured at right angles, from Station 2+00 of said base line; thence southerly one hundred seventeen feet, more or less, to a point on the aforementioned northeasterly boundary of said Syracuse Bridgeport highway, the last mentioned point being eighty-one feet, more or less, distant easterly, measured at right angles, from Station 0+94 of said base line; thence northwesterly along the last mentioned boundary of said highway 100 feet, more or less, to the point of beginning, being one and five hundred eighty-seven one-thousandths acres, more or less.

PARCEL NO. 6

Beginning at a point on the easterly boundary of the existing Town Line Road, said point being thirty-three feet, more or less, distant easterly, measured at right angles, from Station 15+33: of the hereinafter described survey base line for the proposed construction of the U. S. Air Corps Base Access Road; thence southerly four hundred sixty feet, more or less, to a point eighty feet distant easterly, measured at right angles, form Station 10+50 of said base line; thence southerly thirty-one feet, more or less, to a point (monument) eighty-two feet, more or less, distant easterly, measured at right angles, from Station 10+20 of said base line; thence westerly seventy-one feet, more. or less, to a point on the easterly boundary of said existing Town Line Road, the last mentioned point being eighteen feet, more or less, distant easterly, measured at right angles, from Station 10+16 of said base line; thence northerly along the last mentioned boundary of said existing Town Line Road five hundred ten feet, more or less, to the point of beginning, being three hundred twenty-four one-thousandths of an acre, more or less.

PARCEL NO. 7

Beginning at a point on the westerly boundary of the existing Town Line Road, said point being thirteen feet, more or less, distant westerly, measured at right angles, from station 11+50 of the hereinafter described survey base line for the proposed construction of the U. S. Air Corps Base Access Road; thence northerly two hundred three feet, more or less, to a point forty-five feet distant westerly, measured at right angles, from Station 13+50 of said base line; thence northerly four hundred fifty-two feet to a point forty-five feet distant westerly, measured at right angles, from Station 18+02 of said base line; thence Southeasterly forty-four and two tenths feet to a point on the westerly boundary of said existing Town Line Road, the last mentioned point being thirteen feet, more or less, distant westerly, measured at right angles, from Station 17+71.55 of said base line; thence southerly along the last mentioned boundary of said existing Town Line Road six hundred twenty-one and fifty-five one-hundredths feet to the point of beginning, being three hundred ninety-four one-thousandths of an acres, more or less. The above mentioned survey base line is a portion of the survey base line for the construction of the U.S. Air Corps Base Access Road, County of Onondaga, as shown on a map on file in the Office of the State Department of Public Works, and is described as follows: Beginning at Station 0.153.5; thence North twenty-eighty degrees, forty minutes, thirty seconds East, one hundred fifty-three and five tenths feet to Station 0+00; thence North two degrees, thirty-nine minutes, no seconds West, one thousand sixty-nine feet to Station 10+69; thence North fourteen degrees, no minutes, no seconds East, two thousand eighty-one feet to Station 31+50.

All bearings are referred to magnetic north as the needle pointed in 1943 A.D.

Excepting all that tract or parcel of land not above conveyed which was appropriated by the People of the State of New York for the Town Line Road, a notice of which Appropriation was filed on April 26, 1944 in Liber 1096 of deeds, at page 94.

PARCEL 6

FIRST PARCEL

ALL THAT TRACT OR PARCEL OF LAND situate in the Town of Dewitt, County of Onondaga and State of New Yolk, being part of Subdivision No. 1 of Farm Lot No. 20 in said Town of Dewitt, bounded and described as follows: Beginning in the south line of said Farm Lot No. 20 at the southeast corner of the west half of said Sub-division No. 1 (being the southeast corner of the premises described and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946); thence south eighty-six degrees (86°) fifty-six minutes (56;) twenty seconds (20") west along the south line of said Farm Lot No. 20 one hundred and thirty-four One hundredths (100.34) feet to the northerly line of the premises of the N,Y.C.R.R. Co., formerly the premises of the N.Y.C. & H.R.R.R. Co.; thence north fifty-nine degrees (59°) fifty-four minutes (54') twenty seconds (20") west along such northerly line three hundred forty-two and six tenths (342.6) feet to its intersection with the southerly line of the highway extending from Syracuse to Collamer; thence easterly along such southerly line ninety-eight (98) feet more or less to an angle; thence easterly along such southerly line eighty-eight (88) feet more or less to an angle; thence easterly along such southerly line ninety (90) feet more or less to an angle; ;thence easterly along such southerly line eighty-eight (88) feet more or less to an angle; thence easterly along such southerly line eighty-nine (89) feet more or less to the intersection of such southerly line with the east line of the west half of said Sub-division No, 1(being the east line of the premises described and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946); thence south two degrees (2°) filly-four minutes (54') east along the east line of the west half of said sub-division No. I two hundred thirty and six-tenths (230.6) feet to the place of beginning, Excepting and reserving the parcel of land containing sixteen one-hundredths (.16) of an acre of land more or less acquired by the Syracuse Lighting company, Inc. under a notice of pendency in an action for condemnation filed and recorded in the Onondaga County clerk's Office December 19, 1925, in Book Y of Lis Pendens, page 598 etc.

SECOND PARCEL

ALL THAT TRACT OR PARCEL OF LAND, situate in the Town of Dewitt County of Onondaga and State of New York, being part of vision No. 1 of Farm Lot No. 20 in said Town of Dewitt bounded and described as follows: Beginning in the northerly line of the highway extending from the Air Base at Mattydale, along the Town Line road, to Collamer, at its intersection with the east line of the west half of said Sub-division No. 1, being the east line of the premises described and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946; thence north fifty degrees (50°) four minutes (4') west along the northerly line of such highway two hundred (200) feet more or less to an angle; thence north twenty-six degrees (26°) forty-eight minutes (48') fifteen seconds (15") west along the easterly line of such highway two hundred forty-five (245) feet more or less to an angle; thence north twenty-two degrees (22°) forty-five minutes (45') west along the easterly line of such highway eight hundred fifty-one and threetenths (851.3) feet more or less to an angle; thence north nine degrees (9°) four minutes (4') west along the easterly line of such highway four hundred fifty-eight and six-tenths (458.6) feet more or less to an angle; thence south eighty-seven degrees (87°) six minutes (6') west six and sixty-two one-hundredths (6.62) feet to an angle; thence north two degrees (2°) fifty-four minutes (54') west along the east line of such highway five hundred forty-two and six-tenths (542.6) feet more or less to the southerly line of premises acquired by the County of Onondaga; thence south sixty-six degrees (56°) eight minutes (8') forty seconds (40") east along the southerly line of the premises acquired by the County of Onondaga six hundred sixty-five and four one-hundredths (665.04) feet more or less to the east line of the west half of said Subdivision No. I, being the east line of the premises described and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946; thence south two degrees (2°) fifty-four minutes (54') east along such east line eighteen hundred fifty-nine and fifty-three one-hundredths

(1859.53) feet to the place of beginning.

THIRD PARCEL

ALL TEAT TRACT OR PARCEL OF LAND situate in the Town of Dewitt, County of Onondaga and State of New York, being part of subdivision No. 1 of Farm Lot No. 20 in said Town of Dewitt, bounded and described as follows: Beginning in the northerly line of the premises acquired by the County of Onondaga at its intersection with the easterly line of the highway called the Town Line Road; thence northerly along the easterly line of such highway eighty-seven (87) feet to the northerly line of the premises described and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946; thence north eighty-six degrees (86°) fifty-six minutes (56') twenty seconds (20") east along such northerly line five hundred eighty-eight and fifty-nine one-hundredths (588.59) feet to the northeast corner of the premises descried and conveyed by a deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946, in the east line of the west half of said Sub-division No. 1; thence south two degrees (2°) fifty-four minutes (54') east along the east line of the west half of such Sub-division No. 1 which is along the east line of the premises described and conveyed by deed from Mary E. Capak to Myron S. Melvin dated June 3, 1946, three hundred eighty-five and thirty-eight one-hundredths (385.38) feet to the northerly line of the premises acquired by the County of Onondaga; thence north sixty-six degrees (66°) eight minutes (8') forty seconds (40") west along the northerly line of the premises acquired by the County of Onondaga six hundred fifty-nine and sixteen one-hundredths (659.16) feet to the place of beginning.

EXHIBIT A

Property Description

Tract I

A tract of land containing 172.84 acres, more or less, located in Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the common corner of Sections 20, 21, 28 and 29, Township 17 North, Range 15 West, and proceed South 01°25'39" West along the section line common to Sections 28 and 29 a distance of 2,664.95 feet to the Point of Beginning of the tract herein described; from the Point of Beginning proceed South 56°25'23" East a distance of 2,130.81 feet to a point and corner; run thence South 01°24'37" West a distance of 3,605.00 feet to a point on the Northerly right-of-way of the proposed South Park Road and corner; run thence North 88°35'23" West along the Northerly boundary of the Proposed South Park Road a distance of 1,805.16 feet to a point on the section line common to Sections 32 and 33, Township 17 North, Range 15 West, and corner; run thence North 01°25'39" East along the section line common to Sections 32, 33, 28 and 29 a distance of 4,739.41 feet to the Point of Beginning.

AND

A tract of land containing 264.47 acres, more or less, located in Sections 28, 29, 32 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the comer of Sections 27, 28, 33, and 34, Township 17 North, Range 15 West, and proceed South 01°13'32" West along the section line common to Sections 33 and 34 a distance of 2,633.62 feet to a point; run thence North 88°50'05" West a distance of 106.75 feet to a point on the Westerly right-of-way of the Industrial Loop Expressway; proceed North 88°50'05" West along the Southerly boundary of the Southwestern Electric Power Company 170 foot easement a distance of 3,342.45 feet (2,267.50, 900.83, 174.12) to a point; run thence North 01°24'37" East a distance of 499.80 feet to a point on the Northerly right-of-way of the proposed South Park Road and the Point of Beginning of the tract herein described; from the Point of Beginning proceed North 88°35'23" West along the Northerly boundary of the Proposed South Park Road a distance of 4,000.00 feet (1,805.16', 2,194.84') to a point and comer; run thence North 01°24'37" East along the Easterly right-of-way of the proposed West Park Road a distance of 5,737.20 feet to a point and corner; run thence South 64°33'10" East a distance of 2,295.51 feet and corner; run thence South 56°25'23" East a distance of 2,248.72 feet to a point and corner; run thence South 01°24'37" West a distance of 3,605.00 feet to the Point of Beginning of the tract herein described, less and except the following described tract, to wit:

A tract of land located in Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the common corner of Sections 20, 21, 28 and 29, Township 17 North, Range 15 West, and proceed South 01°25'39" West along the section line common to Sections 28 and 29 a distance of 2,664.95 feet to the Point of Beginning of the tract herein described; from the Point of Beginning proceed South 56°2523" East a distance of 2,130.81 feet to a point and corner; run thence South 01°24'37" West a distance of 3,605.00 feet to a point on the Northerly right-of-way of the proposed South Park Road and corner; run thence North 88°3523" West along the Northerly boundary of the Proposed South Park Road a distance of 1,805.16 feet to a point on the section line common to sections 32 and 33, Township 17 North, Range 15 west, and corner; run thence North 01°25'39" East along the section line common to Sections 32, 33, 28 and 29 a distance of 4,739.41 feet to the Point of Beginning.

LESS AND EXCEPT Shreveport Red River Utilities, LLC Leased Parcel

Being a tract of land containing 350,245.00 square feet, more or less, located in the Southwest Quarter, Section 28 and the Southeast Quarter, Section 29, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

From GM-2, being an aluminum cap monument, having GM Plant Coordinates North 3574.1691 - East 2426.8687, run South 10°54'21.32" West a distance of 78.59 feet, to a set 1/2" pin, having GM Plant Coordinates North 3497.0000 - East 2412.0000, said point and corner also being the Point of Beginning of the tract herein described, run South, 475.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3022.0000 - East 2412.0000; run thence West a distance of 179.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3022.0000 - East 2233.0000; run thence South, a distance of 186.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 2836.0000 - East 2233.0000; run thence South 71°33'54.18" West a distance of 18.97 feet, to a set 1/2" pin, having GM Plant Coordinates North 2830.0000 - East 2215.0000; run thence West a distance of 325.00 feet to a set 1/2" pin, having GM Plant Coordinates North 2830.0000 - East 1890.0000; run thence North 48°00'46.04" West, a distance of 53.81 feet, to a set 1/2" pin, having GM Plant Coordinates North 2866.0000 - East 1850.0000; run thence North 638.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3504.0000 -East 1850.0000; run thence North 47°04'12.11" East a distance of 58.73 feet, to a set 1/2" pin, having GM Coordinates North 3544.0000 - East 1893.0000; run thence East a distance of 81.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3544.0000 - East 1974.0000; run thence South a distance of 85.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3459.0000 - East 1974.0000; run thence East a distance of 164.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3459.0000 - East 2138.0000; run thence North a distance of 85.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3544.0000 -East 2138.0000; run thence East a distance of 228.00 feet, to a set 1/2" pin, having GM Plant Coordinates North 3544.0000 - East 2366.0000; run thence South 44°23'02.18" East a distance of 65.76 feet, to the Point of Beginning.

Tract II

A tract of land containing 30.8648 acres, more or less, located in portions of Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, being more fully described as follows:

From the common section corner of Section 27, 28, 33 and 34, run South 1, 0720.85 West, along the line common to said Section 33 and 34, a distance of 2,242.20 feet;

Run thence North 88 5239.15 West, a distance of 96.99 feet, to a set 1/2 Pin. to the point of intersection with the west right-of-way line of the Industrial Loop Expressway, as recorded in Book 1488, Page 441, and the north right-of-way line of General Motors Boulevard, as recorded in Book 1733, page 70, records of Caddo Parish, Louisiana;

Run thence South 65 5423.85 West, along said north right of way line of General Motors Boulevard, a distance of 94.77 feet, to set 1/2 Pin (South 65 5405 West, a distance of 94.84 feet recorded);

Run thence North 82 1624.85 West, along said right-of-way line, a distance of 1,119.69 feet, to a set 1/2 Pin (North 82 1643 West, a distance of 1,119.69 feet recorded);

Run thence North 88 2649.15 West, along said right-of-way line, to the southeast corner of a public right-ofway, as described in Book 3402, Page 558, records of Caddo Parish, Louisiana, a distance of 959.52 feet, to a set 1/2 Pin (North 88 2708 West recorded);

Run thence North 1 3310.85 East, along said right-of-way, a distance of 150.00 feet to a set 1/2 Pin (North 1 0955

MLC #1192 - GMVM - Shreveport Assembly (excluding Stamping)

East recorded);

Run thence North 88 2649.15 West, along said right-of-way, a_distance of 165.00 feet, to a set 1/2 Pin (north 88 5005 West recorded);

Run thence South 1 3310.85 West, along said right-of-way, to the point of intersection with the said north right-of-way line of General Motors Boulevard, a distance 140.00 feet to a set 1/2 Pin (South 1 0955 West recorded);

Run thence North 88 2649.15 West, along said right-of-way line, a distance of 648.00 feet, to a set 1/2 Pin (North 8 2708 West recorded), said point and corner being the point of beginning (POE) of the tract herein described;

Run North 88 2649.15 West, along said right-of-way line, a distance of 400.00 feet, to a set 1/2 Pin (North 88 2708 West recorded), said point and corner being the southeast corner of a 172.84 acre tract of land presently owned by General Motors Corporation, as recorded in Book 1644, Page 236, records of Caddo Parish, Louisiana;

Run thence North 1 1825.85 East, along the east property of said General Motors Corporation tract, a distance of 3.449,52 feet, to a set 1/2 Pin (North 1 2437 East recorded), said point and corner being the point of intersection with south right-of-line of the Union Pacific Railroad, as recorded in Book 1669, Page 421 records of Caddo Parish, Louisiana;

Run thence South 64 3921.15 east, along said right-of-way, a distance of 437.98 feet to a set 1/2 Pin (South 64 3321.15 East recorded);

Run thence South 1 1825.85 West, being 400.00 feet east of and parallel to the said east line of the said General Motors Corporation tract, a distance of 3,272.84 feet, to the point of beginning. Containing

30.8648 acres, more of less, as calculated by the above courses and distance which were made in accordance with the Minimum Angle. Distance and Closure Requirements for Survey Measurements Which Control Land Boundaries for ALTA/ACSM Land Title Surveys.

Tract III

Being Tract "B" and Tract "C" of that certain survey by Kenneth V. Hill dated February 18, 2002 and located in Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

From the common section corner of Section 27, 28, 33 and 34, run South 1°0720.85" West, along the line common to said Sections 33 and 34 a distance of 2,242.20 feet;

Run thence North 88°52'39.15" West, a distance of 96.99 feet, to a set 1/2" Pin, to the point of intersection with the west right-of-way line of the Industrial Loop Expressway, as recorded in Book 1488, Page 441, and the north right-of-way line of General Motors Boulevard, as recorded in Book 1733, Page 70, records of Caddo Parish, Louisiana;

Run thence South 65°5423.85" West, along said north right-of way line of General Motors Boulevard, a distance of 94.77 feet, to a set 1/2" Pin(South 65°54'05" West, a distance of 94.84 feet recorded);

Run thence North 82°16'24.15" West, along said right-of-way line, a distance of 1.119.69 feet, to a set 1/2" Pin (North 82°16'43" West a distance of 1,119.69 feet recorded);

Run thence North 88°26'49.15" West, along said right-of-way line, to the southeast corner of a public right-ofway, as dedicated in Book 3402, Page 558, records of Caddo Parish, Louisiana, a distance of 959.52 feet, to a set 1/2" Pin (North 88°27'08" West recorded);

Run thence North 1°33'10.85" East, along said right-of-way, a distance of 140.00 feet, to a set 1/2" Pin (North 1°09'55" East recorded);

Run thence North 88°26'49.15" West, along said right-of-way, a distance of 116.35 feet, t a set 1/2" Pin (North 88°50'05" West recorded), said point and corner being the west line of a drainage easement as recorded in Book 1712, Page 70, records of Caddo Parish, Louisiana, and also being the point of beginning (POB) of the tract herein described;

Run thence North 88°26'49.15" West, along said right-of-way, a distance of 48.65 feet, to a set 1/2" Pin (North 88°50'05" West recorded);

Run thence South 1°33'10.85" West, along said right-of-way, to the point of intersection with the said north right-of-way line of General Motors Boulevard, a distance of 140.00 feet, to a set 1/1" Pin (South 1°09'55" West recorded);

Run North 88°26'49.15" West, along said right-of-way line of General Motors Boulevard, a distance of 648.00 feet, to a set 1/2" Pin (North 88°27'08" West recorded);

Run thence North 1°18'25.85" East, being 400.00 feet east of and parallel to the east line of General Motors Corporation tract, to the point of intersection with the south right-of-way line of Union Pacific Railroad, as recorded in Book 1669, Page 421, records of Caddo Parish, Louisiana, a distance of 3,272.84 feet, to a set 1/2" Pin;

Run thence South 64°39'21.15" East, along said right-of-way line, a distance of 240.00 feet, to a set 1/2" Pin (South 64°33'10" East recorded);

Run thence South 64°39'21.15" East, along said right-of-way line, a distance of 246.16 feet, to a set 1/2" Pin (South 64°33'10" East recorded);

Run thence North 25°26'50" East, along said right-of-way line, a distance of 70.00 feet, to a set 1/2" Pin (North 25°26'50" East recorded);

Run thence South $73^{\circ}00'22.15''$ East, along said right-of-way line, to the point of intersection with the north easement line of said drainage easement, a distance of 1.508.68 feet to a set 1/2'' Pin (South $72^{\circ}54'11''$ East recorded);

Run thence South 69°04'13.85" West; to the point of intersection with the north line of said drainage easement, a distance of 1,336.05 feet, t a set 1/2" Pin (South 69°10'25" West, a distance of 1,336.04 recorded);

Run thence South 1°03'13.85" West, along said drainage easement line, a distance of 2, 088.23 feet (South 1°09'55" West recorded); to the point of beginning, containing 61.9995 acres, more or less.

EXHIBIT A

Property Description

Tax ID Number: 12:09:300:004 (as to Parcel A); 56:09:400:022 (as to Parcel B)

Land situated in the Township of Grand Blanc, in the County of Genesee, State of Michigan is described as follows:

PARCEL A:

ALL THAT PART OF THE SOUTHWEST 1/4 OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, GRAND BLANC TOWNSHIP, GENESEE COUNTY, MICHIGAN, LYING EASTERLY OF THE EAST RIGHT OF WAY LINE OF DORT HIGHWAY AND DORT HIGHWAY. EXCEPTING THERE FROM THE FOLLOWING PREMISES CONVEYED BY COVENANT DEED RECORDED IN INSTRUMENT NO. 20051260009155, DESCRIBED AS: PART OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, TOWNSHIP OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST AND WEST 1/4 LINE, WHICH IS NORTH 88 DEGREES 58 MINUTES 16 SECONDS EAST, 296.00 FEET FROM THE WEST 1/4 CORNER OF SAID SECTION 9; THENCE NORTH 00 DEGREES 59 MINUTES 34 SECONDS WEST ALONG THE EAST RIGHT-OF-WAY LINE OF DORT HIGHWAY EXTENSION, 627.13 FEET TO THE SOUTHEASTERLY LINE OF CONSUMERS ENERGY COMPANY PROPERTY; THENCE NORTHEASTERLY ALONG SAID SOUTHEASTERLY LINE, NORTH 24 DEGREES 45 MINUTES 07 SECONDS EAST, 243.89 FEET AND NORTH 49 DEGREES 11 MINUTES 44 SECONDS EAST, 1186.67 FEET TO THE SOUTHWESTERLY LINE OF SAGINAW ROAD; THENCE SOUTH 40 DEGREES 55 MINUTES 25 SECONDS EAST ALONG SAID SOUTHWESTERLY LINE, 2093.21 FEET; THENCE SOUTH 88 DEGREES 56 MINUTES 16 SECONDS WEST, 4.02 FEET; THENCE SOUTH 01 DEGREES 01 MINUTES 44 SECONDS WEST, 354.11; THENCE SOUTH 49 DEGREES 09 MINUTES 08 SECONDS WEST 409.24 FEET; THENCE SOUTH 38 DEGREES 08 MINUTES 45 SECONDS EAST, 20.25 FEET; THENCE SOUTH 49 DEGREES 26 MINUTES 33 SECONDS WEST, 105.46 FEET; THENCE ON A CURVE TO THE RIGHT, HAVING A RADIUS OF 200.00 FEET, WITH A CHORD BEARING AND DISTANCE OF SOUTH 71 DEGREES 51

MINUTES 13 SECONDS WEST, 152.50 FEET; THENCE ON A CURVE TO THE RIGHT, HAVING A RADIUS OF 300.00 FEET, WITH A CHORD BEARING AND DISTANCE OF NORTH 69 DEGREES 51 MINUTES 18 SECONDS WEST, 164.18 FEET; THENCE NORTH 53 DEGREES 58 MINUTES 29 SECONDS WEST 105.44 FEET THENCE NORTH 48 DEGREES 17 MINUTES 30 SECONDS EAST, 26.50 FEET; THENCE NORTH 42 DEGREES 40 MINUTES 11 SECONDS WEST, 20.97 FEET; THENCE SOUTH 48 DEGREES 37 MINUTES 35 SECONDS WEST, 26.06 FEET; THENCE NORTH 40 DEGREES 54 MINUTES 28 SECONDS WEST 501.10 FEET; THENCE SOUTH 49 DEGREES 07 MINUTES 41 SECONDS WEST, 999.97 FEET; THENCE NORTH 40 DEGREES 50 MINUTES 37 SECONDS WEST, 258.51 FEET; THENCE ON A CURVE TO THE LEFT, HAVING A RADIUS OF 503.00 FEET WITH A CHORD BEARING AND DISTANCE OF NORTH 76 DEGREES 53 MINUTES 29 SECONDS WEST, 245.10 FEET; THENCE ON A CURVE TO THE RIGHT, HAVING A RADIUS OF 85.00 FEET, WITH A CHORD BEARING AND DISTANCE OF NORTH 45 DEGREES 59 MINUTES 34 SECONDS WEST, 120.21 FEET TO X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ8E2B\US_ACTIVE_EXHIBIT A - 1296 DORT HIGHWAY MLC #1296 - Dort Highway Land LAND_43636814_2.DOC

SAID EAST RIGHT OF WAY LINE OF DART HIGHWAY EXTENSION; THENCE NORTH 00 DEGREES 59 MINUTES 34 SECONDS WEST, ALONG SAID EAST LINE, 518.05 FEET TO THE PLACE OF BEGINNING.

TOGETHER WITH A NON-EXCLUSIVE TEMPORARY ACCESS ROADWAY EASEMENT FOR THE PURPOSE OF PERMITTING THE PASSAGE OF MOTOR VEHICLES AND PEDESTRIANS TO AND FROM DORT HIGHWAY, EVIDENCED OF RECORD BY ACCESS EASEMENT AGREEMENT (RACEWAY) RECORDED IN INSTRUMENT NO. 200407220078701, GENESEE COUNTY RECORDS.

ALL THAT PART OF THE NORTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 16 LYING NORTHERLY OF A LINE DESCRIBED AS: BEGINNING NORTH 89 DEGREES 41 MINUTES EAST, 100 FEET AND NORTH 00 DEGREES 05 MINUTES 20 SECONDS WEST 283.48 FEET FROM THE SOUTHWEST CORNER OF THE NORTHEAST 1/4 OF THE NORTHWEST 1/4; THENCE NORTH 70 DEGREES EAST TO THE NORTH-SOUTH 1/4 LINE OF SAID SECTION 16 AND THE POINT OF ENDING.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PREMISES CONVEYED BY DEED RECORDED IN THE DEED LIBER 1331, PAGE 505 TO THE CHESAPEAKE AND OHIO RAILWAY COMPANY, DESCRIBED AS: PART OF SECTION 16, TOWN 6 NORTH, RANGE 7 EAST AND LOT 189 OF ASSESSOR'S PLAT NO. 3, CITY OF GRAND BLANC, TOWN 6 NORTH, RANGE 7 EAST, CITY OF GRAND BLANC AND TOWNSHIP OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS: BEGINNING AT A POINT ON THE EAST 1/8TH LINE OF SAID SECTION 16, WHICH IS NORTH 89 DEGREES 44 MINUTES EAST ALONG THE NORTH LINE OF SAID SECTION 16, 1331.59 FEET AND SOUTH 00 DEGREES 07 MINUTES 30 SECONDS WEST, 281.92 FEET FROM THE NORTH 1/4 POST OF SAID SECTION; THENCE SOUTH 77 DEGREES 33 MINUTES EAST, 216.76 FEET; THENCE 433.07 FEET ON A CURVE TO THE RIGHT, HAVING A RADIUS OF 683.87 FEET AND A CHORD BEARING AND DISTANCE OF SOUTH 59 DEGREES 24 MINUTES 30 SECONDS EAST, 425.87 FEET; THENCE NORTH 77 DEGREES 01 MINUTE EAST, 39.95 FEET, TO THE CHESAPEAKE AND OHIO RAILWAY COMPANY'S WESTERLY RIGHT-OF-WAY LINE; THENCE SOUTH 06 DEGREES 51 MINUTES EAST ALONG SAID WESTERLY RIGHT-OF-WAY LINE, 39675 FEET; THENCE SOUTH 78 DEGREES 04 MINUTES WEST, 147.27 FEET; THENCE NORTH 10 DEGREES 54 MINUTES WEST, 56.85 FEET; THENCE SOUTH 78 DEGREES 58 MINUTES WEST, 100.55 FEET; THENCE NORTH 12 DEGREES 59 MINUTES WEST, 54.00 FEET; THENCE SOUTH 77 DEGREES 01 MINUTE WEST 138.00 FEET, THENCE SOUTH 12 DEGREES 59 MINUTES EAST, 44.00 FEET: THENCE SOUTH 77 DEGREES 01 MINUTE WEST, 283.62 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 30 SECONDS WEST, 296.52 FEET TO THE CENTER LINE OF REID ROAD: THENCE SOUTH 89 DEGREES 11 MINUTES WEST ALONG THE CENTER LINE OF REID ROAD, 1332.60 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES WEST A LONG SAID CENTER LINE OF REID ROAD, 1238.75 FEET; THENCE NORTH 00 DEGREES 12 MINUTES EAST 283.00 FEET; THENCE NORTH 71 DEGREES 00 MINUTES EAST, 1265.00 FEET; THENCE NORTH 78 DEGREES 43 MINUTES EAST, 1403.49 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 30 SECONDS EAST, 79.88 FEET TO THE PLACE OF BEGINNING. ALSO EXCEPTING THERE FROM THE FOLLOWING

PREMISES CONVEYED BY SPECIAL WARRANTY DEED RECORDED IN MASTER LIBER 3402, PAGE 63, DESCRIBED AS: PART OF THE NORTHWEST 1/4 OF SECTION 16, TOWNSHIP 6 NORTH, RANGE 7

EAST, TOWNSHIP OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS: COMMENCING AT THE NORTHWEST CORNER OF SAID SECTION 16; THENCE SOUTH 89 DEGREES 57 MINUTES 10 SECONDS EAST ALONG THE NORTH LINE OF SAID SECTION 16, A DISTANCE OF 1334.40 FEET; THENCE SOUTH 00 DEGREES 05 MINUTES 20 SECONDS WEST 545.44 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 48 DEGREES 47 MINUTES 10 SECONDS EAST 568.31 FEET; THENCE SOUTH 70 DEGREES 51 MINUTES 41 SECONDS WEST 347.48 FEET: THENCE SOUTH 00 DEGREES 05 MINUTES 20 SECONDS WEST 283.48 FEET TO THE CENTERLINE OF REID ROAD; THENCE SOUTH 89 DEGREES 41 MINUTES 00 SECONDS WEST ALONG SAID CENTERLINE 100.00 FEET; THENCE NORTH 00 DEGREES 05 MINUTES 20 SECONDS EAST 772.40 FEET TO THE POINT OF BEGINNING.

PARCEL B:

A PARCEL OF LAND LOCATED IN THE SOUTHEAST 1/4 OF SECTION 9, AND THE NORTHEAST 1/4 OF SECTION 16, TOWN 6 NORTH, RANGE 7 EAST, CITY OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS: BEGINNING AT THE SOUTH 1/4 OF SECTION 9; THENCE SOUTH 600 FEET; THENCE NORTH 78 DEGREES EAST TO THE EAST 118TH LINE OF SAID SECTION 16; THENCE NORTH 00 DEGREES 07 MINUTES 30 SECONDS EAST, 79.88 FEET; THENCE SOUTH 77 DEGREES 33 MINUTES EAST 216.76 FEET; THENCE SOUTH 59 DEGREES 24 MINUTES 30 SECONDS EAST, 425.87 FEET; THENCE NORTH 77 DEGREES 01 MINUTE EAST, 39.95 FEET; THENCE NORTH 11 DEGREES 09 MINUTES WEST, 550.13 FEET; THENCE NORTH 15 DEGREES 01

MINUTE WEST, 489.3 FEET; THENCE NORTH 39 DEGREES 06 MINUTES WEST TO THE EAST WEST 114 LINE; THENCE WESTERLY 4.13 FEET TO THE NORTHWEST CORNER OF THE SOUTHEAST 114 OF SECTION 9; THENCE SOUTH TO THE PLACE OF BEGINNING. EXCEPTING THERE FROM THE FOLLOWING DESCRIBED PREMISES CONVEYED BY DEED RECORDED IN

DEED LIBER 1331, PAGE 505 TO THE CHESAPEAKE AND OHIO RAILWAY COMPANY, DESCRIBED AS: PART OF SECTION 16, TOWN 6 NORTH, RANGE 7 EAST, AND LOT 189 OF ASSESSOR'S PLAT NO. 3, CITY OF GRAND BLANC, TOWN 6 NORTH, RANGE 7 EAST, CITY OF GRAND BLANC AND TOWNSHIP OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS: BEGINNING AT A POINT ON THE EAST 1/8TH LINE OF SAID SECTION 16, WHICH IS NORTH 89 DEGREES 44 MINUTES EAST ALONG THE NORTH LINE OF SAID SECTION 16, 1331.59 FEET AND SOUTH 00 DEGREES 07 MINUTES 30 SECONDS WEST, 281.92 FEET FROM THE NORTH 1/4 POST OF SAID SECTION; THENCE SOUTH 77 DEGREES 33 MINUTES EAST 216.76 FEET; THENCE 433.07 FEET ON A CURVE TO THE RIGHT, HAVING A RADIUS OF 683.87 FEET AND A CHORD BEARING AND DISTANCE OF SOUTH 59 DEGREES 24 MINUTES 30 SECONDS EAST, 425.87 FEET: THENCE NORTH 77 DEGREES 01 MINUTE EAST, 39.95 FEET, TO THE CHESAPEAKE AND OHIO RAILWAY COMPANY'S WESTERLY RIGHT-OF-WAY LINE; THENCE SOUTH 06 DEGREES 51 MINUTES EAST ALONG SAID WESTERLY RIGHT-OF-WAY LINE, 396.75 FEET; THENCE SOUTH 78 DEGREES 04 MINUTES WEST, 147.27 FEET; THENCE NORTH 10

DEGREES 54 MINUTES WEST, 56.85 FEET; THENCE SOUTH 78 DEGREES 58 MINUTES WEST, 100.55 FEET; THENCE NORTH 12 DEGREES 59 MINUTES WEST, 54.00 FEET: THENCE SOUTH 77 DEGREES 01 MINUTE WEST 138.00 FEET; THENCE SOUTH 12 DEGREES 59 MINUTES EAST, 44.00 FEET, THENCE SOUTH 77 DEGREES 01 MINUTE WEST, 283.62 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 30 SECONDS WES-296.52 FEET TO THE CENTER LINE OF REID ROAD: THENCE SOUTH 89 DEGREES 11 MINUTES WEST ALONG THE CENTER LINE OF REID ROAD, 1332.60 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES WEST ALONG SAID CENTER LINE OF REID ROAD, 1238.75 FEET; THENCE NORTH 00 DEGREES 12 MINUTES EAST, 283.00 FEET; THENCE NORTH 71 DEGREES 00 MINUTES EAST 1265.00 FEET: THENCE NORTH 78 DEGREES 43 MINUTES EAST, 1403.49 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 30 SECONDS EAST, 79.88 FEET TO THE PLACE OF BEGINNING. ALSO EXCEPTING THEREFROM THE FOLLOWING PREMISES CONVEYED BY DEED OF GIFT RECORDED IN THE DEED LIBER 1602, PAGE 149, BEING PART OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, CITY OF GRAND BLANC, GENESEE COUNTY, MICHIGAN, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT NORTH 00 DEGREES 07 MINUTES 30 SECONDS EAST ALONG THE EAST 1/8TH LINE OF SECTION 16, A DISTANCE OF 678.60 FEET TO THE SOUTH LINE OF SECTION 9 AND NORTH 89 DEGREES 44 MINUTES EAST ALONG SAID SOUTH LINE, 200 FEET, AND NORTH 00 DEGREES 21 MINUTES EAST, 143.21 FEET FROM THE NORTHWEST CORNER OF THE RECORDED PLAT OF ASSESSOR'S PLAT N03, CITY OF GRAND BLANC; THENCE NORTH 00 DEGREES 21 MINUTES EAST PARALLEL WITH THE EAST 1/8TH LINE OF SAID SECTION 9, A DISTANCE OF 330.0 FEET; THENCE NORTH 50 DEGREES 54 MINUTES EAST, 139.89 FEET TO THE SOUTHWESTERLY LINE OF SAGINAW ROAD FM-54) ROAD; THENCE SOUTH 39 DEGREES 06 MINUTES EAST ALONG SAID SOUTHWESTERLY LINE OF 112.61 FEET TO THE INTERSECTION OF THE WESTERLY RIGHT OF WAY LINE OF THE C & 0 RAILROAD; THENCE SOUTHERLY ALONG SAID WESTERLY RIGHT OF WAY LINE ON A CURVE TO THE RIGHT, CHORD BEARING AND DISTANCE SOUTH 15 DEGREES 33 MINUTES 20 SECONDS EAST, 342.10 FEET; THENCE SOUTH 89 DEGREES 44 MINUTES WEST PARALLEL WITH THE SOUTH LINE OF SAID

SECTION 9, A DISTANCE OF 273.36 FEET TO THE PLACE OF BEGINNING; ALSO EXCEPTING THEREFROM THE FOLLOWING PREMISES CONVEYED BY COVENANT DEED RECORDED IN INSTRUMENT NO. 200603140027555, DESCRIBED AS: PART OF THE SOUTHEAST 1/4 OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, CITY OF GRAND BLANC, GENESEE COUNTY,

MICHIGAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERIOR 1/4 COMER OF SAID SECTION 9; THENCE NORTH 88 DEGREES 58 MINUTES 16 SECONDS EAST, 4.02 FEET TO THE SOUTHWESTERLY RIGHT-OF-WAY LINE OF SAGINAW ROAD, SO-CALLED; THENCE SOUTH 40 DEGREES 55 MINUTES 25 SECONDS EAST, ALONG SAID RIGHT-OF-WAY LINE 269.41 FEET; THENCE SOUTH 49 DEGREES 09 MINUTES 08 SECONDS WEST 230.19 FEET TO THE NORTH AND SOUTH 1/4 LINE OF SAID SECTION 9; THENCE NORTH 01 DEGREE 01 MINUTES 44 SECONDS WEST, 354.11 FEET TO THE PLACE OF BEGINNING.

EXCEPTING THE FOLLOWING:

PARCEL A: PART OF THE SOUTHWEST 1/4 OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, GRAND BLANC TOWNSHIP, GENESEE COUNTY, MICHIGAN, BEING FURTHER DESCRIBED AS COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 9: THENCE NORTH 87 DEGREES 58' 15" E, 310.99 FEET ALONG THE SOUTH LINE OF SAID SECTION 9 TO THE EAST RIGHT OF WAY LINE OF DORT HIGHWAY PER RECORDED DOCUMENT IN L.1980, P.44, GENESEE COUNTY RECORDS; THENCE NORTH 02 DEGREES 14' 45" W, 1023.00 FEET ALONG SAID EAST RIGHT OF WAY LINE: THENCE NORTH 87 DEGREES 58' 15" E, 63.63 FEET PARALLEL WITH AND 1023 FEET NORTH OF MEASURED AT RIGHT ANGLES, SAID SOUTH SECTION LINE: THENCE CONTINUING ALONG SAID EAST RIGHT OF WAY LINE OF DORT HIGHWAY, NORTH 01 DEGREES 42' 28" W, 398.59 FEET PARALLEL WITH AND 365 FEET EAST OF, MEASURED AT RIGHT ANGLES, THE WEST LINE OF SAID SECTION 9 TO THE POINT OF BEGINNING: THENCE CONTINUE NORTH 01 DEGREES 42' 28"W. 522.76 FEET PARALLEL WITH AND 365 FEET EAST OF, MEASURED AT RIGHT ANGLES, THE WEST LINE OF SAID SECTION 9: THENCE NORTH 89 DEGREES 01'15" E. 107.06 FEET: THENCE ALONG THE ARC OF A CURVE TO THE RIGHT AN ARC DISTANCE OF 168.34 FEET, SAID CURVE HAVING A RADIUS OF 200.00 FEET, DELTA ANGLE OF 48 DEGREES 13' 34" AND A CHORD BEARING AND DISTANCE OF SOUTH 66 DEGREES 45' 58" E, 163.42 FEET: THENCE SOUTH 42 DEGREES 39' 11" E, 175.06 FEET: THENCE SOUTH 47 DEGREES 25' 37" W, 489.19 FEET TO THE POINT OF BEGINNING, CONTAINING 2.64 ACRES, MORE OR LESS, AND IS SUBJECT TO ANY AND ALL EASEMENTS AND/OR RIGHTS OF WAY WHETHER USED, IMPLIED OR OF RECORD.

PARCEL B: PART OF THE SOUTHWEST 1/4 OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, GRAND BLANC TOWNSHIP, GENESEE COUNTY, MICHIGAN, BEING FURTHER DESCRIBED AS COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 9: THENCE NORTH 87 DEGREES 58' 15" E, 310.99 FEET ALONG THE SOUTH LINE OF SAID SECTION 9 TO THE EAST RIGHT OF WAY LINE OF DORT HIGHWAY PER RECORDED DOCUMENT IN L.1980, P.44, GENESEE COUNTY RECORDS; THENCE NORTH 02 DEGREES 14' 45" W, 473.42 FEET ALONG SAID EAST RIGHT OF WAY LINE TO THE POINT OF BEGINNING: THENCE CONTINUE NORTH 02 DEGREES 14' 45" W, 549.58 FEET; THENCE NORTH 87 DEGREES 58' 15" E, 63.63 FEET PARALLEL WITH AND 1023 FEET NORTH OF, MEASURED AT RIGHT ANGLES, SAID SOUTH SECTION LINE; THENCE CONTINUING ALONG SAID EAST RIGHT OF WAY LINE OF DORT HIGHWAY, NORTH 01 DEGREES 42' 28" W, 398.59 FEET PARALLEL WITH AND 365 FEET EAST OF, MEASURED AT RIGHT ANGLES, THE WEST LINE OF SAID SECTION 9: THENCE NORTH 47 DEGREES 25' 37" E, 489.19 FEET: THENCE SOUTH 42 DEGREES 39' 11" E, 925.47 FEET: THENCE SOUTH 22 DEGREES 17' 46" W, 610.50 FEET: THENCE SOUTH 87 DEGREES 25' 50" W, 786.65 FEET TO THE POINT OF BEGINNING, CONTAINING 21.22 ACRES, MORE OR LESS, AND IS SUBJECT TO ANY AND ALL EASEMENTS AND/OR RIGHTS OF WAY WHETHER USED, IMPLIED OR OF RECORD.

PROPOSED ACCESS EASEMENT: AN EASEMENT FOR ACCESS, INGRESS AND EGRESS BEING PART OF THE SOUTHWEST 1/4 OF SECTION 9, TOWN 6 NORTH, RANGE 7 EAST, GRAND BLANC TOWNSHIP, GENESEE COUNTY, MICHIGAN, BEING FURTHER DESCRIBED AS COMMENCING AT THE SOUTHWEST CORNER OF SAID <u>MLC #1296 - Dort Highway Land</u> X:\documents and settings\merrillscan\local settings\temp\wz8e2b\us_active_exhibit a - 1296 dort Highway

SECTION 9; THENCE NORTH 87 DEGREES 58' 15" E, 310.99 FEET ALONG THE SOUTH LINE OF SAID SECTION 9 TO THE EAST RIGHT OF WAY LINE OF DORT HIGHWAY PER RECORDED DOCUMENT IN L. 1980, P. 44, GENESEE COUNTY RECORDS; THENCE NORTH 02 DEGREES 14' 45" W, 1023.00 FEET ALONG SAID EAST RIGHT OF WAY LINE; THENCE N 87 DEGREES 58' 15" E, 63.63 FEET PARALLEL WITH AND 1023 FEET NORTH OF, MEASURED AT RIGHT ANGLES, SAID SOUTH SECTION LINE; THENCE CONTINUING ALONG SAID EAST RIGHT OF WAY LINE OF DORT HIGHWAY, NORTH 01 DEGREES 42' 28" W, 883.72 FEET PARALLEL WITH AND 365 FEET EAST, MEASURED AT RIGHT ANGLES, THE WEST LINE OF SAID SECTION 9 TO THE POINT OF BEGINNING; THENCE CONTINUE NORTH 01 DEGREES 42' 28" W. 150.46 FEET PARALLEL WITH AND 365 FEET EAST OF, MEASURED AT RIGHT ANGLES, SAID WEST LINE OF SECTION 9; THENCE SOUTH 47 DEGREES 01' 58" EAST 27.30 FEET; THENCE ALONG THE ARC OF A CURVE TO THE RIGHT, AN ARC DISTANCE OF 247.59 FEET, SAID CURVE HAVING A RADIUS OF 503.00 FEET, DELTA ANGLE OF 28 DEGREES 12' 10" AND A CHORD BEARING AND DISTANCE OF SOUTH 77 DEGREES 55' 53" E, 245.10 FEET; THENCE SOUTH 41 DEGREES 53' 01" E, 258.51 FEET; THENCE SOUTH 41 DEGREES 32' 37" E, 277.46 FEET; THENCE SOUTH 48 DEGREES 21' 28" W, 73.84 FEET; THENCE NORTH 41 DEGREES 32' 37" W, 212.26 FEET; THENCE N 42 DEGREES 10' 07" W, 64.85 FEET; THENCE N 41 DEGREES 53' 01" W, 70.56 FEET; THENCE ALONG THE ARC OF A CURVE TO THE LEFT, AN ARC DISTANCE OF 343.11 FEET SAID CURVE HAVING A RADIUS OF 392.00 FEET, DELTA ANGLE OF 50 DEGREES 08' 59" AND A CHORD BEARING AND DISTANCE OF N 66 DEGREES 57' 29" W, 332.26 FEET; THENCE S 42 DEGREES 58' 02" W, 28.50 FEET TO THE POINT OF BEGINNING.

<u>EXHIBIT A</u>

Property Description

A part of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, Lawrence County, Indiana, more particularly described as follows: Commencing at a P.K. Nail over 1/2 inch rod at the Southwest corner of the Southwest Quarter of the Northeast Quarter of said Section 11; thence North 90 degrees 00 minutes 00 seconds East along the South line of said quarter quarter, 979.00 feet to a P.K. Nail and the point of beginning; thence leaving said South line North 01 degrees 30 minutes 00 seconds West, 293.10 feet to a 5/8 inch rebar; thence South 89 degrees 53 minutes 55 seconds East, 140.01 feet to a 1/2 inch iron pipe; thence South 01 degrees 30 minutes 00 seconds East, 292.85 feet to a P.K. Nail on the South line of said quarter quarter; thence South 90 degrees 00 minutes 00 seconds West, 140.00 feet to the point of beginning. Containing 0.94 acres, more or less.

Commonly known as: 1081 Breckenridge Road, Bedford, IN APN# 47-06-11-100-048.000-009 and 47-06-11-100-074.000-009

Property Description

A part of the Southeast Quarter of Section 2, Township 5 North, Range I West, Lawrence County, Indiana, and more particularly described as follows: Beginning at a rebar 299.49 feet North and 621.48 feet West of the Southeast corner of said Section 2, thence North 28 degrees 54 minutes 09 seconds West 198.82 feet to the rebar, thence North 68 degrees 22 minutes East 32.11 feet, thence North 68 degrees 21 minutes 21 seconds East 303.21 feet to a rebar, thence South 49 degrees 40 minutes 43 seconds East 116.10 feet to the rebar, thence South 40 degrees 52 minutes 35 seconds West 255.96 feet, thence South 77 degrees 59 minutes 24 seconds West 139.65 feet to the point of beginning. Containing 1.50 acres, more or less.

ALSO, a permanent and perpetual easement to a roadway, running with the land as a means of ingress and egress, which said roadway is more particularly described as follows: A 30 foot wide roadway and utility easement, being 15 feet on both sides of the following described centerline: Beginning at a spike in a country road 41.00 feet North and 253.65 feet West of the Southeast corner of said Section 2, thence North 23 degrees 18 minutes 53 seconds West 154.27 feet, thence, North 22 degrees 30 minutes 40 seconds West 105.69 feet, thence North 38 degrees 08 minutes 40 seconds West 150.72 feet.

Property Description

A part of the Northwest Quarter of Section 12, Township 5 North, Range 1 West, Lawrence County, Indiana, described as follows:

Commencing at a County Monument at the Northeast corner of said Northwest Quarter; thence following the North line of said Section 12, South 90 degrees 00 minutes 00 seconds West, a distance of 1357.73 feet 10 a MAG nail in a bituminous county road and the point of beginning of this description: thence following an existing fence line, South 2 degrees 46 minutes 06 seconds West, a distance of 345.89 feet to a marked 5/8 inch rebar; thence following an exiting fence line, North 60 degrees 40 minutes 39 seconds West, a distance of 413.34 feet to a marked 5/8 inch rebar; thence North 53 degrees 03 minutes 44 seconds West, a distance of 74.67 feel to a MAG nail to the center of said county road; thence following said center, North 74 degrees 29 minutes 36 seconds East, a distance of 70.98 feet; thence North 74 degrees 50 minutes 14 seconds East, a distance of 150.70 feet; thence North 74 degrees 17 minutes 55 seconds East, a distance of 80.89 feet; thence North 83 degrees 33 minutes 29 seconds East, a distance of 72.81 feet; thence North 82 degrees 22 minutes 20 seconds East, a distance 73.34 feet to the point of beginning and containing 1.832 acres, more or less.

<u>EXHIBIT A</u>

Property Description

A part of the Northwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at a mag nail on the North line of said quarter section, South 89 degrees 02 minutes 01 second West 1257.80 feet from a mag nail over a county monument at the Northeast corner of said quarter section; thence South 01 degree 47 minutes 29 seconds West 435.60 feet to a capped 5/8 inch rebar; thence South 89 degrees 02 minutes 01 seconds West 100.00 feet to a capped 5/8 inch rebar; thence South 01 degree 47 minutes 29 seconds West 308.40 feet to a capped 5/8 inch rebar; thence South 39 degrees 57 minutes 31 seconds East 311.00 feet to a capped 5/8 inch rebar; thence South 73 degrees 57 minutes 31 seconds East 100.00 feet to a capped 5/8 inch rebar; thence South 80 degrees 32 minutes 29 seconds West 432.12 feet (passing a capped 5/8 inch rebar at 378.36 feet) to the center of a branch; thence with said branch, North 16 degrees 08 minutes 53 seconds East 44.69 feet, North 11 degrees 06 minutes 17 seconds West 43.12 feet, North 32 degrees 27 minutes 58 seconds West 280.88 feet, North 58 degrees 02 minutes 41 seconds West 160.77 feet, North 64 degrees 12 minutes 52 seconds West 175.13 feet, North 48 degrees 36 minutes 22 seconds West 61.46 feet, North 65 degrees 15 minutes 47 seconds West 81.45 feet, North 75 degrees 54 minutes 07 seconds West 25.51 feet, North 61 degrees 36 minutes 05 seconds West 20.27 feet, North 53 degrees 12 minutes 18 seconds West 47.89 feet, North 40 degrees 59 minutes 49 seconds West 51.49 feet and North 48 degrees 37 minutes 10 seconds West 37.20 feet; thence leaving said branch, North 81 degrees 33 minutes 22 seconds East 119.18 feet to a capped 5/8 inch rebar; thence North 37 degrees 48 minutes 55 seconds East 216.54 feet to a mag nail in the center of Broomsage Road; thence with said road, North 54 degrees 31 minutes 06 seconds East 22.34 feet, North 51 degrees 33 minutes 52 seconds East 22.68 feet, North 48 degrees 16 minutes 33 seconds East 24.25 feet, North 46 degrees 22 minutes 02 seconds East 21.18 feet, North 48 degrees 52 minutes 36 seconds East 23.66 feet, North 52 degrees 31 minutes 36 seconds East 19.75 feet, North 51 degrees 50 minutes 29 seconds East 14.84 feet, North 59 degrees 20 minutes 05 seconds East 16.57 feet and North 68 degrees 03 minutes 08 seconds East 46.08 feet; thence leaving said road, South 54 degrees 02 minutes 21 seconds East 74.67 feet to a capped 5/8 inch rebar; thence South 61 degrees 39 minutes 15 seconds East 413.21 feet to a capped 5/8 inch rebar; thence North 01 degree 47 minutes 29 seconds East 345.86 feet to a mag nail on the North line of said quarter section; thence North 89 degrees 02 minutes 01 second East 100.00 feet to the beginning.

Containing 10.874 acres, more or less. Subject to all easements and rights-of-way of record.

Property Description

A part of the Northeast Quarter of Section 11, Township 5 North, Range 1 West, Lawrence County, Indiana, described as follows: Commencing at the Southeast corner of said quarter section; thence along the South line of said quarter section, North 90 degrees 00 minutes 00 seconds West 682.64 feet; thence North 00 degrees 00 minutes 00 seconds West 1259.86 feet; thence North 83 degrees 24 minutes 58 West 5.90 feet to a found capped 5/8 inch rebar at the point of beginning for the property herein described; thence North 83 degrees 24 minutes 58 seconds West 371.55 feet to a found capped 5/8 inch rebar; thence North 01 degree 55 minutes 15 seconds East 70.23 feet to a found capped 5/8 inch rebar; thence South 83 degrees 24 minutes 58 seconds East 369.18 feet to a found capped 5/8 inch rebar; thence South 00 degrees 00 minutes 00 seconds West 70.47 feet to the beginning. Containing 0.60 acres, more or less.

Property Description

Tract # 4 - Large Tract Section 34

Part of Section 34, Township 6 North, Range 1 West, 2nd Principal Meridian, Marshall Civil Township, Lawrence County Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

COMMENCING at a Stone marking the Northwest Corner of said Section 34. Thence, concurrent with north line of said section, North 89 degrees 59 minutes 05 seconds East, 1391.18 Feet to the intersection with the centerline of Salt Creek which is the POINT of BEGINNING. Thence, continuing with said North Section Line, NORTH 89 Degrees 59 Minutes 05 Seconds EAST, [passing over a 5/8 inch rebar with yellow cap engraved GW BELL 29400007 (hereafter referred to as a capped rebar) at a distance of 50 feet on the East Bank of the Creek] for a total distance of 2545.43 FEET to a railroad spike found; thence, SOUTH 00 Degrees 11 Minutes 26 Seconds WEST, 2022.64 FEET to a capped rebar set in the centerline of the old railroad bed; thence, concurrent with the centerline of said old railroad bed for the following eight (8) courses:

SOUTH 71 Degrees 22 Minutes 57 Seconds WEST, 2.78 FEET;
 SOUTH 42 Degrees 56 Minutes 30 Seconds WEST, 118.62 FEET:
 SOUTH 45 Degrees 29 Minutes 21 Seconds WEST, 99.45 FEET;
 SOUTH 50 Degrees 02 Minutes 01 Seconds WEST, 56.78 FEET;
 SOUTH 59 Degrees 44 Minutes 26 Seconds WEST, 690.72 FEET:
 SOUTH 70 Degrees 52 Minutes 08 Seconds WEST, 92.50 FEET:
 SOUTH 65 Degrees 52 Minutes 24 Seconds WEST, 206.93 FEET:
 SOUTH 69 Degrees 52 Minutes 33 Seconds WEST, 264.20 FEET to a capped rebar set in the meridianal Half Section Line;

thence, concurrent with said Half Section Line, SOUTH 00 Degrees 12 Minutes 55 Seconds WEST, 2422.45 FEET to a capped rebar set in the South Section Line thence, concurrent with said South Section Line, NORTH 89 Degrees 40 Minutes 20 Seconds WEST, 1407.60 FEET to a capped rebar at the intersection of said South Section Line and the Centerline of the old railroad bed; thence, continuing with said South Section Line, NORTH 89 Degrees 40 Minutes 20 Seconds WEST, (passing over a capped rebar by Mike Arena at a distance of 630.60 Feet) a total distance of 694.63 FEET to the centerline of Salt Creek; thence concurrent with the center line of "Salt Creek" for the following three (3) courses:

NORTH 07 Degrees 43 Minutes 17 Seconds WEST, 153.81 FEET:
 NORTH 13 Degrees 15 Minutes 30 Seconds WEST 479.14 FEET;
 NORTH 19 Degrees 48 Minutes 59 Seconds WEST, 844.33 FEET:

thence, NORTH 19 Degrees 50 Minutes 27 Seconds WEST, 316.03 FEET to the southern most intersection of said section line with the centerline of salt creek: thence

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZF7BF\US_ACTIVE_EXHIBIT A - 1332, 1333, 1336 - APN # 47-03-34-900-002, 300-007 & 008_43636412_2.DOC <u>MLC #1332, 1333 & 1336</u> <u>APN #47-03-34-900-002,000-006, 47-03-34-300-008.000-006 and 47-03-34-300-007.000-006</u> concurrent with the west section line of said section passing over a 5/8-inch rebar with yellow plastic cap engraved, "GW Bell 29400007" [hereafter referred to as capped rebar] at distance of 888.23 Feet, to the northern most intersection of said Section line with centerline of Salt Creek; thence concurrent with the center line of "Salt Creek" for the following three (4) courses:

NORTH 54 Degrees 56 Minutes 45 Seconds EAST, 283.09 FEET:
 NORTH 58 Degrees 07 Minutes 15 Seconds EAST, 1322.40 FEET:
 NORTH 03 Degrees 20 Minutes 15 Seconds EAST, 705.16 FEET:
 NORTH 01 Degrees 09 Minutes 17 Seconds EAST 492.86 FEET back to the POINT of BEGINNING.

Said tract containing 324.86 Acres, more or less.

EXCEPT Part of Section 34, Township 6 North, Range 1 West, 2nd Principal Meridian, Marshall Civil Township, Lawrence County Indiana, described as follows:

Commencing at the point where the main track of C.I. and L. Railway Company crosses the South line of Section 34, Township 6 North, Range 1 West in Lawrence County, Indiana and running thence North along said center line of the main track Nine Hundred and Ten (910) feet; thence Westwardly at right angles to said center line of the main track Thirty (30) feet to the West line of the right of way of said Railway Company which is the place of beginning: thence running Westwardly at right angles to said center line of the main track Fourteen (14) feet to a point; thence Northerly Five Hundred and Twenty (520) feet to a point Seventy (70) feet West of the center of the main track of said Railway Company; thence Northwestwardly on a curve to the left of Six Hundred and Six (606) feet radius for a distance of Nine Hundred and Six (906) feet more or less to the South line of the land deeded by Monon Realty Company to C.I. and L. Railway Company by deed dated January 21, 1911, and recorded in Lawrence County, Indiana in deed book No. 60, page 61; thence running Easterly along the South line of said land Eight Hundred and Thirty-five (835) feet more or less to the Westwardly right of way line of said Railway Company: thence Southerly along the Westwardly line of said right of way to the place of beginning, containing 3.65 acres, more or less.

> <u>MLC #1332, 1333 & 1336</u> APN #47-03-34-900-002.000-006, 47-03-34-300-008.000-006 and 47-03-34-300-007.000-006

Property Description

Tract # 3 - Section 33

Part of the Northwest Quarter of Section 33, Township 6 North, Range 1 West, 2nd Principal Meridian, Marshall Civil Township, Lawrence County Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

BEGINNING at the point where the Centerline of Salt Creek intersects the East Line of said Section. Which point is South 00 Degrees 24 Minutes 11 Seconds West, 2057.39 feet of the Northeast Corner of said Section. Thence, continuing with said Section Line, SOUTH 00 Degrees 24 Minutes II Seconds WEST, (passing over 5/8-inch rebars with yellow plastic caps engraved, "GW Bell 29400007" [hereafter referred to as capped rebar] at distances of 50.00,531.29 Feet (Quarter Corner) and 1369.51 Feet) for a total distance of 1419.51 FEET to the southern most intersection of said Section Line with the Centerline of Salt Creek; thence, concurrent with said centerline of Salt Creek for the following three (3) courses:

NORTH 19 Degrees 50 Minutes 27 Seconds WEST, 39.92 FEET,
 NORTH 19 Degrees 35 Minutes 24 Seconds WEST, 1159.73 FEET,
 NORTH 54 Degrees 56 Minutes 45 Seconds EAST, 503.75 FEET, back to the POINT of BEGINNING.

Said described tract containing 6.69 Acres, more or less.

Property Description

Tract #5 SE Corner Section 34

Part of the Southeast Quarter of the Southeast Quarter of Section 34, Township 6 North, Range 1 West, 2nd Principal Meridian, Marshall Civil Township, Lawrence County Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

BEGINNING at a stone marking the Southeast Corner of Section 34. Thence, concurrent with the South section line, NORTH 89 Degrees 40 Minutes 20 Seconds WEST, 957.00 FEET to a 5/8 inch rebar with yellow cap engraved GW BELL 29400007 (hereafter referred to as a capped rebar.); thence, parallel to the East Line of said section, NORTH 00 Degrees 01 Minutes 54 Seconds EAST, 1633.50 FEET to a capped rebar; thence, SOUTH 89 Degrees 40 Minutes 20 Seconds EAST, 957.00 FEET to a capped rebar set in the East Section line: thence, concurrent with the said section line, SOUTH 00 Degrees 01 Minute 54 Seconds WEST, 1633.50 FEET back to the POINT OF BEGINNING.

Said Parcel Containing 35.89 Acres, more or less.

Property Description

A part of the Southeast quarter of Section 2 and a part of the Northeast quarter of Section 11. all in Township 5 North, Range 1 West, Lawrence County, Indiana and more particularly described as follows: Beginning at a spike in a County Road 68.08 feet North and 121.21 feet West of the Southeast corner of said Section 2; thence along said Road the following courses and distances; South 78 degrees 26 minutes 36 Seconds West., 135.18 feet to a spike, thence South 78 degrees 58 minutes 00 seconds West., 265.11 feet to a point, thence South 62 degrees 38 minutes 00 seconds West 85.63 feet to a spike; thence South 62 degrees 48 minutes 00 seconds West 254.03 feet to a spike, thence leaving hid Road North 04 degrees 33 minutes 09 seconds West, 333.59 feet to a Pipe, thence North 60 degree 00 minutes 35 seconds East, 133.74 feet to a rebar, thence South 25 degrees 44 minutes 29 seconds East, 176.00 feet to a point, thence North 71 degrees 56 minutes 25 seconds East, 217.313 feet to a point, thence North 07 degrees 35 minutes 14 seconds West, 72.00 feet to a rebar, thence North 63 degree 13 minutes 06 seconds West 188.85 feet to a rebar, thence North 77 degrees 59 minutes 24 seconds East 139.65 feet to a rebar, thence North 40 degrees 52 minute 3 seconds East., 255.96 feet to rebar, thence South 49 degrees 00 minutes 43 seconds East, 118.19 feet to a rebar, thence South 27 degrees 38 minutes 37 seconds East, 131.39 feet to rebar, thence South 14 degrees 56 minutes 00 seconds. East, 198.97 feet to a rebar, thence South 05 degree. 07 minutes 19 seconds West 69.17 feet to the place of beginning, containing 4.36 acres, more or less, in Section 2 and .70 acre, more or less, in Section 11, containing 5.06 acres, more or less.

Property Description

Tract # 2 - NW Portion Section 3

Part of the Northwest Quarter of Section 3, Township 5 North, Range 1 West, 2nd Principal Meridian, Shawswick Civil Township, Lawrence County Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

BEGINNING at a 518 inch rebar with yellow cap engraved GW BELL 29400007(hereafter referred to as a capped rebar) marking the North Quarter Corner of said Section. Thence, concurrent with the meridinal Half Section Line, SOUTH 00 Degrees 13 Minutes 35 Seconds EAST, 1462.79 FEET to a capped rebar set in the centerline of the old railroad bed; thence, concurrent with the center line of said railroad bed for the following ten (10) courses:

SOUTH 86 Degrees 26 Minutes 17 Seconds WEST, 491.25 FEET,
 NORTH 81 Degrees 28 Minutes 15 Seconds WEST, 158.72 FEET,
 NORTH 69 Degrees 37 Minutes 39 Seconds WEST, 265.94 FEET,
 NORTH 56 Degrees 20 Minutes 34 Seconds WEST, 252.87 FEET,
 NORTH 42 Degrees 28 Minutes 37 Seconds WEST, 255.89 ,FEET,
 NORTH 28 Degrees 34 Minutes 12 Seconds WEST, 223.57 FEET,
 NORTH 12 Degrees 59 Minutes 31 Seconds WEST, 352.11 FEET,
 NORTH 00 Degrees 06 Minutes 35 Seconds EAST, 176.39 FEET,
 NORTH 05 Degrees 13 Minutes 31 Seconds EAST, 126.07 FEET,
 NORTH 10 Degrees 44 Minutes 02 Seconds EAST, 218.80 FEET to a capped rebar at the intersection of said railroad bed and the north line of said section;

thence, concurrent with said section line, SOUTH 89 Degrees 40 Minutes 20 Seconds EAST, 1407.60 FEET back to the POINT of BEGINNING. Said tract containing 44.40 Acres, more or less.

Property Description

A part of the Southeast Quarter of Section 2, Township 5 North, Range 1 West, Lawrence County, Indiana, Indiana, described as follows:

Beginning at a capped 5/8 inch rebar on the North line of said Quarter Section, South 89 degrees 15 minutes 52 seconds West 405,68 feet from a stone monument at the Northeast corner of said Quarter Section, said point being on the North line of a 20 acres tract conveyed to John I. McBride and Joan McBride and recorded in Deed Record 152 on page 64 of the Office of the Recorder of Lawrence County, Indiana; thence along a fence South 19 degrees 20 minutes 36 seconds East 543,03 feet to a 4 inch steel fence post and South 10 degrees 38 minutes 11 seconds East 423,87 feet to a capped 518 inch rebar on the South line of said 20 acres tract, which point is South 89 degrees 15 minutes 52 seconds West 150.61 feet from a 518 inch rebar at the Southeast corner of said tract; thence along the South line of said 20 acres tract South 89 degrees 15 minutes 52 seconds West 509.39 feet to a corner of said tract; thence parallel with the East line of said Quarter Section North 00 degrees 11 minutes 15 seconds West 202.62 feet to a corner of said tract; thence South 89 degrees 15 minutes 52 seconds West 350.62 feet to a corner of said tract; thence North 00 degrees 11 minutes 15 seconds West 729.63 feet to the Northwest corner of said tract; thence North 89 degrees 15 minutes 52 seconds East 604.94 feet to the beginning. Containing 14.445 acres, more or less.

<u>EXHIBIT A</u>

Property Description

A part of the Southeast Quarter of Section 2, Township 5 North, Range 1 West, Lawrence County, Indiana, described as follows: Commencing at an aluminum monument at the Southeast comer of said section; thence along the east line of said Southeast quarter, North 00 degrees 46 minutes 36 seconds East 93.29 feet to a Mag Nail in the center of Broomsage Road; thence along the center of said road, North 78 degrees 56 minutes 08 seconds West 4.27 feet to a Mag Nail at the point of beginning; thence continuing with said road, North 78 degrees 56 minutes 08 seconds West 13.16 feet. North 89 degrees 00 minutes 05 seconds West 60.51 feet and South 83 degrees 15 minutes 35 seconds West 37.63 feet to a Mag Nail; thence along the Westerly line of a tract conveyed to Leif Erik & Donna Sue Hansen in Deed Record 214 on page 595, North 05 degrees 42 minutes 44 seconds East 72.92 feet, North 14 degrees 20 minutes 35 seconds West 198.97 feet, North 27 degrees 03 minutes 12 seconds West 13 1.39 feet, North 49 degrees 05 minutes 18 seconds West 234.29 feet to a capped 5/8 inch rebar, North 68 degrees 57 minutes 25 seconds East 75.78 feet to a capped 5/8 inch rebar, North 39 degrees 36 minutes 35 seconds West 299.64 feet to a capped 5/8 inch rebar and North 74 degrees 24 minutes 35 seconds West 198.00 feet to a capped 5/8 inch rebar at the Northwest corner of said Hansen tract; thence along the North line of said Hansen tract, North 71 degrees 50 minutes 26 seconds East 757.26 feet to a capped 5/8 inch rebar on the East line of said Section 2; thence along the section line, South 00 degrees 46 minutes 36 seconds West 180.67 feet to a capped 5/8 inch rebar; thence North 89 degrees 28 minutes 31 seconds West 200.24 feet to a capped 5/8 inch rebar; thence South 40 degrees 46 minutes 35 seconds West 120.11 feet; thence South 16 degrees 32 minutes 43 seconds West 68.24 feet; thence South 00 degrees 58 minutes 42 seconds West 34.23 feet; thence South 25 degrees 33 minutes 42 seconds East 53. J7 feet; thence South 21 degrees 23 minutes 49 seconds East 61.52 feet; thence South 31 degrees 00 minutes 14 seconds East 67.45 feet; thence South 25 degrees 3 I minutes 13 seconds East 31.12 feet; thence South 40 degrees 11 minutes 54 seconds East 50. 19 feet; thence South 40 degrees 17 minutes 12 seconds East 42.34 feet; thence South 30 degrees 03 minutes 19 seconds East 33.60 feet; thence South 29 degrees 52 minutes 51 seconds East 35.12 feet; thence South 24 degrees 43 minutes 23 seconds East 53.53 feet; thence South 25 degrees 51 minutes 58 seconds East 43. 15 feet; thence South 07 degrees 53 minutes 17 seconds East 61.17 feet; thence South 22 degrees 34 minutes 34 seconds East 32.31 feet; thence South 03 degrees 56 minutes 36 seconds East 139.06 feet; thence South 17 degrees 07 minutes 14 seconds East 7837 feet to the point of beginning.

Containing 4.469 acres, more or less. Subject to all easements and rights-of-way of record.

Property Description

A part of the Southwest Quarter of Section 12, Township 5 North, Range I West, described as follows: Beginning at an iron pin at the Southwest corner of Lot 7 in Speer Addition to the City of Bedford, Indiana; thence along the Southwest side of a proposed 50 foot street, North 50 degrees 10.4 minutes West 156.14 feet to an iron pin; thence due East 119.91 feet to an iron pin at the Northwest corner of said Lot 7; thence due South 100.00 feet to the beginning. Containing 0.14 acres, more or less.

Property Description

TRACT I:

A part of Lot Number 7 in Speer Addition to the City of Bedford, Indiana, and a part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at a cross cut on a rock outcrop at the Northwest corner of Lot 7 in Speer Addition to the City of Bedford, Indiana; thence along the North line of said Lot 7, due East 60.00 feet; thence due South 124.22 feet to the North line of a proposed 50 foot street; thence along said proposed street, North 68 degrees 01.1 minutes West 64.71 feet to an iron pipe at the Southwest corner of said Lot 7; thence due North 100.00 feet to the beginning. Containing 0.154 acres, more or less.

TRACT II:

A part of the Southwest Quarter of Section 12, Township 5 North, Range 1 West, described as follows: Beginning at an iron pin at the Southwest corner of said Lot 7 in Speer Addition to the City of Bedford, Indiana; thence along the Southwest side of a proposed 50 foot street, North 50 degrees 10.4 minutes West 156.14 feet to an iron pin; thence due East 119.91 feet to an iron pin at the Northwest corner of said Lot 7; thence due South 100.00 feet to the beginning, containing 0.14 acres, more or less.

Commonly known as: 641 Riley Blvd., Bedford, Indiana. APN # 47-06-12-300-081.000-010.

Property Description

Lot Number 177 in Bedford Heights Subdivision, Section "E", to the City of Bedford, Lawrence County, Indiana.

EXCEPTING THEREFROM, the following described real estate, to-wit: A part of Lot 177 in Bedford Heights Subdivision, Section "E" to the City of Bedford, Indiana, described as follows: Beginning at an iron pipe at the Southwest corner of said Lot 177; thence along the Westerly line of said lot and the easterly line of Riley Boulevard, North 22 degrees 50 minutes 00 West 17.00 feet to a capped 5/8 inch rebar; thence North 68 degrees 18 minutes 57 seconds East 139.27 feet (passing a capped 5/8 inch rebar at 138.82 feet) to the easterly line of said lot; thence South 27 degrees 04 minutes 18 seconds East 9.00 feet the Southeast corner of said lot; thence along the line of Lots 176 and 177, South 65 degrees 01 minutes 30 seconds West 140.00 feet to the beginning. Containing an area of 0.04 acres of 1813 square feet.

Commonly known as: 645 Riley Blvd., Bedford, Indiana APN # 47-06-12-403-042.000-010

Property Description

Tract #1 NE/4 Section 3

Part of the Northeast Quarter of Section 3, Township 5 North, Range 1 West, 2nd Principal Meridian, Shawswick Civil Township, Lawrence County, Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

Beginning at a stone marking the Northeast Corner of Section 3. Thence, concurrent with east line of said section, SOUTH 00 degrees 14 Minutes 30 Seconds WEST, 1171.03 FEET to a inch iron pipe in the southern Right-of-Way of the old Monon Railroad: thence concurrent with said railroad Right-of-Way for the following eight (8) courses:

SOUTH 73 Degrees 02 Minutes 56 Seconds WEST, 1159.29 FEET,
 SOUTH 83 Degrees 53 Minutes 25 Seconds WEST, 151.24 FEET,
 SOUTH 88 Degrees 37 Minutes 48 Seconds WEST, 93.98 FEET,
 NORTH 86 Degrees 56 Minutes 33 Seconds WEST, 132.47 FEET,
 NORTH 84 Degrees 51 Minutes 20 Seconds WEST, 117,27 FEET,
 NORTH 82 Degrees 21 Minutes 45 Seconds WEST, 123.42 FEET,
 NORTH 83 Degrees 13 Minutes 19 Seconds WEST, 128.65 FEET,
 NORTH 87 Degrees 22 Minutes 58 Seconds WEST, 125.89 FEET to a rebar with orange cap mark "PC GRAHAM":

thence, leaving said Right-of-way, NORTH 00 Degrees 11 Minutes 25 Seconds EAST, 1483.77 FEET to a 5/8 inch rebar with yellow cap engraved GW BELL 29400007 (hereafter referred to as a capped rebar) set in the North Line of said Section: thence, concurrent with said section line, SOUTH 89 Degrees 40 Minutes 20 Seconds EAST, (passing over a capped rebar at a distance of 1021.19 Feet) for a total distance of 1978.19 FEET back to the Point of Beginning. Said tract containing 64.41 Acres, more or less.

Property Description

PARCEL 1

Township of Buena Vista, Section 5, Township 12 North, Range 5 East, Part of Government Lot 4, commencing on South line of Crow Reserve at East line of Crow Island Road, thence North 79°35' East 120 feet, Southeasterly parallel with East line of highway 60 feet; thence South 79°35' West 120 feet; thence Northwesterly along Easterly line of Highway, 60 feet to beginning;

and,

A parcel of land in Government Lot 4, Fractional Section 5, Buena Vista Township, Saginaw County, Michigan, described as follows: Commencing on the centerline of Crow Island Road at a point 60.00 feet, South 12°53'10" East, from the point of intersection of said road centerline with the South line of the Crow Reservation; thence North 89°11"22" East, parallel with and 60.00 feet, measured parallel with the centerline of Crow Island Road, South of the South line of said Reservation, 153.75 feet; thence North 12°53'10" West, parallel with and 120.00 feet, measured parallel with the South line of said Reservation, East of the East right-of-way line of said Crow Island Road, 60.00 feet to the South line of said Reservation; thence North 89°11'22" East, on said South line, 246.25 feet; thence South 12°53'10" East, parallel with and 400.00 feet, measured parallel with said South line; East of the centerline of said Crow Island Road, 236.60 feet; thence South 89°11'22" West, on a line which is parallel with and 194.30 feet, measured at right angles, North of the North line of Calpine's Subdivision, according to the plat thereof recorded in Liber 1, Page 75 of Plats, Saginaw County Records, 400.00 feet to the centerline of Crow Island Road; thence North 12°53'10" West, on said centerline, 176.60 feet to the point of beginning;

and,

A parcel of land in Government Lot 4, Fractional Section 5, Buena Vista Township, Saginaw County, Michigan, described as follows: Commencing on the centerline of Crow Island Road at a point 236.60 feet, South 12°53'10" East, from the point of intersection of said road centerline with the South line of the Crow Reservation; thence North 89°11'22" East, on a line which is parallel with and 194.30 feet, measured at right angles, North of the North line of Calpine's Subdivision, according to the plat thereof recorded in Liber 1, Page 75 of Plats, Saginaw County Records, 400.00 feet; thence South 12°53'10" East, parallel with and 400.00 feet, measured parallel with said South line, East of the centerline of said Crow Island Road, 198.70 feet to the North line of said Calpine's Subdivision; thence South 89°11'22" West, on said North line, 400.00 feet to the centerline of Crow Island Road; thence North 12°53'10" West, on said centerline, 198.70 feet to the point of beginning;

and,

Township of Buena Vista, Section 5, Township 12 North, Range 5 East, Commencing at intersection of Crow Island Road and South line of Calpine Plat, thence East 258 feet; thence South 92 feet; thence West 239 feet; thence Northwesterly to point of beginning, in Southeast quarter;

and,

Township of Buena Vista, Saginaw County, Michigan, a parcel of land in the Southwest 1/4 of Section 5, Town 12 North, Range 5 East, described as commencing at the intersection of Crow Island Road and the South line of Calpine Subdivision; thence East on the South line of said

MLC# 1004 - Saginaw Nodular Iron (PIMS297)

Subdivision to the West line of Lot 6, Calpine Subdivision; thence Southeasterly parallel with said Crow Island Road, 207.55 feet; thence West to the centerline of said road; thence Northwesterly along the centerline of said road to the place of beginning; excepting therefrom the North 92 feet of the West 239 feet thereof;

and,

Township of Buena Vista, Saginaw County, Michigan, a parcel of land in the Fractional Section 5, Town 12 North, Range 5 East, being a part of so-called brick yard lot lying South and adjacent to Calpine's Subdivision described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 928.54 feet; thence North 89°11'22: East, on the South line of Calpine's Subdivision, 333.51 feet to the Southwest corner of Lot 6, Block 1, of said Subdivision and the point of beginning of this description; thence North 89°11'22" East on the South line of said Subdivision, 66.49 feet; thence South 12°53'10" East, on a line which is 400 feet, measured parallel with the South line of the Crow Reservation, East of the centerline of Crow Island Road, 210.52 feet; thence South 89°11'22" West, parallel with the South line of Calpine's Subdivision which is parallel with the South line of said Reservation, 66.49 feet; thence North 12°53'10" West, parallel with the centerline of said Crow Island Road, 210.52 feet to the point of beginning;

and,

A parcel of land in Government Lots 4 and 5, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 1139.06 feet to the point of beginning of this description; thence North 89°11'22" East, parallel with the South line of said Reservation, 1742.00 feet; thence South 00°27'21" West, 522.13 feet; thence South 89°52'49" West, 1580.32 feet to a point on the centerline of said Crow Island Road, said point being 1664.81 feet Southeasterly along said centerline from the South line of the Crow Reservation; thence North 19°44'30" West, along said centerline 122.81 feet; thence North 89°11'22" East, parallel with the South line of said Reservation, 153.00 feet; thence North 19°44'30" West, parallel with said centerline, 240.00 feet; thence South 89°11'22" West, parallel with said Reservation line 151.37 feet to a point on the centerline of said Crow Island Road, said point being 12.92 feet North 12°53'10" West, from a deflection point in said centerline; thence North 12°53'10" West, on said centerline, 163.38 feet to the point of beginning;

and,

A parcel of land in Government Lot 4, Fractional Section 5, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, 1315.36 feet to a deflection point in said centerline; thence South 19°44'30" East, on said centerline, 66.64 feet to the point of beginning of this description, said point being 1382.00 feet Southeasterly along said centerline from the South line of the Crow Reservation; thence North 89°11'22" East, parallel with the South line of said Reservation, 153.00 feet; thence North 19°44'30" West, parallel with said centerline, 80.00 feet; thence South 89°11'22" West, parallel with the South line of said Reservation of said Crow Island Road; thence South 12°53'10" East, on said centerline, 12.92 feet to a deflection point in said centerline; thence South 19°44'30" East, on said centerline; thence South 19°44'30" East, on said centerline, 66.64 feet to the point of beginning in said centerline; thence South 12°53'10" East, on said centerline, 12.92 feet to a deflection point in said centerline; thence South 19°44'30" East, on said centerline, 66.64 feet to the point of beginning;

and,

A parcel of land in Government Lot 4, Fractional Section 5, Town 12 North, Range 5 East, Buena

Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline 1315.36 feet to a deflection point in said centerline; thence South 19°44'30" East, on said centerline, 66.64 feet to the point of beginning of this description, said point being 1382.00 feet Southeasterly along said centerline from the South line of the Crow Reservation; thence North 89°11'22" East, parallel with the South line of said Reservation, 153.00 feet; thence South 19°44'30" East, parallel with said centerline, 80.00 feet; thence South 89°11'22" West, parallel with the South line of said Reservation 153.00 feet to the centerline of said Crow Island Road; thence North 19°44'30" West, on the said centerline, 80.00 feet to the point of beginning;

and,

A parcel of land in the Government Lot 4, Fraction Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 1315.36 feet to a deflection point in said centerline; thence South 19°44'30" East, on said centerline, 146.64 feet to the point of beginning of this description, said point being 1462.00 feet Southeasterly along said centerline from the South line of the Crow Reservation; thence North 89°11'22" East, parallel with the South line of said Reservation, 153.00 feet; thence South 19°44'30" East, parallel with said centerline, 80.00 feet; thence South 89°11'22" West, parallel with the South line of said Reservation, 153.00 feet to the centerline of said Crow Island Road; thence North 19°44'30" West, on said centerline, 80.00 feet to the point of beginning;

and,

A parcel of land in Government Lots 4 and 5, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the Southeast corner of said Section; thence North 00°02'30" East, on the East line of said Section, 1344.73 feet; thence North 89°43'16" West, on the South line of Government Lot 5, 567.76 feet to the point of beginning of this description; thence continuing North 89°43'16" West on the South line of said Government Lots 4 and 5, 841.84 feet to a point which is 66.00 feet North 89°43'16" West from the Southeast corner of Government Lot 4; thence North 00°22'30" East, parallel with the East line of Government Lot 4, 37.68 feet; thence North 89°52'49" East, 841.93 feet; thence South 00°27'21" West, 43.54 feet to the point of beginning;

and,

A parcel of land in Government Lots 4 and 7, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: Commencing on the South line of said Section 5 at a point 1417.64 feet North 88°37'30" West, along said South line from the Southeast corner of said Section, said point being 66.00 feet North 88°37'30" West, along said South line from the Southeast corner of said Lot 7; thence continuing North 88°37'30" West, along said South line, 245.90 feet; thence North 19°44'30" West, along the centerline of Crow Island Road, 1431.97 feet to a point which is 1664.81 feet Southeasterly along said centerline from the South line of the Crow Reservation; thence North 89°52'49" East, 738.39 feet; thence South 00°22'30" West, on a line which is parallel with and 66.00 feet, measured parallel with said South Section line, West of the East line of said Government Lots 4 and 7, 1355.28 feet to the point of beginning;

and,

A parcel of land in Government Lots 6 and 7, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: Commencing on the South line of said Section 5 at a point 265.84 feet, North 88°37'30" West, along said South line

from the Southeast corner of said Section; thence continuing North 88°37'30" West, on said South line, 1151.80 feet; thence North 00°22'30" East, on a line which is parallel with and 66.00 feet, measured parallel with said South line, West of the East line of said Government Lot 7, 1317.60 feet; thence South 89°43'16" East, on the North line of said Lots 6 and 7, 1409.60 feet to the East line of Section 5; thence South 00°02'30" West, on said East line, 1031.28 feet; thence South 40°54'00" West, on a line which is parallel with and 93.00 feet, measured at right angles, Northwesterly on the centerline of Chesapeake and Ohio Railway Company right-of-way, 406.25 feet to the point of beginning; AND, a parcel of land in Government Lot 6, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: Commencing at the Southeast corner of said Section 5; thence North 88°37'30" West, on the South line of said Section, 102.49 feet; thence North 40°54'00" East, on the Southeasterly right-of-way line of the Chesapeake and Ohio Railway Company right-of-way being a line which is parallel with and 33.00 feet, measured at right angles, Southeasterly of the centerline of said Section; thence South 00°02'30" West, on said East line, 120.84 feet to the point of beginning;

and,

Lots 1, 2, 3 and 4, Block 1, Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 805.83 feet; thence North 89°11'22" East, 33.75 feet to the Northwest corner of said Lot 1 and the point of beginning of this description; thence continuing North 89°11"22" East, on the North line of said Block 1 which is also the South line of French Street, 264.45 feet to the Northeast corner of said Lot 4; thence South 01°18'17" East, on the East line of Lot 4 of said Block, 120.00 feet; thence South 89°11"22" West, on the South line of said Lots 2, 3 and 4 which is also the South line of Calpine's Subdivision, 239.81 feet to the Southwest corner of said Lot 2; thence North 12°53'10" West, on the Westerly line of said Block 1 which is also the Easterly rightof-way line of Crow Island Road, 122.71 feet to the point of beginning;

and,

A parcel of land in the Fractional Section 5, Town 12 North, Range 5 East, being a part of Blocks 1 and 2 of Calpine's Subdivision and that part of French Street lying adjacent thereto, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 928.54 feet; thence North 89°11'22" East, on the South line of said Subdivision, 333.51 feet to the Southwest corner of Lot 6, Block 1, of said Subdivision and the point of beginning of this description; thence North 01°18'14" West, on the West line of said Lot 6, Block 1, 120 feet to the Northwest corner of said Lot 6, Block 1; thence North 01°18'54" West, across said French Street, 30 feet to the Southwest corner of Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 120 feet to the Northwest corner of said Lot 6, Block 2, 110'' feet; thence South 12°53'10" East, on the line which is 400 feet, measured parallel with the South line of the Crow Reservation, East of the centerline of Crow Island Road, 276.11 feet; thence South 89°11'22" West, on the South line of said Subdivision, 66.49 feet to the point of beginning;

and,

Lot 5, Block 1, Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 805.83 feet; thence North 89°11'22" East, on the Westerly extension of the South line of French Street, 33.75

feet to the Northwest corner of Lot 1, Block 1, Calpine's Subdivision; thence North 89°11'22" East, on said South line of French Street which is also the North line of said Block 1, of Calpine's Subdivision, 264.45 feet to the Northwest corner of said Lot 5 and the point of beginning of this description; thence North 89°11'22" East, on the North line of said Lot 5 which is also the South line of French Street, 59.95 feet to the Northeast corner of said Lot 5; thence South 01°18'14" East, on the East line of said Lot, 120 feet to the Southeast corner of said Lot; thence South 89°11'22" West, on the South line of said Lot, 59.95 feet to the Southwest corner of said Lot; thence North 01°18'17" West, on the West line of said Lot, 120.00 feet to the point of beginning;

and,

Entire Lots 1 and 2, Block 2, Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix the point of beginning, commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 652.43 feet; thence North 89°11'22" East, 33.75 feet to the Northwest corner of said Lot 1 and the point of beginning of this description; thence continuing North 89°11'22" East, on the North line of said Lot 1 which is also the South line of Calpine Street, 175.32 feet; thence South 01°18'36" East, on the East line of Lots 1 and 2 of said Block, 120.00 feet; thence South 89°11'22" West, on the South line of said Lot 2 which is also the North line of French Street, 150.69 feet; thence North 12°53'10" West, on the Westerly line of said Lots 1 and 2 which is also the Easterly right-of-way line of Crow Island Road, 122.72 feet to the point of beginning;

and,

Entire Lots 3, 4 and 5, Block 2, Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix the point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said centerline, 652.43 feet; thence North 89°11'22" East, on the North line of said Block 2 which is also the South line of Calpine Street, 209.07 feet to the Northwest corner of said Lot 3 and the point of beginning of this description; thence continuing North 89°11'22" East, on the North line of said Block, 179.87 feet to the Northeast corner of Lot 5; thence South 01°18'27" East, on the East line of Lot 5 of said Block, 120.00 feet; thence South 89°11'22" West, on the South line of said Lots 3, 4 and 5 which is also the North line of French street, 179.86 feet to the Southwest corner of said Lot 3; thence North 01°18'36" West, on the West line of Lot 3 of said Block, 120.00 feet to the point of beginning;

and,

A part of Lots 2, 4, 5, 6 and 9 and entire Lots 3, 7 and 8 in Block 3 of Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix the point of beginning commence at the point of intersection of the centerline of Crow Island Road with the South line of Crow Reservation; thence South 12°53'10" East, on said centerline, 435.30 feet to the North line of said Calpine's Subdivision; thence North 89°11'22" East, on said North line, 33.75 feet to the East right-of-way line of Crow Island Road and the point of beginning of this description; thence continuing North 89°11'22" East, on said North line, 466.25 feet to a point which is 500.00 feet North 89°11'22" East, along said North line from the centerline of said Crow Island Road; thence South 12°53'10" East, parallel with said centerline, 155.77 feet to the South line of said Block 3; thence South 89°11'22" West, on said South line of Block 3, 158.71 feet to the Southwest corner of Lot 7; thence North 01°14'44" West, on the West line of Lot 7, 61.55 feet; thence South 89°11'22" West, on a line which is parallel with and 40.00 feet, measured at right angles, South of the Easterly extension of the Northerly line of said Lot 2, 320.25 feet to the Easterly right-of-way line of Crow Island Road; thence North 12°53'10" West on said Easterly right-of-way line, 92.83 feet to the point of beginning;

and,

Entire Lot 1, and a part of Lots 2, 4, 5 and 6, in Block 3 of Calpine's Subdivision, being a part of Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix the point of beginning commence at the point of intersection of the center line of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East, on said center line, 528.13 feet; thence North 89°11'22" East, parallel with the North line of said Subdivision, 33.75 feet to the East right-of-way line of Crow Island Road and the point of beginning of this description; thence continuing North 89°11'22" East, on a line which is 40.00 feet, measured at right angles, South of the North line of said Lot 2, 320.25 feet to the East line of said Lot 6; thence South 01°14'44" East, on said East line, 61.55 feet to the South line of said Block 3; thence South 89°11'22" West, on said South line of Block 3, 307.54 feet to the Easterly right-of-way line of Crow Island Road; thence North 12°53'10" West, on said Easterly right-of-way line, 62.95 feet to the point of beginning.

PARCEL 2

A parcel of land in Government Lot 5, Fractional Section 5, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix the point of beginning, commence at the point of intersection of the centerline of Crow Island Road with the South line of the Crow Reservation; thence South 12°53'10" East on said centerline, 1,315.36 feet to a deflection point in said centerline; thence South 19°44'30" East, 349.45 feet to a point on said centerline which is 1,664.81 feet, Southeasterly along said centerline from the South line of the Crow Reservation; thence North 89°52'49" East, 1,580.32 feet to the point of beginning of this description; thence North 00°27'21" East, 522.13 feet; thence North 89°11'22" East, parallel with the South line of said Reservation, 181.56 feet to the Southwesterly line of the I-75 right-of-way; thence South 44°04'33" East on said Southwesterly line, being a line which is parallel with and 150.00 feet, measured at right angles, Southwesterly from the centerline of the I-75 median, 548.94 feet to the East line of said Section; thence South 00°02'30" West on said East line, 176.61 feet to the Southeast corner of said Government Lot 5; thence North 89°43'16" West on the South line of said Lot, 567.76 feet; thence North 00°27'21" East, 43.54 feet to the point of beginning.

PARCEL 3

Northeast 1/4 of Section 8, T12N, R5E, Except C&O RR R/W, Also except commencing on center line of Crow Island Road, 644.77 feet North 32 1/4 Deg from North and South 1/4 line; thence North 32 1/4 Deg East 363.84 feet; thence South 57 3/4 Deg East to C&O RR R/W; thence Southwesterly along said RR R/W to a line which bears South 57 3/4 Deg East; thence North 57 3/4 Deg West to beginning, Also except North 800 feet of West 435.72 feet thereof.

PARCEL 4

A parcel of land in the Southwest 1/4 of the Northeast 1/4 of Section 8, Township 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, described as follows: To fix a point of beginning, commence at the Northeast corner of Section 8; thence North 88°37'30" West, on the North line of Section 8, 1,196.19 feet to the centerline of Crow Island Road; thence South 32°06'00" West, on said centerline, 1,825.38 feet to the point of beginning of this description; thence South 57°54'00" East, on the North line of the South 3 acres of so-called Lot 27 of Fuller's Unrecorded Map, as described by Deed Fuller to Horr and recorded in Liber 167, Page 360, 504.68 feet to the Northwesterly right-of-way line of C. & O. Railway; thence South 40°53'30" West, on said right-of-way line, 368.16 feet; thence North 57°54'00" West, on the Southerly line of the Northerly 1.42 chains of so-called Lot 26 of Fuller's Unrecorded Map, as described by deed Fuller to Miller and recorded in Liber 160, Page 501, 448.41 feet to the centerline of Crow Island Road; thence North 32°06'00" East, on said center-line, 363.84 feet to the point of beginning.

PARCEL 5

North 1/2 of North 1/2 of Southeast 1/4 of Section 8, T12N, R5E lying Easterly of C&O RR R/W,

MLC# 1004 – Saginaw Nodular Iron (PIMS297) X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ4402\US_ACTIVE_EXHIBIT A - #1004 - 2100 VETERANS PARKWAY, SAGINAW, MI_43637372_1 (2).DOC 6 Except Consumers Power R/W, Also Except commencing at a point on East & West 1/4 line 509.12 feet South 89°48'30" West from East 1/4 corner of Section 8 to Northwesterly R/W of Consumers Power Company; thence South 21°17'30" West on said R/W to South line of North 1/4 of North 1/2 of Southeast 1/4 of Section 8; thence South 89°44'52.5" West on said 1619.56 feet; thence North 40°53'30" East parallel to C&O R/W 66 feet; thence South 89°44'52.5" West 330 feet to Easterly R/W of C&O RR R/W; thence North 40°53'30" East on said R/W 190.17 feet; thence North 89°48'30" East 418.75 feet; thence North 00°11'30" West 141.25 feet to East & West 1/4 line; thence North 89°48'30" East on said 1/4 line 191.37 feet; thence South 00°11'30" West 209.10 feet; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East 210 feet; thence North 00°11'30" West 209.10 feet to East & West 1/4 line; thence North 89°48'30" East to POB.

PARCEL 6

The South 1/2 of the North 1/2 of the South 1/2 of the Northwest 1/4 of the Southeast 1/4 of Section 8, Township 12 North, of Range 5 East.

PARCEL 7

The West 50 feet of the East 1651 feet of the South 120 feet of the North 329.1 feet of the Southeast 1/4 of Section 8, Township 12 North, Range 5 East.

PARCEL 8

The South 50 feet of that part of the North 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 9, Township 12 North, Range 5 East, lying Westerly from the right-ofway of the Michigan Railway Company, so-called, now Consumers Power Company; and the North 90 feet of the South 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 9, Township 12 North, Range 5 East, lying West of the Michigan Railway Company, so-called, now Consumers Power Company, so-called, now Consumers Power Company, so-called, now Consumers Power Company, all in Township of Buena Vista, County of Saginaw, State of Michigan.

PARCEL 9

The South 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 9, Town 12 North, Range 5 East, lying Northwesterly of the Consumers Power Company right-of-way formerly the Interurban Railroad right-of-way between Saginaw and Bay City, excepting therefrom the North 90 feet and also excepting therefrom the South 75 feet.

PARCEL 10

A parcel of land in the South 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 9, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, lying Westerly of the Consumers Power Company right-of-way, formerly the Interurban Railroad right-of-way, described as follows: Commencing on the West line of said Section 9 at a point 557.31 feet, South 04°26'35" West of the Northwest corner of said Section 9; thence South 86°28'38" East, on a line which is parallel with and 75.00 feet, measured at right angles, North of the South line of the South 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4, 258.88 feet; thence South 25°39'38" West, on the Westerly line of said right-of-way, 80.97 feet; thence North 86°28'38" West, on said South line of the South 1/2 of the North 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4, 258.38" West, on said South line of said Section; thence North 04°26'35" East, on said West Section line, 75.01 feet to the point of beginning.

PARCEL 11

A parcel of land in the North 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 9, Town 12 North, Range 5 East, Buena Vista Township, Saginaw County, Michigan, lying Westerly of the Consumers Power Company right-of-way, formerly the Interurban Railroad right-of-way, described as follows: Commencing at the Northwest corner of said Section 9; thence South 86°43'52" East, on the North line of said Section, 477.49 feet; thence South 25°39'38" West, on the Westerly line of said right-of-way, 288.69 feet; thence North 86°36'15" West, on a line which is parallel with and 50.00 feet, measured at right angles, North of the South line of the North 1/2 of the North 1/2 of the Northwest 1/4 of the Northwest 1/4, 372.98 feet to the

West line of said Section; thence North 04°26'35" East, on said West line, 266.15 feet to the point of beginning.

PARCEL 12

City of Saginaw, County of Saginaw, State of Michigan and described as follows: A parcel of land in NW 1/4 of Section 8, T12N, R5E viz; Beginning at a point on N & S 1/4 line of said Section 800 feet S'ly of N Section line, thence W'ly parallel to N Section line 450 feet, thence NW'ly to a point on E'ly line of M-13 which is 705.75 feet from said N Section line, thence S'ly along E line of M-13 to a point that is 1718.07 feet S'ly of N Section line as measured at right angles more or less from N & S 1/4 line, thence S89°45'40"E 47.17 feet, to a point on a curve to the right having a radius of 2719.79 feet, thence NE'ly on the arc of said curve 507.93 feet, said arc being subtended by a chord bearing N 23°09'25"E 507.20 feet, thence N29°10'49"E 282.72 feet, thence N47°31'03" E 176.12 feet, thence N71°15'34"E 149.97 feet, thence N88°56'30"E 256.67 feet, thence S54°30'01"E 408.48 feet to N & S 1/4, thence N'ly along 1/4 line 265.23 feet to POB.

PARCEL 13 (Assessed as follows)

City of Saginaw, County of Saginaw, State of Michigan and described as follows: That part of the W. 1/2 of Sec. 8, T.12,N.R.5,E. lying N. of the P.M.R.R. Right of Way & S. of Saginaw River & W. of Saginaw Bay City Road being State Trunk Line Road M-13 & E. of the E. Shore Line of the Saginaw River, Exc. Nly. 800 ft.

PARCEL 14 (Assessed as follows)

City of Saginaw, County of Saginaw, State of Michigan and described as follows: All that part of W 1/2 of Sec 8, T12N R5E lying N of PMRR & E of State Hwy M-13, Exc that part viz; Beg at N 1/4 post of said Sec thence S'ly on N & S 1/4 line of said Sec to a point 800 feet S'ly of N Sec line, thence W'ly parallel with N'ly line of said Sec 450 feet, thence NW'ly to a point on E'ly line of State Hwy M-13, 705.75 feet S'ly of N'ly Sec line measured along E'ly line of said Hwy, thence N'ly along E'ly Hwy line to N'ly line of said Sec, thence E'ly along N'ly Sec line 544.56 feet to POB, Also Exc a parcel viz; Comg at N 1/4 corner of said Sec, thence S00°00'00"W on N & S 1/4 line of said Sec 800 feet, thence N88°37'30"W parallel with N line of NE 1/4 of said Sec 138.39 feet, thence S00°30'20'W 168.81 feet to POBM, thence cont S00°30'20"W 309.13 feet to a point on a curve to the right having a radius of 75 feet, thence point on a curve to the right having a radius of 75 feet, thence SW'ly on the arc of said curve 201.45 feet said arc being subtended by a chord bearing S77°11'13"W 146.13 feet, thence N89°45'40"W 354.61 feet, thence S12°41'02"W 419.73 feet, thence N89°45'40"W 466.58 feet to a point on a curve to the right having a radius of 2719.79 feet, thence NE'ly on the arc of said curve 507.93, said arc being subtended by a chord bearing N23°09'25"E 507.19 feet, thence N29°10'49"E 282.72 feet, thence N47°31'03"E 176.12 feet, thence N71°15'34"E 149.97 feet, thence N88°56'30"E 256.67 feet, thence S54°30'01"E 236.71 feet to POB.

PARCEL 15 (Assessed as follows)

City of Saginaw, County of Saginaw, State of Michigan and described as follows: Lots 11, 12, 13, 14, 15, Exc. S. 120 ft., E. 40 ft. of S. 120 ft. of said Lot 15, & Lot 19, EDDY URBAN RENEWAL REPLAT NO. 1. ALSO Lot 496, EDDY URBAN RENEWAL REPLAT NO. 3. ALSO that part of vacated Washington Ave. lying between Ely. line of 14th St. extended N.Ely. to Ely. line of Motor PL. & a line viz. comg. at int. of S. line of Washington Ave. & Wly line of Welch St., thence Nly. to a point on Nly. line of Washington Ave. that is 191 ft. W. of E. line of 18th St., thence W. along N. line of Washington Ave. to N.Wly. line of Veterans Memorial Parkway, thence N.Ely. along said line to a point that is 191 ft. W. of E. line of 18th St., to S.Ely line of Veterans Memorial Parkway & Point of Ending of line, ALSO vacated Motor Pla Parkway & Point of Ending of line, ALSO vacated Motor Place.

Property Description

A parcel of land, being part of Block 6 and Block 7, all in Brewster Park Addition to the City of East Saginaw, now the City of Saginaw, Saginaw County, Michigan, according to the plat thereof recorded in Liber 38, Page 195, and that part of Owen Street vacated by Saginaw City Council December 23, 1919, and that part of Howard Street, vacated by Saginaw City Council June 8, 1915, and that part of Morse (now known as Garey) Street vacated by Saginaw City Council December 24, 1935, described as follows: Commencing at the point of intersection of the West line of the Brown Street right of way and the North line of the Grand Trunk Western Railroad Company right of way; thence South 88º21'28" West, on said North line of the Grand Truck Western Railroad Company right of way, 584.74 feet to the Easterly line of the existing Owen Street right of way, said Easterly line being the arc of a curve to the right having a radius of 488.67 feet; thence Northeasterly on said Easterly line of existing Owen Street and on the arc of said curve to the right; 60.26 feet to the point of tangency of said curve, said arc being subtended by a chord bearing North 11°47'04" East, 60.22 feet to said point of tangency; thence North 15°19'00" East, on said Easterly line of the existing Owen Street right of way, 326.17 feet to the South line of existing Garey Street right of way; thence South 74°34'23" East, on said South line of Garey Street; 15.00 feet to the Northwest corner of said Block 6 of said Brewster Park Addition, according to the plat thereof recorded in Liber 38, Page 195 of Plats, Saginaw County Records; thence North 15°19'00" East, on the Northerly extension of the Westerly line of Block 6 of said Brewster Park Addition, 3.00 feet; thence South 74°34'23" East, on the North line of a 3.00 foot strip of said Morse (now Garey) Street vacated by Council December 24, 1935, and also on a line which is parallel to and 30.00 feet, measured at right angles, South of the centerline of said Garey Street right of way, 547.70 feet to said West line of Brown Street; thence South 15°13' 51" West, on said West line of Brown Street, 217.63 fee to the point of beginning.

MLC# 1005 – Former Howard W/H – Vacant Land

Property Description

Lots 553 to 566, 567 to 581, 594 to 608, 609 to 623, 642 to 656, 657 to 671, 698 to 712, 713 to 726, 761 to 774, 775 to 787, 831 to 843, 844 to 855, 905 to 916, 917 to 927 and 985 to 995 of GENERAL MOTORS PARK NO. 1, as recorded in Liber 6, Page 16 of Plats, Genesee County Records, more particularly described as Part of Sections 31 and 32, Town 8 North, Range 7 East, and being part of the vacated plats of GENERAL MOTORS PARK AND GENERAL MOTORS PARK NO. 1, described as beginning at a point that is South 89 degrees 16 minutes 24 seconds West 576.29 feet along the North line of Section 31 and South 11 degrees 00 minutes 09 seconds West 2785.11 feet along the Easterly right of way line of the C & O Railroad, and North 88 degrees 52 minutes 33 seconds East along the Southerly line of Stewart Avenue 839.39 feet from the Northeast corner of said Section 31; thence South 01 degrees 39 minutes 54 seconds East 50.00 feet; thence South 88 degrees 52 minutes 33 seconds West 75.00 feet to the East line of James P. Cole Blvd.; thence South 01 degrees 39 minutes 54 seconds East along said East line 300.20 feet; thence North 88 degrees 20 minutes 06 seconds East 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 210.00 feet; thence South 88 degrees 20 minutes 06 seconds West 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 790.00 feet; thence North 88 degrees 20 minutes 06 seconds East 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 210.00 feet; thence South 88 degrees 20 minutes 06 seconds West 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 395.00 feet; thence North 88 degrees 20 minutes 06 seconds East 489.52 feet to the Westerly right of way line of Interstate 475; thence North 16 degrees 46 minutes 07 seconds East along said Right of Way line 31.65 feet; thence North 12 degrees 17 minutes 04 seconds East 194.95 feet; thence North 10 degrees 33 minutes 31 seconds East 61.39 feet; thence North 03 degrees 14 minutes 45 seconds East 191.48 feet; thence North 04 degrees 59 minutes 17 seconds East 60.41 feet; thence North 00 degrees 14 minutes 32 seconds West 189.77 feet; thence North 04 degrees 31 minutes 44 seconds West 60.08 feet; thence North 05 degrees 42 minutes 47 seconds West 190.76 feet; thence North 05 degrees 28 minutes 50 seconds West 60.13 feet; thence North 13 degrees 33 minutes 18 seconds West 194.16 feet; thence North 11 degrees 07 minutes 43 seconds West 60.83 feet; thence North 11 degrees 13 minutes 35 seconds West 192.68 feet; thence North 12 degrees 58 minutes 35 seconds West 61.19 feet; thence North 16 degrees 41 minutes 30 seconds West 196.73 feet; thence North 05 degrees 28 minutes 50 seconds West 60.13 feet; thence North 10 degrees 44 minutes 03 seconds East 102.39 feet; thence North 01 degrees 39 minutes 54 seconds West 56.60 feet; thence North 46 degrees 39 minutes 54 seconds West 20.63 feet to the Southerly line of Stewart Avenue; thence South 88 degrees 52 minutes 33 seconds West along said Southerly line 350.55 feet to the point of beginning.

4002 James Cole Blvd, Flint, MI 48503

Property Description

PARCEL B:

Lots 1, 2, 3, 4, 7, 8 and that part of Lots 5, 6, 9 and 10 lying Southeasterly of the Southerly Right-of-Way line of Grand Trunk Western Railroad, including that portion of vacated Robinson Street adjacent to said Lots, PLAT OF ROBINSON PLACE, according to the recorded plat thereof, as recorded in Plat Liber 1, Page 28, Genesee County Records.

ALSO, a contiguous part of Block 3, PLAT OF MCFARLAN'S ADDITION TO WEST FLINT, according to the recorded plat thereof, as recorded in Deed Liber 82, Page 0, Genesee County Records, described as: Lots 8, 9, 10, 11, and that part of Lots 6 and 7 lying Southeasterly of said Southerly Right-of-Way line of Grand Trunk Western Railroad, including the vacated East-West alleys lying adjacent to Lots 8, 9, 10 and 11.

ALSO, a contiguous part of Block 1, PLAT OF WEST FLINT, according to the recorded plat thereof, as recorded in Deed Liber 33, page 642, and transcribed in Plat Liber 6, page 6, Genesee County Records, described as: The Westerly 20 feet of the Southerly 60 feet of Lot 6, as originally platted, and that part of Lot 7 lying Southeasterly of said Southerly Right-of-Way line of Grand Trunk Western Railroad, EXCEPT a triangular portion of said Lot 7 lying on the Westerly side conveyed in Master Liber 4095, Page 299, Genesee County Records.

ALSO, a contiguous part of Lots 2, 3, and 4, Block 4, including part of vacated Asvlum Street and Kearsley Street, PLAT OF WEST FLINT, according to the recorded plat thereof, as recorded in Deed Liber 33, page 642, and transcribed in Plat Liber 6, page 6, Genesee County Records, described as: Beginning at the Southeasterly corner of Lot 10 of said Block 3; thence Southeasterly along the Easterly line of said lot extended Southeasterly 3.0 feet; thence Southwesterly parallel to the Southerly line of said lot and its Southwesterly extension, 90 feet; thence Southwesterly to a point on the Southerly line of Kearsley Street, 78 feet, Southwesterly from its intersection with the Westerly line of Chase Street; thence Southwesterly to a point on the Easterly line of Asylum Street, 84 feet, Southeasterly from the Northwesterly corner of said Lot 4, as originally platted; thence Southwesterly to a point on the Westerly line of Asylum Street, 15 feet Northwesterly from its intersection with the Northwesterly line of Glenwood Avenue; thence Northwesterly along said Westerly extended Northwesterly to the Northerly line of Kearsley Street, as originally platted; thence Northeasterly along said Northerly line to the Place of Beginning. EXCEPT That part of the Westerly 1/2 of Asylum Street lying Southeasterly of the following described line: Commencing at the intersection of the Westerly line of Asylum Street with the Northwesterly line of Glenwood Avenue; thence Northwesterly along said Westerly line of its Northwesterly extension, 80 feet for Place of Beginning; thence Easterly at right angles, a distance of 33 feet to the Place of Ending.

PARCEL L:

That part of Lots 16, 18, 20, 22, 24, 26, 28 and 30 of WILCOX PLAT, as recorded in Liber 54 of Deeds, Page 0, Genesee County Records, that lie Northeasterly of the following described line: Commencing at a point on the Northwesterly line of said Lot 16, South 57 degrees 54 minutes 10 seconds West, 19 feet from the Northeast corner of said Lot; thence along the Southwesterly Right-of-way line of Chevrolet Avenue, relocated, on a curve to the right, having a radius of 605.98 feet, a central angle of 12 degrees 28 minutes 27 seconds

MLC# 1299 - Flint West - Flint River (Bluff Street)

and long chord bearing and distance of South 26 degrees 15 minutes 47 seconds East, 131.67 feet; thence along said right-of-way line, on a curve to the left, having a radius of 681.98 feet, a central angle of 12 degrees 33 minutes 51 seconds and long chord bearing and distance of South 26 degrees 18 minutes 28 seconds East, 149.25 feet; thence South 32 degrees 35 minutes 23 seconds East, 194.03 feet; thence North 57 degrees 54 minutes 33 seconds East, to a Place of Ending, on the Northeasterly line of Lots 30, EXCEPT the Easterly 56 feet of Lot 30.

PARCEL M:

Part of Lots 3, 4, 6 and 8, Block 3 of THE PLAT OF WEST FLINT, as recorded in Liber 6 of Plats, Page 6, Genesee County Records, Genesee County Records, described as: Beginning at the Northwesterly corner of said Lot 4; thence North 60 degrees 34 minutes 20 seconds East along the Northerly line of said Lots 4 and 3, 103.95 feet; thence Southerly along a curve to the right having a radius of 200.69 feet a chord bearing and distance of South 16 degrees 17 minutes 10 seconds East, 91.26 feet; thence South 03 degrees 08 minutes 40 seconds East, 171.47 feet to the Westerly line of said Lot 8; thence North 31 degrees 08 minutes 40 seconds West along the Westerly line of said Lots 8, 6, and 4 to the Place of Beginning. EXCEPT the following premises conveyed to City of Flint by Quit Claim Deed recorded in Deed Liber 1990, Page 597, and being described as: That part of Lots 4 and 3, Block 3 of WEST FLINT, according to the plat therefrom as recorded in Liber 6 of Plats, Page 6, Genesee County Records: Beginning at the Northwesterly corner of said Lot 4; thence along the Northerly line of Block 3, North 60 degrees 34 minutes 20 seconds East, 103.95 feet; thence Southerly on a curve to the right, having a radius of 200.69 feet, a chord bearing and distance of South 27 degrees 17 minutes 23 seconds East, 15.01 feet; thence South 60 degrees 34 minutes 20 seconds West, 57.94 feet; thence South 36 degrees 19 minutes 59 seconds West, 48.69 feet to the Westerly line of said Lot 4; thence along said West line, North 31 degrees 08 minutes 40 seconds West, 35.0 feet to the Point of Beginning.

PARCEL N:

Part of Lots 12 and 13, Section 3, Plat of Sections 2, 3 4, 5 and 6 and 8, being part of the Reserve at near the Grand Traverse on Flint River, described as follows: Beginning at the intersection of the Westerly line of Chevrolet Avenue, as widened, with the Northerly face of the retaining wall at the Flint River; thence the following courses and distances along the Northerly face of said retaining wall: North 71 degrees 59 minutes 29 seconds West, 26.20 feet (described as 25.85 feet); thence South 55 degrees 50 minutes 32 seconds West, 64.58 feet (described as 66.19 feet); thence South 59 degrees 25 minutes 05 seconds West, 279.97 feet; thence North 32 degrees 05 minutes 35 seconds West, 126.53 feet; thence North 59 degrees 16 minutes 55 seconds East, 348.23 feet (described 346.63 feet) to the Westerly line of Chevrolet Avenue, as widened; thence South 32 degrees 00 minutes 29 seconds East, along the Westerly line of said Chevrolet Avenue, as widened, 34.86 feet to an angle point in said street line; thence South 61 degrees 54 minutes 41 seconds East, continuing along said street line, 26.74 feet to an angle point in said street line; thence South 31 degrees 59 minutes 10 seconds East, continuing along said street line, 85.27 feet (described as 84.82 feet) to Place of Beginning.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

PARCEL A: A parcel of land located on the North side of South Boulevard between Franklin Road and Saginaw Street, City of Pontiac, Oakland County, Michigan, being Lots 1 through 32, inclusive, including vacated streets, of DONALDSON ADDITION to the City of Pontiac, Oakland County, Michigan, as recorded in Liber 8 of Plats, Page 5, Oakland County Records, Lots 33 through 42, inclusive, of DONALDSON ADDITION NO.1 to the City of Pontiac, Oakland County, Michigan, as recorded in Liber 18 of Plats, Page 39, Oakland County Records, Lots 1 through 8, inclusive, of SACHSE ADDITION to the City of Pontiac, Oakland County, Michigan, including that part of vacated Wilson Avenue lying adjacent thereto, as recorded in Liber 9 of Plats on Page 4, Oakland County Records, Lot 1, Lots 10 through 42, inclusive, and part of Lots 7, 8, and 9, including vacated streets and alleys of RAPID MOTOR ADDITION to the City of Pontiac, Michigan, as recorded in Liber 5 of Plats on Page 49, Oakland County Records, Lots 1 through 11, inclusive and part of Lot 12 of ASSESSOR'S PLAT NO. 90, including that part of vacated Wilson venue lying adjacent thereto, part of the Southwest 1/4 of Section 33. Town 3 North, Range 10 East, as recorded in Liber 18 of Plats on Page 90, Oakland County Records, and Lots 1, 2, 3, 8, 9, 10, and 15 and part of Lots 4, 5, 6, 7, 11, 12, 13, 14, and 16 of ASSESSOR'S PLAT NO. 91, including that part of vacated Wilson Avenue lying adjacent thereto, part of the Southwest 1/4 of Section 33, Town 3 North, Range 10 East, as recorded in Liber B-1 of Plats on Page 91, Oakland County Records, all being located in the City of Pontiac Oakland County, Michigan and being more particularly described as follows: Beginning at the Northeast corner of Franklin Road (width varies) and South Boulevard (width varies, said point being also the Southwest corner of Lot 42 of said DONALDSON ADDITION NO.1; proceeding thence from said point of beginning North 05 degrees 04 minutes 47 seconds East along the East line of said Franklin Road, said line being also the West line of Lots 42, 41 and 40 of said DONALDSON ADDITION NO.1, the West line of Lot 1 of said ASSESSOR'S PLAT NO. 91 and the West line of Lots 4 through 1, inclusive, of said SACHSE ADDITION, a distance of 1032.43 feet to the Northwest corner of Lot 1 of said SACHSE ADDITION; thence North 06 degrees 12 minutes 07 seconds East across the Westerly end of vacated Wilson Avenue (width varies), a distance 'of 59.61 feet to the Northeast corner of vacated Wilson Avenue and Franklin Road, said point being also the Southwest corner of Lot 3 of said ASSESSOR'S PLAT NO. 90; thence North 05 degrees 57 minutes 22 seconds East along the East line of said Franklin Road, said line being also the West line of Lots 3, 2, 1 and 4 of said ASSESSOR'S PLAT NO. 90, a distance of 332.15 feet to the Northwest corner of said Lot 4; thence continuing along the East line of said Franklin Road, North 05 degrees 52 minutes 14 seconds East, said line being also the West line of Lots 26 through 19, inclusive, the West end of vacated Josephine Street (40 feet wide), and the West line of Lots 18 through 10, inclusive, and part of Lot 9 of said RAPID MOTOR ADDITION, a distance of 930.25 feet to the Southeasterly corner of Franklin Road and Rapid Street as opened through said subdivision; thence North 60 degrees 29 minutes 25 seconds East along the Southerly line of Rapid Street (46 feet wide), said line runs through the interior of Lots 9, 8, and 7 of said RAPID MOTOR ADDITION and is the Northerly end of vacated Motor Street (50 feet wide) and the Northerly line of Lot 1 of said subdivision, a distance of 410.51 feet to the point of intersection of the Southerly line of said Rapid Street with the Westerly line of the Grand Trunk Western Railroad rightof-way (80 feet wide) said point being also the northeasterly corner of said Lot 1; thence South 29 degrees 51 minutes 20 seconds East along the Westerly line of said railroad right-of-way, said line being also part of the Easterly line of said Lot 1, a distance of 753.26 feet to a point of curve in said right-of-way; thence continuing along said right-of-way line along the arc of a curve concave to the Northeast, radius 3090.45 feet, an arc distance of 725.29 feet (chord bears South 36 degrees 34 minutes 44 seconds East,

MCL# 1306-1, 2-

PCC Validation and Southern Parking Lot

723.64 feet) to the Southeasterly corner of said Lot 1 and of said subdivision; thence Southeasterly along said right-of-way line on the arc of a curve which is concave to the Northeast and which forms the Northeasterly line of Lots 9 and 10 of said ASSESSOR'S PLAT NO. 90, an arc distance of 45.90 feet (chord bears South 43 degrees 29 minutes 04 seconds 45.90 feet) to the lot corner common to Lots 10 and 11 of said ASSESSOR'S PLAT; thence continuing Southeasterly along said right-of-way line along the arc of a curve concave to the Northeast, radius 3090.45 feet, an arc distance of 242.81 feet (chord bears South 46 degrees 16 minutes 05 seconds East 242.76 feet) to the point of intersection of said rightof-way with the Westerly line of Saginaw Street, as widened; thence South 26 degrees 44 minutes 58 seconds East, 146.57 feet along the Westerly line of said Saginaw Street through the interior of Lot 12 of said ASSESSOR'S PLAT NO. 90 and across the Easterly end of said vacated Wilson Avenue to a point on the Northerly line of Lot 4 of said ASSESSOR'S PLAT NO. 91; thence continuing along the Westerly line of said Saginaw Street South 26 degrees 15 minutes 20 seconds East through the interior of said Lot 4, a distance of 48.54 feet to a point on the Southerly line of said lot; thence continuing Southeasterly along the Westerly line of said street, through the interior of Lots 5, 6, 7, and 11 of said ASSESSOR'S PLAT NO. 91, to a point on the Southerly line of said Lot 11; thence continuing Southeasterly along the Westerly line of said street, through the interior of Lots 12, 13, 14, and part of Lot 16 of said ASSESSOR'S PLAT NO. 91, to an angle point in said street line; thence South 22 degrees 53 minutes 27 seconds East along the Westerly line of South Saginaw Street, as widened, a distance of 305.95 feet to the Northeasterly corner of a triangular parcel of land deeded to the Michigan State Highway Department for Highway purposes, as recorded in Liber 5802 of Deeds on Page 794, Oakland County Records; thence South 33 degrees 51 minutes 26 seconds West along the Northwesterly line of said triangular parcel, a distance of 19.97 feet to a point on the North line of South Boulevard (width varies); thence North 84 degrees 29 minutes 13 seconds West along the North line of said South Boulevard, said line being also the South line of part of Lot 16, the South line of Lots 10, 9, and 1 of said ASSESSOR'S PLAT NO. 91, the South line of Lots 32, 31, and 30, the South end of vacated York Street (40 feet wide), the South line of Lots 19 through 14, inclusive, the South end of vacated Duke Street (40 feet wide) and the South line of Lots 3, 2, and 1 of said DONALDSON ADDITION and the South line of Lots 33 through 39, inclusive, and Lot 42 of said DONALDSON ADDITION NO.1, a distance of 2235.07 feet to the point of beginning.

PARCEL B: A parcel of land located on the South side of South Boulevard West of Howland Avenue, City of Pontiac, Oakland County, Michigan, being Lots 52 through 59, inclusive, Lots 49 through 51, inclusive, except the North 10.00 feet, Lots 60 through 78, inclusive, except the North 10.00 feet thereof, and Lots 79 through 120, inclusive, of WOODWARD ESTATES SUBDIVISION of part of the East 1/2 of the Northwest

1/4 of Section 4, Town 2 North, Range 10 East, Township of Bloomfield, (now City of Pontiac), Oakland County, Michigan, as recorded in Liber 27 of Plats, on Page 2, Oakland County Records, including the vacated alley adjacent to said lots.

PARCEL C: A parcel of land located on the Westerly side of South Saginaw Street, South of Rapid Street, City of Pontiac, Oakland County, Michigan, being Lot 15 of the PLAT OF HAMMOND'S ADDITION, City of Pontiac, Oakland County, Michigan, as recorded in Liber 4 of Plats on Page 47. Oakland County Records.

Commonly known as: 200 South Boulevard West, Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: 59-29-300-024

Land situated in the **Township** of **Flint**, in the County of **Genesee**, State of **Michigan** is described as follows:

Part of the Southeast 1/4 of Section 30 and part of the Southwest 1/4 of Section 29, Town 7 North, Range 7 East, City of Burton, Genesee County, Michigan more particularly described as follows:

Commencing at the West 1/4 corner of Section 29; thence South 89 degrees 14 minutes 00 seconds West 299.08 feet to a point on the East-West 1/4 line of Section 30; thence South 09 degrees 03 minutes 00 seconds East 183.34 feet to a point on the East line of Saginaw Road and the point of beginning; thence continuing South 09 degrees 03 minutes 00 seconds East 200.00 feet; thence North 80 degrees 57 minutes 00 seconds East 125.00 feet; thence South 09 degrees 03 minutes 00 seconds East 175.00 feet; thence North 80 degrees 57 minutes 00 seconds East 125.00 feet; thence North 80 degrees 57 minutes 00 seconds East 125.00 feet; thence North 80 degrees 03 minutes 00 seconds East 300.00 feet; thence North 90 degrees 03 minutes 00 seconds East 420.00 feet; thence North 80 degrees 57 minutes 00 seconds East 300.00 feet; thence North 09 degrees 03 minutes 00 seconds East 300.00 feet; thence North 09 degrees 03 minutes 00 seconds East 125.00 feet; thence South 80 degrees 57 minutes 00 seconds East 300.00 feet; thence North 09 degrees 03 minutes 00 seconds West 845.42 feet; thence South 89 degrees 41 minutes 00 seconds West 264.54 feet thence South 89 degrees 14 minutes 00 seconds West 140.02 feet; thence South 09 degrees 03 minutes 00 seconds West 140.02 feet; thence South 09 degrees 03 minutes 00 seconds West 150.00 feet to the point of beginning.

Commonly known as: S. Saginaw St., Flint, MI 48507

Property Description

Tax ID Numbers: 19-2231-000; 19-2232-000; 19-2249-000; 19-2258-000; 19-2231-001; 19-2258-001.

Land situated in the City of Saginaw, in the County of Saginaw, State of Michigan, is described as follows:

Parcel 1:

Part of Sections 34 and 35, Town 12 North, Range 4 East, viz: Beginning at a point on Southeasterly line of Salt Street which is 23.88 feet Northeasterly of Northeasterly line of vacated Sylvan Street; thence South 38°08'56" East 183.21 feet; thence South 28°26'22" East 207.15 feet; thence South 26°16'10" East 71.79 feet; thence South 43°59'51" East 226.76 feet; thence South 47°42'46" East 158.71 feet; thence South 00°40'40" West 159.80 feet; thence South 89°19'16" East 8.85 feet; thence South 00°09'51" West 80.9 feet; thence South 24°10'00" East 89.8 feet, thence South 24'46'47" East 365.55 feet; thence South 00°37'27" West 1023.19 feet; thence South 89°07'00" East parallel with South line of said Section 35, 1422.14 feet; thence South 01°30'00" East parallel with said Section line common to Sections 34 & 35 100 feet; thence South 89°07'00" East to West Harbor Line; thence Northerly along said Harbor Line 2238.33 feet more or less, to South line of West Center Street; thence Westerly along said street line to a point that is 769.15 feet Southeasterly of intersection of West line of vacated Queen Street and South line of West Center Street; thence South 1°7'05" West 454.47 feet; thence South 88°52'55" West 275.1 feet; thence South 1°7'55" West 468.89 feet; thence North 88°52'55" West 118.9 feet; thence North 0°14'46" East 91.14 feet; thence North 48°8'14" West 424.72 feet; thence North 0°14'46" East 338.85 feet; thence North 34°45'31" East 399.19 feet; thence North 0°14"46" East 449.9 feet to South line of Center Street; thence Westerly along said South line to Southeasterly line of Salt Street; thence Southwesterly along said Southeasterly line to middle of vacated rededicated Florence Street; thence Southeasterly along said centerline of Florence Street to a point which is perpendicular to a point on South line of Florence Street 185.48 feet from Southeasterly line of Salt Street; thence Southerly at right angles 193.55 feet; thence Westerly 163.1 feet to a point 100.97 feet Easterly of Salt Street & 106 feet Southerly at right angles to original Southerly line of said Florence Street; thence Westerly 100.97 feet to a point on Southeasterly line of Salt Street; thence Southwesterly along said street line to point of beginning.

Parcel 2:

A parcel of land in Section 35, Town 12 North, Range 4 East, viz: Beginning at intersection of West line of vacated Queen Street & South line of West Center Street; thence Southeasterly along said South line of West Center Street 769.15 feet; thence South 1°7'5" West 454.47 feet; thence South 88°52'55" West 275.1 feet; thence South 1°7'55" West 468.89 feet; thence North 88°52'55" West 118.9 feet; thence North 0°14'46" East 91.14 feet; thence North 48°8'14" West 424.72 feet; thence North 0°14'46" East 338.85 feet; thence North 34°45'31" East 399.19 feet; thence North 0°14'46" East 449.9 feet to point of beginning.

Parcel 3:

A parcel of land in fractional Sections 2 and 3, Town 11 North, Range 4 East and Sections 34 and 35, Town 12 North, Range 4 East, viz: Beginning at a point on line common to said Section 3 and 34 which is 799.72 feet North 89 degrees 11 minutes 15 seconds West from Section corner common to said Sections 2, 3, 34 and 35; thence North 00 degrees 19 minutes 20 seconds East on line that is parallel with and 180 feet measured at right angles, East of Southerly extension of Salt Street, 811.47 feet; thence South 89 degrees 10 minutes 40 seconds East parallel with South 1/8 line of Section 34, 453.65 feet thence North 00 degrees 36 minutes 00 seconds East, parallel with Section line common to said Sections 34 and 35, 500 feet to said Section 1/8 line of Section 34; thence South 89 degrees 10 minutes 40 seconds East on said South 1/8 line, 350 feet to said Section 1/8 line common to Sections 34

<u>MLC# 1003, 1328 AND 1106 –</u> GMPT – Saginaw Malleable Iron & Saginaw Plant 2 and Greenpoint Landfills

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZD81C\US_ACTIVE_EXHIBIT A - #1003, 1328, 1106 - 77 WEST CENTER_43637312_2 (2).DOC and 35; thence South 00 degrees 36 minutes 00 seconds West on said Section line 524.17 feet; thence South 89 degrees 07 minutes 00 seconds East on North line of South I/2 of South 90.77 acres of Southwest 1/4 of said Section 35, 300 feet; thence North 00 degrees 36 minutes 00 seconds East parallel with said Section line common to Sections 34 and 35, 100 feet; thence South 89 degrees 07 minutes 00 seconds East parallel with said North line 1422.14 feet; thence South 01 degrees 30 minutes 00 seconds East parallel with Section line common to said fractional Section 2 & 3, 2042.5 feet; thence North 89 degrees 26 minutes 00 seconds West on a line which is parallel with and 1163.55 feet measured at right angles , South of Section line common to said S5, 2591.03 feet to said line being 180 feet measured at right angles, East of Southerly extension of Salt Street; thence North 00 degrees 19 minutes 20 seconds East on said line 1166.99 feet to point of beginning.

Parcel 4:

That part of Northwest 1/4 of Section 2, Town 11 North, Range 4 East, and Southwest 1/4 of Section 35, Town 12 North, Range 4 East, lying Easterly of a line described as follows: Commencing at the West 1/4 post of Section 2; thence North along West Section line 176.33 feet; thence North 80 degrees 14 minutes 30 seconds East 1844.27 feet to point of beginning of said line; thence North 1 degrees 30 minutes West 2731.03 feet to point of ending of said line, lying Northerly of a line described as follows: Commencing at West IA post of Section 2; thence North along West Section line 176.33 feet; thence North 80 degrees 14 minutes East 1844.27 feet to point of beginning of said line; thence North 80 degrees 14 minutes East 1844.27 feet to point of beginning of said line; thence North 80 degrees 14 minutes East 1844.27 feet to point of beginning of said line; thence continuing North 80 degrees 14 minutes East a distance of 419.88 feet; thence South 34 degrees 59 minutes 30 seconds East to center thread of Saginaw River, and lying Southerly on a line that is located 523.66 feet South of South 1/8 post of said Section 35, and running East parallel to South line of said Section 35.

Parcel 5:

A parcel of land in the Southwest 1/4 of Section 35, Town 12 North, Range 4 East described as: Beginning at a point on the West line of said Section 787.14 feet North 00 degrees 36 minutes 00 seconds East from the Southwest corner of said Section; thence continue on said West Section line 535.24 feet; thence South 89 degrees 24 minutes 46 seconds East 300 feet; thence South 00 degrees 36 minutes 00 seconds West parallel with said West Section line 536.79 feet to the North line of the South half of side of-called South 80.77 acres of said Southwest 1/4; thence North 89 degrees 07 minutes 00 seconds West on said North line 300 feet to the point of beginning.

Parcel 6:

A strip of land 72 feet wide in Section 2, Township 11 North, Range 4 East, and in Section 35, Township 12 North, Range 4 East described as follows: To find the place of beginning, commence at the West IA post of said Section 2; run thence North 01 degrees 30 minutes West along the West line of said Section 2, a distance of 176.33 feet to a point on the Northerly line of property conveyed to Consumers Power Company by a certain warranty deed dated January 14, 1964; thence North 80 degrees 14 minutes 30 seconds East along he Northerly line of said property, a distance of 1,771.53 feet to the point of beginning of this description; running thence North 01 degrees 30 minutes West parallel with the West line of said Section 2, a distance of 1,965.72 feet to a point on the North line of said Section 2, said point being 1,754.31 feet distant Easterly of and measured along the North line of said Section 2 from the Northwest corner thereof, thence continuing North 01 degrees 30 minutes West into said Section 35, a distance of 778.65 feet to a point on the Southerly line of land now or formerly owned by General Motors Corporation, said point being 1,725.3 feet distant from and measured at right angles to the West line of said Section 35, thence South 89 degrees 05 minutes East along the Southerly line of said land now or formerly owned by General Motors Corporation, a distance of 72.06 feet; thence South 01 degrees 30 minutes East, parallel with the first course of this description, a distance of 778.25 feet to the South line of said Section 35; thence continuing South 01 degrees 30 minutes East a distance of 1,952.78 feet to the aforesaid Northerly line of the above mentioned property conveyed to Consumers Power Company by a certain warranty deed dated January 14, 1964; thence South 80 degrees 14 minutes 30 seconds West along said Northerly line of said property, a distance of 72.74 feet to the place of beginning.

Commonly known as: 75, 77 and 79 West Center Street and 3305 and 3307 Gabriel, Saginaw, MI

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<u>MLC# 1003, 1328 AND 1106 –</u> <u>GMPT – Saginaw Malleable Iron & Saginaw Plant 2 and Greenpoint Landfills</u> x:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZD81C\US_ACTIVE_EXHIBIT A - #1003, 1328, 1106 - 77 WEST CENTER_43637312_2

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

A part of the Southeast 1/4 of the Northeast 1/4 of Section 17, Town 7 North, Range 6 East, Flint Township, Genesee County, Michigan, described as: Commencing at the East 1/4 corner of Section 17; thence North 89 degrees 48 minutes 15 seconds West 400.00 feet along the East West 1/4 line for a point of beginning; thence continuing North 89 degrees 48 minutes 15 seconds West 936.34 feet along the 1/4 line to the 1/8 line; thence North 00 degrees 17 minutes 45 seconds East 1329.80 feet along the 1/8 line; thence South 89 degrees 27 minutes 45 seconds East 929.50 feet; thence South 1324.26 feet to the East West 1/4 line and to the point of beginning.

Subject to and together with the following 108.00 foot wide easement for ingress-egress described as: Commencing at the East 1/4 corner of Section 17; thence North 676.83 feet along the East line of Section 17 and center line of Linden Road; thence West 50.00 feet to the West right of way of Linden Road and for a point of beginning; thence South 54.00 feet along the West right of way of Linden Road; thence West 350.00 feet; thence North 108.00 feet; thence East 350.00 feet to the West right of way of Linden Road; thence South 54.00 feet along the West right of way of Linden Road; beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

Being all that real property situated in the East 1/2 of Section 18, Township 8 North, Range 7 East, Genesee Township, Genesee County, Michigan, described as follows: Commencing at the South 1/4 corner of said Section 18 and thence running South 88 degrees 30 minutes 19 seconds East, 50.20 feet along the South line of the Southeast 1/4 of said Section 18i thence North 00 degrees 29 minutes 38 seconds East, 29.29 feet to the point of beginning thence along the East line of Horton Street (formerly Alfred Street) North 00 degrees 29 minutes 38 seconds East, 2140.02 feet; thence South 82 degrees 29 minutes 52 seconds East, 170.82 feet; thence South 89 degrees 32 minutes 24 seconds East, 170.00 feet; thence North 00 degrees 27 minutes 36 seconds East, 129.91 feet; thence South 89 degrees 34 minutes 30 seconds East, 696.84 feet; thence North 00 degrees 43 minutes 40 seconds East, 1175.70 feet; thence North 08 degrees 54 minutes 02 seconds West, 114.92 feet; thence North 20 degrees 25 minutes 09 seconds West, 190.42 feet; thence North 26 degrees 45 minutes 51 seconds West, 312.89 feet; thence North 16 degrees 56 minutes 25 seconds West, 224.25 feet; thence North 82 degrees 24 minutes 45 seconds West, 69.33 feet; thence North 10 degrees 07 minutes 00 seconds West, 292.15 feet; thence North 13 degrees 18 minutes 36 seconds West, 234.78 feet to the Westerly right of way line of the CSX Railroad; thence South 28 degrees 04 minutes 14 seconds East along said Westerly right of way, 1379.69 feet; thence South 27 degrees 17 minutes 43 seconds East along said Right of Way, 1028.40 feet to the East-West 1/4 line of Section 18; thence North 88 degrees 56 minutes 57 seconds West, 3.93 feet along said East-West 1/4 line to a point on a curve; thence along said curve in a Southeasterly direction for 1398.24 feet (long chord bearing South 15 degrees 33 minutes 28 seconds East, 1395.73 feet, central angle of 11 degrees 53 minutes 46 seconds, radius 6734.41 feet) thence South 07 degrees 09 minutes 39 seconds East, 763.83 feet to the North Right of Way line of re-located Coldwater Road: thence South 63 degrees 46 minutes 11 seconds West along said North Right of Way, 851.36 feet to a point on a curve to the right; thence along said curve in a Southwesterly direction for 466.82 feet (long chord bearing South 77 degrees 36 minutes 11 seconds West, 462.30 feet, central angle of 27 degrees 40 minutes 02 seconds, radius 966.74 feet) thence South 01 degrees 26 minutes 11 seconds West, 43.26 feet; thence North 88 degrees 29 minutes 49 seconds West along the North Right of Way line of Coldwater Road, 537.62 feet to a point; thence continuing along said Right of Way line, North 88 degrees 36 minutes 49 seconds West, 438.90 feet to the point of beginning.

And

Being that real property situated in section 18, Town 8 North, Range 7 East, Genesee Township, Genesee County, State of Michigan, and described as follows: Commencing at the South 1/4 corner of said Section 18 and thence running South 88 degrees 30 minutes 19 seconds East, 50.20 feet along the South line of the Southeast 1/4 of said Section 18; thence North 00 degrees 29 minutes 38 seconds East, 2,169.31 feet to the Point of Beginning; thence North 00 degrees 29 minutes 38 seconds East, 87.79 feet; thence North 89 degrees 36 minutes 47 seconds West, 30.00 feet; thence North 00 degrees 29 minutes 38 seconds, East along the vacated centerline of Horton Street (formerly Alfred Street) a distance of 409.70 feet; thence South 89 degrees 24 minutes 18 seconds West, 40.90 feet; thence North 01 degree 20 minutes 00 seconds West along the East line of BUICK SUBDIVISION, as recorded in Plat Book 10, Page 1, a distance of 1,329.31 feet; thence North 88 degrees 49 minutes 39 seconds West, 993.43 feet; thence North 00 degrees 30 minutes 24 seconds East, 29.75 feet; thence North 89 degrees 09 minutes 44 seconds West, 981.68 feet to the East right of way line of Saginaw Highway; thence North 01 degree

MLC# 1103, 1327 - Delphi I and Peregrine -

33 minutes 22 seconds East along the East right of way line of said Saginaw Highway, 376.81 feet; thence South 89 degrees 10 minutes 38 seconds East, 280.00 feet; thence North 01 degree 33 minutes 22 seconds East, 264.00 feet; thence North 89 degrees 10 minutes 38 seconds West, 280.00 feet; thence along said East right of way line of Saginaw Highway, North 01 degree 33 minutes 17 seconds East, 438.08 feet; thence North 35 degrees 20 minutes 14 seconds East, 210.22 feet; thence South 88 degrees 00 minutes 30 seconds East, along the South line of Stanley Road, 1,808.31 feet; thence continuing along the South line of said Stanley Road, South 89 degrees 48 minutes 49 seconds East, 468.72 feet to the West right of way line of the CSX Railroad; thence South 25 degrees 29 minutes 59 seconds East, along said West right of way line, 541.14 feet; thence South 13 degrees 18 minutes 36 seconds East, 234.78 feet; thence South 10 degrees 07 minutes 00 seconds East, 292.15 feet; thence South 82 degrees 24 minutes 45 seconds East, 69.33 feet; thence South 16 degrees 56 minutes 25 seconds East, 224.26 feet; thence South 26 degrees 45 minutes 51 seconds East, 312.89 feet; thence South 20 degrees 25 minutes 09 seconds East, 190.42 feet; thence South 08 degrees 54 minutes 02 seconds East, 114.92 feet; thence South 00 degrees 43 minutes 40 seconds West, 1,175.70 feet; thence North 89 degrees 34 minutes 30 seconds West, 696.84 feet; thence South 00 degrees 27 minutes 36 seconds West, 129.91 feet; thence North 89 degrees 32 minutes 24 seconds West, 170.00 feet; thence North 82 degrees 29 minutes 52 seconds West, 170.82 feet to the Point of Beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: Error! Unknown document property name._____

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

PARCEL A:

A parcel of land in the Southeast 1/4, in the Southwest fractional 1/4, in the Northwest fractional 1/4 (now City of Mount Morris) and in the Northeast 1/4 of Section 7, Town 8 North, Range 7 East, Genesee Township, Genesee County, State of Michigan, more particularly described by Darrell Hughes, Michigan Registered Land Surveyor No. 19834, as beginning at a point, said point being the intersection of the Easterly line of the CSX Railroad (100 feet wide) with the North and South ¼ line of Section 7, said point being distant North 04 degrees 00 minutes 51 seconds East, 2056.87 feet, along the North and South 1/4 line, from the South 1/4 corner of Section 7; proceeding thence from said Point of Beginning, the following two courses, along the Easterly line of the CSX Railroad: North 13 degrees 06 minutes 05 seconds West, 782.49 feet, to a point of curve; thence 550.20 feet along the arc of a 2930.42 foot radius curve to the left, having a central angle of 10 degrees 45 minutes 27 seconds, whose chord measures 549.39 feet and bears North 10 degrees 45 minutes 27 seconds West; thence leaving said railroad South 86 degrees 44 minutes 35 seconds East (not tangent with previous course), 440.52 feet; thence North 04 degrees 00 minutes 51 seconds East, 30.39 feet, along the North and South 1/4 line of Section 7; thence South 86 degrees 06 minutes 40 seconds East, 1332.66 feet, along the North line of the South 18 acres (so-called) of the Southwest 1/4 of the Northeast ¼ of Section 7 (as occupied and monumented); thence South 03 degrees 58 minutes 24 seconds West, 668.69 feet, along the East 1/8 line of Section 7 to the East and West 1/4 line of Section 7; thence South 04 degrees 05 minutes 52 seconds West, 1333.58 feet, along the East 1/8 line of Section 7 to the South 1/8 line of Section 7; thence North 86 degrees 42 minutes 01 seconds West, 1109.08 feet along the South 1/8 line of Section 7, to the Easterly line of the CSX Railroad; thence North 13 degrees 06 minutes 05 seconds West, 754.98 feet along said railroad line to the Point of Beginning.

PARCEL C:

A parcel of land in the Southeast 1/4 of Section 7, Town 8 North, Range 7 East, Genesee Township, Genesee County, State of Michigan, more particularly described by Darrell Hughes, Michigan Registered Land Surveyor No. 19834, as beginning at a point, said point being the intersection of the Easterly line of CSX Railroad (100 feet wide) with the South line of Section 7 and centerline of Stanley Road, said point being distant South 86 degrees 39 minutes 27 seconds East, 667.47 feet, along the South line of Section 7 and centerline of Stanley Road, from the South 1/4 corner of Section 7; proceeding thence from said Point of Beginning along the Easterly line of CSX Railroad, the following two courses: 629.90 feet along the arc of a 5690.41 foot radius curve to the right, having a central angle of 06 degrees 20 minutes 33 seconds, whose chord measures 629.58 feet and bears North 16 degrees 16 minutes 21 seconds West, to a point of tangency for said arc; thence North 13 degrees 06 minutes 05 seconds West, 633,53 feet; thence leaving said railroad. South 86 degrees 42 minutes 01 seconds East, 735.54 feet, parallel with the South 1/8 line of Section 7 and along the Southerly line of Consumers Energy's fee strip (132 feet wide); thence South 04 degrees 24 minutes 56 seconds West, 1201.43 feet, along the Easterly line of the West 30 acres of the Southwest 1/4 of the Southeast 1/4 of Section 7 (as monumented); thence North 86 degrees 39 minutes 27 seconds West, 322.36 feet, along the South line of Section 7 and centerline of Stanley Road to the Point of Beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ45EF\US_ACTIVE_EXHIBIT A - #1105 - LAND ALONG STANLEY 2 ROAD, MT. MORRIS, MI_43637394_1.DOC

Property Description

The West 15.44 chains in width of the Northwest 1/4 of Section 25, Town 3 South, Range 7 East, Ypsilanti Township, Washtenaw County, Michigan

Also Described As: The West 1019.04 feet of the Northwest 1/4 of Section 25, Town 3 South, Range 7 East, Ypsilanti Township, Washtenaw County, Michigan

<u>EXHIBIT A</u>

Property Description

PARCEL A: Lots 1 through 15, inclusive, and Lot 16, except that part described as beginning at the Northeast corner of said Lot 16; thence South 00 degrees 04 minutes East along the East line of Lot 16 a distance of 15.0 feet; thence North 44 degrees 25 minutes 30 seconds West 21.45 feet to the North line of Lot 16; thence South 88 degrees 47 minutes East along said North line 15.0 feet to the place of beginning, and Lots 17 through 32, inclusive, all in Block 20, and Lots 1 through 32, inclusive, Block 21, and, Lots 1 through 30, inclusive, and the North 42 feet of Lot 32, all in Block 22, OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records.

PARCEL 11: All of Block 13, of PARKLAND, according to the recorded plat thereof, as recorded in Plat Liber 3, Page 18, also a contiguous part of DURANT-DORT CARRIAGE COMPANY'S REPLAT, of part of Block 12 and 27, and all of Blocks 13, 14, and 15 of Oak Park Subdivision, according to the plat thereof, as recorded in Plat Liber 4, Page 37, Genesee County Records, described as 58, 60, 62, 64, 66, 68, 70, 72, 74, 76, 78, 80, 84, 86, 88, 90, 92, 94 and 96; also the Northerly 100.00 feet of Lots 59, 61, 63, 65, 67, 69, 71, 73, 75, 77, 79, 81, 83, 85, 87, 89, 91, 93, 95, and 97, also that part of vacated Taylor Street described as: Beginning at the Northwest corner of said Lot 58; thence North 17 degrees 22 minutes 05 seconds East along the new East line of North Street, 31.42 feet to the centerline of vacated Taylor Street; thence South 89 degrees 56 minutes 28 seconds East along said centerline 802.12 feet to the West line of Industrial Avenue, as platted in said PARKLAND plat; thence South 01 degrees 40 minutes 57 seconds West along said West line to the Northeast corner of Lot 21, Block 13, PARKLAND; thence Westerly along the Southerly line of vacated Taylor Street to place of beginning.

PARCEL 12: A tract of land commencing at a point on the North side of Hamilton Avenue where the West side line of the Pere Marguette Railroad (now merged with CSX Transportation, Inc.) intersects same, running thence Westerly along the North side of Hamilton Avenue, 467.9 feet; thence Northerly at right angles along the Easterly line of the right of way owned by the Durant-Dort-Carriage Company, 334 feet; thence Easterly at right angles along the Southerly line of property owned by the Oak Park Power Company, 120 feet: thence Northerly at right angles along the Easterly line of said property owned by the Oak Park Power Company, 323 feet; thence Westerly along the Northerly line of said property of the Oak Park Power Company, 120 feet to the Easterly line of the said right of way; thence Northerly along the Easterly line of said right of way, 833 feet; thence Westerly at right angles along the Northerly line of property owned by the Michigan Motor Castings Company to the Easterly line of Industrial Avenue; thence Northerly along said Easterly line of Industrial Avenue to the Southerly line of a tract of land conveyed by the Buick Motor Company to John C. Zimmerman by deed recorded in Volume 202 of Deeds on Page 371, Genesee County Registry; thence Easterly along said line to the Southeast corner of said tract of land; thence Northerly along the Easterly line of said tract of land, 2278.7 feet to a point in the East and West 1/4 section line of Section 31, Town 8 North, Range 7 East, 1447 feet West of the Westerly line of Pere Marguette Railroad (now merged with CSX Transportation, Inc.) Company's right of way; thence Southerly along said Westerly line of said right of way to the point of beginning. (Said description contains Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, Block 11 of PARKLAND SUBDIVISION, as recorded in Plat Liber 3, Page 18, Genesee County Records, Lot 98 of DURANT-DORT CARRIAGE CO.'S REPLAT OF PARTS OF BLOCKS 12 AND 27 AND ALL OF 13, 14, AND 15 OF OAK PARK SUBDIVISION, as recorded in Plat Liber 4, MLC# 1194, 1295 - GMPT - Flint North #5/#10/#81

and GMNA – Buick City

Page 37, Genesee County Records, and part of G.M.DEWEY'S AND WM. HAMILTON'S SUBDIVISION, as recorded in Plat Liber 18, Page 9, Genesee County Records.) Also, that part of Hamilton Avenue which is adjacent to Block 27 of OAK PARK SUBDIVISION, described as follows: Beginning at the Southwest corner of said Block 27; thence South 88 degrees 47 minutes East along the South line of Block 27 a distance of 256.58 feet; thence South 01 degrees 13 minutes West 10.00 feet; thence South 50 degrees 20 minutes 41 seconds West 17.88 feet to a point that is 242.58 feet Easterly of the Southerly extension of the West line of said Block 27 and 21.70 feet Southerly of said South line of Block 27; thence North 88 degrees 34 minutes 31 seconds West 221.70 feet to a point that is 20.90 feet Southerly of said South line of Block 27 and 20.90 feet Easterly of said Southerly extension of the West line of Block 27; thence North 44 degrees 25 minutes West 29.88 feet to the place of beginning. Also, that part of Hamilton Avenue vacated in the instrument recorded in Deed Liber 1263, Page 259, described as follows: Commencing on the North line of Hamilton Avenue at a point 256.58 feet East of its intersection with the East line of Industrial Avenue; thence South 19 feet; thence East parallel with the North line of Hamilton Avenue, 302.21 feet; thence North 19 feet to the North line of Hamilton Avenue; thence West along the North line of Hamilton Avenue, 302.21 feet to the place of beginning. Also, that part of 1/2 of the vacated Industrial Avenue adjacent to the descriptions herein, as disclosed in the instrument recorded in Deed Liber 2212, Page 538, Genesee County Records.

PARCEL 12A: Commencing at a point on the North line of Hamilton Avenue in Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, 210 feet Easterly from the East line of Industrial Avenue; running thence Westerly along the North line of Hamilton Avenue, 26 feet; thence Northerly and parallel to the East line of Industrial Avenue, 885 feet to the South line of Dayton Street, if extended Easterly; thence East along the South line of Dayton Street, if extended Easterly, 26 feet; thence Southerly and parallel to the East line of Industrial Avenue, 885 feet to the place of beginning.

PARCEL 12B: Beginning at the Southwest corner of Block 27 of OAK PARK SUBDIVISION; thence Easterly along the Northerly line of Hamilton Avenue, 184 feet; thence Northerly parallel to Industrial Avenue to a point on the Southerly line of Dayton Street, if extended; thence Westerly along said Southerly line of Dayton Street, if extended, to the Easterly line of Industrial Avenue; thence Southerly along the Easterly line of Industrial Avenue to the place of beginning, being part of Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records.

PARCEL 12C: That portion of Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, commencing at a point on the East side line of Industrial Avenue, 945 feet North of the North side line of Hamilton Avenue, running thence North on the East side line of Industrial Avenue, 545 feet; thence East at right angles with said East side line of Industrial Avenue, 184 feet; thence South 545 feet; thence West at right angles with the East side line of Industrial Avenue to the place of beginning.

PARCEL 12D: That portion of Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, commencing at a point on the East line of a right of way belonging to the Durant-Dort Carriage Company, 334 feet North of the Northerly line of Hamilton Avenue and 25 feet West of the West main wall of the Buick Motor Company; thence Easterly at right angles 120 feet; thence Northerly parallel with the said right of way 323 feet; thence Westerly at right angles 120 feet to the Easterly line of

said right of way; thence Southerly along said Easterly line, 323 feet to the place of beginning.

PARCEL 12E: That part of Block 27 of OAK PARK SUBDIVISION, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, being 26 feet in width, more or less, East of and adjacent to that parcel described in Deed Liber 187, Page 56, Genesee County Records, and also, that part of said Block 27 being 60 feet in width, more or less, lying South of and adjacent to said parcel described in Deed Liber 187, Page 56, and also that part of said 60 foot wide parcel lying South of and adjacent to the 26 foot parcel described above.

PARCEL 14: Lots 16 and 17, Block 16, Lots 10, 11, 12, and the West 40 feet of Lot 13, Lots 15 and 16, Block 17, Lots 5, 17, and 18, Block 18, Lot 16 and the Northerly 35 feet of Lot 17, Block 19, OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records.

ALSO, Part of Blocks 16, 17, 18, and 19, of OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, and also all that part of vacated Dayton, Warren and Newall Streets adjacent to said Blocks, more particularly described as follows: Beginning at a point on the South line of Baker Street, said South line also being the North line of said Block 16 which is South 89 degrees 58 minutes 03 seconds East 60.00 feet from the Northwest corner of said Block 16; thence continuing along said line South 89 degrees 58 minutes 03 seconds East 690.20 feet to the Northwest corner of Lot 16 of said Block 16; thence South 01 degrees 11 minutes 20 seconds East along the West line of Lots 16 and 17 of Block 16 a distance of 289.97 feet to the center line of vacated Dayton Street; thence North 89 degrees 57 minutes 06 seconds West along the center line of said Dayton Street, 49.99 feet to Point "A", said Point "A" being the intersection of the West line of Lot 15 of said Block 17 extended Northerly to the center line of vacated Dayton Street; thence South 01 degrees 11 minutes 39 seconds East along said West line of Lot 15 of Block 17 and its extension Northerly 110.00 feet; thence South 89 degrees 57 minutes 06 seconds East 99.97 feet to the West line of Industrial Avenue, as platted in said plat; thence South 01 degrees 11 minutes 06 seconds East along said West line of Industrial Avenue, 355.69 feet to the Northeast corner of Lot 17 of said Block 16; thence North 89 degrees 54 minutes 13 seconds West along the North line of Lot 17 and Lot 18 of said Block 18 a distance of 99.93 feet to the Northwest corner of said Lot 18; thence South 01 degrees 11 minutes 11 seconds East along the West line of said Lot 18 a distance of 155.16 feet to the center line of said vacated Newall Street; thence South 89 degrees 53 minutes 42 seconds East along said center line 49.96 feet; thence South 10 degrees 10 minutes 54 seconds East along the West line of Lot 16 of said Block 19 extended Northerly 155.09 feet to the Southwest corner of said Lot 16 of Block 19; thence North 89 degrees 53 minutes 04 seconds West along the North line of Lots 18 through 23, inclusive, of said Block 19 a distance of 299.82 feet to the Northwest corner of said Lot 23; thence South 01 degrees 09 minutes 57 seconds East along the West line of said Lot 23 a distance of 140.03 feet to the North line of Hamilton Avenue; thence North 89 degrees 52 minutes 26 seconds West along said North line of Hamilton Avenue, 389.78 feet to a point on the new East right-of-way line of North Street, said point also being South 89 degrees 52 minutes 26 seconds East 60.00 feet from the Southwest corner of Block 19 of OAK PARK SUBDIVISION; thence North 01 degrees 12 minutes 51 seconds West along said new East line of North Street, 1204.88 feet to the point of beginning; EXCEPT Lots 10, 11, 12, and the West 40.00 feet of Lot 13 of Block 17 of said OAK PARK SUBDIVISION, more particularly described as commencing at the previously described Point "A"; thence North 89 degrees 57 minutes 06 seconds West along the centerline of vacated Dayton Street, 59.97 feet for the point of beginning; thence South 01 degrees 12 minutes 10 seconds East 155.21 feet to the

> MLC# 1194, 1295 – GMPT – Flint North #5/#10/#81 and GMNA – Buick City

South line of said Lot 12 of Block 17; thence North 89 degrees 55 minutes 55 seconds West along the South line of Lots 10 through 13 of said Block, 189.94 feet to the Southwest corner of said Lot 10; thence North 01 degrees 13 minutes 08 seconds West along the West line of said Lot 10 and said West line extended Northerly, 155.15 feet to the center line of said vacated Dayton Street; thence South 89 degrees 57 minutes 06 seconds East along said center line, 189.97 feet to the point of beginning of said exception; ALSO EXCEPT Lot 5, Block 18, and Lot 14, Block 19, OAK PARK SUBDIVISION.

ALSO, that part of 1/2 of the vacated Industrial Avenue adjacent to said description, as disclosed in the instrument recorded in Deed Liber 2212, Page 538, Genesee County Records.

PARCEL 16: Lots 1 through 6, inclusive, Lots 8 through 14, inclusive, and the Southerly 40 feet of Lot 7 of MCLAUGHLIN'S ADDITION TO THE CITY OF FLINT, according to the recorded plat thereof, as recorded in Plat Liber 2, Page 16, Genesee County Records.

ALSO,

Lot 9, except the West 50 feet, Block 23 and the East 44 feet of Lot 24, Block 23 of OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Plat Liber 2, Page 12, Genesee County Records.

PARCEL 17: Entire Block 25, also Entire Block 26, Except the Easterly 30.00 feet, OAK PARK SUBDIVISION, of part of Sections 1 and 2 of Smith's Reservation, according to the recorded plat thereof, as recorded in Liber 2 of Plats, Pages 12 and 13, Genesee County Records; Including all of vacated Harriet Street lying adjacent thereto; also a contiguous part of MACLAUGHLIN'S ADDITION, according to the recorded plat thereof, as recorded in Liber 2 of Plats, Page 16, Genesee County Records, described as: Lots 29, 30, 31, 32, and 39, and the Northerly 28.75 feet of Lot 33 and Lot 38, Except the Westerly 49.00 feet of Southerly 172.75 feet; Also Except Beginning at Easterly most corner of said lot; thence Southwesterly along Southeasterly line of said lot, 450.00 feet to the Southerly line of said lot; thence Westerly along said Southerly line, 32.00 feet to Northwesterly line of said lot; thence Northeasterly along said Northwesterly line and its Northeasterly extension to a line 75.00 feet Easterly from and parallel with the Westerly line of said lot; thence Southerly parallel with said Westerly line to a line 0.50 feet Northwesterly from and parallel with the Southeasterly line of said lot; thence Northeasterly parallel with said Southeasterly line to a Northeasterly line of said lot; thence Southeasterly along said Northeasterly line to place of beginning.

PARCEL 19: All of Block 12, and part of Blocks 1, 2, 3 and 11 of FAIRVIEW, according to the recorded plat thereof, as recorded in Liber 3 of Plats, Page 17; Also part of Blocks 20 and 21 of RIVER ADDITION TO FAIRVIEW PLAT, according to the recorded plat thereof, as recorded in Liber 3 of Plats, Page 20A; Also, Lots 1 through 7 of DURANT-DORT CARRIAGE COMPANY'S REPLAT of part of Block 28 of Oak Park Subdivision, according to the recorded plat thereof, as recorded in Liber 4 of Plats, Page 28, and part of Blocks 28 and 33 of OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Liber 2 of Plats, Pages 12 and 13, and part of following vacated Streets and Avenues: Campau Avenue, Garfield Avenue, Michigan Avenue and St. John Street, described as: Beginning at the Southeast corner of Lot 16, Block 1 of FAIRVIEW PLAT, said plat also being the Westerly Right of Way line of James P. Cole Boulevard, and the Northeast corner of Lot 6 of the DURANT-DORT CARRIAGE COMPANY'S RE-PLAT of part of Block 28 of Oak Park Subdivision; thence along the Westerly Right of Way line of the said James P. Cole Boulevard, the

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following 8 courses being South 18 degrees 56 minutes 00 seconds West, 197.39 feet, and South 71 degrees 04 minutes 00 seconds East, 0.56 feet, and South 42 degrees 40 minutes 30 seconds West, 14.75 feet, and South 18 degrees 57 minutes 00 seconds West, 561.01 feet to a point of curvature and 334.58 feet along the arc of a curve concave to the Northwest having a radius of 360.00 feet and a chord bearing of South 45 degrees 34 minutes 30 seconds West, 322.67 feet and South 72 degrees 12 minutes 00 seconds West, 105.84 feet to the point of curvature and 180.01 feet along the arc of a curve concave to the Southeast having a radius of 440.00 feet and a chord bearing of South 60 degrees 28 minutes 46 seconds West, 178.76 feet, and continuing 99.01 feet along the arc of a curve concave to the Southeast having a radius of 440.00 feet and a chord bearing of South 42 degrees 18 minutes 45 seconds West, 98.90 feet to the Northerly Right of Way line of Hamilton Avenue; thence North 65 degrees 47 minutes 00 seconds West, 225.00 feet along the Northerly Right of Way line of Hamilton Avenue to the Easterly Right of Way line of the C & O Railroad Right of Way; thence North 10 degrees 56 minutes 51 seconds East, 1677.20 feet along the Easterly Right of Way line of the C & O Railroad Right of Way and the Westerly line of the OAK PARK SUBDIVISION and the DURANT-DORT CARRIAGE COMPANY'S RE-PLAT of part of Block 28 of Oak Park Subdivision and the Fairview Plat; thence South 87 degrees 32 minutes 57 seconds East, 1044.06 feet along an existing fence line to the Westerly Right of Way line of the James P. Cole Boulevard, the following 4 courses being South 38 degrees 20 minutes 00 seconds West, 60.74 feet to a point of curvature; thence 292.17 feet along the arc of a curve concave to the Southeast having a radius of 872.16 feet and chord bearing of South 28 degrees 44 minutes 10 seconds West, 290.81 feet, and South 19 degrees 08 minutes 21 seconds West, 254.18 feet, and South 67 degrees 17 minutes 29 seconds East, 15.54 feet to the place of beginning.

PARCEL 20: Part of Block 33, OAK PARK SUBDIVISION, according to the recorded plat thereof, as recorded in Plat Liber 2, Pages 12 and 13, Genesee County Records, described as: Commencing at Northwesterly corner of said block; thence South 18 degrees 56 minutes West, 100.80 feet; thence South 71 degrees 04 minutes East, 24.65 feet; thence South 18 degrees 57 minutes West, 208.59 feet for a place of beginning; thence South 18 degrees 57 minutes West, 462.54 feet; thence along a tangential curve to the right radius of 440.00 feet, a long chord bearing and distance of South 45 degrees 34 minutes 30 seconds West, 394.31 feet; thence South 72 degrees 12 minutes West, 105.84 feet; thence along a tangential curve to the left having a radius of 360.00 feet, a long chord bearing and distance of South 64 degrees 50 minutes 06 seconds West, 92.30 feet; thence South 39 degrees 26 minutes 30 seconds West, 151.82 feet to the Northerly line of Hamilton Avenue, as occupied; thence South 50 degrees 33 minutes 30 seconds East, along said Northerly line to the Westerly bank of the Flint River; thence Northerly along said Westerly bank to a line bearing South 47 degrees 19 minutes 30 seconds West to the place of Beginning; thence North 47 degrees 19 minutes 30 seconds West to the place of beginning.

Property Description

Parcel 1

Property Retained by GM (Parcel "C")

Part of the North 1/2 of Section 10, Town 7 North, Range 7 East, City of Burton, Genesee County, Michigan, and "Emerald Estates Subdivision", as recorded in Liber 38, Page 18, of Plats, Genesee County Records, and also part of vacated Donegal Street and vacated Flanigan Street, described as: Commencing at the North guarter corner of Section 10, Town 7 North, Range 7 East, City of Burton, Genesee County, Michigan; thence North 88 degrees 02 minutes 45 seconds West, 1322.12 feet along the North line of said Section to the intersection of the West line of Donegal Street extended and the North line of Section 10, thence South 00 degrees 22 minutes 43 seconds East, 550.07 feet along the West line of Donegal Street extended to the Northwest corner of "Emerald Estates Subdivision"; thence continuing South 00 degrees 22 minutes 43 seconds East, 194.76 feet to the POINT OF BEGINNING; thence South 89 degrees 18 minutes 28 seconds East, 206.67 feet to a point on the Westerly line of Lot 1 of said subdivision; thence on a curve to the left, along the Westerly line of said Lot 1, having a radius of 153.80 feet, with a chord bearing and distance of North 39 degrees 38 minutes 31 seconds West, 141.98 feet; thence on a curve to the right, continuing along the Westerly line of Lot 1, having a radius of 93.80 feet, with a chord bearing and distance of North 33 degrees 44 minutes 17 seconds West, 103.25 feet; to the Northwest corner of said Lot 1; thence South 88 degrees 02 minutes 45 seconds East, 763.74 feet along the North line of said subdivision to the Northeast corner of Lot 7 of said subdivision; thence South 00 degrees 16 minutes 59 seconds East, 109.87 feet along the East line of said Lot 7 to the Northwest corner of Lot 8 of said subdivision; thence South 88 degrees 02 minutes 45 seconds East, 433.71 feet along the North line of said subdivision; thence North 00 degrees 28 minutes 55 seconds West, parallel to the North-South 1/4 line, 660.00 feet to the North line of Section 10; thence South 88 degrees 02 minutes 45 seconds East along the North line of Section 10, 66.00 feet to the North 1/4 Corner; thence South 00 degrees 28 minutes 55 seconds East along the North-South 1/4 line, 300.00 feet; thence South 88 degrees 05 minutes 10 seconds East, parallel to the North line of Section 10, 30.00 feet; thence South 00 degrees 28 minutes 55 seconds, parallel to the North-South 1/4 line, 556.34 feet; thence due East, 74.53 feet; thence due South, 240.00 feet; thence due West, 72.51 feet to the North-South 1/4 line; thence South 00 degrees 28 minutes 55 seconds East along the North-South 1/4 line, 907.74 feet; South 65 degrees 16 minutes 21 seconds East, 311.57 feet; thence South 00 degrees 50 minutes 34 seconds West, 360.47 feet to the North line of the Grand Trunk Western Railroad Right of Way; thence North 89 degrees 15 minutes 08 seconds West, along said North line, 906.17 feet to the East line of the Consumers Power Sub-Station property; thence North 00 degrees 22 minutes 32 seconds West, 464.18 feet to the Northeast corner of said Consumers Power property; thence South 89 degrees 37 minutes 28 seconds West, 723.12 feet to the East line of said Consumers Power property; thence North 00 degrees 22 minutes 43 seconds West, 1324.83 feet along said East line to the point of beginning.

Parcel 2

Part of the Emerald Estates Subdivision, as recorded in Liber 38 of Plats, page 18, Genesee County, Michigan Records AND ALSO part of vacated Donegal Street, described as follows: Commencing at the North 1/4 of Section 10, Town 7 North, Range 7 East, City of Burton, Genesee County, Michigan; thence North 88 degrees 02 minutes 45 seconds West, along

MCL# 1292 - Davison Road Land

the North line of Section 10, a distance of 66.00 feet; thence South 00 degrees 28 minutes 55 seconds East, 660.00 feet to the North line of said EMERALD ESTATES SUBDIVISION; thence along said North line of EMERALD ESTATES SUBDIVISION, North 88 degrees 02 minutes 45 seconds West, 433.71 feet AND North 00 degrees 16 minutes 59 seconds West 109.87 feet (platted as 110.00 feet) and North 88 degrees 02 minutes 45 seconds West, 763.74 feet (platted as 763.82 feet) to the Northwest corner of Lot 1 of said plat, and the Place of Beginning of this description; thence along the Westerly line of said Lot 1, on a curve to the left, having a radius of 93.80 feet, with a chord bearing and distance of South 33 degrees 44 minutes 18 seconds East, 103.25 feet; thence on a curve to the right, having a radius of 153.80 feet, with a chord bearing and distance of South 39 degrees 38 minutes 29 seconds East, 141.98 feet; thence North 89 degrees 18 minutes 28 seconds West, 206.67 feet, to the West line of the East 1/2 of the Northwest 1/4 of said Section 10; thence North 00 degrees 22 minutes 43 seconds West, 194.75 feet to the North line extended West of said Lot 1 of EMERALD ESTATES SUBDIVISION; thence South 88 degrees 02 minutes 45 seconds East, 60.05 feet to the Place of Beginning.

Property Description

PARCEL A:

Lot 43 through 82, inclusive, including the vacated alley adjacent to Lots 72 through 82, SCOTTEN AND LOVETT'S SUBDIVISION, as recorded in Liber 1 of Plats, Page 198, Wayne County Records,

EXCEPT part of Lots 43 and 44 of said Subdivision, described as follows: Beginning at the intersection of the Westerly line of Scotten Avenue and the Northerly right-of-way line, 523 feet more or less, to the Easterly line of Clark Avenue; thence Northwesterly at an angle of 72 degrees 55 minutes 30 seconds along said Easterly line of Clark Avenue, 11.51 feet to a point 11 feet Northerly, measured at right angles from the Northerly right-of-way line of the Michigan Central Railroad; thence Easterly parallel to and 11 feet distant from said right-of-way, 523 feet more or less to the Westerly line of Scotten Avenue; thence Southerly at an angle of 72 degrees 55 minutes 30 seconds along said Easterly parallel to and 11 feet distant from said right-of-way, 523 feet more or less to the Westerly line of Scotten Avenue; thence Southerly at an angle of 72 degrees 55 minutes 30 seconds along said Westerly line of Scotten Avenue 11.51 feet to the Point of Beginning.

ALSO EXCEPT the West 1 foot of above Lots lying adjacent to Clark Avenue as conveyed to the City of Detroit.

ALSO EXCEPT that part taken for the widening of Michigan Avenue.

PARCEL B:

Part of Lots 44, 45 and 46 of THE PLAT OF PRIVATE CLAIM NO. 30 AND BACK CONCESSION THEREOF, as laid out by the Commissioners for Dividing the Estate of the Late Gen L. John R. Williams, Dec'd 1857, as recorded in Liber 1 of Plats, on Page 67, Wayne County Records; Also part of Lots 7 and 8 of BRUSH SUBDIVISION OF PRIVATE CLAIM 260, between the Chicago Road and The Michigan Central Railroad, as recorded in Liber 1 of Plats, Page 97, Wayne County Records, Also part of the former New York Central Railroad right-of-way, all being in the City of Detroit, Wayne County, Michigan, and being more particularly described as follows: Commencing at the intersection of the Southerly line of Michigan Avenue (120 feet wide, as widened) and the Westerly line of Clark Avenue (60 feet wide at this point) extended Northerly; running thence South 27 degrees 09 minutes 09 seconds West, along the extension Northerly of the Westerly line of Clark Avenue and along the Westerly line of said Clark Avenue, a distance of 344.24 feet to an angle point in said street line; thence South 28 degrees 00 minutes 49 seconds East along the Westerly line of Clark Avenue (width varies), a distance of 1581.96 feet to the point of intersection of said street line with the Northerly line of the Conrail (Penn Central) Railroad right-of-way (width varies, as widened); thence South 79 degrees 04 minutes 03 seconds West, along the Northerly line of said railroad right-of-way, a distance of 153.74 feet to an angle point in said right-of-way line; thence South 79 degrees 40 minutes 13 seconds West, along said right-of-way line, a distance of 200.00 feet to an angle point in said line; thence South 79 degrees 04 minutes 03 seconds West, along said railroad right-of-way line, a distance of 422.11 feet to the Point of Beginning of the parcel herein being described; proceeding thence from said Point of Beginning South 79 degrees 04 minutes 03 seconds West along the Northerly line of said railroad right-of-way, a distance of 872.24 feet to a jog in said right-of-way line; thence South 27 degrees 09 minutes West along said jog, a distance of

MLC# 1293 - Clark Street Redevelopment

16.52 feet to a point; thence South 79 degrees 04 minutes 03 seconds West, along the Northerly line of said Conrail (Penn Central) Railroad right-of-way, a distance of 90.92 feet to the point of intersection of said railroad right-of-way line with the Easterly line of the New York Central Railroad property, (Formerly known as Detroit, Monroe, and Toledo Railroad); thence along the Easterly line of New York Central Railroad property the following courses and distances, along the arc of a curve concave to the Northwest, radius 1157.78 feet, an arc distance of 117.74 feet (chord bears North 23 degrees 21 minutes 19 seconds East, 117.69 feet) to a point of tangent; thence North 20 degrees 26 minutes 31 seconds East, along a line which is tangent to the foregoing curve, a distance of 43.03 feet to a point of curve; thence along the arc of a curve concave to the Southeast, radius 1134.78 feet, an arc distance of 91.14 feet (chord bears North 22 degrees 44 minutes 34 seconds East, 91.12 feet) to a point of tangent; thence North 25 degrees 02 minutes 37 seconds East, along a line which is tangent to the foregoing curve, a distance of 98.01 feet to a point; thence North 27 degrees 09 minutes 09 seconds East, a distance of 805.53 feet to a point; thence leaving the Easterly line of said New York Central Railroad property, South 28 degrees 00 minutes 49 seconds East, a distance of 952.15 feet to the Point of Beginning.

Together with a reservation of easement for right of access and entry over adjacent property, as disclosed in instrument recorded in Liber 30067, Page 1089.

PARCEL DD:

Part of Lots 2 through 17, inclusive, including the adjoining vacated alley, of BLACK'S SUBDIVISION of Out Lots 79, 80, & 81, Private Claim 563, known as J. B. Campau Farm, City of Detroit, Wayne County, Michigan, Feb. 18th, 1889, as recorded in Liber 12 of Plats, on Page 59, Wayne County Records, and being more particularly described as follows: Commencing at the Southwesterly corner of Lot 78, as platted in the PLAT OF THE SUBDIVISION OF PRIVATE CLAIM NO. 563 for the Heirs of J.B. Campau, Nov. 1852, as recorded in Liber 1 of Plats, on Pages 94 and 95, Wayne County Records; running thence North 62 degrees 00 minutes 10 seconds East, as measured along the Southerly line of said Lot 78, a distance of 25.00 feet to a point on the Easterly line of Scotten Avenue (recorded 66 feet wide); thence North 28 degrees 01 minute 51 seconds West, along the Easterly line of said Scotten Avenue, a distance of 26.00 feet to an angle point in said street line; thence North 27 degrees 59 minutes 51 seconds West along the Easterly line of said Scotten Avenue, a distance of 752.00 feet to the Point of Beginning of the parcel of land herein being described; proceeding thence from said Point of Beginning, North 27 degrees 59 minutes 51 seconds West, along the Easterly line of said Scotten Avenue, a distance of 160.74 feet to an angle point in said line; thence North 00 degrees 35 minutes 51 seconds West, along the Easterly line of said Scotten Avenue, a distance of 30.91 feet to the Southeasterly corner of Michigan Avenue (120 feet wide, as widened) and said Scotten Avenue; thence North 89 degrees 24 minutes 10 seconds East, along the Southerly line of said Michigan Avenue, as widened, a measured distance of 402.60 feet (described 403.21 feet) to the Point of Intersection of said Street line with the Westerly line of Conrail (Penn Central) Railroad Right-of-Way (width varies); thence South 28 degrees 01 minute 05 seconds East, along the Westerly line of said Railroad Right-of-Way, said line being also part of the Easterly line of Lot 17 of said BLACK'S SUBDIVISION (as recorded in Liber 12 of Plats, Page 59, Wayne County Records), a distance of 72.86 feet to a point; thence South 61 degrees 58 minutes 55 seconds West, a distance of 35.44 feet to a point; thence South 28 degrees 01 minute 05 seconds East, a distance of 19.45 feet to a point; thence South 62 degrees 03 minutes 36 seconds West, a distance of 63.84 feet to a point; thence South 81 degrees 29 minutes 24 seconds West, a distance of 131.62 feet to a point; thence North 27

MLC# 1293 – Clark Street Redevelopment

degrees 59 minutes 50 seconds West, a distance of 45.44 feet to a point; thence South 62 degrees 00 minutes 10 seconds West, a distance of 148.33 feet to the Point of Beginning.

PARCEL FF:

Part of Lot 76 and 77, PLAT OF THE SUBDIVISION OF PRIVATE CLAIM. 563 for the Heirs of J.B. Campau, Nov. 1852, as recorded in Liber 1 of Plats, Pages 94 and 95, Wayne County Records, described as: Beginning at a point on the East line of Scotten Avenue, 66 feet wide, distant South 28 degrees 01 minute 51 seconds East, 16.66 feet from the North line of said Lot 77; thence North 61 degrees 57 minutes 52 seconds East, 338.92 feet; thence South 28 degrees 01 minute 05 seconds East, 431.98 feet; thence on a curve to the right 545.81 feet, radius 362.80 feet, chord bearing South 15 degrees 04 minutes 52 seconds West, 495.78 feet to the East line of said Scotten Avenue; thence along said East line, North 28 degrees 01 minutes 51 seconds West, 793.30 feet to the Place of Beginning. EXCEPT any part thereof of said property contained in conveyances to Consolidated Rail Corporation recorded in Liber 29627, Page 961, and Liber 29630, Page 1252.

PARCEL GG:

Part of Private Claims No. 583 and 47, also part of Lots 46 and 47, including a vacated private right-of-way lying adjacent to said Lot 47 of the "Plat of Private Claim No. 30 and Back Concession thereof as laid out by the Commissioners for dividing the Estate of the late General John R. Williams, Deceased 1857" as recorded in Liber 1 of Plats on Page 67, Wayne County Records, also part of the former New York Central Railroad Right-of-Way, all being in the City of Detroit, Wayne County, Michigan and being more particularly described as follows: commencing at the intersection of the Southerly line of Michigan Avenue (120 feet wide, as widened) and the Westerly line of Clark Avenue (60 feet wide at this point) extended Northerly; running thence South 27 degrees 09 minutes 09 seconds West, along the extension Northerly of the Westerly line of Clark Avenue, a distance of 69.56 feet to the point of beginning of the parcel of land herein being described; proceeding thence from said point of beginning South 27 degrees 09 minutes 09 seconds West, along the Westerly line of Clark Avenue, a distance of 274.68 feet to an angle point in said street line; thence South 28 degrees 00 minutes 49 seconds East along the Westerly line of Clark Avenue (width varies), a distance of 725.50 feet to a point; thence South 61 degrees 59 minutes 11 seconds West a distance of 741.00 feet to a point; thence North 28 degrees 00 minutes 49 seconds West a distance of 325.58 feet to a point on the Easterly line of the New York Central Railroad property (formerly known as Detroit, Monroe and Toledo Railroad); thence North 27 degrees 09 minutes 09 seconds East, along the Easterly line of the New York Central Railroad property, a distance of 1130.91 feet to the point of intersection of said Easterly line of the New York Central Railroad property with the Southerly line of said Michigan Avenue, as widened; thence North 89 degrees 24 minutes 10 seconds East, along the Southerly line of said Michigan Avenue, a distance of 37.79 feet to a point of curve; thence along the Arc of a curve which is tangent to the foregoing line, said curve being concave to the Southwest, radius 42.00 feet, an Arc distance of 86.31 feet (chord bears South 31 degrees 43 minutes 21 seconds East 71.91 feet) to the point of beginning.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

Part of Out Lot 116 of the Subdivision of part of the Cass Farm, City of Detroit, Wayne County, Michigan, as recorded in Liber 1 of Plats on Pages 175, 176, and 177, Wayne County Records, more particularly described as follows: Beginning at the Northwest corner of Cass Avenue (80 feet wide) and Amsterdam Avenue (50 feet wide): Running thence from said point of beginning South 67 degrees 01 minutes 35 seconds West along the North line of said Amsterdam Avenue, a distance of 165.00 feet to a point; thence North 22 degrees 43 minutes 25 seconds West along a line which is parallel to the West line of Cass Avenue, a distance of 375.17 feet to a point in the South line of the right of way of the Michigan Central Railroad (the total right of way width is 118.70 feet); thence North 63 degrees 29 minutes 26 seconds East along said right of way line, a distance of 161.35 feet to a point in the West line of Cass Avenue; thence South 31 degrees 09 minutes 47 seconds East along the West line of Cass Avenue, a distance of 27.18 feet to an angle in said Cass Avenue; thence South 22 degrees 43 minutes 25 seconds East along the West line of said Cass Avenue, a distance of 358.22 feet to the point of beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

The West 1/2 of Section 27, Town 4 North, Range 3 West, Delta Township, Eaton County, Michigan, except the Southwest 1/4 of the Southwest 1/4 thereof.

Also except:

Part of the Northwest 1/4 and the Southwest 1/4 of Section 27, Town 4 North, Range 3 West, Delta Township, Eaton County, Michigan described as: Commencing at the Northwest corner of said Section 27; thence South 00 degrees 19 minutes 48 seconds West, 1604.27 feet along the West line of said Section 27 to the extension of the South right of way line of Central Circle Drive; thence South 89 degrees 54 minutes 42 seconds East, 2643.40 feet along the extension of said South right of way line to the North-South 1/4 line of said Section 27; thence South 00 degrees 14 minutes 0 seconds West 3695.59 feet along said North-South 1/4 line to the south 1/4 corner of said Section 27; thence North 89 degrees 36 minutes 15 seconds 1316.41 feet along the South line of said Section 17; thence North 00 degrees 08 minutes 54 minutes West 1317.72 feet; thence North 89 degrees 29 minutes 59 seconds West 1320.76 feet to the West line of said Section 27; thence North 00 degrees 16 minutes 01 seconds East 1320.37 feet along said West line of the West 1/4 corner of said Section 27; thence North 00 degrees 19 minutes 48 seconds East 1040.96 feet continuing along said West line to the point of beginning.

EXCEPT:

Part of the Northwest 1/4 of Section 27, Town 4 North, Range 3 West, Delta Township, Eaton County, Michigan, described as: Beginning at the Northwest corner of said Section 27; thence South 89 degrees 2 minutes 9 seconds East, 1400.00 feet along the North line of said Section 27; thence South 0 degrees 19 minutes 48 seconds West, 800.00 feet parallel with the West line of said Section 27; thence North 89 degrees 52 minutes 9 seconds West, 1400.00 feet parallel with said North line to said West line thence N 00°19'48" E, 800.00 feet along said West line to the point of beginning.

EXCEPT:

Parcel B-1

Part of the Northwest 1/4 and the Southwest 1/4 of Section 27, Town 4 North, Range 3 Wes, Delta Township, Eaton County, Michigan, described as: Commencing at the Northwest corner of said Section 27; thence South 0 degrees 19 minutes 48 seconds West, 800.00 feet along the West line of said Section 27 to the point of beginning of this description; thence South 89 degrees 52 minutes 9 seconds East, 1000.00 feet parallel with the North line of said Section 27; thence South 0 degrees 19 minutes 48 seconds West, 803.53 feet to the extension of the South right of way line of Central Circle Drive; thence North 89 degrees 54 minutes 42 seconds West, 1000.00 feet along the extension of said South right of way line to said West line; thence North 0 degrees 19 minutes 48 seconds East, 804.27 feet along said West line to the point of beginning.

EXCEPT:

Legal Description of Parcel 2

Part of the Northwest 1/4 of Section 27, Town 4 North, Range 3 West, Delta Township, Eaton County, Michigan, described as: Beginning at the North 1/4 corner of said Section 27; thence 1602.30 feet along the said North-South 1/4 line of said Section 27; thence North 89 degrees 54 minutes 42 seconds West

MLC# 1301 - Former Plant 5 (aka Delta Engine Plant)

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZB5D1\US_ACTIVE_EXHIBIT A - #1301 - 2901 SOUTH CANAL ROAD, LANSING, M1_43637399_1.DOC

270.00 feet; thence North 0 degrees 14 minutes 0 seconds East 773.30 feet; thence North 89 degrees 52 minutes 9 seconds West 972.09 feet; thence North 0 degrees 19 minutes 48 seconds East 829.21 feet to the North line of said Section 27; thence South 89 degrees 52 minutes 9 seconds East 1240.69 feet along said line to the Place of Beginning.

ACCORDING TO COVENANT DEED RECORDED IN LIBER 1981, PAGE 1192, ALSO KNOWN AS:

EXHIBIT C:

Part of the Northwest 1/4 of Section 27, Town 4 North, Range 3 West, Delta Township, Eaton County, Michigan, described as: Commencing at the North 1/4 Corner of said Section 27; thence South 0 degrees, 14 minutes 0 seconds West 1602.30 feet along the North-South 1/4 Line of said Section 27; thence North 89 degrees 54 minutes 42 seconds West 270.00 feet for a PLACE OF BEGINNING; thence continuing North 89 degrees 54 minutes 42 seconds West 1373.40 feet; thence North 0 degrees, 19 minutes 48 seconds East 803.53 feet; thence South 89 degrees 52 minutes 9 seconds East 400.00 feet; thence South 0 degrees 19 minutes 48 seconds West 29.21 feet; thence South 89 degrees 52 minutes 9 seconds East 972.09 feet; thence South 0 degrees, 14 minutes 0 seconds West 773.30 feet to the Place of Beginning.

Commonly known as: Error! Unknown document property name. (aka 2901 S. Canal Rd.) Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: **19-03-126-008** Land situated in the **City** of **Pontiac**, in the County of **Oakland**, State of **Michigan** is described as follows:

That part of Lot 5, "ASSESSOR'S PLAT NO. 110", as recorded in Liber 52, Page 46 of Plats, Oakland County Records, described as follows; beginning at a point on the North line of said Section 3, which is North 87 degrees, 23 minutes, 0 seconds West, 49.70 feet from the North 1/4 corner of said Section 3; thence South 2 degrees, 36 minutes, 47 seconds West, 1125.94 feet; thence on a curve to the left, having a radius of 810.00 feet, with a chord bearing and distance of South 13 degrees, 41 minutes, 13 seconds East 454.68 feet; thence South 29 degrees, 59 minutes, 13 seconds East, 135.67 feet; thence South 60 degrees, 0 minutes, 47 seconds West, 498.29 feet; thence on a curve to the left, having a radius of 347.00 feet, with a chord bearing and distance of South 41 degrees, 9 minutes, 50 seconds West, 224.22 feet; thence South 18 degrees, 13 minutes, 45 seconds West, 175.45 feet; thence South 22 degrees, 18 minutes, 53 seconds West, 347.12 feet; thence on a curve to the right, having a radius of 269.50 feet, with a chord bearing and distance of South 30 degrees, 1 minute, 2 seconds West 455.61 feet; thence North 42 degrees, 16 minutes, 49 seconds West, 408.58 feet; thence on a curve to the right, having a radius of 269.50 feet, with a chord bearing and distance of North 19 degrees, 50 minutes, 14 seconds West 205.77 feet; thence North 2 degrees, 36 minutes, 20 seconds East 2236.04 feet to the North line of Section 3; thence South 87 degrees, 23 minutes, 0 seconds East along said North line, 1334.96 to the point of beginning.

Commonly known as: 2000 CENTERPOINT PKWY, Pontiac, MI 48340

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

That part of Lot 2 which lies West of Highway U.S. 10 (Wide Tract Drive East) as opened, also all of Lots 3 through 7 inclusive, all of Lots 16 and 17, also Lots 8 through 15 inclusive except the West 10 feet of said lots as taken for the widening of Mill Street, all being part of "Assessor's Plat No. 121, a replat of part of Chamberlin's Addition, City of Pontiac, Oakland County, Michigan," as recorded in Liber 53 of Plats on Page 41, Oakland County Records. Being more particularly described as follows: Beginning at the Northeasterly corner of Mill Street (50 feet more or less in width) as widened and University Drive (formerly Mt. Clemens Street), said point of beginning being distant 10.24 feet Easterly as measured along the Southerly line of Lot 8 of said "Assessor's Plat No. 121," (L. 53, P. 41 Plats) from the Southwesterly corner of said Lot 8; running thence from said point of beginning North 15 degrees 22 minutes 50 seconds West along the Easterly line of said Mill Street as widened, through the interior of Lots 8 through 15 inclusive of said subdivision, said line being 10.00 feet Easterly of, as measured at right angles to and parallel to the Westerly line of said lots as platted, a measured distance of 380.89 feet (recorded as 381.04 feet per street widening) to an angle point on said Mill Street, said angle point being located in a North line of said Lot 15, and being distant 10.96 feet Easterly, as measured along the North line of said Lot 15, from the Northwesterly corner thereof; thence North 50 degrees 27 minutes 10 seconds East along the Southerly line of said Mill Street (40 feet more or less in width at this point), said line being also the Northerly line of part of said Lot 15 and all of Lots 16 and 17 of said subdivision, a measured distance of 170.42 feet (recorded as 170.59 feet) to the Northeasterly corner of said Lot 17; thence South 64 degrees 20 minutes 26 seconds East along the Northeasterly line of said Lot 17, a measured distance of 80.57 feet (recorded an 80.70 feet) to the Southeasterly corner thereof; thence North 30 degrees 53 minutes 44 seconds East along the rear of part of Lot 4, Lot 3 and part of Lot 2 of said subdivision, a distance of 160.00 feet to a point in the Westerly line of Highway U.S. 10 (Wide Tract Drive East) as opened through Lots 1 and 2 of said subdivision; thence along the Westerly right-of-way line of said U.S. 10, by the following courses and distances: Southerly along the arc of a curve which is concave to the West, radius 553.11 feet, an arc distance of 162.95 feet to the end of said curve (chord bears South 36 degrees 17 minutes 12 seconds East 162.36 feet); thence South 26 degrees 51 minutes 04 seconds East a distance of 18.22 feet to a point; thence North 63 degrees 08 minutes 56 seconds East a distance of 5.00 feet to a point; thence South 26 degrees 51 minutes 04 seconds East a distance of 221.00 feet to a point; thence South 21 degrees 20 minutes 37 seconds West a distance of 39.75 feet to a point of intersection of said Westerly line of Highway U.S. 10 as opened, with the Northerly line of University Drive, said point being distant 40 feet Westerly as measured along the Southerly line of said Lot 2 from the Southeasterly corner thereof; thence South 62 degrees 17 minutes 40 seconds West along the Northerly line of said University Drive, said line being also the Southerly line of part of Lot 2, Lots 3 through 7 inclusive and part of Lot 8, a measured distances of 426.34 feet (recorded as 426.39 feet) to the point of beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

Parcel 1:

Part of Lot 2, Assessor's Plat No. 3, parts of Southwest and Southeast 1/4 of Section 19 and Northwest 1/4 of Section 30, Town 3 North, Range 10 East, City and Township of Pontiac, Oakland County, according to the plat thereof as recorded in Liber 1A of Assessor's Plat, Page 3, Oakland County, more particularly described as follows: Beginning at a point on the Northwesterly line of Oakland Avenue as widened bearing South 43 degrees 16 minutes West 27 feet and South 46 degrees 45 minutes East 180.8 feet from the Northeasterly corner of said Lot 2; thence South 43 degrees 16 minutes West, parallel to the Northwesterly line of said lot 495.24 feet to the Southwesterly line if said lot; thence South 38 degrees 24 minutes East along the Southwesterly line of said Lot 101.07 feet; thence North 46 degrees 16 minutes West along Oakland Avenue 100 feet to the point of beginning.

Parcel 2:

Part of Lot 2, Assessor's Plat No. 3, parts of Southwest and Southeast 1/4's of Section 29, and Northeast 1/4 of Section 30, Town 3 North, Range 10 East, City and Township of Pontiac, Oakland County, Michigan, according to the plat thereof as recorded in Liber 1A of Assessor's Plats, Page 3, Oakland County Records, described as beginning at South corner of Lot 2; thence North 43 degrees 00 minutes 30 seconds East 125.15 feet to point on curve; thence to right on said curve having radius of 543 feet a distance of 466.83 feet to point of tangency; thence North 43 degrees 00 minutes 20 seconds East 62.34 feet to point on Southwesterly line Oakland Avenue as widened; thence North 46 degrees 40 minutes 10 seconds West 405.78 feet along said Widening line to point on Northwesterly line of said Lot 2; thence South 43 degrees 27 minutes 50 seconds West 509.89 feet to West line Lot 2; thence South 38 degrees 22 minutes 00 seconds East 605.20 feet along South Westerly line said Lot 2 to point of beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

MLC# 1310 - ACG - Penske Site

<u>EXHIBIT A</u>

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

Being all that real property situated in the East 1/2 of Section 18, Township 8 North, Range 7 East, Genesee Township, Genesee County, Michigan, described as follows; Commencing at the South 1/4 corner of said Section 18 and thence running South 88 degrees 30 minutes 19 seconds East, 50.20 feet along the South line of the Southeast 1/4 of said Section 18i thence North 00 degrees 29 minutes 38 seconds East, 29.29 feet to the point of beginning thence along the East line of Horton Street (formerly Alfred Street) North 00 degrees 29 minutes 38 seconds East, 2140.02 feet; thence South 82 degrees 29 minutes 52 seconds East, 170.82 feet; thence South 89 degrees 32 minutes 24 seconds East, 170.00 feet: thence North 00 degrees 27 minutes 36 seconds East, 129.91 feet; thence South 89 degrees 34 minutes 30 seconds East, 696.84 feet; thence North 00 degrees 43 minutes 40 seconds East, 1175.70 feet; thence North 08 degrees 54 minutes 02 seconds West, 114.92 feet; thence North 20 degrees 25 minutes 09 seconds West, 190.42 feet; thence North 26 degrees 45 minutes 51 seconds West, 312.89 feet; thence North 16 degrees 56 minutes 25 seconds West, 224.25 feet; thence North 82 degrees 24 minutes 45 seconds West, 69.33 feet; thence North 10 degrees 07 minutes 00 seconds West, 292.15 feet; thence North 13 degrees 18 minutes 36 seconds West, 234.78 feet to the Westerly right of way line of the CSX Railroad; thence South 28 degrees 04 minutes 14 seconds East along said Westerly right of way, 1379.69 feet; thence South 27 degrees 17 minutes 43 seconds East along said Right of Way, 1028.40 feet to the East-West 1/4 line of Section 18; thence North 88 degrees 56 minutes 57 seconds West, 3.93 feet along said East-West 1/4 line to a point on a curve; thence along said curve in a Southeasterly direction for 1398.24 feet (long chord bearing South 15 degrees 33 minutes 28 seconds East, 1395.73 feet, central angle of 11 degrees 53 minutes 46 seconds, radius 6734.41 feet) thence South 07 degrees 09 minutes 39 seconds East, 763.83 feet to the North Right of Way line of re-located Coldwater Road; thence South 63 degrees 46 minutes 11 seconds West along said North Right of Way, 851.36 feet to a point on a curve to the right; thence along said curve in a Southwesterly direction for 466.82 feet (long chord bearing South 77 degrees 36 minutes 11 seconds West, 462.30 feet, central angle of 27 degrees 40 minutes 02 seconds, radius 966.74 feet) thence South 01 degrees 26 minutes 11 seconds West, 43.26 feet; thence North 88 degrees 29 minutes 49 seconds West along the North Right of Way line of Coldwater Road, 537.62 feet to a point; thence continuing along said Right of Way line. North 88 degrees 36 minutes 49 seconds West, 438.90 feet to the point of beginning.

And

Being that real property situated in section 18, Town 8 North, Range 7 East, Genesee Township, Genesee County, State of Michigan, and described as follows:

Commencing at the South 1/4 corner o£ said Section 18 and thence running South 88 degrees 30 minutes 19 seconds East, 50.20 feet along the South line of the Southeast 1/4 of said Section 18; thence North 00 degrees 29 minutes 38 seconds East, 2,169.31 feet to the Point of Beginning; thence North 00 degrees 29 minutes 38 seconds East, 87.79 feet; thence North 89 degrees 36 minutes 47 seconds West, 30.00 feet; thence North 00 degrees 29 minutes 38 seconds East, 87.79 feet; thence South 89 degrees 24 minutes 18 seconds Street (formerly Alfred Street) a distance of 409.70 feet; thence South 89 degrees 24 minutes 18 seconds West, 40.90 feet; thence North 01 degree 20 minutes 00 seconds West along the East line of BUICK SUBDIVISION, as recorded in Plat Book 10, Page 1, a distance of 1,329.31 feet; thence North 88 degrees 49 minutes 39 seconds West, 993.43 feet; thence North 00 degrees 30 minutes 24 seconds

<u>MLC #1103, 1327 – Delphi 1 and Peregrine – Coldwater Road (Landfill and Plant)</u> X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZD4C9\US_ACTIVE_EXHIBIT A - MLC 1103, 1327, DELPHI ! AND PEREGRINE (LANDFILL AND PLANT), 1245 E COLDWATER RD, FLINT, MI.DOC_43637551_1 (2).DOC East, 29.75 feet; thence North 89 degrees 09 minutes 44 seconds West, 981.68 feet to the East right of way line of Saginaw Highway; thence North 01 degree 33 minutes 22 seconds East along the East right of way line of said Saginaw Highway, 376.81 feet; thence South 89 degrees 10 minutes 38 seconds East, 280.00 feet; thence North 01 degree 33 minutes 22 seconds East, 264.00 feet; thence North 89 degrees 10 minutes 38 seconds West, 280.00 feet; thence along said East right of way line of Saginaw Highway. North 01 degree 33 minutes 17 seconds East, 438.08 feet; thence North 35 degrees 20 minutes 14 seconds East, 210.22 feet; thence South 88 degrees 00 minutes 30 seconds East, along the South line of Stanley Road, 1,808.31 feet; thence continuing along the South line of said Stanley Road, South 89 degrees 48 minutes 49 seconds East, 468.72 feet to the West right of way line of the CSX Railroad; thence South 25 degrees 29 minutes 59 seconds East, along said West right of way line, 541.14 feet; thence South 13 degrees 18 minutes 36 seconds East, 234.78 feet; thence South 10 degrees 07 minutes 00 seconds East, 292.15 feet; thence South 82 degrees 24 minutes 45 seconds East, 69.33 feet; thence South 16 degrees 56 minutes 25 seconds East, 224.26 feet; thence South 26 degrees 45 minutes 51 seconds East, 312.89 feet; thence South 20 degrees 25 minutes 09 seconds East, 190.42 feet; thence South 08 degrees 54 minutes 02 seconds East, 114.92 feet; thence South 00 degrees 43 minutes 40 seconds West, 1,175.70 feet; thence North 89 degrees 34 minutes 30 seconds West, 696.84 feet; thence South 00 degrees 27 minutes 36 seconds West, 129.91 feet; thence 'North 89 degrees 32 minutes 24 seconds West, 170.00 feet; thence North 82 degrees 29 minutes 52 seconds West, 170.82 feet to the Point of Beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

Property Description

Tax ID Number: 46-118-99-0001-002

Land situated in the City of Livonia, in the County of Wayne, State of Michigan

is described as follows: REALM PARCEL:

A part of the Northwest 1/4 of Section 30, Town 1 South, Range 9 East, City of Livonia, Wayne County, Michigan being described as commencing at the West 1/4 corner of said Section 30; thence North 00 degrees 26 minutes 07 seconds East, 43.00 feet along the West line of Section 30; thence South 89 degrees 32 minutes 30 seconds East, 60.00 feet to the point of beginning; thence North 00 degrees 26 minutes 07 seconds East, 199.00 feet along the East right-of-way line of Eckles Road (120 feet Right of Way); thence South 89 degrees 32 minutes 30 seconds East, 765.44 feet; thence South 00 degrees 26 minutes 07 seconds West, 199.00 feet to the North Right-of-Way line of Amrhein Road (86 feet Right of Way); thence North 89 degrees 32 minutes 30 seconds West, 765.44 feet along said Right-of-Way line to the point of beginning.

Commonly known as: 12950 Eckles Road, Livonia, MI 48150

<u>EXHIBIT A</u>

Property Description

Tax ID Numbers: 46-099-99-000¹-00 Parcel A); 46-09 9-0004-002 (Parcels B C); 46-099-99-0079-000 (Parcel E)

Land situated in the City of Livonia, in the County of Wayne, State of Michigan described as follows:

PARCEL A:

That part of the Southwest 1/4 of Section 25, Township 1 South, Range 9 East City of Livonia, Wayne County, Michigan, described as Beginning due South 49.5 feet and South 89 degrees 27 minutes 40 seconds East 105 feet from the West 1/4 corner of said Section 25; thence South 89 degrees 27 minutes 40 seconds East, 1873/3 feet thence South 02 degrees 49 minutes 27 seconds West 237.36 feet thence North 87 degrees 13 minutes 27 seconds West 661.60 feet thence South 00 degrees 19 minutes 20 seconds West 1036,10 feet thence North 89 degrees 54 minutes 10 seconds West 126239 feet thence North 00 degrees 33 minutes 50 seconds East, 502.85 feet thence South 89 degrees 38 minutes 20 seconds East 249.9 feet; thence South 89 degrees 38 minutes 20 seconds East 249.9 feet; thence South 89 degrees 47 minutes West 368.55 feet thence North 04 degreed 35 minutes 45 seconds East, 285.13 feet to the point of beginning.

PARCEL B:

Part of the "Elm School Site," being part of the Southwest 1/4 of Section 25. Town 1 South, Range 9 East, City of Livonia, Wayne County, Michigan, being more particularly described as follows: Commencing at the West 1/4 corner of Section 25, Town 1 South, Range 9 East, City of Livonia, Wayne County, Michigan; and proceeding thence from said point South 00 degrees 33 minutes 50 seconds West along the West line of said Section 25, said line being also the center line of Middlebelt Road, a distance of 33428 feet to a point thence South 89 degrees 42 minutes 18 seconds East a distance of 84.95 feet to a point on the proposed Easterly line of Middlebelt Road and the point of beginning of the parcel of land herein being described; thence from said point of beginning South 89 degrees 33 minutes 50 seconds West, a distance of 349.95 feet to a point; thence North 89 degrees 38 minutes 20 seconds West, a distance of 368.15 feet to a point on the Easterly line of proposed Middlebelt Road; thence North 04 degrees 35 minutes 45 seconds East along the Easterly line of proposed Middlebelt Road, a distance of 25028 feet to the point of beginning.

PARCEL C:

Part of the Southwest 114 of Section 25, Town 1 South, Range 9 East, City of Livonia, Wayne County, Michigan, described as Beginning at a point South 00 degrees 33 minutes 50 seconds West, along the West line of Section 25, a distance of 583.78 feet and South 89 degrees 38 minutes 20 seconds East a distance of 67.35 feet from the West 114 of corner of said Section 25; thence South 89 degrees 38 minutes 20 seconds East, 292,65 feet thence South 00 degrees 33 minutes 50 seconds West 260.00 feet thence North 89 degrees 38 minutes 20 seconds West, 7926 feet to -a point on the Easterly face of an existing 8 foot high masonry wall; thence North 00 degrees 25 minutes 53 seconds East along the Easterly face of said existing masonry wall, a distance of 160. 85 feet; thence North 89 degrees 37 minutes 35 seconds West, along the Northerly face of an existing S foot high masonry wall and its Westerly extension, a distance of 219,30 feet to a point on the East line of Middlebelt Road (width

varies); thence North 04 degrees 35 minutes 45 seconds East, along the East line of said Middlebelt Road, a distance of 89.35 feet to the point of beginning.

PARCEL D: INTENTIONALLY OMITTED

PARCEL E:

Part of the West 1/2 of the East 1/2 of the Southwest 1/4 of Section 25, Livonia Township, now City of Livonia, Wayne County, Michigan, and more particularly described as Beginning at a point, said point being South 87 degrees 13 minutes East, 1327.93 feet along the South line of Section 25, also being the center line of Plymouth Road, so called, and North 02 degrees 47 minutes East, 2282 feet from the Southwest corner of said Section 25 thence North 02 degrees 47 minutes East, 80 feet tea point; thence South 87 degrees 13 minutes East 200 feet along a fine parallel to the South line of said Section 25, to a point thence South 02 degrees 47 minutes West, 80 feet to a point thence North 87 degrees 13 minutes West, 220 feet along a line parallel to the South line of said Section 25 to a Point of Beginning.

Commonly known as: 12200 Middlebelt Rd., Livonia, MI 48150

Property Description

Tax ID Number 46-118-99-0001-001

Land situated in the City of Livonia, in the County of Wayne, State of Michigan is described as follows:

PARCEL 1:

A part of the North 1/2 of Section 30, Town 1 South, Range 9 East, City of Livonia, Wayne County, Michigan, commencing at the West 1/4 corner of said Section 30; thence North 00 degrees 26 minutes 07 seconds East, 43.00 feet along the West line of Section 30; thence South 89 degrees 32 minutes 30 seconds East, 60.00 feet; thence North 00 degrees 26 minute 07 seconds East (M), 199.00 feet (M) to the Point of Beginning; thence North 00 degrees 26 minutes 07 seconds East (M&R), 1907.45 feet (M), 1907.80 feet (R) along Eckles Road right-of-way, (120 foot right-of-way) to a point on the Southerly line of the Chesapeake and Ohio Railroad Right-of-Way; thence South 75 degrees 30 minutes 44 seconds East (M), South 75 degrees 29 minutes 32 seconds East (R), 3119.90 feet (M), 3120.84 feet (R) along said Southerly Right-of-Way line; thence South 00 degrees 00 minutes 21 seconds West (M), South 00 degrees 02 minutes 00 seconds West (R), 1347.10 feet (M), 1347.19 feet (R) to a point on Amrhein Road Right-of-Way (86 foot right-of-way); thence along said right-ofway, the two (2) following courses, North 89 degrees 52 minutes 40 seconds West (M), North 89 degrees 45 minutes 37 seconds West (R), 521.65 feet (M), 521.47 feet (R) and North 89 degrees 32 minutes 30 seconds West (M), North 89 degrees 32 minutes 34 seconds West (R), 1749.55 feet (M); 1749.73 feet (R); thence North 00 degrees 26 minutes 07 seconds East (M), 199.00 feet (N1), thence North 89 degrees 32 minutes 30 seconds West (NI), 765.44 feet (M), to the Point of Beginning.

Commonly known as: 13000 Eckles Road, Livonia, MI 48150

<u>EXHIBIT A</u>

Property Description

Beginning at a point in the Southeasterly right of way line of the Lehigh Valley Railroad at its intersection with the most Northwesterly corner of lands formerly of J. Ludlow Estate, formerly of Johnson & Johnson, now or formerly of J.B. Williams Co., and from said beginning point running thence

- 1. South 43 degrees 51 minutes 30 seconds East along the Southwesterly line of land now or formerly of J. B. Williams Co. as aforesaid a distance of 2004.636 feet to a point in the Westerly line of Walnut Avenue; thence
- 2. South 7 degrees 05 minutes 00 seconds East along the aforesaid Westerly line of Walnut Avenue a distance of 7.090 feet to a point of curve; thence
- 3. Southwesterly along a curve to the right connecting the aforesaid Westerly line of Walnut Avenue to the Northwesterly line of Raritan Road having a radius of 75.0 feet an arc distance of 96.342 feet to a point of tangent; thence
- 4. South 66 degrees 31 minutes 00 seconds West along the aforesaid Northwesterly line of Raritan Road a distance of 113.795 feet to a point of curve; thence
- 5. Southwesterly along a curve to the left as delineated on a plan entitled "Plan Showing Proposed Widening of Raritan Road from Central Avenue to Centenial Avenue Clark & Cranford Twps. & City of Linden, Union Co., N.J. Dated Jan. 1925" having a radius of 1176.280 feet an arc distance of 289.815 feet to a point of tangent; thence
- 6. South 52 degrees 24 minutes 00 seconds West still along the aforesaid Northwesterly side line of Raritan Road a distance of 1315.185 feet to a point being the intersection of the aforesaid Northwesterly line of Raritan Road and the Northeasterly line of the right of way of the Bloodgood Branch of the Lehigh Valley Railroad; thence
- 7. North 54 degrees 47 minutes 00 seconds West along the aforesaid Northeasterly line of the right of way of the Bloodgood Branch of the Lehigh Valley Railroad a distance of 881.330 feet to a point of curve; thence
- 8. Along a curve to the right being the Easterly line of the Bloodgood Branch of the Leigh Valley Railroad having a radius of 922.370 feet, an arc distance of 1641.768 feet to a point in the aforementioned Southeasterly right of way line of the Lehigh Valley Railroad; thence
- 9. North 55 degrees 51 minutes 00 seconds East along the aforesaid Southeasterly right of way line of Lehigh Valley Railroad a distance of

1045.073 feet to the point and place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY:

Premises described herein is designated as Lot 1, Block 143 on the Tax Map of the Township of Clark, Lot 1 Block 541 on the Tax Map of the Township of Cranford, County of Union, State of New Jersey

1300 Raritan Rd., Clark, NJ 07066

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

PARCEL 1: Commencing at the South ¼ corner of Section 6, Town 3 South, Range 8 East Van Buren Township, Wayne County, Michigan: thence South 86 degrees 20 minutes 14 seconds West 257.60 feet along the South line of said Section 6 for a PLACE OF BEGINNING; thence continuing South 86 degrees 20 minutes 14 seconds West 27.26 feet along said South line; thence North 03 degrees 39 minutes 46 seconds West 33.00 feet to the Northerly Right-of-Way line of Ecorse Road (Variable Width); thence the following two (2) courses along the said Northerly Right-of-Way line of Ecorse Road 945.75 feet along the arc of a 2167.01 foot radius non-tangential circular curve to the right, having a chord which bears North 78 degrees 36 minutes 11 seconds West 938.26 feet, and North 66 degrees 06 minutes 01 seconds West 1506.64 feet; thence North 40 degrees 08 minutes 29 seconds East 1004.49 feet along the Easterly Right-of-Way line of Michigan Avenue (Variable Width); thence North 77 degrees 35 minutes 51 seconds East 1704.12 feet along the Southerly Right-of-Way line of the CSX Railroad (100.00 feet wide); thence South 00 degrees 25 minutes 37 seconds East 1960.94 feet to the Place of Beginning.

Commonly known as: Vacant Land South of Van Born (Encore)

Property Description

Tax Id Number(s): 14-20-130-018, 14-17-384-003, 14-17-453-034, 14-20-201-001, 14-20-201-002 Land Situated in the City of Pontiac in the County of Oakland in the State of MI

PARCEL 1:

Lots 81 to 93, inclusive, and the North 1/2 of Lot 99 and all of Lots 100 to 108, inclusive, BUENA VISTA HEIGHTS SUBDIVISION, EXCEPT the East 30 feet of the North 1/2 of Lot 99 and Lots 100 to 103, inclusive, taken for road, including all of vacated alley described as: Beginning at the Northwest corner of Lot 103; thence South 01 degrees 12 minutes 14 seconds East, 176.42 feet; thence North 59 degrees 52 minutes 59 seconds West 18 feet; thence South 30 degrees 07 minutes 01 seconds West 13.05 feet to the Northeasterly corner of Lot 93; thence Northwesterly along the North line of Lots 83 to 93, inclusive, to the South line of vacated Street, Louise Avenue; thence Easterly along said South line to the West corner of Lot 104; thence North along the. East line of Lot 104 to 108 inclusive, to the Southerly 20 feet to beginning. ALSO including the South 1/2 of vacated Hollywood Avenue adjacent to the same, as recorded in Liber 24, Page 27 of Plats, Oakland County Records.

PARCEL 2:

Lots 109 to 141 inclusive, BUENA VISTA HEIGHTS SUBDIVISION, EXCEPT the East 30 feet of Lots 123 to 127 inclusive, taken for road. ALSO Lots 170 to 202 inclusive, EXCEPT the East 30 feet of Lots 184 to 188 inclusive, taken for road. Including 1/2 vacated street, Louis Avenue adjacent to Lots 109 to 123 inclusive.

ALSO including all of vacated Mansfield Avenue East of the East line of Hollywood Avenue, that part of vacated Tennyson Avenue adjacent to the West 77 feet of Lot 188, and 1/2 of vacated Hollywood Avenue adjacent to Lots 109 and 141. ALSO including all of vacated alley adjacent to Lots 122 to 128 inclusive, and Lots 183 to 189 inclusive, as recorded in Liber 24, Page 27 of Plats, Oakland County Records.

EXCEPTING therefrom the North 10 feet of Lots 109 to 122 inclusive, and the South 10 feet of Lots 128 to 141 inclusive, Lots 170 to 175 inclusive, and Lots 196 to 202 inclusive, BUENA VISTA HEIGHTS SUBDIVISION, as recorded in Liber 24, Page 27 of Plats, Oakland County Records.

PARCEL 8:

Part of the West 1/2 of Section 17, Town 3 North, Range 10 East, bounded on the East by the Grand Trunk Western Railroad, on the North Tennyson Avenue, on the West by Baldwin Avenue, also vacated part of Tennyson Avenue of Baldwin Park, adjacent thereto. All that part of the East 1/2 of the Northeast 1/4 of Section 20, Town 3 North, Range 10 East, described as: Beginning in the center line of the highway known as Kennett Road, now vacated, at its intersection with

the Westerly line of the Pontiac, Oxford and Northern branch of the Grand Trunk Railroad, running thence along the Westerly line of said Railroad right-of-way North 05 degrees 42 minutes 50.5 seconds West 1028.03 feet to a point in the West line of said right-of-way; thence South 84 degrees 10 minutes 43.8 seconds West 1319.43 feet to a point in the center of Baldwin Avenue; thence South 6 degrees 28 minutes 58 seconds East 646.74 feet along the center line of Baldwin Avenue to its intersection with the center line of Kennett Road; thence South 79 degrees 35 minutes 31 seconds East, 1364.71 feet along the center line of Kennett Road, now vacated, to the point of beginning.

Also, Part of the Southeast 1/4 of Section 17 and part of the Northeast 1/4 of Section 20, Town 3 North, Range 10 East, City of Pontiac, Oakland County, described as a 1 foot strip of land lying East of and parallel to the West line of Grand Trunk Western Railroad right-of-way extending North 05 degrees 54 minutes 00 seconds West 1457.23 feet from the Northerly line of Kennett Avenue to the Southerly line of vacated Tennyson Avenue.

Client Reference: 900 Baldwin Avenue (Parcels 1, 2 & 8), Pontiac, MI 48340-2602

Property Description

PARCEL I:

Situated in the Northeast Quarter (NE 1/4) of Section Ten (10) Township Fifteen (15) North, Range Three (3) East more particularly described as follows:

From the intersection of the Southerly line of Washington Street with the Easterly line of Harding Street in said City, measure Southerly One Thousand Two Hundred and Thirty-two and two tenths (1232.2) feet along the Easterly line of Harding Street for the place of beginning; thence continue the last described course measure Three Hundred and Thirty-nine and nine tenths (339.9) feet; thence deflecting One Hundred Seven (107) degrees and Three (3) minutes to the left measure Northeasterly Fifty-six (56) feet along Grantor's Southerly property line; thence measure Northeasterly Six Hundred Seventy-one and four tenths (671.4) feet along said Southerly property line which is also the Northerly property line of Pennsylvania Railroad Company same being on a curve to the right having a radius of Six Thousand Five Hundred Nineteen and six tenths (6519.6) feet and being parallel with and Fifty (50) feet distant measured Northwesterly at right angles to the center line of said Pennsylvania Railroad Company's Eastward main tract; thence deflecting Seventyeight (78) degrees and Fifty-one (51) minutes to the left measure Northerly One Hundred Thirty-five and seven tenths (135.7) feet; thence deflecting Eighty-four (84) degrees and Thirty (30) minutes to the left measure Northwesterly Two Hundred Fifty-four and five tenths (254.5) feet parallel with and Forty (40) feet distant measured Southwesterly at right angles to the center line of the Grantor's so called latter track; thence deflecting Five (5) degrees and Thirty (30) minutes to the left measure Westerly Four Hundred Fiftyone (451) feet to the place of beginning; containing Three and Eighty-five Hundredths (3.85) acres, more or less.

PARCEL II:

All-that certain piece or parcel of land, being a part of the Northeast Quarter of Section 10, Township 15 North, Range 3 East, situated in the City of Indianapolis, County of Marion and State of Indiana, being more particularly bounded and described in accordance with a Plat of Survey prepared by Sol C. Miller, Registered Land Surveyor No. 9788, of Mid-States Engineering Co., Inc., Job no. 380-276, dated October 22, 1981, as follows:

Commencing at the Northwest corner of said Northeast Quarter-Section; thence South 00° 59' 33" West along the West line thereof 690.42 feet to the point of beginning of the herein-described parcel; thence continuing South 00° 59' 33" West along said West line 72.27 feet; thence on the following three courses along the north and east lines of a certain 3.85 acre tract described in Quitclaim Deed recorded as Instrument No. 15439-61 in the Office of the Recorder of said County: (1) South 88° 40" 26" East 484.36 feet: (2) South 84° 12' 40" East 254.50 feet; (3) South 00° 14' 39" West 108.61 feet to a point on a curve concave southerly, having a central angle of 03° 58' 26" and a radius of 4633.72 feet; thence easterly along said curve an arc distance of 321.40 feet (said arc being subtended by a chord having a bearing of North 81° 15' 59" East and a length of 321.33 feet); thence North 83° 30' 40" East 62.34 feet; thence North 83° 38' 27" East 1205.53 feet; thence North 06° 21' 33" West 100.00 feet to a point on a curve concave southerly, having a central angle of 05° 42' 16" and a radius of 2583.19 feet; thence westerly along said curve, being 50 feet south of the centerline of the main track of railroad of Consolidated Rail Corporation (formerly Cleveland, Cincinnati, Chicago and St. Louis Railway Company) known as the main line Indianapolis to St. Louis and identified as Line Code 8305 in the records of the United States Railway Association, an arc distance of 257.19 feet (said arc being subtended by a chord having a bearing of North 86° 29' 54" West and a length of 257.08 feet); thence South 88° 48' 35" West 247.13 feet; thence South 87° 24' 14" West, parallel with and 50 feet south of said centerline 1800.47 feet to the point of beginning, containing 8.314 acres, more or less.

PARCEL III:(Easement rights)

An easement for sidetrack, driveway, fence, underground and overhead utilities, overhead conveyor and for fire water line and no other purposes in, on under over, through and across:

All that certain piece or parcel of land, being a part of the Northeast Quarter of Section 10, Township 15 North, Range 3 East, situated in the City of Indianapolis, County of Marion and State of Indiana, being more particularly bounded and described in accordance with a Plat of Survey prepared by Dewitt Clinton Keeler, Registered Land Surveyor No. S0263 of Keeler-Webb Associates, Suite 100, Park 11, 5850 West 85th Street, Indianapolis, Indiana, dated April 25, 1986, as follows: Commencing at the northwest corner of the Northeast Quarter Section; thence South 01° 07' 10" East along the west line thereof, 690.42 feet to a PK nail; thence North 85° 16' 54" East a distance of 35.07 feet to a concrete monument on the east right of way of Harding Street, the point of Beginning; thence North 01° 07' 10" West, a distance of 25.10 feet to a point; thence North 85° 18' 45" East, parallel to and 25 feet southerly from the centerline of the near track of railroad of Consolidated Rail Corporation, a distance of 1544.9636 feet to a point; thence South 04° 56' 41" East, 21.36 feet to a point; thence North 85° 54' 10" East, a distance of 18.0979 feet to a point; thence North 04° 56' 41" West, a distance of 21.36 feet to a point; thence North 85° 18' 45" East, parallel to and 25 feet from said centerline a distance of 215.3785 feet to a point; thence along a curve to the right concentric with and 25 feet from said centerline, having a radius of 2,608.19 feet, central angle of 16° 35' 55", a long chord of 752.96 feet and a long chord bearing of South 88° 08' 47" East, a distance of 755.5995 feet to a point; thence South 00° 00' 00" West, a distance of 89.4719 feet to a point; thence South 81° 45' 11" West parallel to and 20 feet northerly from the centerline of the near track of railroad of Consolidated Rail Corporation, a distance of 1140.5891 feet to a point; thence South 61° 13' 14" West, a distance of 28.52 feet to a point; thence South 81° 45' 11" West, parallel to and 10 feet from said centerline, a distance of 281.9251 feet to a point; thence along a curve to the left, concentric with and 10 feet from said centerline, having a radius of 4569.81 feet, a central angle of 9° 58' 32", a long chord 794.63 feet and a long chord bearing of South 76° 58' 01" West, a distance of 795.64 feet to a point; thence South 71° 58' 45" West, parallel to and 10 feet from said centerline, a distance of 323.81 feet to a point on the east line of Harding Street; thence North 01° 07' 10" West along said east line, a distance of 27.34 feet to a concentric monument; thence North 71° 44' 35" East, a distance of 56.02 feet to a concrete monument; thence northeasterly along a curve to the right, having a radius of 6519.60 feet, a central angle of 05° 54' 11", a long chord of 671.40 feet and a long chord bearing of North 74° 45' 18" East, a distance of 671.6970 feet to a concrete monument; thence North 01° 44' 04 East, a distance of 25.77 feet to a concrete monument; thence along a curve to the right, having a radius of 4633.72 feet, a central angle of 3° 58' 27", a long chord of 321.34 feet and a long chord bearing of North 78° 50' 47" East, a distance of 321.4 feet to a concrete monument; thence North 81° 24' 40" East, a distance of 62.34 feet to a concrete monument; thence North 81° 35' 13" East, a distance of 1206.10 feet to a concrete monument; thence North 08° 25' 09" West, a distance of 99.79 feet to a concrete monument; thence southwesterly along a curve to the left, having a radius of 2583.19 feet, a central angle of 05° 42' 22", a long chord of 257.16 feet and a long chord bearing of North 88° 32' 58" West, a distance of 257.26 feet to a concrete monument; thence South 86° 41' 15" West, a distance of 247.30 feet to a concrete monument; thence South 85° 17' 08" West, a distance of 1767.27 feet to a concrete monument, the point of beginning, containing 3.4374 acres, more or less.

PARCEL IV:

All that part of land situated in the City of Indianapolis, County of Marion and State of Indiana, being a part of the Northwest Quarter of Section 11, Township 15 North, Range 3 East, more particularly described as follows:

Commencing at the intersection of the West line of White River Parkway West Drive as conveyed to the City of Indianapolis by deed recorded August 26, 1915, in Land Record 61, page 274, in the Office of the Recorder of Marion County, Indiana, with the North line of Oliver Avenue, which is 40.00 feet North from the center line thereof (the next ten courses to the place of beginning are along the said West line of White River Parkway West Drive); thence North 00 degrees 25 minutes 42 seconds West 603.21 feet; thence South 89 degrees 34 minutes 18 seconds West 10.00 feet; thence North 00 degrees 25 minutes 42 seconds West 177.10 feet, to the beginning of a curve having a radius of 1707.28 feet, the radius point of which, bears North 89 degrees 34 minutes 18 seconds East; thence northerly, along the said curve, 282.08 feet to a point which bears North 80 degrees 57 minutes 42 seconds East 272.50 feet; thence South 80 degrees 57 minutes 42 seconds East 15.00 feet; thence North 09 degrees 02 minutes 18 seconds East 136.10 feet to the beginning of a curve having a radius of 1139.01 feet, the radius point of which bears North 80 degrees 57 minutes 42 seconds West; thence North 09 degrees 02 minutes 18 seconds East 136.10 feet to the beginning of a curve having a radius of 1139.01 feet, the radius point of which bears North 80 degrees 57 minutes 42 seconds West; thence North 09 degrees 02 minutes 18 seconds East 136.10 feet to the beginning of a curve having a radius of 1139.01 feet, the radius point of which bears North 80 degrees 57 minutes 42 seconds West; thence Northerly along said curve 157.90 feet to a point in the South property line of the original 100 foot wide strip of land of The Philadelphia, Baltimore and Washington Railroad Company (formerly known as the Vandalia Railroad), said South property line bears North 87 degrees 58 minutes 48 seconds West, and said point bears South 88

degrees 54 minutes 17 seconds East from the said radius point; continue thence Northerly. along said curve, 32.61 feet to a point which bears North 89 degrees 27 minutes 18 seconds East from the said radius point; thence North 00 degrees 32 minutes 42 seconds West 32.51 feet to the Place of Beginning; thence North 88 degrees 02 minutes 51 seconds West 98.70 feet; thence North 84 degrees 29 minutes 55 seconds West 80.24 feet; thence North 82 degrees 30 minutes 41 seconds West 82.63 feet; thence North 87 degrees 57 minutes 13 seconds West 189.98 feet; thence North 00 degrees 32 minutes 42 seconds West 64.82 feet; thence North 84 degrees 33 minutes 11 seconds East 291.57 feet; thence North 84 degrees 33 minutes 19 seconds East 160.00 feet to the said West line of White River Parkway West Drive; thence South 00 degrees 32 minutes 42 seconds East along the said West line, 135.37 feet to the place of beginning, containing 1.022 acres, more or less.

PARCEL V:

That part of the east one-half of the northeast one-quarter of Section Ten (10), and part of the west onehalf of the northwest one-quarter and part of the west one-half of the southwest one-quarter of Section Eleven (11), Township Fifteen (15) North, Range Three (3) East, in Marion County, State of Indiana, described as follows:

Beginning at the northeast corner of Drover Street and Oliver Avenue and extending east along the north line of Oliver Avenue 239.25 feet to the west line of the west drive of White River Parkway; thence in a northerly direction along said west line 603.21 feet and continuing on said right-of-way west 10 feet; north 177.10 feet, continuing in a northerly direction along the arc of a circle having for its radius 1707.28 feet for a distance of 282.10 feet; thence tangent to this curve 272.50 feet 272.50 feet; thence easterly in right angle to the last described line 15 feet; thence in a northerly direction at right angles to the last described line 136.10 feet; thence continuing along the west line of said west drive curving to the left along the arc of a circle having for its radius 1139.01 feet for a distance of 156.20 feet to the south right-of-way line of the Vandalia Railroad; thence in a westerly direction along said right-of-way line 1688.90 feet to a point 300 feet east of the east line of Division Street; thence south parallel to Division Street 324.95 feet; thence south along the east line of Division Street to a point 642 feet north of the north line of Henry Street; thence south along the east line of Division Street 642 feet to the north line of Henry Street; thence west along the north line of Henry Street 1663.25 feet to the east line of Drover Street; thence south on the east line of Drover Street of beginning. Together with that portion of vacated Division Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL VI:

Part of the West Half of the Northeast Quarter of Section 10, Township 15 North, Range 3 East in Marion County, Indiana, more particularly described as follows:

Beginning at a point on the South right of way line of the Terre Haute and Indianapolis Railroad Company which said point lies on the East line of said Half Quarter Section at a point North 00 degrees 16 minutes 52 seconds West 1673.22 feet (measured) 1673 feet (Deed) from the Southeast corner of said Half Quarter Section; thence along the East line of said Half Quarter Section South 00 degrees 16 minutes 52 seconds East 257.72 feet (measured) 257 feet (Deed) to the North line of Gillett Street; thence along the North line of Gillett Street South 89 degrees 40 minutes 15 seconds West 384.00 feet; thence parallel with the East line of said Half Quarter Section North 00 degrees 16 minutes 52 seconds West 379.30 feet; thence North 71 degrees 31 minutes 45 seconds East 200.00 feet to a point on said South railroad right of way line, said point lies on a curve having a radius of 5679.65 feet; the radius point of way 194.69 feet (measured) 194.4 feet (Deed) to a point which bears North 04 degrees 06 minutes 17 seconds West from said radius point which is the Point of Beginning. Together with that portion of vacated Division Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL VII:

A part of the West Half of the Northeast Quarter of Section 10, a part of Lot 150 in Clark and Osgoods First Addition to West Indianapolis and a part of Deputy's Westside Addition to West Indianapolis, all in Township 15 North,

Range 3 East in Marion County, Indiana, being more particularly described as follows:

Beginning at a point on the East line of Harding Street that is 508.0 feet North of the North line of Henry Street as platted by Clark and Osgoods First Addition to West Indianapolis as recorded in Plat Book 9, page 65 in the Office of the Recorder of said County (said point also being 24.00 feet North of the Southwest corner of Lot 150 in said Clark and Osgoods First Addition and 35.00 feet East of the West line of said Half Quarter Section: Thence North 00 degrees 14 minutes and 48 seconds West along said East right of way 159.27 feet to a point on the South property line of a Deed recorded in Land Record 33, page 79, in said Recorder's Office to the Indianapolis Union Railroad, dated January 7, 1878, said point being North 41 degrees 36 minutes 46 seconds West of the radius point of a 655.0 feet radius curve, said point also being 116.47 feet (113 feet by Deed) South of the center line of the Terre Haute and Indianapolis Railway measured along said East right of way; thence Northeasterly along said 655.0 foot radius curve 257.91 feet to a point that is on the South right of way line of the Terre Haute and Indianapolis Railway and said point being North 19 degrees 03 minutes 07 seconds West of the radius point. (said right of way described in Land Record 33, Page 79 by deflection angles from its point of beginning to points on the arc of the property line), said point in South right of way is on a curve having a radius of 5679.65 feet and is North 15 degrees 16 minutes 00 seconds West of radius point; Thence Easterly along said curve to the right 911.80 feet to a point that is 194.69 feet West of the East line of said Half Quarter Section as measured along said Railroad right of way; Thence South 71 degrees 31 minutes 45 seconds West 200.0 feet to a point that is 384 feet West of said East Half Quarter Line; Thence South 00 degrees 16 minutes 52 seconds East and parallel to said East Half Quarter Line 229.30 feet to a point on the South line of Gillett Street and North line of Lot 18 in Deputy's Westside Addition to West Indianapolis, as recorded in Plat Book 10, Page 184 in the said Recorder's Office (said point being the Southeast corner of Gillett Street Vacation by Resolution #12778, dated December 14, 1925); Thence North 89 degrees 40 minutes 15 seconds East along the South right of way of Gillett Street 41.59 feet to its intersection with the West right of way line of Arbor Street as platted in Clark and Osgoods Second Addition to West Indianapolis and recorded in Plat Book 9, page 107; Thence South 00 degrees 16 minutes 52 seconds East along the West line of Arbor Street and the East line of Lots 15 through 18 in said Deputy's Addition 137.4 feet to a point 11 feet North of the Southeast corner of Lot 15; Thence South 88 degrees 47 minutes 29 seconds West parallel to and 11 feet North of the South line of Lots 15 and 22 and parallel to the North line of Henry Street 340.0 feet to a point on the West line of Coffey Street (now vacated); Thence South 00 degrees 16 minutes 52 seconds East along said West line 22.0 feet to a point that is 493 feet North of the North line of Henry Street as platted in said Clark and Osgoods First Addition; Thence South 88 degrees 47 minutes 29 seconds West and parallel to the North line of Henry Street 438.51 feet to a point that is 191 feet East of the East line of Harding Street and 25 feet North of the North line of Lot 151 and on the East line of Lot 150 in said Clark and Osgoods First Addition; Thence North 00 degrees 14 minutes 48 seconds West and on the East line of said Lot 150, 15.00 feet to a point 24 feet North of the Southeast corner of said Lot 150 and on the North line of a 40 foot dedication of a public street; Thence South 88 degrees 47 minutes 29 seconds West and along said dedicated right of way 191.0 feet to the point of beginning, containing 7.286 acres, more or less. Together with that portion of vacated Gillette Street and Arbor Avenue adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL VIII:

Situated in Marion County, State of Indiana, more particularly described as follows:

Part of the East Half (1/2) of the Northeast Quarter (1/4) of Section Ten (10), Township Fifteen (15) North Range Three (3) East, bounded as follows, to-wit:

Beginning on the east line of Osgood (now Division) Street, at a point Thirteen Hundred Sixty (1360) feet north of the south line of said half quarter section; running thence east at right angles with the said East Line of Osgood Street three hundred (300) feet; thence North parallel with the said east line of Osgood Street 324 - 95/100 feet to the south line of the right-of-way of the Railroad of the Terre Haute and Indianapolis Railroad Company; thence westwardly with the South line of Osgood Street 316 - 45/100 feet to the place of beginning, containing 2 -1/5 acres, more or less. Together with that portion of vacated Division Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

Except and with the exception and reservation of an Easement and right-of-way thirty (30) feet in width

through and upon said described real estate for the construction, use and maintenance of railroad switches, according to an agreement made by former owners with said Railroad Company, which said agreement is hereby referred to and made a part hereof the same as if copied herein.

and

All that certain piece or parcel of land situated in the City of Indianapolis, Center Township, in the County of Marion and State of Indiana, bounded and described as follows, viz:

Beginning at a point in a northerly line of land of Consolidated Process Company, Inc. at a distance of one hundred twenty-two feet and three tenths of a foot measured north eight-nine degrees forty-eight minutes East along the line dividing the strip of land thirty feet wide, in tenure of The Pittsburgh, Cincinnati, Chicago and St. Louis Railroad Company occupied by side track Number 110 of said Railroad Company on the North, from said land of the Consolidated Process Company, Inc. on the South, from a point in the easterly line of Division Street, sixty feet wide, said last mentioned point being the distance of one hundred ninety-one feet and ninety-five one-hundredths of a foot measured due North along the said easterly line of Division Street, from a steel pipe fence post, common to a corner of said land of Consolidated Process Company, Inc. and common to a corner of land now or formerly of the General Motors Corporation (Chevrolet Commercial Body Division), immediately Southward of a point where the prolongation eastwardly of the southerly line of Gillette Street meets said easterly line of Division Street; Extending from said beginning point the following four courses and distances; the first two thereof being by land in tenure of the said Railroad Company; (1) Due North six feet to a point; (2) North eighty-nine degrees forty-eight minutes East, on a line parallel with and distant eight feet measured southwardly and at right angles from a tangent portion of the center line of the said side track Number 110, one hundred thirty-two feet to a point in another northerly line of land of the Consolidated Process Company, Inc.; the following two courses and distances being along the said northerly line of last mentioned land; (3) South eighty-two degrees twenty-two minutes West forty-six feet and four tenths of a foot to a point; and thence (4) South eighty-nine degrees forty-eight minutes West eighty-six feet, more or less, to the place of beginning, containing six hundred fifty-four square feet, more or less. Together with that portion of vacated Division Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL IX:

Lots 1 to 13 inclusive and Lots 22 to 47 inclusive in Clark and Osgood's First Addition to the Town of West Indianapolis, now in the City of Indianapolis, as per plat thereof, recorded in Plat Book 9, page 65, in the Office of the Recorder of Marion County, Indiana and the vacated alley adjacent to Lots 1-13 and 22-34 as vacated in Declaratory Resolution 81-VAC-11 recorded June 29, 1981 as Instrument No. 81-40502 and vacated Arbor Avenue adjacent to Lots 22-34 and 35-47 as vacated in Declaratory Resolution 97-VAC-3 recorded May 8, 1997 as Instrument No. 97-64560. Together with that portion of vacated Division Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL X:

Lots 245, 246 and the South 11 feet of Lot 247, and Lots 248 through 255, inclusive and Lots 257 through 260 inclusive all in Clark and Osgood's Second Addition to West Indianapolis, now in the City of Indianapolis as per plat thereof recorded in Plat Book 9, page 107 in the Office of the Recorder of Marion County, Indiana and the vacated alley between Lots 245, 246, part 247, 248 through 255, 257 and part 258 as set forth in Declaratory Resolution 73-VAC-5 recorded August 2, 1974 as Instrument No. 97-48591. Together with that portion of vacated Division Street, Henry Street, Gillett Street and Arbor Street adjoining said property as set forth in the Declaratory Resolution 98-VAC-21 recorded July 6, 1998 as Instrument No. 98-112821.

PARCEL XI:

Lots 20 through 50 inclusive, 54 through 184 inclusive and 190 through 199 inclusive all in Clark's Third Addition to West Indianapolis, now in the City of Indianapolis, the plat of which is recorded in Plat Book 9, page 88, in the Office of the Recorder of Marion County, Indiana. Together with vacated Streets and alleys as set forth in

Declaratory Resolution 17998-Modified recorded in Deed Record 1982, as Instrument No. 17973, Declaratory Resolution D-65-27 recorded December 16, 1965 as Instrument No. 65-66907, Declaratory Resolution D-66-23 recorded November 13, 1967 as Instrument No. 6756338, Declaratory Resolution 74-VAC-14 recorded July 9, 1974 as Instrument No. 74-42040, Declaratory Resolution 78 VAC-39 recorded August 17, 1979 as Instrument No. 79-61563, and Declaratory Resolution 98-VAC-21 recorded July 6,1998 as Instrument No. 98-112821.

Property Description

Land situated in Kansas City, in the County of Wyandotte, State of Kansas is described as follows:

Parcel 1:

Beginning at a point on the North line of Kindelberger Road, said point being 33 feet North and 1293.97 feet West of the center of Section 27, Township 10 South, Range 25 East, Wyandotte County, Kansas, thence North parallel to the North-South center line of said Section 27 a distance of 1899.76 feet to the South right of way line of the Union Pacific Railroad spur line to the North American Aviation Company Plant; thence North 77 degrees 14 minutes 15 seconds East along said right of way line a distance of 154.42 feet thence North parallel to the North-South center line of said Section 27 a distance of 21.38 feet; thence North 77 degrees 13 minutes East a distance of 195.59 feet; thence North 84 degrees 36 minutes East a distance of 959.73 feet, thence North 85 degrees 14 minutes East a distance of 478.39 feet to the West line of Old Fairfax Road (now vacated) extended; thence Southerly along said extended line a distance of 270.18 feet to the intersection with the Northeasterly boundary of a tract of land described in an indenture of easement from the Kansas City Industrial Land Company, a corporation, to the United States of America, dated March 5, 1941; thence South 35 degrees 27 minutes East along said boundary to a point 300 feet East of the center line of said Fairfax Road (now vacated) and 1496.18 feet North of the North boundary of said Kindelberger Road extended; thence South 89 degrees 01 minutes 04 seconds East a distance of 29.79 feet; thence Southerly parallel with the said Fairfax Road (now vacated) a distance of 1322.90 feet; thence North 89 degrees 01 minutes 04 seconds West a distance of 329.79 feet to the center line of said Fairfax Road (now vacated); thence Southerly along said center line a distance of 173.28 feet to the North line of said Kindelberger Road extended; thence Westerly along said North line extended and the North line of Kindelberger Road a distance of 1810.03 feet to the point of beginning.

Parcel 2:

A tract of land situated in the Northeast 1/4, Section 27, Township 10 South, Range 25 East, of the Sixth Principal Meridian, Wyandotte County, Kansas, described as follows:

Starting at the Southwest corner of said Northeast 1/4, thence East along the South line of said Northeast 1/4 a distance of 516.07 feet; thence North along a line parallel with and 516 feet distant East at right angles from the West line of said Northeast 1/4 a distance of 33 feet to the true point of beginning; thence East at right angles to the West line of said Northeast 1/4 a distance of 404.79 feet; thence North along a line parallel with the West line of said Northwest 1/4 a distance of 173.28 feet; thence West along a line at right angles to the West line of said Northwest 1/4 a distance of 404.79 feet; thence South along a line parallel with the West line of said Northwest 1/4 a distance of 404.79 feet; thence South along a line parallel with the West line of said Northeast 1/4 a distance of 173.28 feet to the true point of beginning, containing an area of 1.61 acres, more or less, subject only to the provisions of RESOLUTION NO. 17199 adopted by the Board of Commissioners of The City of Kansas City, Kansas, on June 8, 1961.

Commonly known as: Fairfax Assembly Plant, Kansas City, KS 66101

Parcel 3:

Tax Id Number(s): 298401/4B 76 4616-3-2 (Lot 2), 298402/46 7B 4616-3-3 (Lot 3), 298403/48 7B 4616-3-4 (Lot 4)

Land Situated in the City of Kansas City in the County of Wyandotte in the State of KS

Lots 2 and 3 and 4 Fairfax I, a Subdivision in Kansas City, Wyandotte County, Kansas according to the recorded plat thereof.

Commonly known as: 100, 120, 220 Kindelberger Rd., Kansas City, KS 66101

<u>EXHIBIT A</u>

Property Description

Tax ID Number: **19-03-126-008** Land situated in the **City** of **Pontiac**, in the County of **Oakland**, State of **Michigan** is described as follows:

That part of Lot 5, "ASSESSOR'S PLAT NO. 110", as recorded in Liber 52, Page 46 of Plats, Oakland County Records, described as follows; beginning at a point on the North line of said Section 3, which is North 87 degrees, 23 minutes, 0 seconds West, 49.70 feet from the North 1/4 corner of said Section 3; thence South 2 degrees, 36 minutes, 47 seconds West, 1125.94 feet; thence on a curve to the left, having a radius of 810.00 feet, with a chord bearing and distance of South 13 degrees, 41 minutes, 13 seconds East 454.68 feet; thence South 29 degrees, 59 minutes, 13 seconds East, 135.67 feet; thence South 60 degrees, 0 minutes, 47 seconds West, 498.29 feet; thence on a curve to the left, having a radius of 347.00 feet, with a chord bearing and distance of South 41 degrees, 9 minutes, 50 seconds West, 224.22 feet; thence South 18 degrees, 13 minutes, 45 seconds West, 175.45 feet; thence South 22 degrees, 18 minutes, 53 seconds West, 347.12 feet; thence on a curve to the right, having a radius of 269.50 feet, with a chord bearing and distance of South 30 degrees, 1 minute, 2 seconds West 455.61 feet; thence North 42 degrees, 16 minutes, 49 seconds West, 408.58 feet; thence on a curve to the right, having a radius of 269.50 feet, with a chord bearing and distance of North 19 degrees, 50 minutes, 14 seconds West 205.77 feet; thence North 2 degrees, 36 minutes, 20 seconds East 2236.04 feet to the North line of Section 3; thence South 87 degrees, 23 minutes, 0 seconds East along said North line, 1334.96 to the point of beginning.

Commonly known as: 2000 CENTERPOINT PKWY, Pontiac, MI 48340

Property Description

Tax ID Numbers. : Tax Id Nos. 19-03-101-003 (Parcels 25, 26 and 27); 19 04 226-020 (Parcels 29 and 30)

Land situated in the City of Pontiac, in the County of Oakland, State of Michigan is described as follows:

PARCEL 25:

Lots 1, 2 and 4, and Part of Lots 5 and 11, ASSESSOR'S PLAT NO 110, as recorded in Liber 52, Page 26 of Plats. Oakland County Records, Also Part of Section 3, Town 2 North, Range 10 East, City of Pontiac, Oakland County, Michigan, described as Beginning at a point distant North 87 degrees 23 minutes 00 seconds West 1334.96 feet from the North 1/4 corner of said Section 3; thence South 02 degrees 36 minutes 20 seconds West, 2236.05 feet; thence along a curve to the left, radius 319.50 feet, chord bears South 19 degrees 50 minutes 14 seconds East, 243,95 feet, distance of 250.30 feet thence South 42 degrees 16 minutes 49 seconds East, 511.12 feet thence along a curve to the left, radius 358 feet, chord bears South 65 degrees 55 minutes 06 seconds East, 87.18 feet, distance of 87A0 feet; thence South 72 degrees 54 minutes 43 seconds East, 8210 feet; thence along a curve to the right radius 398 feet chord bears South 54 degrees 06 minutes 50 seconds East 25220 feet, distance of 256.77 feet; thence South 35 degrees 22 minutes 57 seconds East, 5.04 feet thence East 356.59 feet thence North 45 degrees 00 minutes 00 seconds East 5232 feet thence South 86 degrees 19 minutes 30 seconds East 130.98 feet; thence South 45 degrees 00 minutes 00 seconds East, 40.45 feet, thence East 413.69 feet thence South 04 degrees 42 minutes 41 seconds West, 141,05 feet thence along a curve to the right radius 700 feet, chord bears South 16 degrees 58 minutes 24 seconds West 297.34 feet, distance of 299.62 feet; thence South 29 degrees 14 minutes 08 seconds West 85.68 feet thence along a curve to the left, radius 520 feet, chord bears South 07 degrees 58 minutes 11 seconds East 628..86 feet, distance of 675.33 feet to the Northeasterly right of way line of Grand Trunk Western Railroad; thence North 45 degrees 10 minutes 30 seconds West 993.14 feet, thence North 39 degrees 38 minutes 57 seconds West, 237.47 feet thence along a curve to the right, radius 564.59 feet, chord bears North 27 degrees 37 minutes 20 seconds West, 235.29 feet, distance of 237.03 feet to the Southerly line of Lot 5 of said Subdivision; thence South 69 degrees 19 minutes 44 seconds West, 211.25 feet thence North 45 degrees 17 minutes 26 seconds West 1000 feet, thence North 47 degrees 03 minutes 06 seconds West, 813.17 feet to the most Westerly corner of said Lot 5" thence Northeasterly 84,99 feet to the most Southerly, corner of Lot 1 of said Subdivision, thence Northwesterly 376.47 feet to the Southwest corner of said Lot 1; thence Northerly 1213.01 feet along the West line of Lots 1 and 2 to the Northwest corner of Lott; thence Easterly 392.45 feet to the Southwest corner of Lot 4; thence Northerly 431.26 feet to the North line of Section 3; thence South 87 degrees 23 minutes 00 seconds East to the Place of Beginning, EXCEPT that part in South Boulevard.

PARCEL 26:

Lot 3 of ASSESSOR'S PLAT NO. 10, recorded in Liber 52, Page 26 of Plats, Oakland County Records.

PARCEL 27:

Part of Lot 2 of ASSESSOR'S PLAT NO 98, as recorded in Liber 18 of Assessor's Plats, Page 98,

Oakland County Records described as: Beginning at a point distant South 01 degree 54 minutes 22 seconds West 50.08 feet and North 84 degrees 47 minutes 29 seconds West 49.75 feet from the Northeast corner of Section 4; thence North 84 degrees 47 minutes 29 seconds West 249,05 feet thence South 03 degrees 31 minutes 21 seconds West, 248.07 feet; thence South 14 degrees 35 minutes 31 seconds West 283.65 feet; thence South 87 degrees 51 minutes 14 seconds East, 300.03 feet; thence North 03 degrees 54 minutes 16 seconds East, 511.80 feet to the Place of Beginning.

AND, Part of Lot 2 of ASSESSOR'S PLAT NO 98, as recorded in Liber 1B of Assessor's Plats, Page 98, Oakland County Records, described as Beginning at a point distant North 89 degrees 08 minutes 11 seconds West, 37437 feet and South 01 degree 04 minutes 03 seconds East, 31 feet and South 89 degrees 08 minutes 11 seconds East 74 90 feet and South 00 degrees 49 minutes 20 seconds East, 263.76 feet and South 10 degrees 18 minutes 08 seconds West 284.53 feet from the Northeast corner of Section 4; thence North 87 degrees 51 minutes 17 seconds East 300.13 feet thence North 00 degrees 23 minutes 29 seconds West, 511.94 feet; thence South 89 degrees 05 minutes 58 seconds East, 49.75 feet; thence South 00 degrees 25 minutes 10 seconds East, 57622 feet; thence South 48 degrees 09 minutes 24 seconds West, 707.27 feet thence North 38 degrees 09 minutes 50 seconds East, 17930 feet; thence North 02 degrees 08 minutes 28 seconds West, 23.19 feet thence North 38 degrees 09 minutes 50 seconds East, 85.75 feet; thence along a curve to the left, radius 441 83 feet, chord bears North 24 degrees 13 minutes 59 seconds East 21234 feet distance of 214.85 feet to the Place of Beginning.

PARCEL 29:

Lot 3 of ASSESSOR'S PLAT NO 98, as recorded in Liber 1B of Assessor's Plats, Page 98. Oakland County Records, Southwesterly feet along the Northwesterly line and 102.11 feet along the Southeasterly line, ALSO EXCEPT that part in said parcel. described as: Beginning at the intersection of the Northeasterly line of Grand Trunk Western 'Railroad and the Northwesterly lot line; thence South 51 degrees 42 minutes 20 seconds East, 48.79 feet; thence along a curve concave Northwesterly, radius 1136.74 feet, chord bears North 39 degrees 30 minutes 16 seconds East, 5118 feet, distance of 53.18 feet; thence North 38 degrees 09 minutes 50 seconds East, 83.64 feet to the Northwesterly lot line; thence South 5\$ degrees 16 minutes 05 seconds West, 145.56 feet to the Place of Beginning

PARCEL 30:

Part of Lots 4, 5, and 6 of ASSESSOR S PLAT NO. 98, as recorded in Liber 1B of Assessor's Plats, Page 98, Oakland County Records, described as follows: Beginning at a point on the East line of Section 4, located South 00 degrees 25 minutes 10 seconds East, 1525.37 feet from the Northeast corner of said Section 4, said point being the Northeasterly corner of Lot 4; thence South 73 degrees 16 minutes 54 seconds West, 114.3 feet thence South 51 degrees 46 minutes 25 seconds East, 135 feet, more or less, to a point on the East tine of Lot 6; thence North 00 degrees 25 minutes 10 seconds West, 119.83 feet to the Place of Beginning.

Commonly known as: 520 S. Boulevard East, Pontiac, MI 48340

Property Description

A part of the Northwest Quarter and a part of the Southwest Quarter of Section 16 Township 20 North Range 10 East, more particularly described as follows, to-wit:

Beginning at a point in the West line of Elliott Street, as said Elliott Street is laid out and platted in the T. F. Rose First Addition to the City of Muncie, Indiana at the point of intersection of the West line of said Elliott Street with the North line of the Southwest Quarter of Section 16 Township 20 North Range 10 East; thence South 00 -06'-45" West and on and along the West line of said Elliott Street 1.299.74 feet to its intersection with the North line of 8th Street, as said 8th Street is laid out and platted in the T. F. Rose First Addition to the City of Muncie, Indiana; thence North 90 00'-00" West and on and along the North line of said 8th Street and said line extended West 1,847.15 feet to a point 30.0 feet East of the East line of Perkins Avenue, as said Perkins Avenue is laid out and platted in J. J. Perkins Addition to the City of Muncie, Indiana; thence in a Northwesterly direction on a curve to the right, said curve having a radius of 30.0 feet and a long chord distance of 42.43 feet to its intersection with the East line of said Perkins Avenue at a point 40.0 feet North of the Southwest Corner of Lot 206 in said J. J. Perkins Addition; thence North 00 -00'-00" East and on and along the East line of said Perkins Avenue 1,102.80 feet to its intersection with the South Right-of-Way line of the Conrail Railroad (formerly the C. C. C. & St. L. R. R.); thence North 76 -50'-45" East and on and along the said South Right-of-Way line of said Conrail Railroad 1,930.93 feet to its intersection with the West line of Elliott Street in the T.F. Rose First Addition to the City of Muncie, Indiana: thence South 00 -06'-45" West and on and along the West line of said Elliott Street 271.34 feet to the point of beginning.

EXCEPTING THEREFROM Lots 292, 291 and the West (four) 4.0 feet of Lot 290 and the South Half of the vacated alley lying adjacent and North of the above described lots, all in J. J. Perkins Addition to the City of Muncie, Indiana. Containing after said Exception 58.012 acres, more or less. (The above description is intended to include all of T. F. Rose First Addition East of Elliott Street heretofore vacated and the following lots in J. J. Perkins Addition to the City of Muncie, Indiana: Lots 193 thru 206, except South ten (10.0) feet, Lots 217 thru 230, Lots 241 thru 254, Lots 265 thru 278, Lot 289, the East 46' of Lot 290, Lots 293 thru 302, Lots 317 thru 326: ALSO including vacated 5th Street from the East line of Perkins Avenue to the West line of Sampson Avenue, vacated 6th Street, from the East line of Perkins Avenue to the East line of the J. J. Perkins Addition, vacated 7th Street from the East line of Perkins Avenue to the East line of the J. J. Perkins Addition, and vacated Sampson Avenue from the South line of 5th Street to a point 10.0' North of the North line of 8th Street. ALSO, all of the vacated alley between Lots 317 thru 326 and Lots 293 thru 302, all of the vacated alley between Lots 265 thru 268 and Lots 241 thru 244 all of the vacated alley between Lots 269 thru 278 and Lots 245 thru 254, all of the vacated alley between Lots 217 thru 220 and Lots 193 thru 196, all of the vacated alley between Lots 221 thru 230 and Lots 197 thru 206 and the South Half of the vacated alley adjacent to Lots 289 and the East 46' of Lot 290). Also the following described parcel of land, more particularly described as follows, to-wit: Beginning at the Southwest corner of Lot 148 in J. J. Perkins First Addition to the City of Muncie Indiana (being the intersection of the East line of Sampson Avenue and the North line of 9th Street); thence North on the East line of said Sampson Avenue 301.7 feet to the South line of 8th Street; thence East on the South of said 8th Street and said South line extended East 858.8 feet to the West line of Birch Street, as said street is laid out and platted in Winton Place, an addition to the City of Muncie, Indiana; thence South on the West line of said Birch Street and said West line extended South 182.5 feet to a point 17.5 feet South of the North line of said 9th Street in said Winton Place; thence West and parallel with the North line of said 9th Street 350.0 feet; thence South 3.82 feet; thence in a Southerly and Westerly direction on a curve to the left, said curve having a radius of 137.5 feet and an arc distance of 153.74 feet to its intersection with the North line of 9th Street extended; thence West on the North line of said 9th Street and said line extended 210.0 feet to the East line Lot 145 in J. J. Perkins First Addition; thence South on the said East line 10.0 feet to the Southeast Corner of said Lot 145; thence West on the North line of said 9th Street 200.0 feet to the point of beginning. Estimated to contain 4.907 acres, more or less. (The above description is intended to include all of the following, Lots 70 thru 75 except North 10.0 feet. Lots 219 and 223 except North 10 feet, Lots 220, 221, 222,

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZCE7F\US_ACTIVE_EXHIBIT A - MLC #1316 - GMPT - MANUAL TRANSMISSION OF MUNCIE_43637774_1.DOC MLC #1316 - GMPT - Manual Transmission of Muncie 224, 225, 226, 227 & 228, the vacated North 17.5 feet of 9th Street, vacated Pierce Street, the vacated alley lying adjacent to and West of Lots 223 thru 228, all in Winton Place, an addition to the City of Muncie, Indiana; also intended to include Lots 169 thru 172, and Lots 145 thru 148 and a vacated alley lying between Lots 169 thru 172 and Lots 145 thru 148 all in J. J. Perkins First Addition). Also the following described parcel of land, more particularly described as follows, to-wit: All of Lots 7, 8, 14, 15, 16, 23, 24, 25, 46, 47, 48, 69, 70, 71, 92, 93, 94 in T. F. Rose First Addition to the City of Muncie, Indiana and the following vacated alley and street; vacated 6th Street between Lots 46 thru 48 and Lots 69 thru 71, and vacated alley between Lots 69 thru 71 and Lots 92 thru 94 all in T. F. Rose First Addition to the City of Muncie, Indiana.

Also the following described parcel of land, more particularly described as follows, to-wit: Lots 63, 64, 65, 66, and 67, except the North ten (10.0) feet and also the vacated North 17.5 feet of 9th Street lying adjacent to Lots 63 thru 67 all in Winton Place, an addition to the City of Muncie, Indiana.

Property Description

Tract # 6 - Large Tract Section 35

Part of the South Half of Section 35, Township 6 North, Range 1 West, 2nd Principal Meridian, Marshall Civil Township, Lawrence County Indiana as shown on a plat of survey completed by Bell Surveying and Mapping (JOB # 02186) and being described as follows:

Beginning at a stone marking the southwest corner of Section 35. Thence, concurrent with the west section line NORTH 00 Degrees 01 Minutes 54 Seconds EAST 1845.65 FEET to a railroad spike; thence, SOUTH 88 Degrees 40 Minutes 23 Seconds EAST, 340.63 FEET to a 5/8 inch rebar with yellow cap engraved GW BELL 29400007 (hereafter referred to as a capped rebar); thence, parallel with the West Section Line, NORTH 00 Degrees 37 Minutes 30 Seconds EAST, 195.01 FEET to a capped rebar; thence, NORTH 88 Degrees 40 Minutes 05 Seconds WEST, 340.74 FEET to a railroad spike in said West Section Line and also being the centerline of PEERLESS ROAD a.k.a. OLD PIKE ROAD"; thence, concurrent with the West Section Line, NORTH 00 Degrees 16 Minutes 15 Seconds EAST, 563.21 FEET to a railroad spike marking the west quarter corner; thence, concurrent with the half section line, SOUTH 89 Degrees 59 Minutes 54 Seconds EAST, 5272.54 FEET to a yellow plastic capped rebar engraved "FARKAS LS0114" marked the East Quarter Corner of said section; thence, concurrent with the East Section Line of said section, SOUTH 00 Degrees 04 Minutes 30 Seconds WEST, 1915.52 FEET to a capped rebar marked "GRAHAM PC 9800014"; thence, NORTH 89 Degrees 26 Minutes 40 Seconds WEST, 241.310 FEET to an iron pin; thence, parallel to the East Section Line, NORTH 00 Degrees 04 Minutes 30 Seconds EAST, 209.10 FEET to a capped rebar; thence, NORTH 89 Degrees 37 Minutes 18 Seconds WEST, 380.73 FEET to a capped rebar; thence, SOUTH 00 Degrees 04 Minutes 30 Seconds WEST, 209.10 FEET to a mag nail in the centerline of "BUD IKERD ROAD"; thence, NORTH 89 Degrees 50 Minutes 08 Seconds WEST, 2013.41 FEET to a capped rebar; thence, SOUTH 00 Degrees 03 Minutes 02 Seconds WEST, 244.03 FEET to a mag nail set; thence concurrent with the center line of said "BUD IKERD ROAD" for the following fifteen (15) courses:

- 1) SOUTH 53 Degrees 16 Minutes 45 Seconds WEST, 116.77 FEET;
- 2) NORTH 35 Degrees 42 Minutes 24 Seconds WEST, 0.04 FEET;
- 3) SOUTH 49 Degrees 29 Minutes 44 Seconds WEST, 42.75 FEET;
- 4) SOUTH 47 Degrees 34 Minutes 02 Seconds WEST, 93.29 FEET;
- 5) SOUTH 37 Degrees 55 Minutes 09 Seconds WEST, 85.51 FEET;
- 6) SOUTH 31 Degrees 32 Minutes 29 Seconds WEST, 82.68 FEET;
- 7) SOUTH 40 Degrees 28 Minutes 20 Seconds WEST, 63.41 FEET,
- 8) SOUTH 56 Degrees 48 Minutes 38 Seconds WEST, 64.81 FEET;
- 9) SOUTH 66 Degrees 41 Minutes 10 Seconds WEST, 50.02 FEET;
- 10) SOUTH 74 Degrees 11 Minutes 51 Seconds WEST, 62.57 FEET;
- 11) SOUTH 88 Degrees 41 Minutes 45 Seconds WEST, 52.73 FEET;
- 12) NORTH 84 Degrees 27 Minutes 45 Seconds WEST, 109.46 FEET;

13) NORTH 89 Degrees 22 Minutes 58 Seconds WEST, 35.46 FEET;

14) SOUTH 86 Degrees 01 Minutes 58 Seconds WEST, 67.23 FEET,

15) SOUTH 56 Degrees 14 Minutes 48 Seconds WEST, 102.51 FEET to a mag nail set on the South Section Line; thence, concurrent said South Section Line of said section, NORTH 89 Degrees 46 Minutes 07 Seconds WEST, 1805.78 FEET back to the POINT of BEGINNING.

Said tract containing 267.02 Acres, more or less.

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ7704\US_ACTIVE_EXHIBIT A - MLC #1340 & 1341 - APN #47-06-35-300-014 & 021_43636434_2.DOC <u>MLC #1340 & 1341</u> APN # 47-03-35-300-021.000-006 and APN #47-06-02-400-081.000-009

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

PARCEL 1: Commencing at the South ¼ corner of Section 6, Town 3 South, Range 8 East Van Buren Township, Wayne County, Michigan: thence South 86 degrees 20 minutes 14 seconds West 257.60 feet along the South line of said Section 6 for a PLACE OF BEGINNING; thence continuing South 86 degrees 20 minutes 14 seconds West 27.26 feet along said South line; thence North 03 degrees 39 minutes 46 seconds West 33.00 feet to the Northerly Right-of-Way line of Ecorse Road (Variable Width); thence the following two (2) courses along the said Northerly Right-of-Way line of Ecorse Road 945.75 feet along the arc of a 2167.01 foot radius non-tangential circular curve to the right, having a chord which bears North 78 degrees 36 minutes 11 seconds West 938.26 feet, and North 66 degrees 06 minutes 01 seconds West 1506.64 feet; thence North 40 degrees 08 minutes 29 seconds East 1004.49 feet along the Easterly Right-of-Way line of Michigan Avenue (Variable Width); thence North 77 degrees 35 minutes 51 seconds East 1704.12 feet along the Southerly Right-of-Way line of the CSX Railroad (100.00 feet wide); thence South 00 degrees 25 minutes 37 seconds East 1960.94 feet to the Place of Beginning.

And

PARCEL 2: Part of the Southeast 1/4 of Section 6, Town 3 South Range 8 East described as beginning at the Southeast corner of Section 6, thence South 89 degrees 35 minutes 29 seconds West 1372.54 feet; thence North 00 degrees 23 minutes 51 seconds West 2279.57 feet; thence North 77 degrees 39 minutes 30 seconds East 20.47 feet; thence North 77 degrees 38 minutes 20 seconds East 1336.13 feet; thence South 00 degrees 40 minutes 30 seconds East 457.64 feet; thence North 89 degrees 29 minutes 35 seconds East 33 feet; thence South 00 degrees 40 minutes 30 seconds East 2102.96 feet to the point of beginning, including Lots 10, 11, 12, 13, and 14, Supervisor's Van Buren Plat No. 2 of part of the East 1/2 of Section 6, Town 3 South, Range 8 East, Van Buren Township, Wayne County, Michigan as recorded in Liber 67, page 51 of plats, Wayne County Michigan.

And

PARCEL 3: Part of the Southwest 1/4 and Southeast 1/4 Section 6, Town 3 South, Range 8 East, described as beginning South 89 degrees 35 minutes 29 seconds West 1372.54 feet from the Southeast corner of Section 6; thence South 89 degrees 35 minutes 29 seconds West 1317.35 feet; thence South 86 degrees 20 minutes 14 seconds West 257.6 feet; thence North 00 degrees 25 minutes 37 seconds West 1960.94 feet; thence North 77 degrees 35 minutes 51 seconds East 249.52 feet; thence North 77 degrees 39 minutes 30 seconds East 1360.94 feet thence South 00 degrees 23 minutes 51 seconds East 2279.57 feet to the point of beginning.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name. Error! Unknown document property name.

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ0F3D\US_ACTIVE_EXHIBIT A - MLC # 1006, 1107, VACANT LAND TRACTS VAN BUREN TOWNSHIP_43637526_2.DOC 2

Property Description

Tract 1:

A tract of land in Section 24, Township 49, Range 33, including part of Blocks 11, 12, 28, 29, 30 and 31, in Leeds, a subdivision of land and also part of the vacated streets and alleys therein, all in Kansas City, Jackson County, Missouri, being more particularly described as follows:

Commencing at the Northeast corner of the Southwest Quarter at the Northeast Quarter of said Section 24, Township 49, Range 33, Jackson County, Missouri; thence North 90 degrees 00 minutes 00 seconds East along the North line of the Southeast Quarter of the Northeast Quarter of said Section 24, a distance of 25.47 feet; thence South 0 degrees 00

minutes 00 seconds West at right angles to said North line, a distance of 30.50 feet to the intersection of the South right-of-way line of 37th Street, as now established, with the Westerly right-of-way line of the Kansas City Southern Railway Company, as now established; thence Southerly along said Westerly right-of-way line, the following courses: thence South 3 degrees 01 minute 33 seconds West, a distance of 340.13 feet; thence South 0 degrees 07 minutes 34 seconds East, a distance of 109.03 feet; thence South 89 degrees 52 minutes 52 seconds East, a distance of 2.00 feet; thence South 0 degrees 05 minutes 08 seconds West, a distance of 70.00 feet; thence North 89 degrees 52 minutes 52 seconds West, a distance of 11.08 feet; thence South 7 degrees 28 minutes 32 seconds West, a distance of 50.48 feet; thence South 2 degrees 44 minutes 21 seconds West, a distance at 200.25 feet; thence South 4 degrees 22 minutes 12 seconds West, a distance of 373.25 feet; thence South 90 degrees 00 minutes 00 seconds West, a distance of 4.24 feet; thence South 6 degrees II minutes 08 seconds West, a distance of 116.82 feet; thence North 89 degrees 59 minutes 35 seconds, West, a distance of 47.82 feet; thence South 6 degrees 11 minutes 08 seconds West, a distance at 60.35 feet; thence South 89 degrees 59 minutes 35 seconds East, a distance of 42.74 feet; thence South 6 degrees 01 minutes 44 seconds West, a distance of 819.34 feet to the TRUE POINT OF BEGINNING; thence continuing South 06 degrees 01 minutes 44 seconds West, a distance of 509.99 feet; thence North 89 degrees 59 minutes 35 seconds West, a distance at 1229.06 feet to a point on the Easterly High Bank of the Big Blue River; thence Northwesterly along said Easterly High Bank the following courses: thence North 38 degrees 21 minutes 23 seconds West, a distance of 32.39 feet; thence North 44 degrees 40 minutes 12 seconds West, a distance of 185.19 feet; thence North 54 degrees 46 minutes 27 seconds West, a distance or 87.97 feet to a point an the Easterly right-of-way of the Missouri Pacific Railroad; thence departing aforesaid Easterly High Bank of the Big Blue River and Northerly along said Easterly right-of-way of the Missouri Pacific Railroad the following courses: North 37 degrees 27 minutes 48 seconds East, a distance of 193.48 feet; thence Northerly along a curve to the left, being tangent to the last described course and having a radius of 2526.35 feet, a central angle of 6 degrees 45 minutes 07 seconds an arc distance of 297.72 feet; thence South 60 degrees 01 minutes 53 seconds East, a distance of 118.08 feet; thence North 29 degrees 20 seconds 45 minutes East, a distance of 263.46 feet; thence South 60 degrees 57 minutes 51 seconds East, a distance of 559.21 feet; thence South 89 degrees 59 minutes 35 seconds East, a distance of 500.00 feet to the POINT OF BEGINNING.

Tract 2:

Easement granted to Environmental Corporate Remediation Company, Inc., for access, ingress and egress, as established in the instrument dated November 13, 2006, recorded November 29, 2006, as Document No. 2006E0128982, over the following described land:

Parcel 1:

All that part of the North Half of Section 24, Township 49, Range 33, in Kansas City, Jackson County, Missouri, described as follows:

Commencing at the Southwest corner of the Northeast Quarter of the Northeast Quarter of said Section 24; thence North 90 degrees 00 minutes 00 seconds East, along the South line of said Quarter Quarter Section, a distance of 26.83 feet to a point on the Westerly right-of-way line of the Kansas City Southern Railway, as now established; thence North 6 degrees 08 minutes 00 seconds East, along said Westerly right-of-way line,

MLC # 1007 - Former Leed's Assembly Plant - Encore Northern Parcel

a distance of 50.29 feet to the intersection of said Westerly right-of-way line with the North right-of-way line of 37th Street, as now established, said point being the true point of beginning of the tract of land to be herein described; thence South 90 degrees 00 minutes 00 seconds West, along, said North right-of-way line, a distance of 814.81 feet; thence North 11 degrees 13 minutes 45 seconds East, a distance of 157.00 feet; thence North 42 degrees 57 minutes 30 seconds East, a distance of 60.35 feet; thence North 52 degrees 41 minutes 20 seconds East, a distance of 41.24 feet; thence North 90 degrees 00 minutes 45 seconds East, a distance of 636.11 feet, to a distance of 269.15 feet; thence North 11 degrees 13 minutes 45 seconds East, a distance of 636.11 feet, to a point on the Southwesterly right-of-way line of the Chicago Rock Island and Pacific Railroad; thence South 36 degrees 17 minutes 15 seconds East, along said Southwesterly right-of-way line, a distance of 601.82 feet, to the intersection of said Southwesterly right-of-way line with the aforesaid Westerly right-of-way line; thence South 6 degrees 08 minutes 00 seconds West, along said Westerly right-of-way line, a distance of 364.08 feet to the point of beginning.

Parcel 2:

A tract of land in Section 24, Township 49, Range 33, including part of Blocks 5, 6, 11, 12, 26, 27, 28, 29, 30 and 31, in Leeds, a subdivision of land and also part of the vacated streets and alleys therein, all in Kansas City, Jackson County, Missouri, being more particularly described as follows:

Commencing at the Northeast corner of the Southwest Quarter of the Northeast Quarter of said Section 24, Township 49, Range 33; thence North 90 degrees 00 minutes 00 seconds East along the North line of the Southeast Quarter of the Northeast Quarter of said Section 24, a distance of 25.47 feet; thence South 0 degrees 00 minutes 00 seconds West at right angles to said North line, a distance of 30.50 feet to the intersection of the South right-of-way line of 37th Street, as now established, with the Westerly right-ofway line of the Kansas City Southern Railway Company, as now established, said point also being the point of beginning of the tract of land herein described; thence Southerly along said Westerly right-of-way line, the following courses: thence South 3 degrees 01 minute 33 seconds West, a distance of 340.13 feet; thence South 0 degrees 07 minutes 34 seconds East, a distance of 109.03 feet; thence South 89 degrees 52 minutes 52 seconds East, a distance of 2.00 feet; thence south 0 degrees 05 minutes 08 seconds West, a distance of 70.00 feet; thence North 89 degrees 52 minutes 52 seconds West, a distance of 11.08 feet; thence South 7 degrees 28 minutes 32 seconds West, a distance of 50.48 feet; thence South 2 degrees 44 minutes 21 seconds West, a distance of 200.25 feet; thence South 4 degrees 22 minutes 12 seconds West, a distance of 373.25 feet; thence South 90 degrees 00 minutes 00 seconds West, a distance of 4.24 feet; thence South 6 degrees 11 minutes 08 seconds West, a distance of 116.82 feet; thence North 89 degrees 59 minutes 35 seconds West, a distance of 47.82 feet; thence South 6 degrees 11 minutes 08 seconds West, a distance of 60.35 feet; thence South 89 degrees 59 minutes 35 seconds East, a distance of 42.74 feet; thence South 6 degrees 01 minute 44 seconds West, a distance of 1329.34 feet; thence North 89 degrees 59 minutes 35 seconds West, a distance of 1229.06 feet to a point on the Easterly High Bank of the Big Blue River; thence Northwesterly along said Easterly High Bank, the following courses: thence North 38 degrees 21 minutes 23 seconds West, a distance of 32.39 feet; thence North 44 degrees 40 minutes 12 seconds West, a distance of 185.19 feet; thence North 54 degrees 46 minutes 27 seconds West, a distance of 88.53 feet to a point on the Easterly right-of-way line of line Missouri Pacific Railroad; thence departing aforesaid Easterly High Bank of the Big Blue River and Northerly along said Easterly right-of-way line of the Missouri Pacific Railroad, the following courses: North 37 degrees 29 minutes 16 seconds East, a distance of 193.53 feet; thence Northerly along a curve to the left, being tangent to the last described course and having a radius of 2526.35 feet, a central angle of 16 degrees 35 minutes 41 seconds an arc distance of 731.72 feet; thence North 11 degrees 12 minutes 38 seconds East along a line that is not tangent to the last described curve, a distance of 1672.49 feet to a point on the aforesaid South right-of-way line of 37th Street; thence departing the aforesaid Easterly rightof-way line of the Missouri Pacific Railroad; thence North 90 degrees 00 minutes 00 seconds East, along said South Right-of-way line, a distance of 892.61 feet to the point of beginning.

EXCEPT that part thereof described as follows:

A tract of land in Section 24, Township 49, Range 33, including part of Blocks 11, 12, 26, 28, 29, 30 and 31, in Leeds, a subdivision of land and also part of the vacated streets and alleys therein, all in Kansas City, Jackson County, Missouri, being more particularly described as follows:

Commencing at the Northeast corner of the Southwest Quarter at the Northeast Quarter of said Section 24, Township 49, Range 33, Jackson County, Missouri; thence North 90 degrees 00 minutes 00 seconds East along the North line of the Southeast Quarter of the Northeast Quarter of said Section 24, a distance of 25.47 feet; thence South 0 degrees 00

minutes 00 seconds West at right angles to said North line, a distance of 30.50 feet to the intersection of the South right-of-way line of 37th Street, as now established, with the Westerly right-of-way line of the Kansas City Southern Railway Company, as now established; thence Southerly along said Westerly right-of-way line, the following courses: thence South 3 degrees 01 minute 33 seconds West, a distance of 340.13 feet; thence South 0 degrees 07 minutes 34 seconds East, a distance of 109.03 feet; thence South 89 degrees 52 minutes 52 seconds East, a distance of 2.00 feet; thence South 0 degrees 05 minutes 08 seconds West, a distance of 70.00 feet; thence North 89 degrees 52 minutes 52 seconds West, a distance of 11.08 feet; thence South 7 degrees 28 minutes 32 seconds West, a distance of 50.48 feet; thence South 2 degrees 44 minutes 21 seconds West, a distance at 200.25 feet; thence South 4 degrees 22 minutes 12 seconds West, a distance of 373.25 feet; thence South 90 degrees 00 minutes 00 seconds West, a distance of 4.24 feet; thence South 6 degrees 11 minutes 08 seconds West, a distance of 116.82 feet; thence North 89 degrees 59 minutes 35

seconds, West, a distance of 47.82 feet; thence South 6 degrees 11 minutes 08 seconds West, a distance at 60.35 feet; thence South 89 degrees 59 minutes 35 seconds East, a distance of 42.74 feet; thence South 6 degrees 01 minutes 44 seconds West, a distance of 819.34 feet to the TRUE POINT OF BEGINNING; thence continuing South 06 degrees 01 minutes 44 seconds West, a distance of 509.99 feet; thence North 89 degrees 59 minutes 35 seconds West, a distance at 1229.06 feet to a point on the Easterly High Bank of the Big Blue River; thence Northwesterly along said Easterly High Bank the following courses: thence North 38 degrees 21 minutes 23 seconds West, a distance of 32.39 feet; thence North 44 degrees 40 minutes 12 seconds West, a distance of 185.19 feet; thence North 54 degrees 46 minutes 27 seconds West, a distance or 87.97 feet to a point an the Easterly right-of-way of the Missouri Pacific Railroad; thence departing aforesaid Easterly High Bank of the Big Blue River and Northerly along said Easterly right-of-way of the Missouri Pacific Railroad the following courses: North 37 degrees 27 minutes 48 seconds East, a distance of 193.48 feet; thence Northerly along a curve to the left, being tangent to the last described course and having a radius of 2526.35 feet, a central angle of 6 degrees 45 minutes 07 seconds an arc distance of 297.72 feet; thence South 60 degrees 01 minutes 53 seconds East, a distance of 118.08 feet; thence North 29 degrees 20 seconds 45 minutes East, a distance of 263.46 feet; thence South 60 degrees 57 minutes 51 seconds East, a distance of 559.21 feet; thence South 89 degrees 59 minutes 35 seconds East, a distance of 500.00 feet to the POINT OF BEGINNING.

(Commonly known as: 6817 Stadium Dr., Kansas City, Missouri)

MLC # 1007 - Former Leed's Assembly Plant - Encore Northern Parcel

Property Description

PARCEL I

SITUATED. IN MONTGOMERY COUNTY, OHIO, MIAMI TOWNSHIP, SECTION 18, TOWN 2, RANGE 5, M.R.S. AND BOUNDED AND DESCRIBED AS FOLLOWS:

BEING A PARCEL OF LAND LYING ON THE LEFT SIDE OF THE CENTERLINE OF A SURVEY, MADE BY THE DEPARTMENT OF HIGHWAYS, AND RECORDED IN BOOK YY, PAGES 3 & 4, OF THE RECORDS OF MONTGOMERY COUNT(AND BEING LOCATED WITHIN THE FOLLOWING ,DESCRIBED POINTS IN THE BOUNDARY THEREOF:

BEGINNING IN THE GRANTOR'S SOUTH PROPERTY LINE AT A POINT 260 FEET LEFT OF AND RADIALLY FROM STATION 164 (+) 03.84 IN SAID CENTERLINE OF SURVEY, SAID POINT BEING AT STATION 14 (+) 13.43 IN THE CENTERLINE OF LYONS ROAD; THENCE NORTHWESTERLY ALONG SAID CENTERLINE OF LYONS ROAD TO STATION 6 (+) 00; THENCE NORTHWESTERLY TO A POINT 20 FEET LEFT OF STATION 6 (+) 00; THENCE EASTERLY TO A POINT 70 FEET LEFT OF STATION 9 (+) 00; THENCE EASTERLY TO A POINT 90 FEET LEFT OF STATION 13 (+) 57.74; THENCE SOUTHERLY TO THE PLACE OF BEGINNING, BEING A PART OF THE SAME PROPERTY DESCRIBED IN A DEED RECORDED IN VOLUME 1537, PAGE 100, OF THE RECORDS OF MONTGOMERY COUNTY, OHIO.

PPN: K45 02607 0061

PARCEL II

FROM THE NORTHEAST CORNER OF SECTION 18, T. 2, R. 5 M.R.S.; MEASURE S. 66 DEGREES, 15 MINUTES, 35 SECONDS W, ALONG THE NORTH LINE OF SAID SEC. 18, A DISTANCE OF , 1,385.07 FEET TO AN IRON PIPE FOR A PLACE OF BEGINNING, SAID PIPE BEING 240 FEET; RIGHT OF AND MEASURED AT RIGHT ANGLES TO CENTERLINE STATION 179/85.16; THENCE S. 11 DEGREES, 56 MINUTES, 50 SECONDS E MEASURE 37.89 FEET TO AN IRON PIPE IN THE EAST LINE OF LAND CONVEYED TO GENERAL MOTORS CORPORATION, AS DESCRIBED IN DEED BOOK NO. 1645, PAGE 401, OF MONTGOMERY COUNTY, OHIO RECORDS; SAID PIPE BEING 240 FEET RIGHT OF AND MEASURED AT RIGHT ANGLES TO CENTERLINE STATION 179/47.11; THENCE S. 5 DEGREES, 44 MINUTES W. ALONG THE SAID EAST LINE OF THE GENERAL MOTORS CORPORATION LAND, 852.69 FEET TO AN IRON PIPE 19.46 FEET LEFT OF AND MEASURED AT RIGHT ANGLES TO CENTERLINE STATION 171/37.13 FEET; SAID PIPE BEING ALSO THE SOUTHEAST CORNER OF SAID GENERAL MOTORS CORPORATION LAND; THENCE N. 83 DEGREES, 34 MINUTES W. ALONG THE SOUTH LINE OF SAID GENERAL MOTORS 'CORPORATION LAND 253.60 FEET TO AN IRON PIPE, SAID PIPE BEING 260 FEET LEFT OF AND MEASURED AT RIGHT ANGLES TO CENTER LINE STATION 172/17.83; THENCE N. 12 DEGREES, 20 MINUTES W. A DISTANCE OF 665.11 FEET TO AN IRON PIPE IN THE NORTH LINE OF SAID SEC. 18; AND COMMON WITH THE NORTH LINE OF THE SAID GENERAL MOTORS CORPORATION LAND, SAID PIPE BEING 265 FEET LEFT OF AND MEASURED AT RIGHT ANGLES TO CENTER LINE STATION 178/84.25; THENCE N. 66 DEGREES 15 MINUTES, 35 SECONDS E. ALONG THE COMMON NORTH LINE, 514.98 FEET TO THE PLACE OF BEGINNING, AND BEING PART OF THE SAME PREMISES CONVEYED BY DEED RECORDED IN VOLUME 1645, PAGE 401, OF THE RECORDS OF MONTGOMERY COUNTY, OHIO.

PPN: K45 02607 0071

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZEA75\US_ACTIVE_EXHIBIT A - MLC # 1012, 1202, 1317 - MORAINE LAGOON, GMVM MORAINE ASSEMBLY & DELPHI HARRISON-MORAINE_43637859_1.DOC

MLC # 1012, 1202, 1317 - Moraine Lagoon,

GMVM - Moraine Assembly, Delphi Harrison - Moraine

PARCEL III.

LOCATED IN SECTION 4, TOWN 1, RANGE 7 M.R.S., CITY OF DAYTON, COUNTY OF MONTGOMERY, STATE OF OHIO, AND BEING A TRACT OF LAND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE EAST LINE OF WEBSTER STREET, SAID POINT OF BEGINNING' BEING THE NORTHWEST CORNER OF LAND CONVEYED TO GENERAL MOTORS CORPORATION BY DEED RECORDED IN BOOK 2316, PAGE 273, IN THE DEED RECORDS OF MONTGOMERY COUNTY, OHIO:

THENCE WITH THE EAST LINE OF SAD WEBSTER STREET, NORTH TWELVE DEGREES FIFTY-

ONE MINUTES THIRTY SECONDS (12° 51' 30") WEST FOR TWENTY-NINE AND 36/100 (29.36); FEET

THENCE LEAVING SAID EAST LINE, NORTH SEVENTY-SEVEN DEGREES EIGHTEEN MINUTES NO SECONDS (77° 18' 00") EAST FOR NINE AND 00/100 (9.00) FEET;

THENCE SOUTH TWELVE DEGREES FIFTY-ONE MINUTES THIRTY SECONDS (12° 51' 30") EAST FOR TEN AND 00/100 (10.0) FEET;

THENCE NORTH SEVENTY-SEVEN DEGREES EIGHTEEN MINUTES NO SECONDS (77° 18' 00") EAST FOR EIGHTY-SEVEN AND 93/100 (87.93) FEET TO AN ANGLE POINT IN THE NORTH LINE OF

SAID GENERAL MOTORS CORPORATION LAND;

THENCE WITH THE NORTH LINE OF SAID LAND, SOUTH SIXTY-SIX DEGREES THIRTY-EIGHT MINUTES FIFTY SECONDS (66° 38' 50") WEST FOR FIFTY-NINE AND 23/100 (59.23) FEET:

THENCE STILL WITH SAID NORTH LINE, SOUTH TWELVE DEGREES FIFTY-ONE MINUTES THIRTY SECONDS (12° 51' 30") EAST FOR SEVEN AND 46/100 (7.46) FEET;

THENCE STILL WITH SAID NORTH LINE, SOUTH SEVENTY-FIVE DEGREES FIFTY-ONE MINUTES . NO SECONDS (75° 51' 00") WEST FOR THIRTY-EIGHT AND 70/100 (38.70) FEET TO THE POINT OF BEGINNING.

CONTAINING NO AND 0262/10,000 (0.0262) ACRES, MORE OR LESS.

PPN: R72 00904 0033

Property Address: 3100 Dryden Road

<u>MLC # 1012, 1202, 1317 – Moraine Lagoon,</u> <u>GMVM - Moraine Assembly, Delphi Harrison - Moraine</u>

Property Description

All that tract or parcel of land, situate in the Town of Tonawanda, County of Erie and State of New York, and more particularly described as follows:

Beginning at the northeasterly corner of lands N/F of GENERAL MOTORS CORPORATION as described in L.7346, P.446;

1. Thence, Westerly, a distance of 816.41 feet;

2. Thence, Southerly, turning an interior angle to the right of 89°57'00" with last said line, a distance of 644.66 feet;

3. Thence, Easterly, turning an interior angle to the right of 90°15'30" with last said line, a distance of 1051.02 feet to a point in the westerly line of Kenmore Avenue (49.5 ft. wide);

4. Thence, Northerly, in last said line, turning an interior angle to the right of 89°49'41" with last said line, a distance of 383.16 feet to a point of a non-tangent curve to the left;

5. Thence, Northwesterly, along a curve to the left having a radius of 600.26 feet, an arc distance of 360.08 feet, the same having a chord distance of 354.70 feet, and turning an interior angle to the right of 138°22'56" with last said line to the POINT OF BEGINNING.

Containing 654,983 square feet, (15.036+/- acres)

Intending to describe property conveyed by GENERAL MOTORS CORPORATION in L.7346, P. 446, and also depicted on a map prepared by Clough, Harbour and Associates, LLP entitled "Boundary Survey Map showing property N/F of GENERAL MOTORS CORPORATION, to be conveyed to Environmental Corporate Remediation Company, Inc. (ENCORE)" project # 12722-13527, last revised July 28, 2004.

Property Description

Parcel 1:

The Northwest one-quarter (1/4) of the Northwest one-quarter (1/4) of Section number ten (10), Town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio, excepting therefrom the West six hundred eighteen and twelve hundredths (818.12) feet of the North three hundred thirty (330) feet thereof, and also excepting therefrom the East six hundred eighteen (618) feet of the North three hundred thirty (330) feet thereof.

Excepting therefrom a parcel of land bounded and described as follows:

A certain parcel of land comprising part of the Northwest one-quarter (1/4) of the Northwest onequarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, bounded and described as follows:

Commencing at the Northwest corner of the said Section ten (10); thence South one (1) degree. twenty-six (26) minutes, thirty (30) seconds West along the Westerly One of the said Section ten (10) (centerline of Jackman Road) a distance of three hundred thirty and ten hundredths (330.10) feet, more or less, to a point on the Southerly line of the Northerly three hundred thirty and zero hundredths (330.00) feet of the said Northwest one-guarter (114) of the Northwest one-quarter (114) of said Section ten (10); thence North ninety (90) degrees, zero (00) minutes. zero (00) seconds East along the Southerly line of the Northerly three hundred thirty and zero hundredths (330.00) feet of the Northwest one-quarter (1/4) of the Northwest one-quarter (114) of said Section ten (10) a distance of thirty and one hundredth (30.01) feet, more or less, to a point on a line drawn parallel to the said Westerly line of Section ten (10) and distant Easterly thirty and zero hundredths (30.00) feet from said Westerly measured normal to said Westerly line being the point of beginning; thence continuing North ninety (90) degrees, zero (00) minutes, zero (00) seconds East along the said Southerly line of the Northerly three hundredthirty and zero hundredths (330.00) feet of the Northwest one-guarter (114) of the Northwest one-quarter (1/4) of said Section ten (10), a distance of twenty and one hundredth (20.01) feet. more or less, to a point on a line drawn parallel to the said Westerly line of Section ten (10) and distant Easterly fifty and zero hundredths (50.00) feet to said Westerly line measured normal to said Westerly line; thence South one (1) degree, twenty-six (26) minutes, thirty (30) seconds West along the said line drawn parallel to the Westerly line of Section ten (10) and distant easterly fifty and zero hundredths (60.00) feet to the said Westerly line measured normal to said Westerly line a distance Of nine hundred eighty-eight and eighty-eight hundredths (988.88) feet, more or less, to a point on the Southerly line of the said Northwest one-quarter (114) of the Northwest one-quarter (1/4) of said Section ten (10); thence North eighty-nine (89) degrees, fifty-five (55) minutes, fifty-eight (68) seconds West along the said Southerly line of the Northwest one-quarter (1/4) of the Northwest one-quarter (1/4) of said Section ten (10) a distance of twenty and zero hundredths (20.00) feet, more or less, to a point on the said line drawn parallel to the Westerly line of Section ten (10) and distant Easterly thirty and zero hundredths (30.00) feet from said Westerly line measured normal to said Westerly line; thence North one (1) degree, twenty-six (26) minutes, thirty (30) seconds East along a line drawn parallel to the Westerly line of said Section ten (10) and distant Easterly thirty and zero hundredths (30.00) feet from said Westerly Tine measured normal to said Westerly line a distance of nine hundred eighty-eight and eighty-five hundredths (988.86) feet, more or less, to the point of beginning.

AND ALSO EXCEPTING therefrom a parcel of land bounded and described as follows:

	MLC #1099 – GMPT Toledo 103C Landfill
X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ0C8F\US_ACTIVE_EXHIBIT A - MLC # 1099 - GMPT TOLEDO 103C	
LANDFILL 43637854 1 DOC 1	

All that part of the Northwest one-quarter (114) of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, In the City of Toledo, Lucas County, Ohio, bounded and described as follows:

Starting at the Southwest corner of the Northwest one-quarter (1/4) of the Northwest onequarter (1/4) of said Section ten (10); thence Easterly, along the South line of the Northwest one-quarter (114) of the Northwest one-quarter (1/4) of said Section ten (10), a distance of three hundred seventy and one hundredth (307.01) feet to the point of beginning; thence Northerly, forming an angle of ninety (90) degrees, zero (00) minutes, zero (00) seconds with the last described line, a distance of one and zero hundredths (1.00) feet to a point; thence Easterly forming an angle of ninety (90) degrees, zero (00) minutes, zero (00) seconds with the last described line, a distance of twenty-seven and zero hundredths (27.00) feet to a point; thence Southerly, forming an angle of ninety (90) degrees, zero (00) minutes, zero (00) seconds with the last described line, a distance of one and zero hundredths (1.00) feet to the South line of the Northwest one-quarter (114) of the Northwest one-quarter (1/4) of said Section ten (10); thence Westerly, along the South line of the Northwest one-quarter (1/4) of the Northwest one-quarter (1/4) of said Section ten (10), a distance of twenty-seven and zero hundredths (27,00) feet to the point of beginning and also excepting that part conveyed in Deed 94-013-B02 bounded and described as follows:

All that part of the Northwest one-quarter (114) of Section ten (10), Town nine (9) South, Range seven (7) East, City of Toledo, Lucas County, Ohio, bounded and described as follows:

Commencing at a monument box found at the West one-quarter (1M) of said Section ten (10); thence Northerly along the West line of said Section and the centerline of Jackman Road on a bearing of North zero (00) degrees, twenty-nine (29) minutes, twenty-six (26) seconds East, a distance of thirteen hundred eighteen and ninety-five hundredths (1318.95) feet to a point; Thence Easterly along the North line of land recorded in MF-89.455-A01 Lucas County Deed Record on a bearing of North eighty-nine (89) degrees, six (6) minutes, fifty-eight (58) seconds East, a distance of fifty and one hundredth (50.01) feet to a P.K. nail set on the East line of existing right-of-way of Jackman Road, and the point of beginning; thence Northerly on a bearing of North zero (00) degrees, twenty-nine (29) minutes, twenty-six (26) seconds East, a distance of eight and zero hundredths (800) feet to a five-eighths (5/8) Inch rod set; thence Easterly on a bearing of North eighty-nine (89) degrees, six (6) minutes, fifty-eight (58) seconds East a distance of two hundred eighty-five and zero hundredths (285.00) feet to a five-eighths (5/8) inch rod set; thence Southerly on a bearing of South zero (00) degrees, twenty-nine (29) minutes, twenty-six (26) seconds West, a distance of eight and zero hundredths (8.00) feet to a five-eighths (5/8) inch iron rod set on the North line of land recorded in MF89-455-A01; thence Westerly along said line on a bearing of South eighty-nine (89) degrees, six (6) minutes, fiftyeight (58) seconds West, a distance of two hundred eighty-five and zero hundredths (285.00) feet to the point of beginning, containing 2,279 square feet and subject to all easements, highways, and restrictions of record.

Parcel 2:

That part of the Southwest one-quarter (1/4) of the Northwest one-quarter (1/4) of Section number ten (10), Town nine (9) South, Range seven (7') East, in Washington Township, Lucas County, Ohio, lying South of a line one hundred twelve (112) rods South of and parallel with the North line of the Northwest one-quarter (1/4) of said Section ten (10), containing twenty-four (24) acres, more or less.

EXCEPTING therefrom a parcel of land bounded and described as follows:

2

Being part of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, being more particularly bounded and described as follows:

Commencing at the Northwest corner of said Section ten (10), Town nine (9) South, Range seven (7) East, thence South zero (00) degrees, zero (00) minutes, zero (00) seconds West, along the West line of said Section ten (10) and the centerline of Jackman Road, a distance of sixteen hundred eighty-two and fifteen hundredths (1682.15) feet, more or less, to the North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-half (1(2) of the Northwest one-quarter (1/4) of said Section ten (10); said point being the point of beginning; thence North eighty-eight (88) degrees, thirty-three (33) minutes, thirty (30) seconds East along the said North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-half (112) of the Northwest one-quarter (1/4) of Section ten (10), a distance of sixty and two hundredths (60.02) feet; thence continuing North eighty-eight (88) degrees, thirty-three (33) minutes, thirty (30) seconds East along the North line of the South five (6) acres of the North one hundred twelve (112) rods of the West one-half (1/2) of the Northwest one-quarter (1/4) of Section ten (10), a distance of five hundred seventy-five and sixteen hundredths (575.16) feet thence South one (1) degree, twenty-six (26) minutes, zero (00) seconds East, a distance of forty-six and zero hundredths (46.00) feet; thence South eightyeight (88) degrees, thirty-three (33) minutes, thirty (30) seconds West along a line drawn parallel to the said North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-half (1/2) of the Northwest one-quarter (114) of Section ten (10), a distance of three hundred forty-four and fifty-five hundredths (344.55) feet; thence South eighty (80) degrees, fifteen (15) minutes, two (2) seconds West, a distance of one hundred eighty-six and sixty-four hundredths (186.64) feet; thence South twenty-seven (27) degrees, thirty-four (34) minutes, one (1) second West, a distance of one hundred twenty-four and seventy-eight hundredths (124.78) feet, more or less, to a point on a line drawn parallel to and fifty (50) feet Easterly of the West line of said Section ten (10); thence South zero (00) degrees, zero (00) minutes, zero (00) seconds West, parallel to the said West line of Section ten (10), a distance of seven hundred seventy-three and eighty-six hundredths (773.86) feet, more or less to the East-West centerline of said Section ten (10); thence South eighty-eight (88) degrees, forty-one (41) minutes, thirty (30) seconds West, along the said East-West centerline of Section ten (10), a distance of fifty and one hundredth (50.01) feet, more or less, to the West one-quarter (114) corner of said Section ten (10); thence North zero (00) degrees, zero (00) minutes, zero (00) seconds East, along the West line of said Section ten (10) and the centerline of Jackman Road, a distance of nine hundred fifty-five and eighty-nine hundredths (955.89) feet, more or less, to the point of beginning. Containing 81,932 square feet (1.881 acres) of land, more or less. Subject to legal highways.

Parcel 3:

The South five (5) acres of the North one hundred twelve (112) rods of the West one-half (112) of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, excepting therefrom a parcel of land bounded and described as follows:

Being part of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, being more particularly bounded and described as follows:

Commencing at the Northwest corner of said Section ten (10), Town nine (9) South, Range seven (7) East, thence South zero (00) degrees, zero (00) minutes, zero (00) seconds West,

3

along the West line of said Section ten (10) and the centerline of Jackman Road, a distance of sixteen hundred eighty-two and fifteen hundredths (1682.15) feet, more or less, to the North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-half (1/2) of the Northwest one-quarter (1/4) of said Section ten (10); said point being the point of beginning; thence North eighty-eight (88) degrees, thirty-three (33) minutes, thirty (30) seconds East along the said North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-half (112) of the Northwest one-quarter (1/4) of Section ten (10), a distance of sixty and two hundredths (60.02) feet; thence continuing North eighty-eight (88) degrees, thirty-three (33) minutes, thirty (30) seconds East along the North line of the South five (6) acres of the North one hundred twelve (112) rods of the West one-half (1/2) of the Northwest one-quarter (1/4) of Section ten (10), a distance of five hundred seventy-five and sixteen hundredths (575.16) feet; thence South one (1) degree, twenty-six (26) minutes, zero (00) seconds East, a distance of forty-six and zero hundredths (46.00) feet; thence South eightyeight (88) degrees, thirty-three (33) minutes, thirty (30) seconds West along a line drawn parallel to the said North line of the South five (5) acres of the North one hundred twelve (112) rods of the West one-hail (1/2) of the Northwest one-quarter (1/4) of Section ten (10), a distance of three hundred forty-four and fifty-five hundredths (344.55) feet; thence South eighty (80) degrees, fifteen (15) minutes, two (2) seconds West, a distance of one hundred eighty-six and sixty-four hundredths (186.64) feet; thence South twenty-seven (27) degrees, thirty-four (34) minutes, one (1) second West, a distance of one hundred twenty-four and seventy-eight hundredths (124.78) feet, more or less, to a point on a line drawn parallel to and fifty (50) feet Easterly of the West line of said Section ten (10); thence South zero (00) degrees, zero (00) minutes, zero (00) seconds West, parallel to the said West line of Section ten (10), a distance of seven hundred seventy-three and eighty-six hundredths (773,86) feet, more or less to the East-West centerline of said Section ten (10); thence South eighty-eight (88) degrees, forty-one (41) minutes, thirty (30) seconds West, along the said East-West centerline of Section ten (10), a distance of fifty and one hundredth (50.01) feet, more or less, to the West one-quarter (1/4) corner of said Section ten (10); thence North zero (00) degrees, zero (00) minutes, zero (00) seconds East, along the West line of said Section ten (10) and the centerline of Jackman Road, a distance of nine hundred fifty-five and eighty-nine hundredths (955.89) feet, more or less, to the point of beginning. Containing 81,932 square feet (1.881 acres) of land, more or less. Subject to legal highways.

Parcel 4:

The East one-half (1/2) of the Northwest one-quarter (114) of Section number ten (10), Town nine (9) South, Range seven (7) East, In Washington Township, Lucas County, Ohio, excepting therefrom the North one thousand six hundred five (1,605) feet of the East sixty (60) feet thereof, and also excepting therefrom the South one hundred (100) feet thereof and excepting therefrom that part contained in Deed 00.0393-E07 bounded and described as follows:

Being part of the Northeast and Northwest one-quarter (114) of Section ten (10), Town nine (9) South, Range seven (7) East, City of Toledo, Lucas County, Ohio, bounded and described as follows:

Commencing at a three-quarters (3/4) inch iron bar monument In a box found at the North quarter post of Section ten (10), said point also being on the centerline of West Alexis Road, so-called; Thence North eighty-nine (89) degrees; thirty-seven (37) minutes, fifty-eight (58) seconds East along the centerline of West Alexis Road, also being the North line of Section ten (10), a distance of nine hundred ten and eighteen hundredths (910.18) feet to a point, said point being at the Northwest corner of land as conveyed to Temperance Yard Corporation by Lucas County Microfiche Number 88-98-D05, said point also being the true point of beginning; Thence

South zero (00) degrees, eighteen (18) minutes, two (2) seconds East along the Westerly line of land as conveyed to Temperance Yard Corporation, passing a one-half (1/2) inch galvanized steel pipe set at forty-five and zero hundredths (45.00) feet, said point also being on the Southerly right-of-way of West Alexis Road, a distance of nineteen hundred eighty-two and seven hundredths (1,982.07) feet to a point, from said point an iron pipe is found zero and thirty-three hundredths (0.33) feet West and zero and fifty-seven hundredths (0.57) North. Thence South eight (8) degrees, six (6) minutes, six (6) seconds West along the Westerly line of land as conveyed to Temperance Yard Corporation a distance of three hundred thirty-three and eighteen hundredths (333.18) feet to a point of curvature, from said point a concrete monument with an Iron bar is found zero and ninety hundredths (0.0) feet West and zero and thirty-three hundredths (0;33) feet North;

Thence traversing an arc to the right, said arc having a central angle of twenty-seven (27) degrees, forty-three (43) minutes, sixteen (16) seconds, a radius of four hundred fifty-six and fifty-eight hundredths (456.58) feet, a tangent of one hundred twelve and sixty-six hundredths (112.66) feet, an arc length of two hundred twenty and ninety hundredths (220.90) feet, a chord bearing of South twenty-one (21) degrees, fifty-seven (57) minutes, five (6) seconds West, and a chord length of two hundred eighteen and seventy-five hundredths (218.75) feet along the Westerly line of land as conveyed to Temperance Yard Corporation to a point, from said point a concrete monument with an Iron bar Is found zero and forty-one hundredths (0.41) feet North and zero and eighty-four hundredths (0.84) feet West;

Thence South eighty-nine (89) degrees, twenty-two (22) minutes, fifty-two (52) seconds West on a line parallel with and one hundred twenty-six and thirty hundredths (126.30) feet distant from the East-West centerline of Section ten (10), a distance of seven hundred eighty-four and eighty hundredths (784.80) feet to a point; Thence South zero (00) degrees, nine (9) minutes, thirtynine (39) seconds East a distance of twenty-six and thirty-two hundredths (26.32) feet to a point one hundred (100) feet North of the East-West centerline of Section ten (10), from said point an iron pin monument Is found leaning zero and forty-seven hundredths (0.47) feet West; Thence South eighty-nine (89) degrees, twenty-four (24) minutes, fifty-nine (59) seconds West on a line parallel with and one hundred (100) feet distant from the East-West centerline of Section ten (10), a distance of thirteen hundred nineteen and ninety-one hundredths (1319.91) feet to a fence post on the West line of the East one-half (112) of the Northwest one-guarter (114); Thence North zero (00) degrees, twenty-one (21) minutes, thirty (30) seconds East along the West line of the East one-half (1/2) of the Northwest one-quarter (1/4), a distance of two hundred twenty-seven and nine hundredths (227.09) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North fifty-six (56) degrees, forty-three (43) minutes, fifty-three (53) seconds East, a distance of twenty-seven and fifty hundredths (27.50) feet to a fence post; Thence North eighty-five (85) degrees, forty-two (42) minutes, zero (00) seconds East a distance of one hundred thirty-seven and twenty-one hundredths {137.21) feet to a fence post: Thence North eighty-two (82) degrees, twenty-one (21) minutes, eight (8) seconds East a distance of one hundred thirty-five and sixty-five hundredths (135.65) feet to a fence post; Thence North nine (9) degrees, two (2) minutes, fifty (50) seconds West, a distance of two hundred forty-three and fifty-two hundredths (243.52) feet to a one-half (112) inch galvanized steel pipe set; Thence North eighty (80) degrees, fifty-five (55) minutes, fifty-five (55) seconds East, a distance of ninety and forty-eight hundredths (90.48) feet to a one-half (112) Inch galvanized steel pipe set; Thence North eight (8) degrees, twenty (20) minutes, thirty (30) seconds West, a distance of fifty-six and seventy-one hundredths (56.71) feet to a one-half (112) Inch galvanized steel pipe set; Thence North forty-three (43) degrees, twelve (12) minutes, forty (40) seconds East, a distance of one hundred seventy-nine and twenty-six hundredths (179.26) feet to a one-half (1/2) inch galvanized steel pipe set: Thence South eightynine (89) degrees, twenty-seven (27) minutes, forty (40) seconds East, a distance of seven hundred eighty-two and thirty-eight hundredths (782.38) feet to a drilled hole set; Thence South

zero (00) degrees, thirty-two (32) minutes, twenty (20) seconds West, a distance of one hundred eleven and ten hundredths (111.10) feet to a one-half (1/2) Inch galvanized steel pipe set; Thence North eighty-five (85) degrees, fifty (50) minutes, forty (40) seconds East, a distance of eighty-seven and forty-four hundredths (87.44)feet to a one-half (1/2) inch galvanized steel pipe set; Thence North four (4) degrees, eighteen (18) minutes, fifty (50) seconds West, a distance of ninety and one hundredth (90.01) feet to a one-half (1/2) Inch galvanized steel pipe set; Thence North eighty-rine (89) degrees, fifty-seven (57) minutes, twenty (20) seconds East, a distance of one hundred seventy-three and sixty-eight hundredths (173.68) feet to a one-half (112) inch galvanized steel pipe set; Thence North zero (00) degrees, eighteen (18) minutes, fifty-five (55) seconds West a distance of thirty and forty-six hundredths (30.46) feet to a onehalf (1/2) Inch galvanized steel pipe set; Thence South eighty-nine (89) degrees, fifty-five (55) minutes, forty (40) seconds East, a distance of six hundred eighty-six and two hundredths (686.02) feet to a one-half (112) inch galvanized steel pipe set that is fifty (50) feet distant from the Westerly line of land as conveyed to Temperance Yard Corporation. Thence North zero (00) degrees, eighteen (18) minutes, two (2) seconds West on a line parallel with and fifty and zero hundredths (50.00) feet distant from the Westerly line of land as conveyed to Temperance Yard Corporation, passing a one-half (1/2) inch galvanized steel pipe set at seventeen hundred ninety-eight and thirty-three hundredths (1798.33) feet, a distance of eighteen hundred fortythree and thirty-three hundredths (1843.33) feet to a point on the North line of Section ten (10); Thence North eighty-nine (89) degrees, thirty-seven (37) minutes, fifty-eight (58) seconds East along the North line of Section ten (10), a distance of fifty and zero hundredths (50.00) feet to the true point of beginning;

Bearings used hereon are based upon an assumed meridian and are for the express purpose of showing angular measurement All one-half (1/2) inch galvanized steel pipe set are marked with a cap bearing company name and P.S. Number 7476.

Parcel 5:

The North sixteen hundred five (1,605) feet of the East sixty (60) test of the East one-half (1/2) of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, In the City of Toledo, Lucas County, Ohio. Subject to legal highways.

Parcel 6:

Parcel A. Lands in the Northeast one-quarter (114) of Section ten (10), town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio, more particularly described as follows:

Commencing at a point marked by an Iron pipe, said point being South eighty-eight (88) degrees, fifty-six (56) minutes, ten (10) seconds West, twenty-five hundred eighty-five and fortynine hundredths (2,585.49) feet, and South zero (00) degrees, fifty-three (53) minutes, twenty (20) seconds East, thirty-seven and twenty hundredths (37.20) feet from the Northeast corner of said Section ten (10); running thence South forty-two (42) degrees, twenty-three (23) minutes, twenty (20) seconds East, parallel to and thirty (30) feet southwesterly of the centerline of the main track of the Detroit, Toledo and Ironton Railroad Company, as located on November 11,1948, ten hundred twenty-three and ninety hundredths (1,023.90) feet to a point of curve to the right, marked by an Iron pipe, said curve having a radius of four hundred seventy-eight and thirty-four hundredths (478.34) feet; thence Southeasterly along the arc of said curve three hundred forty-four and forty-four hundredths (344.44) feet to a point of tangent, marked by an iron pipe, said point bearing South twenty-one (21) degrees, forty-three (43) minutes, twenty (20) seconds East, three hundred thirty-seven and sixty-four hundredths (337.84) feet from the last mentioned point; thence South one (1) degree, three (3) minutes, twenty (20) seconds East, parallel to and one hundred forty-four (144) feet Westerly of the centerline of the Yard Track Number two (2) of the Detroit, Toledo and Ironton Railroad Company, as located on November

11,1948, four hundred sixty and forty-four hundredths (460.44) feet to a point marked by an iron pipe; thence South eighty-eight (88) degrees, thirty-four (34) minutes, forty (40) seconds West, seven hundred ninety-nine and thirty hundredths (799.30) feet to a point marked by an iron pipe; thence North zero (00) degrees, fifty-three (53) minutes, twenty (20) seconds West, fifteen hundred fifty-one and forty hundredths (1551.40) feet to the point of commencement; containing twenty (20) acres, more or less; and Parcel B. Lands in the North one-half (112) of Section ten (10), Town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio, more particularly described as follows:

Commencing at a point marked by an iron pipe, said point being South eighty-eight (88) degrees, fifty-six (56) minutes, ten (10) seconds West, twenty-five hundred eighty-five and fortynine hundredths (2,586.49) feet, and South zero (00) degrees, fifty-three (53) minutes, twenty (20) seconds East, thirty-seven and two tenths (37.2) feet from the Northeast corner of said Section ten (10), and running thence South zero (00) degrees, fifty-three (53) minutes, twenty (20) seconds East, fifteen hundred sixty-seven and eight tenths (1,5672) feet to an iron pipe; thence South eighty-eight (88) degrees, thirty-four (34) minutes, forty (40) seconds West, five and twenty-nine hundredths (5.29) feet to the East line of above described parcel, said line being the Northerly portion of a line extending from a concrete monument accepted as the center of said Section ten (10), Town nine (9) South, Range seven (7) East, North zero (00) degrees, forty-one (41) minutes, fifty (50) seconds East, twenty-six hundred forty-four and eighty-four hundredths (2,644.84) feet to a monument at the North one-quarter (1/4) corner of said

Section and located South eighty-eight (88) degrees, fifty-six (56) minutes, ten (10) seconds West, twenty-five hundred eighty-five and forty-nine hundredths (2,58549) feet from the Northeast corner of said Section ten (10), (said last mentioned line having a course of North one (1) degree, twelve (12) minutes, thirty-five and one tenth (35.1) seconds East in the deed of conveyance to American Propeller Corporation of the property adjoining on the West); thence North zero (00) degrees, forty-one (41) minutes, fifty (50) seconds East, along the said East line of above described parcel to a point located thirty (30) feet Southwesterly at right angles to the center line of main track of Detroit, Toledo and Ironton Railroad Company as located on November 11, 1948; thence South forty-two

(42) degrees, twenty-three (23) minutes, twenty (20) seconds East to the place of commencement; containing 0.777 acres, more or less.

Parcel C. That part of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, City of Toledo, Lucas County, Ohio, bounded and described as follows: along said North line of Section ten (10), a distance of eight hundred thirty-six and fifty-two hundredths (836.52) feet; thence Southward, at an angle of eighty-nine (89) degrees, fifty-six (58) minutes, zero (00) seconds, measured from West to South off said North line of Section ten (10), a distance of eleven hundred forty-eight and eighty-three hundredths (1,148.83) feet to the point of beginning of the herein described parcel and also the point of beginning for land conveyed by the Detroit, Toledo and Ironton Railroad Company to General Motors Corporation and described therein as Parcel II as per Deed recorded In Volume 1669 of Deeds, age 375; thence Northward, along the last described IIE, a distance of one hundred ninety-seven and twenty hundredths (197.20) feet, more or less, to a concrete monument being the same concrete monument defining the Southerly corner of land conveyed by the Detroit, Toledo and Ironton Railroad Company to General Motors Corporation described therein as Parcel I as per Deed recorded in Volume 1669 of Deeds, page 375; thence Northwestward, deflecting left at an angle of forty-one (41) degrees, twenty (20) minutes, forty-five (45) seconds, more or less, off the last described line, and running along the Southwesterly line of said Parcel I set forth in said deed recorded in Volume 1669 of Deeds, page 375, a distance of twelve hundred sixty-six and

thirty hundredths (1,266.30) feet, more or less, to the point of commencing; thence Westward, along said North line of Section ten (10), to said North one-guarter (114) corner of Section ten (10); thence Southward, along the North and South centerline of said Section ten (10) at an angle of ninety (90) degrees, twenty (20) minutes, forty-seven (47) seconds, more or less, measured from East to South off said North line of Section ten (10), a distance of thirty-even and eight hundredths (37.08) feet, more or less, to intersect the common Northeasterly line of land conveyed by Brown Trailers, Inc. to General Motors Corporation described as Parcels A and B therein, as per deed recorded in Volume 1815 of Deeds, page 374; thence Southeastward, deflecting left at an angle of forty-one (41) degrees, thirty-seven (37) minutes, seventeen (17) seconds, more or less, off said North and South centerline of Section ten (10), running along said common Northeasterly line of lands conveyed by said Deed recorded In volume 1669 of Deeds, page 375, and described therein as Parcels "A" and "B", and continuing along the common Northeasterly line of said Parcel II as per deed recorded In Volume 1669 of Deeds, page 375, to the point of beginning; said common boundary between said Parcels "A" and "B" and is being measured as follows: running from said point of intersection along said common Northwesterly line a distance of twelve hundred seventy and seventy-six hundredths (1,270.76) feet, more or less, to a none-tangent point of curve described in said Parcel II, thence Southeastward, along a line curving to the right with a radius of five hundred sixty-three and sixty-nine hundredths (563.69) feet, a central angle of seventeen (17) degrees, thirty-two (32) minutes, fifty (50) seconds and a chord bearing of one hundred seventy-one and ninety-six hundredths (171.96) feet, an arc distance of one

hundred seventy-two and sixty-three hundredths (172.63) feet to the point of beginning, said chord deflecting right at an angle of sixteen (16) degrees, fifty-eight (68) minutes, three (3) seconds, more or less, off the last described line. Subject to a perpetual easement and right-of-way for public highway and road purposes granted to the State of Ohio by instrument recorded in Volume 1807 of Deeds, page 93. Subject to legal highways.

Being the same property conveyed to General Motors Corporation by deed from Detroit, Toledo and Ironton Railroad Company dated July 14, 1972 and recorded September 29, 1972, In Volume 2166 of Deeds, page 141.

Parcel 7:

(Parcel I): All of that part of the Northeast one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio, bounded and described as follows:

Beginning at a point in the North line of the said Section ten (10) (centerline of Alexis Road), which is distant seventy-three and sixty-six hundredths (73.66) feet South eighty-nine (89) degrees, thirty-eight (38) minutes, forty-five (45) seconds East from a stone monument which defines the North one-quarter (1/4) corner of the said Section ten (10); thence South eighty-nine (89) degrees, thirty-eight (38) minutes, forty-five (45) seconds East, along the said North line of Section ten (10) (centerline of Alexis Road), a distance of eight hundred thirty-six and fifty-two hundredths (836.52) feet; thence South zero (00) degrees, twenty-five (25) minutes, fifteen (15) seconds West, a distance of thirty (30) feet to a point in the Southerly line of the said Alexis Road, the said point being defined by a brass plate monument set in concrete; thence continuing South zero (00) degrees, twenty-five (25) minutes, fifteen (15) seconds West, a distance of nine hundred twenty-one and forty-nine hundredths (921.49) feet to a point, the said point being defined by a brass plate monument set in concrete; thence North forty (40) degrees, fifty-five (55) minutes, forty-five (45) seconds West, a distance of twelve hundred twenty-six and twenty-seven hundredths (1226.27) feet to a point in the said Southerly line of Alexis Road, the said point being defined by a brass plate monument set in concrete; thence continuing North

forty (40) degrees, fifty five (55) minutes, forty-five (45) seconds West, a distance of thirty-nine and ninety-two hundredths (39.92) feet, to the place of beginning, containing 9.136 acres of land, more or less, subject to legal highways.

(Parcel 11); All of that part of the Northeast one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio bounded and described as follows:

Commencing at a stone monument that defines the North one-guarter (114) corner of the said Section ten (10); thence South eighty-nine (89) degrees, thirty-eight (38) minutes, forty-five (45) seconds East, along the North line of the said Section ten (10) (centerline of Alexis Road), a distance of nine hundred ten and eighteen hundredths (910.18) feet; thence South zero (00) degrees, twenty-five (25) minutes, fifteen (15) seconds West, a distance of eleven hundred forty-eight and eighty-three hundredths (1148.83) feet to a point the said point being defined by an iron pipe, the said point also being the point of beginning; thence continuing South zero (00) degrees, twenty-five (25) minutes, fifteen (15) seconds West, a distance of eight hundred thirtythree and thirty-four hundredths (833.34) feet to a point, the said point being defined by an Iron pipe; thence South eight (8) degrees, forty-nine (49) minutes, twenty-three (23) seconds West, a distance of three hundred thirty-three and thirty-five hundredths (333.35) feet to a point, the said point being defined by an iron pipe; the said point also being a point of curve; thence Southwesterly, along .a circular curve to the right, or West, having a radius of four hundred fifty-six and fifty-three hundredths (45643) feet, an arc distance of two hundred twenty and seventy-three hundredths (220.73) feet, the said arc subtending a central angle of twentyseven (27) degrees, forty-two (42) minutes, ten (10) seconds, the chord of the said arc having a length of two hundred eighteen and fifty-nine hundredths (218.59) feet and bearing South twenty-two (22) degrees, forty-one (41) minutes, one (1) second West to a point, the said point being defined by an iron pipe; thence North eighty-nine (89) degrees, fifty-three (53) minutes, fifty-one (51) seconds West, a distance of seven hundred eighty-four and six hundredths (784.06) feet to a point, the said point being defined by an Iron pipe; thence North zero (00) degrees, thirty-two (32) minutes, thirty-nine (39) seconds East, a distance of nine hundred twenty-nine and fifty-two hundredths (929.52) feet to a point, the said point being defined by an Iron pipe; thence South eighty-rine (89) degrees, fifty-six (56) minutes, fifteen (15) seconds East, a distance of seven hundred ninety-nine and sixty hundredths (799.60) feet to a point, the said point being defined by an Iron pipe; thence North zero (00) degrees, twenty-five (25) minutes, fifteen (15) seconds East, a distance of four hundred sixty and forty-four hundredths (460.44) feet to a point, the said point being defined by an iron pipe, the said point also being a point of curve; thence Northwesterly, along a circular curve to the left, or West, having a radius of four hundred seventy-eight and fifty-six hundredths (478.56) feet, an arc distance of three hundred forty-five and thirty-seven hundredths (345.37) feet, the said arc subtending a central angle of forty-one (41) degrees, twenty-one (21) minutes, the chord of the said arc having .a length of three hundred thirty-seven and ninety-three hundredths (337.93) feet and bearing North twenty (20) degrees, fifteen (15) minutes, fifteen (16) seconds West to a point, the said point being defined by an Iron pipe; thence South forty (40) degrees, fifty-five (55) minutes, forty-five (45) seconds East, a distance of two hundred forty-five and ninety-seven hundredths (245.97) feet to a point, the said point being defined by an iron pipe, the said point also being a point of curve; thence Southeasterly, along a circular curve to the right, or Southwest, having a radius of five hundred sixty-three and sixty-nine hundredths (563.69) feet, an arc distance of one hundred seventy-two and sixty-three hundredths (172.63) feet, the said arc subtending a central angle of seventeen (17) degrees, thirty-two (32) minutes, fifty (50) seconds, the chord of said arc having a length of one hundred seventy-one and ninety-six hundredths (171.96) feet and bearing South twenty-three (23) degrees, fifty-three (53) minutes, forty-two (42) seconds East, to the place of beginning, containing 20.524 acres of land, more or less, subject to all legal highways.

9

(Parcel III): All of that part of the Northeast one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in Washington Township, Lucas County, Ohio, bounded and described as follows:

Beginning at the center of said Section ten (10), which point Is defined by a concrete monument; thence Easterly along the East and West centerline of the said Section ten (10), a distance of seven and forty-one hundredths (7.41) feet to an iron pipe; thence North zero (00) degrees, thirty-two (32) minutes, thirty-nine (39) seconds East along a line drawn from said iron pipe to the North one-quarter (114) corner of said Section ten (10), a distance of one hundred (100) feet to a point, which point is the point of beginning of parcel of land herein described, the said point being defined by an iron pipe; thence continuing North zero (00) degrees, thirty-two (32) minutes, thirty-nine (39) seconds East along the last described line, which line Is also the West boundary line of lands conveyed August 7,1957 to General Motors Corporation, a distance of nine hundred thirty-eight and nineteen hundredths (938.19) feet to the Southeasterly line of lands owned by General Motors Corporation, a distance of four and fifty hundredths (4.50) feet, to a point in the North and South centerline of said Section ten (10), the said point being defined by an iron pipe; thence South zero (00) degrees, forty-two (42) minutes, seventeen (17) seconds West, along the said North and South centerline of Section ten (10), which line is also the East boundary line of lands owned by General Motors Corporation, a distance of nine hundred thirty-eight and eighteen hundredths (938.18) feet to a point, the said point being defined by an iron pipe; thence South eighty-nine (89) degrees, fifty-two (62) minutes, zero (00) seconds East, a distance of seven and thirteen hundredths (7.13) feet to the place of beginning, containing 0.125 of an acre of land, more or less, subject to all legal highways. Excepting from Parcels 2 and 3 that part conveyed in Deed 00.0393-E07 bounded and described as follows:

Being part of the Northeast and Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, City of Toledo, Lucas County, Ohio, bounded and described as follows:

Commencing at a three-fourths (3/4) inch iron bar monument in a box found at the North quarter post of Section ten (10), said point also being on the centerline of West Alexis Road, so-called:

Thence North eighty-nine (89) degrees, thirty-seven (37) minutes, fifty-eight (58) seconds East along the centerline of West Alexis Road, also being the North line of Section ten (10), a distance of nine hundred ten and eighteen hundredths (910.18) feet to a point, said point being at the Northwest corner of land as conveyed to Temperance Yard Corporation by Lucas County microfiche number 88-95-DOS, said point also being the true point of beginning; Thence South zero (0D) degrees, eighteen (18) minutes, two (2) seconds East along the Westerly line of land as conveyed to Temperance Yard Corporation, passing a one-half (1/2) inch galvanized steel pipe set at forty-five and zero hundredths (45.00) feet, said point also being on the Southerly right-of-way of West Alexis Road, a distance of nineteen hundred eighty-two and seven hundredths (1982.07) feet to a point, from said point an Iron pipe is found zero and thirty-three hundredths (0.33) feet West and zero and fifty-seven hundredths (0.57) feet North; Thence South eight (8) degrees, six (6) minutes, six (6) seconds West along the Westerly line of land as conveyed to Temperance Yard Corporation, a distance of three hundred thirty-three and eighteen hundredths (333.18) feet to a point of curvature, from said point a concrete monument with an iron bar is found zero and ninety hundredths (0.90) feet West and zero and thirty-three hundredths (033) feet North; Thence traversing an arc to the right, said arc having a central angle of twenty-seven (27) degrees, forty-three (43) minutes, sixteen (16) seconds, a radius of

four hundred fifty-six and fifty-eight hundredths (456.58)feet, a tangent of one hundred twelve and sixty-six hundredths (112.66) feet, an arc length of two hundred twenty and ninety hundredths (220.90) feet, a chord bearing of South twenty-one (21) degrees, fifty-seven (57) minutes, five (5) seconds West, and a chord length of two hundred eighteen and seventy-five hundredths (218.75) feet along the Westerly line of land as conveyed to Temperance Yard Corporation to a point, from said point a concrete monument with an iron bar is found zero and forty-one hundredths (0.41) feet North and zero and eighty-four hundredths (0.84) feet West; Thence South eighty-nine (89) degrees, twenty-two (22) minutes, fifty-two (52) seconds West on a line parallel with and one hundred twenty-six and thirty hundredths (126.30) feet distant from the East-West centerline of Section ten (10), a distance of seven hundred eighty-four and eighty hundredths (784.80) feet to a point; Thence South zero (00) degrees, nine (9) minutes, thirtynine (39) seconds East a distance of twenty-six and thirty-two hundredths (26.32) feet to a point one hundred (100) feet North of the East-West centerline of Section ten (10), from said point an iron pin monument is found leaning zero and forty-seven hundredths (0.47) feet West; Thence South eighty-nine (89) degrees, twenty-four (24) minutes, fifty-nine (59) seconds West on a line parallel with and one hundred (100) feet distant from the East-West centerline of Section ten (10), a distance of thirteen hundred nineteen and ninety-nine hundredths (1319.91) feet to a fence post on the West line of the East one-half (112) of the Northwest one-quarter (1/4): Thence North zero (00) degrees, twenty-one (21) minutes, thirty (30) seconds East along the West line of the East one-half (112) of the Northwest one-quarter (114), a distance of two hundred twenty-seven and nine hundredths (227.09) feet to a one-half (1/2) Inch galvanized steel pipe set; Thence North fifty-six (56) degrees, forty-three (43) minutes, fifty-three (53) seconds East, a distance of twenty-seven and fifty hundredths (27.50) feet to a fence post; Thence North eighty-five (85) degrees, forty-two (42) minutes, zero (00) seconds East, a distance of one hundred thirty-seven and twenty-one hundredths (137.21) feet to a fence post; Thence North eighty-two (82) degrees, twenty-one (21) minutes, eight (8) seconds East, a distance of one hundred thirty-five and sixty-five hundredths (135.65) feet to a fence post; Thence North nine (9) degrees, two (2) minutes, fifty (50) seconds West, a distance of two hundred forty-three and fifty-two hundredths (243.52) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North eighty (80) degrees, fifty-five (55) minutes, fifty-five (55) seconds East, a distance of ninety and forty-eight hundredths (90.48) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North eight (8) degrees, twenty (20) minutes, thirty (30) seconds West, a distance of fifty-six and seventy-one hundredths (56.71) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North forty-three (43) degrees, twelve (12) minutes, forty (40) seconds East, a distance of one hundred seventy-nine and twenty-six hundredths (179.26) feet to a one-half (1/2) inch galvanized steel pipe set; Thence South eighty-rine (89) degrees. twenty-seven (27) minutes, forty (40) seconds East, a distance of seven hundred eighty-two and thirty-eight hundredths (782.38) feet to a drilled hole set; Thence South zero (00) degrees, thirty-two (32) minutes, twenty (20) seconds West, a distance of one hundred eleven and ten hundredths (111.10) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North eightyfive (85) degrees, fifty (50) minutes, forty (40) seconds East, a distance of eighty-seven and forty-four hundredths (87.44) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North four (4) degrees, eighteen (18) minutes, fifty (50) seconds West a distance of ninety and one hundredth (90.01) feet to a one-half (1/2) inch galvanized steel pipe set; Then North eightynine (89) degrees, fifty-seven (57) minutes, twenty (20) seconds East a distance of one hundred seventy-three and sixty-eight hundredths (173.68) feet to a one-half (1/2) inch galvanized steel pipe set; Thence North zero (00) degrees, eighteen (18) minutes, fifty-five (66) seconds West, a distance of thirty and forty-six hundredths (30.46) feet to a one-half (1/2) inch galvanized steel pipe set; Thence South eighty-nine (89) degrees, fifty-five (55) minutes, forty (40) seconds East, a distance of six hundred eighty-six and two hundredths (686.02) feet to a one-half (1/2) inch galvanized steel pipe set that is fifty (50) feet distant from the Westerly line of land as conveyed

to Temperance Yard Corporation; Thence North zero (00) degrees, eighteen (18) minutes, two (2) seconds West on a line parallel with and fifty and zero hundredths (50.00) feet distant from the Westerly line of land as conveyed to Temperance Yard Corporation, passing a one-half (1/2) inch galvanized steel pipe set at seventeen hundred ninety-eight and thirty-three hundredths (1798.33) feet, a distance of eighteen hundred forty-three and thirty-three hundredths (1843.33) feet to a point on the North line of Section ten (10); Thence North eighty-nine (89) degrees, thirty-seven (37) minutes, fifty-eight (58) seconds East along the North line of Section ten (10), a distance of fifty and zero hundredths (50.00) feet to the true point of beginning; Bearings used hereon are based upon an assumed meridian and are for the express purpose of showing angular measurement; All one-half (1/2) inch galvanized steel pipe set are marked with a cap bearing company name and P.S. number 7476.

Parcel 8:

A parcel of land being part of the Northeast one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, said parcel of land being bounded and described as follows:

Commencing at the intersection of the North line of said Northeast one-quarter (114) of Section ten (10), with the West line of said Northeast one-guarter (114) of Section ten (10), said point of intersection being marked with a found iron pin in a monument box, said North line of the Northeast one-quarter (114) of Section ten (10) also being the centerline of West Alexis Road, as it now exists; Thence In an Easterly direction along said North line of the Northeast onequarter (1/4) of Section ten (10), having an assumed bearing of North eighty-eight (88) degrees, fifty-six 156) minutes, fifty-one (51) seconds East, a distance of eight hundred sixty and eighteen hundredths (860.18) feet to the intersection of the Westerly line of a parcel of land as described In Microfiche 00-0393-E07, Lucas County Deed Records; Thence continuing North eighty-eight (88) degrees, fifty-six (56) minutes, fifty-one (51) seconds East along said North line of the Northeast one-quarter (1/4) of Section ten (10), a distance of fifty and zero hundredths (50.00) feet to the intersection of the Easterly line of said parcel of land as described In Microfiche 004393-E07, Lucas County Deed Records; Thence South zero (00) degrees, fiftynine (59) minutes, nine (9) seconds East along said Easterly lien of a parcel of land as described in Microfiche 00-0393-07, Lucas County Deed Records, passing through a set capped iron rebar at a distance of two hundred eighty-four and eighty-three hundredths (284.83) feet and passing through a set capped iron rebar at a distance of one thousand three hundred thirty-one and ninety-one hundredths (1331.91) feet to a total distance of one thousand eight hundred forty-three and seventy-three hundredths (184373) feet to the intersection of the Easterly extension of the Northerly line of said parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records, said point of intersection being marked with a set capped iron rebar; Thence South eighty-nine (89) degrees, twenty-three (23) minutes, thirteen (13) seconds West along said Easterly extension of the Northerly line of a parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records, a distance of fifty and zero hundredths (60.00) feet to the intersection of said Westerly line of a parcel of land as described in Microfiche 00-0393-507, Lucas County Deed Records, said point of Intersection being marked with a set capped Iron rebar; Thence North zero (00) degrees, fifty-nine (59) minutes, nine (9) seconds West along said Westerly line of a parcel of land as described In Microfiche 00-0393-E07, Lucas County Deed Records, passing through a set capped iron rebar at a distance f five hundred nine and seventy-seven hundredths (509.77) feet and passing through a set capped Iron rebar at a distance of one thousand two hundred five and ninety-three hundredths (1205.93) feet, a total distance of one thousand eight hundred forty-three and thirtyfive hundredths (1843.35) feet to the True Point of Beginning. Said parcel of land containing an area of 92,177 square feet or 2.116 acres of land, more or less, all within Tax Parcel No. 22-

04018. Subject to legal highways.

The above described parcel of land is subject to any and all leases, easements and restrictions of record. The bearings used hereon are based on an assumed meridian and are for the express purpose of calculating angular measurement. Said set capped iron rebar being a one-half (1/2) inch diameter and thirty (30) inch long iron rebar with plastic cap stamped "Feller Finch".

The above description is based on a survey performed under my supervision during December, 2006. Prior Deed Reference is Microfiche 00-0393-E07, Lucas County Deed Record. Prepared by: Feller, finch & Associates, Inc. Duane E. Heck, P.S. Registered Surveyor No. 7432

Excepting from the aforesaid Parcels 4, 5, 8, 7, and 8 that part thereof conveyed to the Toledo-Lucas County Port Authority by Official Record No. 20070307-0013265 bounded and described as follows:

A parcel of land being part of the Northeast one-quarter (1/4) and also being part of the Northwest one-quarter (1/4) of Section ten (10), Town nine (9) South, Range seven (7) East, in the City of Toledo, Lucas County, Ohio, said parcel of land being bounded and described as follows:

Commencing at the Intersection of the North line of said Northeast one-guarter (1/4) of Section ten (10), with the West line of said Northeast one-guarter (1/4) Of Section ten (10), said point of intersection being marked with a found iron pin In a monument box, said North line of the Northeast one-quarter (1/4) of Section ten (10) also being the centerline of West Alexis Road, as it now exists; Thence in an easterly direction along said North line of the Northeast oneguarter (1/4) of Section ten (10), having an assumed bearing of North eighty-eight (88) degrees fifty-six (56) minutes fifty-one (51) seconds East, a distance of four hundred forty-one and twenty-six hundredths (441.26) feet to the True Point of Beginning; Thence continuing North eighty-eight (88) degrees fifty-six (56) minutes fifty-one (51) seconds East along said North line of the Northeast one-quarter (114) of Section ten (10), a distance of four hundred sixty-eight and ninety-two hundredths (468.92) feet to the intersection of the easterly line of a parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records; Thence South zero (00) degrees fifty-nine (59) minutes nine (09) seconds East along said easterly line of a parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records, a distance of two hundred eighty-four and eighty-three hundredths (284.83) feet to a point, said point being marked with a set capped iron rebar; Thence South eighty-nine (89) degrees fourteen (14) minutes twenty-nine (29) seconds West along a line, a distance of four hundred forty-eight and fourteen hundredths (448.14) feet to a point, said point being marked with a set mag nail; Thence South zero (00) degrees seven (07) minutes fifty-four (54) seconds East along a line, a distance of one hundred fifty-eight and forty-one hundredths (158.41) feet to a point, said point being marked with a set drill hole in concrete; Thence North eighty-nine (89) degrees eighteen (18) minutes sixteen (16) seconds East along a line, a distance of one hundred sixty-seven and thirty-nine hundredths (167.39) feet to a point, said point being marked with a set capped iron mbar; Thence South twenty-three (23) degrees forty-two (42) minutes thirty-six (36) seconds East along a line, a distance of one hundred two and thirteen hundredths (102.13) feet to a point, said point being marked with a set capped iron rebar; Thence South forty-one (41) degrees fifty-one (51) minutes twenty-five (26) seconds East along a line, a distance of fiftythree and thirteen hundredths (53.13) feet to a point; said point being marked with a set capped iron rebar; Thence South seventy (70) degrees two (02) minutes thirty-eight (38) seconds East along a line, a distance of one hundred seventy and twelve hundredths (170.12) feet to the

intersection of the westerly line of said parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records, said point of intersection being marked with a set capped Iron rebar; Thence South zero (00) degrees fifty-nine (59) minutes nine (09) seconds East along said westerly line of a parcel of land as described in Microfiche 00-0393-E07, Lucas County Deed Records, a distance of six hundred ninety-six and sixteen hundredths (696.16) feet to a point, said point being marked with a set capped iron rebar; Thence South eighty-nine (99) degrees nineteen (19) minutes nineteen (19) seconds West along a line, a distance of three hundred twenty and zero hundredths (320.00) feet to a point, said point being marked with a set capped iron rebar; Thence South sixty-one (61) degrees forty-one (41) minutes twenty-six (26) seconds West along a line, a distance of fifty-eight and eighty-four hundredths (58.84) feet to a point said point being marked with a set capped iron rebar; Thence South thirty-six (36) degrees twentytwo (22) minutes nine (09) seconds West along a line, a distance of one hundred fifty-five and twenty-six hundredths (155.26) feet to a point, said point being marked with a set capped iron rebar; Thence South sixty (60) degrees forty-nine (49) minutes zero (00) seconds West along a line, a distance of ninety-four and forty-two hundredths (94.42) feet to a point, said point being marked with a set capped Iron rebar; Thence South forty-four (44) degrees zero (00) minutes twenty-eight (28) seconds West along a line, a distance of one hundred twenty-one and ninetyone hundredths (121.91) feet to a point, said point being marked with a set capped iron rebar; Thence South fifty-four (54) degrees twenty (20) minutes eighteen (18) seconds West along a line, a distance of fifteen and seventy hundredths (15.70) feet to a point, said point being marked with a set capped iron rebar; Thence South seventy-nine (79) degrees thirteen (13) minutes thirty-eight (38) seconds West along a line, a distance of twenty and seventy hundredths (20.70) feet to a point, said point being marked with a set capped iron rebar; Thence North three (03) degrees twenty-six (26) minutes zero (00) seconds East along a line, a distance of thirty-three and eighty-seven hundredths (3327) feet to a point, said point being marked with a set capped iron rebar; Thence North fifty-four (54) degrees twenty (20) minutes eighteen (18) seconds East along a line, a distance of nine and ninety-five hundredths (9.95) feet to a point, said point being marked with a set capped iron rebar; Thence North forty-four (44) degrees zero (00) minutes twenty-eight (28) seconds East along a line, a distance of one hundred twenty-three and ninety-two hundredths (123.92) feet to a point, said point being marked with a set capped iron rebar; Thence North thirty-five (35) degrees six (06) minutes fiftyfour (54) seconds East along a line, a distance of eighty-six and nine hundredths (86.09) feet to a point, said point being marked with a set capped iron rebar; Thence North six (06) degrees twenty-one (21) minutes forty-six (46) seconds West along a line, a distance of sixty-six and fifty-seven hundredths (66.57) feet to a point, said point being marked with a set capped Iron rebar; Thence North fifty-nine (59) degrees nineteen (19) minutes forty-three (43) seconds West along a line, a distance of one hundred fifty-five and sixty-nine hundredths (155.69) feet to a point, said point being marked with a set capped iron rebar; Thence South eighty-nine (89) degrees nineteen (19) minutes nineteen (19) seconds West along a line, a distance of two hundred nineteen and fifty-four hundredths (219.54) feet to a point, said point being marked with a set capped iron rebar; Thence South forty-five (45) degrees thirty-six (36) minutes fifty-three (53) seconds West along a line, a distance of forty-seven and seventy-six hundredths (47.76) feet to a point, said point being marked with a set capped iron rebar; Thence South zero (00) degrees forty (40) minutes forty-six (46) seconds East along a line, a distance of fifty-five and zero hundredths (55.00) feet to a point, said point being marked with a set capped iron rebar; Thence South eighty-nine (89) degrees nineteen (19) minutes nineteen (19) seconds West along a line, a distance of one hundred twenty-five and zero hundredths (125.00) feet to a point, said point being marked with a set drill hole In concrete; Thence North zero (00) degrees forty (40) minutes forty-six (46) seconds West along a line, a distance of thirty-five and zero hundredths (35.00) feet to a point, said point being marked with a set drill hole in concrete; Thence South eighty-nine (89) degrees nineteen (19) minutes nineteen (19) seconds West

along a line, passing through a set drill hole in concrete at a distance of fifty and zero hundredths (50.00) feet, a total distance of fifty-five and zero hundredths (55.00) feet, more or less, to the intersection of the easterly face of the existing General Motors Powertrain Manufacturing Building; The following three (3) courses follow on and along said easterly face of the existing General Motors Powertrain Manufacturing Building; Thence North zero (00) degrees forty (40) minutes forty-six (46) seconds West along a line, a distance of six hundred and thirtyfour hundredths (600.34) feet, more or less; Thence North eighty-nine (89) degrees twenty-four (24) minutes fifty-three (53) seconds East, a distance of thirty-seven and ninety-two hundredths (37.92) feet, more or less; Thence North zero (00) degrees forty-five (45) minutes thirty-seven (37) seconds West, a distance of one hundred fifteen and fifty-eight hundredths (115.58) feet to the intersection of the northerly face of the new Manufacturing Building (under construction); Thence North eighty-nine (89) degrees eighteen (18) minutes sixteen (16) seconds East along said northerly face of the new Manufacturing Building (under construction), a .distance of four hundred sixty-eight and eighty-six hundredths (468.88) feet, more or less, to the easterly face of an existing building; Thence North eighty-nine (89) degrees eighteen (18) minutes sixteen (16) seconds East along a line, passing through a set drill hole in concrete at a distance of fourteen and forty hundredths (14.40)feet, a total distance of seventy-five and eighteen hundredths (75.18) feet to a point, said point being marked with a set capped Iron rebar; Thence North zero (00) degrees seven (07) minutes fifty-four (54) seconds West along a line, passing through a set mag nail at a distance of three hundred eighty-five and eighty-two hundredths (385.82) feet, a total distance of four hundred forty and eighty-two hundredths (440.82) feet to the True Point of Beginning; Said parcel of land containing an area of 915,662 square feet, or 21.020 acres of land, more or less. Subject to legal highways.

Said parcel of land having a present road occupied area of 24,415 square feet or 0.560 acres of land, more or less. The above described parcel of land is subject to any and all leases, easements and restrictions of record.

The bearings used hereon are based on an assumed meridian and are for the express purpose of calculating angular measurement. Said set capped iron rebar being a one-half (1/2) inch diameter and thirty (30) inches long iron rebar with plastic cap stamped "Feller Finch".

The above description is based on a survey performed under my supervision during December, 2006.

Prepared by: Feller, Finch 8 Associates, Inc. Duane E. Heck, P.S. Registered Surveyor No. 7432.

GM Powertrain Toledo - GMC 1445 West Alexis Rd., Toledo, OH

Property Description

<u>Tract 1</u>:

A tract of land in Section 24, Township 49, Range 33, including part of Blocks 32, 33, 34, 35, 37 and 38 in Leeds, a subdivision of land in and also part of the vacated streets and alleys therein, all in Kansas City, Jackson County Missouri, being more particularly described as follows:

Commencing at the Northeast corner of the Southwest Quarter of the Northeast Quarter of said Section 24. Township 49 Range 33; thence North 90 degrees 00 minutes 00 seconds East along the North line of the Southeast Quarter of the Northeast Quarter of said Section 24, a distance of 25.47 feet; thence South 0 degrees 00 minutes 00 seconds West, at right angles to said North line, a distance of 30.50 feet to the intersection of the South right-of-way line of 37th Street, as now established, with the Westerly right-of-way line of the Kansas City Southern Railway Company, as now established; thence Southerly along said Westerly right-of-way line, the following courses: South 3 degrees 01 minutes 33 seconds West, a distance of 340.13 feet; thence South 0 degrees 07 minutes 34 seconds East, a distance of 109.03 feet; thence South 89 degrees 52 minutes 52 seconds East, a distance of 2.00 feet; thence South 0 degrees 05 minutes 08 seconds West, a distance of 70.00 feet; thence North 89 degrees 52 minutes 52 seconds West, a distance of 11.08 feet; thence South 7 degrees 28 minutes 32 seconds West, a distance of 50.48 feet; thence South 2 degrees 44 minutes 21 seconds West, a distance of 200.25 feet; thence South 4 degrees 22 minutes 12 seconds West, a distance of 373.25 feet; thence South 90 degrees 00 minutes 00 seconds West, a distance of 4.24 feet; thence South 06 degrees 11 minutes 08 seconds West, a distance of 116.82 feet; thence North 89 degrees 59 minutes 35 seconds West, a distance of 47.82 feet; thence South 06 degrees 11 minutes 08 seconds West, a distance of 60.35 feet; thence South 89 degrees 59 minutes 35 seconds East; a distance of 42.74 feet; thence South 6 degrees 01 minutes 44 seconds West, a distance of 1,329.34 feet to the point of beginning of the tract of land herein described; thence departing from said Westerly right-of-way line, North 89 degrees 59 minutes 35 seconds West, a distance of 1,229.06 feet to a point on the Easterly high bank of the Big Blue River; thence Southeasterly along said Easterly high bank, the following courses; South 38 degrees 21 minutes 23 seconds East, a distance of 278.71 feet; thence South 33 degrees 14 minutes 16 seconds East, a distance of 274.96 feet; thence South 22 degrees 41 'minutes 20 seconds East, a distance of 100.85 feet; thence South 27 degrees 45 minutes 39 seconds East, a distance of 251.14 feet; thence South 44 degrees 51 minutes 33 seconds East, a distance of 239.67 feet; thence South 29 degrees 49 minutes 05 seconds East, a distance of 15952 feet; thence South 13 degrees 08 minutes 53 seconds East, a distance of 225.17 feet, to a point on the South right-of-way line of vacated 43rd Street; thence departing said Easterly high bank and continuing along said South right-of-way line, South 89 degrees 54 minutes 28 seconds East, a distance of 116.64 feet to a point on the aforesaid West right-of-way line of the Kansas City Southern Railway Company; thence departing said South right-of-way line and continuing Northerly along said West right-of-way line the following courses: North 0 degrees 22 minutes 55 seconds West, a distance of 15.00 feet to a point on the centerline of vacated 43rd Street; thence South 89 degrees 54 minutes 16 seconds East and along said centerline, a distance of 30.00 feet; thence departing said centerline. North 0 degrees 22 minutes 55 seconds West, a distance of 15.00 feet to a point on the North right of-way line of vacated 43rd Street; thence North 26 degrees 15 minutes 58 seconds East, a distance of 111.42 feet; thence North 5 degrees 08 minutes 50 seconds East, a distance of 165.64 feet; thence South 0 degrees 52 minutes 59 seconds East, a distance of 112.00 feet; thence Northerly along a curve to the left, having an initial tangent bearing of North 24 degrees 49 minutes 33 seconds East, with a radius of 1,432.79 feet, a central angle of 15 degrees 29 minutes 24 seconds and an arc distance of 387.33 feet; thence North 10 degrees 05 minutes 21 seconds East, a distance of 647.23 feet; thence North 6 degrees 01 minutes 44 seconds East, a distance of 102.77 feet to the point of beginning.

Tract 2:

The non-exclusive easement appurtenant to Tract 3 shown above as established in the Easement Agreement recorded November 29, 2006 as Document No. 2006E0128983.

Tract 3:

The non-exclusive easement appurtenant to Tract 3 shown above as established in the Easement Agreement recorded November 29, 2006 as Document No. 2006E0128984.

<u>EXHIBIT A</u>

Property Description

Situated in the City of Elyria, Lorain County, Ohio, and being that part of the Original Elyria Township Lot No. 12, West of Black River and being part of that land of General Motors Corporation, D.V. 360, Page 344, all references herein to the records of the Lorain County Recorder's Office, more particularly described as follows:

Beginning at a 1 inch iron pipe found at the southeast corner of said Original Lot 12;

Thence upon the South line of said Lot and upon the north line of lands of Grubbe Fruit Farm, Ltd., Instrument No. 970479529, North 89°45'00" West, 805.09 feet to a 1 inch iron pipe found;

Thence upon the east line of said Grubbe Fruit Farm, North 1°30'27" East, 552.31 feet to a 1 inch iron pipe found at the northeast corner of said lands;

Thence upon the north line of said tract, North 89°51'37" West, passing through a 1 inch iron pipe found at 784.45 feet, 790.75 feet to a point in the east line of lands of Donald A. Schuster, Living Trust, O.R. 1434, Page 49;

Thence upon said line, North 1⁰49'12" East, 589.77 feet to a ¾ inch iron rod found at the northeast corner of said Schuster lands;

Thence upon the east line of lands of Northern Ohio Associates, D.V. 227, Page 465, North 1°49'12" East, 718.96 feet to a 5/8 inch iron rod found;

Thence continuing upon said line, North 89°22'18" East, 261.37 feet to a 5/8 inch iron rod found;

Thence continuing upon said east line of Northern Ohio Associates, North 0°15'30" West, 1417.42 feet to a 1 inch iron pipe found in the Southern right of way line of Conrail Railroad;

Thence upon said line, South 73°14' 30" East, 1406.96 feet to a ½ inch iron rod set at the northeast corner of lands of John J. Lakso, Jr., Trustee, D.V. 65, Page 226;

Thence upon said line and upon the east line of said Original Lot 12, South 1°14' 30" West, 2880.90 feet to the point of beginning, containing 95.2249 acres, more or less, but subject to all legal highways.

Property Description

Lots 553 to 566, 567 to 581, 594 to 608, 609 to 623, 642 to 656, 657 to 671, 698 to 712, 713 to 726, 761 to 774, 775 to 787, 831 to 843, 844 to 855, 905 to 916, 917 to 927 and 985 to 995 of GENERAL MOTORS PARK NO. 1, as recorded in Liber 6, Page 16 of Plats, Genesee County Records, more particularly described as Part of Sections 31 and 32, Town 8 North, Range 7 East, and being part of the vacated plats of GENERAL MOTORS PARK AND GENERAL MOTORS PARK NO. 1, described as beginning at a point that is South 89 degrees 16 minutes 24 seconds West 576.29 feet along the North line of Section 31 and South 11 degrees 00 minutes 09 seconds West 2785.11 feet along the Easterly right of way line of the C & O Railroad, and North 88 degrees 52 minutes 33 seconds East along the Southerly line of Stewart Avenue 839.39 feet from the Northeast corner of said Section 31; thence South 01 degrees 39 minutes 54 seconds East 50.00 feet; thence South 88 degrees 52 minutes 33 seconds West 75.00 feet to the East line of James P. Cole Blvd.; thence South 01 degrees 39 minutes 54 seconds East along said East line 300.20 feet; thence North 88 degrees 20 minutes 06 seconds East 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 210.00 feet; thence South 88 degrees 20 minutes 06 seconds West 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 790.00 feet; thence North 88 degrees 20 minutes 06 seconds East 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 210.00 feet; thence South 88 degrees 20 minutes 06 seconds West 50.00 feet; thence South 01 degrees 39 minutes 54 seconds East 395.00 feet; thence North 88 degrees 20 minutes 06 seconds East 489.52 feet to the Westerly right of way line of Interstate 475; thence North 16 degrees 46 minutes 07 seconds East along said Right of Way line 31.65 feet; thence North 12 degrees 17 minutes 04 seconds East 194.95 feet; thence North 10 degrees 33 minutes 31 seconds East 61.39 feet; thence North 03 degrees 14 minutes 45 seconds East 191.48 feet; thence North 04 degrees 59 minutes 17 seconds East 60.41 feet; thence North 00 degrees 14 minutes 32 seconds West 189.77 feet; thence North 04 degrees 31 minutes 44 seconds West 60.08 feet; thence North 05 degrees 42 minutes 47 seconds West 190.76 feet; thence North 05 degrees 28 minutes 50 seconds West 60.13 feet; thence North 13 degrees 33 minutes 18 seconds West 194.16 feet; thence North 11 degrees 07 minutes 43 seconds West 60.83 feet; thence North 11 degrees 13 minutes 35 seconds West 192.68 feet; thence North 12 degrees 58 minutes 35 seconds West 61.19 feet; thence North 16 degrees 41 minutes 30 seconds West 196.73 feet; thence North 05 degrees 28 minutes 50 seconds West 60.13 feet; thence North 10 degrees 44 minutes 03 seconds East 102.39 feet; thence North 01 degrees 39 minutes 54 seconds West 56.60 feet; thence North 46 degrees 39 minutes 54 seconds West 20.63 feet to the Southerly line of Stewart Avenue; thence South 88 degrees 52 minutes 33 seconds West along said Southerly line 350.55 feet to the point of beginning.

4002 James Cole Blvd Flint, MI 48503

Property Description

Land situated in the City of Pontiac, in the County of Oakland, State of Michigan is described as follows:

Tax ID Numbers: (Parcel 1); 19-03-201-003 (Parcel 14);

Land situated in the City of Pontiac, in the County of Oakland, State of Michigan is described as follows: Part of Lots 5, 6, and 7, all of Lot 8, part of Lot 9, and all of Lot 10, of ASSESSORS PLAT NO. 110, as recorded in Liber 52, Page 26 of Plats, Oakland County Records, also part of the East 1/2 of Section 3, Town 2 North, Range 10 East, being more particularly described as: Beginning at a point distant South 00 degrees 36 minutes 21 seconds West, 1215.50 feet from the Northeast section corner thence South 00 degrees 36 minutes 21 seconds West, 2059,81 feet to the East 1/4 corner; thence South 00 degrees 24 minutes 47 seconds East, 880.96 feet; thence South 89 degrees 35 minutes 13 seconds West, 95 feet; thence along a curve to the left, radius 215 feet, chord bears South 61 degrees 29 minutes 01 seconds West, 202.56 feet, distance of 210.91 feet; thence along a curve to the right, radius 225 feet, chord bears South 62 degrees 11 minutes 13 seconds West, 216.83 feet, distance of 226.24 feet; thence North 89 degrees 00 minutes 24 seconds West, 1422.62 feet; thence North 45 degrees 10 minutes 30 seconds West, 432.91 feet; thence along a curve to the right, radius 400 feet, chord bears North 07 degrees 58 minutes 11 seconds West, 483.74 feet, distance of 519.48 feet thence North 29 degrees 14 minutes 08 seconds East, 299.59 feet thence along a curve to the left, radius 750 feet, chord bears North 15 degrees 19 minutes 08 seconds East, 360.76 feet, distance of 364.33 feet; thence North 01 degrees 24 minutes 09 seconds East, 632.31 feet; thence along a curve to the left, radius 750 feet, chord bears North 14 degrees 17 minutes 32 seconds West, 405.77 feet, distance of 410.89 feet; thence North 29 degrees 59 minutes 13 seconds West. 24;18 feet thence North 01 degrees 32 minutes 01 seconds East, 299.48 feet; thence North 87 degrees 51 minutes 44 seconds West, 61.57 feet; thence North 02 degrees 32 minutes 55 seconds East, 124.59 feet; thence South 87 degrees 25 minutes 69 seconds East, 287.26 feet; thence North 00 degrees 11 minutes 13 seconds East, 616.94 feet; thence along a curve to the left, radius 450 feet, chord bears North 47 degrees 58 minutes 00 seconds East, 65.95 feet, distance of 66 feet; thence North 44 degrees 34 minutes 41 seconds East, 56.60 feet; thence along a curve to the right, radius 357 feet, chord bears North 67 degrees 36 minutes 06 seconds East, 279.25 feet, distance of 286.91 feet; thence South 89 degrees 22 minutes 30 seconds East, 723.10 feet; thence South 85 degrees 22 minutes 15 seconds East, 200.49 feet; thence along a curve to the right, radius 190 feet, chord bears South 51 degrees 09 minutes 50 seconds East, 235.06 feet, distance of 253.43 feet; thence South 12 degrees 57 minutes 10 seconds East, 184.05 feet; thence along a curve to the left, radius 250 feet, chord bears South 51 degrees 10 minutes 24 seconds East, 309.35 feet, distance of 333.54 feet; thence South 89 degrees 23 minutes 39 seconds East, 15572 feet to the place of beginning. EXCEPT that part taken for Opdyke Road.

PARCEL 14:

Part of Section 3, Town 2 North, Range 10 East, City of Pontiac, Oakland County, Michigan, also being part of Lot 7, as platted, a part of Assessor's Plat No. 110, as recorded in Liber 52, Page 26 of Plats, Oakland County Records; being more particularly described as follows: Commencing at the North 1/4 corner of said Section 3, Township 2 North, Range 10 East; thence South 89 degrees 46 minutes 13 seconds East along the North line of Section 3, 71.08 feet; thence South 02 degrees 36 minutes 47 seconds West along the extension of the Easterly line of Centerpoint Parkway (120 feet wide), 67.78 feet to a point on the South line of South Boulevard (120 feet wide); thence due East along the South line of said South Boulevard, 1227.63 feet to the Point of Beginning; thence due East along the Southerly line of said South Boulevard, 483.00 feet to a point on the West line of North Connector Road (66 feet wide); thence due South along the West line of said North Connector Road, 195.69 feet; thence South 74 degrees 26 minutes 44 seconds West 16.09 feet; thence due West 453.06 feet; thence North 44 degrees 50 minutes 04 seconds West, 20.48 feet; thence due North, 185,48 feet to the Point of Beginning.

<u>MLC #1196 – GMVM – Pontiac Assembly 2100 S. Opdyke Road</u> X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZA7AC\US_ACTIVE_EXHIBIT A - MLC # 1196 GMVM PONTIAC ASSEMBLY_43637845_1.DOC

Property Description

Tax Id Number(s): 14-17-276-002 (Part)

Land Situated in the City of Pontiac in the County of Oakland in the State of MI

Part of the Northwest 1/4 of Section 16 and the Northeast 1/4 of Section 17, Town 3 North, Range 10 East, City of Pontiac, Oakland County, Michigan: Commencing at the West 1/4 corner of said Section 16, also being the East 1/4 corner of said Section 17; thence along the West line of said Section 16, also being East line of said Section 17, North 02 degrees 17 minutes 33 seconds West, 116.50 feet to a point on the North right of way of Columbia Avenue (width varies), said point also being the point of beginning; thence along said North right-of-way the following three (3) courses: 1) South 87 degrees 48 minutes 42 seconds West, 613.50 feet, 2) South 84 degrees 15 minutes 09 seconds West, 266.67 feet, 3) North 87 degrees 33 minutes 37 seconds East, 1742.15 feet thence South 02 degrees 09 minutes 08 seconds East, 1241.83 feet to a point on the said North right-of-way of Columbia Avenue; thence along said North right-of-way the following two (2) courses: 1) North 85 degrees 57 minutes 36 seconds West 112.78 feet and 2) South 87 degrees 48 minutes 42 seconds West, 316.02 feet to the point of beginning.

Client Reference: 202 Columbia, Pontiac MI 48340

Property Description

PARCEL 1:

ALL that parcel or tract of land situate in the Town of Massena, County of St. Lawrence and State of New York and known and distinguished as Lots 1 and 10 and part of Lot number 2 in the subdivision of the Outhout Patent and bounded and described as follows:

BEGINNING at a boundary monument set in the westerly line of the St. Regis-Mohawk Indian Reservation, said monument having New York State Grid Coordinates North 1,818,529.99, East 398,415.25; thence South 05 deg. 00' 02" East along said westerly line a distance of 4496.05 feet to a monument set on the top of the northerly bank of the Raquette River, so called, and having New York State Grid Coordinates North 1,814,051.05, East 398,807.15; thence continuing on the same bearing a distance of 250 feet more or less to a point in the centerline of said Raquette River; thence westerly along said centerline as it generally winds and turns, a distance of 1150 feet, more or less, to a point; thence North 05 deg. 14' 48" West along the east line of lands owned by Medrick and Mayfred Hamelin a distance of 2634 feet more or less to a fence corner having New York State Grid Coordinates North 1,815,925.30, East 397,555.97; thence South 82 deg. 41' 51" West along the Hamelin property a distance of 200.62 feet to a fence corner having New York State Grid Coordinates North 1,815,899.53, East 397,356,98; thence North 05 deg. 40' 53" West along the east line of the Hamelin Property a distance of 2206 feet more or less to a point in the southerly shore line of the St. Lawrence River; thence easterly along said shore line as it generally winds and turns, a distance of 1530 feet, more or less to a point; thence South 05 deg. 00' 02" East a distance of 116 feet, more or less, to a point of beginning.

ALSO that tract or parcel of land, situate in the Town of Massena, County of St. Lawrence and State of New York and bounded and described as follows:

BEGINNING at the intersection of the westerly line of the Diebow property with the southerly shore line of the St. Lawrence River, said corner also being the northwesterly corner of that part of Lot Number 2 of the Outhout Patent known as the Derosia lot; thence along the westerly line of said Diebow property South 05 deg. 40' 53" East a distance of 2206 feet, more or less, to a fence corner, having a New York State grid Coordinates North 1.815,899.53, East 397,356.98; thence North 82 degrees 41' 51" East along said Diebow property a distance of 200.62 feet to a fence corner having New York State Grid Coordinates North 1,815,925.30, East 397,555.97; thence South 05 deg. 14' 48" East along the westerly line of the Diebow lot a distance of 2634 feet, more or less, to a point in the centerline of the Raquette River, so called; thence northwesterly along said centerline as it generally winds and turns a distance of 2025 feet more or less, to a point in the easterly line of the New York Central Railroad R.O.W.; thence North 16 degrees 57' 59" West a distance of 898 feet to the point of curvature of a curve the radius of which is 5680 feet, said curve being the New York Central Railroad R.O.W.; thence continuing along the arc of said curve a distance of 218.10 feet to a point having New York State Grid Coordinates North 1,815,752.32, East 396,203.60; thence North 82 deg. 53' 37" East a distance of 286.47 feet to a fence corner having New York State Grid Coordinates North 1,815,787.76, East 396,487.87; thence North 05 deg. 08' 05" West a distance of 2164.00 feet to a point in the south shoreline of the St. Lawrence River; thence easterly along said shoreline as it generally winds and turns, a distance of 860 feet, more or less to the point of beginning.

ALSO ALL THAT PARCEL OR TRACT OF LAND, situate in the Town of Massena, County of St. Lawrence, State of New York, and more particularly known and distinguished as part of Lot No. 3 in the subdivision of the Outhout Patent and bounded and described as follows:

BEGINNING at the intersection of the south shoreline of the St. Lawrence River with the westerly line of the lands owned by Medrick and Mayfred Hamelin; thence South 05 deg, 08' 05" East along said west line a distance of 2164 feet, more or less, to a fence corner having New York State Grid Coordinates, North

1,815,787.76, East 396,487.87; thence South 82 deg. 53' 37" West along the Hamelin lot a distance of 286.47 feet to a point in the New York Central Railroad R.O.W.; having New York State Grid Coordinates North 1,815,752.32, East 396,203.60; thence northerly along a curve, said curve being the New York Central Railroad R.O.W.; and said curve having a radius of 5680 feet a distance of 1899.42 feet to the point of tangency with the next succeeding course; thence North 04 deg. 09' 16" East a distance of 484 feet to a point in the south shoreline of the St. Lawrence River; thence easterly along said shoreline as it generally winds and turns a distance of 290 feet more or less to the point of beginning.

PARCEL 1

BEING and intended to be the same premises described in deed from William S. Crapser and William C Ward to General Motors Corporation, dated 9/25/57 and recorded 9/25/57 in Liber 620 cp 296.

LESS and excepting that portion of the premises acquired by the People of the State of New York in Liber 663 cp 288, Liber 666 cp 52 and Liber 929 cp 580.

ALSO less and excepting that portion of the premises described in deed to the County of St. Lawrence in Liber 720 cp 18 and that portion described in deed to the Town of Massena in Liber 777 cp 305.

ALSO less and excepting that portion of the premises described in deed from General Motors Corporation to Minerals Processing Corporation of New York recorded in Liber 962 cp 14.

PARCEL 2:

Being part of Parcel No. eight (8) of Subdivision of the Outhout Patent and also being the parcel of land formerly conveyed by General Motors Corporation to Minerals Processing Corporation of New York by Deed dated June 25, 1981 and recorded in the Office of the St. Lawrence County Clerk in Liber 962 of deeds at page 14 and being more precisely described as follows:

BEGINNING at a point located in the Northerly right of way bounds of the Massena-Hogansburg Highway (known also as New York State Route 37) said point also being located in the Southwesterly corner of a 189.84 acre parcel of land now or formerly owned by General Motors Corporation, and also being located in the Easterly right of way bounds of the Penn Central Transportation Company Railroad, said point having New York State Easterly zone grid coordinates N-1, 815,232.84; E-396,360.68; thence

(1) North 16 degrees 57 minutes 59 seconds West along the division line between said General Motors parcel on the East and Penn Central Transportation parcel on the West, a distance of 50.00 feet to a point having grid coordinates of N-1,815,280.66; E-396,346.09; thence

(2) South 88 degrees 21 minutes 09 seconds East, a distance of 52.18 feet to a point on the circular curve having a radius of 5899.65 feet, said point also having grid coordinates N-1,815,279.16; E-396,298.25; thence

(3) Curving to the right along said circular curve, a distance of 708.5 feet to a point having grid coordinates N-1, 815,343.37; E-397,103.27; thence

(4) North 38 degrees 57 minutes 09 seconds East, a distance of 585.85 feet to a point having grid coordinates N-1, 815,798.97; E-397,471.59; thence

(5) South 51 degrees 02 minutes 51 seconds East, a distance of 200.00 feet to a point having grid coordinates N-1, 815,673.24; E-397,627.13; thence

(6) South 00 degrees 02 minutes 26 seconds East, a distance of 404.77 feet to a point on a circular curve having a radius of 5829.65 feet, said point also being located in the Northerly right of way bounds of said Route No. 37 and having a grid coordinates N-1, 815,268.47; E-397,627.41; thence

(7) Curving to the left along said circular curve a distance of 740.7 feet, more or less, to a point having a grid coordinates N-1, 815,263.69; E-396,886.93; thence

(8) Continuing along said New York State Route 37 bounds, North 04 degrees 01 minutes 27 seconds West a distance of 30.00 feet to a point on a circular curve having a radius of 5859.65 feet, said point also having grid coordinates N-1, 815,293.56; E-396,884.82; thence

(9) Curving to the left along said circular curve, a distance of 527.2 feet, more or less, to the point and place of beginning.

PARCEL 2:

BEING and intended to be the same premises described in deed from Minerals Processing Corporation of New York to General Motors Corporation dated 5/1/95, recorded 5/15/95 in Liber 1088 cp 772.

PARCEL 3:

ALL that certain plot, piece or parcel of land, situate, lying and being in the Town of Massena, County of St. Lawrence and State of New York, being part of Parcels 3 and 8 of Subdivision of the Outhout Patent, bounded and described as follows:

Consisting of a strip of land one hundred (100) feet wide and two thousand two hundred and twenty-eight and thirty-nine hundredths (2228.39) feet in length being fifty (50) feet wide on each side of and parallel with the center line of the New York Central Railroad, said center line being more particularly described as follows:

BEGINNING at a low water mark in the southerly shore line of the St. Lawrence River and the center line of the old St. Lawrence Bridge, said point having New York State Grid

Coordinates North 1,818,109.17, East 396,017.62; Thence South 04 degrees 09' 16" West a distance of four hundred eighty-four (484) feet to the point of curvature of a curve, the radius of which is five thousand seven hundred thirty (5,730) feet, said point of curvature having New York State Grid Coordinates North 1,817,626.44, East 395,982.86; Thence deflecting to the left and continuing along the arc of said curve a distance of one thousand seven hundred forty-four and thirty-nine hundredths (1,744.39) feet to a point having New York State Grid Coordinates North 1,815,916.22, East 396,108.94.

PARCEL 3

Being and intended to be the same premises described in deed from William S. Crapser and William C. Ward to General Motors Corporation dated 6/13/61 and recorded 12/13/61 in Liber 697 cp 568.

Property Description

PARCEL I:

Situated in the Township of Springfield, County of Richland and State of Ohio and being a part of the Northwest Quarter of Section 23, Township 21, Range 19, and more particularly described as follows:

Beginning at a point on the West line of said Quarter Section, said point being 1330.13 feet, South 1 degree, 50 minutes 06 seconds East of the Northwest corner of said Quarter Section; thence North 89 degrees 00 minutes 44 seconds East, 2501.68 feet to the North Right-of-Way line of the Mansfield by-pass, U.S. Route 30; thence South 62 degrees 37 minutes 24 seconds West and along said Right-of-way line, 2772.35 feet to the West line of Section 23; thence North 1 degree 50 minutes 06 seconds West along said West line of Section 23, 1232.33 feet to the place of beginning and containing 35.38 acres, more or less.

SAVE AND EXCEPT THE FOLLOWING:

Situated in the Township of Springfield, County of Richland, State of Ohio and being a part of the Northwest Quarter of Section 23, Township 21, Range 19, and more particularly described as follows:

Starting at the Northwest corner of the Northwest Quarter of Section 23; thence South 1 degree 50 minutes 06 seconds East 1572.00 feet to the true place of beginning; thence North 88 degrees 09 minutes 54 seconds East 4.69 feet to the centerline of relocated Beer Road (Township Highway No. 160); thence North 87 degrees 59 minutes 39 seconds East 30.00 feet; thence South 2 degrees 00 minutes 21 seconds East along a curve to the left having a radius of 559.18 feet, a distance of 365.98 feet, with a long chord bearing South 20 degrees 45 minutes 21 seconds East, having a distance of 359.48 feet; thence South 39 degrees 30 minutes 21 seconds East 308.20 feet to a point on the following described curve; thence along a curve to the left having a radius of 360.15 feet, a distance of 271.29 feet, with a long chord bearing South 61 degrees 05 minutes 08 seconds East, having a distance of 264.92 feet, to the North Right-of-way line of The Mansfield By-pass being U.S. Highway No. 30 South; Thence South 62 degrees 37 minutes 24 seconds West 628.72 feet along the North Right-of-way line of The Mansfield By-Pass, being U.S. Highway No. 30 South, to the West line of the Northwest Quarter of Section 23; thence North 1 degree 50 minutes 06 seconds West 990.46 feet along the West line of said Quarter Section to the true place of beginning and containing 5.011 acres, more or less. 0.456 of an acre being in the existing Township Highway No. 160 (Beer Road) and 4.555 acres being additional land.

This parcel is now located in the City of Ontario, Inc.

PARCEL II:

Situated in the Township of Springfield, County of Richland, and State of Ohio and known as being part of the southwest and the Southeast Quarters of Section 14 and part of the Northwest and Northeast Quarters of Section 23, Township 21, Range 19, Springfield Township, Richland County, Ohio and more particularly described as follows:

Beginning at the southwest corner of the Southwest Quarter of Section 14, said point being on the centerline of Beer Road, T.H. 160; thence North 2 degrees 00 minutes 21 seconds West along the West line of said Quarter Section and the centerline of said road, 2513.64 feet to the centerline of Crestline-Mansfield Road, State Route US 30 North; thence South 77 degrees 25 minutes 06 seconds East along the centerline of said road, 3566.16 feet; thence South 78 degrees 00 minutes 42 seconds East and continuing along said centerline, 74.16 feet; thence South 0 degrees 07 minutes 54 seconds West, 1628,69 feet to the South line of Section 14, also being the north line of Section 23; thence South 1 degree 09 minutes 52 seconds West, 412.23 feet; thence South 88 degrees 54 minutes 10 seconds West, 770.00 feet; thence South 0 degrees 46 minutes 51 seconds East, 948.08 feet; thence South 89 degrees 00 minutes 44 seconds West, 2653.82 feet to the West line of Section 23 and the centerline of Beer Road, T.H. 160; thence North 1 degree 50 minutes 06 seconds West along said centerline and said West line of Section 23, 1330.13 feet to the place of beginning and containing 255.91 acres, more or less, but subject to all legal highways.

SAVE AND EXCEPT THE FOLLOWING:

Situated in the Township of Springfield, County of Richland and State of Ohio and being a part of the Southwest Quarter of Section 14, Township 21, Range 19, and more particularly described as follows:

Beginning at the Southwest corner of said Southwest Quarter of Section 14, said point being in the centerline of Beer Road, Township Highway 160; thence North 2 degrees 00 minutes 21 seconds West along the West line of said Quarter Section, 2265.65 feet, to the Right-of-way line of the Mansfield-Crestline Road, State Route U.S. 30 North; thence South 77 degrees 25 minutes 06 seconds East along the right-of-way line of said road, 48.20 feet to a point on the following described curve; thence along and with a curve to the left having a radius of 1392.39 feet, a distance of 135.75 feet, with a long chord bearing South 0 degrees 48 minutes 08 seconds West, having a distance of 135.69 feet; thence South 2 degrees 00 minutes 21 seconds East, along a line parallel to the West line of said Southwest Quarter of Section 14, 2118.05 feet; thence South 1 degree 50 minutes 06 seconds East, 0.22 feet to the South line of said Quarter Section; thence South 88 degrees 23 minutes 34 seconds West along the South line of said Quarter" Section, 40.00 feet to the place of beginning and containing 2.083 acres more or less, 1.039 acres being the existing Road, and 1.044 acres additional for widening thereof.

SAVE AND EXCEPT THE FOLLOWING:

Situated in the Township of Springfield, County of Richland and State of Ohio and being a part of the Northwest Quarter of Section 23, Township 21, Range 19, and more particularly described as follows:

Beginning at the Northwest corner of said Northwest Quarter of Section 23, said point being in the centerline of Beer Road, Township Highway 160; thence South 1 degree 50 minutes 06 seconds East along the West line of said

Quarter Section and the centerline of said Road, 1330.13 feet; thence North 89 degrees 00 minutes 44 seconds East, 40.0 feet; thence North 1 degree 50 minutes 06 seconds West, along a line parallel to the West line of said Northwest Quarter of Section 23, 1330.56 feet to the North line of said Quarter Section; thence South 88 degrees 23 minutes 34 seconds West, along the North line of said Quarter Section 40.0 feet to the place of beginning and containing 1.22 acres more or less, 0.61 acres being the existing Road, and 0.61 acres additional for widening thereof.

SAVE AND EXCEPT THE FOLLOWING:

Situated in the Township of Springfield, County of Richland and State of Ohio and more particularly described as: TRACT OF THE ROAD WIDENING OF THE MANSFIELD-CRESTLINE ROAD, MORE COMMONLY KNOWN AS U.S. HIGHWAY ROUTE 30 NORTH; Situated in the Township of Springfield, County of Richland and State of Ohio and being a part of the Southwest and Southeast Quarter of Section 14, Township 21, Range 19 and more particularly described as follows: Beginning at a point on the West line of said Southwest Quarter of Section 14, said point being 2265.65 feet North 2 degrees 00 minutes 21 seconds West from the Southwest corner of said Quarter Section, and being in the centerline of Beer Road, Township Highway 160; thence North 2 degrees 00 minutes 21 seconds West and continuing along the West line of said Quarter Section and the centerline of said Road, 196.33 feet to a point 50.00 feet Southwesterly and at right angles to the centerline of the Crestline-Mansfield Road, U.S. Route 30 North; thence South 77 degrees 25 minutes 06 seconds East, 251.79 feet; thence South 66 degrees 06 minutes 30 seconds East, 305.94 feet; thence South 81 degrees 30 minutes 10 seconds East, 701.68 feet; thence South 77 degrees 25 minutes 06 seconds East, 2048.29 feet to a point on a curve; thence along a curve to the left, having a radius of 57,355.78 feet, a long chord of 340.45 feet whose bearing is south 77 degrees 35 minutes 10 seconds East, an arc distance of 340.45 feet, to a point 60.00 feet Southwesterly and radially to the centerline of the Crestline-Mansfield Road, U.S. Route 30 North; thence south 0 degrees 07 minutes 54 seconds West, 20.45 feet to a point on a curve; thence Westerly a long a curve to the right having a radius of 57,375.78 feet, a long chord of 344.86 feet whose bearing is North 77 degrees 35 minutes 20 seconds West, an arc distance of 344.86 feet; thence North 77 degrees 25 minutes 06 seconds West, 1748.29 feet; thence North 79 degrees 08 minutes 08 seconds West, 1000.34 feet; thence North 77 degrees 25 minutes 06 seconds West, 400.00 feet; thence South 35 degrees 11 minutes 36 seconds West, 140.82 feet; thence North 77 degrees 25 minutes 06 seconds West, 48.20 feet to the place of beginning and containing 2.18 acres more or less.

TRACT FOR STORM DRAINAGE PURPOSES FROM THE MANSFIELD-CRESTLINE ROAD MORE COMMONLY KNOWN AS U.S. HIGHWAY ROUTE 30 NORTH; Situated in the Township of Springfield, County of Richland and State of Ohio and being a part of the Southwest Quarter of Section 14, Township 21, Range 19 and more particularly described as follows:

Starting at the Southwest corner of said Southwest Quarter Section; thence North 2 degrees 00 minutes 21 seconds West, 2513.64 feet along the West line of said Quarter Section and the centerline of Beer Road, Township Highway 160, to the centerline of the Crestline-Mansfield Road, U.S. Route 30 North; thence South 77 degrees 25 minutes 06 seconds East along the centerline of the Crestline-Mansfield Road, 1052.49 feet;

thence South 12 degrees 34 minutes 54 seconds West, 95.37 feet to the true place of beginning, being a point on the proposed Southerly Right-of-way line of the Crestline-Mansfield Road; thence South 25 degrees 00 minutes 00 seconds West, 67.48 feet; thence South 65 degrees 00 minutes 00 seconds East, 20.00 feet; thence North 25 degrees 00 minutes 00 seconds East, 72.52 feet; thence North 79 degrees 08 minutes 08 seconds West, 20.62 feet to the place of beginning and containing 0.03 acres, more or less.

SAVE AND EXCEPT THE FOLLOWING:

Situated in the City of Ontario, Township of Springfield, County of Richland and State of Ohio, more particularly described as follows:

Being part of the Southeast Quarter of Section Fourteen (14) and the Northeast Quarter of Section Twenty-three (23), Township Twenty-one (21), Range Nineteen (19), within the City of Ontario, Springfield Township, Richland County, Ohio and being more particularly described as follows:

Beginning for the same at the Southwest corner of the Southeast Quarter of Section Fourteen (14); thence North 88 degrees 49 minutes 32 seconds East along the South line of said Section a distance of 703.93 feet to the real point of beginning of the parcel herein described; thence North 1 degree 09 minutes 52 seconds East a distance of 2.51 feet to a point; thence North 0 degrees 07 minutes 54 seconds East a distance of 1,645.27 feet to a point on the he centerline of West Fourth Street (State Route US-30N); thence South 77 degrees 25 minutes 42 seconds East along the centerline of State Route US-30N, a distance of 46.09 feet to a point; thence South 78 degrees 00 minutes 42 seconds East a distance of 35.75 feet to a point which is the Northeast corner of the General Motors Corporation property; thence South 0 degrees 07 minutes 54 seconds West along the East line of the General Motors Corporation property a distance of 1,628.69 feet to a point on the South line of Section Fourteen (14); thence South 1 degree 09 minutes 52 seconds West and continuing along the East property line and into the Northeast Quarter of Section Twenty-three (23) a distance of 412.23 feet to a point on the South line of the General Motors property; thence South 88 degrees 54 minutes 10 seconds West along the south property line a distance of 80.06 feet to a point; thence North 1 degree 09 minutes 52 seconds East on a line parallel to the East line a distance of 412.13 feet to the point of beginning and containing 3.765 acres, more or less, of which 3.009 acres is in the Southeast Quarter of Section Fourteen (14) and 0.757 acres is in the Northeast Quarter of Section Twenty-three (23).

EXCEPTING THEREFROM:

That portion of the above described property heretofore conveyed to the State of Ohio by Deed dated August 27, 1957, and recorded in Deed Volume 443, Page 484. SUBJECT TO any and all easements, restrictions and covenants of record affecting said parcel of land, including but not limited to:

1) Easement to The Ohio Public Service Company dated August 5, 1936, recorded at Deed Volume 215, Page 306;

2) Easement to Sinclair Refining Company, assigned to Sinclair Pipe Line Company, dated September 19, 1945 and recorded in Deed Volume 266, Page 55;

3) Easements to Ohio Edison Company dated August 7, 1951, recorded at Deed Volume 344, Page 160 and dated February 21, 1952, recorded at Deed

Volume 352, Page 25;
4) Easement to Sinclair Pipe Line Company dated November 20, 1957, recorded at Deed Volume 458, Page 457;
5) Any portion of said property within the bounds of any legal highways.

The above described premises were surveyed by Fred E. Krocka, Ohio Registered Surveyor No. 3702, in Survey dated May 12, 1969, Revised May 28, 1969.

Property Address: 2525 West Fourth Street, Ontario, OH 44906

Property Description

TRACT 1:

Situated in the City of Parma, County of Cuyahoga and State of Ohio:

And known as being part of Original Lot No. 17 in the Tuckerman Tract in Parma Township, bounded and described as follows:

Beginning on the center line of Stumpf Road (60 feet wide) at the Northwesterly corner of said Original Lot No. 17;

Thence Southerly along the center line of Stumpf Road to the Northwesterly corner of land conveyed to John Hausserman by deed dated September 4, 1854 and recorded in Volume 102, Page 418 of Cuyahoga County Records;

Thence Easterly along the Northerly line of land so conveyed to John Hausserman to the Southwesterly corner of land conveyed to Board of Park Commissioners of The Cleveland Metropolitan Park District by deed dated March 8, 1927 and recorded in Volume 3568, Page 276 of Cuyahoga County Records;

Thence North 1 deg. 53' 57" East along a Westerly line of land so conveyed to Board of Park Commissioners of The Cleveland Metropolitan Park District, 248 feet;

Thence continuing North 23 deg. 31'21" East along the Northwesterly line of land so conveyed, 295.58 feet;

Thence continuing North 2 deg. 38' 39" East along a westerly line of land so conveyed, 82 feet to the Northerly line of said Original Lot No. 17;

Thence Westerly along the Northerly line of said Original Lot No. 17 to the place of beginning, be the same more or less, but subject to all legal highways.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY: Situated in the City

of Parma, County of Cuyahoga and State of Ohio:

And known as being a part of Original Parma Township Lot No. 17, Tuckerman Tract, and bounded and described as follows:

Beginning on the center line of Stumpf Road, formerly known as Stumpf Road, 80 feet in width, as shown by the plat recorded in Volume 131, Page 470 of Cuyahoga, County Map Records, at the Northwesterly corner of original Parma Township Lot No. 17, Tuckerman Tract;

Thence North 89 deg. 49' 20", East along the North line of said Original Parma Township Lot No. 17, Tuckerman Tract, a distance of 826.33 feet to the Southeasterly corner of land conveyed by Robert Davis and wife to Frederick Finfil by deed dated May 30, 1844 and recorded in Volume 34, Page 722 of Cuyahoga County Deed Records, and the principal place of beginning of the premises herein intended to be described, and from which point a stone monument bears North 00 deg. 03' 55" West a distance of 0.22 feet;

Course No. 1:

Thence North 89 deg. 49' 20" East along the Northerly line of said Original Parma Township Lot No. 17, Tuckerman Tract, a distance of 2,503.70 feet to the center line of Hausserman Road, formerly Hoffman Road, 40 feet in width;

Course No. 2:

Thence South 2 deg. 01' 20" East, along the center line of said Hausserman Road, a distance of 610.00 feet to the Northerly line of land conveyed by Frederick Hausserman and wife to John Hausserman by deed dated September 4, 1854 and recorded in Volume 102, Page 418 of Cuyahoga County Deed Records;

Course No. 3:

Thence South 89 deg. 29'07" West along the Northerly line of land so conveyed to John Hausserman, a distance of 2,524.61 feet to its intersection with the Southerly prolongation of the Easterly line of land conveyed to Frederick Finfil, as aforementioned, said point of intersection being distant North 89 deg. 29'07" East, as measured along the Northerly line of land so conveyed to John Hausserman from its intersection with the center line of the aforementioned Stumpf Road, a distance of 827.07 feet;

Course No. 4:

Thence North 00 deg. 03' 55" West along the Southerly prolongation of the Easterly line of land so conveyed to Frederick Finfil, a distance of 624.535 feet to the place of beginning, and containing 35.338705 acres of land, exclusive of the Westerly one-half of Hausserman Road, according to the survey of George M. Garrett and Associates, Registered Professional Engineers and Surveyors.

ALSO EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY: Situated in the City of Parma, County of Cuyahoga and State of Ohio:

And known as being a part of Original Parma Township Lot No. 17, Tuckerman Tract, and bounded and described as follows:

Beginning on the center line of Hausserman Road, formerly Hoffman Road, 40 feet in width at its point of intersection with the Northerly line of said Original Parma Township Lot No. 17, Tuckerman Tract;

Course No. 1:

Thence South 2 deg. 01' 20" East along the center line of said Hausserman Road, a distance of 610.00 feet to the Northerly line of land conveyed by Frederick Hausserman and wife to John Hausserman by deed dated September 4, 1854 and recorded in Volume 102, Page 418 of Cuyahoga County Deed Records.

Course No. 2:

Thence North 89 deg. 29' 07" East along the Northerly line of land so conveyed to John Hausserman, a distance of 284.97 feet to the Southwesterly corner of Parcel No. 1 of land conveyed to The Board of Park Commissioners of Cleveland.

EXCEPTING THEREFROM THAT PROPERTY CONVEYED TO THE CITY OF PARMA FOR WIDENING OF STUMPF ROAD, AS SHOWN IN DEDICATION PLAT FOR WIDENING OF STUMPF ROAD, filed for record April 28, 1948 in Plat Book 131, Page 448, of the Cuyahoga County Records.

TRACT 2:

Situated in the City of Parma County of Cuyahoga and State of Ohio:

And known as being part of Original Parma Township Lots No. 18 and 19, Tuckerman Tract, and together forming a parcel of land, bounded and described as follows:

Beginning on the Center line of Stumpf Road (60 feet wide) at the Southwesterly corner of said Original Lot No. 18;

Thence Northerly along said center line of Stumpf Road, 765.60 feet to the Southwesterly corner of an eight (8) acre parcel of land conveyed to Anna Elizabeth Bergsiaker and Caroline Stumes by deed dated May 29, 1920, and recorded in Volume 2380, Page 353 of Cuyahoga County Records;

Thence Easterly along the Southerly line of said eight (8) acre parcel of land so conveyed, 825 feet to the Westerly line of land conveyed to Lucy Radway by deed dated July 1, 1884, and recorded in Volume 366, Page 565 of Cuyahoga County Records;

Thence Southerly along said Westerly line of land so conveyed to Lucy Radway, 765.60 feet to the Southerly line of said Original Lot No. 18;

Thence Westerly along said Southerly line of said Original Lot No. 18, 825 feet to the place of beginning, be the same more or less, but subject to all legal highways.

Above premises more accurately described as a result of a recent survey reading as follows:

Situated in the City of Parma, County of Cuyahoga, State of Ohio and known *as* parts of Lots No. 19 and 18, Tuckerman Tract and being bounded and described as follows:

The Beginning point is in the centerline of Stumpf Road (60 feet wide) distant South 1 deg. 13' 30" West along said center line 431.64 feet from its intersection with the center line of Brook Park Road said center line of Brook Park Road being the North line of said Lot No. 19,

Course No. 1:

Thence South 1 deg. 13' 30" West along said center line of Stumpf Road 761.08 feet to its intersection with the South line of said Lot No. 18.

Course No. 2:

Thence South 88 deg. 57' 50" East along the South line of said Lot No. 18, 845.03 feet to an iron monument at the Southeast corner of a 14.5 acre parcel of land conveyed by Robert Davis and wife to Frederick Finfil by deed recorded in Volume 34, Page 722 of Cuyahoga County Deed Records, witness an iron monument distant South 88 deg. 57' 50" East along the South line of said Lot No. 18, 30.00 feet from said center line.

Course No. 3:

Thence North 1 deg. 07' 30" East, along the East line of said 14.5 acre parcel of land it being the West line of a parcel of land conveyed by Bernhard Kroether and wife to Valentine Kraus by deed recorded in Volume 100, Page 693 Cuyahoga County Deed Records, 775.33 feet to an iron monument at the Northeast corner of said 14.5 acre parcel of land conveyed to Frederick Finfil as aforesaid.

Course No. 4:

Thence North 89 deg. 56' 00" West along the North line of said 14.5 acre parcel of land it being the South line of an 8 acre parcel of land conveyed by Jacob Kurfus to John C. Deubel by deed recorded in Volume 107, Page 404, Cuyahoga County Deed Records, 843.88 feet to the beginning, witness an iron monument distant South 89 deg. 56' 00" East 30.00 feet from said beginning point.

Containing 14.8909 acres of land according to survey, of Edward C. O'Rourke, May 1946.

Be the same more or less.

EXCEPTING THEREFROM THAT PROPERTY CONVEYED TO THE CITY OF PARMA FOR WIDENING OF STUMPF ROAD, AS SHOWN IN DEDICATION PLAT FOR WIDENING OF STUMPF ROAD, filed for record April 28, 1948 in Plat Book 131, Page 448, of the Cuyahoga County Records.

PPN: 442-33-002

PARCEL 2:

Situate in the City of Parma, County of Cuyahoga and State of Ohio, and known as being parts of Original Parma Township Lots 20, 21, 22, 23, 24 and 25 in the Tuckerman Tract, together bounded and described as follows:

Beginning at the point of intersection of the center line of Brookpark Road, 100 feet wide, and the center line of Stumpf Road, 60 feet wide, said point being marked by an iron pin;

<u>Course 1</u> Thence due South along the center line of Stumpf Road, 3377.47 feet to a point at the southeasterly corner of said Lot 24, said point being distant North 89° 59' 26" West 2.84 feet from an iron pin;

<u>Course 2</u> Thence North 89° 59' 26" West along the southerly line of Lot 24, a distance of 2353.09 feet to a stone monument at the northwesterly corner of the land conveyed to Mathias Kaurfess by Deed dated November 9, 1853, and recorded in Volume 70 of Deeds, Page 222, of the Cuyahoga County Records;

<u>Course 3</u> Thence South 00° 29' 25" West along the westerly line of the land as conveyed to Mathias Kaurfess and being along the westerly line of lands now or formerly owned in part by Vera Lasko and in part by Mabel G. Huth (formerly Mabel G. Wetzel), a distance of 726.82 feet to a stone monument in the southerly line of said Lot 25;

<u>Course 4</u> Thence South 89° 51' 25" West along the southerly line of said Lot 25, a distance of 1810.93 feet to a point at the southwesterly corner of said Lot 25, said point

being in the center line of West 130th Street, formerly known as Settlement Road, 60 feet wide;

<u>Course 5</u> Thence North 00° 17' 55" East along the center line of West 130th Street and being along the westerly line of said Lots 25 and 24, a distance of 1280.28 feet to a point in the southeasterly line of the land of The Baltimore and Ohio Railroad Company;

Course 6 Thence North 32° 17' 20" East along the southeasterly line of the land of The Baltimore and Ohio

MLC# 1203 - GMPT Parma Complex

Railroad Company, a distance of 2626.075 feet to an angle marked by an iron pin;

<u>Course 7</u> Thence North 89° 42' 22" East along the southerly line of the land of The Baltimore and Ohio Railroad Company, a distance of 142.74 feet to an angle marked by an iron pin;

<u>Course 8</u> Thence North 00° 15' 25" East along the easterly line of the land of The Baltimore and Ohio Railroad Company, a distance of 151.34 feet to an angle marked by an iron pin;

<u>Course 9</u> Thence North 32° 17' 20" East along the southeasterly line of the land of The - Baltimore and Ohio Railroad Company, and along the prolongation of said line, a distance of 502.40 feet to a point in the center line of Brookpark Road;

<u>Course 10</u> Thence North 89° 16' 35" East along the center line of Brookpark Road and being along the northerly line of said Lot 20, a distance of 2126.96 feet to an angle marked by an iron pin;

<u>Course 11</u> Thence North 88° 50' 10" East continuing along the center line of Brookpark Road and along the northerly line of said Lot 20, a distance of 222.23 feet to the place of beginning, and containing, exclusive of the areas within Brookpark Road, Stumpf Road and West 130th Street, 287.524 acres, more or less, according to the survey made by George M. Garrett, Ohio Registered Surveyor No. 826, during August 1945.

Less and Except the Lands conveyed out via the following instruments as recorded in the Cuyahoga County Records:

#1 Limited Warranty Deed recorded as 92-8881, Page 56;

#2 Deed recorded as Vol. 10989, Page 471;

#3 Warranty Deed recorded as Vol. 15091, Page 219;

#4 Limited Warranty Deed recorded as 19998091041;

#5 Limited Warranty Deed recorded as 200406281348 and re-recorded as 200504041021; and

Property Description

TRACT I: That certain tract of land in Lee Hill District, Spotsylvania County, Virginia, bounded as follows:

BEGINNING at a point in the southwesterly right of way line of U.S. Route 17 and State Route 2, a corner to the land now or formerly owned by Pierson, thence with said Routes along a right hand curve having a radius of 2824.79 feet, an arc distance of 450.97 feet, a chord distance of 450.49 feet, and a chord bearing South 38° 52' 30" East to a point, thence continuing with said Routes South 34° 18' East 711.03 feet to a point, corner to Tract II; thence with Tract II, South 37° 10' 20" west 896.46 feet to a point; thence continuing with Tract II, North 34° 18' West 1185.52 feet to a point, corner to Tract II and Pierson; thence with Pierson North 38° 01' 25" East 854.42 feet to the point of beginning, containing 22.87 acres as shown on plat of Eugene W. Kniseley, C. L.S., dated January 1978, recorded in Deed Book 446, at page 503.

TRACT II: That certain tract of land in Lee Hill District, Spotsylvania County, Virginia, bounded as follows:

BEGINNING at a point in the line of Pierson, the westernmost corner of Tract I, thence with Tract I, South 34° 18' East 1185.52 feet to a point, thence continuing with Tract I North 37° 10' 20" East 896.46 feet to a point in the southwesterly side of U.S. Route 17 and State Route 2; thence with said Routes South 34°18' East 352.34 feet to a point, corner to Lot 19; thence with Lot 19, South 53° 25' West 264.81 feet to a point, corner to Lot 19 and Keenan; thence with Keenan and others, South 37° 10' 20" West 353.70 feet to a point, corner to Carr; thence with Carr South 44° 24' 16" East 223.14 feet to a point near the southwesterly terminus of State Route 737; thence with said route, South 44°24'02" East 30.00 feet to a point in said Route; thence with said Route and James, South 37°03'58" East 192.63 feet to a point, corner to James and Lee; thence with Lee, South 45° 26' 31" West 49.40 feet to a point; thence continuing with Lee, South 09° 28' 30" East 240.60 feet to a point; thence continuing with Lee, South 74° 26' 13" West 20.00 feet to a point; thence continuing with Lee, South 10° 15' 34" East 161.07 feet to a point, corner to Lee and the Fredericksburg-Spotsylvania National Military Park; thence with said Park, First, South 61° 24' 11" West 278.44 feet to a point; Second, South 56° 30' 56" West 199.02 feet to a point; Third, South 70° 29' 23" West 88.11 feet to a point; Fourth, South 89° 11' 14" West 77.56 feet to a point; Fifth, North 76° 49' 02" West 107.14 feet to a point; Sixth, North 60° 03' 25" West 328.36 feet to a point; Seventh, North 69° 00' 51" West 234.96 feet to a point; Eighth, North 63° 26' 49" West 334.23 feet to a point; Ninth, North 47° 00' 03" West 289.58 feet to a point; Tenth, North 35° 36' 28" West 581.46 feet to a point, corner to said park and Pierson; thence with Pierson, North 38° 01' 25" East 1200.47 feet to the point of beginning, containing 54.23 acres as shown on the aforementioned plat of Eugene W. Kniseley, dated January, 1978, recorded in Deed Book 446, at page 503.

Together with an easement 50 feet in width for the construction of a railroad spur track 25 feet on either side of the following described centerline.

Being the same property conveyed to General Motors Corporation, a Delaware corporation by Deed from American Poclain Corporation, a Delaware corporation dated March 23, 1978, recorded May 15, 1978 in Deed Book 446, Page 500 in the Clerk's Office of the Circuit Court of Spotsylvania, Virginia.

X:\DOCUMENTS AND SETTINGS\MERRILLSCAN\LOCAL SETTINGS\TEMP\WZ5CC5\US_ACTIVE_EXHIBIT A - MLC # 1205 - GMPT - Fredericksburg_43637850_1.DOC MLC #1205 - GMPT - Fredericksburg

Property Description

Tax ID Number: **41-19-454-014**

Land situated in the **City** of **Flint**, in the County of **Genesee**, State of **Michigan** is described as follows:

Part of the South 1/2 of Section 19, Township 7 North, Range 7 East: Beginning at a point on Westerly line of South Saginaw Street, 97 feet North 9 degrees 21 minutes 30 seconds West from its intersection with Northerly line of Atherton Road; thence South 39 degrees 14 minutes West, 40 feet; thence South 50 degrees 17 minutes 54 seconds West, 78.91 feet; thence South 88 degrees 56 minutes West, 823.44 feet; thence North 3 degrees 08 minutes East, 736.56 feet; thence North 50 degrees 36 minutes East, 198.85 feet to Southwesterly line of C & O Railroad Right of Way; thence Southeasterly along said Southwesterly line, 1007.45 feet to Westerly line of Saginaw Street; thence Southerly along said Westerly line, 63.18 feet to place of beginning.

Commonly known as: Atherton Rd., Flint, MI 48502

Property Description

Tax ID Numbers: 33-21-01-07-426-001, 33-21-01-18-226-001, 33-21-01-18-276-001, 33-21-01-18-276-002, 33-21-01-18-276-003, 33-21-01-18-277-001, 33-21-01-18-277-002, 33-21-01-18-278-007, 33-21-01-18-278-010, 33-21-01-18-227-001, 33-01-01-17-101-023, 33-01-01-17-176-001

Land situated in the Township of Lansing, in the County of Eaton, State of Michigan is described as follows;

North 26 feet of Lot 31 and all of Lot 32, Capitol View Subdivision, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5, Ingham County Records. (33-21-01-18-276-002)

Lots 51 and 52, Capitol View Subdivision, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5 Ingham County Records, (33-21-02-18-277-001)

Lots 71 and 72, Capitol View Subdivision, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5, Ingham County Records, (33-21-01-18-277-002)

Lots 1 through 22, Michigan Heights, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 8 of Plats, Page 26, Ingham County Records: EXCEPT that part of Lot 3 described as beginning at the Southwest corner of said Lot 3 running thence along the Westerly lot line N 00° 00' 00" E 25.00 feet thence S 45° 08'00" E 35.27 feet to the South lot line, thence S 89° 44' 00" W 25.00 feet to the point of beginning. Also Lots 10 through 30 and South 16 feet of Lot 31; and North 6.8 feet of Lot 44; and Lots 45 through 50; and North 6.8 feet of Lot 64; and Lots 65 through 70; and North 6.8 feet of Lot 84; and Lots 85 through 92, Capitol View Subdivision, Township of Lansing Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5, Ingham County Records. Also a parcel described as commencing at the East 1/4 post of Section 18; thence West 660 feet; thence North 990 feet; thence East 660 feet, thence South 990 feet to the point of beginning; EXCEPT South 661.2 feet of the West 420 feet; ALSO EXCEPT commencing at the Southeast corner, thence West 240 feet; thence North 661.2 feet, Northeasterly to a point 990 feet North of point of beginning; thence South 990 feet to point of beginning, Township of Lansing, Ingham County, Michigan (33-21-01-18-276-003)

Lots 4 through 9 and Lots 33 through 43; and South 33.2 feet of Lot 44; and Lots 53 through 63 and South 33.2 feet of Lot 64; and Lots 76 through 83 and South 33.2 feet of Lot 84, Capitol View Subdivision, Township of Lansing, Ingham County Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5, Ingham County Records.

Also a parcel described as commencing at the East 1/4 post of Section 18, T4N, R2W, thence West 660 feet; thence North 990 feet; thence East 660 feet; thence South 990 feet to point of beginning, EXCEPT the North 328.8 feet of the West 420 feet and EXCEPT beginning at the Northeast corner; thence West 240 feet; thence South 328.8 feet; thence Northeast to point of beginning, Township of Lansing, Ingham County, Michigan. (33-21-01-18-278-007)

Lot 92, Capitol View Subdivision, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 5, Ingham County Records.

(33-21-01-18-278-010; NOTE above parcel also included in 33-21-01-18-276-003)

Beginning at the Northeast corner of Section 18, South 50 feet on the East section line, thence S 89° 39' W 812.37 feet, thence N 73°08' 23" W to a point S 89° 39' E 974.10 feet from the Northeast corner of Section 18, thence S 89° 39' E 974.10 feet to the Northeast corner of Section 18, T4N, R2W, Ingham County, Michigan; ALSO all that portion of land lying South of the above described parcel and North of relocated Saginaw Street.

(33-21-01-18-226-001)

North 50 acres of the East 1/2 of the Northeast 1/4 of Section 18, T4N, R2W; EXCEPT that portion North of and relocated Saginaw Street in the Northeast corner; Also Lots 24 through 62 inclusive, except the North 17 feet of Lots 60, 61 and 62 and the East 132 feet of vacated Elaine Street, Michigan Heights, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 8 of Plats, Page 26, Ingham County Records.

(33-21-01-18-227-001)

Commencing at the Southwest corner of Verlinden Avenue and Osborn Road, thence South 1737.57 feet to the North line of Michigan Avenue, thence West 1191.37 feet to the East line LM Railroad Right-of-Way; thence Northerly to a point on the South line of Saginaw Street relocated lying 72.1 feet East and 247.44 feet South of the Northwest corner of Section 17, thence Northeasterly along Right-of-Way to the West line of Stanley Street, thence South to the South line of Osborn Road, thence East to the point of beginning EXCEPT a parcel described as commencing at the Northwest corner of Section 17, thence S 89° 55' 20" E 218.6 feet on the North line of said Section 17, thence S 00° 26' 38" E 100.0 feet to point of beginning, running thence S 00° 26' 38" E 87.05 feet; thence N 67° 52' 03" E 106.37 feet to a point of curvature, thence Northeasterly 150.09 feet on the arc of a 1072.92 foot radius curve to the right whose chord bears N 71° 52' 30" E 149.93 feet to a point lying 100.0 feet South of North line of said Section 17, thence N 89° 55'20" W 241.69 feet to the point of beginning, T4N, R2W, City of Lansing, Ingham County, Michigan. (33-01-01-17-101-023)

Lots 6 and 7, McPherson's Inverness Subdivision, City of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 7 of Plats, Page 15, Ingham County Records. (33-01-01-17-176-001)

The East 1/2 of the Southeast 1/4 of Section 7, EXCEPT the East 150 feet of the South 1847.6 feet on the Southeast 1/4, ALSO the Southwest 1/4 of the Southeast 1/4 EXCEPT the West 330 feet, Section 7, T4N, R2W, Township of Lansing, Ingham County, Michigan. (33-21-01-07-426-001)

Lot 23, Michigan Heights, Township of Lansing, Ingham County, Michigan, according to the recorded plat thereof, as recorded in Liber 8 of Plats, Page 26, Ingham County Records. (33-21-01-18-276-001)

Commonly known as: 2800-2801 West, Saginaw, Lansing, MI 48917

Property Description

Tax ID Numbers: 14-34-451-017 (as to part of Parcel 3); 14-34-451-016 (as to part of Parcel 3); 14-34-452-019 (as to Parcel 16); 14-34-454-003 (as to Parcel 17); 14-34-454-003 (as to Parcel 18); 14-34-452-020 (as to Parcel 19); 14-34-454-004 (as to Parcel 20); 14-34-452-021 (as to Parcel 21); 14-34-454-005 (as to Parcel 22); 19-04-226-014 (as to part of Parcel 28); 19-04-226-017 (as to part of Parcel 28); 19-03-176-003 (as to Parcel 34); 14-34-381-012 (as to Parcel 36); 14-34-451-015 (as to Parcel 37); 19-03-226-006 (as to Parcel 38); 19-03-226-007 (as to Parcel 39); 14-34-451-015 (as to Parcel 40).

Land situated in the **City of Pontiac**, in the County of **Oakland**, State of **Michigan** is described as follows:

PARCEL 3:

The South 50 feet of Lot 64, of OAK LAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records, EXCEPT an Easterly triangular part of said property conveyed to City of Pontiac in Deed of Gift recorded in Liber 26914, Page 764.

ALSO, The North 25 feet of Lot 64, and the South 25 feet of Lot 65, of OAK LAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records. EXCEPT an Easterly triangular part of said property conveyed to City of Pontiac in Deed of Gift recorded in Liber 26914, Page 764.

PARCEL 16:

Parts of Lot 85 and 87, and All of Lot 86, of OAK LAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records, Also Part of Lot 10 of ASSESSOR'S PLAT NO. 141, as recorded in Liber 54, Page 99 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North 00 degrees 30 minutes 09 seconds East, 952.77 feet from the Southeast corner of Section 34; thence North 00 degrees-30 minutes 09 seconds East, 276 feet; thence East 299.03 feet; thence South 00 degrees 30 minutes 09 seconds West, 319.76 feet; thence West 21.92 feet; thence West 21.92 feet, thence along a curve to the left, radius 330 feet, chord bears South 68 degrees 55 minutes 11 seconds West, 237.39 feet, distance of 242.83 feet; thence North 46 degrees 30 minutes 20 seconds West, 0.95 feet; thence along a curve to right, radius 175 feet, chord bears North 23 degrees 00 minutes 05 seconds West, 139.59 feet, a distance of 143.58 feet to Place of Beginning.

PARCEL 17:

Part of Lot 10 of ASSESSOR'S PLAT NO. 141, as recorded in Liber 54, Page 99 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North 00 degrees 30 minutes 09 seconds East, 1228.77 feet and East 299.03 feet and South 00 degrees 30 minutes 09 seconds West, 64.76 feet from the Southeast corner of Section 34; thence East 102 feet; thence South 00 degrees 30 minutes 09 seconds West, 255 feet; thence West 102 feet; thence North 00 degrees 30 minutes 09 seconds East, 255 feet to the Place of Beginning.

PARCEL 18:

Part of Lots 9 and 10 of ASSESSOR'S PLAT NO. 141, as recorded in Liber 54, Page 99 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North00 degrees 30 minutes 09 seconds East, 1228.77 feet and East 299.03 feet and South 00 degrees 30 minutes 09 seconds West, 319.76 FT and East 102 feet from the Southeast corner of Section 34; thence North 00 degrees 30 minutes 09 seconds East, 342.52 feet; thence North 77 degrees 06 minutes 04 seconds East,

990.22 feet; thence South 00 degrees 26 minutes 10 seconds West, 563.57 feet; thence West 963.95 feet to the Place of Beginning.

PARCEL 19:

Part of Lots 87 and 88 of OAKLAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North 00 degrees 30 minutes 09 seconds East, 858.39 feet from the Southeast corner of Section 34; thence North 00 degrees 30 minutes 09 seconds East, 94.38 feet; thence along a curve to the left, radius 175 feet, chord bears South 23 degrees 00 minutes 05 seconds East, 139.59 feet, distance of 143.58 feet; thence South 46 degrees 30 minutes 20 seconds East 0.95 feet; thence along a curve to the left, radius 330 feet, chord bears South 44 degrees 39 minutes 09 seconds West, 36.69 feet, distance of 36.71 feet; thence along a curve to the right, radius 75 feet, chord bears North 26 degrees 26 minutes 44 seconds West, 67.98 feet, distance of 70.55 feet to the Place of Beginning.

PARCEL 20:

Part of Lots 87 to 90, inclusive, OAKLAWN FARMS, as recorded in Liber 20, Page 23 of Plats, and Part of Lots 9 and 10 of ASSESSOR'S PLAT NO. 141, as recorded in Liber 54, Page 99 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North 00 degrees 30 minutes 09 seconds East, 369.31 feet from the Southeast corner of Section 34; thence North 00 degrees 30 minutes 09 seconds East, 489.08 feet; thence along a curve to the left, radius 75 feet, chord bears South 26 degrees 26 minutes 44 seconds East, 67.98 feet, distance of 70.55 feet; thence along a curve to the right, radius 330 feet, chord bears North 65 degrees 43 minutes 58 seconds East, 271.25 feet, distance of 279.54 feet; thence East 1147.55 feet; thence along a curve to the left, radius 264 feet, chord bears South 45 degrees 15 minutes 05 seconds West, 371/71 feet, distance of 412.37 feet; thence South 00 degrees 30 minutes 09 seconds West, 1147.03 feet; thence North 87 degrees 22 minutes 21 seconds West, 16.01 feet to the Place of Beginning.

PARCEL 21:

Part of Lots 87 through 90, inclusive, of OAKLAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records, described as: Beginning at a point distant West 2301.80 feet and North 00 degrees 30 minutes 09 seconds East, 369.31 feet and South 87 degrees 22 minutes 21 seconds East, 16.01 feet from the Southeast corner of Section 34; thence North 00 degrees 30 minutes 09 seconds East, 212.74 feet; thence along a curve to the right, radius 264 feet, chord bears North 45 degrees 15 minutes 05 seconds East, 371.17 feet, distance of 412.37 feet; thence East 13.63 feet; thence South 00 degrees 26 minutes 10 seconds West, 487.08 feet; thence North 87 degrees 22 minutes 21 seconds West, 276.07 feet to the Place of Beginning.

PARCEL 22:

Part of Lot 10, of ASSESSOR'S PLAT NO. 141, as recorded in Liber 54, Page 99 of Plats, Oakland County Records, described as: Beginning at a point distant West 1889.50 feet and North 00 degrees 26 minutes 10 seconds East, 60 feet from the Southeast corner of Section 34; thence West 120 feet; thence North 00 degrees 26 minutes 10 seconds East, 783 feet; thence East 120 feet; thence South 00 degrees 26 minutes 10 seconds West, 783 feet to the Place of Beginning.

PARCEL 28:

Part of Lot 2 of ASSESSOR'S PLAT NO 98, as recorded in Liber 1B of Assessor's Plats, Page 98, Oakland County Records, described as: Beginning at a point distant South 01 degree 54 minutes 22 seconds West, 50.08 feet and North 84 degrees 47 minutes 29 seconds West, 373.42 feet and North 87 degrees 50 minutes 59 seconds West, 32.85 feet and South 02 degrees 09 minutes 01 seconds West, 310.14 feet and North 87 degrees 51 minutes 14 seconds West, 30 feet from the Northeast corner of Section 4; thence South 22 degrees 05 minutes 28 seconds West, 232.77 feet; thence South 58 degrees 11 minutes 13 seconds West, 34.68 feet; thence North 87 degrees 56 minutes 44 seconds West, 733.98 feet to the Northeasterly right of way line of Grand Trunk Western Railroad; thence Northwesterly 354.86 feet along said line; thence South 87 degrees 51 minutes 14 seconds East, 637.28 feet; thence North 02 degrees 08 minutes 46 seconds East, 15 feet; thence South 87 degrees 51 minutes 14 seconds East, 479.8 feet to the Place of Beginning.

AND, Part of Lot 2 of ASSESSOR'S PLAT NO 98, as recorded in Liber 1B of Assessor's Plats, Page 98, Oakland County Records, described as: Beginning at a point distant South 00 degrees 25 minutes 10 seconds East, 593.11 feet and South 58 degrees 12 minutes 27 seconds West, 846.46 feet and North 48 degrees 50 minutes 41 seconds West, 141.23 feet from the Northeast Lot Corner; thence North 36 degrees 02 minutes 39 seconds East, 37.06 feet; thence North 38 degrees 09 minutes 50 seconds East, 445.72 feet; thence South 87 degrees 45 minutes 49 seconds West, 762.71 feet; thence along a curve concave Southwesterly, radius 14428.60 feet, chord bears South 52 degrees 58 minutes 31 seconds East, 582.32 feet, distance of 582.36 feet to the Place of Beginning.

Parcel 34:

Unit 7 of CENTERPOINT BUSINESS CAMPUS CONDOMINIUM, according to the Master Deed recorded in Liber 16667, Pages 11 to 47, inclusive, Oakland County Records, First Amendment to the Master Deed recorded in Liber 17018, Pages 808 to 818, inclusive, Second Amendment to the Master Deed recorded in Liber 17615, Pages 107 to 120, inclusive, Third Amendment to the Master Deed recorded in Liber 18244, Page 160 to 171, inclusive, Fourth Amendment to the Master Deed recorded in Liber 20069, Page 99 to 107, inclusive, Fifth Amendment to Master Deed recorded in Liber 21468, Page 838 to 854, inclusive, Sixth Amendment to Master Deed recorded in Liber 24909, Page 537 to 549, inclusive, Seventh Amendment to Master Deed recorded in Liber 35596, Page 855 to 874, inclusive, and Ninth Amendment to Master Deed recorded in Liber 39555, Page 61 to 70, inclusive, Oakland County Records and designated as Oakland County Subdivision Plan No. 1004, together with rights in general common elements and limited common elements as set forth in the above Master Deed (and Amendments thereto) and as described in Act 59 of the Public Acts of 1978, as amended.

Parcel 36:

Unit 17 of CENTERPOINT BUSINESS CAMPUS CONDOMINIUM, according to the Master Deed recorded in Liber 16667, Pages 11 to 47, inclusive, Oakland County Records, First Amendment to the Master Deed recorded in Liber 17018, Pages 808 to 818, inclusive, Second Amendment to the Master Deed recorded in Liber 17615, Pages 107 to 120, inclusive, Third Amendment to the Master Deed recorded in Liber 18244, Page 160 to 171, inclusive, Fourth Amendment to the Master Deed recorded in Liber 20069, Page 99 to 107, inclusive, Fifth Amendment to Master Deed recorded in Liber 21468, Page 838 to 854, inclusive, Sixth Amendment to Master Deed recorded in Liber 24909, Page 537 to 549, inclusive, Seventh Amendment to Master Deed recorded in Liber 28874, Page 149 to 157, inclusive, Eighth Amendment to Master Deed recorded in Liber 35596, Page 855 to 874, inclusive, and Ninth Amendment to Master Deed recorded in Liber 39555, Page 61 to 70, inclusive, Oakland County Records and designated as Oakland County Subdivision Plan No. 1004, together with rights in general common elements and limited common elements as set forth in the above Master Deed (and Amendments thereto) and as described in Act 59 of the Public Acts of 1978, as amended.

Parcel 37:

Unit 18 of CENTERPOINT BUSINESS CAMPUS CONDOMINIUM, according to the Master Deed recorded in Liber 16667, Pages 11 to 47, inclusive, Oakland County Records, First Amendment to the Master Deed recorded in Liber 17018, Pages 808 to 818, inclusive, Second Amendment to the Master Deed recorded in Liber 17615, Pages 107 to 120, inclusive, Third Amendment to the Master Deed recorded in Liber 18244, Page 160 to 171, inclusive, Fourth Amendment to the Master Deed recorded in Liber 20069, Page 99 to 107, inclusive, Fifth Amendment to Master Deed recorded in Liber 21468, Page 838 to 854, inclusive, Sixth Amendment to Master Deed recorded in Liber 24909, Page 537 to 549, inclusive, Seventh Amendment to Master Deed recorded in Liber 28874, Page 149 to 157, inclusive, Eighth Amendment to Master Deed recorded in Liber 39555, Page 61 to 70, inclusive, Oakland County Records and designated as Oakland County Subdivision Plan No. 1004, together with rights in general common elements and limited common elements as set forth in the above Master Deed (and Amendments thereto) and as described in Act 59 of the Public Acts of 1978, as amended.

Parcel 38:

Unit 53 of CENTERPOINT BUSINESS CAMPUS CONDOMINIUM, according to the Master Deed recorded in Liber 16667, Pages 11 to 47, inclusive, Oakland County Records, First Amendment to the Master Deed recorded in Liber 17018, Pages 808 to 818, inclusive, Second Amendment to the Master Deed recorded in Liber 17615, Pages 107 to 120, inclusive, Third Amendment to the Master Deed recorded in Liber 18244, Page 160 to 171, inclusive, Fourth Amendment to the Master Deed recorded in Liber 20069, Page 99 to 107, inclusive, Fifth Amendment to Master Deed recorded in Liber 21468, Page 838 to 854, inclusive, Sixth Amendment to Master Deed recorded in Liber 24909, Page 537 to 549, inclusive, Seventh Amendment to Master Deed recorded in Liber 28874, Page 149 to 157, inclusive, Eighth Amendment to Master Deed recorded in Liber 35596, Page 855 to 874, inclusive, and Ninth Amendment to Master Deed recorded in Liber 39555, Page 61 to 70, inclusive, Oakland County Records and designated as Oakland County Subdivision Plan No. 1004, together with rights in general common elements and limited common elements as set forth in the above Master Deed (and Amendments thereto) and as described in Act 59 of the Public Acts of 1978, as amended.

Parcel 39:

Unit 54 of CENTERPOINT BUSINESS CAMPUS CONDOMINIUM, according to the Master Deed recorded in Liber 16667, Pages 11 to 47, inclusive, Oakland County Records, First Amendment to the Master Deed recorded in Liber 17018, Pages 808 to 818, inclusive, Second Amendment to the Master Deed recorded in Liber 17615, Pages 107 to 120, inclusive, Third Amendment to the Master Deed recorded in Liber 18244, Page 160 to 171, inclusive, Fourth Amendment to the Master Deed recorded in Liber 20069, Page 99 to 107, inclusive, Fifth Amendment to Master Deed recorded in Liber 21468, Page 838 to 854, inclusive, Sixth Amendment to Master Deed recorded in Liber 24909, Page 537 to 549, inclusive, Seventh Amendment to Master Deed recorded in Liber 28874, Page 149 to 157, inclusive, Eighth Amendment to Master Deed recorded in Liber 39555, Page 61 to 70, inclusive, Oakland County Records and designated as Oakland County Subdivision Plan No. 1004, together with rights in general common elements and limited common elements as set forth in the above Master Deed (and Amendments thereto) and as described in Act 59 of the Public Acts of 1978, as amended.

PARCEL 40

The North 50 feet of Lot 65, of OAK LAWN FARMS, as recorded in Liber 20, Page 23 of Plats, Oakland County Records

Commonly known as: MLC #1309, 1311, 1312, 1313, 1314 and 1315, Centerpoint Land (Etkin with and without ground lease), and 607, 631, 642 and 652 Meadow Drive.

Property Description

PARCEL 1:

Lot Number 1 in K.H.D.C. North Minor Subdivision, an addition to the City of Kokomo, Center Township, Howard County, Indiana, as shown in Recorder's Instrument No. 9934016427.

PARCEL 2:

All that part of Lot 25 in Avery's Addition to the City of Kokomo, lying West of North Washington Street, Center Township, Howard County, Indiana, as shown in Recorder's Plat Book 1, page 9.

PARCEL 3:

Lot 28 in Avery's Addition to the City of Kokomo, Center Township, Howard County, Indiana, as shown in Recorder's Plat Book 1, page 9.

EXCEPTING THEREFROM:

That part thereof which has been appropriated for Washington Street.

PARCEL 4:

Lots 33, 35 and 36 in Avery's Addition City of Kokomo, Center Township, Howard County, Indiana, as shown in Recorder's Plat Book 1, page 9.

ALSO:

A strip of ground 18 feet wide adjacent to said Lot 35 in Avery's Addition to the City of Kokomo on the Southwest corner thereof and being the East Half of that part of Robinson Street heretofore vacated which lies at the Southwest corner of and adjacent to said Lot 35.

PARCEL 5:

All of Spraker Street vacated lying West of Washington Street and lying between all that part of Lot 25 and all that part of Lot 26 in Avery's Addition West of Washington Street and Lots 27, 28, 33, 34 and 35 in Avery's Addition to the City of Kokomo, Center Township, Howard County, Indiana, as shown in Recorder's Plat Book 1, page 9.

Property Description

Tax ID Number: Error! Unknown document property name.

Land situated in the Error! Unknown document property name. of Error! Unknown document property name., in the County of Error! Unknown document property name., State of Error! Unknown document property name. is described as follows:

PARCEL A: Lots 143, 144, 145 and 146 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL B: Lot 150 of DIXIELAND, including part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records. EXCEPT that portion of said Lot conveyed in Corporate Covenant Deed recorded in Master Liber 3925, page 561, Genesee County Records, described as: Commencing at the Southwest corner of Lot 148 and the Easterly right of way for Milton Drive for a point of beginning; thence North 09 degrees 19 minutes 31 seconds West, 84.91 feet along said right of way; thence North 80 degrees 44 minutes 12 seconds East, 99.62 feet; thence North 50 degrees 36 minutes 14 seconds East, 39.58 feet; thence South 15 degrees 53 minutes 27 seconds East, 105.20 feet; thence South 80 degrees 38 minutes 39 seconds West, 145.99 feet to the point of beginning. ALSO EXCEPT that portion of said Lot 150 conveyed in Corrective Corporate Covenant Deed recorded in Master Liber 4357, page 726, Genesee County Records, described as: Commencing at the Northwest corner of Lot 149 of said subdivision and the Easterly right of way line for Milton Drive for a point of beginning; thence North 80 degrees 38 minutes 39 seconds East, 145.99 feet; thence South 15 degrees 53 minutes 27 seconds East, 83.10 feet to the South right of way line of vacated Shelley Lane; thence South 69 degrees 54 minutes 00 seconds West, 143.42 feet along said line to a point on a tangent curve concave to the Southwest having a radius of 15.04 feet; thence 20.80 feet along the arc of said curve, said arc having a chord bearing and distance of South 30 degrees 15 minutes 40 seconds West to a point of the Easterly right of way line for Milton Street; thence North 09 degrees 19 minutes 31 seconds West, 104.20 feet along said line to the point of beginning.

PARCEL C: Lot 151 of DIXIELAND, including that part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL D: Lot 152 of DIXIELAND, including that part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL E: Lot 153 of DIXIELAND, including that part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL F: Lot 154 of DIXIELAND, including that part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL G: Lots 155, 156 and 157, including that part of vacated Shelley Lane lying adjacent thereto, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records. ALSO, That part of Lot 158 of DIXIELAND, and part of vacated Shelley Lane adjacent to Lot 158, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records, lying Easterly of a line described as: Beginning at the South corner of Lot 158, said corner being 54.13 feet from the Southwest corner of Lot 158, measured along the South line of said Lot; thence North 15 degrees 53 minutes 17 seconds West, 306.7 feet, more or less, to the

MLC# 1297 - Windiate Park Lots (aka Vacant Land)

North corner of Lot 150, said corner being 39.53 feet from the Northwest corner of Lot 150, measured along the North line of said Lot for a Point of Ending.

PARCEL H: Lot 164 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 to 6, Genesee County Records.

PARCEL I: Lot 165 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 to 6, Genesee County Records.

PARCEL J: Lot 182 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records, EXCEPT beginning at a point on the Southwesterly line of Pengelly Road at a corner common to Lots 182 and 183 of said plat; thence South 42 degrees 17 minutes West along Southeasterly line of said Lot 182, 130.5 feet; thence North 46 degrees 53 minutes West, 137.30 feet; thence North 42 degrees 17 minutes East, 128.50 feet to the Southwesterly line of Pengelly Road; thence South 47 degrees 43 minutes East, 137.30 feet to the point of beginning.

PARCEL M: Lots 111 through 116, both inclusive, DIXIELAND, as recorded in Liber 11, Pages 5 and 6 of Plats, Genesee County Records.

PARCEL N: Lot 162 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 to 6, Genesee County Records.

PARCEL O: Lot 460 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

PARCEL P: Lot 461 of DIXIELAND, as recorded in Plat Liber 11, Pages 5 and 6, Genesee County Records.

Commonly known as: Error! Unknown document property name., Error! Unknown document property name., Error! Unknown document property name.

Property Description

Tax ID Numbers: K-11-12-100-003 (Parcel 1); K-11-12-200-001 (Parcel 2); K-11-12- 200-002; K-11-12-300-006 (Parcel 3) 83-025-99-0002-000 (as to Parcel 1, Wayne County); 83-025-99-0003-000 (as to Parcel 2, Wayne County)

Land situated in the Township of Ypsilanti, in the County of Washtenaw, State of Michigan is described as follows:

Parcel 1, Washtenaw County:

Commencing at the Northeast corner of Section; thence South 1 degree 25 minutes 10 seconds West, 83.14 feet in East line of Section for the point of beginning; thence South 01 degree 25 minutes 10 seconds West, 749.02 feet; thence South 89 degrees 57 minutes 40 West 273.70 feet; thence South 00 degrees 02 minutes 20 seconds West, 581.42 feet; thence South 20 degrees 35 minutes 45 seconds East, 546.30 feet; thence South 847.82 feet; thence East 51.75 feet; thence South 26.97 feet; thence along a curve to the right, curve having a radius of 401.82 feet, a central angle of 1 degree 39 minutes 11 seconds, chord which bears South 23 degrees 32 minutes 07 seconds West, a distance of 11.59 feet; thence West, 47.12 feet; thence South 67.85 feet; thence West 324.92 feet; thence South 00 degrees 38 minutes 45 seconds West, 16.44 feet; thence West, 648.73 feet; thence South 00 degrees 08 minutes 45 seconds West, 127.05 feet: thence West, 1652.28 feet; thence South 73 degrees 53 minutes 36 seconds West, 239.20 feet, thence North 89 degrees 55 minutes 54 seconds West, 712.71 feet; thence North 29 degrees 31 minutes 47 seconds West, 93.50 feet; thence South 78 degrees 02 minutes 40 seconds West, 111.75 feet; thence South 00 degrees 18 minutes 58 seconds West, 29.55; thence South 89 degrees 59 minutes 40 seconds West, 115.00 feet; thence North 23 degrees 31 minutes 00 seconds East, 292.26 feet; thence North 00 degrees 20 minutes 50 seconds East, 38.57 feet; thence North 88 degrees 53 minutes 40 seconds East, 1241.41 feet; thence North 00 degrees 01 minutes 40 seconds East, 1311.38 feet; thence North 88 degrees 15 minutes 48 seconds east. 1275.36 feet; thence north 00 degrees 44 minutes 00 seconds East, 1191.22 feet; thence along a curve to the right, said curve having a radius of 1512.88 feet, a central angle of 14 degrees 37 minutes 30 seconds, a chord which bears North 80 degrees 08 minutes 00 seconds East, 386.17 feet; thence North 87 degrees 33 minutes 50 seconds East, 617.91 feet; thence North 87 degrees 44 minutes 52 seconds East, 294.77 feet to the point of beginning. Being a part of Section 12, Town 3 South, Range 7 East.

Parcel 2, Washtenaw County:

Beginning at center of Section; thence North 0 degrees 01 minutes 40 seconds East, 1311.28 feet; thence North 88 degrees 15 minutes 48 seconds East, 1275.36 feet; thence North 0 degrees 44 minutes East, 1191.22 feet; thence VVesterly in arc of curve left, radius 1512.88 feet to point of tangency; thence South 61 degrees 04 minutes 40 seconds West, 456.56 feet; thence North 184.59 feet; thence West, 181.00 feet; thence South 284.30 feet; thence South 61 degrees 04 minutes 40 seconds West, 1297.17 feet; thence 431.02 feet in arc of curve right, radius 2914.93 feet, chord South 65 degrees 18 minutes 50 seconds West, 430.63 feet; thence South 69 degrees 33 minutes 00 seconds West. 931.90 feet; thence 568.88 feet in arc of curve left, radius 5679.65 feet, chord South 66 degrees 40 minutes 40 seconds West, 568.65 feet; thence South 63 degrees 48 minutes 40 seconds West, 84.88 feet; thence Northwesterly to a

point South 00 degrees 27 minutes 23 seconds West, 1893.39 feet from the Northwest corner of Section: thence North 0 degrees 27 minutes 23 seconds East, 927.30 feet; thence 1235.0 feet in arc of a curve right, radius 3967.56 feet, chord North 58 degrees 39 minutes 51 East, 1230.02 feet; thence South 20 degrees 55 minutes 15 seconds East, 283.06 feet; thence 390.84 feet in arc of curve right, radius 1362.69 feet, chord South 12 degrees 49 minutes 50 East, 389.50 feet; thence South 4 degrees 36 minutes 50 seconds East, 408.92 feet; thence North 69 degrees 34 minutes 21 seconds East, 83.40 feet, thence North 69 degrees 33 minutes 20 seconds East, 20.54 feet; thence North 04 degrees 36 minutes 50 seconds West, 380.59 feet; thence 419.52 feet in arc of curve left, radius 1462.69 feet, chord North 12 degrees 49 minutes 50 seconds West, 418.09 feet; thence North 20 degrees 55 minutes 15 seconds West, 284.08 feet; thence 669.08 feet in arc of curve right, radius 3967.56 feet, chord North 73 degrees 52 minutes 13 seconds East, 668.29 feet; thence North 78 degrees 42 minutes 05 seconds East, 325.43 feet; thence 845.04 feet in arc of curve right, radius 618.70 feet, chord South 62 degrees 04 minutes East, 780.87 feet; thence South 22 degrees 10 minutes West, 280.52 feet; thence South 61 degrees 05 minutes 34 seconds West, 958.34 feet; thence 426.13 feet in arc of curve right, radius 2885.02 feet, chord South 65 degrees 19 minutes 27 seconds West, 425.74 feet; thence South 69 degrees 33 minutes 20 seconds West, 121.34 feet, thence South 69 degrees 34 minutes 21 seconds West, 805.88 feet; thence 583.35 feet in arc of curve left, radius 5827.39 feet, chord South 66 degrees 41 minutes 21 seconds West, 583.11 feet; thence South 63 degrees 55 minutes 11 seconds West, 73.56; thence Southeasterly to a point North 0 degrees 27 minutes 20 seconds East, 744.54 feet and North 69 degrees 33 minutes 30 seconds East, 18.58 feet from West 1/4 corner of Section; thence South 17 degrees 43 minutes 30 seconds East, 656.29 feet; thence South 34 degrees 16 minutes 41 seconds East, 264.00 feet; thence South 75 degrees 19 minutes 00 seconds East, 750.58 feet; thence North 89 degrees 59 minutes 40 seconds East, 143.62 feet; thence North 23 degrees 31 minutes 00 seconds East, 292.28 feet; thence 0 degrees 20 minutes 50 seconds East, 38.51 feet; thence North 88 degrees 53 minutes 40 seconds East, 1241.41 feet to point of beginning, ALSO, that part of Section 1 and 12 which lies Northerly of Old Ecorse Road (Abandoned), Easterly of GM Plant entrance, Southerly of Willow Run Expressway, Westerly of E/L of Sections 1 and 12, being part of Southeasterly 114, Section 1 and part of entire Section 12 Town, 3 South, Range 7 East.

EXCEPT that part deeded to Beyer Drain, Willow Run Drain and Ypsilanti Township Drain No. 7 as recorded in Liber 1781, Page 27, Washtenaw County Records.

Parcel 3, Washtenaw County:

Part of the Southeast 1/2, Section 12, Town 3 South, Range 7 East, Ypsilanti Township, Washtenaw County, Michigan, commencing at Southeast corner of Section 12; thence South 87 degrees 46 minutes 46 seconds West along South line of Section 935.33 feet to point of beginning; thence continuing South 87 degrees 46 minutes 46 seconds West, along South line of Section which is also the Center line of Tyler Road (Proposed 120 feet wide) 1397.50 feet; thence North 00 degrees 00 minutes 25 seconds West, 732.97 feet; thence North 89 degrees 53 minutes 01 seconds East, 192.96 feet; thence North 33 degrees 03 minutes 21 seconds East, 305.54 feet to point that approximately the center line of Willow Run Creek; thence along center line in a Southerly direction in the Willow Run Creek the following courses and distance: South 16 degrees 47 minutes 55 seconds East, 173.21 feet; thence South 42 degrees 09 minutes 05 seconds East, 284.61 feet; thence South 86 degrees 11 minutes 10 seconds East, 300.66 feet; thence South 74 degrees 06 minutes 15 seconds East, 157 feet; thence North 83 degrees 10 minutes 55 seconds East, 185.31 feet, thence South 82 degrees 54 minutes 10 seconds East, 181.74 feet; thence South 01 degrees 51 minutes 50 seconds West, 188.68 feet; thence leaving the

approximate centerline of the Willow Run Creek on course of South 61 degrees 16 minutes 45 seconds West, 232.01 feet to a point that is on the North line of Tyler Road; thence South 04 degrees 16 minutes 17 seconds East, 60.01 feet to point of beginning.

Land situated in the Township of Van Buren, County of Wayne in the State of Michigan is described as follows:

Parcel 1, Wayne County:

That part of the Northwest 1/4 of Section 7, Town 3 South, Range 8 East, Van Buren Township, Wayne County, Michigan, described as: Beginning at the Northwest corner of said Section 7 and proceeding thence South 01 degree 25 minutes 10 seconds West along the West Section line, 799.13 feet; thence North 89 degrees 57 minutes 40 seconds East, 193.19 feet; thence North 00 degrees 02 minutes 20 seconds West, 275.00 feet; thence South 89 degrees 57 minutes 40 seconds West, 153.16 feet; thence North 01 degree 25 minutes 10 seconds East, 525.40 feet; thence South 87 degrees 34 minutes 10 seconds West along the North Section line, 33.07 feet to the Point of Beginning.

Together with a 60 foot wide easement for roadway purposes over lands adjoining on the North side, as reserved in Deed recorded in Liber 18050, Page 673, Wayne County Records.

Parcel 2, Wayne County:

Part of the West 1/2 of Section 7, Town 3 South, Range 8 East, Van Buren Township, Wayne County, Michigan, described as: Beginning at the West 1/4 of Section 7; thence North 01 degree 27 minutes 26 seconds East, 855.18 feet; thence South 24 degrees 17 minutes 05 seconds East, 238.53 feet; thence due South 768.31 feet; thence South 41 degrees 23 minutes 40 seconds West, 181.57 feet; thence North 00 degrees 02 minutes 43 seconds East. 267.04 feet to the Place of Beginning.

Client Reference: 2930 Ecorse Road, Ypsilanti, MI 48197

Property Description

Tax ID Number 09-160-021-201-003-00

Land situated in the City of Bay City, County of Bay in the State of Michigan is described as follows:

A parcel of land in Section 21, Town 14 North, Range 5 East, City of Bay City, Bay County, Michigan, described as follows: To fix the point of beginning, commence at the intersection of the North line of vacated Water Street with the Westerly line of Johnson Street; Thence South 86 degrees 15 minutes 15 seconds West, on said North line, 1885.76 feet; Thence North 14 degrees 21 minutes 15 seconds West, 54.19 feet; Thence North 73 degrees 24 minutes 54 seconds West, 39.05 feet; Thence South 78 degrees 00 minutes 06 seconds West, 93.00 feet; Thence South 11 degrees 59 minutes 54 seconds East, 20.00 feet; Thence South 78 degrees 00 minutes 06 seconds West, 17.80 feet; Thence South 77 degrees 15 minutes 06 seconds West, 199.00 feet to said North line of vacated Water Street; Thence South 86 degrees 15 minutes 15 seconds West, on said North line 14.23 feet to a deflection point; Thence South 77 degrees 36 minutes 15 seconds West, on said North line 70.12 feet to the point of beginning of this description: Thence continuing South 77 degrees 36 minutes 15 seconds West on said North line, 259.73 feet; Thence North 09 degrees 34 minutes 07 seconds East, on a line previously recorded in Liber 918, Page 305, Bay County Records, 950.00 feet; Thence North 14 degrees 24 minutes 53 seconds West, on a line previously recorded in said Liber 918, Page 305, 150.00 feet; Thence North 76 degrees 42 minutes 05 seconds East 304.01 feet to a point on the Southerly bank of the Saginaw River; Thence South 13 degrees 17 minutes 55 seconds East, 20.00 feet to a point on a reference line along the Southerly bank of the Saginaw bank of the Saginaw River, being approximately parallel with and 20 feet, more or less, Southerly of the water's edge of the Saginaw River, said reference line is for surveying purposes only and it is the intention of this description to included all lands to the water's edge of the Saginaw River; Thence South 53 degrees 03 minutes 41 seconds East, on said reference line, 37.99 feet; Thence South 17 degrees 45 minutes 05 seconds East, 89.31 feet; Thence South 12 degrees 51 minutes 59 seconds East, 256.40 feet; Thence South 76 degrees 03 minutes 04 seconds West, 41.65 feet; Thence South 13 degrees 56 minutes 55 seconds East, 61.91 feet; Thence South 75 degrees 45 minutes 43 seconds West, 5.75 feet; Thence South 14 degrees 15 minutes 52 seconds East, 75.75 feet; Thence South 76 degrees 06 minutes 07 seconds West, 25.70 feet; Thence South 14 degrees 19 minutes 43 seconds East, 126.69 feet; Thence South 74 degrees 41 minutes 20 seconds West, 191.16 feet; Thence South 43 degrees 19 minutes 19 seconds West 29.40 feet; Thence South 32 degrees 27 minutes 55 seconds West, 112.40 feet; Thence South 26 degrees 32 minutes 48 seconds West, 118.44 feet; Thence South 13 degrees 37 minutes 18 seconds East, 112.49 feet; Thence South 77 degrees 27 minutes 07 seconds West 24.62 feet; Thence South 13 degrees 37 minutes 37 seconds East, 18.63 feet; Thence North 77 degrees 27 minutes 07 seconds East, 24.62 feet; Thence South 13 degrees 37 minutes 37 seconds East, 46.22 feet to the point of beginning.

ALSO:

A parcel of land in Section 21, Town 14 North, Range 5 East, City of Bay City, Bay County, Michigan, described as follows: To fix the point of beginning, commence at the intersection point of the North line of Vacated Water Street with the Northerly extension of the West line of Block 2, FRASER'S ADDITION, thence North 77 degrees 36 minutes 15 seconds East, on said North line, 15.52 feet, thence North 09 degrees 34 minutes 07 seconds East, on a line previously recorded in Liber 918, Page 305, Bay County Records, 35.14 feet to the point of beginning of this description, thence South 75 degrees 10 minutes 45 seconds West, on a line previously surveyed and monumented, 75.00 feet; Thence North 09 degrees 34 minutes 07 seconds East, 153.30 feet, thence North 03 degrees 29 minutes 58 seconds West, 76.01 feet, thence North 16 degrees 03 minutes 22 seconds East, 112.74 feet, thence North 12 degrees 42 minutes 57 seconds East, 217.33 feet, thence North 10 degrees 20 minutes 07 seconds East, 349.28 feet, thence North 10 degrees 59 minutes 28 seconds West, 91.29 feet, thence North 26 degrees 05 minutes 48 seconds East, 95.75 feet, thence South 14 degrees 24 minutes 53 seconds East, on said line previously recorded in Liber 918, Page 305, 150.00 feet, thence South 09 degrees 34 minutes 07 seconds West, on said line previously recorded in Liber 918, Page 304, 914.86 feet to the point of beginning.

EXHIBIT A

Property Description

Tax Id Number(s): 41-17-24-201-007 (Parcel 3), 41-17-13-455-049 (as to Parcel 2), 41-17-13-455-051 (Lot 838 of Parcel 1) (Contains other land), 41-17-13-455-050 (Parcel 1 except Lot 838), 41-17-24-178-007 (Parcel 4)

Land Situated in the City of Wyoming in the County of Kent in the State of Michigan.

Parcel 1:

Lots 833, 844, 883 and 894 except the Northerly 9 feet thereof, also except the East 7 feet of Lot 833, Home Acres No. 2, City of Wyoming, Kent County, Michigan, as recorded in Liber 30 of Plats, Page 13;

Also, Lots 834 and 835 EXCEPT the East 7 feet thereof and all of Lots 842, 843, 884, 885, 892, 893 and 922, Home Acres No. 2, City of Wyoming, Kent County, Michigan, as recorded in Liber 30 of Plats, Page 13;

Also, Lot 838, Home Acres No. 2, EXCEPT that part lying South of a line described as: Commencing at the South 1/4 corner of Section 13, T6N, R12W, City of Wyoming, Kent County, Michigan; thence S 88 degrees 04 minutes 34 seconds East 1013.0 feet along the South line of said Section to a point of intersection with the West line of Lot 841 Home Acres No. 2, extended Southerly to said Section line; thence N 0 degrees 45 minutes 26 seconds West 50.05 feet to a point that is 50.00 feet North (perpendicular measurement) from the South line of said Section 13 and the True Place of Beginning of said line; thence S 88 degrees 04 minutes 34 seconds East 272.99 feet parallel with the South line of said Section 13 to the present West right of way line of Buchanan Avenue (being 40.00 feet West perpendicular measurement from the center line of said Avenue), and the place of ending of said line.

Also, Lots 886, 887, 888, 889, 890, 891 and 923 Home Acres No. 2, EXCEPT that part lying South of a line described as: Commencing at the South 1/4 corner of Section 13, T6N, R12W, City of Wyoming, Kent County, Michigan; thence S 88 degrees 04 minutes 34 seconds East 100.65 feet along the South line of said Section to a point of intersection with the West line of said Lot 923 extended Southerly to said Section line; thence N 0 degrees 38 minutes 26 seconds West 50.05 feet to a point 50.00 feet North perpendicular measurement) from the South line of said Section 13, and the True Place of Beginning of said line; thence S 88 degrees 04 minutes 34 seconds East 852.18 feet parallel with the South line of said Section to the East line of said Lot 886 and the place of ending of said Line.

Also, that part of Hillcroft Avenue in Home Acres No. 2, described as follows: Commencing at the Southeast corner of Lot 923 of said plat; thence East 60 feet to the Southwest corner of Lot 891 of said plat; thence North feet to a point on the East line of Lot 922 of said plat at a point 249 feet North of the place of beginning; thence South 249 feet to the place of beginning.

And Also, that part of Birchwood Avenue in Home Acres No. 2, described as follows: Commencing at the Southeast corner of Lot 885 of said plat; thence East 60 feet to the Southwest corner of Lot 842 of said plat; thence North feet to the East line of Lot 883 of said plat at a point 122 feet North of the place of beginning; thence South 122 feet to the place of beginning.

Parcel 2:

Lot 841, Home Acres No. 2, Section 13, City of Wyoming, Kent County, Michigan, as recorded in Liber 30 of Plats, Page 13 together with the East 1/2 of vacated Birchwood Avenue adjacent thereto on the West. EXCEPT therefrom that part lying South of a line described as: Commencing at the South 1/4 corner of Section 13, T6N, R12W, City of Wyoming, Kent County, Michigan; thence S 88 degrees 04 minutes 34 seconds East 983 feet along the South line of said Section 13; thence N 0 degrees 45 minutes 26 seconds West 50.05 feet to a point 50.00 feet North (perpendicular measurement) from the South line of said Section 13 and the True Place of Beginning of said Line; thence 5 88 degrees 04 minutes 34 seconds East 76.66 feet parallel with the South line of said Section 13 to the East line of said Lot 841 and the place of ending of said line.

Parcel 3:

That part of McQueen-Doyle Park No. 1, Wyoming Township, Kent County, Michigan, (now situated in the City of Wyoming), as recorded in Liber 30 of Plats, Page 10, described as: Commencing at a point on the North line of said plat 82.64 feet S 87 degrees 49 minutes 30 seconds East from the Northwest corner of said plant thence 5 87 degrees 49 minutes 30 seconds East 150.0 feet along the North line of said plat, to the East line of Lot 152 of said plat extended North; thence South 0 degrees 02 minutes 30 seconds East 165.15 feet along the East line of said Lot 152 to the Southeast corner of said Lot; thence N 87 degrees 49 minutes 30 seconds West 50 feet along the South line of Lot 152 to the Southwest corner of said Lot; thence S 0 degrees 02 minutes 30 seconds East 30.0 feet along the East line of Lot 146 of said plat; thence S 26 degrees 27 minutes 40 seconds West 111.96 feet to the Southwest corner of said Lot 146; thence S 0 degrees 02 minutes 30 seconds East 16.51 feet to the center line of Floyd Street (33 feet wide); thence N 87 degrees 49 minutes 30 seconds West 132.0 feet to the West line of McQueen-Doyle Park No. 1; thence N 0 degrees 09 minutes 30 seconds West 148.63 feet along the West line of said plat; thence 5 87 degrees 49 minutes 30 seconds East 82.29 feet along the North line of Lot 148 of said plat and its Westerly extension to the Northeast corner of said Lot 148; thence N 0 degrees 02 minutes 30 seconds West 165.15 feet along the West line of Lot 150 and its Northerly extension to the place of beginning.

Also, Lot 149 of McQueen-Doyle Park No. 1 and that part of Lots 145, 153, 154 and 155 of McQueen-Doyle Park No. 1 which lies Westerly of a line which is 33 feet West of the centerline of relocated Stafford Avenue as constructed and that part of Lot 146 McQueen-Doyle Park No. 1 lying Westerly of a line which is 33 feet West of the centerline of relocated Stafford Avenue as constructed and which lies Easterly of a line described as follows: Commencing at the Southwest corner of said Lot 146; thence Northeasterly to the East line of said Lot at a point 30 feet South of the Northeast corner of said Lot.

Also, that part of vacated 40th Street lying West of relocated 40th Street and Stafford Avenue.

Also, the West 1/2 of the Northeast 1/4 of Section 24, T6N, R12W, City of Wyoming, Kent County, Michigan, EXCEPT the Conrail Railroad right of way, also excepting a strip of land 40 feet in the width lying West of and adjoining to the centerline of Buchanan Avenue for highway purposes.

Also, Except that part of the West 1/2 of the Northeast 1/4 of Section 24, T6N, R12W, City of

Wyoming, Kent County, Michigan, described as: Commencing at the point of intersection of the South line of said West 1/2 of the Northeast 1/4 with the West line of Buchanan Avenue (being 40 feet distant Westerly from the centerline of Buchanan Avenue) said point being 75.28 feet N 87 degrees 49 minutes 30 seconds West from the Southeast corner of said West 1/2 of the Northeast 1/4; thence N 87 degrees 49 minutes 30 seconds West go seconds West 828.27 feet along the South line of said West 1/2, of the Northeast 1/4; thence N 47 degrees 10 minutes 30 seconds E 46.67 feet to a point 33 feet distant North from the South line of the West 1/2 of the Northeast 1/4; thence S 87 degrees 49 minutes 30 seconds E 695.3 feet; thence Northeasterly 125.8 feet along a 101.8 foot radius curve to the left (the chord of which bears 117.95 feet N 56 degrees 46 minutes 24 seconds East) to said West line of Buchanan Avenue; thence South 101.4 feet along the West line of Buchanan Avenue to the place of beginning.

Also, Except that part of the West 1/2 Northeast 1/4 of Section 24, T6N, R12W, City of Wyoming, Kent County, Michigan, described as: Commencing at the Northeast corner of the West 1/2 Northeast 1/4 of said Section; thence South 33.03 feet along the East line of said West 1/2 Northeast 1/4; thence N 87 degrees 22 minutes West 40.04 feet parallel with the North line of said Section to the Place of Beginning of this description; thence N 87 degrees 22 minutes West 10.0 feet along the South line of 36th Street thence S 43 degrees 41 minutes East 14.46 feet to a point on the West line of Buchanan Avenue which is 10.0 feet South from the Place of Beginning; thence North 10.0 feet to the Place of Beginning.

And further Excepting, all that part of the West 1/2 of the Northeast 1/4 of Section 24, T6N, R12W, City of Wyoming, Kent County, Michigan, described as: Commencing at the North 1/4 corner of said Section 24; thence S 88 degrees 04 minutes 34 seconds East 36.85 feet along the North line of said Section to a point of intersection with the East line of the CONRAIL (formerly Pennsylvania R.R. and Penn Central R. R.) right-of-way extended Northerly to said Section line; thence S 0 degrees 32 minutes 11 seconds West 33.03 feet along said Northerly extended railroad right-ofway line to a point which is 33.00 feet South (perpendicular measurement) from the North line of said Section for The Place of Beginning of this description: Thence S 88 degrees 04 minutes 34 seconds East 1239.0 feet parallel with the North line of said Section to a point which is 50.04 feet N 88 degrees 04 minutes 34 seconds West (formerly described as N 87 degrees 22 minutes West) from the East line of the West 1/2 Northeast 1/4 of said Section 24; thence S 44 degrees 23 minutes 58 seconds East 14.47 feet (formerly described as S 43 degrees 41 minutes East 14.46 feet) to the Westerly right-of-way line of Buchanan Avenue (being 40.00 feet perpendicular measurement West from the center line of said Avenue) at a point which is 43.00 feet South perpendicular measurement from the North line of said Section 24; thence S 0 degrees 43 minutes 22 seconds East 37.02 feet along said Westerly right-of-way line of Buchanan Avenue, N 44 degrees 23 minutes 58 seconds West 43.39 feet to a point which is 50.00 feet South (perpendicular measurement) from the North line of said Section 24; thence N 88 degrees 04 minutes 34 seconds West 1219.05 feet parallel with the North line of said Section to the East line of CONRAIL railroad right-of-way; thence N 0 degrees 32 minutes 11 seconds East 17.02 feet along said railroad right-of-way line to the Place of Beginning.

Also together with that part of vacated Buchanan Avenue described as, that part of the West 1/2, Northeast 1/4, Section 24, T6N, R12W, City of Wyoming, Kent County, Michigan, described as: Commencing at the NE corner of said Section 24; thence N 88 degrees 04 minutes 34 seconds West 1323 feet along the North line of said Section 24 to the center line of Buchanan Avenue (South) and also being the so called Northeast corner of said West 1/2, Northeast 1/4; thence S 0 degrees 43 minutes 22 seconds East 512.88 feet along said

center line of Buchanan Avenue; thence Southerly 599.97 feet along said center line on a 22,727.58 foot radius curve to the left, the long chord of which bears S 0 degrees 02 minutes 00 seconds West 599.95 feet; thence S 0 degrees 47 minutes 23 seconds West 328.37 feet along said center line; thence N 89 degrees 12 minutes 37 seconds West 40 feet to the West right of way line of Buchanan Avenue to the Place of Beginning of this description; thence S 0 degrees 47 minutes 23 seconds West 272.03 feet along the West right of way line of said Avenue; thence Southerly 206.78 feet along said West right of way line on a 29,932.44 foot radius curve to the left, the long chord of which bears S 0 degrees 35 minutes 31 seconds West 206.78 feet; thence S 89 degrees 58 minutes 46 seconds East 5.71 feet; thence N 0 degrees 01 minutes 14 seconds East 478.78 feet to the Place of Beginning.

Parcel 4:

That part of the East 1/2 of the East 1/2 of the Northwest 1/4 of Section 24, T6N, R12W, City of Wyoming, Kent County, Michigan, described as: Commencing at the North 1/4 corner of said section; thence South 88° 04 West 163.4 feet along the North line of said section to the Westerly line of the Consumers Power Company right-of-way; thence South 4° 32' 40" East 990.0 feet along said Westerly right-of-way line to the Point of Beginning; thence South 4° 32' 40" East along said right-of-way line 1097.25 feet; thence South 88° 04' West 465.75 feet parallel with the North line of said section to the East line of Clay Avenue; thence North 4° 26' West 225.74 feet along the East line of Clay Avenue; thence North 4° 26' West 225.74 feet along the right, the long chord of which bears North 19° 22' 23" East 430.82 feet; thence North 43° 10' 45" East 134.26 feet; thence Northeasterly 421.36 feet on a 595.22 foot radius curve to the left, the long chord of which bears North 12° 53' 58" East 412.62 feet to the intersection of the East line of Clay Avenue and a line which is 990.0 feet South of the North line of said section; thence East 0.66 feet parallel to the North line of said section to the Point of Beginning. Excepting therefrom 0.0832 acres conveyed by Deed recorded in Instrument No. 20100520-0045269.

Client Reference: 300 36th Street, Wyoming, MI 49501

EXHIBIT "B"

FORM OF QUITCLAIM DEED

QUITCLAIM DEED

STATE OF _

KNOW ALL BY THESE PRESENTS

a

COUNTY OF _____

THAT

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("<u>Grantor</u>"), for and in consideration of the sum of TEN DOLLARS and No/100 (\$10.00) and other good and valuable consideration paid by ______, a

("Grantee"), the receipt of which is hereby acknowledged, and pursuant to the Order of the United States Bankruptcy Court for the Southern District of New York , 20 in Case No. 09-50026 (REG) styled In re: Motors Liquidation entered on Company, f/k/a General Motors Corporation, et al., has QUITCLAIMED and by these presents does OUITCLAIM unto Grantee, all of Grantor's rights, title and interests in and to (a) those certain tract(s) of land, as more particularly described in Exhibit B attached hereto and incorporated herein by this reference for all purposes (b) strips and gores between such tract(s) of land and any abutting properties whether owned or claimed by deed, limitations or otherwise, and whether or not held under fence by Grantor, (c) any land lying in or under the bed of any creek, stream or waterway or any highway, avenue, street, road, alley, easement or right-of-way, open or proposed, in, on, across, abutting or adjacent to such tract(s) of land, (d) improvements, buildings or fixtures located on such tract(s) of land, (e) mineral, water, oil, gas, solar and wind rights relating to all or any part of such tract(s) of land, together with all of Grantor's rights, claims, titles and interests in and to any and all appurtenances, rights, easements, ands rights-ofway, filings or other interests, including without limitation rents and profits accruing after the effective date hereof, related to or benefiting such tract(s) of land (collectively, the "Properties").

TO HAVE AND TO HOLD all of Grantor's rights, titles and interests in and to the Properties unto Grantee, its successors and assigns forever, so that neither Grantor nor its successors and assigns shall have, claim or demand any right or title to the Properties or any part thereof.

WHEN RECORDED RETURN TO:

[Signature on following page]

GRANTOR: By: Name: Title: By: Name: Title: By: Name: Title: STATE OF § COUNTY OF § This instrument was acknowledged before me on, 20 by	EXECUTED effective as of the	day of	, 20
Name: Title: By: Name: Title: STATE OF § COUNTY OF § This instrument was acknowledged before me on, 20 by , the , on behalf of said , on behalf of said		GRANTOR:	
Name: Title: STATE OF\$ COUNTY OF\$ This instrument was acknowledged before me on, 20by , theof, a, on behalf of said NOTARY PUBLIC STATE OF\$ COUNTY OF\$ This instrument was acknowledged before me on, 20by		Name:	
COUNTY OF\$ This instrument was acknowledged before me on, 20, by, theof, a, on behalf of said NOTARY PUBLIC STATE OF\$ COUNTY OF\$ This instrument was acknowledged before me on, 20, by		Name:	
, the of, a, the, on behalf of said, the, on behalf of said	§		
STATE OF § COUNTY OF § This instrument was acknowledged before me on, 20, by	This instrument , the of,	was acknowledged before of, a, on behalf of s	me on, 20, by a, the said
STATE OF § COUNTY OF § This instrument was acknowledged before me on, 20, by			
S COUNTY OF S This instrument was acknowledged before me on, 20, by		NOTARY PUBLI	С
This instrument was acknowledged before me on, 20, by , the of, a, on behalf of said	ş		
of, a, on behall of said	This instrument, the	was acknowledged before of,	me on, 20, by a, the
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NOTARY PUBLIC

<u>Exhibit C</u> Transferred Contracts

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	Coust r party Name	Contract Description	Start Date	Counterparty Address
1.	American Workplace	Easement/ Access/ License Agreement	12/15/2006	Attn: William Morrow, President
	Trucking Centers, Inc.			5910 Kings Pointe Dr.
		Hamilton & Industrial SE Vacant		Rochester, MI 48306-2246
5	AYSO Region 766	Easement/Access/License Agreement	1/1/2000	Attn: Legal Officer/Bankrintev
	0			Department
		28 Acres - Linden Road		5270 Wyndemere Common Square
		Flint, Michigan	,	Swartz Creek, MI 48473
Э.	Bitzer Scroll, Inc.	Landlord Lease	2/1/2008	Attn: Corporate Officer/ Authorized
		,	-	Agent
		One General Motors Circle		6731 Collamer Road
		Syracuse, New York		East Syracuse, NY 13057
4	Bogus Swamp	Easement/ Access/ License Agreement	6261/11/5	Attn: Legal Officer/Bankruptcy
	Drainage District			Department
		2800 West Saginaw Street		407 North Cedar Street
		Lansing, Michigan		Mason, MI 48854-1012
5.	Camp Dresser &	Brokerage	3/5/2002	Salina Industrial Power Park
	McKee Inc.			Attn: Legal Officer/Bankruptcy
		Syracuse, New York		Department
				One General Motors Drive, Suite 2
				Syracuse, NY 13206
.9	Capital Area	Easement/ Access/ License Agreement	7/25/2007	St. Vincent Catholic Charities
	Transportation			Attn: Legal Officer/Bankruptcy
	Authority	2800 West Saginaw Street		Department
		Lansing, Michigan		2800 W. Willow St.
				Lansing, MI 48917-1833
7.	Carrier Creek Drain	Easement/ Access/ License Agreement		Carrier Creek Drain Drainage District
	Drainage District #326			#326
		Central Circle Drive		1045 Independence Blvd.
		(a/k/a 2901 S. Canal Rd.)		Attn: Brady Harrington
		Eaton, Michigan		Charlotte, MI 48813

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i.	Counterparty Name	Contract Description	Start Date	Counterparty Address
	Carrier Creek Drain	Easement/ Access/ License Agreement		Carrier Creek Drain Drainage District
	Drainage District #326			#326
-		Central Circle Drive		1045 Independence Blvd.
		(a/k/a 2901 S. Canal Rd.)		Attn: Brady Harrington
		Eaton, Michigan		Charlotte, MI 48813
	Centerpoint Associates	Landlord Lease	6/18/1996	Attn: Corporate Officer/ Authorized
	Limited Partnership			Agent
		Parts of Centerpoint Area		29100 Northwestern Highway
		Pontiac, Michigan		Suite 200
				Southfield, MI 48034
	Charter Township of	Easement/ Access/ License and	6/19/1986	Charter Township Of Lansing
	Lansing, West Side	Amendment/		West Side Water Supply
	Water Supply	Continuation		Attn: Legal Officer/Bankruptcy
				Department
		2801 West Saginaw Street		3209 W Michigan Ave.
		Lansing, Michigan		Lansing, MI 48917-2921
	City of Flint	Easement/ Access/ License and	12/4/1967	City Of Flint
		Amendment/	-	Attn: Legal Officer/Bankruptcy
		Continuation		Department
				902 E. Hamilton Ave.
		902 East Hamilton Avenue		Flint, MI 48550-0001
		Flint, Michigan		
	City of Flint	Easement/ Access/ License Agreement	4/20/1960	City Of Flint
				Attn: Legal Officer/Bankruptcy
		902 East Hamilton Avenue		Department
		Flint, Michigan		902 E. Hamilton Ave Flint MI 48550-0001

			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
13.	City of Pontiac	Easement/ Access/ License and	6/1/1995	City Of Pontiac
	-	Amendment/		Department Of Public Services
		Continuation		Attn: Roderyck B. Blake
				47450 Woodward Ave.
		Parts of Centerpoint Area		Pontiac, MI 48342-5009
		Pontiac, Michigan		
14.	City of Pontiac	Easement/ Access/ License Agreement	6/1/1995	City Of Pontiac
				Department Of Public Services
		Parts of Centerpoint Area		Attn: Roderyck B. Blake
_		Pontiac, Michigan		47450 Woodward Ave.
				Pontiac, MI 48342-5009
15.	City of Pontiac	Easement/ Access/ License and	6/1/1995	City Of Pontiac
_		Amendment/		Attn: Thomas E. Hunter, Deputy City
_		Continuation		Attorney
_				47450 Woodward Ave
_		Parts of Centerpoint Area	-	Pontiac, MI 48342-5009
		Pontiac, Michigan		
16.	City of Pontiac	Easement/ Access/ License and	9/14/1995	City of Pontiac
		Amendment/		Attn: Legal Officer/Bankruptcy
		Continuation		Department
				450 Wide Track Drive, East
		2100 South Opdyke Road		Pontiac, MI 48058
		Pontiac, Michigan		
17.	City of Pontiac	Easement/ Access/ License Agreement	1/19/1994	City of Pontiac
				Attn: Legal Officer/Bankruptcy
		Roadways@ Centerpoint Business		Department
•		Pontiac, Michigan		55 Wessen Street Pontiac. MI 48341

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	Counterparty Name	Contract Description	Start Date	Counterparty Address
18.	Clark Street	Partnership Agreement	6/1/1998	Smith Group Development, Inc.
	Redevelopment Five,)		Attn: Corporate
	LLC	Former Cadillac Site		Officer/Authorized Agent
		Detroit, Michigan		150 W Jefferson Ave., Ste. 100
				Detroit, MII 48226-4452
19.	Clark Street	Partnership Agreement	8/1/1998	Smith Group Development, Inc.
	Redevelopment Four,			Attn: Corporate Officer/Authorized
	LLC	Former Cadillac Site		Agent
		Detroit, Michigan		150 W Jetterson Ave., Ste. 100 Detroit. MI 48226-4452
20.	Clark Street	Partnership Agreement	6/1/1998	Smith Group Development, Inc.
	Redevelopment One,			Attn: Corporate Officer/Authorized
	LLC	Former Cadillac Site		Agent
		Detroit, Michigan		150 W Jefferson Ave., Ste. 100
				Detroit, MI 48226-4452
21.	Clark Street	Partnership Agreement	10/1/1998	Smith Group Development, Inc.
	Redevelopment Three,			Attn: Corporate Officer/Authorized
	LLC	Former Cadillac Site		Agent
		Detroit, Michigan		150 W Jefferson Ave., Ste. 100
				Detroit, MI 48226-4452
22.	Clark Street	Partnership Agreement	1/1/1998	Smith Group Development, Inc.
	Redevelopment, LLC			Attn: Corporate Officer/Authorized
		Former Cadillac Site		Agent
		Detroit, Michigan		150 W Jefferson Ave., Ste. 100
				Detroit, MI 48226-4452
23.	Consolidated Rail	Easement/ Access/ License Agreement	11/1/1951	Consolidated Rail Corporation
	Corporation			Attn: Corporate Officer/Authorized
		2800 West Saginaw Street		Agent
		Lansing, Michigan	-	2801 West Saginaw Street Tancing MI 48012

			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
24.	Consolidated Rail	Easement/ Access/ License Agreement	8/1/1953	Consolidated Rail Corporation
	Corporation			Attn: Corporate Officer/Authorized
		2801 West Saginaw Street		Agent
		Lansing, Michigan		2801 West Saginaw Street
				Lansing, MI 48912
25.	Consumers Power	Easement/ Access/ License Agreement	5/12/1952	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		902 East Hamilton Avenue		Agent
		Flint, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
26.	Consumers Power	Easement/ Access/ License and	2/9/1957	Consumers Power Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				212 W Michigan Ave.
		902 East Hamilton Avenue		Jackson, MI 49201-2236
		Flint, Michigan		
27.	Consumers Power	Easement/ Access/ License Agreement	5/9/1957	Consumers Power Company
	Company		-	Attn: Corporate Officer/Authorized
		902 East Hamilton Avenue		Agent
		Flint, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
28.	Consumers Power	Easement/ Access/ License and	7/1/1966	Consumers Power Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				212 W Michigan Ave.
		902 East Hamilton Avenue Flint Michinan		Jackson, MI 49201-2236
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	Counterparty Name	Contract Description	Start Date	Counterparty Address
29.	Consumers Power	Easement/ Access/ License Agreement	11/20/1987	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		300 36th Street Southwest		Agent
		Grand Rapids, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
30.	Consumers Power	Easement/ Access/ License Agreement	2/3/1977	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		200 South Boulevard West		Agent
		Pontiac, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
31.	Consumers Power	Easement/ Access/ License Agreement	8/8/1980	General Motors Corporation
	Company			Attn: Director Of Retail Real Estate
		902 East Hamilton Avenue		3044 W Grand Blvd.
	-	Flint, Michigan		Detroit, MI 48202-3009
32.	Consumers Power	Easement/ Access/ License Agreement	10/26/1970	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		300 36th Street Southwest		Agent
		Grand Rapids, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
33.	Consumers Power	Easement/ Access/ License Agreement	9/22/1972	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		300 36th Street Southwest		Agent
		Grand Rapids, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
34.	Consumers Power	Easement/ Access/ License and	11/1/1967	Consumers Power Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				212 W Michigan Ave.
		902 East Hamilton Avenue Flint Michigan		Jackson, MI 49201-2236

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	Counterparty Name	Contract Description	Start Date	Counterparty Address
35.	Consumers Power	Easement/ Access/ License Agreement	11/1/1967	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		902 East Hamilton Avenue		Agent
		Flint, Michigan		212 W Michigan Ave.
				Jackson, MI 49201-2236
36.	Consumers Power	Maintenance Agreement	11/1/1967	Consumers Power Company
	Company			Attn: Corporate Officer/Authorized
		902 East Hamilton Avenue		Agent
÷		Flint, Michigan		212 W Michigan Ave. Jackson MI 40201-2236
37.	Consumers Power	Easement/ Access/ License Agreement	2/3/1977	General Motors Corporation
	Company)		Attn: Corporate Officer/Authorized
		200 South Boulevard West		Agent
		Pontiac, Michigan		3044 W Grand Blvd.
		•		Detroit, MI 48202-3009
38.	Consumers Power	Easement/ Access/ License Agreement	8/31/1978	General Motors Corporation
	Company			Attn: Corporate Officer/Authorized
		300 36th Street Southwest		Agent
		Grand Rapids, Michigan		485 W. Milwaukee St.
				9th Floor, Argonaut "A" Building
				Detroit, MI 48202-3220
39.	Consumers Power	Easement/ Access/ License Agreement	8/31/1987	Harold W. Nestle
	Company			300 36th St. SW
		300 36th Street Southwest	-	MC 495-300-00
	,	Grand Rapids, Michigan		Grand Rapids, MI 49548-2107
40.	Consumers Power	Easement/ Access/ License Agreement	10/1/1987	Harold W. Nestle
	Company			300 36th St. SW
		300 36th Street Southwest Grand Panide Michigan		MC 495-300-00 Grand Ranide MI 49548-2107
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	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
41.	Consumers Power	Easement/ Access/ License Agreement	9/1/1988	Harold W. Nestle
	Company			300 36th St. SW
		300 36th Street Southwest		MC 495-300-00
		Grand Rapids, Michigan		Grand Rapids, MI 49548-2107
42.	County of Genesee,	Easement/ Access/ License Agreement	10/3/2005	County Of Genesee, Michigan
	Michigan			Attn: Legal Officer/Bankruptcy
		1245 Coldwater Road		Department
		Flint, Michigan		G-4610 Beecher Road
				Flint, MI 48532
43.	County of Genesee,	Easement/ Access/ License Agreement	10/3/2005	County Of Genesee, Michigan
	Michigan			Attn: Legal Officer/Bankruptcy
		1245 Coldwater Road		Department
		Flint, Michigan		G-4610 Beecher Road
				Flint, MI 48532
44.	CSX Transportation,	Easement/ Access/ License Agreement	2/15/2002	CSX Transportation, Inc.
	Inc.			Karen E. Mohler
		Route 37 East		500 Water Street
		Massena, New York		Jacksonville, FL 32202
45.	CSX Transportation,	Easement/ Access/ License Agreement	1/21/2004	CSX Transportation, Inc.
	Inc.		1	Attn: Karen E. Mohler
		One General Motors Circle		500 Water St
		Syracuse, New York		Jacksonville, FL 32202-4423
46.	CSX Transportation,	Easement/ Access/ License Agreement	1/21/2004	Roth Global Plastics, Inc.
	Inc.			John C. Pezzi
		One General Motors Circle		1 General Motors Drive
		Syracuse, New York		Syracuse, NY 13206
47.	Detroit Edison	Easement/ Access/ License Agreement	11/18/2004	Attn: Corporate Officer/Authorized
	Company			Agent
		Former Cadillac Site Detroit Michigan		2000 Second Avenue Detroit MI 48226

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			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
48.	Detroit Edison	Easement/ Access/ License Agreement	3/4/1986	Michigan Bell Telephone Company
	Company			Attn: Corporate Officer/Authorized
		Parts of Centerpoint Area		Agent
		Pontiac, Michigan		1565 Cass Avenue
				Detroit, MI 48226
49.	Erie-Lackawanna	Easement/ Access/ License and	12/31/1956	Erie-Lackawanna Railroad Company
	Railroad Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				5088 Tallow Point Road
		2525 W. Fourth Street Mansfield. Ohio		Tallahassee, FL 32309
50.	Erie-Lackawanna	Easement/ Access/ License Agreement	12/31/1956	Erie-Lackawanna Railroad Company
	Railroad Company			Attn: Corporate Officer/Authorized
		2525 W. Fourth Street		Agent
		Mansfield, Ohio		5088 Tallow Point Road
				Tallahassee, FL 32309
51.	Etkin Equities, Inc.	Easement/ Access/ License Agreement	1/19/1994	Attn: Corporate Officer/Authorized
				Agent
		Roadways@ Centerpoint Business		450 Wide Track Drive, East
		Pontiac, Michigan		Pontiac, MI 48058
				-and-
-				Attn: Corporate Officer/Authorized
				Agent
				55 Wessen Street
				Pontiac, MI 48341
52.	Fralo Plastech	Landlord Lease and Amendment/	12/9/2002	Attn: Corporate Officer/Authorized
	Manufacturing, LLC	Continuation		Agent
		;		One General Motors Drive, Syracuse,
		One General Motors Circle Svracuse. New York		NY 13206

			Contract	
	Counterparty Name	CONTACT DESCRIPTION	Start Date	Counterparty Address
53.	Grand Trunk Railroad	Easement/ Access/ License Agreement	7/20/1977	General Motors Corporation
				Attn: Corporate Officer/Authorized
		200 South Boulevard West		Agent
		Pontiac, Michigan		3044 W Grand Blvd.
				Detroit, MI 48202-3009
54.	Grand Trunk Western	Easement/ Access/ License Agreement	LL61/07/L	Grand Trunk Western Railway
	Railway Company			Company
		200 South Boulevard West		Attn: Corporate
		Pontiac, Michigan		Officer/Authorized Agent
		~		131 W Lafayette Blvd.
			-	Detroit, MI 48226-2600
55.	Grand Trunk Western	Landlord Lease	8/20/1970	Grand Trunk Western Railroad
	Railroad Company			Company
		200 South Boulevard West		Attn: Corporate Officer/Authorized
	J	Pontiac, Michigan		Agent
				131 W Lafayette Blvd.
				Detroit, MI 48226-2600
56.	Grand Trunk Western	Easement/ Access/ License and	10/23/1972	Grand Trunk Western Railroad
	Railroad Company	Amendment/Continuation		Company
				Attn: Corporate Officer/Authorized
		2100 South Opdyke Road		Agent
		Pontiac, Michigan		131 W Lafayette Blvd.
				Detroit, MI 48226-2600
57.	Grand Trunk Western	Easement/ Access/ License and	8/20/1970	Grand Trunk Western Railroad
	Railroad Company	Amendment/Continuation		Company
•				Attn: Corporate Officer/Authorized
		200 South Boulevard West		Agent
		Pontiac, Michigan		131 W Lafayette Blvd.
				Detroit, MI 48226-2600

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arei Styrber 18 of 18 of a let	Counterparty Name	Contract Description	Start Date	Counterparty Address
58.	Hyatt Hills Golf Course	Operating Agreement	8/20/2002	1300 Raritan Road
	Commission			Attn: Corporate Officer/Authorized
		1300 Raritan Road		Agent
		Clark, New Jersey		P.O. Box 5663
				Clark, NJ 07066
				-and-
				Rogut Mccarthy PC
				Attn: Legal Officer/Bankruptcy
				Department
				37 Alden Street
				Cranford, NJ 07016
59.	Kansas City Power &	Easement/ Access/ License and	6/7/1963	Kansas City Power & Light Company
	light Company	Amendment/Continuation		Attn: Corporate Officer/Authorized
				Agent
		6817 Stadium Drive		P.O. Box 418679
		Kansas City, Missouri		Kansas City, MO 64141
60.	Klein Steel Service Inc.	Landlord Lease	1/2/2009	Salina Industrial Powerpark
				Attn: Corporate Officer/Authorized
		One General Motors Circle		Agent
		Syracuse, New York		1 General Motors Drive
				Syracuse, NY 13206
61.	Lansing Board of	Easement/ Access/ License Agreement	11/4/1996	Lansing Board Of Water And Light
	Water and Light			Attn: Legal Officer/Bankruptcy
		2800 West Saginaw Street		Department
		Lansing, Michigan		123 West Ottawa Street
				P.O. Box 13007
				Lansing, Ml 48901-3007
62.	Lear K. Simpson and	Easement/ Access/ License Agreement	7/5/1955	Lear K. Simpson and Constance
	Constance Eileen	2 Q 1. V 1. 1 1211		Elleen Simpson
	Simpson			5/8 Eucild Ave.
		W. Mifflin, Pennsylvania		Dravosburg, PA 15034

L L	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
	Leeus muusuiai Faik, Inc.		0007/01/11	Attri: Corporate Ollicer/Authonized Agent
		6817 Stadium Drive Kansas City, Missouri		6817 Stadium Drive, #2 Kansas City, MO 64129
	New Castle County, State of Delaware	Easement/ Access/ License Agreement	8/3/1970	NCC Government Center Attn: Corporate Officer/Authorized
		801 Boxwood Road		Agent
		Wilmington, Delaware		87 Read's Way New Castle, DE 19720
11.7	New Castle County,	Easement/ Access/ License Agreement	8/3/1970	NCC Government Center
	State of Delaware			Attn: Corporate Officer/Authorized
		801 Boxwood Road		Agent
	-	Wilmington, Delaware		87 Read's Way New Castle. DE 19720
11	New Par	Easement/ Access/ License Agreement	2/23/2005	Attn: Corporate Officer/Authorized
-	d/b/a Verizon Wireless			Agent
		660 East South Boulevard Pontiac, Michigan		180 Washington Valley Road Bedminster, NJ 07921
I'	New York Power	Maintenance Agreement	11/30/1992	New York Power Authority
-	Authority			Attn: Legal Officer/Bankruptcy
		Massena, New York		Department
	_			PO Box 2245
				Syracuse, NY 13220-2245
·	New York Power	Operating Agreement	6/23/1992	New York Power Authority
-	Authority			Attn: Legal Officer/Bankruptcy
		Massena, New York		Department
	-			FU Box 2245
	-			Syracuse, NY 13220-2245

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			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
69.	Niagara Mohawk	Easement/ Access/ License Agreement	1/7/1997	Niagara Mohawk Power Corporation
	Power Corporation			300 Erie Blvd W.
		Townline Road		Attn: Supervisor
		Syracuse, New York		Syracuse, NY 13202-4201
.07	Niagara Mohawk	Easement/ Access/ License Agreement	8/27/2007	Niagara Mohawk Power Corporation
	Power Corporation			300 Erie Blvd W.
		Route 37 East		Attn: Supervisor
		Massena, New York		Syracuse, NY 13202-4201
71.	Niagara Mohawk	Easement/ Access/ License Agreement	1/8/2007	Niagara Mohawk Power Corporation
	Power Corporation			300 Erie Blvd W.
		Route 37 East		Attn: Supervisor
		Massena, New York		Syracuse, NY 13202-4201
72.	Niagara Mohawk	Easement/ Access/ License Agreement	1/7/1997	Niagara Mohawk Power Corporation
		T1		
		I OWNIINE KOad		Aun: Kon Kunn
		Syracuse, New York		Syracuse, NY 13202-4201
73.	Norfolk Southern	Easement/ Access/ License Agreement	5/8/1973	Norfolk Southern Corporation
	Corporation c/o Met			c/o Met Fab Division
	Fab Division	300 36th Street Southwest		Attn: Corporate Officer/Authorized
		Grand Rapids, Michigan		Agent
				300 36th St. SW
				Grand Rapids, MI 49548-2107
74.	Ohio Edison Company	Easement/ Access/ License and	11/15/1956	Ohio Edison Company
		Amendment/		47 N Main St.
		Continuation		Attn: Corporate Officer/Authorized
				Agent
		2525 W. Fourth Street Mansfield, Ohio		Akron, OH 44308-1925

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75.	Ohio Edison Company	Easement/ Access/ License and	9/17/1957	Ohio Edison Company
		Amendment/		47 N Main St.
		Continuation		Attn: Corporate Officer/Authorized
				Agent
		2525 W. Fourth Street		Akron, OH 44308-1925
		Manstield, Unio		
76.	Onondaga County	Easement/ Access/ License and	4/23/1958	Onondaga County Water Authority
	Water Authority	Amendment		1240 Wolf Street
		/Continuation		Attn: Legal Officer/Bankruptcy
				Department
		One General Motors Drive		Salina, NY 13208
		Syracuse, New York		
77.	Pyramid Brokerage,	Operating Agreement	1/1/2000	Pyramid Brokerage, Inc.
	Inc.			Attn: John Clark
		One General Motors Drive		5786 Widewaters Pkwy
		Syracuse, New York		P.O. Box 3
				Syracuse, NY 13214
78.	Red Oak Holdings, Inc.	Easement/ Access/ License Agreement	3/27/1997	Red Oak Holdings, Inc.
				President
		a/k/a 199 NE 12th Street		6101 SW 76th St
		Miami, Florida		South Miami, FL 33143-5021
79.	Remediation and	Easement/ Access/ License Agreement	8/21/2002	The Detroit Edison Company
	Liability Management			Director
	Company, Inc.	12950 Eckles Road		2000 2nd Ave
		Livonia, Michigan		Detroit, MI 48226-1203
80.	Remediation and	Easement/ Access/ License Agreement	12/8/2005	Attn: Corporate Officer/Authorized
	Liability Management			Agent
	Company, Inc.	28 Acres - Linden Road		6249 Covered Wagon Trail
		Flint, Michigan		Flint, MI 48532

			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
81.	Remediation and	Easement/ Access/ License Agreement	8/21/2002	The Detroit Edison Company
	Liability Management			Attn: Director
	Company, Inc. c/o	12950 Eckles Road		2000 2nd Ave
	Worldwide Real Estate	Livonia, Michigan		Detroit, MI 48226-1203
82.	Sinclair Pipe Line	Easement/ Access/ License and	11/20/1957	Sinclair Pipe Line Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				P.O. Box 30825
		2525 W. Fourth Street		Salt Lake City, UT 84130
		Mansfield, Ohio	-	
83.	SRCTec, Inc.	Landlord Lease	11/15/2008	Attn: Corporate Officer/Authorized
				Agent
		One General Motors Circle		5801 East Taft Road, North Syracuse,
		Syracuse, New York		NY 13212
84.	St. Lawrence Gas	Easement/ Access/ License and	3/13/1973	St. Lawrence Gas Company, Inc.
	Company, Inc.	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
			-	42 Main St
		Route 37 East		Massena, NY 13662-1920
		Massena, New York		

			Contract Start Date	
85.	Syracuse Glass	Landlord Lease and Amendment/	5/1/2009	One General Motors Drive
	Company, Inc.	Continuation		Suite 617
				Attn: Corporate Officer/Authorized
		One General Motors Circle		Agent
		Syracuse, New York		P.O. Box 381, Syracuse
				-and-
				Shulman Curtin Grunder & Regan
				P.C.
				Attn: Legal Officer/Bankruptcy
				Department
				250 South Clinton Street
				Suite 502
				Syracuse, NY 13202-1262
86.	The Chesapeake and	Easement/ Access/ License and	2/27/1951	The Chesapeake And Ohio Railway
	Ohio Railway	Amendment/		Company
	Company	Continuation		Attn: Corporate Officer/Authorized
				Agent
		902 East Hamilton Avenue		1 Lewis Street
-		Flint, Michigan		Whitesville, WV 25209
87.	The City of Anderson,	Easement/ Access/ License Agreement		The City Of Anderson, Indiana
	Indiana			Attn: Legal Officer/Bankruptcy
		2915 Pendleton Avenue		Department
		Anderson, Indiana		120 E 8th St
				Anderson, IN 46016-1505
88.	The City of Flint,	Easement/ Access/ License Agreement	1/25/2007	The City Of Flint, Michigan
	Michigan			Attn: Legal Officer/Bankriptcy
		902 East Hamilton Avenue Flint,		Department
		Michigan		1101 S. Saginaw Street Flint MI 48502
				1 1111 COL 111 1 10000

Counterparty Name Contract Description Start Date Connterparty Address 89. The City of Lansing Easement/ Access/ License Agreement 9/16/1968 City of Lansing 90. The City of Lansing Easement/ Access/ License Agreement 9/16/1968 City of Pontiac 90. The City of Pontiac Easement/ Access/ License and 11/25/1969 The City Of Pontiac 91. The City of Pontiac Amendment/ 2100 South Opdyke Road 11/25/1969 The City of Pontiac 91. The City of Pontiac Amendment/ Continuation 8/22/1977 The City of Pontiac 92. The City of Pontiac Easement/ Access/ License Agreement 8/22/1977 The City of Pontiac 93. The City of Pontiac Basement/ Access/ License Agreement 2/3/1977 The City of Pontiac 93. The City of Pontiac Basement/ Access/ License Agreement 2/3/1977 The City of Pontiac 93. The City of Pontiac Basement/ Access/ License Agreement 2/3/1977 The City of Pontiac 93. The City of Pontiac Basement/ Access/ License Agreement 2/3				Contract	
The City of Lansing Easement/ Access/ License Agreement 9/16/1968 2800 West Saginaw Street 2800 West Saginaw Street 9/16/1968 The City of Pontiac Easement/ Access/ License and 11/25/1969 The City of Pontiac Easement/ Access/ License and 11/25/1969 The City of Pontiac Easement/ Access/ License and 11/25/1969 The City of Pontiac Easement/ Access/ License and 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 New York Contiac, Michigan 2/3/1978 The City of Syracuse, Easement/ Access/ License Agreement 2/3/1978 New York One General Motors Circle Syracuse, New York One General Motors Circle		Counterparty Name	Contract Description	Start Date	Counterparty Address
The City of Pontiac 2800 West Saginaw Street The City of Pontiac Easement/ Access/ License and The City of Pontiac Easement/ Access/ License and The City of Pontiac Easement/ Access/ License Agreement The City of Syracuse, Easement/ Access/ License Agreement New York Don General Motors Circle Syracuse, New York One General Motors Circle	89.	The City of Lansing	Easement/ Access/ License Agreement	9/16/1968	City of Lansing
The City of Pontiac 2800 West Saginaw Street The City of Pontiac Easement/ Access/ License and Amendment/ 11/25/1969 Amendment/ Continuation Continuation 2100 South Opdyke Road The City of Pontiac Easement/ Access/ License Agreement The City of Pontiac Michigan The City of Syracuse, Michigan 2/3/1977 New York Dontiac, Michigan New York One General Motors Circle Syracuse, New York One General Motors Circle					Attn: Legal Officer/Bankruptcy
The City of Pontiac Lansing, Michigan The City of Pontiac Easement/ Access/ License and 11/25/1969 Amendment/ Continuation 11/25/1969 The City of Pontiac Lansing, Michigan 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 New York Dontiac, Michigan 2/3/1978 New York Denotiac, Michigan 2/3/1978 Syracuse, New York Dene General Motors Circle 2/3/1978			2800 West Saginaw Street		Department
The City of Pontiac Easement/ Access/ License and Amendment/ 11/25/1969 Amendment/ Continuation 11/25/1969 Continuation 2100 South Opdyke Road 8/22/1977 The City of Pontiac Basement/ Access/ License Agreement 8/22/1977 The City of Pontiac 2000 Centerpoint Parkway 8/22/1977 Pontiac, Michigan 2/3/1978 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 New York Zoo South Boulevard West 2/3/1978 New York Denderal Motors Circle Syracuse, New York			Lansing, Michigan		123 W Ottawa Street
The City of PontiacEasement/ Access/ License and Amendment/ Continuation11/25/1969Amendment/ Continuation2100 South Opdyke Road Pontiac, Michigan8/22/1977The City of Pontiac2000 Centerpoint Parkway Pontiac, Michigan8/22/1977The City of Pontiac2000 Centerpoint Parkway Pontiac, Michigan2/3/1978The City of Pontiac2000 Centerpoint Parkway Pontiac, Michigan2/3/1978The City of PontiacEasement/ Access/ License Agreement2/3/1978The City of PontiacEasement/ Access/ License Agreement2/3/1978New YorkContac, Michigan2/3/1978New YorkOne General Motors CircleSyracuse, New YorkOne General Motors CircleSyracuse, New YorkOne General Motors Circle					Lansing, M1 48933-1601
Amendment/ Amendment/ Continuation Continuation The City of Pontiac 2100 South Opdyke Road Pontiac, Michigan 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement Receiption 2000 Centerpoint Parkway Pontiac, Michigan 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement The City of Pontiac Easement/ Access/ License Agreement The City of Syracuse, Michigan 2/3/1978 New York Done General Motors Circle Syracuse, New York One General Motors Circle	90.	The City of Pontiac	Easement/ Access/ License and	11/25/1969	The City Of Pontiac
Continuation Continuation The City of Pontiac, Michigan 2100 South Opdyke Road The City of Pontiac Easement/ Access/ License Agreement State 2000 Centerpoint Parkway Pontiac, Michigan 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement The City of Pontiac 2000 Centerpoint Parkway Pontiac, Michigan 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement The City of Syracuse, Michigan 2/3/1978 New York Dne General Motors Circle Syracuse, New York One General Motors Circle			Amendment/		Attn: Legal Officer/Bankruptcy
The City of Pontiac, Michigan 2100 South Opdyke Road The City of Pontiac Easement/ Access/ License Agreement State 2000 Centerpoint Parkway Pontiac, Michigan 8/22/1977 The City of Pontiac 2000 Centerpoint Parkway Pontiac, Michigan 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement The City of Pontiac Easement/ Access/ License Agreement New York 200 South Boulevard West New York Easement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York One General Motors Circle			Continuation		Department
The City of Pontiac, Michigan 2100 South Opdyke Road 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 8/22/1977 The City of Pontiac 2000 Centerpoint Parkway 8/22/1977 Pontiac, Michigan 2000 Centerpoint Parkway 2/1977 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 New York Dontiac, Michigan 2/3/1978 New York One General Motors Circle 2/3/1978					47450 Woodward Ave
Pontiac, Michigan Pontiac The City of Pontiac Easement/ Access/ License Agreement 8/22/1977 The City of Pontiac 2000 Centerpoint Parkway 8/22/1977 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Syracuse, Michigan 2/3/1978 2/3/1978 New York One General Motors Circle Syracuse, New York			2100 South Opdyke Road		Pontiac, M1 48342-5009
The City of PontiacEasement/ Access/ License Agreement8/22/19772000 Centerpoint Parkway2000 Centerpoint Parkway8/22/1978The City of Pontiac, Michigan200 South Boulevard West2/3/1978The City of Syracuse, Michigan200 South Boulevard West2/3/1978The City of Syracuse, Michigan200 South Boulevard West2/3/1978The City of Syracuse, Michigan2/3/19782/3/1978New YorkDate General Motors CircleSyracuse, New YorkOne General Motors CircleSyracuse, New YorkInclusion			Pontiac, Michigan	-	
The City of Pontiac 2000 Centerpoint Parkway The City of Pontiac Easement/ Access/ License Agreement 200 South Boulevard West 2/3/1978 Pontiac, Michigan 2/3/1978 The City of Syracuse, Basement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York One General Motors Circle	91.	The City of Pontiac	Easement/ Access/ License Agreement	8/22/1977	The City Of Pontiac
The City of Pontiac 2000 Centerpoint Parkway The City of Pontiac Easement/ Access/ License Agreement 200 South Boulevard West 2/3/1978 Pontiac, Michigan 2/3/1978 The City of Syracuse, Pontiac, Michigan New York One General Motors Circle Syracuse, New York One General Motors Circle					Attn: Legal Officer/Bankruptcy
The City of Pontiac, Michigan Pontiac, Michigan The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Syracuse, 200 South Boulevard West 2/3/1978 The City of Syracuse, Pontiac, Michigan 2/3/1978 The City of Syracuse, Easement/ Access/ License Agreement 2/3/1978 New York One General Motors Circle Syracuse, New York			2000 Centerpoint Parkway		Department
The City of Pontiac Easement/ Access/ License Agreement 2/3/1978 The City of Pontiac 200 South Boulevard West 2/3/1978 Pontiac, Michigan 200 South Boulevard West 2/3/1978 The City of Syracuse, Easement/ Access/ License Agreement 2/3/1978 New York One General Motors Circle Syracuse, New York			Pontiac, Michigan		450 Wide Track Drive, East
The City of PontiacEasement/ Access/ License Agreement2/3/1978200 South Boulevard West200 South Boulevard West200 South Boulevard WestPontiac, MichiganPontiac, MichiganThe City of Syracuse,Easement/ Access/ License AgreementNew YorkOne General Motors CircleSyracuse, New YorkSyracuse, New York					Pontiac, MI 48058
200 South Boulevard West 200 South Boulevard West Pontiac, Michigan The City of Syracuse, Basement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York	92.	The City of Pontiac	Easement/ Access/ License Agreement	2/3/1978	The City Of Pontiac
200 South Boulevard West Pontiac, Michigan The City of Syracuse, Basement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York					Attn: Legal Officer/Bankruptcy
The City of Syracuse, Pontiac, Michigan The City of Syracuse, Easement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York Syracuse, New York			200 South Boulevard West		Department
The City of Syracuse, Easement/Access/ License Agreement New York One General Motors Circle Syracuse, New York			Pontiac, Michigan		450 Wide Track Drive, East
The City of Syracuse, Easement/ Access/ License Agreement New York One General Motors Circle Syracuse, New York					Pontiac, MI 48058
One General Motors Circle Syracuse, New York	93.	The City of Syracuse,	Easement/ Access/ License Agreement		The City Of Syracuse
		New York			Attn: Legal Officer/Bankruptcy
			One General Motors Circle		Department
Syracuse, NY 13202			Syracuse, New York		233 East Washington Street
					Syracuse, NY 13202

			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
94.	The City of Syracuse,	Easement/ Access/ License and		The City Of Syracuse
	New York	Amendment/		Attn: Legal Officer/Bankruptcy
		Continuation		Department
				233 East Washington Street
		One General Motors Circle		Syracuse, NY 13202
		Syracuse, New York		
95.	The Detroit Edison	Easement/ Access/ License Agreement	4/27/1998	The Detroit Edison Company
	Company			Attn: Corporate Officer/Authorized
		Clark Street & Michigan Avenue		Agent
		Detroit, Michigan		2000 Second Avenue
				Room 2310 Wcb
				Detroit, MI 48226
96.	The Detroit Edison	Easement/ Access/ License Agreement	4/27/1998	The Detroit Edison Company
	Company			Attn: Corporate Officer/Authorized
		Clark Street & Michigan Avenue		Agent
		Detroit, Michigan		2000 Second Avenue
				Room 2310 Wcb
				Detroit, MI 48226
97.	The Detroit Edison	Easement/ Access/ License Agreement	5/10/1996	The Detroit Edison Company
	Company			Attn: Corporate Officer/Authorized
		2100 South Opdyke Road		Agent
		Pontiac, Michiga		2000 Second Avenue
				Room 2310 Wcb
				Detroit, MI 48226
98.	The Detroit Edison	Easement/ Access/ License Agreement	9/13/1961	The Detroit Edison Company
	Company			Attn: Corporate Officer/Authorized
		2000 Centerpoint Parkway		Agent
		Pontiac, Michigan	2	2000 Second Avenue
				Room 2310 Wcb
				Detroit, MI 48226

			1,112,611,914,914,914,914,914,914,914,914,914,9	
	Countermont, Nome		Contract	
e			Start Date	Counterparty Address
.66	The Detroit Edison	Landlord Lease	3/15/1955	The Detroit Edison Company
-	Company			Attn: Corporate Officer/Authorized
		620 South East Boulevard	-	Agent
		Pontiac, Michigan		2000 Second Avenue
				Room 2310 Wcb
				Detroit, MI 48226
100.		Easement/ Access/ License and	7/1/1988	The Detroit Edison Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				2000 Second Avenue
		2000 Centerpoint Parkway		Room 2310 Wcb
		Pontiac, Michigan		Detroit, MI 48226
101.		Easement/ Access/ License and	11/28/1950	The Detroit Edison Company
	Company	Amendment/		Attn: Corporate Officer/Authorized
		Continuation		Agent
				2000 Second Avenue
		660 East South Boulevard		Room 2310 Wcb
		Pontiac, Michigan		Detroit, MI 48226
102.		Easement/ Access/ License Agreement	6/1/1962	The Kansas City Southern Railway
	Southern Railway			Company
1.	Company	6817 Stadium Drive		Attn: Corporate Officer/Authorized
_		Kansas City, Missouri		Agent
				427 West 12th Street
				Kansas City, MO 64105-1403
103.		Easement/ Access/ License Agreement	3/18/1953	The New York Central Railroad
	Railroad Company			Company
		One General Motors Circle		Attn: Corporate Officer/Authorized
		Syracuse, New York		Agent
				230 Park Avenue
				New York, NY 10169-0005

	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
104.	The New York Central	Easement/ Access/ License Agreement	1/19/1962	The New York Central Railroad
	Railroad Company			Company
		Route 37 East		Attn: Corporate Officer/Authorized
		Massena, New York		Agent
				230 Park Avenue
				New York, NY 10169-0005
105.	The New York	Easement/ Access/ License Agreement	1/21/2004	The New York Central Railroad
	Railroad Company			Company
		One General Motors Circle		Attn: Corporate Officer/Authorized
ĺ		Syracuse, New York	-	Agent
				230 Park Avenue
100				New York, NY 10169-0005
106.	The Village of Tilton,	Easement/ Access/ License Agreement		The Village Of Tilton, Illinois
	11linois	1-74 G Street		Attn: Legal Officer/Bankruptcy
		Daniville, Illinois		Department 201 W 5th St.
				Tilton, IL 61833-7429
107.	The Village of Tilton,	Easement/ Access/ License Agreement		The Village Of Tilton, Illinois
107.	Illinois	Easement/ Access/ Ercense Agreement		Attn: Legal Officer/Bankruptcy
		1-74 G Street		Department
		Daniville, Illinois		201 W 5th St.
				Tilton, IL 61833-7429
108.	The Village of Tilton,	Easement/ Access/ License Agreement		The Village Of Tilton, Illinois
	Illinois			Attn: Legal Officer/Bankruptcy
		1-74 G Street		Department
		Daniville, Illinois		201 W 5th St.
				Tilton, IL 61833-7429

	Counternarty Name	Contraset Descrimtion	Contract Start Date	Connfermenty Address
109.		Easement/ Access/ License Agreement		T The Village Of Tilton, Illinois
	-			Attn: Legal Officer/Bankruptcy
		1-74 G Street		Department
		Daniville, Illinois		201 W 5th St.
				Tilton, IL 61833-7429
110.	Village of Tilton	Easement/ Access/ License Agreement		The Village Of Tilton, Illinois
				Attn: Legal Officer/Bankruptcy
		1-74 G Street		Department
		Daniville, Illinois		201 W 5th St.
				Tilton, IL 61833-7429
111.	Xstraata Magnesium	Easement/ Access/ License Agreement	1/16/2001	Attn: Corporate Officer/Authorized
	Corporation			Agent
		1820 East 32nd St		1820 East 32nd Street
		Anderson, Indiana		Anderson, IN 46013
				-and-
				Brunson & Kahn
				300 West Washington, 14th Floor
				Chicago, IL, 60606
112.	Xstraata Magnesium	Easement/ Access/ License Agreement	1/16/2001	Attn: Corporate Officer/Authorized
	Corporation			Agent
		1820 East 32nd St		1820 East 32nd Street
		Anderson, Indiana		Anderson, IN 46013
				-and-
				Brunson & Kahn
				300 West Washington, 14th Floor
				Chicago, IL, 60606
113.	4Site Environmental	Employee Leasing Agreement	9/16/10;	4Site Environmental Resources LLC
	Resources LLC		continued	216 East Water Street
			automaticall	Unit C
			y on 8/10/10	Sandusky, OH 44870

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	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
114.	Y	Master Services Agreement	5/1/10	ARCADIS U.S., Inc.
				Attn: General Counsel
				630 Plaza Drive
	-			Highlands Ranch, CO 80129
				ARCADIS U.S., Inc.
				Attn: Lowell McBurney
				Box 66, 6723 Towpath Road
115		Demolition of Flint North Plants 36 &	7/19/10	Bierlein Companies Inc
}		38		Attn: Ron Bierlein
				2000 Bay City Road
				Midland, MI 48642
116.	BOW Environmental	Employee Leasing Agreement	5/1/10	BOW Environmental Solutions, Inc.
	Solutions. Inc.			3400 DeWeese Parkway
			3	Dayton, OH 45414
117.	Brandenburg Industrial	Massena, New York Demolition	1/11/11	Brandenburg Industrial Service
	Service	Project Pull-a-head Work		Attn: Eric Ahlgren, Project Manager
		(Brandenburg Project No. MA0481,		2625 South Loomis Street
		PO MAS0066)		Chicago, Illinois 60608-5414
118.	Brandenburg Industrial	Massena, New York Asbestos	1/11/11	Brandenburg Industrial Service
	Service	Abatement Work (Brandenburg Project		Attn: Eric Ahlgren, Project Manager
		No. MA0481, PO MAS0067)		2625 South Loomis Street
	-			Chicago, Illinois 60608-5414
119.	CBRE	Commission Agreement for property at	2/12/11	Mr. Robert Blackmore
		1451 Lebanon School Road, West		CB Richard Ellis, Inc.
		Mifflin, PA		600 Grant Street
				Suite 1400
		_		Pittsburgh, PA 15219

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120. Commercial Real Estate Purchase Contract 5/5/10 Commercial Development Company. Development (Pittsburgh Stamping Property) s1-7; 5/24/10; State Company, Inc. (Pittsburgh Stamping Property) s1-7; 5/24/10; Stule 303 S224/10; S124/10; Stule 303 S20/10; Stule 303 S20/10; St. Louis, MO 63131 9/20/10; St. Louis, MO 63131 11/4/10; Commercial Development Company 11/4/10; Attn: General Counsel 12/15/10 Inc. 2/_/11 Attn: General Counsel 12/11 Constoga-Rovers & Master Services Agreement 5/1/10 12/12 Constoga-Rovers & Master Services Agreement 5/1/10 12/10 Croatestoga Suite 30 Suite 30 12/11 Contractual Security Services 8/1/09 Suite 30 12/2 Contractual Security Service		Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
Development(Pittsburgh Stamping Property)AmendmentCompany, Inc.5/24/10;5/23/10;Company, Inc.8/20/10;9/30/10;11/4/10;11/4/10;1/1/4/10;11/4/10;12/15/102/_/11Conestoga-Rovers &Master Services Agreement5/1/10Conestoga-Rovers &Master Services Agreement5/1/10Conestoga-Rovers &Master Services Agreement5/1/10Conestoga-Rovers &Master Services Agreement5/1/10Conestoga-Rovers &Master Services Agreement5/1/10Associates, Inc.Services Agreement5/1/10Associates, Inc.Agreement for Security Service8/1/09Contractual SecurityAgreement for Security Service8/1/09Services andInvestigations, LLCEmployee Leasing Agreement5/1/10	120.		Real Estate Purchase Contract	5/5/10	Commercial Development Company,
Company, Inc.s 1-7:5/24/10;5/24/10;6/23/10;8/20/10;9/30/10;11/4/10;11/4/10;12/15/102/_112/_11Associates, Inc.5/1/10Associates, Inc.8/1/09Contractual SecurityAgreement for Security ServiceContractual SecurityAgreement for Security ServiceInvestigations, LLCEmployee Leasing AgreementFavero GeosciencesEmployee Leasing Agreement		Development	(Pittsburgh Stamping Property)	Amendment	Inc.
Favero Geosciences 5/1/10 Favero Geosciences 8/1/09 Favero Geosciences 8/1/09 Favero Geosciences Employee Leasing Agreement 5/1/10		Company, Inc.		s 1-7:	Attn: Michael J. Roberts
Favero Geosciences Favero Geosciences 8/100 Base of the state services agreement 5/1/10 Concatoga-Rovers & Master Services Agreement 5/1/10 Associates, Inc. 2/_110 Associates, Inc. 8/1/09 Contractual Security Agreement for Security Service 8/1/09 Favero Geosciences Employee Leasing Agreement 5/1/10				5/24/10;	1650 Des Peres Road
R20/10; 9/30/10; 9/30/10; 9/30/10; 9/30/10; 11/4/10; 11/4/10; 12/15/10 Conestoga-Rovers & Master Services Agreement 5/1/10 Associates, Inc. Score and 2/_/11 Associates, Inc. Score and 5/1/10 Contractual Security Agreement for Security Service 8/1/09 Services and Investigations, LLC Services Leasing Agreement 5/1/10 Favero Geosciences Employee Leasing Agreement 5/1/10				6/23/10;	Suite 303
Figure 11/4/10; 9/30/10; 11/4/10; 11/4/10; Conestoga-Rovers & Master Services Agreement 5/1/10 Associates, Inc. 3/1/10 Contractual Security Agreement for Security Service 8/1/09 Contractual Security Agreement for Security Service 8/1/09 Favero Geosciences Employee Leasing Agreement 5/1/10				8/20/10;	St. Louis, MO 63131
I1/4/10; I2/15/10 I2/15/10 I2/15/10 Associates, Inc. Associates, Inc. Contractual Security Agreement for Security Service Services and Investigations, LLC Favero Geosciences Employce Leasing Agreement	_			9/30/10;	
Taylo 12/15/10 Conestoga-Rovers & Master Services Agreement 5/1/10 Conestoga-Rovers & Master Services Agreement 5/1/10 Associates, Inc. Services Agreement 5/1/10 Contractual Security Agreement for Security Service 8/1/09 Services and Investigations, LLC Employee Leasing Agreement 5/1/10				11/4/10;	Commercial Development Company,
Z/_/11 Conestoga-Rovers & Master Services Agreement 5/1/10 Associates, Inc. 5/1/10 5/1/10 Contractual Security Agreement for Security Service 8/1/09 Contractual Security Agreement for Security Service 8/1/09 Favero Geosciences Employee Leasing Agreement 5/1/10				12/15/10	Inc.
Conestoga-Rovers & Associates, Inc.Master Services Agreement5/1/10Contractual Security8/1/098/1/09Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCEmployee Leasing Agreement5/1/10				2/ /11	Attn: General Counsel
Conestoga-Rovers & Associates, Inc.Master Services Agreement5/1/10Contractual Security8/1/095/1/09Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCFavero GeosciencesEmployee Leasing Agreement					1650 Des Peres Road
Conestoga-Rovers & Associates, Inc.Master Services Agreement5/1/10Associates, Inc.5/1/105/1/10Associates, Inc.8/1/095/1/10Contractual SecurityAgreement for Security Service8/1/09Contractual SecurityAgreement for Security Service8/1/09Favero GeosciencesEmployee Leasing Agreement5/1/10					Suite 303
Conestoga-Rovers & Associates, Inc.Master Services Agreement5/1/10Associates, Inc.Solution5/1/10Associates, Inc.Agreement for Security Service8/1/09Contractual SecurityAgreement for Security Service8/1/09Investigations, LLCInvestigations, LLCFavero Geosciences5/1/10Favero GeosciencesEmployee Leasing Agreement5/1/10					St. Louis, MO 63131
Associates, Inc.Associates, Inc.Contractual SecurityAgreement for Security ServiceContractual SecurityAgreement for Security ServiceServices and Investigations, LLC8/1/09Favero GeosciencesEmployee Leasing AgreementFavero GeosciencesEmployee Leasing Agreement	121.	Conestoga-Rovers &	Master Services Agreement	5/1/10	CRA, Inc.
Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCBy the security Service1/09Favero GeosciencesEmployee Leasing Agreement5/1/10		Associates. Inc.			Attn: Ian K. Richardson, EVP
Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCBrement for Security Service8/1/09Favero GeosciencesEmployee Leasing Agreement5/1/10					2055 Niagara Falis Blvd.
Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCBy the security Service1/09Favero GeosciencesEmployee Leasing Agreement5/1/10					Suite #3
Contractual SecurityAgreement for Security Service8/1/09Services and Investigations, LLCBin Security Service8/1/09Favero GeosciencesEmployee Leasing Agreement5/1/10					Niagara falls, NY 14304
Services and Investigations, LLC Favero Geosciences Employee Leasing Agreement 5/1/10	122.	Contractual Security	Agreement for Security Service	8/1/09	Contractual Security Services and
Investigations, LLC Favero Geosciences Employee Leasing Agreement 5/1/10		Services and			Investigations, LLC
Favero Geosciences Employee Leasing Agreement 5/1/10		Investigations, LLC			Suite 5D
Favero Geosciences Employee Leasing Agreement 5/1/10		0			8263 S. Saginaw Road
Favero Geosciences Employee Leasing Agreement 5/1/10					Grand Blanc, MI 48439
	123.	Favero Geosciences	Employee Leasing Agreement	5/1/10	Favero Geosciences
Springfield, IL 62/03					1210 South 5th Street
					Springfield, IL 62/03

Counterparty Address	General Motors LLC Attn: Lawrence S. Buonomo, Esq. 400 Renaissance Center Detroit, Michigan 48265	Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury Attn: John J. Rapisardi, Esq. One World Financial Center New York, New York 10281	United States Department of the Treasury Attn: Joseph Samarias, Esq. 1500 Pennsylvania Avenue NW, Room 2312 Washington, D.C. 20220	Vedder Price, P.C., attorneys for Export Development Canada Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq. 1633 Broadway, 47th Floor New York, New York 10019
Contract Start Date	7/10/09			
Contract Description	Master Lease Agreement (Excluded Manufacturing Assets)			
Counterparty Name	124. General Motors LLC			
	124.			

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Counterparty Address	General Motors LLC Attn: Lawrence S. Buonomo, Esq. 400 Renaissance Center Detroit, Michigan 48265	Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury Attn: John J. Rapisardi, Esq. One World Financial Center New York, New York 10281	United States Department of the Treasury Attn: Joseph Samarias, Esq. 1500 Pennsylvania Avenue NW, Room 2312 Washington, D.C. 20220	Vedder Price, P.C., attorneys for Export Development Canada Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq. 1633 Broadway, 47th Floor New York, New York 10019
Contract Start Date	60/01/2			
Contract Description	Master Lease Agreement (Subdivision Properties)			
Counterparty Name	General Motors LLC			
	125.			

	 Director of GM WFG Remediation Attn: William J. McFarland 30200 Mount Road Mail Code 480-111-W60 Warren, Michigan 48090 (586) 986-2281 (facsimile) (586) 986-2281 (facsimile) General Motors Legal Staff Attn: Laura L. Fitzpatrick Mail Code 482-C24-D24 300 Renaissance Center PO Box 300 Detroit, Michigan 48265-3000 	General Motors Legal Staff Attn: Laura L. Fitzpatrick Mail Code 482-C24-D24 300 Renaissance Center PO Box 300 Detroit, Michigan 48265-3000 Jenner & Block Attn: Donald I. Resnick, Esq. 353 N. Clark Street Chicago, IL 60654-3456 (312) 222-9350 (telephone) (312) 527-0484 (facsimile)	David J. Hagen Haley & Aldrich, Inc. 5755 Granger Road Suite 320
Contract	Letter Agreement Regarding Soil 6/23/10 Removal at Bedford, Indiana Property	Letter Agreement Regarding Retention 6/28/10 Pond at Pontiac North Facility	Master Services Agreement 5/1/10
	126. General Motors LLC Le Re	127. General Motors LLC Le Po	128. Haley & Aldrich, Inc. Ma

	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
129.	Hilco Industrial, LLC	Asset Marketing Agreement	11/12/09	Hilco Industrial, LLC
	and Maynards		(as amended	Attn: Joseph Malfitano, VP, Assistant
	Industries (1991) Inc.		on 2/24/11)	General Counsel
				5 Revere Drive
				Suite 206
				Northbrook, IL 60062
				Hilco Industrial, LLC
				Attn: Robert Levy, President
				31555 West 14 Mile Road
				Farmington Hills, MI 48334
				Maynards Industries (1991) Inc.
				Attn: Taso Sofikitis, President
				21700 Northwestern Highway
				Southfield, MI 48075

	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
130.	Illinois Union Insurance Company	(ACE Policy No. G24136796001)	5/31/10	Mercator Risk Services, Inc. 14 Wall Street, 18th Floor New York, New York 10005 Illinois Union Insurance Company 525 Monroe Street, Ste. 400
				Chicago, Illinois 60661 Westchester Surplus Lines Insurance Company 500 Colonial Center Parkway, Ste. 200 Roswell, Georgia 30076
				ACE USA Companies Attn: Saverio Rocco, Assistant General Counsel PO Box 1000 436 Walnut Street – WA04K Philadelphia, Pennsylvania 19106

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	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
131.	IRG Moraine LLC	Real Estate Purchase Contract (Moraine Assembly Property)	12/6/10 Amended 2/3/11	IRG Moraine LLC Attn: Christopher S. Semarjian 23240 Chagrin Blvd. Suite 250 Cleveland, OH 44122-5450 Hurtuk & Daroff Co. 11 P
				Attn Edward A. Hurtuk, Esq. 6120 Parkland Blvd. Suite 100 Cleveland, OH 44124
				McClellan Park Attn: Jay Heckenlively, Esq. 3140 Peacekeeper Way McClellan, CA 95652
132.	Jones Lang LaSalle Americas, Inc.	Commission Agreement for Sale of Property at 200 Centerpoint Parkway, Pontiac, Michigan	2/12/11	Jones Lang LaSalle Americas, Inc. Attn: Michael Stafford 600 Renaissance Drive, Ste. 1260 Detroit, Michigan 48243
133.	Lee Industrial Plaza	Real Estate Purchase Contract (ACG Penske Property)	10/27/10	Lee Industrial Plaza, LLC Attn: Edward Lee 631 Oakland Avenuc Pontiac, MI 48342

	Counterparty Name	Contract Description	Contract Start Date	Counterparty Address
134.	Llyold's	MLC Insurance Policy related to Real Property, Personal Property, and Rental Income (Policy No. JA11410Z)	3/1/10	Newman Martin and Buchan LLP NMB House 17 Bevis Marks London EC3A 7LN
				United Kingdom
				Mendes and Mount 750 Seventh Avenue New York, New York 10019-6829
135.	Marcus & Millichap	Broker Commission Agreement (Grand Rapids Stamping Property)	11/4/10	Marcus & Millichap Attn: Richard O'Connor
				Northwestern Highway Southfield, MI 48075
136.	Merit Laboratories, Inc.	Laboratory Services Agreement	6/1/10	Merit Laboratories, Inc.
				2680 East Lansing Dr. East Lansing, MI 48823
137.	Michael Kadis, as Trustee of the Michael Kadis Trust	Real Estate Purchase Contract (Parma Powertrain Property)	12/23/10 Amended 2/7/11	Michael Kadis c/o Federal Equipment Company 8200 Bessemer Ave Cleveland, OH 44127
				Federal Equipment Company Attn: Matt Hicks 8200 Bessemer Ave Cleveland, OH 44127

Contract Start Date Counterparty Address	12/1/10 MMP Group- West, LLC	First Attn: Linden Nelson, Manager	Amendment 2100 East Maple Road	1/10/11 Suite 200	Second Birmingham, MI 48009	Amendment	1/24/11 Jackier Gould, PC	Attn: Eric A. Bean, Esq.	121 W. Long Lake Road	Suite 200	Bloomfield Hills, MI 48304	12/1/10 MMP Group- Central, LLC	First Attn: Linden Nelson, Manager	Amendment 2100 East Maple Road	1/10/11 Suite 200	Second Birmingham, MI 48009	Amendment	1/24/11 Jackier Gould, PC	Attn: Eric A. Bean, Esq.	121 W. Long Lake Road	Suite 200	Bloomfield Hills, MI 48304
Contract Description S	Real Estate Purchase Contract (PCC 12	West Property) Fi	A	1/	Se	Ai						Real Estate Purchase Contract (PCC 12	Central Property)	A	1/		Ai	1/				
Counterparty Name	138. MMP Groun											139. MMP Groun – Central										

Counterparty Address	MMP Group- Assembly, LLC	Attn: Linden Nelson, Manager	2100 East Maple Road	Suite 200	Birmingham, MI 48009		Jackier Gould, PC	Attn: Eric A. Bean, Esq.	121 W. Long Lake Road	Suite 200	Bloomfield Hills, MI 48304	Morrison Security Corporation, Inc.	12334 South Keeler Ave.	Alsip, IL 60803	Excess Casualty, A Division of		I 75 Water St., 20th Floor	New York, New York 10038	AON Risk Services Central Inc.	Attn: Lauren Cisco	3000 Town Center #3000	Southfield, Michigan 48075	O'Brien & Gere Envincers. Inc. and	O'Brien & Gere. Inc. of North	America	Attn: Scott L. Cormier, P.E., V.P.	37000 Grand River Ave.	Suite 260	Farmington Hills, MI 48335
Contract Start Date	12/1/10	First	Amendment	1/10/11	Second	Amendment	1/24/11					12/10/09			7/10/10								5/1/10						
Contract Description	Real Estate Purchase Contract (Pontiac	Assembly Property)										Security Service Agreement			Umbrella Liability with Crisis	Response Binder (Chartis Policy No.	15972449)						Modar Carricae A graamant	INTERPOLATION AND A DE LA					
Counternar Name	MMP Groun-	A ssembly IIC										Morrison Security	Corporation. Inc.		National Union Fire	Insurance Company of	Pittshirro							O'Brien & Gere	Engineers, Inc. and	U'Brien & Gere, Inc.	OT NOTIN AMERICA		-
	140.											141.			142.								C 7 ~	145.					

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Contract Counterparty Address	ontiac 12/1/10 c/o North American Dismantling Corp. Attn: Rick Marcicki	380 Lake Nepessing Road P.O. Box 307	Plunkett Cooney, P.C.	Attn: Scott K. Lites, Esq. 38505 Woodward	Bloomfield Hills, MI 48304	12/1/10	Attn: Rick Marcicki	380 Lake Nepessing Koad P.O. Box 307	Lapeer, MI 48446	Plunkett Cooney, P.C.	38505 Woodward	Suite 2000 Bloomfield Hills, MI 48304
Contract Description	Real Estate Purchase Contract' (Pontiac North Plant 15 Property)					Real Estate Purchase Contract (Pontiac North Plant 25 Property)						
Counterbacty Name	144. Plant 15, LLC					145. Plant 25, LLC						•

Contract Start Date Counterparty Address	 Pyramid Brokerage Company, Inc. PO Box 3, 5786 Widewaters Parkway DeWitt, New York 13214-003 Attn: John Clark (315) 445-2074 (facsimile) Copy to: 	The Widewaters Group 5786 Widewaters Parkway PO Box 3 DeWitt, New York 13214-0003 Attention: Patrick T. Lawless, Assistant General Counsel (315) 445-8570 (facsimile)	 (09 Securitas Security Services USA, Inc. 25330 Telegraph Road Suite 350 Southfield, MI 48033 Securitas Security Services USA, Inc. Attn: Legal Department 4330 Park Terrace Drive Westlake Village, CA 91361 	 39 Securitas Security Services USA, Inc. 616 Creyts Road Suite A T amoing MI 48017
Contract Description Star	Management Agreement, as amended 8/1/2002 (Syracuse Property)		Security Services Agreement [11/13/09 (Massena, Moraine, Pittsburgh)	Security Services Agreement (Saginaw 8/30/09 Malleable Plant)
Counterparty Name	146. Pyramid Brokerage Company, Inc.		147. Securitas Security Services USA, Inc.	148. Securitas Security Services USA, Inc.

			Contract	
	Counterparty Name	Contract Description	Start Date	Counterparty Address
149.	Signature Associates	Commission Agreement for properties	2/11/10	Signature Associates Attn: Grant Bruce
		900 East Baldwin, Pontiac MI; 875		One Towne Square
		Oakland Ave.,		Suite 1200
		Pontiac, MI; Former General Motors		Southfield, MI 48076
		Pontiac Stamping Plant 15, Pontiac, MI; Former General Motors Pontiac		
		Stamping Plant 25, Pontiac MI		
150.	TestAmerica	Laboratory Services Agreement	9/1/10	TestAmerica Laboratories, Inc.
	Laboratories. Inc.			Attn: Sharon L. Gorgon, Legal &
				Contracts Director
				4101 Shuffel Street NW
				North Canton, OH 44720
151.	The City of Parma	Real Estate Purchase Contract (Parma	11/17/10	City of Parma
1		Powertrain Land)	Amended	Attn: Mayor and Service Director
			2/7/11	6611 Ridge Road
				Parma, Ohio 44129
I52.	Thunder Ventures	Real Estate Purchase Contract (Grand	12/ /10	Thunder Ventures, LLC.
		Rapids Stamping Property)		Attn: Christopher G. Brochert
				6755 Daly Road
				West Bloomfield, MI 48322
				Thunder Ventures, LLC.
				Attn: Jason M. Horton, Esq.
				6755 Daly Road
				W COL DIOUILITOIN, MIL TOZZ

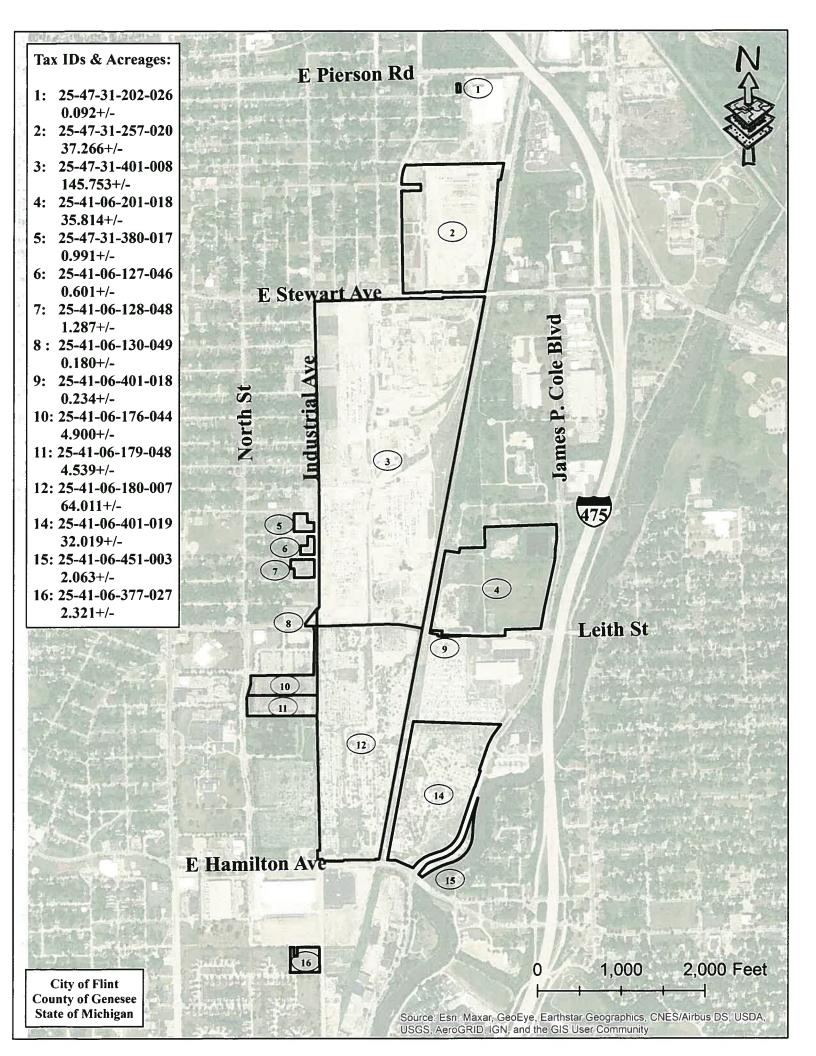
Counterparty Address	Westchester Specialty Attn: Eric Koppang 525 W. Monroe St., Ste 500	Chicago, Illinois 60661	Mercator Risk Services	Attn: Samantha Gilman	14 Wall Street	New York, New York 10005	Williams Realtors	3269 Williams Blvd.	Bedford, Indiana 47421
Contract Start Date	7/10/10						1/23/11		
Contract Description	Commercial General Liability Occurrence Insurance (ACE Policy No. G24146819001)						Exclusive Listing Contract (Bedford	Residential Pronerties)	
Counterparty Name							154. Williams Realtors	() ()	
	153.		-4				154.		

ATTACHMENT D

MOTORS LIQUIDATION COMPANY BONDS AND INSURANCE INSTRUMENTS FOR OWNED PROPERTIES

	BOND NO.	OBLIGEE	SITE DESCRIPTION	BOND AMOUNT	CO	LATTERAL AMOUNT
		ILLINOIS ENVIRONMENTAL				
	K07489195	PROTECTION AGENCY	GM Foundry Landfill - I-74 AT "G" STREET, Danville, IL	\$ 102,390.00	\$	102,390.00
		UNITED STATES ENVIRONMENTAL	General Motors - Central Foundry Division Superfund Site,			
	K07593119	PROTECTION AGENCY	Rooseveltown Hwy, St. Lawrence County, Massena, NY	\$ 22,071,714.00	\$	22,071,714.00
		UNITED STATES ENVIRONMENTAL	Pontiac Centerpoint Campus Site (sections 3 & 4 of Township T2N,			
	K07736757	PROTECTION AGENCY	Range R10E, Pontiac, Michigan)	\$ 206,980.00	\$	206,980.00
		DEPARTMENT OF ENVIRONMENTAL				
		MANAGEMENT OF THE STATE OF	Former Allison Gas Turbine, 2701 West Raymond Street,			
	K08181974	INDIANA	Indianapolis, IN 46013	\$ 868,158.00	\$	868,158.00
		DEPARTMENT OF ENVIRONMENTAL				
		MANAGEMENT OF THE STATE OF	WFG Anderson, 2915 Dr. Martin Luther King Blvd., Anderson, IN			
	K0818205A	INDIANA	46016	\$ 377,752.00	\$	377,752.00
ENVIRONMENTAL BONDS			ACE-USA/WESTCHESTER FIRE INSURANCE COMPANY	\$ 23,626,994.00	\$	23,626,994.00
	CORRECTIVE ACTION	UNITED STATES ENVIRONMENTAL	GM CORP. FORMER DELPHI CHASSIS DIVISION (RCRA),			
	0907329	PROTECTION AGENCY	LIVONIA - 13000 Eckles Road, Livonia, MI 48150	\$ 3,839,721.29	\$	3,794,191.00
		NJ DEPT. OF ENVIRONMENTAL	WORLDWIDE FACILITIES GROUP - TRENTON (RCRA)			
	CLOSURE 0907330	PROTECTION	CLOSURE - 1445 Parkway Avenue, Trenton, NJ 08628	\$ 297,022.00	\$	293,500.00
	CLOSURE/POST CLOSURE	OHIO ENVIRONMENTAL	WFG ELYRIA (RCRA) - POST CLOSURE - 1400 Lowell St.,			
	0907327	PROTECTION AGENCY	Elyria, OH 44035	\$ 3,079,006.96	\$	3,042,497.00
	CLOSURE/POST CLOSURE	OHIO ENVIRONMENTAL	WFG MORAINE FORMER HARRISON DAYTON (RCRA) -			
	0907327	PROTECTION AGENCY	POST CLOSURE - 3600 Dryden Rd, Moraine, OH 45439	\$ 2,743,532.00	\$	2,711,000.00
ENVIRONMENTAL						
INSURANCE			AIG - AISLIC INSURANCE COMPANY	\$ 9,959,282.25	\$	9,841,188.00
	CASH COLLATERAL FOR	NJ DEPT. OF ENVIRONMENTAL				
	LETTER OF CREDIT FOR	PROTECTION	Hyatt Clark - 1300 Raritan Road, Clark, NJ 07066	\$ 12,875,000.00	\$	12,875,000.00
ENVIRONMENTAL LOCs			JPMORGAN CHASE BANK	\$ 12,875,000.00	\$	12,875,000.00
TOTAL				\$ 46,461,276.25	\$	46,343,182.00

APPENDIX 2



Land situated in the City of Flint, County of Genesee and State of Michigan, described as:

PARCEL 1

PIN: 47-31-202-026

LOT 363 OF CLOVERDALE NO. 2 RECORDED IN PLAT LIBER 5, PAGE 4, GENESEE COUNTY RECORDS, CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 363; THENCE THE FOLLOWING FOUR COURSES ALONG THE SOUTH, WEST, NORTH AND EAST LINES OF SAID LOT,

- 1) S89°01'47"W, 40.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT
- 2) N00°58'13"W, 100.00 FEET TO THE NORTHWEST CORNER OF SAID LOT;
- 3) N89°01'47"E, 40.00 FEET TO THE NORTHEAST CORNER OF SAID LOT;
- 4) S00°58'13"E, 100.00 FEET **TO THE POINT OF BEGINNING**, CONTAINING 0.092 ACRES, MORE

OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 2

PIN: 47-31-257-020

PART OF THE SUBDIVISIONS OF CLOVERDALE, CLOVERDALE NO. 1, MAPLEWOOD ANNEX AND MAPLEWOOD ANNEX NO.1 RECORDED AT THE GENESEE COUNTY RECORDS, AND PART OF THE NORTHEAST QUARTER OF SECTION 31, T8N, R7E, ALL IN THE CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

COMMENCING AT THE EAST QUARTER CORNER OF SAID SECTION 31; THENCE S88°34'18"W ALONG THE EAST-WEST QUARTER LINE OF SAID SECTION 31, 1220.65 FEET TO THE WESTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY, FROM WHICH THE WEST QUARTER CORNER OF SAID SECTION BEARS S88°34'18"W, 3772.22 FEET; THENCE N10°20'50"E ALONG SAID WESTERLY RIGHT OF WAY LINE 32.59 FEET TO THE NORTH RIGHT OF WAY LINE OF EAST STEWART AVENUE, BEING THE **POINT OF BEGINNING**;

THENCE S88°58'43"W, 502.45 FEET; THENCE N44°00'51"W, 8.79 FEET; THENCE N61°24'28"W, 8.68 FEET; THENCE S88°58'43"W, 202.21 FEET; THENCE S00°51'17"E, 10.72 FEET; THENCE S88°53'14"W, 260.04 FEET TO THE EASTERLY RIGHT OF WAY LINE OF HORTON AVENUE; THENCE N00°50'58"W ALONG SAID EASTERLY RIGHT OF WAY LINE 1219.72 FEET; THENCE N89°09'02"E, 230.03 FEET; THENCE N00°50'58"W, 78.47 FEET; THENCE S89°02'21"W, 226.99 FEET TO SAID EASTERLY RIGHT OF WAY LINE ; THENCE N00°57'39"W ALONG SAID EASTERLY RIGHT OF WAY LINE 23.74 FEET TO A POINT OF CURVATURE TO THE RIGHT; THENCE CONTINUING ALONG SAID EASTERLY RIGHT OF WAY LINE AN ARC LENGTH OF 182.40 FEET, THROUGH A CENTRAL ANGLE OF 22°16'32", HAVING A RADIUS OF

469.17 FEET, A CHORD BEARING OF N10°10'37"E AND A CHORD DISTANCE OF 181.26 FEET; THENCE N89°01'41"E, 1183.11 FEET TO SAID WESTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY; THENCE THE FOLLOWING FOUR COURSES ALONG SAID WESTERLY RIGHT OF WAY LINE,

- 1) S10°52'15"W, 174.03 FEET;
- 2) S88°37'44"W, 30.47 FEET;
- 3) S03°58'44"W, 764.99 FEET;
- 4) S10°22'44"W, 576.67 FEET **TO THE POINT OF BEGINNING**, CONTAINING 37.266 ACRES,

MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 3

PIN: 47-31-401-008

PART OF THE SUBDIVISIONS OF BUICK PARK AND G.M. DEWEY'S AND WM HAMILTON'S AND PART OF GOVERNMENT LOTS 1 AND 2, PART OF THE EAST 1/2 OF THE SOUTHEAST 1/4, AND PART OF THE EAST 1/2 OF THE SOUTHWEST 1/4 IN SECTION 31, T8N, R7E, AND PART OF FRACTIONAL SECTION 6, T7N, RE, CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS: BEGINNING AT THE INTERSECTION OF THE WESTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY WITH THE SOUTH RIGHT OF WAY LINE OF EAST STEWART AVENUE; THENCE S10°20'50"W ALONG SAID WESTERLY LINE 2995.06 FEET: THENCE S10°56'14"W CONTINUING ALONG SAID WESTERLY LINE 927.57 FEET; THENCE S88°44'18"W, 424.02 FEET; THENCE S00°01'52"W, 56.94 FEET TO A NONTANGENT CURVE TO THE LEFT AT THE CENTERLINE OF LEITH STREET; THENCE ALONG SAID CENTERLINE AN ARC LENGTH OF 95.20 FEET, THROUGH A CENTRAL ANGLE OF 03°40'10", HAVING A RADIUS OF 1486.51 FEET, A CHORD BEARING OF N89°48'07"W AND A CHORD DISTANCE OF 95.18 FEET TO A POINT OF TANGENCY: THENCE CONTINUING ALONG SAID CENTERLINE S88°21'48"W, 736.14 FEET TO THE EAST RIGHT OF WAY LINE OF INDUSTRIAL AVENUE; THENCE N89°56'58"W, 30.01 FEET TO THE CENTERLINE OF THE VACATED RIGHT OF WAY OF INDUSTRIAL AVENUE; THENCE N00°57'07"E ALONG SAID CENTERLINE 206.39 FEET: THENCE N39°01'12"E, 43.60 FEET TO THE EAST LINE OF LINE OF VACATED INDUSTRIAL AVENUE RIGHT OF WAY; THENCE N00°20'31"W ALONG SAID EAST LINE 65.66 FEET; THENCE CONTINUING N00°20'31"W ALONG THE EAST LINE OF INDUSTRIAL AVENUE RIGHT OF WAY 1366.82 FEET; THENCE CONTINUING N01°23'11"W ALONG SAID EAST LINE OF INDUSTRIAL AVENUE RIGHT OR WAY 2230.46 FEET TO THE SOUTH LINE OF EAST STEWART AVENUE RIGHT OF WAY; THENCE THE FOLLOWING FIVE COURSES ALONG SAID SOUTH LINE,

- 1) N88°21'01"E, 1151.89 FEET;
- 2) S01°08'10"E, 5.58 FEET;
- 3) S88°32'58"E, 391.44 FEET;
- 4) N01°48'34"W, 15.52 FEET;

5) N89°01'26"E, 488.29 FEET **TO THE POINT OF BEGINNING**, CONTAINING 145.753 ACRES,

MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 4

PIN: 41-06-201-018

PART OF THE SUBDIVISIONS OF BUICK PARK, FAIRVIEW, RIVER ADDITION TO FAIRVEIW AND NORTHERN ADDITION TO FAIRVIEW RECORDED AT THE GENESEE COUNTY RECORDS, ALL IN THE CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 21, BLOCK 11 OF SAID FAIRVIEW SUBDIVISION; THENCE N10°34'44"E ALONG THE EASTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY 1.73 FEET; THENCE N10°26'35"E CONTINUING ALONG SAID EASTERLY LINE, 967.09 FEET; THENCE S80°59'38"E, 167.25 FEET TO THE WEST LINE OF BLOCK 10 OF SAID FAIRVIEW; THENCE N10°32'52"E ALONG SAID WEST LINE 57.31 FEET TO THE NORTHWEST CORNER OF SAID BLOCK 10; THENCE N88°34'18"E ALONG THE NORTH LINE OF SAID BLOCK 10 AND ITS EAST EXTENSION, 298.44 FEET TO THE MOST WESTERLY LINE OF SAID NORTHERN ADDITION TO FAIRVIEW; THENCE ALONG SAID MOST WESTERLY LINE N01°25'42"W, 243.37 FEET TO THE NORTHWEST CORNER OF SAID NORTHERN ADDITION TO FAIRVIEW; THENCE N88°03'00"E ALONG THE NORTH LINE OF SAID NORTHERN ADDITION TO FAIRVIEW, 859.36 FEET TO A POINT THAT IS 20.00 FEET EAST OF THE NORTHWEST CORNER OF LOT 105 OF SAID NORTHERN ADDITION TO FAIRVIEW;

THENCE S01°39'54"E, 171.24 FEET; THENCE S08°48'07"W, 112.82 FEET; THENCE S02°05'45"W, 110.19 FEET; THENCE S02°06'08"W, 26.08 FEET; THENCE S12°19'12"W, 531.83 FEET TO A POINT OF CURVATURE TO THE LEFT; THENCE AN ARC LENGTH OF 39.80 FEET, THROUGH A CENTRAL ANGLE OF 02°10'19", HAVING A RADIUS OF 1050.00 FEET, A CHORD BEARING OF S11°14'03"W AND A CHORD DISTANCE OF 39.80 FEET TO A POINT OF TANGENCY; THENCE S10°10'25"W, 271.55 FEET;

THENCE S88°30'49"W, 425.87 FEET TO THE EAST LINE OF LOT 45, BLOCK 16 OF SAID RIVER ADDITION TO FAIRVIEW; THENCE S00°51'03"E ALONG SAID EAST LINE 23.14 FEET TO THE SOUTHEAST CORNER OF SAID LOT 45; THENCE S01°26'46"E, 50.01 FEET TO THE NORTHEAST CORNER OF LOT 7, BLOCK 17 OF SAID RIVER ADDITION TO FAIRVIEW; THENCE S88°31'57"W ALONG THE NORTH LINE OF SAID BLOCK 17 AND ITS WEST EXTENSION 242.04 FEET TO THE EAST EXTENSION OF THE NORTH LINE OF BLOCK 6 OF SAID FAIRVIEW; THENCE N88°02'43"W ALONG SAID EAST EXTENSION, SAID NORTH LINE OF BLOCK 6 AND ITS WEST EXTENSION TO THE CENTERLINE OF MICHIGAN AVENUE RIGHT OF WAY 514.02 FEET; THENCE N10°32'52"E ALONG SAID CENTERLINE 50.58 FEET TO THE EAST EXTENSION OF THE SOUTH LINE OF SAID LOT 21; THENCE N88°02'43"W ALONG SAID EAST EXTENSION AND THE SOUTH LINE OF SAID LOT 21, 145.49 FEET **TO THE POINT OF BEGINNING**, CONTAINING 35.814 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 5

PIN: 47-31-380-017

LOTS 1 THROUGH 6, INCLUSIVE, ALSO LOTS 23 THROUGH 26, INCLUSIVE, BLOCK 4, INCLUDING THE SOUTH 1/2 OF THE VACATED ALLEY LYING ADJACENT TO LOTS 1 AND 2, AND ALL OF THE VACATED ALLEY ADJACENT TO LOTS 3 TO 6, AND 23 TO 26, PARKLAND NO. 2 AS RECORDED IN LIBER 3 OF PLATS, PAGE 43, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID BLOCK 4; THENCE S89°36'30"W ALONG THE SOUTH LINE OF SAID BLOCK 4, 240.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 6; THENCE N00°20'31"W ALONG THE WEST LINES OF SAID LOT 6 AND LOT 26, CROSSING SAID VACATED ALLEY RIGHT OF WAY, 215.89 FEET TO THE NORTHWEST CORNER OF SAID LOT 26; THENCE N89°30'38"E ALONG THE NORTH LINE OF SAID BLOCK 4, 160.00 FEET TO THE NORTHEAST CORNER OF SAID LOT 23; THENCE S00°20'31"E ALONG THE EAST LINE OF SAID LOT 23 AND ITS SOUTHERLY EXTENSION, 108.37 FEET TO THE CENTERLINE OF SAID VACATED ALLEY RIGHT OF WAY; THENCE N89°39'44"E ALONG SAID CENTERLINE 80.00 FEET TO THE EAST LINE OF SAID BLOCK 4; THENCE S00°20'31"E ALONG SAID EAST LINE 107.72 FEET **TO THE POINT OF BEGINNING**, CONTAINING 0.991 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 6

PIN: 41-06-127-046

LOTS 1, 2, 3, 4, 21, 22, PART OF LOT 5 AND PART OF THE VACATED ALLEY, ALL IN BLOCK 3 OF PARKLAND NO. 2 AS RECORDED IN LIBER 3, PAGE 43 OF PLATS, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 1; THENCE S89°40'20"W ALONG THE SOUTH LINE OF SAID BLOCK 3, 164.00 FEET TO A POINT THAT IS 4.00 FEET WEST OF THE SOUTHWEST CORNER OF SAID LOT 4; THENCE N00°20'31"W PARALLEL WITH AND 4.00 FEET WEST OF THE EAST LINE OF SAID LOT 5, 107.51 FEET TO THE CENTERLINE OF SAID VACATED ALLEY RIGHT OF WAY; THENCE N89°38'25"E ALONG SAID CENTERLINE 84.65 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID LOT 22; THENCE N00°20'31"W ALONG SAID EXTENSION AND THE WEST LINE OF LOT 22, 107.56 FEET TO THE NORTH LINE OF SAID BLOCK 3; THENCE N89°36'30"E ALONG SAID NORTH LINE 79.35 FEET TO THE EAST LINE OF SAID BLOCK 3; THENCE S00°20'31"E ALONG SAID EAST LINE 215.21 FEET **TO THE POINT OF BEGINNING**, CONTAINING 0.601 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 7

PIN: 41-06-128-048

LOTS 1 THROUGH 6, INCLUSIVE, AND LOTS 21 THROUGH 27, INCLUSIVE, INCLUDING PART OF VACATED ALLEY, ALL IN BLOCK 2 OF PARKLAND NO. 2 AS RECORDED IN LIBER 3, PAGE 43 OF PLATS, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 1; THENCE S89°40'20"W ALONG THE SOUTH LINE OF SAID BLOCK 2, 240.00 FEET TO THE SOUTHWEST CORNER OF SAID LOT 6; THENCE N00°20'31"W ALONG THE WEST LINE OF SAID LOT 6 AND ITS NORTHERLY EXTENSION 107.83 FEET TO THE CENTERLINE OF SAID VACATED ALLEY RIGHT OF WAY; THENCE S89°40'20"W ALONG SAID CENTERLINE 40.00 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF SAID LOT 27; THENCE N00°20'31"W ALONG SAID EXTENSION AND THE WEST LINE OF SAID LOT 27, 107.83 FEET TO THE NORTH LINE OF SAID BLOCK 2; THENCE N89°40'20"E ALONG SAID NORTH LINE 280.00 FEET TO THE EAST LINE OF SAID BLOCK 2; THENCE S00°20'31"E ALONG SAID EAST LINE 215.66 FEET **TO THE POINT OF BEGINNING**, CONTAINING 1.287 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 8

PIN: 41-06-130-049

ALL THAT PART OF LOTS 1, 2, 3 AND 21, BLOCK 4 OF PARKLAND RECORDED IN LIBER 3 OF PLATS, PAGE 18, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT A POINT ON THE EAST LINE OF SAID BLOCK 4 THAT IS S00°57'07"W, 73.34 FEET FROM THE NORTHEAST CORNER OF SAID LOT 21; THENCE CONTINUING S00°57'07"W ALONG SAID EAST LINE 142.47 FEET TO THE SOUTHEAST CORNER OF SAID BLOCK; THENCE S89°44'02"W ALONG THE SOUTH LINE OF SAID BLOCK 4, 110.01 FEET; THENCE N38°10'08"E, 181.84 FEET **TO THE POINT OF BEGINNING**, CONTAINING 0.180 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 9

PIN: 41-06-401-018

PART OF BLOCK 6, PART OF BLOCK 11 AND PART OF VACATED MICHIGAN AVENUE, ALL IN THE PLAT OF FAIRVIEW, RECORDED IN LIBER 3 OF PLATS, PAGE 17, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE NORTHWEST CORNER OF LOT 22 OF SAID BLOCK 11; THENCE S88°02'43"E ALONG THE NORTH LINE OF SAID LOT 22 AND ITS EASTERLY EXTENSION 143.82 FEET TO THE CENTERLINE OF MICHIGAN AVENUE RIGHT OF WAY; THENCE S10°32'52"W ALONG SAID CENTERLINE 50.58 FEET TO THE WESTERLY EXTENSION OF THE NORTH LINE OF SAID BLOCK 6; THENCE S88°02'43"E ALONG SAID WESTERLY EXTENSION AND THE NORTH LINE OF SAID BLOCK 6; 222.72 FEET TO THE NORTHEAST CORNER OF LOT 14 OF SAID BLOCK 6; THENCE S01°34'18"E ALONG THE EAST LINE OF SAID LOT 14, 8.85 FEET; THENCE S89°13'24"W, 226.21 FEET; THENCE N81°18'04"W, 44.22 FEET; THENCE N09°42'54"E, 17.21 FEET; THENCE N79°53'50"W, 98.05 FEET TO THE WEST LINE OF SAID BLOCK 11; THENCE N10°34'44"E ALONG SAID WEST LINE 33.86 FEET **TO THE POINT OF BEGINNING**, CONTAINING 0.234 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 10

PIN: 41-06-176-044

PART OF THE PLAT OF DURANT-DORT CARRIAGE CO'S RE-PLAT AND PART OF BLOCK 1 OF THE PLAT OF PARKLAND, GENESEE COUNTY RECORDS, CITY OF FLINT, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

COMMENCING AT THE NORTHWEST CORNER OF LOT 30, BLOCK 3 OF SAID PLAT OF PARKLAND; THENCE S00°15'20"E ALONG THE WEST LINES OF LOTS 30 AND 10, BLOCK 3, 185.02 FEET; THENCE S89°44'40"W, 360.02 FEET TO THE WEST LINE OF LOT 19, BLOCK 3; THENCE S00°15'32"E ALONG SAID WEST LINE, THE WEST LINES OF LOTS 39 AND 19, BLOCK 2 AND THE WEST LINE OF LOT 39, BLOCK 1, 367.08 FEET TO THE **POINT OF BEGINNING**; THENCE N89°38'58"E, 751.74 FEET; THENCE N00°50'15"E, 524.41 FEET; THENCE N14°53'44"W, 58.44 FEET TO THE CENTERLINE OF VACATED LEITH STREET RIGHT OF WAY; THENCE N89°44'40"E ALONG SAID CENTERLINE 43.13 FEET TO THE CENTERLINE OF VACATED INDUSTRIAL AVENUE RIGHT OF WAY; THENCE S00°15'21"E ALONG SAID CENTERLINE 824.88 FEET TO THE CENTERLINE OF VACATED EAST TAYLOR STREET (PLATTED AS PLEASANT STREET); THENCE S89°57'27"W ALONG SAID CENTERLINE 830.39 FEET; THENCE N16°05'34"E, 143.15 FEET TO THE CENTERLINE OF THE VACATED ALLEY IN SAID BLOCK 1; THENCE N00°15'32"W, 102.32 FEET TO THE POINT OF BEGINNING, CONTAINING 4.900 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 11

PIN: 41-06-179-048

ALL OF BLOCK 13, PARKLAND, RECORDED IN PLAT LIBER 3, PAGE 18, ALL OF LOTS 58 THROUGH 97, DURANT-DORT CARRIAGE CO'S RE-PLAT, RECORDED AT LIBER 4, PAGE 37, THE VACATED ALLEY RIGHT OF WAY ADJOINING SAID LOTS 58 THROUGH 97, AND PART OF VACATED TAYLOR STREET (PLATTED AS PLEASANT STREET), ALL IN THE CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 58; THENCE N16°10'21"E ALONG THE EAST LINE OF NORTH STREET RIGHT OF WAY 31.28 FEET TO THE CENTERLINE OF VACATED TAYLOR STREET RIGHT OF WAY; THENCE N89°57'27"E ALONG SAID CENTERLINE 800.39 FEET TO THE WEST LINE OF INDUSTRIAL AVENUE RIGHT OF WAY; THENCE S00°34'02"W ALONG SAID WEST LINE 245.59 FEET TO THE SOUTHEAST CORNER OF LOT 97, DURANT-DORT CARRIAGE CO'S RE-PLAT AT THE NORTH LINE OF PLATTED RANKIN STREET, WHICH HAS BEEN VACATED; THENCE S89°58'13"W ALONG SAID NORTH LINE 802.40 FEET TO THE SOUTHWEST CORNER OF LOT 59, DURANT-DORT CARRIAGE CO'S RE-PLAT AT THE EAST LINE OF NORTH STREET RIGHT OF WAY; THENCE N01°08'11"W ALONG SAID EAST LINE 215.40 FEET **TO THE POINT OF BEGINNING**; CONTAINING 4.539 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 12

PIN: 41-06-180-007

A PARCEL OF LAND ALL IN THE CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 17, BLOCK 19, OAK PARK SUBDIVISION: THENCE N01°20'26"W ALONG THE EAST LINE OF SAID LOT 17, 105.00 FEET; THENCE S89°58'49"E, 30.01 FEET TO THE CENTERLINE OF VACATED INDUSTRIAL AVENUE RIGHT OF WAY; THENCE THE FOLLOWING FOUR COURSES ALONG SAID CENTERLINE OF VACATED INDUSTRIAL AVENUE RIGHT OF WAY,

1) N01°20'26"W, 1100.57 FEET;

- 2) N01°22'45"W, 466.45 FEET;
- 3) N00°34'02"E, 281.81 FEET;
- 4) N00°15'21"W, 825.24 FEET TO THE CENTERLINE OF LEITH STREET;

THENCE THE FOLLOWING FOUR COURSES ALONG SAID CENTERLINE OF LEITH STREET,

- 1) S89°56'58"E, 30.01 FEET;
- 2) N88°21'48"E, 736.14 FEET TO A POINT OF CURVATURE TO THE RIGHT;
- 3) AN ARC LENGTH OF 330.89 FEET, THROUGH A CENTRAL ANGLE OF 12°45'14", HAVING A RADIUS OF 1486.50 FEET, A CHORD BEARING OF S85°15'35"E AND A CHORD DISTANCE OF 330.21 FEET TO A POINT OF NON-TANGENCY;
- 4) THENCE S79°37'37"E, 168.95 FEET TO THE WESTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY;

THENCE S10°34'44"W ALONG SAID WESTERLY LINE 2788.57 FEET TO THE NORTH LINE OF EAST HAMILTON AVENUE RIGHT OF WAY;

THENCE THE FOLLOWING TEN COURSES ALONG SAID NORTH LINE OF EAST HAMILTON AVENUE,

- 1) S89°57'13"W, 49.35 FEET;
- 2) S01°16'30"E, 10.00 FEET;
- 3) S89°57'13"W, 69.73 FEET;
- 4) S01°15'47"E, 9.00 FEET;
- 5) S89°57'10"W, 302.61 FEET;
- 6) N00°02'47"W, 9.00 FEET;
- 7) S49°04'11W, 18.02 FEET;
- 8) N89°51'01"W, 221.73 FEET;
- 9) N45°41'30"W, 30.08 FEET;
- 10) S89°52'09"W, 60.71 FEET **TO THE POINT OF BEGINNING**, CONTAINING 64.011 ACRES, MORE OR LESS AND SUBJECT TO ALL EASEMENTS, RESTRICTIONS AND RIGHTS OF WAY OF RECORD.

PARCEL 14

PIN: 41-06-401-019

PART OF BLOCKS 28 AND 33, OAK PARK SUBDIVISION, PART OF BLOCKS 1, 2, 3, 11 AND 12, PLAT OF FAIRVIEW, PART OF BLOCKS 21 AND 22, RIVER ADDITION TO FAIRVIEW, INCLUDING ADJOINING VACATED STREETS, CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE NORTH LINE OF EAST HAMILTON AVENUE RIGHT OF WAY WITH THE EASTERLY LINE OF THE C & O RAILROAD RIGHT OF WAY; THENCE N10°34'44"E ALONG SAID EASTERLY LINE 1677.30 FEET; THENCE S87°56'26"E, 1043.34 FEET TO THE WESTERLY LINE OF JAMES P COLE BOULEVARD RIGHT OF WAY; THENCE THE FOLLOWING ELEVEN COURSES ALONG SAID WESTERLY LINE OF JAMES P COLE BOULEVARD RIGHT OF WAY,

- 1) S37°46'18"W, 60.72 FEET TO A POINT OF CURVATURE TO THE LEFT;
- 2) AN ARC LENGTH OF 292.17 FEET, THROUGH A CENTRAL ANGLE OF 19°11'39", HAVING A RADIUS OF 872.16 FEET, A CHORD BEARING OF S28°20'41"W AND A CHORD DISTANCE OF 290.81 FEET TO A POINT OF NON-TANGENCY;
- 3) S18°44'57"W, 254.24 FEET;
- 4) S67°40'58"E, 15.48 FEET;
- 5) S18°32'31"W, 197.28 FEET;
- 6) S71°27'29"E, 0.56 FEET:
- 7) S42°17'01"W, 14.75 FEET;
- 8) S18°33'31"W, 561.08 FEET TO A POINT OF CURVATURE TO THE RIGHT;
- 9) AN ARC LENGTH OF 334.63 FEET, THROUGH A CENTRAL ANGLE OF 53°15'27", HAVING A RADIUS OF 360.00 FEET, A CHORD BEARING OF S45°11'01"W AND A CHORD DISTANCE OF 322.71 FEET TO A POINT OF NON-TANGENCY;
- 10) S71°48'31"W, 105.85 FEET TO A POINT OF CURVATURE TO THE LEFT;
- 11) AN ARC LENGTH OF 278.72 FEET, THROUGH A CENTRAL ANGLE OF 36°17'37", HAVING A RADIUS OF 440.00 FEET, A CHORD BEARING OF S53°40'25"W AND A CHORD DISTANCE OF 274.08 FEET TO A POINT OF NON-TANGENCY TO THE NORTHERLY LINE OF EAST HAMILTON AVENUE RIGHT OF WAY;

THENCE N66°12'20"W ALONG SAID NORTHERLY LINE 225.13 FEET;

THENCE N89°14'33"W CONTINUING ALONG SAID NORTHERLY LINE 100.95 FEET **TO THE POINT OF BEGINNING**, CONTAINING 32.019 ACRES, MORE OR LESS, SUBJECT TO ANY EASEMENTS OR RIGHTS-OF-WAY OF RECORD.

PARCEL 15

PIN: 41-06-451-003

PART OF BLOCK 33, OAK PARK SUBDIVISION, CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWESTERLY CORNER OF SAID BLOCK 33; THENCE S18°32'01"W, 100.80 FEET; THENCE S71°27'59"E, 24.65 FEET; THENCE S18°33'01"W 208.59 FEET TO THE **POINT OF BEGINNING**; THENCE S47°43'29"E, 2.28 FEET, MORE OR LESS, TO THE FLINT RIVER; THENCE THE FOLLOWING THREE COURSES ALONG THE FLINT RIVER AS MAPPED BY ADVANCED MAPPING TECHNOLOGIES ON APRIL 5, 2001,

 AN ARC LENGTH OF 441.66 FEET ALONG A NON-TANGENTIAL CURVE TO THE LEFT, THROUGH A CENTRAL ANGLE OF 15°18'08", HAVING A RADIUS OF 1653.69 FEET, A CHORD BEARING OF S08°27'38"W AND A CHORD DISTANCE OF 440.35 FEET TO A POINT ON A CURVE TO THE RIGHT;

- 2) AN ARC LENGTH OF 455.91 FEET, THROUGH A CENTRAL ANGLE OF 73°52'19", HAVING A RADIUS OF 353.61 FEET, A CHORD BEARING OF S37°44'44"W AND A CHORD DISTANCE OF 424.98 FEET TO A POINT ON A CURVE TO THE LEFT;
- 3) AN ARC LENGTH OF 379.89 FEET, THROUGH A CENTRAL ANGLE OF 22°39'09", HAVING A RADIUS OF 960.88 FEET, A CHORD BEARING OF S63°21'19"W AND A CHORD DISTANCE OF 377.42 FEET;

THENCE \$35°12'13"W, 1.50 FEET TO THE NORTHERLY LINE OF EAST HAMILTON AVENUE RIGHT OF WAY;

THENCE N50°57'29"W ALONG SAID NORTHERLY LINE 57.63 FEET TO THE EASTERLY LINE OF JAMES P COLE BOULEVARD; THENCE THE FOLLOWING FIVE COURSES ALONG SAID EASTERLY LINE OF JAMES P COLE BOULEVARD,

- 1) N39°02'31"E, 151.82 FEET TO A POINT ON A NON-TANGENT CURVE TO THE RIGHT;
- 2) AN ARC LENGTH OF 92.55 FEET, THROUGH A CENTRAL ANGLE OF 14°43'50", HAVING A RADIUS OF 360.00 FEET, A CHORD BEARING OF N64°25'34"E AND A CHORD DISTANCE OF 92.30 FEET;
- 3) N71°47'29"E, 105.84 FEET TO A POINT ON A CURVE TO THE LEFT;
- AN ARC LENGTH OF 408.86 FEET, THROUGH A CENTRAL ANGLE OF 53°14'28", HAVING A RADIUS OF 440.00 FEET, A CHORD BEARING OF N45°10'15"E AND A CHORD DISTANCE OF 394.31 FEET;
- 5) N18°33'01"E, 462.54 FEET **TO THE POINT OF BEGINNING**, CONTAINING 2.063 ACRES, MORE OR LESS, SUBJECT TO ANY EASEMENTS OR RIGHTS-OF-WAY OF RECORD.

PARCEL 16

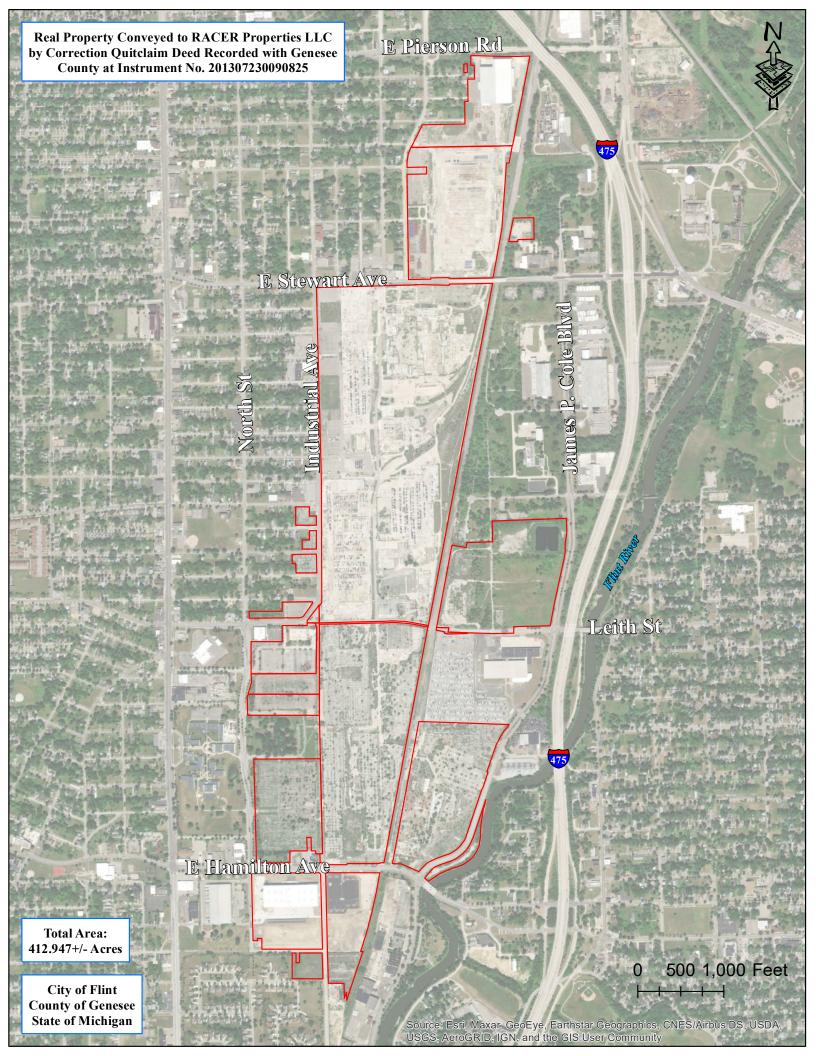
PIN: 41-06-377-027

LOT 9, BLOCK 23, EXCEPT THE WEST 50.00 FEET AND THE EAST 44.00 FEET OF LOT 24, BLOCK 23, OAK PARK SUBDIVISION, AND LOTS 1 THROUGH 6, LOTS 8 THROUGH 14 AND THE SOUTHERLY 40.00 FEET OF LOT 7, MACLAUGHLIN'S ADDITION TO THE CITY OF FLINT, GENESEE COUNTY, MICHIGAN, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF LOT 1 OF SAID MACLAUGHLIN'S ADDITION; THENCE S01°16'47"E ALONG THE EAST LINE OF SAID LOTS 1 THROUGH 6, 299.95 FEET TO THE SOUTHEAST CORNER OF LOT 6; THENCE S89°54'18"W ALONG THE SOUTH LINE OF SAID LOT 6, THE SOUTH LINES OF LOTS 11 THROUGH 14 AND THE SOUTH LINE OF LOT 24, 355.68 FEET TO THE WEST LINE OF SAID EAST 44.00 FEET OF LOT 24; THENCE N00°30'31"E ALONG SAID WEST LINE 149.92 FEET TO THE NORTH LINE OF SAID LOT 24; THENCE S89°57'09"E ALONG SAID NORTH LINE 1.28 FEET TO THE EAST LINE OF SAID WEST 50.00 FEET OF LOT 9, OAK PARK SUBDIVISION; THENCE N01°20'01"W ALONG SAID EAST LINE 149.95 FEET TO THE NORTH LINE OF SAID LOT 9; THENCE N89°53'41"E ALONG SAID NORTH LINE 47.59 FEET TO THE NORTHEAST CORNER OF SAID LOT 9, ALSO BEING THE NORTHWEST CORNER OF SAID LOT 7, MACLAUGHLIN'S ADDITION; THENCE S00°31'38"W ALONG THE LINE COMMON TO SAID LOT 9 AND SAID LOT 7, 109.87 FEET TO THE NORTHERLY LINE OF SAID SOUTHERLY 40.00 FEET OF LOT 7; THENCE N89°58'33"E ALONG SAID NORTHERLY LINE 40.95 FEET TO THE WEST LINE OF LOT 8, OAK PARK SUBDIVISION; THENCE N01°20'01"W ALONG SAID WEST LINE 109.94 FEET TO THE NORTHWEST CORNER OF SAID LOT 8; THENCE N89°53'41"E ALONG THE NORTH LINE OF LOTS 8 THROUGH 10 AND LOT 1, 264.89 FEET **TO THE POINT OF BEGINNING**, CONTAINING 2.321 ACRES, MORE OR LESS, SUBJECT TO ANY EASEMENTS OR RIGHTS-OF-WAY OF RECORD.

#4855-3575-9711-2(593) - Parcels 1 - 16, Less Parcel 13 and all of Parcel 12 - 04.25.2023

APPENDIX 3



APPENDIX 4

TRANSFER AFFIDAVIT

STATE OF M	
COUNTY OF) ss:)
	, being first duly sworn, deposes and says as
follows:	
1.	[Check whichever is applicable:]
	I will be the Transferee of the property which is described below (Transfer
	Property).
	I am the duly authorized representative of
	whose address is
	(Transform) The Transfor Droperty will be transformed to Transforme
	(Transferee). The Transfer Property will be transferred to Transferee.
2.	The property to be transferred to Transferee is described as follows:

(the Transfer Property).

3. Flint Commerce Center, LLC and Transferee have entered into an agreement dated

for the transfer of the Transfer Property to Transferee. The

transfer is expected to occur on or about _____.

4. Transferee is not subject to potential liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended ("CERCLA"), 42 U.S.C. § 9601 *et seq*, the Solid Waste Disposal Act, commonly referred to as the Resource Conservation and Recovery Act of 1976, as amended by the Hazardous and Solid Waste Amendments of 1984 ("RCRA"), 42 U.S.C. § 6901 *et seq.*, and/or any other law, for Existing Contamination (as defined in the Settlement Agreement and Covenant Not to Sue, referred to as the Agreement, entered into between the United States on behalf of the Environmental Protection Agency and Flint Commerce Center, LLC) at the Transfer Property.

5. Transferee has not caused or contributed to the release or threat of release of any amount of the Existing Contamination (as defined in the Settlement Agreement and Covenant Not to Sue, referred to as the Agreement, entered into between the United States on behalf of the Environmental Protection Agency and Flint Commerce Center, LLC).

6. Transferee's use of the Transfer Property will not result in a release or threat of release of any Waste material (as defined in the Agreement) except in compliance with law.

7. Transferee's use of the Transfer Property will not cause or contribute to the migration or new release of any Existing Contamination or any new threat to human health or the environment caused by any such release or threat of release.

8. I certify that, to the best of my knowledge and belief, the statements above are materially accurate and complete and that I am authorized to legally bind Transferee.

9. Transferee agrees to comply with all conditions and requirements of the Agreement, including but not limited to, access and maintaining existing restrictive covenants on the Transfer Property.

-2-

Further, Affiant sayeth not.

Subscribed and sworn to before me this _____ day of _____, ____

Notary Public, _____ County, MI My Commission expires: _____